

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
HOULIHAN'S RESTAURANTS, INC. (CASE NO. 19-12416)**

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Darryl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



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**SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

GLOBAL NOTES

These Global Notes and Disclaimers (the “Global Notes”) regarding the Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) and together with Schedules, the “Schedules and Statements”) for HRI Holding Corp. and its thirty-eight (38) affiliates set forth in footnote one herein (each a “Debtor” and collectively, the “Debtors”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. ***Description of Cases.*** On November 14, 2019 (the “Petition Date”), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) under chapter 11 of title 11, United States Code 11 U.S.C. §§ 101, *et seq.* (as amended or modified, the “Bankruptcy Code”) under case numbers 19-12415 (MFW), 19-12416 (MFW), 19-12417 (MFW), 19-12418 (MFW), 19-12419 (MFW), 19-12420 (MFW), 19-12421 (MFW), 19-12422 (MFW), 19-12423 (MFW), 19-12424 (MFW), 19-12425 (MFW), 19-12426 (MFW), 19-12427 (MFW), 19-12428 (MFW), 19-12429 (MFW), 19-12430 (MFW), 19-12431 (MFW), 19-12432 (MFW), 19-12433 (MFW), 19-12434 (MFW), 19-12435 (MFW), 19-12436 (MFW), 19-12437 (MFW), 19-12438 (MFW), 19-12439 (MFW), 19-12440 (MFW), 19-12441 (MFW), 19-

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

12442 (MFW), 19-12443 (MFW), 19-12444 (MFW), 19-12445 (MFW), 19-12446 (MFW), 19-12447 (MFW), 19-12448 (MFW), 19-12449 (MFW), 19-12450 (MFW), 19-12451 (MFW), 19-12452 (MFW), and 19-12453 (MFW) (collectively, the “Chapter 11 Cases”), and orders for relief were entered by the Bankruptcy Court. The Chapter 11 Cases have been consolidated for the purpose of joint administration only under case number 19-12415 (MFW). The Debtors currently are operating their businesses as debtors-in-possession under the Bankruptcy Code.

On the Petition Date, the Debtors filed the *Declaration of Matthew R. Manning in Support of the Debtors’ Chapter 11 Petitions and First Day Motions* (the “First Day Declaration”) [D.I. 2], which provides information regarding the circumstances leading to the commencement of these Chapter 11 Cases and information regarding the Debtors’ business and capital structure.²

2. ***General Reservation of Rights.*** The Schedules and Statements have been prepared by the Debtors’ management and are unaudited. While the Debtors’ management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes to the financial data contained in the Schedules and Statements, and inadvertent errors or omissions may exist. To the extent the Debtors discover a material error or omission, or become aware of additional information that may suggest a material difference, the Debtors will amend the applicable Schedules or Statements to reflect such changes. Accordingly, the Debtors do not make any representations or warranties as to the completeness or accuracy of the information set forth herein and reserve all rights to amend the Schedules or Statements as may be necessary or appropriate.

Exclusion of any asset should not be construed as an admission that such property rights have been abandoned, terminated, or otherwise expired by their terms, or assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

3. ***Basis of Presentation.*** Given the differences between the information requested in the Schedules and Statements and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP. Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with any consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements.

² Except where otherwise indicated, capitalized terms used but not defined in these Global Notes have the meanings ascribed to them in the First Day Declaration.

The Schedules and Statements have been signed by Matthew R. Manning, the Debtors' Chief Restructuring Officer. Mr. Manning is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Manning has relied upon the efforts, statements and representations of various personnel employed by the Debtors and their professionals. Mr. Manning has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

4. **Reporting Date.** Unless otherwise indicated, all amounts are listed as of the Petition Date or as of the latest available record date prior to the Petition Date.
5. **Fiscal Year.** Each Debtor reports fiscal year results of operations based on 52 or 53-week periods ending on the Sunday closest to September 30th. Each Debtor's most recent complete fiscal year ended on September 29, 2019.
6. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
7. **Payments.** Prior to the Petition Date, the Debtors maintained a consolidated cash management system in the ordinary course of business. As described more fully in the Cash Management Motion,³ the Debtors generally pay their obligations through Debtor Houlihan's Restaurants, Inc. ("HRI"), even though the applicable account, contract or lease may be with a different Debtor entity. To the extent that the Debtors were able to report information on an unconsolidated basis, the Schedules reflect such information. The Debtors reserve the right to modify or amend their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
8. **Current Values.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the Petition Date. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets. The amounts represented in the Schedules and Statements are totals of all known amounts. When necessary, the Debtors have indicated that the value of certain assets is "Unknown." To the extent that any assets have been identified as having an "Unknown" value, the actual total may be different from the total listed in the Schedules and Statements.
9. **Estimates.** To close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make estimates, allocations and assumptions that affect the reported amounts of assets,

³ The term "Cash Management Motion" refers to the *Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) and the United States Trustee Operating Guidelines* (the "Cash Management Motion") [Docket No. 4].

liabilities, revenue, and expenses as of the Petition Date. The Debtors reserve all rights, but shall not be required, to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information from research that was conducted in connection with the preparation of the Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the attribution of liability from a particular Debtor to another to the extent additional information becomes available and amend the Schedules without notice as applicable.

Some of the scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as “Unknown.” Accordingly, the Schedules and Statements do not accurately reflect the aggregate amount of the Debtors’ liabilities.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claims.

11. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, such as tax accruals, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected. In addition, other immaterial assets and liabilities may also have been excluded.
12. **Entity Classification Issues.** The Debtors have endeavored in good faith to identify the assets owned by each Debtor and the liabilities owed by each Debtor. While the Schedules reflect the results of this effort, several factors may impact the ability of the Debtors to precisely assign assets and liabilities to particular Debtor entities, including, but not limited to: (a) certain assets may be primarily used by a Debtor other than the entity which holds title to such assets according to the Debtors’ books and records; (b) the Debtor entity that owns or holds title to certain assets may not be ascertainable given the consolidated manner in which the Debtors have operated their businesses and (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor.
13. **Intellectual Property Rights.** The Debtors historically (and in the Schedules and Statements) report the value of certain assets, such as intellectual property, on their books and records in their entirety as opposed to on an individual asset-by-asset basis. It would be prohibitively expensive and unduly burdensome for the Debtors to obtain individual valuations for each intellectual property right. Accordingly, the Debtors have not

identified individual values for each of their intellectual property assets. In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

14. ***Net Operating Losses.*** The Debtors carry certain unused net operating losses on their books and records (the “NOLs”). The Debtors have reported such NOLs on the Schedules and Statements in the amounts set forth on their 2016, 2017 and 2018 federal tax returns. However, the Debtors make no representations or warranties regarding the value of the Debtors’ interest in the NOLs.
15. ***Claims Description.*** Any failure to designate a claim listed in the Schedules as disputed, contingent or unliquidated does not constitute an admission by the Debtors that such amount is not disputed, contingent or unliquidated. The Debtors reserve all of their rights with respect to the claims listed in the Schedules or Statements, including, without limitation, the right to assert offsets or defenses to any claim reflected on the Schedules or Statements, or to further amend the Schedules or Statements to (i) dispute any claim on any basis, including, without limitation, as to amount, liability or classification or (ii) designate any claim as disputed, contingent or unliquidated.
16. ***Credits and Adjustments.*** The claims of creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and do not reflect credits, rebates, refunds, or allowances that may be due from such creditors to the Debtors. The Debtors reserve all of their rights regarding any and all such credits, rebates, refunds, and allowances.
17. ***Classifications.*** The Debtors have sought to discover and properly classify all claims and interests in the Chapter 11 Cases, and to list all claims and interests against their estates accurately and completely. The Schedules or Statements should not be considered the final determination of the Debtors’ assets and liabilities, but rather the Debtors’ current compilation of such information as of the Petition Date based on their investigations to date.

In certain circumstances, the Debtors have not included the date claims were incurred as such information is not readily available and it would be prohibitively expensive and burdensome to determine such dates.

18. **Causes of Action.** Despite the Debtors' reasonable efforts to identify all known assets, the Debtors may not have set forth all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Claims or causes of action (including avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other applicable non-bankruptcy law to recover assets), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
19. **Court Orders.** By separate orders of the Bankruptcy Court entered in these Chapter 11 Cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of critical vendors, PACA/PASA claimants, insurance carriers and taxing authorities. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. The Debtors have attempted to list on their Schedules all such known amounts outstanding as of the Petition Date.

Additionally, by order of the Bankruptcy Court, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of customers. Consequently, certain prepetition fixed, liquidated and undisputed general unsecured claims related to customer programs have been or may be paid under this authority. The Debtors have attempted to list on their Schedules all such known amounts outstanding as of the Petition Date; provided, however, where such claimants are unknown (e.g., in the instance of gift card claims and refunds), the Debtors have not listed such claims on their Schedules.

The Debtors also were authorized (but not directed) by order of the Bankruptcy Court to pay, among other things, certain prepetition claims of employees. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims related to employees have been or may be paid under this authority. The prepetition liabilities related to ordinary course wages and compensation that have been paid postpetition to employees have been excluded from the Schedules.

20. **Insiders.** In the circumstances where the Schedules or Statements require information regarding insiders and/or officers and directors, included therein are each of the Debtors' (a) directors (or persons in similar positions) and (b) employees that are, or were during the relevant period, officers (or persons in control). The listing of a party as an insider is

not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

21. ***Property and Equipment.*** Unless otherwise noted therein, the Schedules and Statements reflect the net book value of the liabilities as listed in the Debtors’ books and records; however, particularly with respect to furniture, fixtures and equipment, the Debtors believe the actual value may be substantially lower. Where known, accumulated depreciation of assets has been accounted for.
22. ***Setoffs.*** The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors or inchoate statutory lien rights.
23. ***Reservations.*** Neither the Debtors, their agents, their employees, nor their attorneys or advisors guarantee or warrant the accuracy, the completeness or correctness of the data that is provided herein or in the Schedules and Statements, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused.
24. ***Global Notes Control.*** In the event that the Schedules and Statements differ from the Global Notes, these Global Notes shall control.

Specific Disclosures with Respect to the Debtors’ Schedules and Statement

1. ***Schedule A/B 22.*** In the ordinary course of business, the Debtors take inventory at or near the end of each month. For purposes of Schedule A/B 22, the Debtors’ inventory is reported as of the last completed physical inventory.

2. **Schedule A/B 25.** The Debtors' inventory consists primarily of perishable items, and the Debtors do not track which purchases have been consumed or remain in inventory. Accordingly, it would be prohibitively expensive and unduly burdensome to ascertain the amount listed in inventory that has been purchased within 20 days of the Petition Date.
3. **Schedule A/B 55.** While the Debtors have identified their owned land and leasehold improvements on Schedule A/B, question 55, the underlying leases have been listed on Schedule G for the applicable Debtor. The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.
4. **Schedule D.** Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of the other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D.

Pursuant to that certain Credit and Guaranty Agreement dated as of December 17, 2015 (the "Prepetition Credit Agreement"), the borrowers (the "Borrowers") thereunder are: HRI Holding Corp., Houlihan's Restaurants, Inc., Red Steer, Inc., Sam Wilson's/Kansas, Inc., Darryl's of St. Louis County, Inc., Darryl's of Overland Park, Inc., Houlihan's of Chesterfield, Inc., Houlihan's of Ohio, Inc., HRI O'Fallon, Inc., Algonquin Houlihan's Restaurant, L.L.C., Geneva Houlihan's Restaurant, L.L.C., Hanley Station Houlihan's Restaurant, LLC, and Houlihan's Texas Holdings, Inc. The remaining Debtors are guarantors (the "Guarantors") under the Prepetition Credit Agreement. As of the Petition Date, the outstanding balance under the Prepetition Credit Agreement was \$46,834,180 (the "Secured Debt Amount"). The Secured Debt Amount is reflected on Schedule D for each Debtor that is either a Borrower or Guarantor under the Prepetition Credit Agreement.

5. **Schedule E/F.** The Debtors have included various governmental agencies on Schedule E/F-1 out of an abundance of caution whose obligation may not be "taxes" pursuant to

the applicable law. The Debtors reserve all rights to dispute or challenge that these claims are not taxes and are not subject to priority under the Bankruptcy Code.

Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts, however, are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determination of the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

6. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other document, instruments and agreements which may not be listed therein. Also, Schedule G is intended to contain all of the Debtors' contracts and agreements as of the Petition Date. It is possible that some of the contracts or agreements listed on Schedule G have expired or otherwise terminated pursuant to their terms since the Petition Date. The presence of a contract or agreement on Schedule G does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as easements, rights of way, subordinations, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors have not included certain categories of accrued occupancy expense on the Schedules and Statements, such as accrued rent, common area maintenance and real property taxes paid as rent. The Debtors accrue these amounts based on historical knowledge and estimates for each open location, but have not included them as an account payable because the respective invoices for the period have not yet been received.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor agreement) related to a creditor's claim.

While identifying the contracts and leases on Schedule G, the Debtors have not necessarily set forth these contracts and leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates.

7. **Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (included in Statement 4), employee payroll and expense reimbursements and interbank transfers done as part of the Debtors' cash management system. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.
8. **Statement 4 and 30.** For purposes of Statement 4 and 30, all payments made on behalf of each of the Debtors to insiders were made through the Debtors' consolidated cash management system and paid through HRI, even though some of the payments may have been to or for the benefit of one or more other Debtors. As such, the payments made to insiders in connection with such insider's services to each Debtor have not been expressly allocated among the Debtors and, instead, have been listed in Statement question 4 and 30 for HRI.
9. **Statement 7.** The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliates of the Debtors are an appropriate party to such actions or proceedings. The Debtors have not included on Statement 7 parties that may have asserted informal workers' compensation claims or other claims that were resolved or otherwise addressed without formal litigation or an administrative hearing or similar proceeding having been commenced. Additionally, to the extent that events occurred prior to the Petition Date, but any lawsuit or administrative proceeding related thereto was filed after the Petition Date, such suits or proceedings may not be listed Statement 7.
10. **Statement 11.** For purposes of Statement 11, all payments made on behalf of each of the Debtors for consultation concerning relief under the bankruptcy laws or preparation of a petition in bankruptcy within one (1) year immediately preceding the commencement of these Chapter 11 Cases, were made through the Debtors' consolidated cash management system and paid through HRI. As such, the costs of these services on behalf of each Debtor have not been expressly allocated among the Debtors and, instead, have been listed in Statement question 11 for HRI.

11. **Statement 21.** Pursuant to that certain management agreement (the “Management Agreement”) dated October 31, 2003 between Winghaven Restaurant Partners, LLC (“Winghaven”) and HRI, HRI manages and operates the Bristol Seafood Grill restaurant location in O’Fallon, Missouri (the “Restaurant”). While the Restaurant is operated under the exclusive direction and supervision of HRI, Winghaven owns all of the associated assets and is responsible for all costs and liabilities. For purposes of Statement 21, while HRI operates the Restaurant and exerts certain levels of control over the Restaurant and the property maintained thereat, the Debtors have not identified the assets owned by Winghaven that are operated by HRI.

12. **Statement 26d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. The disclosure of each of such parties would be impractical and burdensome as the Debtors generally do not track such sharing. Moreover, the parties with which the Debtors have shared such financial statements may have in turn further shared the financial statements with other entities without the Debtors’ knowledge or consent.

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 4,697,203.57

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 4,697,203.57

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 46,834,180.53

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 16,096.07

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 8,718,777.20

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 55,569,053.80

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

2.1 See Schedule A/B 2 Attachment \$ 92,494.99

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 Attachment \$ 2,704,831.36

4. **Other cash equivalents (Identify all)**

4.1 None \$

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 2,797,326.35

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Claims Escrow - Midwest Employers Casualty Co	\$	20,391.00
7.2 Claims Escrow - Travelers Indemnity Co	\$	15,680.00
7.3 Electric - Carroll Electric	\$	6,000.00
7.4 Rent/Lease - 96-OP Prop LLC	\$	16,750.00
7.5 Water - Rogers Water Utilities	\$	250.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment	\$	983,457.00
-----------------------------------	----	------------

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 1,042,528.00

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts			
11a.	90 days old or less: See Schedule A/B 11a Attachment	\$ 811,683.67	- \$ 0.00	=..... →	\$	811,683.67
11b.	Over 90 days old: See Schedule A/B 11b Attachment	\$ 5,665.55	- \$ 0.00	=..... →	\$	5,665.55

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 817,349.22

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 See Schedule A/B 15 Attachment _____ \$ _____ Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 See Schedule A/B 22 Attachment		\$ 1,188,312.29		\$ Unknown

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. See Schedule A/B 22

Description Attachment Book value \$ Unknown Valuation method Current value \$ Unknown

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known):

19-12416

Name _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 Furniture, Fixtures and Equipment \$ 2,909,269.83 \$ Unknown

40. Office fixtures

40.1 Included in Schedule A/B 39 \$ \$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Software \$ 454,072.31 \$ Unknown

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Schedule A/B 55 Attachment		\$ 5,657,204.38		\$ Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$ 16,199,626.82		\$ Unknown
61. Internet domain names and websites			
61.1 See Schedule A/B 61 Attachment	\$ Unknown		\$ Unknown
62. Licenses, franchises, and royalties			
62.1 See Schedule A/B 62 Attachment	\$ 11,685,103.27		\$ Unknown
63. Customer lists, mailing lists, or other compilations			
63.1 Email Club - Birthday; Email Address; First and Last Name; Gender	\$ Unknown		\$ Unknown
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 Goodwill	\$ 23,766,798.65		\$ Unknown

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$	0.00
----	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.
Name

Case number (if known): 19-12416

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)		Tax year	\$	Unknown
72.1 See Schedule A/B 72 Attachment				

73. Interests in insurance policies or annuities

The Lincoln National Life Insurance Company; Policy #T400057808; Insured:
73.1 Michael J. Archer; Face Value: \$5,000,000.00 \$ Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None \$

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 See Global Notes \$

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

76.1 None \$

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

77.1 Franchise fee for future restaurant \$ 40,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 40,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 2,797,326.35	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,042,528.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 817,349.22	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 40,000.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 4,697,203.57	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 4,697,203.57

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name	Describe debtor's property that is subject to a lien		
See Schedule D, Part 1 Attachment <small>Creditor's Name</small>		\$ 46,834,180.53	\$ Unknown
Creditor's mailing address	Describe the lien		
Notice Name			
Street			
City State ZIP Code			
Country			
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> .		
Last 4 digits of account number	As of the petition filing date, the claim is:		
	Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
2.1			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 46,834,180.53

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D, Part 2 Attachment	Line _____	_____
Name		
Notice Name		
Street		

City	State	ZIP Code

Country		

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 3,330.58	\$ 3,330.58

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

BENTON COUNTY
 Creditor Name

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor's Notice name

215 E CENTRAL AVE # 101

Address

Basis for the claim:

Tax Claim

BENTONVILLE AR 72712
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number N/A

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 12,765.49 \$ 12,765.49

ST CLAIR COUNTY

Check all that apply.

Creditor Name

Contingent

CHARLES SUAREZ

Unliquidated

Creditor's Notice name

Disputed

PO BOX 23980

Address

Basis for the claim:

Tax Claim

BELLEVILLE

IL

62223-0980

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number N/A

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

8,718,777.20

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ Name _____ None _____ Notice Name _____ Street _____ _____ _____ City _____ State _____ ZIP Code _____ Country _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>16,096.07</u>
5b. Total claims from Part 2	5b. +	\$ <u>8,718,777.20</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>8,734,873.27</u>

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<p>2. List all contracts and unexpired leases</p> <p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>See Schedule G Attachment</p> <p>Name _____</p> <p>Notice Name _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p>
---	---

Fill in this information to identify the case:
Debtor Name: In re : Houlihan's Restaurants, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	See Schedule H Attachment Street City State ZIP Code Country		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 19-12416 (MFW)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- [x] Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
[x] Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
[x] Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
[x] Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
[x] Schedule H: Codebtors (Official Form 206H)
[x] Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
[] Amended Schedule
[] Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
[] Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/12/2019
MM / DD / YYYY

[Handwritten signature]

Signature of individual signing on behalf of debtor

Matthew R. Manning
Printed name
Chief Restructuring Officer
Position or relationship to debtor

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 2

Cash on hand

Cash on hand	Current value of debtor's interest
Safe Funds at Store No. 87	\$3,689.59
Safe Funds at Store No. 96	\$5,955.85
Safe Funds at Store No. 117	\$0.00
Safe Funds at Store No. 123	\$400.03
Safe Funds at Store No. 150	\$4,195.63
Safe Funds at Store No. 153	\$6,144.71
Safe Funds at Store No. 156	\$865.00
Safe Funds at Store No. 162	\$3,595.87
Safe Funds at Store No. 164	\$5,690.45
Safe Funds at Store No. 165	\$4,145.00
Safe Funds at Store No. 167	\$5,417.94
Safe Funds at Store No. 170	\$5,698.68
Safe Funds at Store No. 173	\$3,550.00
Safe Funds at Store No. 175	\$2,829.00
Safe Funds at Store No. 179	\$9,111.54
Safe Funds at Store No. 180	\$5,613.54
Safe Funds at Store No. 181	\$4,223.00
Safe Funds at Store No. 182	\$1,476.10
Safe Funds at Store No. 186	\$0.00
Safe Funds at Store No. 187	\$5,729.08
Safe Funds at Store No. 188	\$5,808.00
Safe Funds at Store No. 823	\$2,796.57
Safe Funds at Store No. 826	\$2,244.72
Safe Funds at Store No. 828	\$2,814.69
Safe Funds at Support Center	\$500.00
TOTAL:	\$92,494.99

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
UMB Bank, N.A.	Accounts Payable	5907	\$0.00
UMB Bank, N.A.	Concentration	6680	\$2,480,157.50
UMB Bank, N.A.	Conference Account	8861	\$224,522.97
UMB Bank, N.A.	Depository	6710	\$0.00
UMB Bank, N.A.	Disbursement	6699	\$0.00
UMB Bank, N.A.	Imprest	6850	\$0.00
UMB Bank, N.A.	Payroll	5915	\$0.00
UMB Bank, N.A.	Restaurant Depository	5744	\$0.00
US Bank, N.A.	Gift Certificate Account	0492	\$150.89
		TOTAL:	\$2,704,831.36

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid Expenses	ADT	\$895.84
Prepaid Expenses	ASCAP	\$4,385.91
Prepaid Expenses	Broadcast Music, Inc	\$2,470.40
Prepaid Expenses	CDW Direct LLC	\$35,042.04
Prepaid Expenses	D&B Power Associates	\$2,730.75
Prepaid Expenses	DNN Corp.	\$5,999.25
Prepaid Expenses	Jostle Corporation	\$10,957.50
Prepaid Expenses	Micros Retail Systems, Inc	\$11,654.40
Prepaid Expenses	Momentfeed Inc	\$40,891.20
Prepaid Expenses	National Service Center	\$23,015.08
Prepaid Expenses	People Report	\$2,609.65
Prepaid Expenses	Protection One Security System	\$5,805.26
Prepaid Expenses	Qualy's, Inc.	\$1,956.92
Prepaid Expenses	Rutgers Visitor Guide	\$830.77
Prepaid Expenses	Salesforce.com, Inc	\$3,246.75
Prepaid Expenses	Service Management Group	\$13,173.94
Prepaid Expenses	SESAC, Inc	\$6,425.82
Prepaid Expenses	Short's Travel Management Inc.	\$1,103.60
Prepaid Expenses	Simplex Grinnell LP	\$2,732.82
Prepaid Expenses	Snagajob.com, Inc.	\$8,446.15
Prepaid Expenses	TDn2K, LLC	\$2,821.50
Prepaid Expenses	Wren and Associates LLC	\$653.85
Prepaid Insurance	AON Premium Finance, LLC	\$127,413.00
Prepaid Insurance	AON Risk Services	\$500,000.00
Prepaid Insurance	AON Risk Services	\$37,000.00
Prepaid Insurance	Lincoln Financial Group	\$5,859.69
Prepaid Insurance	Travelers Indemnity Co	\$84,456.00
Prepaid Licenses	City of Chicago	\$4,224.73
Prepaid Licenses	City of Chicago	\$1,086.95
Prepaid Licenses	City of Des Peres	\$1,871.05
Prepaid Licenses	City of Naperville	\$1,416.56
Prepaid Licenses	City of Oakbrook Terrace	\$1,586.54
Prepaid Licenses	City of Park Ridge	\$4,250.00
Prepaid Licenses	City of Park Ridge	\$505.50
Prepaid Licenses	City of Wheaton	\$315.93
Prepaid Licenses	County of Fairfax	\$2,248.72
Prepaid Licenses	Department of Alcoholic Beverage Control	\$1,427.69
Prepaid Licenses	Ohio Division of Liquor Control	\$578.18
Prepaid Licenses	Ohio Division of Liquor Control	\$2,492.41
Prepaid Licenses	Ohio Division of Liquor Control	\$2,492.41
Prepaid Taxes	City of Columbus	\$12,463.00
Prepaid Taxes	State of New Jersey (CBT tax)	\$2,000.00
Prepaid Taxes	State of New York	\$1,919.24
	TOTAL:	\$983,457.00

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 11a

Accounts receivable, 90 days old or less

Description	Face amount	Doubtful or uncollectible accounts	Current value of debtor's interest
Credit Card A/R - Amex	\$126,545.71	\$0.00	\$126,545.71
Credit Card A/R - MC/Visa	\$302,243.40	\$0.00	\$302,243.40
DoorDash	\$85,106.90	\$0.00	\$85,106.90
Franchise A/R	\$13,795.84	\$0.00	\$13,795.84
GrubHub	\$12,955.38	\$0.00	\$12,955.38
Royalty A/R	\$255,431.92	\$0.00	\$255,431.92
UberEats	\$15,604.52	\$0.00	\$15,604.52
TOTAL:	\$811,683.67	\$0.00	\$811,683.67

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

Schedule A/B 11b

Accounts receivable, Over 90 days old

Description	Face amount	Doubtful or uncollectible accounts	Current value of debtor's interest
Credit Card A/R - Amex	\$0.00	\$0.00	\$0.00
Credit Card A/R - MC/Visa	\$0.00	\$0.00	\$0.00
DoorDash	\$0.00	\$0.00	\$0.00
Franchise A/R	\$32.62	\$0.00	\$32.62
GrubHub	\$0.00	\$0.00	\$0.00
Royalty A/R	\$5,632.93	\$0.00	\$5,632.93
UberEats	\$0.00	\$0.00	\$0.00
TOTAL:	\$5,665.55	\$0.00	\$5,665.55

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Algonquin Houlihan's Restaurant, L.L.C.	100%		Unknown
Darryl's of Overland Park, Inc.	100%		Unknown
Darryl's of St. Louis County, Inc.	100%		Unknown
Geneva Houlihan's Restaurant, L.L.C.	100%		Unknown
Hanley Station Houlihan's Restaurant, LLC	100%		Unknown
HOP NJ NY, LLC	100%		Unknown
Houlihan's of Chesterfield, Inc.	100%		Unknown
Houlihan's of Ohio, Inc.	100%		Unknown
Houlihan's Texas Holdings, Inc.	100%		Unknown
HRI O'Fallon, Inc.	100%		Unknown
JGIL, LLC	100%		Unknown
Red Steer, Inc.	100%		Unknown
Sam Wilson's/Kansas, Inc.	100%		Unknown
Winghaven Restaurant Partners, LLC	30%		Unknown
		TOTAL:	Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Bar Food	Bayshore	10/27/2019	\$1,377.84		Unknown
Bar Food	Chicago	10/27/2019	\$2,795.10		Unknown
Bar Food	Creve Coeur	10/27/2019	\$1,495.02		Unknown
Bar Food	Des Peres St. Louis	10/27/2019	\$896.71		Unknown
Bar Food	Downtown KC Live	10/27/2019	\$1,995.89		Unknown
Bar Food	Glastonbury, CT	10/27/2019	\$1,721.54		Unknown
Bar Food	Grand Rapids, MI	10/27/2019	\$1,162.59		Unknown
Bar Food	Hamilton Town Center, IN	10/27/2019	\$532.59		Unknown
Bar Food	Lee's Summit	10/27/2019	\$638.62		Unknown
Bar Food	Mclean, VA	10/27/2019	\$1,961.49		Unknown
Bar Food	Miami	10/27/2019	\$1,425.59		Unknown
Bar Food	Mt. Lebanon Galleria	10/27/2019	\$845.68		Unknown
Bar Food	Naperville, IL	10/27/2019	\$870.80		Unknown
Bar Food	Oakbrook Terr, IL	10/27/2019	\$1,142.47		Unknown
Bar Food	Orland Park	10/27/2019	\$710.14		Unknown
Bar Food	Park Ridge, IL	10/27/2019	\$867.05		Unknown
Bar Food	Philadelphia	10/27/2019	\$1,572.19		Unknown
Bar Food	Streets of Cranberry, Pitts	10/27/2019	\$691.90		Unknown
Bar Food	Strongsville, OH	10/27/2019	\$702.00		Unknown
Bar Food	Upper Arlington, OH	10/27/2019	\$587.80		Unknown
Bar Food	Westlake, OH	10/27/2019	\$498.62		Unknown
Bar Food	Wheaton	10/27/2019	\$600.56		Unknown
Beer	Bayshore	10/27/2019	\$1,707.34		Unknown
Beer	Chicago	10/27/2019	\$1,471.53		Unknown
Beer	Creve Coeur	10/27/2019	\$2,886.57		Unknown
Beer	Des Peres St. Louis	10/27/2019	\$2,346.56		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Beer	Downtown KC Live	10/27/2019	\$3,431.50		Unknown
Beer	Glastonbury, CT	10/27/2019	\$2,319.67		Unknown
Beer	Grand Rapids, MI	10/27/2019	\$2,826.52		Unknown
Beer	Hamilton Town Center, IN	10/27/2019	\$2,379.86		Unknown
Beer	Lee's Summit	10/27/2019	\$2,817.19		Unknown
Beer	Mclean, VA	10/27/2019	\$3,470.30		Unknown
Beer	Miami	10/27/2019	\$2,790.29		Unknown
Beer	Mt. Lebanon Galleria	10/27/2019	\$2,946.73		Unknown
Beer	Naperville, IL	10/27/2019	\$3,701.28		Unknown
Beer	Oakbrook Terr, IL	10/27/2019	\$2,280.71		Unknown
Beer	Orland Park	10/27/2019	\$3,128.26		Unknown
Beer	Park Ridge, IL	10/27/2019	\$1,961.18		Unknown
Beer	Philadelphia	10/27/2019	\$3,289.92		Unknown
Beer	Streets of Cranberry, Pitts	10/27/2019	\$2,766.41		Unknown
Beer	Strongsville, OH	10/27/2019	\$3,031.55		Unknown
Beer	Upper Arlington, OH	10/27/2019	\$1,926.83		Unknown
Beer	Westlake, OH	10/27/2019	\$1,346.89		Unknown
Beer	Wheaton	10/27/2019	\$2,181.82		Unknown
Bread	Bayshore	10/27/2019	\$294.88		Unknown
Bread	Chicago	10/27/2019	\$277.10		Unknown
Bread	Creve Coeur	10/27/2019	\$329.54		Unknown
Bread	Des Peres St. Louis	10/27/2019	\$320.57		Unknown
Bread	Downtown KC Live	10/27/2019	\$1,041.99		Unknown
Bread	Glastonbury, CT	10/27/2019	\$391.97		Unknown
Bread	Grand Rapids, MI	10/27/2019	\$657.48		Unknown
Bread	Hamilton Town Center, IN	10/27/2019	\$459.96		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Bread	Lee's Summit	10/27/2019	\$711.76		Unknown
Bread	Mclean, VA	10/27/2019	\$459.54		Unknown
Bread	Miami	10/27/2019	\$635.28		Unknown
Bread	Mt. Lebanon Galleria	10/27/2019	\$704.46		Unknown
Bread	Naperville, IL	10/27/2019	\$1,026.20		Unknown
Bread	Oakbrook Terr, IL	10/27/2019	\$155.22		Unknown
Bread	Orland Park	10/27/2019	\$408.34		Unknown
Bread	Park Ridge, IL	10/27/2019	\$121.45		Unknown
Bread	Philadelphia	10/27/2019	\$102.43		Unknown
Bread	Streets of Cranberry, Pitts	10/27/2019	\$391.41		Unknown
Bread	Strongsville, OH	10/27/2019	\$501.13		Unknown
Bread	Upper Arlington, OH	10/27/2019	\$519.74		Unknown
Bread	Westlake, OH	10/27/2019	\$359.99		Unknown
Bread	Wheaton	10/27/2019	\$826.71		Unknown
Dairy	Bayshore	10/27/2019	\$1,928.10		Unknown
Dairy	Chicago	10/27/2019	\$994.66		Unknown
Dairy	Creve Coeur	10/27/2019	\$1,555.04		Unknown
Dairy	Des Peres St. Louis	10/27/2019	\$1,261.75		Unknown
Dairy	Downtown KC Live	10/27/2019	\$2,438.47		Unknown
Dairy	Glastonbury, CT	10/27/2019	\$4,347.19		Unknown
Dairy	Grand Rapids, MI	10/27/2019	\$2,578.40		Unknown
Dairy	Hamilton Town Center, IN	10/27/2019	\$1,318.94		Unknown
Dairy	Lee's Summit	10/27/2019	\$2,348.15		Unknown
Dairy	Mclean, VA	10/27/2019	\$1,953.06		Unknown
Dairy	Miami	10/27/2019	\$2,003.49		Unknown
Dairy	Mt. Lebanon Galleria	10/27/2019	\$1,750.02		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Dairy	Naperville, IL	10/27/2019	\$2,288.04		Unknown
Dairy	Oakbrook Terr, IL	10/27/2019	\$1,003.85		Unknown
Dairy	Orland Park	10/27/2019	\$1,730.55		Unknown
Dairy	Park Ridge, IL	10/27/2019	\$2,279.55		Unknown
Dairy	Philadelphia	10/27/2019	\$1,994.41		Unknown
Dairy	Streets of Cranberry, Pitts	10/27/2019	\$989.57		Unknown
Dairy	Strongsville, OH	10/27/2019	\$1,201.22		Unknown
Dairy	Upper Arlington, OH	10/27/2019	\$1,574.21		Unknown
Dairy	Westlake, OH	10/27/2019	\$1,243.77		Unknown
Dairy	Wheaton	10/27/2019	\$1,873.90		Unknown
Fish	Bayshore	10/27/2019	\$5,408.47		Unknown
Fish	Chicago	10/27/2019	\$6,724.20		Unknown
Fish	Creve Coeur	10/27/2019	\$10,711.67		Unknown
Fish	Des Peres St. Louis	10/27/2019	\$2,801.92		Unknown
Fish	Downtown KC Live	10/27/2019	\$12,394.68		Unknown
Fish	Glastonbury, CT	10/27/2019	\$6,196.31		Unknown
Fish	Grand Rapids, MI	10/27/2019	\$1,525.98		Unknown
Fish	Hamilton Town Center, IN	10/27/2019	\$1,871.31		Unknown
Fish	Lee's Summit	10/27/2019	\$2,111.14		Unknown
Fish	Mclean, VA	10/27/2019	\$5,786.04		Unknown
Fish	Miami	10/27/2019	\$9,164.90		Unknown
Fish	Mt. Lebanon Galleria	10/27/2019	\$1,994.57		Unknown
Fish	Naperville, IL	10/27/2019	\$1,885.28		Unknown
Fish	Oakbrook Terr, IL	10/27/2019	\$3,539.53		Unknown
Fish	Orland Park	10/27/2019	\$1,791.74		Unknown
Fish	Park Ridge, IL	10/27/2019	\$1,196.42		Unknown
Fish	Philadelphia	10/27/2019	\$7,668.49		Unknown

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

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Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Fish	Streets of Cranberry, Pitts	10/27/2019	\$970.53		Unknown
Fish	Strongsville, OH	10/27/2019	\$1,025.37		Unknown
Fish	Upper Arlington, OH	10/27/2019	\$1,493.32		Unknown
Fish	Westlake, OH	10/27/2019	\$1,142.28		Unknown
Fish	Wheaton	10/27/2019	\$1,742.88		Unknown
Groceries	Bayshore	10/27/2019	\$7,189.02		Unknown
Groceries	Chicago	10/27/2019	\$6,385.86		Unknown
Groceries	Creve Coeur	10/27/2019	\$8,193.06		Unknown
Groceries	Des Peres St. Louis	10/27/2019	\$6,287.25		Unknown
Groceries	Downtown KC Live	10/27/2019	\$11,059.54		Unknown
Groceries	Glastonbury, CT	10/27/2019	\$8,532.64		Unknown
Groceries	Grand Rapids, MI	10/27/2019	\$9,589.34		Unknown
Groceries	Hamilton Town Center, IN	10/27/2019	\$6,214.87		Unknown
Groceries	Lee's Summit	10/27/2019	\$7,310.49		Unknown
Groceries	Mclean, VA	10/27/2019	\$6,175.81		Unknown
Groceries	Miami	10/27/2019	\$6,617.11		Unknown
Groceries	Mt. Lebanon Galleria	10/27/2019	\$7,809.68		Unknown
Groceries	Naperville, IL	10/27/2019	\$9,073.08		Unknown
Groceries	Oakbrook Terr, IL	10/27/2019	\$5,068.23		Unknown
Groceries	Orland Park	10/27/2019	\$6,530.20		Unknown
Groceries	Park Ridge, IL	10/27/2019	\$5,318.55		Unknown
Groceries	Philadelphia	10/27/2019	\$8,504.89		Unknown
Groceries	Streets of Cranberry, Pitts	10/27/2019	\$5,738.05		Unknown
Groceries	Strongsville, OH	10/27/2019	\$5,105.38		Unknown
Groceries	Upper Arlington, OH	10/27/2019	\$7,001.78		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Groceries	Westlake, OH	10/27/2019	\$5,563.78		Unknown
Groceries	Wheaton	10/27/2019	\$7,322.13		Unknown
Liquor	Bayshore	10/27/2019	\$27,731.96		Unknown
Liquor	Chicago	10/27/2019	\$21,226.79		Unknown
Liquor	Creve Coeur	10/27/2019	\$18,359.19		Unknown
Liquor	Des Peres St. Louis	10/27/2019	\$11,988.08		Unknown
Liquor	Downtown KC Live	10/27/2019	\$21,344.58		Unknown
Liquor	Glastonbury, CT	10/27/2019	\$12,240.32		Unknown
Liquor	Grand Rapids, MI	10/27/2019	\$4,446.91		Unknown
Liquor	Hamilton Town Center, IN	10/27/2019	\$8,894.30		Unknown
Liquor	Lee's Summit	10/27/2019	\$6,045.79		Unknown
Liquor	Mclean, VA	10/27/2019	\$16,289.29		Unknown
Liquor	Miami	10/27/2019	\$27,033.80		Unknown
Liquor	Mt. Lebanon Galleria	10/27/2019	\$4,222.33		Unknown
Liquor	Naperville, IL	10/27/2019	\$13,350.19		Unknown
Liquor	Oakbrook Terr, IL	10/27/2019	\$20,740.51		Unknown
Liquor	Orland Park	10/27/2019	\$9,962.93		Unknown
Liquor	Park Ridge, IL	10/27/2019	\$11,059.46		Unknown
Liquor	Philadelphia	10/27/2019	\$25,518.50		Unknown
Liquor	Streets of Cranberry, Pitts	10/27/2019	\$3,590.57		Unknown
Liquor	Strongsville, OH	10/27/2019	\$2,730.99		Unknown
Liquor	Upper Arlington, OH	10/27/2019	\$7,915.44		Unknown
Liquor	Westlake, OH	10/27/2019	\$2,451.95		Unknown
Liquor	Wheaton	10/27/2019	\$5,314.11		Unknown
Meat	Bayshore	10/27/2019	\$3,417.00		Unknown
Meat	Chicago	10/27/2019	\$3,371.38		Unknown
Meat	Creve Coeur	10/27/2019	\$5,738.78		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Meat	Des Peres St. Louis	10/27/2019	\$9,190.12		Unknown
Meat	Downtown KC Live	10/27/2019	\$8,996.85		Unknown
Meat	Glastonbury, CT	10/27/2019	\$11,064.95		Unknown
Meat	Grand Rapids, MI	10/27/2019	\$3,356.20		Unknown
Meat	Hamilton Town Center, IN	10/27/2019	\$2,385.18		Unknown
Meat	Lee's Summit	10/27/2019	\$3,645.24		Unknown
Meat	Mclean, VA	10/27/2019	\$9,230.68		Unknown
Meat	Miami	10/27/2019	\$5,543.56		Unknown
Meat	Mt. Lebanon Galleria	10/27/2019	\$3,427.34		Unknown
Meat	Naperville, IL	10/27/2019	\$2,664.15		Unknown
Meat	Oakbrook Terr, IL	10/27/2019	\$2,132.54		Unknown
Meat	Orland Park	10/27/2019	\$2,199.83		Unknown
Meat	Park Ridge, IL	10/27/2019	\$3,814.97		Unknown
Meat	Philadelphia	10/27/2019	\$8,113.95		Unknown
Meat	Streets of Cranberry, Pitts	10/27/2019	\$2,272.01		Unknown
Meat	Strongsville, OH	10/27/2019	\$1,759.69		Unknown
Meat	Upper Arlington, OH	10/27/2019	\$2,940.69		Unknown
Meat	Westlake, OH	10/27/2019	\$1,778.43		Unknown
Meat	Wheaton	10/27/2019	\$3,143.84		Unknown
Poultry	Bayshore	10/27/2019	\$457.92		Unknown
Poultry	Chicago	10/27/2019	\$376.84		Unknown
Poultry	Creve Coeur	10/27/2019	\$951.28		Unknown
Poultry	Des Peres St. Louis	10/27/2019	\$309.80		Unknown
Poultry	Downtown KC Live	10/27/2019	\$301.73		Unknown
Poultry	Glastonbury, CT	10/27/2019	\$365.96		Unknown
Poultry	Grand Rapids, MI	10/27/2019	\$1,876.75		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Poultry	Hamilton Town Center, IN	10/27/2019	\$1,168.21		Unknown
Poultry	Lee's Summit	10/27/2019	\$1,820.49		Unknown
Poultry	Mclean, VA	10/27/2019	\$743.54		Unknown
Poultry	Miami	10/27/2019	\$518.64		Unknown
Poultry	Mt. Lebanon Galleria	10/27/2019	\$1,650.00		Unknown
Poultry	Naperville, IL	10/27/2019	\$1,624.79		Unknown
Poultry	Oakbrook Terr, IL	10/27/2019	\$64.63		Unknown
Poultry	Orland Park	10/27/2019	\$1,179.96		Unknown
Poultry	Park Ridge, IL	10/27/2019	\$292.04		Unknown
Poultry	Philadelphia	10/27/2019	\$1,753.00		Unknown
Poultry	Streets of Cranberry, Pitts	10/27/2019	\$1,064.83		Unknown
Poultry	Strongsville, OH	10/27/2019	\$1,136.12		Unknown
Poultry	Upper Arlington, OH	10/27/2019	\$963.66		Unknown
Poultry	Westlake, OH	10/27/2019	\$503.90		Unknown
Poultry	Wheaton	10/27/2019	\$1,262.01		Unknown
Produce	Bayshore	10/27/2019	\$1,022.20		Unknown
Produce	Chicago	10/27/2019	\$795.71		Unknown
Produce	Creve Coeur	10/27/2019	\$1,865.40		Unknown
Produce	Des Peres St. Louis	10/27/2019	\$951.50		Unknown
Produce	Downtown KC Live	10/27/2019	\$2,137.24		Unknown
Produce	Glastonbury, CT	10/27/2019	\$2,601.19		Unknown
Produce	Grand Rapids, MI	10/27/2019	\$2,302.80		Unknown
Produce	Hamilton Town Center, IN	10/27/2019	\$820.14		Unknown
Produce	Lee's Summit	10/27/2019	\$1,002.99		Unknown
Produce	Mclean, VA	10/27/2019	\$2,162.92		Unknown
Produce	Miami	10/27/2019	\$1,198.07		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Produce	Mt. Lebanon Galleria	10/27/2019	\$1,170.73		Unknown
Produce	Naperville, IL	10/27/2019	\$1,826.58		Unknown
Produce	Oakbrook Terr, IL	10/27/2019	\$729.64		Unknown
Produce	Orland Park	10/27/2019	\$1,111.63		Unknown
Produce	Park Ridge, IL	10/27/2019	\$1,315.00		Unknown
Produce	Philadelphia	10/27/2019	\$1,000.28		Unknown
Produce	Streets of Cranberry, Pitts	10/27/2019	\$1,037.23		Unknown
Produce	Strongsville, OH	10/27/2019	\$971.24		Unknown
Produce	Upper Arlington, OH	10/27/2019	\$832.17		Unknown
Produce	Westlake, OH	10/27/2019	\$713.16		Unknown
Produce	Wheaton	10/27/2019	\$1,262.39		Unknown
Wine	Bayshore	10/27/2019	\$37,913.78		Unknown
Wine	Chicago	10/27/2019	\$31,067.48		Unknown
Wine	Creve Coeur	10/27/2019	\$29,829.43		Unknown
Wine	Des Peres St. Louis	10/27/2019	\$31,738.36		Unknown
Wine	Downtown KC Live	10/27/2019	\$32,518.05		Unknown
Wine	Glastonbury, CT	10/27/2019	\$35,913.82		Unknown
Wine	Grand Rapids, MI	10/27/2019	\$2,293.54		Unknown
Wine	Hamilton Town Center, IN	10/27/2019	\$3,670.26		Unknown
Wine	Lee's Summit	10/27/2019	\$2,770.96		Unknown
Wine	Mclean, VA	10/27/2019	\$34,818.30		Unknown
Wine	Miami	10/27/2019	\$48,748.37		Unknown
Wine	Mt. Lebanon Galleria	10/27/2019	\$5,190.70		Unknown
Wine	Naperville, IL	10/27/2019	\$3,806.22		Unknown
Wine	Oakbrook Terr, IL	10/27/2019	\$32,499.78		Unknown
Wine	Orland Park	10/27/2019	\$2,211.60		Unknown

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

Schedule A/B 22

Other inventory or supplies

General description	Location	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Wine	Park Ridge, IL	10/27/2019	\$8,246.87		Unknown
Wine	Philadelphia	10/27/2019	\$22,382.52		Unknown
Wine	Streets of Cranberry, Pitts	10/27/2019	\$1,916.64		Unknown
Wine	Strongsville, OH	10/27/2019	\$1,984.33		Unknown
Wine	Upper Arlington, OH	10/27/2019	\$2,767.09		Unknown
Wine	Westlake, OH	10/27/2019	\$1,862.27		Unknown
Wine	Wheaton	10/27/2019	\$3,107.88		Unknown
		TOTAL:	\$1,188,312.29	TOTAL:	Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 55

Real property

Description of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Land Improvement - 11801 Olive Blvd, Creve Coeur, MO 63141-6717 (87)	Owner	\$41,891.34		Unknown
Land Improvement - 14065 Town Center Blvd. Hamilton Town Center, Noblesville,	Owner	\$5,995.44		Unknown
Land Improvement - 16153 La Grange Road, Orland Park, IL 60462 (165)	Owner	\$726.48		Unknown
Land Improvement - 17A W County Ctr, Suite A102, Des Peres, MO 63131-3730	Owner	\$1,008.82		Unknown
Land Improvement - 321 Rice Lake Sq, Wheaton, IL 60187-2195 (123)	Owner	\$8,953.82		Unknown
Land Improvement - 625 NW Murray Road, Lees Summit, MO 64081-1203	Owner	\$7,405.93		Unknown
Land Improvement - 6930 Old Dominion Dr, McLean, VA 22101-3816 (823)	Owner	\$21,052.11		Unknown
Leasehold Improvement - 11715 Sherri Lane, Miami, FL 33183-4830 (179)	Owner	\$253,750.16		Unknown
Leasehold Improvement - 11801 Olive Blvd, Creve Coeur, MO 63141-6717 (87)	Owner	\$460,762.36		Unknown
Leasehold Improvement - 14065 Town Center Blvd. Hamilton Town Center,	Owner	\$3,046.56		Unknown
Leasehold Improvement - 1500 Washington Rd Space #1210,	Owner	\$160,515.77		Unknown
Leasehold Improvement - 16153 La Grange Road, Orland Park, IL 60462 (165)	Owner	\$417,811.57		Unknown
Leasehold Improvement - 17A W County Ctr, Suite A102, Des Peres, MO 63131-3730 (828)	Owner	\$318,513.76		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 55

Real property

Description of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Leasehold Improvement - 17W400 22nd Street, Oakbrook Terrace, IL 60181-4401 (180)	Owner	\$30,902.06		Unknown
Leasehold Improvement - 185 Glastonbury Blvd, Glastonbury, CT	Owner	\$47,769.38		Unknown
Leasehold Improvement - 1968 Breton Road SE, Grand Rapids, MI 49506 (181)	Owner	\$353,180.36		Unknown
Leasehold Improvement - 2 South Park Center, Strongsville, OH 44136-9316 (188)	Owner	\$250,524.24		Unknown
Leasehold Improvement - 20406 Route 19, Cranberry Twp, PA 16066 (173)	Owner	\$15,470.12		Unknown
Leasehold Improvement - 225 S 18th St, Philadelphia, PA 19103-6141 (96)	Owner	\$264,359.50		Unknown
Leasehold Improvement - 25651 Detroit Rd, Westlake, OH 44145-2415 (187)	Owner	\$118,871.14		Unknown
Leasehold Improvement - 2860 Showplace Drive Naperville Crossing, Naperville, IL 60564-5058 (170)	Owner	\$151,044.47		Unknown
Leasehold Improvement - 3150 Tremont Rd, Upper Arlington, OH 43221 (182)	Owner	\$332,767.74		Unknown
Leasehold Improvement - 321 Rice Lake Sq, Wheaton, IL 60187-2195 (123)	Owner	\$16,960.26		Unknown
Leasehold Improvement - 39 E. Chicago Avenue, Chicago, IL 60611-2024 (153)	Owner	\$245,367.82		Unknown
Leasehold Improvement - 51 East 14th Street, Kansas City, MO 64106-2918 (162)	Owner	\$746,572.94		Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 55

Real property



Description of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Leasehold Improvement - 550 W. Touhy Avenue Building C1, Park Ridge, IL 60068-4276 (167)	Owner	\$223,232.56		Unknown
Leasehold Improvement - 5715 N. Bayshore Drive, Glendale, WI 53217-4518 (164)	Owner	\$29,003.93		Unknown
Leasehold Improvement - 625 NW Murray Road, Lees Summit, MO 64081-1203 (156)	Owner	\$677,887.01		Unknown
Leasehold Improvement - 6930 Old Dominion Dr, McLean, VA 22101-3816 (823)	Owner	\$95,781.98		Unknown
Leasehold Improvement - 8700 State Line Road, Suite 100, Leawood, KS 66206 (178)	Owner	\$2,094.36		Unknown
Leasehold Improvement - 8700 State Line Road, Suite 100, Leawood, KS 66206 (901 & 970)	Owner	\$353,980.39		Unknown
	TOTAL:	\$5,657,204.38	TOTAL:	Unknown

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets





Trademark	Date of Registration / Application if pending	Registration No. / Appl. No.	Status	Int. Class	Goods / Services	Image, if Applicable
Braxton Seafood Grill	1/8/2002	2527341	Registered	42*	Restaurant services	 
Braxton Seafood Grill and Design	11/14/1989	1566527	Registered	42*	Restaurant services	
California Mashers	1/31/2006	3056361	Registered	29	Prepared cauliflower-based entree	
Devon	4/4/2006	3076726	Registered	43	Restaurant and bar services	
Devon Bar & Grill	10/1/1985	1363864	Registered	42*	Restaurant services	
Devon Seafood + Steak	12/11/2012	4257782	Registered	43	Restaurant and bar services	
Devon Seafood Grill	4/4/2006	3076728	Registered	43	Restaurant and bar services	
Feed Your Lifestyle	12/30/2014	4663763	Registered	43	Restaurant services	
Foody Call	7/9/2013	4362660	Registered	43	Restaurant services	
H List	8/8/2006	3127861	Registered	43	Restaurant services, bar services	
H (Stylized)	8/31/1999	2274633	Registered	43	Restaurant and bar services	
H (Stylized)	1/10/2006	3040743	Registered	43	Restaurant services, bar services, take-out restaurant services	
					(Int'l Class: 41) Entertainment services in the nature of presenting live musical performances; providing a website that gives users information about musical performers	
H-Listed	12/11/2012	4257260	Registered	41, 42	(Int'l Class: 42) Providing a website portal that allows users to purchase downloadable music	
HOULI	11/1/2005	3011726	Registered	43	Restaurant and bar services	
Houlihan's	5/10/1994	1835780	Registered	42*	Restaurant and bar services	
Houlihan's	8/15/1996	85346	Registered	42*	Restaurant, bar and café services	
					(Int'l Class: 29) Prepared entrees consisting primarily of meat, fish, poultry or vegetables; prepared appetizers consisting primarily of meat, fish, poultry or vegetables; soups, garden salads, vegetable salads	
Houlihan's	11/26/1996	2018664	Registered	29, 30	(Int'l Class: 30) Prepared entrees consisting primarily of pasta; sandwiches; desserts, namely cheesecake, pies, brownies, and cakes	
Houlihan's	8/6/1998	584619	Registered	42*	Restaurant, bar and café services	
Houlihan's	8/24/1998	139741	Registered	42*	Restaurant, bar and café services	

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Trademark	Date of Registration / Application if pending	Registration No. / Appl. No.	Status	Int. Class	Goods / Services	Image, if Applicable
Houlihan's	5/4/2007	686926	Registered	N/A	Restaurant and bar services	   
Houlihan's (Stylized)	10/12/1999	2285522	Registered	42*	Restaurant and bar services	
Houlihan's Old Place	10/12/1976	1050344	Registered	42*	Restaurant services	
Houlihan's Old Place and Design	2/5/1980	1130582	Registered	42*	Restaurant services	
Houlihan's Restaurant + Bar & Design	12/25/2007	3358755	Registered	43	Restaurant and bar services	
J. Gilbert's	1/20/1998	2129750	Registered	42*	Restaurant services	
J. Gilbert's Wood-Fired Steaks & Seafood	3/4/2014	4490859	Registered	43	Restaurant and bar services; catering services	
JG (Stylized)	9/2/2003	2758669	Registered	43	Restaurant and bar services	
JG J. Gilbert's Wood-Fired Steaks and	10/29/1996	2011988	Registered	43	Restaurant services	
Live Full	8/7/2007	3276715	Registered	43	Restaurant and bar services	
Make Room for Truman	8/13/2019	5836136	Registered	42*	Restaurant, bar and café services	
Make Slow Cooking Cool Again	1/16/2019	Pending	Registered	42*	Restaurant, bar and café services	
MRFT (& Design)	8/13/2019	5836138	Registered	42*	Restaurant, bar and café services	
MRFT Make Room for Truman Kitchen Social Bar (& Design)	8/13/2019	5826137	Registered	42*	Restaurant, bar and café services	
NLine	8/9/2005	2983852	Registered	9	Computer software for food and beverage costing and inventory management	
					(036) - Charitable fundraising services by means of sharing proceeds from sale of food and drink at restaurants with not-for-profit organizations	
Plate It Forward	9/30/2014	86410445	Pending	36, 43	(043) – Restaurant and bar services	
The Oyster Bar at Devon Seafood Grill	1/20/2015	86508148	Pending	43	Restaurant and bar services	
The Sink	7/15/2014	4568568	Registered	42	Providing a website featuring online non-downloadable software for use in personnel scheduling management in the restaurant industries	

NET BOOK VALUE TOTAL: \$16,199,626.82

CURRENT VALUE TOTAL: Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
barstoolconfessions.com	Unknown		Unknown
braxtonseafood.com	Unknown		Unknown
bristolseafoodgrill.com	Unknown		Unknown
bristolsocialkc.com	Unknown		Unknown
chequersseafood.com	Unknown		Unknown
devonseafood.com	Unknown		Unknown
devonseafoodsteak.com	Unknown		Unknown
hou.li	Unknown		Unknown
hou.mx	Unknown		Unknown
houlihans.com	Unknown		Unknown
houlihans.net	Unknown		Unknown
houlihansfranchise.com	Unknown		Unknown
houlihansjobs.com	Unknown		Unknown
hripay.com	Unknown		Unknown
jgilberts.com	Unknown		Unknown
jgilbertsfranchise.com	Unknown		Unknown
livefull.com	Unknown		Unknown
livefull.info	Unknown		Unknown
makeroomfortruman.com	Unknown		Unknown
midwestetiquette.com	Unknown		Unknown
MOBILEHOU.COM	Unknown		Unknown
mrft.com	Unknown		Unknown
tbdbarsocial.com	Unknown		Unknown
tbdchi.com	Unknown		Unknown
tbdfairviewheights.com	Unknown		Unknown
tbdfvh.com	Unknown		Unknown
tbdsa.com	Unknown		Unknown
tbdstl.com	Unknown		Unknown
TOTAL:	Unknown	TOTAL:	Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 62

Licenses, franchises, and royalties

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Franchisee Relationships	\$10,889,120.73		Unknown
Liquor License for Store No. 45 (HOP/Pitt-Station Square)	75,000.00		Unknown
Liquor License for Store No. 96 (Philadelphia)	\$190,000.00		Unknown
Liquor License for Store No. 150 (Mt. Lebanon Galleria)	\$75,000.00		Unknown
Liquor License for Store No. 173 (Streets Of Cranberry/Pitts)	\$268,999.78		Unknown
Liquor License for Store No. 175 (Hamilton Town Center, IN)	\$45,000.00		Unknown
Liquor License for Store No. 176 (Castleton)	\$42,000.00		Unknown
Liquor License for Store No. 181 (Grand Rapids, MI)	\$55,000.00		Unknown
Liquor License for Store No. 182 (Upper Arlington, OH)	\$16,000.00		Unknown
Westlake Franchise Agreement	\$28,982.76		Unknown
TOTAL:	\$11,685,103.27	TOTAL:	Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year Ending	Amount	Current value of debtor's interest
City NOL (Grand Rapids)	9/25/2016	\$129,399.00	Unknown
City NOL (Grand Rapids)	9/24/2017	\$103,430.00	Unknown
City NOL (Grand Rapids)	9/30/2018	\$203,162.00	Unknown
City NOL (Philadelphia)	12/17/2015	\$62,695.00	Unknown
City NOL (Philadelphia)	9/25/2016	\$423,665.00	Unknown
City NOL (Philadelphia)	9/24/2017	\$312,041.00	Unknown
City NOL (Philadelphia)	9/30/2018	\$619,604.00	Unknown
Federal NOL	9/26/2016	\$2,556,595.00	Unknown
Federal NOL	9/24/2017	\$2,702,045.00	Unknown
Federal NOL	9/30/2018	\$8,645,751.00	Unknown
State NOL (Arkansas)	12/17/2015	\$19,027.00	Unknown
State NOL (Arkansas)	9/25/2016	\$123,824.00	Unknown
State NOL (Arkansas)	9/24/2017	\$75,921.00	Unknown
State NOL (Arkansas)	9/30/2018	\$120,897.00	Unknown
State NOL (Connecticut)	12/17/2015	\$41,453.00	Unknown
State NOL (Connecticut)	9/25/2016	\$245,739.00	Unknown
State NOL (Connecticut)	9/24/2017	\$266,292.00	Unknown
State NOL (Connecticut)	9/30/2018	\$464,254.00	Unknown
State NOL (Florida)	12/17/2015	\$36,202.00	Unknown
State NOL (Florida)	9/25/2016	\$198,920.00	Unknown
State NOL (Florida)	9/24/2017	\$139,852.00	Unknown
State NOL (Florida)	9/30/2018	\$239,455.00	Unknown
State NOL (Georgia)	9/25/2016	\$89,440.00	Unknown
State NOL (Georgia)	9/24/2017	\$8,511.00	Unknown
State NOL (Georgia)	9/30/2018	\$13,445.00	Unknown
State NOL (Illinois)	12/17/2015	\$439,884.00	Unknown
State NOL (Illinois)	9/25/2016	\$464,324.00	Unknown
State NOL (Illinois)	9/24/2017	\$576,343.00	Unknown
State NOL (Illinois)	9/30/2018	\$1,314,917.00	Unknown
State NOL (Indiana)	12/17/2015	\$40,431.00	Unknown
State NOL (Indiana)	9/25/2016	\$242,828.00	Unknown
State NOL (Indiana)	9/24/2017	\$164,818.00	Unknown
State NOL (Indiana)	9/30/2018	\$198,440.00	Unknown
State NOL (Kansas)	12/17/2015	\$229,513.00	Unknown
State NOL (Kansas)	9/25/2016	\$220,883.00	Unknown
State NOL (Kansas)	9/24/2017	\$343,111.00	Unknown
State NOL (Kansas)	9/30/2018	\$751,032.00	Unknown
State NOL (Minnesota)	12/17/2015	\$6,882.00	Unknown
State NOL (Minnesota)	9/25/2016	\$7,222.00	Unknown
State NOL (Minnesota)	9/24/2017	\$9,238.00	Unknown
State NOL (Minnesota)	9/30/2018	\$12,598.00	Unknown
State NOL (Missouri)	9/25/2016	\$394,568.00	Unknown
State NOL (Missouri)	9/24/2017	\$590,004.00	Unknown
State NOL (North Carolina)	10/1/2006	\$49,473.00	Unknown
State NOL (North Carolina)	5/16/2007	\$18,522.00	Unknown
State NOL (North Carolina)	9/30/2007	\$28,496.00	Unknown

In re: Houlihan's Restaurants, Inc.**Case No. 19-12416**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year Ending	Amount	Current value of debtor's interest
State NOL (Pennsylvania)	12/31/2001	\$467,778.00	Unknown
State NOL (Pennsylvania)	9/29/2002	\$635,649.00	Unknown
State NOL (Pennsylvania)	9/25/2005	\$100,055.00	Unknown
State NOL (Pennsylvania)	10/1/2006	\$1,718,274.00	Unknown
State NOL (Pennsylvania)	5/16/2007	\$163,303.00	Unknown
State NOL (Pennsylvania)	9/30/2007	\$298,573.00	Unknown
State NOL (Pennsylvania)	9/30/2014	\$83,177.00	Unknown
State NOL (Pennsylvania)	12/17/2015	\$154,816.00	Unknown
State NOL (Pennsylvania)	9/25/2016	\$898,466.00	Unknown
State NOL (Pennsylvania)	9/24/2017	\$507,979.00	Unknown
State NOL (Pennsylvania)	9/30/2018	\$839,073.00	Unknown
State NOL (Virginia)	9/25/2016	\$293,858.00	Unknown
State NOL (Virginia)	9/24/2017	\$224,584.00	Unknown
State NOL (Virginia)	9/30/2018	\$401,275.00	Unknown
State NOL (Wisconsin)	12/17/2015	\$67,583.00	Unknown
State NOL (Wisconsin)	9/25/2016	\$65,333.00	Unknown
State NOL (Wisconsin)	9/24/2017	\$82,646.00	Unknown
State NOL (Wisconsin)	9/30/2018	\$123,596.00	Unknown
	TOTAL:	\$31,071,164.00	Unknown

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule D, Part 1
 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim <small>Do not deduct the value of collateral.</small>	Value of collateral that supports this claim
2.1	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$16,586,793.99	Unknown
2.2	GARRISON FUNDING 2018-1 LP	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$4,064,772.74	Unknown
2.3	GARRISON FUNDING 2018-2 LTD.	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$6,910,113.65	Unknown
2.4	GARRISON MID MARKET FUNDING II	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$3,251,818.18	Unknown
2.5	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$7,200,236.78	Unknown
2.6	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Revolving Loan	N	Y				\$835,212.69	Unknown
2.7	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$3,992,616.25	Unknown
2.8	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$3,992,616.25	Unknown
2.9	SYSCO FOOD SERVICES LLC - METRO NY		20 THEODORE CONRAD DR		JERSEY CITY	NJ	07305	Various	N/A	N		Goods, inventory, equipment, and instruments	UCC-1 Financing Statements	N	N	X	X	X	Unknown	Unknown
TOTAL:																			\$46,834,180.53	Unknown

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
2.1	KATTEN MUCHIN ROSENMAN	ATTN: WILLIAM B. FREEMAN & JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071	2.1 - 2.8	N/A

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	3 STAX COMERCIAL CLEANING DFW		7724 TERRY DRIVE			NORTH RICHLAND HILLS	TX	76180		Various	Trade Debt	N				\$488.00
3.2	747 NORTH WABASH AVE APTS INVESTORS LLC	C/O BERNADIN MGMT OFFICE	747 N WABASH AVE			CHICAGO	IL	60611		Various	Trade Debt	N				\$170,793.88
3.3	96-OP PROP LLC	C/O GRUBB & ELLIS/WINBURY GRP	4520 MAIN ST STE 1000			KANSAS CITY	MO	64111		Various	Trade Debt	N				\$20,875.16
3.4	A BOMMARITO WINES INC		2827 S BRENTWOOD BLVD			ST LOUIS	MO	63144-2711		Various	Trade Debt	N				\$1,965.00
3.5	A&D MICROWAVE OVENS SERVICES CORP		2545 NORTH JERUSALEM RD			EAST MEADOW	NY	11554		Various	Trade Debt	N				\$1,156.85
3.6	A&E MICROWAVE SERVICES, INC.		P.O. BOX 701481			SAN ANTONIO	TX	78270		Various	Trade Debt	N				\$124.50
3.7	A&H MECHANICAL CONTRACTING INC		P.O BOX 38			COLLINSVILLE	IL	62234		Various	Trade Debt	N				\$635.00
3.8	A. MAESTRANZI SONS KNIFE SERVICES, LLC		1031 LUNT AVE			SCHAUMBURG	IL	60193		Various	Trade Debt	N				\$250.00
3.9	A.I.S. COMMERCIAL PARTS & SERVICE		1005 PARKWAY VIEW DRIVE			PITTSBURGH	PA	15205		Various	Trade Debt	N				\$895.96
3.10	A-1 SEWER & SEPTIC SERVICE		6370 CARTER AVE			MERRIAM	KS	66203		Various	Trade Debt	N				\$411.94
3.11	A-APOLLO SEWER		PO BOX 303			KEYPORT	NJ	07735		Various	Trade Debt	N				\$373.19
3.12	ABCO FIRE PROTECTION		PO BOX 931933			CLEVELAND	OH	44193		Various	Trade Debt	N				\$494.84
3.13	ACCENT ADVERTISING		1227 CLAY			NORTH KANSAS CITY	MO	64116		Various	Trade Debt	N				\$1,007.78
3.14	ACCENT ADVERTISING INC		1227 CLAY			N KANSAS CITY	MO	64116		Various	Trade Debt	N				\$2,377.12
3.15	ACCOUNTING PRINCIPALS, INC.		DEPT CH 14031			PALATINE	IL	60055-4031		Various	Trade Debt	N				\$11,129.30
3.16	ACCOUSTICAL CEILING SAVERS, LLC		1401 S 20TH ST			BLUE SPRINGS	MO	64015		Various	Trade Debt	N				\$498.33
3.17	ACCUCHEM CLEANING & RESTORATION		1836 LONE STAR RD BLDG 2			MANSFIELD	TX	76063		Various	Trade Debt	N				\$400.52
3.18	ACE - HOLMDEL, NJ	ATTN CHRISTIAN MCOMBER	C/O MCOMBER & MCOMBER	54 SHREWSBURY AVENUE		RED BANK	NJ	07701		Various	Litigation	N	X	X	X	Unknown
3.19	ACE - PARAMUS, NJ	ATTN PAUL SVENSSON	55 CHURCH ST SUITE 211			WHITE PLAINS	NY	10601		Various	Litigation	N	X	X	X	Unknown
3.20	ACEVEDO LAWN CARE & SUPPLY LLC		509 HAVEN COVE RD			BRICK	NJ	08723		Various	Trade Debt	N				\$1,534.61
3.21	ADAMS BURCH LLC		1901 STANFORD CT.			LANDOVER	MD	20785		Various	Trade Debt	N				\$204.99
3.22	ADAMS FIRE PROTECTION INC		PO BOX 154			ROCKAWAY	NJ	07866		Various	Trade Debt	N				\$664.81
3.23	ADAN CRUZ	C/O GARCES & GRABLER	415 WATCHUNG AVENUE			PLAINFIELD	NJ	07060		Various	Litigation	N	X	X	X	Unknown
3.24	ADELPHIA PLUMBING & HEATING CORP		4955 LANCASTER AVE			PHILADELPHIA	PA	19131		Various	Trade Debt	N				\$4,531.00
3.25	ADVANCED LIGHTING & SOUND INC		45 MARTHA AVE.			ELMWOOD PARK	NJ	07407		Various	Trade Debt	N				\$2,859.28
3.26	AFFORDABLE PUMPING SERVICES		37 LOCKER ST			BAYVILLE	NJ	08721		Various	Trade Debt	N				\$2,055.73
3.27	AIR FILTER ENGINEERS USA LLC		489 MISSION STREET			CAROL STREAM	IL	60188		Various	Trade Debt	N				\$2,185.00
3.28	AIRE-MASTER OF THE VALLEY		PO BOX 2155			WARREN	OH	44484		Various	Trade Debt	N				\$103.68

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.29	AIRGAS INC		P O BOX 802576			CHICAGO	IL	60680		Various	Trade Debt	N				\$134.49
3.30	AIRGAS NATIONAL CARBONATION		PO BOX 602792			CHARLOTTE	NC	28260-2792		Various	Trade Debt	N				\$261.21
3.31	AIRGAS SOUTHWEST		PO BOX 734671			DALLAS	TX	75373-4671		Various	Trade Debt	N				\$147.92
3.32	ALERT LOCKSMITHS INC		645 5TH AVE			LYNDHURST	NJ	07071		Various	Trade Debt	N				\$1,411.71
3.33	ALL AMERICAN SEWER SERVICE LL INC		PO BOX 605			LODI	NJ	07644		Various	Trade Debt	N				\$2,239.13
3.34	ALL AROUND LANDSCAPING, INC		1632 S 56TH ST			SPRINGDALE	AR	72762		Various	Trade Debt	N				\$328.50
3.35	ALL DONE UPHOLSTERY INC		1600 PORTSMOUTH AVE			WESTCHESTER	IL	60154		Various	Trade Debt	N				\$929.00
3.36	ALL SYSTEMS GO		37 OAK HILL RD			MIDLAND PARK	NJ	07432		Various	Trade Debt	N				\$320.00
3.37	ALL TEST FIRE PROTECTION		600 HENRIETTA CREEK ROAD STE. 100			ROANOKE	TX	76262		Various	Trade Debt	N				\$312.50
3.38	ALL TEST FIRE PROTECTION		600 HENRIETTA CREEK ROAD STE. 100			ROANOKE	TX	76262		Various	Trade Debt	N				\$312.50
3.39	ALL TEST SERVICE SOLUTIONS LLC		12065 KATY ROAD, SUITE 401			FORT WORTH	TX	76244		Various	Trade Debt	N				\$444.92
3.40	ALL TYPES ELEVATORS, INC.		11105 S. NASHVILLE			WORTH	IL	60482		Various	Trade Debt	N				\$4,674.00
3.41	ALL WASTE, INC		PO BOX 2472			HARTFORD	CT	06146		Various	Trade Debt	N				\$1,778.58
3.42	ALL WEATHER INC		161 WOODBINE ST	UNIT H3		BERGENFIELD	NJ	07621		Various	Trade Debt	N				\$2,634.90
3.43	ALLAN DOMB REAL ESTATE		1845 WALNUT STREET, SUITE 2200	S-PR100		PHILADELPHIA	PA	19103		Various	Trade Debt	N				\$85,034.67
3.44	ALLAN S GOODMAN		BOX 749			HARTFORD	CT	06101		Various	Trade Debt	N				\$3,186.02
3.45	ALLEGIAN SERVICE GROUP, INC.		PO BOX 196			RAYMORE	MO	64083		Various	Trade Debt	N				\$532.98
3.46	ALLIANCE LANDSCAPE COMPANY LLC		13825 AVIAVTOR WAY	STE 200		FORT WORTH	TX	76177		Various	Trade Debt	N				\$1,113.88
3.47	ALLIED CONSTRUCTION SERVICES		708 NORTH FRONTIER DRIVE			PAPILLION	NE	68046		Various	Trade Debt	N				\$5,625.00
3.48	ALSCO		725 S. PICKETT STREET			ALEXANDRIA	VA	22304		Various	Trade Debt	N				\$7,309.84
3.49	AMBROSI BROS CUTLERY CO		3023 MAIN			KANSAS CITY	MO	64108-3323		Various	Trade Debt	N				\$1,413.00
3.50	AMERICAN CLEANING SERVICE GROUP INC		PO BOX 398			UNION CITY	NJ	07087		Various	Trade Debt	N				\$695.50
3.51	AMERICAN POWER CLEANING OF NJ INC		PO BOX 246			MARLBORO	NJ	07746		Various	Trade Debt	N				\$1,647.35
3.52	AMERICAN POWER CLEANING OF NJ INC DBA KITCHEN POWER CLEANING OF A		PO BOX 268			WICKATUNK	NJ	07765		Various	Trade Debt	N				\$559.78
3.53	AMERIPARK, LLC		233 PEACHTREE ST NE	HARRIS TOWER STE. 2600		ATLANTA	GA	30339		Various	Trade Debt	N				\$6,324.39
3.54	AMY J. FRESHWATER		10405 CAMELOT DRIVE			FRISCO	TX	75035		Various	Trade Debt	N				\$65.00
3.55	ANDERSON ERICKSON DAIRY		2420 EAST UNIVERSITY			DES MOINES	IA	50317		Various	Trade Debt	N				\$39,117.56
3.56	ANDRES GOMEZ	ATTN ALBERTO R. LEAL, ESQ.	C/O THE LEAL LAW FIRM PA	9314 FOREST HILL BLVD #62		WELLINGTON	FL	33441		Various	Litigation	N	X	X	X	Unknown
3.57	ANGELO DIMEGLIO		22 TERHUNE RD			PRINCETON	NJ	08540		Various	Trade Debt	N				\$426.50

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.58	APEC SERVICES LLC		37 TILLEY AVE			POMPTON PLAINS	NJ	07444		Various	Trade Debt	N				\$6,517.85
3.59	APOLLO SEWER & PLUMBING APPROVED FIRE PROTECTION COMPANY		110 W FRONT ST	PO BOX 303		KEYPORT	NJ	07735		Various	Trade Debt	N				\$1,972.57
3.60	ARAMARK UNIFORM & CAREER APPAREL GROUP, INC	AUCA NATIONAL CONSOLIDATED LOCKBOX	210 WEST DRIVE			GREENSBURG	PA	15601		Various	Trade Debt	N				\$168.50
3.61			PO BOX 22808 NETWORK PLACE			CHICAGO	IL	60673-1228		Various	Trade Debt	N				\$52,154.25
3.62	ARMSTRONG TEASDALE LLP		PO BOX 790100, DEPT NO 478150			ST LOUIS	MO	63179		Various	Trade Debt	N				\$1,498.50
3.63	ARTISAN SPECIALTY FOODS, INC.		2528 S. 27TH AVE			BROADVIEW	IL	60155		Various	Trade Debt	N				\$28,451.18
3.64	ASBURY PARK PRESS		PO BOX 742621			CINCINNATI	OH	45274		Various	Trade Debt	N				\$114.00
3.65	ASGN INCORPORATED		PO BOX 74008799			CHICAGO	IL	60674-8799		Various	Trade Debt	N				\$3,029.00
3.66	ASPEN LIMITED INC		P.O. BOX 358			POTTERVILLE	MI	48876		Various	Trade Debt	N				\$210.00
3.67	ASSOCIATED WATER CONDITIONERS INC		23 GREEN LANE			SUCCASUNNA	NJ	07876		Various	Trade Debt	N				\$299.08
3.68	AT & T		PO BOX 5001			CAROL STREAM	IL	60197-5001		Various	Trade Debt	N				\$763.38
3.69	AT&T		PO BOX 5019			CAROL STREAM	IL	60197-5019		Various	Trade Debt	N				\$4,171.67
3.70	AT&T LONG DISTANCE		PO BOX 5017			CAROL STREAM	IL	60197-5017		Various	Trade Debt	N				\$252.35
3.71	ATLANTIC CONSTRUCTION ENTERPRISES LLC		35 KATHRYN ST			CLARK	NJ	07066		Various	Trade Debt	N				\$1,725.00
3.72	AUTO CHLOR SYSTEM NY		1530 OLD COUNTRY RD			PLAINVIEW	NY	11803		Various	Trade Debt	N				\$5,379.75
3.73	AUTO OWNERS INSURANCE COMPANY		1111 MICHIGAN AVE STE 300			EAST LANSING	MI	48823		Various	Trade Debt	N				\$16,378.29
3.74	AUTO-CHLOR SYSTEM NJ		685 GOTHAM PKWY			CARLSTADT	NJ	07072		Various	Trade Debt	N				\$16,637.88
3.75	AUTO-CHLOR SYSTEM PA		1606 MANNING BLVD	SUITE E		LEVITTOWN	PA	19057		Various	Trade Debt	N				\$11,952.08
3.76	AVERUS, INC.		3851 CLEARVIEW CT			GURNEE	IL	60031-1247		Various	Trade Debt	N				\$3,302.97
3.77	B&B LANDSCAPE LLC		PO BOX 873			RAMSEY	NJ	07446		Various	Trade Debt	N				\$1,526.00
3.78	B&X ENTERPRISES, INC.		P.O. BOX 12350			CHARLOTTE	NC	28220		Various	Trade Debt	N				\$781.82
3.79	BADGER LIQUOR CO INC		PO BOX 1137			FOND DU LAC	WI	54936		Various	Trade Debt	N				\$1,323.33
3.80	BAKER STREET BREAD CO INC		8009 GERMANTOWN AVENUE			PHILADELPHIA	PA	19118		Various	Trade Debt	N				\$2,377.63
3.81	BAKERY DE FRANCE		PO BOX 65106			BALTIMORE	MD	21264-5106		Various	Trade Debt	N				\$2,409.52
3.82	BALFORD FARMS		PO BOX 827228			PHILADELPHIA	PA	19182-7228		Various	Trade Debt	N				\$2,416.02
3.83	BALTAZAR PEREZ		111 W. BROWN ST			WEST CHICAGO	IL	60185		Various	Trade Debt	N				\$750.00
3.84	BASSETTS ICE CREAM COMPANY, INC.		1211 CHESTNUT STREET, SUITE 410			PHILADELPHIA	PA	19107		Various	Trade Debt	N				\$1,275.00
3.85	BATAVIA CHAMBER OF COMMERCE		106 W. WILSON STREET			BATAVIA	IL	60510		Various	Trade Debt	N				\$123.33
3.86	BAYSHORE SHOPPING CENTER PROPERTY OWNER LLC		PO BOX 208261			DALLAS	TX	75320-8261		Various	Trade Debt	N				\$167,433.20
3.87	BC ADVANTAGE SERVICES LLC		500 TRADE RD			COLUMBUS	OH	43228		Various	Trade Debt	N				\$201.03
3.88	BE THE CHANGE REVOLUTIONS, LLC		304 ARLINGTON RD.			BROOKVILLE	OH	45309		Various	Trade Debt	N				\$22,215.00
3.89	BECKETT FARMS LLC		1269 MAIN ST			GLASTONBURY	CT	06033		Various	Trade Debt	N				\$1,659.00
3.90	BEN E. KEITH BEERS		1805 RECORD CROSSING			DALLAS	TX	75235		Various	Trade Debt	N				\$17.10
3.91	BENJAMIN C NORTH CUTT		102 AURORA CIRCLE			ROCKWALL	TX	75032		Various	Trade Debt	N				\$732.28
3.92	BERTARELLI CUTLERY INC		1927 MARCONI			ST LOUIS	MO	63110		Various	Trade Debt	N				\$1,386.00

In re: Houlihan's Restaurants, Inc.
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.93	BESTAR, LLC		PO BOX 410842	ATTN MICHELLE WU		CREVE COEUR	MO	63141-0842		Various	Trade Debt	N				\$83,203.16
3.94	BETHANY ASSOCIATES		PO BOX 986			HAMMONTON	NJ	08037		Various	Trade Debt	N				\$130.00
3.95	BEVERAGE ENGINEERING OF OHIO		4705 VAN EPPS ROAD			BROOKLYN HEIGHTS	OH	44131		Various	Trade Debt	N				\$130.00
3.96	BI-COUNTY SCALE & EQUIPMENT CO LLC		75 KEAN ST			WEST BABYLON	NY	11704		Various	Trade Debt	N				\$1,826.05
3.97	BIRTHDAYPAK OF CENTRAL NJ/BUCKS CTY PA		31 ANDOVER WAY			HAMILTON	NJ	08610		Various	Trade Debt	N				\$1,200.00
3.98	BLACK HILLS ENERGY		P O BOX 6001			RAPID CITY	SD	57709-6001		Various	Trade Debt	N				\$390.38
3.99	BORDEN DAIRY COMPANY		PO BOX 679378			DALLAS	TX	75267-9378		Various	Trade Debt	N				\$1,481.85
3.100	BOWA CARPET CLEANING		2390 ELINORE AVE			MERRICK	NY	11566		Various	Trade Debt	N				\$1,140.54
3.101	BRANNAN HOLDINGS LLC		P.O. BOX 1968			LAKE OZARK	MO	65049		Various	Trade Debt	N				\$58,538.75
3.102	BRASS TAP BEVERAGE SYSTEMS INC		668 E. NORTHWEST HWY			MT. PROSPECT	IL	60056		Various	Trade Debt	N				\$200.00
3.103	BREAKTHRU BEVERAGE ILLINOIS, LLC		3333 S LARAMIE AVE			CICERO	IL	60804		Various	Trade Debt	N				\$30.00
3.104	BRESCOME BARTON INC		69 DEFECO PARK ROAD	P O BOX 481		NORTH HAVEN	CT	06473		Various	Trade Debt	N				\$9,132.86
3.105	BRETON VILLAGE LLC		50 LOUIS NW SUITE 600			GRAND RAPIDS	MI	49503		Various	Trade Debt	N				\$16,020.07
3.106	BRIAN D PRATT		11916 DUSTY TRAIL			ORLAND PARK	IL	60467		Various	Trade Debt	N				\$416.00
3.107	BRIAN E HARISTON		6 SPRUCE LANE			PISCATAWAY	NJ	08854		Various	Trade Debt	N				\$1,000.00
3.108	BRIAN FREEMAN		115 VALLEYVIEW DR.			IMPERIAL	PA	15126		Various	Trade Debt	N				\$250.00
3.109	BRIDGEWATER REALTY LLC		429 MARKET ST			SADDLE BROOK	NJ	07663		Various	Trade Debt	N				\$59,107.33
3.110	BRIGHTVIEW LANDSCAPE SERVICES INC		PO BOX 31001-2463			PASADENA	CA	91110-2643		Various	Trade Debt	N				\$518.39
3.111	BRINKS, INC		7373 SOLUTIONS CENTER			CHICAGO	IL	60677-7003		Various	Trade Debt	N				\$293.58
3.112	BRINKS, INC.		7373 SOLUTIONS CENTER			CHICAGO	IL	60677-7003		Various	Trade Debt	N				\$472.70
3.113	BRINK'S, INCORPORATED		PO BOX 101031			ATLANTA	GA	30392-1031		Various	Trade Debt	N				\$1,188.20
3.114	BRINKS,INC		PO BOX 101031			ATLANTA	GA	30392		Various	Trade Debt	N				\$1,417.98
3.115	BROTHERS LINE CLEANING SERV INC		1788 SLOCUM AVE			WALL	NJ	07719		Various	Trade Debt	N				\$190.03
3.116	BROTHERS PRODUCE OF AUSTIN		PO BOX 6008			AUSTIN	TX	78762		Various	Trade Debt	N				\$4,427.11
3.117	BROTHERS PRODUCE OF DALLAS		PO BOX 550278			DALLAS	TX	75355		Various	Trade Debt	N				\$24,220.74
3.118	BRUCE BURNELLI		426 WHISPERING HILLS DR			COPPELL	TX	75019		Various	Trade Debt	N				\$1,378.00
3.119	BRYAN JACOBS	ATTN JOHN THOMPSON	C/O EDELMAN & THOMPSON	3100 BROADWAY #1400		KANSAS CITY	MO	64111		Various	Litigation	N	X	X	X	Unknown
3.120	BURNO SERVICES		1807 CHESTNUT ST			PHILADELPHIA	PA	19103		Various	Trade Debt	N				\$300.00
3.121	C&C PRODUCE INC		PO BOX 7466			NORTH KANSAS CITY	MO	64116		Various	Trade Debt	N				\$112,693.78
3.122	CALLIS PROFESSIONAL SERVICES LLC		435 ISOM ROAD STE 214			SAN ANTONIO	TX	78216		Various	Trade Debt	N				\$1,451.64
3.123	CAMDEN COUNTY REGIONAL CHAMBER OF COMMERCE		295 ROUTE 70 WEST			CHERRY HILL	NJ	08002		Various	Trade Debt	N				\$550.00
3.124	CAMPBELL FIRE PROTECTION INC		PO BOX 389			SUFFERN	NY	10901		Various	Trade Debt	N				\$662.14

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3.125	CANELLE DEVELOPMENT CORPORATION		5220 NW 72ND AVE #5			MIAMI	FL	33166		Various	Trade Debt	N				\$286.10
3.126	CANTEEN REFRESHMENT SERVICES		PO BOX 91337			CHICAGO	IL	60693-1337		Various	Trade Debt	N				\$1,405.83
3.127	CAPITAL CONTRACTORS INC		ONE CA PLAZA SUITE 101			ISLANDIA	NY	11749		Various	Trade Debt	N				\$1,370.71
3.128	CAPITOL AWNING CO INC		105-15 180TH ST			JAMAICA	NY	11433		Various	Trade Debt	N				\$6,840.00
3.129	CAPITOL DISTRICT HOTEL, LLC		12500 I STREET	STE 160		OMAHA	NE	68137		Various	Trade Debt	N				\$18,111.07
3.130	CARBON'S GOLDEN MALTED		PO BOX 129			CONCORDVILLE	PA	19331-0128		Various	Trade Debt	N				\$1,448.00
3.131	CARDLYTICS, INC		75 REMITTANCE DR. DEPT 3247			CHICAGO	IL	60675-3247		Various	Trade Debt	N				\$90,767.47
3.132	CARRCO		13191 56TH CT.N. SUITE 102			CLEARWATER	FL	33760		Various	Trade Debt	N				\$661.55
3.133	CASSANDRA SPROCH	C/O SIMON & SIMON, PC	500 GRANT STREET #2900			PITTSBURGH	PA	15219		Various	Litigation	N	X	X	X	Unknown
3.134	CATO CORNER FARM, LLC		178 CATO CORNER ROAD			COLCHESTER	CT	06415		Various	Trade Debt	N				\$846.10
3.135	CAVANAUGH S INC		60 JERSEYVILLE AVE			FREEHOLD	NJ	07728		Various	Trade Debt	N				\$1,468.70
3.136	CBL-T-C, LLC		PO BOX 746395			ATLANTA	GA	30374-6395		Various	Trade Debt	N				\$27,264.35
3.137	CBL-T-C,LLC		P.O BOX 531791			ATLANTA	GA	30353-1791		Various	Trade Debt	N				\$15,570.74
3.138	CDW DIRECT LLC		PO BOX 75723			CHICAGO	IL	60675		Various	Trade Debt	N				\$30,365.93
3.139	CEILING CLEAN INTL INC		1315 CAULKS HILL RD.			ST. CHARLES	MO	63304		Various	Trade Debt	N				\$442.50
3.140	CENTRAL BUSINESS SYSTEMS		1219 WALT WHITMAN RD			MELVILLE	NY	11747		Various	Trade Debt	N				\$731.59
3.141	CENTRAL STATES BEVERAGE COMPANY OF KANSAS		PO BOX 481873			KANSAS CITY	MO	64148		Various	Trade Debt	N				\$398.20
3.142	CENTRAL STATES SERVICES, INC.		PO BOX 1476			LAKE OZARK	MO	65049		Various	Trade Debt	N				\$1,622.34
3.143	CERTIFIED PROFESSIONAL REPAIRS INC.		4700 N. HIATUS RD. SUITE 154			SUNRISE	FL	33351		Various	Trade Debt	N				\$793.57
3.144	CFP HOLDING CO		4303 40TH STREET SE			GRAND RAPIDS	MI	49512		Various	Trade Debt	N				\$470.00
3.145	CHAR CRUST INC		3017 W LINCOLN AVE			CHICAGO	IL	60657		Various	Trade Debt	N				\$280.35
3.146	CHARTER COMMUNICATIONS INC		PO BOX 790086			ST LOUIS	MO	63179		Various	Trade Debt	N				\$103.66
3.147	CHECK MATES CONFECTIONERY CO		PO BOX 1708			SHARON	CT	06069		Various	Trade Debt	N				\$2,619.00
3.148	CHEF WORKS INC		12325 KERRAN ST	STE A		POWAY	CA	92054-8837		Various	Trade Debt	N				\$279.12
3.149	CHERRY HILL RETAIL PARTNERS		1260 STELTON ROAD	C/O EDGEWOOD PROPERTIES INC		PISCATAWAY	NJ	08854		Various	Trade Debt	N				\$33,837.90
3.150	CHESTERMAN CO.		4700 S. LEWIS BLVD.			SIOUX CITY	IA	51106		Various	Trade Debt	N				\$31.42
3.151	CHIC A'DEES TROPHY & ENGRAVING INC.		10544 METCALF AVE.			OVERLAND PARK	KS	66212		Various	Trade Debt	N				\$20.73
3.152	CHICAGO HYGIENE I CORP		205 AIRPORT DR.			JOLIET	IL	60431		Various	Trade Debt	N				\$516.00
3.153	CHICAGOLAND BEVERAGE CO.		2056 W. WALNUT STREEET			CHICAGO	IL	60612		Various	Trade Debt	N				\$1,471.96
3.154	CHRISTOPHER M. JOHNSON		302 NW 67TH TERRACE			GLADSTONE	MO	64118		Various	Trade Debt	N				\$2,460.00
3.155	CHRISTOPHER MILES		2415 LAFAYETTE AVE			ROSLYN	PA	19001		Various	Trade Debt	N				\$1,906.20
3.156	CHURCHILL LINEN SERVICES		6112 NEW JERSEY AVE			WILDWOOD CREST	NJ	08260		Various	Trade Debt	N				\$14,481.59

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.157	CINTAS		PO BOX 630910			CINCINNATI	OH	45263		Various	Trade Debt	N				\$652.46
3.158	CINTAS #14 INC		10611 IRON BRIDGE RD	SUITE K		JESSUP	MD	20794		Various	Trade Debt	N				\$286.56
3.159	CINTAS #145		PO BOX 630803			CINCINNATI	OH	45263		Various	Trade Debt	N				\$1,468.50
3.160	CINTAS #304		P.O. BOX 630803			CINCINNATI	OH	45263-0803		Various	Trade Debt	N				\$2,595.09
3.161	CINTAS CORPORATION		PO BOX 630803			CINCINNATI	OH	45263		Various	Trade Debt	N				\$301.50
3.162	CINTAS CORPORATION NO 2		PO BOX 631025			CINCINNATI	OH	45263-1025		Various	Trade Debt	N				\$689.49
3.163	CINTAS FIRST AID INC		1055 PROGRESS INDUSTRIAL BLVD			LAWRENCEVILLE	GA	30043		Various	Trade Debt	N				\$192.02
3.164	CITY FISH MARKET INC		884 SILAS DEANE HWY			WETHERSFIELD	CT	06109		Various	Trade Debt	N				\$432.14
3.165	CITY OF DALLAS		CITY HALL, 2D SOUTH			DALLAS	TX	75277		Various	Trade Debt	N				\$1,303.09
3.166	CITYWIDE SEWER & DRAIN SERVICE CORP		PO BOX 350			CARLE PLACE	NY	11514		Various	Trade Debt	N				\$1,216.60
3.167	CLARITA VILLALUNA	C/O CUPO LAW FIRM	578 SUMMIT AVE. 2ND FL.			JERSEY CITY	NJ	07306		Various	Litigation	N	X	X	X	Unknown
3.168	CLARK FOODS INC		PO BOX 347			NEW ALBANY	IN	47151-0347		Various	Trade Debt	N				\$120.75
3.169	CLARK SERVICE GROUP INC		2551 HORSEHOE RD			LANCASTER	PA	17601		Various	Trade Debt	N				\$2,835.31
3.170	CLEAR BEER DRAFT SYSTEM, INC		7301 SUNSET DR			CRYSTAL LAKE	IL	60014		Various	Trade Debt	N				\$230.00
3.171	CLEMCLA REALTY CORP.	M & T BANK - 640 JOHNSON AVE	51 FAWN LANE			SOUTH SETAUKET	NY	11720		Various	Trade Debt	N				\$743.01
3.172	CLEVELAND FISH & SEAFOOD		STE 102 - ATTN: S SPOONER			BOHEMIA	NY	11716		Various	Trade Debt	N				\$45,416.66
3.173	CLOUD 9 VOLP		4800 CRAYTON AVE			CLEVELAND	OH	44104		Various	Trade Debt	N				\$5,072.28
3.174	COAST LINEN SERVICES		PO BOX 5666			WILLIAMSBURG	VA	23188		Various	Trade Debt	N				\$504.84
3.175	COCA-COLA BOTTLING CO		1100 SIXTH AVE			NEPTUNE	NJ	07753		Various	Trade Debt	N				\$11,298.51
3.176	COCA-COLA USA		PO BOX 602937			CHARLOTTE	NC	28260-2937		Various	Trade Debt	N				\$286.49
3.177	COLUMBIA GAS OF OHIO INC		PO BOX 102703			ATLANTA	GA	30368		Various	Trade Debt	N				\$4,256.56
3.178	COMCAST		PO BOX 742510			CINCINNATI	OH	45274-2510		Various	Trade Debt	N				\$617.38
3.179	COMMERCIAL APPLIANCE REPAIR INC		PO BOX 70219			PHILADELPHIA	PA	19176		Various	Trade Debt	N				\$805.15
3.180	COMMERCIAL EQUIPMENT SERVICES CO		7200 W. 132ND ST STE 160			OVERLAND PARK	KS	66213		Various	Trade Debt	N				\$1,988.49
3.181	COMMERCIAL FOODSERVICE REPAIR		70 GREENWOOD			FAYETTEVILLE	AR	72701		Various	Trade Debt	N				\$1,190.83
3.182	COMMERCIAL KITCHEN SERVICES INC.		PO BOX 638959			CINCINNATI	OH	45263-8959		Various	Trade Debt	N				\$1,279.78
3.183	COMMERCIAL PARTS & SERVICE		808 HANLEY INDUSTRIAL CT.			ST. LOUIS	MO	63144		Various	Trade Debt	N				\$1,270.14
3.184	COMMONWEALTH OF PA CONFLUENCE GRAPHICS, INC.		PO BOX 36441			CINCINNATI	OH	45236		Various	Trade Debt	N				\$638.07
3.185	CONNECTICUT DISTRIBUTORS		UNITED INDUSTRIAL PARK	98 VANADIUM ROAD BLDG D		BRIDGEVILLE	PA	15017		Various	Trade Debt	N				\$14,486.89
3.186	CONNECTICUT SHELLFISH COMPANY		265 EAST HAMPTON AVENUE			MILWAUKEE	WI	53217		Various	Trade Debt	N				\$170.52
3.187	CONSTANGY, BROOKS, SMITH & PROPHETE LLP		PO BOX 487			STRATFORD	CT	06615		Various	Trade Debt	N				\$6,851.01
3.188			26 EAST INDUSTRIAL ROAD			BRANFORD	CT	06770		Various	Trade Debt	N				\$164.00
3.189			P.O. BOX 102476			ATLANTA	GA	30368-0476		Various	Trade Debt	N				\$11,945.89

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.190	CONTINENTAL/GALLERIA LP		PO BOX 209266			AUSTIN	TX	78720-9266		Various	Trade Debt	N				\$35,057.75
3.191	CORAVIN INC.		800 DISTRICT AVE STE 400			BURLINGTON	MA	01803-5136		Various	Trade Debt	N				\$635.35
3.192	COUNTRY CLEAN INC		PO BOX 2128			WANAMASSA	NJ	07712		Various	Trade Debt	N				\$72,860.19
3.193	COVERALL OF COLUMBUS INC		2955 MOMENTUM PLACE			CHICAGO	IL	60689		Various	Trade Debt	N				\$3,080.96
3.194	COZZINI BROTHERS INC		350 HOWARD AVENUE			DES, PLAINES	IL	60018		Various	Trade Debt	N				\$4,352.85
3.195	CRAWFORD MECHANICAL		3445 MORSE ROAD			COLUMBUS	OHIO	43231		Various	Trade Debt	N				\$3,016.98
3.196	CREAM-O-LAND DAIRY INC.		PO BOX 146			FLORENCE	NJ	08518		Various	Trade Debt	N				\$23,909.90
3.197	CREATIVE COMMUNITY LIVING OF CT, INC		60 CHURCH ST.			MANCHESTER	CT	06040		Various	Trade Debt	N				\$320.00
3.198	CREATIVE CONSUMER CONCEPTS INC		PO BOX 88016	BIN #150016		MILWAUKEE	WI	53288-8016		Various	Trade Debt	N				\$2,303.55
3.199	CROSS VENTURES INC.		2990 FRANKLIN AVE SW	STE 113A		GRANDVILLE	MI	49418		Various	Trade Debt	N				\$126.00
3.200	CROWN LINEN SERVICE INC		15 TECHNOLOGY WAY			NAHUA	NH	03060		Various	Trade Debt	N				\$2,420.15
3.201	CROWN LINEN SERVICE INC		215 S JEFFERSON ST			MEXICO	MO	65265		Various	Trade Debt	N				\$13,426.04
3.202	CRYSTAL HEATING AND COOLING SERVICES INC		PO BOX 378			CRYSTAL CITY	MO	63019		Various	Trade Debt	N				\$199.00
3.203	CULINARIA CULLIGAN DUPAGE SOFT WATER SERVICE INC		120 BRIDGE STREET			WHEATON	IL	60187		Various	Trade Debt	N				\$165.81
3.204	CULLIGAN OF CEDARBURG	DEPT 8502	PO BOX 77043			MINNEAPOLIS	MN	55480-7743		Various	Trade Debt	N				\$61.78
3.205	CULLIGAN OF GREATER KANSAS CITY		PO BOX 2170			OLATHE	KS	66051		Various	Trade Debt	N				\$519.12
3.206	CULLIGAN WATER OF GRT KANSAS/TOPEKA		PO BOX 843142			KANSAS CITY	MO	64184-3142		Various	Trade Debt	N				\$461.31
3.207	CUSTOM COLOR CORPORATION		14320 WEST 101ST TERRACE			LENEXA	KS	66215		Various	Trade Debt	N				\$5,002.80
3.208	CUSTOMER ASSET CONSULTING GROUP, INC.		100 W. HILLCREST BLVD., SUITE 406			SCHAUMBURG	IL	60195		Various	Trade Debt	N				\$75,397.45
3.209	D & D PERFECTION IRRIGATION INC		245 CENTEREACH MALL	UNIT 182		CENTEREACH	NY	11720		Various	Trade Debt	N				\$76.04
3.210	D&J GARCIA SERVICES INC.		2401 BROOK CREST DRIVE			GARLAND	TX	75040		Various	Trade Debt	N				\$649.50
3.211	DARLING INTERNATIONAL INC		PO BOX 552210			DETROIT	MI	48255		Various	Trade Debt	N				\$1,018.00
3.212	DAVEY INVESTMENTS, INC		PO BOX 417			PENDLETON	IN	46064		Various	Trade Debt	N				\$705.00
3.213	DAVID BAIN		709 1/2 13TH AVE			BELMAN	NJ	07719		Various	Trade Debt	N				\$2,800.00
3.214	DAVID FRENCH	C/O DAVID FRENCH	6210 BELMONT TRAIL CT			SAN DIEGO	CA	92130		Various	Trade Debt	N				\$16,558.91
3.215	DAVID MORENO	ATTN B. BRADLEY WEITZ	C/O THE WEITZ LAW FIRM PA	BANK OF AMERICA BLDG.	18305 BISCAYNE BLVD. SUITE 214	AVENTURA	FL	33160		Various	Litigation	N	X	X	X	Unknown
3.216	DAVID ZUIDEMA INC		90 MIDLAND AVE			MIDLAND PARK	NJ	07432		Various	Trade Debt	N				\$2,297.79
3.217	DBJR MARKETING LLC		200 TUDOR LANE			PITTSBURGH	PA	15205		Various	Trade Debt	N				\$538.20
3.218	DEE ZEE ICE LLC		93 INDUSTRIAL DRIVE			SOUTHINGTON	CT	06489		Various	Trade Debt	N				\$437.75
3.219	DELAU FIRE & SAFETY INC		823 TERMINAL ROAD			LANSING	MI	48906		Various	Trade Debt	N				\$532.31
3.220	DELTA GASES INC		2340 VERNA AVE			MARYLAND HEIGHTS	MO	63043		Various	Trade Debt	N				\$133.49

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 Case No. 19-12416
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.222	DESIGN TECHNOLOGIES		888 HUGUENOT AVE			STATEN ISLAND	NY	10312		Various	Trade Debt	N				\$16,030.00
3.223	DETROIT COLUMBIA PROPERTIES LLC		LA CENTRE BLDG 1 ID FAX001	PO BOX 6213		HICKSVILLE	NY	11802-6213		Various	Trade Debt	N				\$7,500.00
3.224	DEVON BERNADIN	ATTN SANFORD KAHN	C/O SANFORLD KAH, LLP	180 N. LASALLE ST. SUITE 2025		CHICAGO	IL	60601		Various	Litigation	N	X	X	X	Unknown
3.225	DIRECT ENERGY BUSINESS		PO BOX 70220			PHILADELPHIA	PA	19176		Various	Trade Debt	N				\$4,002.53
3.226	DIRECT TV		PO BOX 105249			ATLANTA	GA	30348-5249		Various	Trade Debt	N				\$477.09
3.227	DIRECT TV IL		PO BOX 5006			CAROL STREAM	IL	60197-5006		Various	Trade Debt	N				\$392.72
3.228	DIV CRANBERRY LLC		149 W BRIDGE ST			HOMESTEAD	PA	15120		Various	Litigation	N	X	X	X	Unknown
3.229	DIV CRANBERRY LLC	C/O MANAGEMENT OFFICE	149 W BRIDGE ST			HOMESTEAD	PA	15120		Various	Trade Debt	N				\$47,650.36
3.230	DNB ELECTRICAL CONTRACTING INC		4427 S 139TH ST			OMAHA	NE	68137		Various	Trade Debt	N				\$200.00
3.231	DOUGLAS COUNTY NEBRASKA		1819 FARNAM ST.	H08		OMAHA	NE	68183		Various	Trade Debt	N				\$623.00
3.232	DOVER GREASE TRAPS, IN		16585 13 MILE ROAD			FRASER	MI	48026		Various	Trade Debt	N				\$435.50
3.233	DREW GABE HOPKINS		10200 W 98TH TERRACE			OVERLAND PARK	KS	66214		Various	Trade Debt	N				\$1,850.00
3.234	DTOM ENTERPRISES INC		PO BOX 285			YARDLEY	PA	19067		Various	Trade Debt	N				\$535.25
3.235	DUFF & PHELPS		10100 SANTA MONICA BOULEVARD	SUITE 1100		LOS ANGELES	CA	90067		Various	Trade Debt	N			X	\$41,000.00
3.236	DWIGHT DELOATCH		4027 CLAY PLACE NE			WASHINGTON	DC	20019		Various	Trade Debt	N				\$600.00
3.237	E & B CARPET CLEANING INC		3050 MARSHALL AVE			ST LOUIS	MO	63114		Various	Trade Debt	N				\$1,060.00
3.238	E&K OF OMAHA INC		13864 L STREET			OMAHA	NE	68137		Various	Trade Debt	N				\$3,529.00
3.239	E.B. O'REILLY SERVICING CORPORATION		30 W. HIGHLAND AVE			PHILADELPHIA	PA	19118		Various	Trade Debt	N				\$3,053.77
3.240	EARTH BIO TECHNOLOGIES		50 RICES MILL ROAD			GLENSIDE	PA	19038		Various	Trade Debt	N				\$499.55
3.241	EARTHTEK, INC		2310 W INTERSTATE 20	STE 202		ARLINGTON	TX	76017		Various	Trade Debt	N				\$1,183.00
3.242	ECHO KINGSDALE, LLC		PO BOX 379			EMERSON	NJ	07630		Various	Trade Debt	N				\$19,957.21
3.243	ECOLAB		24198 NETWORK PLACE			CHICAGO	IL	60673		Various	Trade Debt	N				\$470.57
3.244	ECOLAB (CENTER NORTH) INC.		P.O. BOX 70343			CHICAGO	IL	60673-0343		Various	Trade Debt	N				\$23,139.30
3.245	ECOLAB FOOD SAFETY SPECIALISTS		24198 NETWORK PLACE			CHICAGO	IL	60673-1241		Various	Trade Debt	N				\$13,326.91
3.246	ECOLAB INC		26252 NETWORK PLACE			CHICAGO	IL	60673-1262		Various	Trade Debt	N				\$807.19
3.247	ECOLAB PEST ELIMINATION		26252 NETWORK PLACE			CHICAGO	IL	60673-1262		Various	Trade Debt	N				\$566.16
3.248	EDGAR ESPINOZA		7109 JACKSON ST 3 FL			NORTH BERGEN	NJ	07047		Various	Trade Debt	N				\$1,800.00
3.249	EDWARD DON & COMPANY INC		2562 PAYSPPHERE CIRCLE			CHICAGO	IL	60674		Various	Trade Debt	N				\$367,074.31
3.250	EEC ACQUISITION LLC		PO BOX 74008980			CHICAGO	IL	60674-8980		Various	Trade Debt	N				\$6,084.96
3.251	EHS MANAGEMENT GROUP OF FL, INC.		1920 ADAMS LANE			SARASOTA	FL	34236		Various	Trade Debt	N				\$4,025.00
3.252	EJCJ.LLC		362 HILLSBORO TECHNOLOGY DR			DEERFIELD BEACH	FL	33441		Various	Trade Debt	N				\$604.77
3.253	ELECTRONIC OFFICE SYSTEMS		330 FAIRFIELD RD	PO BOX 10303		FAIRFIELD	NJ	07004		Various	Trade Debt	N				\$1,905.50
3.254	ENTERPRISE RENT-A-CAR		PO BOX 840173			KANSAS CITY	MO	64184-0173		Various	Trade Debt	N				\$2,675.26

In re: Houlihan's Restaurants, Inc.
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Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.255	ERMIC, LLC		2226 ENCOMPASS DRIVE	SUITE 116		CHATTANOOGA	TN	37421		Various	Trade Debt	N				\$1,658.84
3.256	ERVIN & SMITH ADVERTISING AND PUBLIC RELATIONS, INC.		1926 S. 67TH ST., SUITE 250			OMAHA	NE	68106		Various	Trade Debt	N				\$8,000.00
3.257	ERWIN MIELKE		2094 S 56TH STREET			MILWAUKEE	WI	53219-1506		Various	Trade Debt	N				\$144.00
3.258	ESQUIRE DEPOSITION SOLUTIONS, LLC		PO BOX 846099			DALLAS	TX	75284-6099		Various	Trade Debt	N				\$749.76
3.259	ESTER KAHORO	ATTN PETER BRISKIN	P.O. BOX 489			HILLSDALE	NJ	07642		Various	Litigation	N	X	X	X	Unknown
3.260	EURO GOURMET INC		431 BROWN ROAD			ST. PETERS	MO	63376		Various	Trade Debt	N				\$1,318.57
3.261	EURO PLUMBING AND SEWER LLC		8435 PYOTT RD			LAKE IN THE HILLS	IL	60156		Various	Trade Debt	N				\$1,115.00
3.262	EVANS INVESTMENT GROUP		9810 PAGE AVENUE			ST. LOUIS	MO	63132		Various	Trade Debt	N				\$3,042.35
3.263	EVELYN SCHAR DAN		100 WEST COUNTRY LANE			COLLINSVILLE	IL	662234		Various	Litigation	N	X	X	X	Unknown
3.264	EVM SERVICES, INC		P.O BOX 12350			CHARLOTTE	NC	28220		Various	Trade Debt	N				\$822.83
3.265	EXACT PROWASH INC		8280 ABIGAIL CIR NW			N. CANTON	OH	44720		Various	Trade Debt	N				\$400.00
3.266	EXCEL LINEN SUPPLY INC		501 FUNSTON ST.			KANSAS CITY	MO	66115		Various	Trade Debt	N				\$32,863.86
3.267	EXELON CORPORATION		PO BOX 5473			CAROL STREAM	IL	60197-5473		Various	Trade Debt	N				\$695.43
3.268	EXPERT BUILDING SERVICE		154 NORWOOD AVE			LONG BRANCH	NJ	07740		Various	Trade Debt	N				\$442.50
3.269	EXPRESS SIGNS INC		P.O. BOX 14423			LENEXA	KS	66285		Various	Trade Debt	N				\$95.00
3.270	EXQUISITE VALET, INC.		9400 ROBINSON ROAD	SUITE B		FRANKLIN PARK	IL	60131-2001		Various	Trade Debt	N				\$555.00
3.271	FABULOUS FISH CO		13560 NORTHWEST IND DR			BRIDGETON	MO	63044		Various	Trade Debt	N				\$5,643.78
3.272	FAIRFIELD LAND I LLC		429 MARKET ST			SADDLE BROOK	NJ	07663		Various	Trade Debt	N				\$35,126.66
3.273	FAIRWAY RESTAURANT GROUP, LLC		605 WEST 47TH ST, STE 200			KANSAS CITY	MO	64112		Various	Trade Debt	N				\$17,454.16
3.274	FALVEY LINEN & UNIFORM INC.		88 TOLLAND STREET			EAST HARTFORD	CT	06108		Various	Trade Debt	N				\$5,386.53
3.275	FARM TO MARKET BREAD CO INC		100 E. 20TH STREET			KANSAS CITY	MO	64108		Various	Trade Debt	N				\$918.66
3.276	FED EX		PO BOX 371461			PITTSBURGH	PA	15250		Various	Trade Debt	N				\$239.78
3.277	FEDERAL EXPRESS		PO BOX 371461			PITTSBURGH	PA	15250		Various	Trade Debt	N				\$1,733.51
3.278	FEDERAL EXPRESS CORP		P.O. BOX 660481			DALLAS	TX	75266-0481		Various	Trade Debt	N				\$447.52
3.279	FEDERAL EXPRESS INC		PO BOX 94515			PALATINE	IL	60094		Various	Trade Debt	N				\$2,136.31
3.280	FEDERAL REALTY INVESTMENT TRUST		1475 PO BOX 8500-9320	PROPERTY #500		PHILADELPHIA	PA	19178		Various	Trade Debt	N				\$120,696.99
3.281	FGS USA INC		3351 BIGELOW BLVD			PITTSBURGH	PA	15219		Various	Trade Debt	N				\$612.15
3.282	FIRE KING COMMERCIAL SERVICES LLC		2789 SOLUTION CENTER			CHICAGO	IL	60677		Various	Trade Debt	N				\$680.90
3.283	FIRE SAFETY CLEANING CORP		1900 HEMPSTEAD TPKE EAST MEADOW NY 11554	SUITE 312		EAST MEADOW	NY	11554		Various	Trade Debt	N				\$928.75
3.284	FISH BOWL INC		PO BOX 740513			ATLANTA	GA	30374-0513		Various	Trade Debt	N				\$8,677.37
3.285	FISH WINDOW CLEANING		PO BOX 413631			KANSAS CITY	MO	64141		Various	Trade Debt	N				\$560.00
3.286	FISH WINDOW CLEANING, INC		2820 W 53RD ST			SHAWNEE MISSION	KS	66205		Various	Trade Debt	N				\$60.00
3.287	FISHER WINDOW CLEANING, LLC		PO BOX 24526			OMAHA	NE	68124		Various	Trade Debt	N				\$868.88
3.288	FIVE STAR VALET INC.		801 S ELM			MOUNT PROSPECT	IL	60056		Various	Trade Debt	N				\$3,780.00

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3.289	FLAME GRILLING PRODUCTS, INC		2500 WINSLOWS MILES RD			WALDOBRO	ME	04572		Various	Trade Debt	N				\$3,925.87
3.290	FLOOD BROTHERS DISPOSAL & RECYCLING SERVICES		PO BOX 4560			CAROL STREAM	IL	60197-4560		Various	Trade Debt	N				\$1,612.16
3.291	FLORIDA DEPARTMENT OF REVENUE	SALES TAX AUDIT	P. O. BOX 6668			TALLAHASSEE	FL	32314		Various	Litigation	N	X	X	X	Unknown
3.292	FOLIAGE DESIGN SYSTEMS OF CHICAGO, INC.		324 EISENHOWER LANE N			LOMBARD	IL	60148		Various	Trade Debt	N				\$470.00
3.293	FORD HOTEL SUPPLY CO INC		2204 NORTH BROADWAY			ST LOUIS	MO	63102		Various	Trade Debt	N				\$967.69
3.294	FORTUNE FISH		PO BOX 88477			CHICAGO	IL	60680		Various	Trade Debt	N				\$31,316.21
3.295	FORTUNE FISH COMPANY INC	DEPT. 10477	P O BOX 87618			CHICAGO	IL	60680-0618		Various	Trade Debt	N				\$86,548.04
3.296	FOUNDATION OF FOOD PROCESSING SUPPLIES ASSOCIATION	ATTN: ROBIN ROCHE	1451 DOLLEY MADISON BLVD #100			MCLEAN	VA	22101		Various	Trade Debt	N				\$3,062.58
3.297	FOWLER & HUNTTING CO INC		105 RESERVE RD			HARTFORD	CT	06114-1611		Various	Trade Debt	N				\$27,293.15
3.298	FOX VALLEY FIRE & SAFETY INC		2730 PINNACLE DR			ELGIN	IL	60124		Various	Trade Debt	N				\$1,813.03
3.299	FRANKLIN HEATING & REF INC.		P.O. BOX 32362			COLUMBUS	OH	43232		Various	Trade Debt	N				\$64.00
3.300	FRANKLIN MACHINE PROD INC		PO BOX 74007311			CHICAGO	IL	60674-3711		Various	Trade Debt	N				\$4,980.44
3.301	FRANKLIN MACHINE PRODUCTS INC		PO BOX 74007311			CHICAGO	IL	60674-7311		Various	Trade Debt	N				\$5,440.19
3.302	FREDERICK E TAYLOR		575 N. ROUTE 73	SUITE A4		WEST BERLIN	NJ	08091		Various	Trade Debt	N				\$320.40
3.303	FREDIRICK D DOWE		800 SWITZER LANE			CEDAR HILL	TX	75104		Various	Trade Debt	N				\$179.00
3.304	GARDA CL CENTRAL INC		LOCKBOX 233209	3209 MOMENTUM PLACE		CHICAGO	IL	60689		Various	Trade Debt	N				\$13,158.45
3.305	GARLAND FIRE SYSTEMS INC		33 TEC ST			HICKSVILLE	NY	11801		Various	Trade Debt	N				\$521.40
3.306	GARLEN INC		9320 JOHNSON DRIVE			MERRIAM	KS	66203		Various	Trade Debt	N				\$1,102.55
3.307	GARY LAPELUSA		PO BOX 966			BAYONNE	NJ	07002		Various	Trade Debt	N				\$1,012.94
3.308	GASKETS ROCK INTERNATIONAL, INC		504 PARKWAY VIEW DRIVE			PITTSBURGH	PA	15205		Various	Trade Debt	N				\$1,622.31
3.309	GASKETS ROCK OF CENTRAL OHIO LLC		5083 LAMBERT RD			GROVE CITY	OH	43123		Various	Trade Debt	N				\$870.89
3.310	GEECHIE BOY MARKEY & MILL		2995 HIGHWAY 174			EDISTO ISLAND	SC	29438		Various	Trade Debt	N				\$506.02
3.311	GENERAL BEVERAGE SALES		PO BOX 510203			NEW BERLIN	WI	53151		Various	Trade Debt	N				\$1,650.90
3.312	GENERAL LANDSCAPING		100 KRIEGER LANE			GLASTONBURY	CT	06033		Various	Trade Debt	N				\$2,737.45
3.313	GENERAL PARTS,INC		PO BOX 9201	MI10		MINNEAPOLIS	MN	55480-9201		Various	Trade Debt	N				\$568.16
3.314	GENTLE HARVEST MANAGEMENT LC		P O BOX 69			MARSHALL	VA	20116		Various	Trade Debt	N				\$1,460.91
3.315	GERALD LEN MCDONALD		10740 HILLPOINT SUITE 5			SAN ANTONIO	TX	78217		Various	Trade Debt	N				\$131.25
3.316	GET FRESH PRODUCE INC		1441 BREWSTER CREEK BLVD			BARTLETT	IL	60103		Various	Trade Debt	N				\$130,699.33
3.317	GIBBS TECHNOLOGY CO	DBA GFI DIGITAL INC	PO BOX 775010			ST LOUIS	MO	63177-5010		Various	Trade Debt	N				\$519.77
3.318	GIRI CORPORATION		422 N 5TH ST			MILWAUKEE	WI	53203-3005		Various	Trade Debt	N				\$712.47

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.319	GISELLE BROWN REALTY LLC		222 GRAND AVE			ENGLEWOOD	NJ	07631		Various	Trade Debt	N				\$11,166.67
3.320	GLASTONBURY MZL LLC	C/O KPR, ACCTS RECEIVABLE	254 W 31ST ST, 4TH FL			NEW YORK	NY	10001		Various	Trade Debt	N				\$15,546.86
3.321	GLAZER'S MIDWEST-KC 162	ACCT 10051	ONE GLAZER WAY			ST CHARLES	MO	63301		Various	Trade Debt	N				\$16,581.90
3.322	GLAZER'S MIDWEST-MISSOURI INC		1 GLAZER WAY			ST CHARLES	MO	63301		Various	Trade Debt	N				\$17,145.94
3.323	GLIMCHER PROPERTIES L.P.		PO BOX 645089			CINCINNATI	OH	45264-5089		Various	Trade Debt	N				\$21,603.57
3.324	GLOBAL COMPLIANCE INC.		PO BOX 607			MONROVIA	CA	91016		Various	Trade Debt	N				\$138.12
3.325	GM CONSTRUCTION		1275 BLOOMFIELD AVE	BLDG 5 - UNIT 23		FAIRFIELD	NJ	07004		Various	Trade Debt	N				\$887.65
3.326	GO GASKET GO, LLC		10114 NORTH BROOKLYN AVE			KANSAS CITY	MO	64155		Various	Trade Debt	N				\$310.28
3.327	GOLDEN-GLO CARPET CLEANIN INC		PO BOX 740			HUNTINGDON VALLEY	PA	19006		Various	Trade Debt	N				\$307.80
3.328	GOODWIN		100 NORTHERN AVENUE			BOSTON	MA	02210		Various	Trade Debt	N			X	\$134,585.89
3.329	GOODWIN PROCTOR		11 SOUTH MAIN STREET, STE 200			CONCORD	NH	03301		Various	Trade Debt	N				\$4,000.00
3.330	GREASE MASTERS, LLC		PO BOX 132			COTTLVILLE	MO	63338		Various	Trade Debt	N				\$8,221.55
3.331	GREAT LAKES FIRE AND SAFETY		PO BOX 1732			MCHENRY	IL	60051		Various	Trade Debt	N				\$2,148.25
3.332	GREATER OAK BROOK CHAMBER OF COMMERCE		619 ENTERPRISE DRIVE	SUITE 100		OAK BROOK	IL	60523		Various	Trade Debt	N				\$50.00
3.333	GREEN CLEAN ILLINOIS		1658 N MILWAKEE AVE	BOX 283		CHICAGO	IL	60647		Various	Trade Debt	N				\$275.00
3.334	GREEN OUTDOORS		6030 METCALF LANE			OVERLAND PARK	KS	66202		Various	Trade Debt	N				\$3,134.70
3.335	GREY EAGLE DIST INC		ONE BUSCH BLVD			BELLEVILLE	IL	62223		Various	Trade Debt	N				\$395.75
3.336	GUARANTEE ELECTRICAL CONSTRUCTION COMPANY		3415 BENT AVENUE			ST. LOUIS	MO	63116		Various	Trade Debt	N				\$638.64
3.337	HALPERNS PURVEYORS OF STEAK AND SEAFOOD		PO BOX 116421			ATLANTA	GA	30368-6421		Various	Trade Debt	N				\$2,330.33
3.338	HAMCO KANSAS CITY INC		17501 WEST 98TH STREET #35-47			LENEXA	KS	66219		Various	Trade Debt	N				\$258.20
3.339	HAMCO ST LOUIS INC		137 WELDON PARKWAY			MARYLAND HEIGHTS	MO	63043		Various	Trade Debt	N				\$917.25
3.340	HAMILTON TC, LLC		867974 RELIABLE PARKWAY			CHICAGO	IL	60686-0079		Various	Trade Debt	N				\$55,957.42
3.341	HAMILTON TOWN CENTER LLC	ATTN CHRIS CASSIDY	C/O CLEVELAND LEHNER CASSIDY	8250 HAVERSTICK RD. SUITE 235		INDIANAPOLIS	IN	46240		Various	Litigation	N	X	X	X	Unknown
3.342	HANDA ENTERPRISES INC		110 STONEWATER CT			BEREA	OH	44017		Various	Trade Debt	N				\$1,259.70
3.343	HAPCHUK INC		226 RANKIN RD			WASHINGTON	PA	15301		Various	Trade Debt	N				\$635.00
3.344	HAPPY CHEF INC		22 PARK PLACE			BUTLER	NJ	07405		Various	Trade Debt	N				\$1,216.63
3.345	HARMON MEADOW OWNER LLC		PO BOX 782533			PHILADELPHIA	PA	19178		Various	Trade Debt	N				\$55,964.54
3.346	HARRISON'S POULTRY FARM INC.		1201 WAUKEGAN RD			GLENVIEW	IL	60025		Various	Trade Debt	N				\$4,490.04
3.347	HARTFORD DISTRIBUTORS INC		PO BOX 8400			MANCHESTER	CT	06040		Various	Trade Debt	N				\$1,509.91
3.348	HARTIE'S TOUCH LLC		175 N. MAIN 27D			SPRING VALLEY	NY	10977		Various	Trade Debt	N				\$160.00
3.349	HARTLEY & PARKER LTD INC		100 BROWNING ST			STRATFORD	CT	06497		Various	Trade Debt	N				\$4,317.81

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.350	HAWAIIAN FRESH SEAFOOD		6491 WEATHERS PLACE			SAN DIEGO	CA	92121-2935		Various	Trade Debt	N				\$25,006.77
3.351	HAWRONIAK ELECTRIC LLC		113 SUMMIT AVE			GARFIELD	NJ	07026		Various	Trade Debt	N				\$1,736.92
3.352	HEARTH MICROWAVE OVEN SERVICE CORP.		4900 W SIDE AVE			NORTH BERGEN	NJ	07047		Various	Trade Debt	N				\$2,184.54
3.353	HEARTLAND COCA-COLA BOTTLING COMPANY LLC		PO BOX 74008600			CHICAGO	IL	60674-8600		Various	Trade Debt	N				\$2,142.74
3.354	HEARTLAND WASTE SOLUTIONS		363 TETON CIRCLE			IOWA CITY	IA	52245		Various	Trade Debt	N				\$1,438.73
3.355	HEB GROCERY COMPANY LP		PO BOX 839999			SAN ANTONIO	TX	78283		Various	Trade Debt	N				\$51.48
3.356	HEIDEN PLUMBING COMPANY INC		1100 W. BRUCE ST			MILWAUKEE	WI	53204-1215		Various	Trade Debt	N				\$908.73
3.357	HELGET GAS PRODUCTS INC		PO BOX 24246			OMAHA	NE	68124		Various	Trade Debt	N				\$4,256.46
3.358	HELIUM PLUS		39 MCCCELLAN ST			NEWARK	NJ	07114		Various	Trade Debt	N				\$526.59
3.359	HIGH END UNIFORMS, INC.		5442 GATEWAY PLAZA DR.			BENICIA	CA	94510		Various	Trade Debt	N				\$3,938.92
3.360	HIGH GRADE BEVERAGE		PO BOX 7092			NORTH BRUNSWICK	NJ	08902		Various	Trade Debt	N				\$787.70
3.361	HIGHLAND BAKING CO.		PO BOX 74743			CHICAGO	IL	60694-4743		Various	Trade Debt	N				\$2,884.07
3.362	HILAND DAIRY FOODS COMPANY, LLC		2901 CUMING STREET			OMAHA	NE	68131		Various	Trade Debt	N				\$2,809.63
3.363	HILL COUNTRY DAIRIES, LLC		912 KRAMER LANE			AUSTIN	TX	78758		Various	Trade Debt	N				\$5,982.99
3.364	HIRSCHMAN REALTY MANAGEMENT LLC		40 EISENHOWER DR	STE 206		PARAMUS	NJ	07652		Various	Trade Debt	N				\$114,108.20
3.365	HOA WINDOW CLEANING		PO BOX 3250			SHAWNEE	KS	66203		Various	Trade Debt	N				\$549.00
3.366	HOBART SERVICE	ITW FOOD EQUIPMENT GROUP LLC	PO BOX 2517			CAROL STREAM	IL	60132		Various	Trade Debt	N				\$423.71
3.367	HOLBON HOLDINGS LLC		601 DRESHER RD, STE 250			HORSHAM	PA	19044		Various	Trade Debt	N				\$5,262.77
3.368	HOLMDEL COMMONS, LLC		PO BOX 62045			NEWARK	NJ	07101		Various	Trade Debt	N				\$18,828.53
3.369	HOODMASTERS, INC		1925 SHIRLEY ST.			OMAHA	NE	68130		Various	Trade Debt	N				\$1,310.76
3.370	HOODZ OF NORTH DALLAS		5435 NORTH GARLAND AVE	SUITE 140 #153		GARLAND	TX	75040		Various	Trade Debt	N				\$1,400.00
3.371	HOPKINS GREASE CO		P O BOX 7722			LAKE IN THE HILL	IL	60156		Various	Trade Debt	N				\$260.00
3.372	HOSMER MOUNTAIN BOTTLING CO		217 MOUNTAIN STREET			WILLIMANTIC	CT	06226		Various	Trade Debt	N				\$95.80
3.373	HOSPITALITY MINTS		213 CANDY LANE			BOONE	NC	28607		Various	Trade Debt	N				\$413.35
3.374	HOUSE BROTHERS PLUMBING CONTRACTORS		74 KREIGER LANE			GLASTONBURY	CT	06033		Various	Trade Debt	N				\$344.57
3.375	HUERTA CONSTRUCTION REMODELING AND CLEANING LLC		730 PACIFIC AVE			KANSAS CITY	KS	66101		Various	Trade Debt	N				\$2,750.00
3.376	HUGHES CUSTOM FIRST AID & SAFETY LLC		170 BOULDER INDUSTRIAL DR			BRIDGETON	MO	63044		Various	Trade Debt	N				\$158.30
3.377	HUNTINGTON ELECTRIC INC.		PO BOX 650308			POTOMAC FALLS	VA	20165		Various	Trade Debt	N				\$1,011.50
3.378	HYGIENE LINEN SUPPLY		1100 SIXTH AVE			NEPTUNE	NJ	07753		Various	Trade Debt	N				\$4,586.00
3.379	ICE-MASTERS		6218 MELROSE			SHAWNEE	KS	66203		Various	Trade Debt	N				\$513.01
3.380	IDEAL HEATING, AC & REFRIGERATION, INC		1417 N HARDING ST			INDIANAPOLIS	IN	46202		Various	Trade Debt	N				\$550.00
3.381	IMPACT PAPER & INK		1590 GILBRETH RD			BURLINGAME	CA	94010		Various	Trade Debt	N				\$1,615.73
3.382	IMPERIAL BAG & PAPER		255 ROUTE 1 AND 9			JERSEY CITY	NJ	07306		Various	Trade Debt	N				\$15,354.85

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.383	INDIANA WHOLESALE WINE & LIQUOR COMPANY, INC.		5337 WEST 78TH STREET BLDG 70			INDIANAPOLIS	IN	46268		Various	Trade Debt	N				\$468.00
3.384	INDIANAPOLIS DIRECT MAIL		3003 E 98TH STREET	SUITE 207		INDIANAPOLIS	IN	46280		Various	Trade Debt	N				\$598.00
3.385	INDUSTRIAL DOOR, INCORPORATED		1001 WINCHESTER AVENUE			KANSAS CITY	MO	64126		Various	Trade Debt	N				\$4,379.59
3.386	INDUSTRIAL STEAM CLEANING OF NJ INC		DEPT. #888083			KNOXVILLE	TN	37995		Various	Trade Debt	N				\$2,303.82
3.387	INDUSTRY SUPPLY & SERVICES, LLC		PO BOX 182			GREENSBURG	PA	15601		Various	Trade Debt	N				\$276.06
3.388	INFINIUM AIR CONDITIONING AND REFRIGERATION LLC		20770 US HWY 281 N	STE #108-305		SAN ANTONIO	TX	78258		Various	Trade Debt	N				\$1,556.94
3.389	INNOVATIVE SRVCE SOLUTIONS INC		16021 KING ST			OVERLAND PARK	KS	66221		Various	Trade Debt	N				\$2,243.25
3.390	INSTANTWHIP-BALTIMORE INC		PO BOX 645592			CINCINNATI	OH	45264-5592		Various	Trade Debt	N				\$6,166.62
3.391	INTERNATIONAL GOURMET FOODS INC		7520 FULLERTON RD			SPRINGFIELD	VA	22153		Various	Trade Debt	N				\$3,313.63
3.392	INTERPARK		91144 COLLECTION CENTER DR.			CHICAGO	IL	60693		Various	Trade Debt	N				\$1,175.00
3.393	INTERWINE, INC.	DBA OPICI WINE CO. OF CT	210 OLD GATE LANE			MILFORD	CT	06460		Various	Trade Debt	N				\$257.32
3.394	INVENTRUST PROPERTIES CORP		PO BOX 77043	DEPT 8502		CHICAGO	IL	60693		Various	Trade Debt	N				\$223.73
3.395	IRON MOUNTAIN		PO BOX 915004			DALLAS	TX	75391-5004		Various	Trade Debt	N				\$1,981.54
3.396	IZZY'S ESPRESSO SERVICE INC		17211 E 35TH ST			INDEPENDENCE	MO	64055		Various	Trade Debt	N				\$608.20
3.397	J & C IRRIGATION		5 PHYLLIS DR			MONTVALE	NJ	07645		Various	Trade Debt	N				\$308.14
3.398	J & M MAINTENANCE AND REPAIRS CORP		PO BOX 165927			MIAMI	FL	33116		Various	Trade Debt	N				\$136.21
3.399	J AMBROGI FOOD DISTRIBUTION INC		PO BOX 38			THOROFARE	NJ	08086		Various	Trade Debt	N				\$16,663.41
3.400	J B FINE FOODS INC		3420 S 6TH ST.			LINCOLN	NE	68502		Various	Trade Debt	N				\$252.65
3.401	J JAMMAL UPHOLSTREY & INTERIOR DESIGN		647 NEWARK AVE			JERSEY CITY	NJ	07306		Various	Trade Debt	N				\$309.21
3.402	J S PALUCH CO INC		3708 RIVER ROAD SUITE 400			FRANKLIN PARK	IL	60131		Various	Trade Debt	N				\$125.00
3.403	J&H DINETTES & UPHOLSTERY INC		21 SOUTH ST			FREEHOLD	NJ	07728		Various	Trade Debt	N				\$1,860.60
3.404	JACOBSON FISH CO.		915 PACIFIC ST.			OMAHA	NE	68108		Various	Trade Debt	N				\$2,353.71
3.405	JASON BOROS		120 FRANCE ST			TOMS RIVER	NJ	08753		Various	Trade Debt	N				\$150.00
3.406	JAYSHREE HOLDINGS INC		PO BOX 397			GROVELAND	FL	34736		Various	Trade Debt	N				\$21,118.31
3.407	JC LOVE INSTALLATIONS INC		3609 MAIN ST			GRANDVIEW	MO	64030		Various	Trade Debt	N				\$324.03
3.408	JCP&L		PO BOX 3687			AKRON	OH	44309		Various	Trade Debt	N				\$2.78
3.409	JDS MECHANICAL		125 HALF MILE RD	STE 200		RED BANK	NJ	07701		Various	Trade Debt	N				\$159.00
3.410	JENKINTOWN BUILDING SERVICES		1445 N 32ND STREET			BREWERTOWN	PA	19121		Various	Trade Debt	N				\$436.40
3.411	JERSEY DRAUGHT LLC		2415 6TH AVE	C/O ROGER NEIL		TOMS RIVER	NJ	08753		Various	Trade Debt	N				\$213.25
3.412	JERSEY ELEVATOR CO INC		657 LINE RD			ABERDEEN	NJ	07747		Various	Trade Debt	N				\$365.98
3.413	JERSEY PAPER PLUS		255 ROUTE 1 AND 9			JERSEY CITY	NJ	07306		Various	Trade Debt	N				\$878.30
3.414	JESUS MEJIA	ATTN ANSELMO DURAN	4440 S ASHLAND AVE			CHICAGO	IL	60609		Various	Litigation	N	X	X	X	Unknown
3.415	JIM JAMMALS		647 NEWARK AVE			JERSEY CITY	NJ	07306		Various	Trade Debt	N				\$1,284.82

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.416	JMS ELECTRIC INC.		871 E STATE PARKWAY			SCHAUMBURG	IL	60173		Various	Trade Debt	N				\$2,035.48
3.417	JOE'S CRAB SHACK/PERSONAL INJURY	ATTN ATTN STEPHEN W. BRUCCOLERI	1628 JOHN F KENNEDY BLVD			PHILADELPHIA	PA	19103		Various	Litigation	N	X	X	X	Unknown
3.418	JOHN MARSHALL		116 S WESTGLEN DR			RAYMORE	MO	64083-9667		Various	Trade Debt	N				\$1,616.00
3.419	JOHNSON BROS BEVERAGE INC		301 E VIENNA AVE			MILWAUKEE	WI	53212		Various	Trade Debt	N				\$899.00
3.420	JOHNSON COUNTY WASTEWATER		PO BOX 219948			KANSAS CITY	MO	64121		Various	Trade Debt	N				\$4,247.08
3.421	JOHNSON WATER		220 W ST. CHARLES ROAD			VILLA PARK	IL	60181		Various	Trade Debt	N				\$150.00
3.422	JOSE NAPOLES		10259 NIBLIC AVE			OVERLAND	MO	63114		Various	Trade Debt	N				\$6,660.00
3.423	JOSEPH SWEENEY		20 JOAN STREET			KENDALL PARK	NJ	08824		Various	Trade Debt	N				\$287.88
3.424	JOSEPH V POSKIN IV		336 EAST JEFFERSON STREET			BUTLER	PA	16001		Various	Trade Debt	N				\$856.00
3.425	JRC INVESTMENTS, LLC		2 MID AMERICA PLAZA, SUITE 722			OAKBROOK TERRACE	IL	60181		Various	Trade Debt	N				\$24,297.59
3.426	JSM AT BRICK LLC	EDGEWOOD PROPERTIES CORP HEADQUARTERS/ATTN: SHOSHANA M	1260 STELTON RD			PISCATAWAY	NJ	08854		Various	Trade Debt	N				\$25,896.08
3.427	JUDE HOLDINGS LLC		P.O. BOX 164138			COLUMBUS	OH	43216		Various	Trade Debt	N				\$160.50
3.428	JUST WINDOWS INC		PO BOX 31367			DES PERES	MO	63131		Various	Trade Debt	N				\$195.00
3.429	K&S CUTLERY LLC		4416 BUCKEYE ST			FORT WORTH	TX	76137		Various	Trade Debt	N				\$194.84
3.430	KARLSBURGER FOODS, INC.		3236 CHELSEA ROAD WEST			MONTICELLO	MN	55362		Various	Trade Debt	N				\$131.40
3.431	KATHLEEN WEISS KATOM RESTAURANT SUPPLY INC	ATTN JOHN MOLINARI	1 MAIN STREET			CHATHAM	NJ	07928		Various	Litigation	N	X	X	X	Unknown
3.432			ONE KATOM WAY			KODAK	TN	37764		Various	Trade Debt	N				\$873.08
3.433	KC LIVE BLK 139 RETAIL, LLC		P O BOX 62667			BATLIMORE	MD	21264-2700		Various	Trade Debt	N				\$43,431.84
3.434	KEANY PRODUCE CO.		3310 75TH AVE.			LANDOVER	MARY LAND	20785		Various	Trade Debt	N				\$40,936.76
3.435	KELLYWOOD LLC		222 GRAND AVE			ENGLEWOOD	NJ	07631		Various	Trade Debt	N				\$33,000.00
3.436	KEVIN PIKE		9407 W. 124 TERRACE			OVERLAND PARK	KS	66213		Various	Trade Debt	N				\$3,226.77
3.437	KIARA BALDWIN	ATTN DANIEL GORE	C/O KENN NUNN LAW OFFICE	104 S. FRANKLIN RD.		BLOOMINGTON	IN	47404		Various	Litigation	N	X	X	X	Unknown
3.438	KILLALA LLC		204 MILLER AVE			CLARK	NJ	07066		Various	Trade Debt	N				\$14,583.33
3.439	KIMBROUGH FIRE EXTINGUISHER CO. INC.		PO BOX 13296			ARLINGTON	TX	76094-0296		Various	Trade Debt	N				\$402.14
3.440	KITCHEN POWER CLEANING OF AMERICA LLC		PO BOX 268			WICKATUNK	NJ	07765		Various	Trade Debt	N				\$559.78
3.441	KJ ELECTRIC CO INC		144 HESS			SAN ANTONIO	TX	78212		Various	Trade Debt	N				\$437.00
3.442	KMG HAULING, INC		P O BOX 650821			POTOMAC FALLS	VA	20165		Various	Trade Debt	N				\$1,025.50
3.443	KNG INC		2102 E KARCHER ROAD			NAMPA	ID	83687		Various	Trade Debt	N				\$2,123.81
3.444	KOOL KLEEN		PO BOX 87			MURRYSVILLE	PA	15668		Various	Trade Debt	N				\$2,044.24
3.445	KOONSE FOOD EQUIPMENT SERVICE		5510 BROWNSVILLE ROAD			PITTSBURGH	PA	15236-2910		Various	Trade Debt	N				\$462.24
3.446	KUTAK ROCK LLP		1650 FARNAM STREET	THE OMAHA BUILDING		OMAHA	NE	68102-2103		Various	Trade Debt	N				\$172.95

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.447	LA COLOMBE TORREFACTION INC		2600 EAST TIOGA STREET			PHILADELPHIA	PA	19134		Various	Trade Debt	N				\$8,183.09
3.448	LA GRASSO BROS.		5001 BELLEVUE	P O BOX 2638		DETROIT	MI	48202-2638		Various	Trade Debt	N				\$20,134.96
3.449	LABORATORY CORPORATION OF AMER		PO BOX 12140			BURLINGTON	NC	27216		Various	Trade Debt	N				\$46.50
3.450	LACLEDE GAS		DRAWER 2			ST LOUIS	MO	63171		Various	Trade Debt	N				\$392.14
3.451	LANDAJOB, INC		8700 STATE LINE ROAD	SUITE 330		LEAWOOD	KS	66206		Various	Trade Debt	N				\$6,162.00
3.452	LANDAU UNIFORMS INC		P.O. BOX 11407 DEPT 5847			BIRMINGHAM	AL	35246-5847		Various	Trade Debt	N				\$509.50
3.453	LANDSCAPE CONCEPTS LASALLE PROPERTY FUND		1504 CROWELL ROAD			VIENNA	VA	22182		Various	Trade Debt	N				\$500.69
3.454	REIT, INC		26953 NETWORK PL			CHICAGO	IL	60673-1269		Various	Trade Debt	N				\$78,805.79
3.455	LBK LTD		821 WAKEFIELD			PLAINWELL	MI	49080		Various	Trade Debt	N				\$160.00
3.456	LEE'S SUMMIT INV-98 LLC		4240 BLUE RIDGE BLVD #900			KANASAS CITY	MO	64133		Various	Trade Debt	N				\$25,061.05
3.457	LEFT BANK WINE CO INC		4910 TRIANGLE STREET			MCFARLAND	WI	53558		Various	Trade Debt	N				\$221.76
3.458	LELLO APPLIANCES CORPORATION		355 MURRAY HILL PARKWAY #202			EAST RUTHERFORD	NJ	07073		Various	Trade Debt	N				\$883.54
3.459	LEN'S CARPET CARE AND CONSULTANTS INC		3436 FRANETTE ROAD			LANSING	MI	48906		Various	Trade Debt	N				\$225.00
3.460	LIBERTY PEST MANAGEMENT SERVICES, LLC		22 STOCKBRIDGE CT			SHAMONG	NJ	08088		Various	Trade Debt	N				\$2,587.19
3.461	LIGHT BULB DEPOT 28 LLC		PO BOX 2363			SARASOTA	FL	34230-2363		Various	Trade Debt	N				\$363.84
3.462	LINE 1-1 LLC		220 MEADOW LANE UNIT D-2			SECAUCUS	NJ	07094		Various	Trade Debt	N				\$500.00
3.463	LIQUID ALCHEMIST		2034 HOLLY DRIVE STE 2			LOS ANGELES	CA	90068		Various	Trade Debt	N				\$456.00
3.464	LIQUID ENVIRONMENTAL SOLUTIONS OF ILLINOIS, LLC		PO BOX 733372			DALLAS	TX	75373-3372		Various	Trade Debt	N				\$2,148.47
3.465	LIQUID ENVIRONMENTAL SOLUTIONS OF KS		PO BOX 733372			DALLAS	TX	75373-3372		Various	Trade Debt	N				\$1,635.60
3.466	LIQUID ENVIRONMENTAL SOLUTIONS OF TX		PO BOX 733372			DALLAS	TX	75373-3372		Various	Trade Debt	N				\$256.20
3.467	LITTLE MAN SYRUP		W14591 SPRUCE RD			BIRNAMWOOD	WI	54414		Various	Trade Debt	N				\$2,680.00
3.468	LODOVICO WINDOW CLEANING, INC		PO BOX 341			MURRYSVILLE	PA	15668		Various	Trade Debt	N				\$704.06
3.469	LOOMIS		DEPT CH10500			PALATINE	IL	60055		Various	Trade Debt	N				\$11,697.72
3.470	M POVINELLI & SONS INC		318 9TH STREET			FAIRVIEW	NJ	07022		Various	Trade Debt	N				\$575.82
3.471	M. SOLUTIONS INC		5100 LEESBURG PIKE, STE 305			ALEXANDRIA	VA	22302		Various	Trade Debt	N				\$1,360.00
3.472	M.F. FOLEY INC		PO BOX 3093			NEW BEDFORD	MA	02741		Various	Trade Debt	N				\$169,810.16
3.473	M2G NET LEASE FUNDING LTD.	ATTN PAUL T CURL	C/O CURL STAHL GEIS, PC	700 SAINT MARYS ST. 1800		SAN ANTONIO	TX	78205-3507		Various	Litigation	N	X	X	X	Unknown
3.474	M2G NET LEASE FUNDING, LTD.	C/O HPI REAL ESTATE MANAGEMENT, INC.	1020 NE LOOP 410, SUITE 510			SAN ANTONIO	TX	78209		Various	Trade Debt	N				\$196,047.80
3.475	MAEBURG II LLC		PO BOX 310680	ID 2570		DES MOINES	IA	50331-0680		Various	Trade Debt	N				\$14,442.46
3.476	MAFFEI CUTLERY		6119 ADAMS ST			WEST NEW YORK	NJ	07093		Various	Trade Debt	N				\$2,788.09

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.477	MAIN & ELM LLC	C/O BRESLIN REALTY DEVELOPMENT CORP.	500 OLD COUNTRY RD	STE 200		GARDEN CITY	NY	11530		Various	Trade Debt	N				\$39,405.05
3.478	MAJOR APPLIANCE SERVICE. INC.		4330 PRESCOTT AVENUE			LYONS	IL	60534		Various	Trade Debt	N				\$313.75
3.479	MAJOR BRANDS		P.O. BOX 804464			N. KANSAS CITY	MO	64180-4464		Various	Trade Debt	N				\$7,738.71
3.480	MAJOR BRANDS-ST LOUIS INC		P.O. BOX 840141			KANSAS CITY	MO	64184-0141		Various	Trade Debt	N				\$12,555.27
3.481	MANUEL I ESPINOZA		71'09 JACKSON ST 3 FL			NORTH BERGEN	NJ	07047		Various	Trade Debt	N				\$210.00
3.482	MARC GUTTKE	ATTN KRISTEN PRINZ	C/O PRINZ LAW FIRM	ONE EAST WACKER SUITE 2500		CHICAGO	IL	60601		Various	Litigation	N	X	X	X	Unknown
3.483	MARC GUTTKE	ATTN KRISTEN PRINZ	C/O PRINZ LAW FIRM	ONE EAST WACKER SUITE 2500		CHICAGO	IL	60601		Various	Litigation	N	X	X	X	Unknown
3.484	MARGOLIS EDELSTEIN SCHERL		THE CURTIS CENTER 4TH FLR	INDEPENDENCE SQ WEST		PHILADELPHIA	PA	19106-3304		Various	Trade Debt	N				\$6,432.00
3.485	MARTIN, FROST & HILL, P.C.		3345 BEE CAVE ROAD, SUITE #105			AUSTIN	TX	78746		Various	Trade Debt	N				\$135.26
3.486	MASTER MAINTENANCE & SERVICES LLC		399 MICHIGAN AVE			PATERSON	NJ	07503		Various	Trade Debt	N				\$1,905.00
3.487	MAURER & SON REFRIGERATION & AIR CONDITIONING		117 CROSS KEYS RD			BERLIN	NJ	08009		Various	Trade Debt	N				\$394.50
3.488	MAXIMUM SECURITY		1030 G WEST 23RD ST			INDEPENENCE	MO	64055		Various	Trade Debt	N				\$9,726.44
3.489	MAYER HOFFMAN MCCANN P.C.		13576 COLLECTIONS CENTER DR			CHICAGO	IL	60693		Various	Trade Debt	N				\$4,280.30
3.490	MCDS VENTURES, LLC		51 KOWEBA LANE			INDIANAPOLIS	IN	46201		Various	Trade Debt	N				\$380.93
3.491	MDL LLC		8850 W 95TH ST			OVERLAND PARK	KS	66212		Various	Trade Debt	N				\$77.07
3.492	MEADOWLANDS REGIONAL CHAMBER		201 ROUTE 17 NORTH			RUTHERFORD	NJ	07070		Various	Trade Debt	N				\$100.00
3.493	MELISSA DUNHAM	ATTN MELISSA DUNHAM	1718 STATE AVENUE			CORAOPOLIS	PA	15108		Various	Litigation	N	X	X	X	Unknown
3.494	MENFL INC		61 ALBANY AVENUE #2			NEW BRITAIN	CT	06053		Various	Trade Debt	N				\$69.13
3.495	MENU MAKER FOODS INC		P O BOX 107507			JEFFERSON CITY	MO	65110		Various	Trade Debt	N				\$1,211.98
3.496	METRO LEATHER FURNITURE RESTORATION		202 LANE CT	STE E		STERLING	VA	20166		Various	Trade Debt	N				\$3,077.00
3.497	METRO LINEN SERVICE		PO BOX 978			MCKINNEY	TX	75070-0978		Various	Trade Debt	N				\$10,387.44
3.498	METRO SERVICES GROUP LLC		1144 N. UTAH ST			ARLINGTON	VA	22201		Various	Trade Debt	N				\$12,292.02
3.499	METROGRAPHICS PRINT & COMPUTER SER INC		311 ROUTE 46 WEST			FAIRFIELD	NJ	07004		Various	Trade Debt	N				\$10,321.64
3.500	METROPOLITAN DUCT & FLUE CLEANING SERVICES INC		PO BOX 854			GAITHERSBURG	MD	20884		Various	Trade Debt	N				\$2,273.31
3.501	METROPOLITAN POULTRY CO INC		1920 STANFORD COURT			LANDOVER	MD	20785		Various	Trade Debt	N				\$16,992.38
3.502	METROPOLITAN UTILITIES DISTRICT		PO BOX 3600			OMAHA	NE	68103-0600		Various	Trade Debt	N				\$599.07
3.503	MICHAEL N. SCHWARTZ		904 RUTGER ST			ST. LOUIS	MO	63104		Various	Trade Debt	N				\$1,116.64

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.504	MICHAEL S MECHANICAL & SONS INC		PO BOX 2121			WAKE FOREST	NC	27588		Various	Trade Debt	N				\$2,177.52
3.505	MICHAEL SANDERS		2520 BROOKWAY LANE			ARLINGTON	TX	76006		Various	Trade Debt	N				\$110.00
3.506	MICHIGAN FOOD SERVICE INC		15365 FRANCIS ROAD			LANSING	MI	48906		Various	Trade Debt	N				\$2,100.00
3.507	MICROS RETAIL SYSTEMS INC		1200 HARBOR BLVD	10TH FLOOR		WEEHAWKEN	NJ	07086		Various	Trade Debt	N				\$6,842.44
3.508	MID SUFFOLK SERVICE INC		294 LAKE AVE S			NESCONSET	NY	11767		Various	Trade Debt	N				\$803.83
3.509	MIDDENDORF MEAT CO INC		PO BOX 790192	3737 N BROADWAY		ST LOUIS	MO	63179-0192		Various	Trade Debt	N				\$227.60
3.510	MIDWEST MOTOR SUPPLY CO. INC.		4800 ROBERTS ROAD			COLUMBUS	OH	43228		Various	Trade Debt	N				\$290.38
3.511	MIDWEST OFFICE TECHNOLOGY INC		PO BOX 21228 DEPT #91			TULSA	OK	74121-1228		Various	Trade Debt	N				\$1,640.51
3.512	MILLER'S TEXTILE SERVICES INC		P.O. BOX 239			WAPAKONETA	OH	45895		Various	Trade Debt	N				\$6,412.35
3.513	MIMEO.COM INC		PO BOX 654018			DALLAS	TX	75265-4018		Various	Trade Debt	N				\$866.53
3.514	MITCHELL INC.		18132 BENT RIDGE DR.			WILDWOOD	MO	63038		Various	Trade Debt	N				\$430.00
3.515	MJT GROUP LLC		31 HOME PORT WAY			WESTPORT	NY	12993		Various	Trade Debt	N				\$18,364.49
3.516	MKED ENTERPRISES, INC		PO BOX 348			EAST TROY	WI	53120		Various	Trade Debt	N				\$195.36
3.517	MMC CONTRACTORS NATIONAL, INC.		13800 WYANDOTTE ST			KANSAS CITY	MO	64145		Various	Trade Debt	N				\$2,382.93
3.518	MONIN INC		PO BOX 538475			ATLANTA	GA	30353-8475		Various	Trade Debt	N				\$38.23
3.519	MONTEVERDE'S INC		2 RUTGERS RD, BUILDING B			PITTSBURGH	PA	15205		Various	Trade Debt	N				\$29,158.18
3.520	MPRESS LLC		1715 BALTIMORE			KANSAS CITY	MO	64108		Various	Trade Debt	N				\$1,222.04
3.521	MUETZEL PLUMBING & HEATING CO		1661 KENNY ROAD			COLUMBUS	OH	43212		Various	Trade Debt	N				\$238.00
3.522	MULTI FLOW		4705 VAN EPPS ROAD			BROOKLYN HEIGHTS	OH	44131		Various	Trade Debt	N				\$294.31
3.523	N WASSERSTROM & SONS		PO BOX 182056			COLUMBUS	OH	46218		Various	Trade Debt	N				\$35.91
3.524	NAPERVILLE AREA CHAMBER OF COMMERCE		55 S. MAINE ST. STE 351			NAPERVILLE	IL	60540		Various	Trade Debt	N				\$198.75
3.525	NAPERVILLE CROSSINGS STATION LLC		PO BOX 645414			PITTSBURGH	PA	15264-5414		Various	Trade Debt	N				\$27,642.56
3.526	NATIONAL SERVICE CENTER		200 BEN HAMBY DRIVE STE. A			GREENVILLE	SC	29615		Various	Trade Debt	N				\$33,992.27
3.527	NEED-A-UNIFORM	FORMERLY UNIFORM & TEXTILE DIS	3126 WATSON ROAD			ST. LOUIS	MO	63139		Various	Trade Debt	N				\$1,647.35
3.528	NEESVIG INC		4350 DURAFORM LANE	PO BOX 288		WINDSOR	WI	53598-0288		Various	Trade Debt	N				\$1,222.47
3.529	NEIGHBORHOOD NETWORKS PUBLISHING, INC.		PO BOX 602906			CHARLOTTE	NC	28260-2906		Various	Trade Debt	N				\$375.00
3.530	NELBUD SERVICES GROUP, INC.		P.O. BOX 271	1202 MOSS MILL ROAD		EGG HARBOR CITY	NJ	08215		Various	Trade Debt	N				\$2,393.39
3.531	NELLA BROS INC		65 WASHINGTON AVE			MINEOLA	NY	11501		Various	Trade Debt	N				\$410.62
3.532	NELMAR SECURITY PACKAGING SYSTEMS INC.		3100 RUE DES BATISSEURS			TERREBONNE	QC	J6Y 0A2	CANADA	Various	Trade Debt	N				\$59.25
3.533	NEW CARBON CO, LLC		PO BOX 129			CONCORDVILLE	PA	19331		Various	Trade Debt	N				\$323.34

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.534	NEW CARBON DISTRIBUTION		PO BOX 71			BUCHANAN	MI	49107		Various	Trade Debt	N				\$279.00
3.535	NEXT TO NATURE, LLC		11785 S CONLEY ST			OLATHE	KS	66061-9501		Various	Trade Debt	N				\$426.81
3.536	NORCOMM PUBLIC SAFETY COMMUNICATIONS, INC.		395 WEST LAKE STREET			ELMHURST	IL	60126		Various	Trade Debt	N				\$255.00
3.537	NORRIS CHOPLIN SCHROEDER LLP		101 WEST OHIO STREET 9TH STREET			INDIANAPOLIS	IN	46204		Various	Trade Debt	N				\$69.00
3.538	NORTH COAST SECURITY INC.		27951 DETROIT RD			WESTLAKE	OH	44145-2149		Various	Trade Debt	N				\$177.12
3.539	NORTH KANSAS CITY BEVERAGE CO		203 E 11TH AVE			NORTH KANSAS CITY	MO	64116		Various	Trade Debt	N				\$350.00
3.540	NORTH STAR SEAFOOD LLC		2213 NW 30TH PLACE			POMPANO BEACH	FL	33069		Various	Trade Debt	N				\$512.55
3.541	NORTHERN HASEROT		PO BOX 74640			CLEVELAND	OH	44194-4640		Various	Trade Debt	N				\$2,310.94
3.542	NORTHERN VIRGINIA ROOFING CO INC.		14140 PARKE LONG COURT	SUITE F		CHANTILLY	VA	20151		Various	Trade Debt	N				\$578.53
3.543	NTN BUZZTIME INC		PO BOX 846812			LOS ANGELES	CA	90084-6812		Various	Trade Debt	N				\$24,615.76
3.544	NUCO2		PO BOX 417902			BOSTON	MA	02241		Various	Trade Debt	N				\$6,902.45
3.545	NUCO2 INC		2800 SE MARKET PLACE			STUART	FL	34997		Various	Trade Debt	N				\$460.23
3.546	NUCO2 LLC		PO BOX 9011			STUART	FL	34995-9011		Various	Trade Debt	N				\$2,543.70
3.547	NUTTER HARDWARE, LLC		3078 KINGSDALE CENTER			COLUMBUS	OH	43221		Various	Trade Debt	N				\$114.12
3.548	OAK FARMS DAIRY DALLAS OAK FOUNDATION PRO CLEANING, INC.		P.O. BOX 200300			DALLAS	TX	75320-0300		Various	Trade Debt	N				\$2,307.20
3.549	OHIO MECHANICAL		PO BOX 34129			OMAHA	NE	68134		Various	Trade Debt	N				\$3,852.00
3.550	OILMATIC LLC		2091 HENDRIX DRIVE			GROVE CITY	OH	43123		Various	Trade Debt	N				\$1,547.19
3.551	OILMATIC LLC		155 SMITH ST	STE 5		KEASBEY	NJ	08832		Various	Trade Debt	N				\$17,339.95
3.552	OILMATIC OF NEW JERSEY		6985 AIRPORT HIGHWAY LANE			PENNSAUKEN	NJ	08109		Various	Trade Debt	N				\$6,547.58
3.553	OLDE THOMPSON, INC.		3250 CAMINO DEL SOL			OXNARD	CA	93030		Various	Trade Debt	N				\$209.37
3.554	OLYMPIC SIGNS, INC.		1130 N. GARFIELD STREET			LOMBARD	IL	60148		Various	Trade Debt	N				\$598.50
3.555	OMAHA MAGAZINE, LTD		5921 SO. 118TH CIRCLE			OMAHA	NE	68137		Various	Trade Debt	N				\$858.00
3.556	OMNI ELECTRIC		223 4TH AVE			TARENTUM	PA	15084		Various	Trade Debt	N				\$581.43
3.557	ONSITE MEDIA		PO BOX 682675			PARK CITY	UT	84068		Various	Trade Debt	N				\$270.00
3.558	OPEN TABLE INC		29109 NETWORK PLACE			CHICAGO	IL	60673-1291		Various	Trade Debt	N				\$83,554.42
3.559	OPTIMUM		PO BOX 742698			CINCINNATI	OH	45274-2698		Various	Trade Debt	N				\$647.71
3.560	ORANGE TREE EMPLOYMENT SCREENING LLC		VB BOX -105-100797	PO BOX 9202		MINNEAPOLIS	MN	55480-9202		Various	Trade Debt	N				\$256.00
3.561	ORLAND PARK INVESTMENTS, LLC		760 WILSON LN			HINSDALE	IL	60521		Various	Trade Debt	N				\$190,061.45
3.562	OS SALES CO, INC.		11030 O STREET			OMAHA	NE	68137		Various	Trade Debt	N				\$1,828.00
3.563	PACIFIC COMMERCIAL SERVICES, LLC		9101 LBJ FRWY #700			DALLAS	TX	75243		Various	Trade Debt	N				\$4,824.38
3.564	PAPER RETRIEVER OF TEXAS		2401 S LAFLIN			CHICAGO	IL	60608		Various	Trade Debt	N				\$42.22
3.565	PARC RITTENHOUSE CONDOMINIUM ASSOC	MANAGEMENT OFFICE	225 S 18TH ST / UNIT 900			PHILADELPHIA	PA	19103		Various	Trade Debt	N				\$17,598.26
3.566	PARK PLACE TECHNOLOGIES LLC		PO BOX 78000	DEPT. 781156		DETROIT	MI	48278		Various	Trade Debt	N				\$1,520.18

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.567	PATICK M EGAN		241 N. PLUM STREET			LANCASTER	PA	17602		Various	Trade Debt	N				\$721.49
3.568	PATRICE & ASSOCIATES FRANCHISING INC.		10020 SOUTHERN MARYLAND BLVD.	SUITE 100		DUNKIRK	MD	20754		Various	Trade Debt	N				\$3,500.00
3.569	PATRICIA SETTINERI	SIMON, O'BRIEN, & KNAPP P.C.	555 SPEEDWELL AVE			MORRIS PLAINS	NJ	07950		Various	Trade Debt	N				\$6,121.48
3.570	PAUL DOWNEY	ATTN ROBERT PEDROLI	130 S BEMISTON AVE STE 300			CLAYTON	MO	63105		Various	Litigation	N	X	X	X	Unknown
3.571	PEN ELECTRICAL CONTRACTORS INC		136 - 12TH STREET			WEST BABYLON	NY	11704		Various	Trade Debt	N				\$591.58
3.572	PETE & PETE CONTAINER SERVICE INC		4830 WARNER RD			GARFIELD HEIGHTS	OH	44125		Various	Trade Debt	N				\$310.00
3.573	PETERMILL ENTERPRISES INC		7930 OLD AUCTION ROAD			MANHEIM	PA	17545		Various	Trade Debt	N				\$1,339.54
3.574	PHILADELPHIA EXTRACT CO INC		4124 BLANCHE RD			BENSALEM	PA	19020		Various	Trade Debt	N				\$299.50
3.575	PHILLIPS EDISON-ARC SHOPPING CTR OP PARTNERSHIP, LP		PO BOX 645414			PITTSBURGH	PA	15264-5414		Various	Trade Debt	N				\$90,238.14
3.576	PIGG ENTERPRISES LLC		86 VALLEY DR			VALLEY PARK	MO	63088		Various	Trade Debt	N				\$1,584.00
3.577	PITNEY BOWES CREDIT CORP		PO BOX 371874			PITTSBURGH	PA	15250-7874		Various	Trade Debt	N				\$717.34
3.578	PITNEY BOWES INC		PO BOX 371887			PITTSBURGH	PA	15250-7887		Various	Trade Debt	N				\$130.88
3.579	PLANT TRENDS INC		PO BOX 603			NORTH BELLMORE	NY	11710		Various	Trade Debt	N				\$635.46
3.580	PLANTSCAPE INC		3101 LIBERLY AVE			PITTSBURGH	PA	15201		Various	Trade Debt	N				\$372.29
3.581	PLAYNETWORK INC.		PO BOX 204515			DALLAS	TX	75320-4515		Various	Trade Debt	N				\$1,933.24
3.582	PLAYNETWORK, INC.		PO BOX 21550			NEW YORK	NY	10087-1550		Various	Trade Debt	N				\$3,519.25
3.583	POSITOUCH, LLC		491 KILVERT STREET			WARWICK	RI	02886		Various	Trade Debt	N				\$1,895.00
3.584	PRECISION KLEEN INC		27101 TUNGSTEN RD			EUCLID	OH	44132		Various	Trade Debt	N				\$1,330.00
3.585	PRECISION LANDSCAPING INC		PO BOX 3009			WAYNE	NJ	07474		Various	Trade Debt	N				\$4,928.74
3.586	PREMIER PRODUCE INC		P.O. BOX 5606			CAROL STREAM	IL	60197-5606		Various	Trade Debt	N				\$14,343.99
3.587	PRESTO PEST CONTROL INC.		PO BOX 495			SELLERSVILLE	PA	18960		Various	Trade Debt	N				\$1,658.88
3.588	PRINT GLOBE, INC.		5812 TRADE CENTER DRIVE, SUITE 100			AUSTIN	TX	78744		Various	Trade Debt	N				\$427.94
3.589	PRINTEKK PRINTING & MAILING		4312 TERRACE			KANSAS CITY	MO	64111		Various	Trade Debt	N				\$5,692.21
3.590	PRO-CHEM TERMITE & PEST CONTROL		17 VALLEY DRIVE WEST			GLENWOOD	NJ	07418		Various	Trade Debt	N				\$186.59
3.591	PROFESSIONAL HYGIENE, INC.		777 MERUS COURT			FENTON	MO	63026		Various	Trade Debt	N				\$2,815.19
3.592	PROPARK AMERICA NY LLC		1200 HARBOR BLVD			WEEHAWKEN	NJ	07086		Various	Trade Debt	N				\$7,025.00
3.593	PROTECTION ONE ALARM MONITORING INC		PO BOX 219044			KANSAS CITY	MO	64121		Various	Trade Debt	N				\$1,647.36
3.594	PSE & G CO		PO BOX 14444			NEW BRUNSWICK	NJ	08906		Various	Trade Debt	N				\$2,018.82
3.595	PSEGLI		PO BOX 9039			HICKSVILLE	NY	11802-9039		Various	Trade Debt	N				\$6,043.67
3.596	Q TONIC LLC		20 JAY STREET	SUITE 630		BROOKLYN	NY	11201		Various	Trade Debt	N				\$1,432.08
3.597	QSR AUTOMATIONS INC.		2301 STANLEY GAULT PARKWAY			LOUISVILLE	KY	40223		Various	Trade Debt	N				\$27.00
3.598	QUALIFIED INDUSTRIES LLC		165 MADISON AVE #601			NEW YORK	NY	10016		Various	Trade Debt	N				\$3,178.62
3.599	QUALITY DRAFT SYSTEMS, LLC		3876 EAST PARIS AVE. SE UNIT #16			GRAND RAPIDS	MI	49512		Various	Trade Debt	N				\$225.67

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.600	QUALITY ELECTRIC, INC		PO BOX 406			WORTHINGTON	OHIO	43085-0406		Various	Trade Debt	N				\$136.91
3.601	QUALITY KITCHEN SERVICE, INC.		418 WOODBRIDGE DRIVE			LOWELL	IN	46356		Various	Trade Debt	N				\$4,313.55
3.602	QUALY'S, INC.		PO BOX 205858			DALLAS	TX	75320		Various	Trade Debt	N				\$2,120.00
3.603	R & W LOCK		5 SOUTH CEDAR AVE			BERLIN	NJ	08009		Various	Trade Debt	N				\$293.22
3.604	R WHITTINGHAM & SONS INC		4134 W 127TH STREET			ALSIP	IL	60803		Various	Trade Debt	N				\$2,134.90
3.605	R.E. MEYER COMPANIES, LLC		300 CHESTERFIELD CENTER #190			CHESTERFIELD	MO	63017		Various	Trade Debt	N				\$30,417.48
3.606	R.J. MASE, INC.		10 CROSS STREET	PO BOX 2032		NORWALK	CT	06852		Various	Trade Debt	N				\$1,361.34
3.607	RACHEAL SCHUCKERS	ATTN KEN NUNN	104 S FRANKLIN RD			BLOOMINGTON	IN	47404		Various	Litigation	N	X	X	X	Unknown
3.608	RADIO MILWAUKEE INC		220 E PITTSBURGH AVE			MILWAUKEE	WI	53204		Various	Trade Debt	N				\$200.00
3.609	RAUL SERVICE GENERAL CONTRACTOR LLC		PO BOX 3			GARFIELD	NJ	07026		Various	Trade Debt	N				\$3,366.72
3.610	RAYMOND ALARCON		13619 RODEO DR.			SAN ANOTNIO	TX	78254		Various	Trade Debt	N				\$700.00
3.611	RED BULL PGH		210 COMMERCE PARK DRIVE			CRANBERRY TWP	PA	16066		Various	Trade Debt	N				\$314.10
3.612	RED CARPET SERVICE		350 S GEOSPACE DRIVE			INDEPENDENCE	MO	64056		Various	Trade Debt	N				\$1,600.00
3.613	REGENCY ENTERPRISES INC DBA REGENCY LIGHTING		PO BOX 102193			PASAENA	CA	91189-2193		Various	Trade Debt	N				\$2,211.72
3.614	RELIABLE FIRE PROTECTION		20 MERIDIAN RD	STE 1		EATONTOWN	NJ	07724		Various	Trade Debt	N				\$2,716.88
3.615	RELIABLE MECHANICAL SERVICES, INC		1025 W COUCHMAN DR			KEARNEY	MO	64060		Various	Trade Debt	N				\$6,541.69
3.616	RELIANT METRO		10817 WEST COUNTY ROAD 60			MIDLAND	TX	79707		Various	Trade Debt	N				\$360.42
3.617	RELIANT METRO		10817 WEST COUNTY ROAD 60			MIDLAND	TX	79707		Various	Trade Debt	N				\$360.42
3.618	RENEWABLE MARKETING GROUP LLC		1009 N. JACKSON STREET	STE 2008		MILWAUKEE	WI	53202		Various	Trade Debt	N				\$2,384.00
3.619	RENTOKIL NORTH AMERICA INC		PO BOX 13848			READING	PA	19612		Various	Trade Debt	N				\$7,414.01
3.620	RESTAURANT PARTNERS PROCUREMENT LLC		3051 EAST LIVINGSTON ST.	2ND FL		ORLANDO	FL	32803		Various	Trade Debt	N				\$17,500.00
3.621	RESTAURANT RECRUIT, INC.		105 CENTRAL WAY SUITE 206			KIRKLAND	WA	98033		Various	Trade Debt	N				\$10,288.00
3.622	RESTAURANT TECHNOLOGIES, INC.		12962 COLLECTIONS CENTER DR			CHICAGO	IL	60693		Various	Trade Debt	N				\$42,799.20
3.623	RFJV HOLDING CO., INC.		5440 STATE ROAD 7 #223			FT LAUDERDALE	FL	33319		Various	Trade Debt	N				\$3,800.00
3.624	RICCIARDI ROOFING CO		84 FREDERICK ST			BELLEVILLE	NJ	07109		Various	Trade Debt	N				\$1,713.00
3.625	RICE LAKE SQUARE LP	DIVISION #29	PO BOX 823523			PHILADELPHIA	PA	19182-3523		Various	Trade Debt	N				\$11,036.23
3.626	RICHARD UMBERGER		PO BOX 10103			KANSAS CITY	MO	64171		Various	Trade Debt	N				\$2,403.45
3.627	RICHMOND PAPER & INK		120 WINDY MEADOWS			SCHERTZ	TX	78154		Various	Trade Debt	N				\$169.95
3.628	RIPPLE GLASS LLC		450 E. 4TH ST. STE. 201			KANSAS CITY	MO	64106		Various	Trade Debt	N				\$91.00
3.629	RMS MECHANICAL		2493 BRODHEAD RD			ALQUIPPA	PA	15001		Various	Trade Debt	N				\$3,633.65
3.630	ROBERT HALF FINANCE & ACCOUNTING		PO BOX 743295			LOS ANGELES	CA	90074-3295		Various	Trade Debt	N				\$20,089.14

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
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3.631	ROBERT KERRIGAN ASSOC INC		P.O. BOX 212			WALLINGFORD	PA	19086		Various	Trade Debt	N				\$336.96
3.632	ROBERTS OXYGEN CO INC		15830 REDLAND RD	PO BOX 5507		ROCKVILLE	MD	20855		Various	Trade Debt	N				\$1,005.81
3.633	ROCHESTER ARMORED CAR CO., INC		PO BOX 8			OMAHA	NE	68101		Various	Trade Debt	N				\$356.38
3.634	RODOLFO RUIZ MOLINA	C/O GARGES & GRABLER	415 WATCHUNG AVENUE			PLAINFIELD	NJ	07060		Various	Litigation	N	X	X	X	Unknown
3.635	ROGERS RETAIL, LLC		PO BOX 860066			MINNEAPOLIS	MN	55486		Various	Trade Debt	N				\$72,244.84
3.636	ROLF PILLER RONNOCO COFFEE COMPANY	C/O FOLEY & LARDNER - JAY ERENS	321 NORTH CLARK STREET, SUITE 2800			CHICAGO	IL	60654-5313		Various	Trade Debt	N				\$159,177.52
3.637			PO BOX 797029			SAINT LOUIS	MO	63179-7000		Various	Trade Debt	N				\$848.98
3.638	ROPPEL'S SERVICES INC.		2410 BROADVIEW ROAD			CLEVELAND	OH	44109		Various	Trade Debt	N				\$667.20
3.639	ROTELLA BAKERY INC		3351 NE CHOUTEAU TFWY			KANSAS CITY	MO	64117		Various	Trade Debt	N				\$1,734.61
3.640	ROTO ROOTER		5672 COLLECTION CENTER DR			CHICAGO	IL	60693		Various	Trade Debt	N				\$413.10
3.641	RUSSCO CUSTOM FABRICATIONS INC		PO BOX 6811			LEES SUMMIT	MO	64064		Various	Trade Debt	N				\$380.76
3.642	RYAN ELECTRICAL SERVICES		16308 S. 107TH AVE	UNIT 5		ORLAND PARK	IL	60467		Various	Trade Debt	N				\$349.72
3.643	S&D COFFEE INC		300 CONCORD PARKWAY SOUTH	PO BOX 1628		CONCORD	NC	28026		Various	Trade Debt	N				\$6,755.89
3.644	S&K BUILDING SERVICES, INC.		4801 INDUSTRIAL PARKWAY			INDIANAPOLIS	IN	46226		Various	Trade Debt	N				\$150.00
3.645	SAFE GUARD COMMERCIAL SERVICES, LLC		7316 NATURAL BRIDGE			ST. LOUIS	MO	63121		Various	Trade Debt	N				\$514.50
3.646	SAFETY REMEDY INC		605 STONE CREEK DRIVE	PO BOX 346		GARDNER	KS	66030		Various	Trade Debt	N				\$775.12
3.647	SAMUELS & SON INC		3407 S LAWRENCE ST			PHILADELPHIA	PA	19148		Various	Trade Debt	N				\$43,983.21
3.648	SANITARY LINEN SUPPLY INC		1100 - 6TH AVE			NEPTUNE	NJ	07753		Various	Trade Debt	N				\$21,855.46
3.649	SCAVUZZO'S INC		6550 KANSAS AVE			KANSAS CITY	KS	66111		Various	Trade Debt	N				\$1,558.53
3.650	SCHINDLER REFRIGERATION COMPANY		PO BOX 967			PILOT POINT	TX	76258		Various	Trade Debt	N				\$2,236.76
3.651	SCHNEIDER'S DAIRY INC		726 FRANK STREET			PITTSBURGH	PA	15227		Various	Trade Debt	N				\$3,493.27
3.652	SEACOAST MUSHROOMS LLC		334 HIGH STREET			MYSTIC	CT	06355		Various	Trade Debt	N				\$5,795.00
3.653	SEAFOODS.COM		101 W WORTHINGTON AVE	SUITE 100		CHARLOTTE	NC	28203		Various	Trade Debt	N				\$3,003.57
3.654	SEARS HOLDINGS CORPORATION		12670 COLLECTIONS DR			CHICAGO	IL	60693		Various	Trade Debt	N				\$9,375.00
3.655	SEATTLE FISH CO INTL		2800 GUINOTTE AVE			KANSAS CITY	MO	64120		Various	Trade Debt	N				\$19,376.15
3.656	SELECT IMAGING SERVICE MANAGEMENT GROUP		2018 EAST PRAIRIE CIRCLE			OLATE	KS	66062		Various	Trade Debt	N				\$4,506.20
3.657			1737 MCGEE ST STE 100			KANSAS CITY	MO	64108-1430		Various	Trade Debt	N				\$19,375.00
3.658	SERVICE SPECIALIST, LLC	C/O CRESTMARK BANK	DRAWER #2176	PO BOX 5935		TROY	MI	48007-5935		Various	Trade Debt	N				\$4,437.76
3.659	SERVICE WET GRINDING CO.		1867 PROSPECT AVE.			CLEVELAND	OH	44115		Various	Trade Debt	N				\$672.50

In re: Houlihan's Restaurants, Inc.
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.660	SERVISOFT OF MIDDLEFIELD INC		PO BOX 174	14299 KINSMAN ROAD		BURTON	OH	44021		Various	Trade Debt	N				\$553.89
3.661	SEVEN SPRINGS MOUNTAIN RESORT, INC.		122 SOUTH MAIN STREET			WASHINGTON	PA	15301		Various	Trade Debt	N				\$145.00
3.662	SHARP KNIFE CO		3945 FORBES AVE #431			PITTSBURGH	PA	15213		Various	Trade Debt	N				\$358.36
3.663	SHAWN T HARTIGAN		PO BOX 87			COVENTRY	CT	06238		Various	Trade Debt	N				\$1,383.26
3.664	SHEILA CAPRIO	C/O SCHRECK & SCHRECK	575 MLK BLVD			NEWARK	NJ	07102		Various	Litigation	N	X	X	X	Unknown
3.665	SHEILA M BREECH		PO BOX 304			LEWIS CENTER	OH	43035		Various	Trade Debt	N				\$341.50
3.666	SIFEL WEI		601 PINE STREET			LANOKA HARBOR	NJ	08734		Various	Trade Debt	N				\$214.31
3.667	SIMON PROPERTY GROUP (TEXAS), LP	FIREWHEEL TOWN CENTER	PO BOX 775750			CHICAGO	IL	60677-5750		Various	Trade Debt	N				\$133.66
3.668	SIRNA & SONS, INC		7176 STATE ROUTE 88			RAVENNA	OH	44266		Various	Trade Debt	N				\$30,096.52
3.669	SKYLIGHT FINANCIAL, INC.	ATTN: ACCTS RECEIVABLE	701 BRAZOS ST. STE. 1300			AUSTIN	TX	78701		Various	Trade Debt	N				\$160.00
3.670	SLBS LIMITED PARTNERSHIP SLEEPY MONK COFFEE COMPANY		3201 RIDER TRAIL SOUTH			ST LOUIS	MO	63045		Various	Trade Debt	N				\$429.25
3.671			PO BOX 743			CANNON BEACH	OR	97110		Various	Trade Debt	N				\$516.25
3.672	SLOCUM & SONS INC		30 CORPORATE DRIVE	PO BOX 476		NORTH HAVEN	CT	06473		Various	Trade Debt	N				\$3,629.77
3.673	SMART CARE EQUIPMENT SOLUTIONS		PO BOX 74008980			CHICAGO	IL	60674-8980		Various	Trade Debt	N				\$4,546.75
3.674	SMITH VENTURES LLC		542 HOPMEADOW ST #109			SIMSBURY	CT	06070		Various	Trade Debt	N				\$691.28
3.675	SONS PLUMBING INC		136 ALPINE DRIVE			SCHAUMBURG	IL	60194		Various	Trade Debt	N				\$1,970.00
3.676	SOUTH COVE DEVELOPMENT SOUTHERN WINE AND SPIRITS MIAMI		130 LEFANTE WAY	PO BOX 1009		BAYONNE	NJ	07002		Various	Trade Debt	N				\$25,170.64
3.677			5210 SIXTEENTH AVENUE S.			TAMPA	FL	33619		Various	Trade Debt	N				\$135.60
3.678	SOUTHPARK MALL, LLC		PO BOX 780135			PHILADELPHIA	PA	19178-0135		Various	Trade Debt	N				\$122,817.32
3.679	SPARROW COFFEE COMPANY		10330 W ROOSEVELT RD	STE 200		WESTCHESTER	IL	60154		Various	Trade Debt	N				\$827.95
3.680	SPEC'S FAMILY PARTNERS LTD		2410 SMITH ST			HOUSTON	TX	77006		Various	Trade Debt	N				\$2,072.28
3.681	SPIC & SPAN LINEN SUPPLY		1228 S. 16TH STREET			OMAHA	NE	68108		Various	Trade Debt	N				\$3,225.46
3.682	SPIDEROAK INC		5920 NALL AVE #200			MISSION	KS	66202		Various	Trade Debt	N				\$2,454.90
3.683	SPRINGFIELD SIGN & GRAPHICS		4825 E. KEARNEY			SPRINGFIELD	MO	65803		Various	Trade Debt	N				\$640.00
3.684	ST LOUIS COUNTY DEPT OF PUBLIC WORKS		41 S CENTRAL	6TH FL, PUBLIC WORKS		CLAYTON	MO	63105		Various	Trade Debt	N				\$118.00
3.685	ST LOUIS POST-DISPATCH	ATTN: AD BILLING	900 TUCKER RD			ST LOUIS	MO	63101		Various	Trade Debt	N				\$149.50
3.686	STAHL PLUMBING, HEATING AND AIR CONDITIONING INC		1924 MCCAGUE STREET			PITTSBURGH	PA	15218		Various	Trade Debt	N				\$367.26
3.687	STAND ENERGY CORPORATION		PO BOX 632712			CINCINNATI	OH	45263-2712		Various	Trade Debt	N				\$659.20
3.688	STANDARD HEATING & AIR CONDITIONING, INC		11746 PORTAL ROAD			LA VISTA	NE	68128		Various	Trade Debt	N				\$1,269.72
3.689	STANLEY CONVERGENT SECURITY SOLUTIONS		DEPT CH 10651			PALATINE	IL	60055-0651		Various	Trade Debt	N				\$1,526.66
3.690	STANLEY STEEMER INTERNATIONAL		PO BOX 205819			DALLAS	TX	75320		Various	Trade Debt	N				\$1,382.40

In re: Houlihan's Restaurants, Inc.
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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.691	STAPLE ADVANTAGE		DEPT NY	PO BOX 415256			BOSTON	MA	02241		Various	Trade Debt	N				\$4,341.59
3.692	STAPLES		DEPT DAL	PO BOX 83689			CHICAGO	IL	60696-3689		Various	Trade Debt	N				\$4,784.51
3.693	STAPLES ADVANTAGE			PO BOX 660409			DALLAS	TX	75266-0409		Various	Trade Debt	N				\$6,885.52
3.694	STATE OF NEW JERSEY		DEPT OF LABOR WORKFORCE DEVELOPMENT	PO BOX 392			TRENTON	NJ	08625		Various	Trade Debt	N				\$160.00
3.695	STERITECH GROUP INC			PO BOX 472127			CHARLOTTE	NC	28247		Various	Trade Debt	N				\$205.79
3.696	STEVE CONNOLLY SEAFOOD INC			34 NEWMARKET SQUARE			BOSTON	MA	02118		Various	Trade Debt	N				\$12,375.08
3.697	STEVE S REST APPLIANCE & FOOD PREP EQUIP			PO BOX 126			MT BRADDOCK	PA	15465		Various	Trade Debt	N				\$100.00
3.698	STEVEN BRADLEY STEED			10004 S MONRO RD			LONE JACK	MO	64070		Various	Trade Debt	N				\$6,260.00
3.699	STRANGER INDUSTRIES, INC			4911 ELMWOOD AVENUE			KANSAS CITY	MO	64130		Various	Trade Debt	N				\$686.07
3.700	STRUVER ENTERPRISES STUEVER AND SONS BLM, INC.			3625 CROSSINGS DRIVE STE.C			PRESCOTT	AZ	86305		Various	Trade Debt	N				\$263.28
3.701	SUBURBAN SANITATION SERVICE			22WO10 BYRON			ADDISON	IL	60101		Various	Trade Debt	N				\$2,370.49
3.702	SUEZ WATER NEW JERSEY			PO BOX 307		PAYMENT CENTER	CANTON	CT	06019		Various	Trade Debt	N				\$953.96
3.703	SUMMIT LITHO INC			PO BOX 371804			PITTSBURGH	PA	15250		Various	Trade Debt	N				\$833.00
3.704	SUNGARD AVANTGARD	FIS AVANTGARD LLC		1807 SW MARKET ST			LEES SUMMIT	MO	64082		Various	Trade Debt	N				\$16,340.42
3.705	SUNSHINE CLEANING CO INC			7659 COLLECTION CENTER DR			CHICAGO	IL	60693		Various	Trade Debt	N				\$1,731.95
3.706	SUNSHINE LIGHTING COMPANY INC			PO BOX 220044			KIRKWOOD	MO	63122		Various	Trade Debt	N				\$619.00
3.707	SUPERIOR KNIFE CO INC			3300 ROANOKE ROAD			KANSAS CITY	MO	64111		Various	Trade Debt	N				\$116.67
3.708	SUPERIOR UPHOLSTERY LLC			8120 N CENTRAL PARK AVE			SKOKIE	IL	60076		Various	Trade Debt	N				\$1,384.10
3.709	SUPREME LINEN SUPPLY INC			10005 E 63RD			RAYTOWN	MO	64133		Various	Trade Debt	N				\$148.00
3.710	SUPREME LOBSTER CO.			1100 SIXTH AVE			NEPTUNE	NJ	07753		Various	Trade Debt	N				\$20,167.80
3.711	SUNSHINE LIGHTING COMPANY INC			220 E. NORTH AVE			VILLA PARK	IL	60181		Various	Trade Debt	N				\$13,499.90
3.712	SYSCO BALTIMORE LLC			8000 DORSEY RUN ROAD			JESSUP	MD	20794		Various	Trade Debt	N				\$85,698.43
3.713	SYSCO FOOD SERVICES LLC - METRO NY			20 THEODORE CONRAD DR			JERSEY CITY	NJ	07305		Various	Trade Debt	N				\$748,358.02
3.714	SYSCO SOUTH FLORIDA, INC.			P.O. BOX 64000-A			MIAMI	FL	33164		Various	Trade Debt	N				\$21,344.18
3.715	SYSTEMATIC PEST ELIMINATION			PO BOX 431			HILLSDALE	NJ	07642		Various	Trade Debt	N				\$12,302.61
3.716	SYSTEMS INTEGRATION GROUP			11732 SW 137 PL			MIAMI	FL	33186		Various	Trade Debt	N				\$40.60
3.717	T F PARTS CO & SERVICE INC			15009 MANCHESTER RD #279			BALLWIN	MO	63011		Various	Trade Debt	N				\$6,784.37
3.718	T REX CARPET CARE & UPHOLSTRY			PO BOX 46622			KANSAS CITY	MO	64188		Various	Trade Debt	N				\$1,246.00
3.719	TAP'S BEER LINE CLEANING			52 MERRITT AVE			DUMONT	NJ	07628		Various	Trade Debt	N				\$863.73
3.720	TARGET FIRE PROTECTION INC			321 CHANGEBRIDGE RD	BOX 9		PINE BROOK	NJ	07058		Various	Trade Debt	N				\$239.91

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 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.721	TDN2K,LLC		14785 PRESTON ROAD	SUITE 290		DALLAS	TX	75254		Various	Trade Debt	N				\$3,769.50
3.722	TEA FORTE, INC		5 MILL & MAIN PLACE			MAYNARD	MA	01754		Various	Trade Debt	N				\$5,932.58
3.723	TEMPERATURE ENGINEERING INC		7475 S. MADISON			WILLOWBROOK	IL	60527		Various	Trade Debt	N				\$17,086.85
3.724	TEMPERATURE SERVICE CO INC		360 BONNIE LANE			ELK GROVE VILLAGE	IL	60007		Various	Trade Debt	N				\$2,877.29
3.725	THE ANGELL PENSION GROUP, INC		88 ROYD AVENUE			EAST PROVIDENCE	RD	02914		Various	Trade Debt	N				\$3,427.50
3.726	THE BEAN DOCTOR, LLC		8218 EXCHANGE WAY			ST. LOUIS	MO	63144		Various	Trade Debt	N				\$140.46
3.727	THE COCA COLA COMPANY		PO BOX 102703			ATLANTA	GA	30368		Various	Trade Debt	N				\$200.70
3.728	THE HARTFORD COURANT CO INC		P.O. BOX 416414			BOSTON	MA	02241-6414		Various	Trade Debt	N				\$520.00
3.729	THE HARTZ GROUP, INC	M & T BANK AS AGENT-CLEARING ACCT	400 PLAZA DR			SECAUCUS	NJ	07094		Various	Trade Debt	N			X	\$365,898.16
3.730	THE PLANT PROFESSIONALS INC		16886 TURNER STREET			LANSING	MI	48906		Various	Trade Debt	N				\$200.00
3.731	THE ROASTERIE INC		P O BOX 790379			ST. LOUIS	MO	63179		Various	Trade Debt	N				\$8,805.02
3.732	THE SPICE DEPOT		31W154 91ST STREET, STE 121			NAPERVILLE	IL	60564		Various	Trade Debt	N				\$1,369.65
3.733	THE STERITECH GROUP INC		PO BOX 472127			CHARLOTTE	NC	28247-2127		Various	Trade Debt	N				\$1,751.44
3.734	THE TRAVELERS INDEMNITY	C/O BANK OF AMERICA	91287 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-1287		Various	Trade Debt	N				\$22,018.00
3.735	THE TROPHY KING		309 QUEEN ANNE RD			TEANECK	NJ	07666		Various	Trade Debt	N				\$41.58
3.736	THE UPS STORE #4279		9218 METCALF			OVERLAND PARK	KS	66212		Various	Trade Debt	N				\$587.63
3.737	THE VANROY COFFEE COMPANY		4569 SPRING ROAD			INDEPENDENCE	OH	44131		Various	Trade Debt	N				\$969.30
3.738	THE WALDINGER CORPORATION		PO BOX 1612			DES MOINES	IA	50306-1612		Various	Trade Debt	N				\$473.30
3.739	THE WORKS SERVICE CO		515 N. INTERURBAN ST. SUITE 105			RICHARDSON	TX	75081		Various	Trade Debt	N				\$6,826.59
3.740	THOMPSON TOUCH WINDOW CLEANING		59 GLENDALE AVE			EDISON	NJ	08817		Various	Trade Debt	N				\$95.95
3.741	TIGER INC		32057 COLLECTION CENTER DR	DEPT 40105		TULSA	OK	74182		Various	Trade Debt	N				\$463.55
3.742	TIME WARNER CABLE		PO BOX 1104			CAROL STREAM	IL	60132-1104		Various	Trade Debt	N				\$494.98
3.743	TJM ELECTRIC INC		PO BOX 1057			HEWITT	NJ	07421		Various	Trade Debt	N				\$6,250.00
3.744	TOG THE O KEEFE GROUP, INC.		17 BANK ST	PO BOX 1240		ATTLEBORO	MA	02703		Various	Trade Debt	N				\$524.22
3.745	TOM DAVID INC		PO BOX 541			NANTUCKET	MA	02554		Various	Trade Debt	N				\$244.50
3.746	TONY REEP		79 DEWEY STREET			PITTSBURGH	PA	15223		Various	Trade Debt	N				\$354.00
3.747	TONYA BRIGHT	C/O WALKER, FEIGENBAUM & CANTARELLA	1 NORTHWESTERN DR. FL 304			BLOOMFIELD	CT	06002		Various	Litigation	N	X	X	X	Unknown
3.748	TOP SEED LANDSCAPING		160 LIBERTY ST			METUCHEN	NJ	08840		Various	Trade Debt	N				\$4,926.06
3.749	TOTAL LINE REFRIGERATION		33530 PIN OAK PARKWAY			AVON LAKE	OH	44012		Various	Trade Debt	N				\$915.56
3.750	TOTAL SYSTEM CONTROL		1002 OAK STREET			LARGE	PA	15025		Various	Trade Debt	N				\$184.04
3.751	TOWNE PARK, LTD		ONE PARK PLACE	SUITE 200		ANNAPOLIS	MD	21401		Various	Trade Debt	N				\$795.80
3.752	TOWNSHIP OF FAIRFIELD TAX OFFICE		230 FAIRFIELD RD			FAIRFIELD	NJ	07004		Various	Trade Debt	N				\$8,643.60

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.753	TOWNSHIP OF PARSIPPANY-TROY HILLS		3339 ROUTE 46			PARSIPPANY	NJ	07054		Various	Trade Debt	N				\$250.00
3.754	TRABON PARIS PRINTING CO INC		PO BOX 87-8700			KANSAS CITY	MO	64187		Various	Trade Debt	N				\$23,485.04
3.755	TRIAD, INC.		2929 SW US 40			BLUE SPRINGS	MO	64015		Various	Trade Debt	N				\$670.31
3.756	TRIMARK		PO BOX 3505			SO ATTLEBORO	MA	02703		Various	Trade Debt	N				\$8,922.18
3.757	TRINGALE ASSOCIATES LLC		PO BOX 7765	ATTN: BOB MONTGOMERY		MCLEAN	VA	22106		Various	Trade Debt	N				\$48,834.06
3.758	TRITON CLEANING COPORATION		6400 W 110TH ST SUITE 103			OVERLAND PARK	KS	66211		Various	Trade Debt	N				\$490.00
3.759	TRIVIA AD LLC		144 ROOSEVELT AVENUE			DUMONT	NJ	07628		Various	Trade Debt	N				\$750.00
3.760	TRUST LOCK & KEY		16502 WEST COURTSIDE DRIVE			LOCKPORT	IL	60441		Various	Trade Debt	N				\$4,361.38
3.761	TURANO BAKING CO INC		36749 EAGLE WAY			CHICAGO	IL	60678		Various	Trade Debt	N				\$119.52
3.762	TWC SERVICES		PO BOX 1612			DES MOINES	IA	50306-1612		Various	Trade Debt	N				\$579.40
3.763	TYCO FIRE & SECURITY MANAGEMENT INC		6600 CONGRESS AVENUE			BOCA RATON	FL	33487		Various	Trade Debt	N				\$277.20
3.764	UNDERGROUND SPRINKLER CO		10A GREAT MEADOW LANE			EAST HANOVER	NJ	07936		Various	Trade Debt	N				\$133.28
3.765	UNITED BEVERAGE CO		PO BOX 410618			KANSAS CITY	MO	64141		Various	Trade Debt	N				\$259.30
3.766	UNLIMITED BUILDING MAINTENANCE		14316 W 100TH STREET			LENEXA	KS	66215		Various	Trade Debt	N				\$1,400.00
3.767	UNLIMITED VENDING		PO BOX 3445			ST CHARLES	IL	60174		Various	Trade Debt	N				\$1,064.00
3.768	UPLAND IX, LLC		P.O. BOX 205921			DALLAS	TX	75320		Various	Trade Debt	N				\$7,093.17
3.769	URBAN CLEANING SERVICE		PO BOX 623			DOWNERS GROVE	IL	60515		Various	Trade Debt	N				\$325.00
3.770	US FOODS		2600 CHURCH ROAD			AURORA	IL	60502		Various	Trade Debt	N				\$29,528.89
3.771	US FOODS, INC.		PO BOX 502059			ST. LOUIS	MO	63150		Various	Trade Debt	N				\$1,069,286.32
3.772	VALLEY ENTERPRISES, INC.		640 VARSITY DRIVE			ELGIN	IL	60120		Various	Trade Debt	N				\$940.00
3.773	VALLEY PROTEINS INC		PO BOX 643393			CINCINNATI	OH	45264		Various	Trade Debt	N				\$200.00
3.774	VALPAK FRANCHISE OPERATIONS, INC		805 EXECUTIVE CENTER DR W, STE 100			ST PETERSBURG	FL	33702		Various	Trade Debt	N				\$1,737.98
3.775	VERIZON		PO BOX 4830			TRENTON	NJ	08650-4830		Various	Trade Debt	N				\$192.09
3.776	VERIZON 4833		PO BOX 4833			TRENTON	NJ	08650		Various	Trade Debt	N				\$408.60
3.777	VIEW SIGN & LIGHT		14515 W. 101ST TERRACE			LENEXA	KS	66215		Various	Trade Debt	N				\$276.20
3.778	VILLA LIGHTING SUPPLY		2929 CHOUTEAU AVE			ST LOUIS	MO	63103-2903		Various	Trade Debt	N				\$3,467.85
3.779	VINCENT LING		104 TANGLEWOOD DRIVE			EAST HANOVER	NJ	07936		Various	Trade Debt	N				\$2,199.13
3.780	VINTEGRITY, LLC		1689 NORTH TOPPING AVENUE			KANSAS CITY	MO	64120		Various	Trade Debt	N				\$608.00
3.781	VINYL-MEDIC LLC		1638 TRINITY CIRCLE			ARNOLD	MO	63010		Various	Trade Debt	N				\$965.00
3.782	VIVA ITALIAN COFFEE INC		PO BOX 149			PENNS PARK	PA	18943		Various	Trade Debt	N				\$2,246.00
3.783	W.C.&D. ENTERPRISES		PO BOX 78489			ST. LOUIS	MO	63178-8489		Various	Trade Debt	N				\$1,157.54
3.784	WAR SHORE OYSTER CO LLC		PO BOX 8665			PORTLAND	ME	04104		Various	Trade Debt	N				\$2,006.71
3.785	WASTE MANAGEMENT		PO BOX 660345			DALLAS	TX	75266-0345		Various	Trade Debt	N				\$2,392.37
3.786	WASTE MANAGEMENT OF NEW JERSEY INC		WASTE MANAGEMENT NORTHEAST	PO BOX 13648		PHILADELPHIA	PA	19101		Various	Trade Debt	N				\$14,626.41
3.787	WAYNE'S FIREWOOD INC		8813 84TH STREET			NEHAWKA	NE	68413		Various	Trade Debt	N				\$32.10

In re: Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule E/F, Part 2
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.788	WEINGARTEN NOSTAT, INC		L17426 AND C22696	PO BOX 301074		DALLAS	TX	75303-1074		Various	Trade Debt	N				\$74,929.19
3.789	WEINGARTEN REALTY INVESTORS		PO BOX 924133			HOUSTON	TX	77292		Various	Litigation	N	X	X	X	Unknown
3.790	WHEELER LAWN AND LANDSCAPING, L.C.		PO BOX 7137			LEES SUMMIT	MO	64064		Various	Trade Debt	N				\$530.00
3.791	WINCH PLUMBING HEATING & MECHANICAL INC		WPO BOX 4678			TOMS RIVER	NJ	08754		Various	Trade Debt	N				\$648.28
3.792	WINDOW KING INC.		6510 STATE ROAD			PARMA	OH	44134		Various	Trade Debt	N				\$804.60
3.793	WISCONSIN DEPARTMENT OF REVENUE	SALES TAX AUDIT	2135 RIMROCK RD			MADISON	WI	53708		Various	Litigation	N	X	X	X	Unknown
3.794	WORKPLACE ESSENTIALS		13 LINNELL CIRCLE			BILLERICA	MA	01821		Various	Trade Debt	N				\$250.05
3.795	WYATT'S		PO BOX 230			PLANO	IL	60545		Various	Trade Debt	N				\$50.00
3.796	ZACHARY WURTZ	ATTN JACOB MARK	6700 SQUIBB RD #103			MISSION	KS	66202		Various	Litigation	N	X	X	X	Unknown
3.797	ZEE MEDICAL SERVICE CO INC		PO BOX 45761			OMAHA	NE	68145		Various	Trade Debt	N				\$184.15
3.798	ZURICH AMERICAN INSURANCE CO.		2945 TOWNGATE RD. STE 200			WESTLAKE	CA	91361		Various	Litigation	N	X	X	X	Unknown
													TOTAL:	\$8,718,777.20		

In re: Houlihan's Restaurants, Inc.
Case No. 19-12416
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	96-OP PROP LLC		4520 MAIN STREET SUITE 1000		KANSAS CITY	MO	64111	Lease of 8700 State Line Road, Suite 100, Leawood, KS 66206	Undetermined
2.2	ACCOUNTEMP		7400 COLLEGE BLVD, SUITE 200		OVERLAND PARK	KS	66210- 4028	Accountemps Agreement made and entered into June 12, 2019 between Accountemps and Houlihan's Restaurants, Inc.	Undetermined
2.3	ALARM SYSTEM SECURITY GROUP, LLC		160 E 9TH AVE		RUNNEMEDE	NJ	8078	Lease and Services Agreement between Alarm System Security Group, LLC and Houlihan's dated December 13, 2010	Undetermined
2.4	ALL SUPPORT CENTER EMPLOYEES							Employment Confidentiality Agreements	Undetermined
2.5	ALLAN DOMB REAL ESTATE		1845 WALNUT ST STE 2200		PHILADELPHIA	PA	19103	Lease - Devon/Philadelphia (96)	Undetermined
2.6	ALLEGIANT TECHNOLOGY		10983 GRANADA LANE	SUITE 300	OVERLAND PARK	KS	66211	KnowBe4 Security Training Master Service Agreement between Allegiant Networks LLC and Houlihan's Restaurants, Inc. dated October 3, 2018	Undetermined
2.7	AMAZON PAYMENTS, INC		410 TERRY AVE		SEATTLE	WA	98109- 5210	Customer Agreement between Amazon and Client effective as of August 25, 2014	Undetermined
2.8	ANSWER KANSAS CITY, LTD		8725 ROSEHILL ROADSUITE 117		LENEXA	KS	66215	Answer KC agreement made and entered into on January 10, 2006 between Answer Kansas City, Ltd. and Houlihan's Restaurants, Inc.	Undetermined
2.9	ARAMARK UNIFORM SERVICES A DIVISION OF ARAMARK UNIFORM & CAREER APPAREL, LLC		115 NORTH FIRST STREET		BURBANK	CA	91502	Service Agreement between Houlihan's Restaurants, Inc. and Aramark Uniform Services dated July 7, 2011	Undetermined
2.10	ARNOLD RUNESTED		713 SURREY LANE		FRANKLIN LAKES	NJ	07417	Executive Employment Agreement between Arnold Runested and Houlihan's Restaurants, Inc. dated March 27, 2018	Undetermined
2.11	ATC INVESTORS	C/O TRADEMARK PROPERTY COMPANY	970 GARDEN PARK DRIVE		ALLEN	TX	75013	Lease - HOP/Fort Worth (185)	Undetermined
2.12	AUTO CHLOR INC.		1530 OLD COUNTRY RD		PLAINVIEW	NY	11803	Auto Chlor Inc. product and services agreement between HRI for dishwashing and chemicals.	Undetermined
2.13	AUTO OWNERS INSURANCE COMPANY		6101 ANACAPRI BLVD	PO BOX 30660	LANSING	MI	48909	Lease - J Gilbert's/Worthington (824)	Undetermined

In re: Houlihan's Restaurants, Inc.
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2.14	BAYSHORE TOWN CENTER, LLC	ATTN LEASE ADMINISTRATION C/O STEINER PROPERTIES LLC	4016 TOWNSFAIR WAY SUITE 201		COLUMBUS	OH	43219	Shopping center lease, dated August 15, 2016	Undetermined
2.15	BE THE CHANGE REVOLUTIONS, LLC		1440 G ST. NW 8TH FLOOR		WASHINGTON	DC	20005	Be The Change Revolutions, LLC SOW between BTC and Houlihan's Restaurants, Inc. dated January 11, 2019	Undetermined
2.16	BLUE CROSS BLUE SHIELD KANSAS CITY		2301 MAIN ST		KANSAS CITY	MO	64108	Medical Insurance Plan 31784000	Undetermined
2.17	BLUE CROSS BLUE SHIELD KANSAS CITY		2301 MAIN ST		KANSAS CITY	MO	64108	Medical Insurance Plan 31784001	Undetermined
2.18	BLUE CROSS BLUE SHIELD KANSAS CITY		2301 MAIN ST		KANSAS CITY	MO	64108	Medical Insurance Plan 31784003	Undetermined
2.19	BLUE CROSS BLUE SHIELD KANSAS CITY		2301 MAIN ST		KANSAS CITY	MO	64108	Major Medical Insurance Plan - Self Funded between Blue Cross Blue Shield Kansas City and Houlihan's Restaurants, Inc. dated April 1, 2019	Undetermined
2.20	BLUE CROSS BLUE SHIELD KANSAS CITY		2301 MAIN ST		KANSAS CITY	MO	64108	Medical Insurance Plan 31784002	Undetermined
2.21	BLUE CROSS BLUE SHIELD OF KANSAS CITY		P.O. BOX 419169		KANSAS CITY	MO	64141-6169	Health Benefit Certificate dated April 1st, 2019 between Houlihan's Restaurants Inc and Blue Cross Blue Shield of Kansas City.	Undetermined
2.22	BRETON VILLAGE LLC		50 LOUIS ST. N.W. SUITE 600		GRAND RAPIDS	MI	49503	Lease - HOP/Grand Rapids (181)	Undetermined
2.23	BRIDGEWATER REALTY CORP	ATTN CHARLES J. MUND C/O MEGA MANAGEMENT	100 FRANKLIN AVENUE		NUTLEY	NJ	07710	Landlord and Tenant Lease dated January 1, 2002	Undetermined
2.24	BRIGHTVIEW LANDSCAPE SERVICES, INC		980 JOLLY ROAD	SUITE 300	BLUE BELL	PA	19422	Landscape Services Agreement between Bright View and Houlihan's dated February 8, 2019 for HOP/Live Oak (174)	Undetermined
2.25	CAPARCO THREE INC & DP OLIVE BLVD LLC		11901 OLIVE BLVD		CREVE COEUR	MO	63141	Lease - Bristol/Creve Coeur (87)	Undetermined
2.26	CAPITAL CONTRACTORS, INC		615 W JOHNSON AVENUE	ESTE 202	CHESHIRE	CT	06410	Janitorial Service Agreement between Capital Contractors, Inc. and Houlihan's Restaurants, Inc. dated August 14, 2019	Undetermined

In re: Houlihan's Restaurants, Inc.
Case No. 19-12416
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.27	CARDFACT IV, INC		460 NICHOLS ROAD	SUITE 300	KANSAS CITY	MO	64112	Card Services Agreement between CardFact-IV, Ltd. And Houlihan's Restaurants, Inc., dated January 1, 2008	Undetermined
2.28	CARDINO REALTY, L.L.C.	C/O DORCHESTER MANOR	195 DILWORTH ROAD		NEW MILFORD	NJ	07646	Landlord and Tenant Lease dated November 19, 1997 by and Between Cardino Realty, L.L.C. and Heights Restaurant, L.L.C. Located in the Borough of Hasbrouck Heights, Bergen County, NJ.	Undetermined
2.29	CARDLYTICS		675 PONCE DE LEON AVE NE	SUITE 6000	ATLANTA	GA	30308	Master Advertiser Agreement	Undetermined
2.30	CASHSTAR, INC		25 PEARL STREET		PORTLAND	ME	04101	Master Services Agreement between Cashstar and Houlihan's Restaurants, Inc. dated August 14, 2017	Undetermined
2.31	CAYDENZAR ASSOCIATES, L.P.	ATTN STEVEN DENHOLTZ	1600 ST. GEORGES AVENUE		RAHWAY	NJ	07065	Landlord and Tenant Lease dated January 25, 2002 by and Between Caydenzar Associates, L.P. and Holmdel Food, L.L.C. d/b/a Houlihan's Located at Township of Holmdel and County of Monmouth, State of New Jersey	Undetermined
2.32	CBL-T-C, LLC		LOCKBOX 74045	5575 VENTURE DR UNIT A	PARMA	OH	44130	Lease - J Gilbert's/West County (828)	Undetermined
2.33	CBL-T-C,LLC		PO BOX 531791		ATLANTA	GA	30353	Lease - HOP/Overland Park (183)	Undetermined
2.34	CHAD DEVORAK		14301 FARLEY STREET		OVERLAND PARK	KS	66221	Executive Employment Agreement between Chad Devorak and Houlihan's Restaurants, Inc. dated August 3, 2018	Undetermined
2.35	CHARLES WOOBAY, DBA COVERALL		771 BROOKSEdge PLAZA DR		WESTERFILLE	OH	43081	Service Agreement between Charles Woobay, Franchisee of Coverall Health-Based Cleaning System and J Gilberts Restaurant dated July 18, 2012	Undetermined
2.36	CHARTER COMMUNICATIONS ENTERTAINMENT, LLC AND ITS AFFILIATES		3605 HWY 52 NORTHBUILDING 002		ROCHESTER	MN	55901	Business Internet, Video and Music Service Agreement for Houlihan's Restaurants, Inc. for HOP/Creve Coeur (115) dated December 5, 2011	Undetermined
2.37	CHARTER COMMUNICATIONS ENTERTAINMENT, LLC AND ITS AFFILIATES		3605 HWY 52 NORTH	BUILDING 002	ROCHESTER	MN	55901	Spectrum Service Agreement for Bristol/Kansas City (162) dated July 7, 2017	Undetermined

In re: Houlihan's Restaurants, Inc.
Case No. 19-12416
Schedule G
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Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.38	CHELSEA BEACH		11406 WINGFOOT DRIVE		KANSAS CITY	KS	66109	Independent Contractor Agreement between Chelsea Beach and Houlihan's Restaurants, Inc. dated August 2, 2018	Undetermined
2.39	CHERIE MEYER		627 W 69TH TER		KANSAS CITY	MO	64113	Independent Contractor Agreement between Cherie Meyer and Houlihan's Restaurants, Inc. dated September 26, 2019	Undetermined
2.40	CHERRY HILL RETAIL PARTNERS LLC	ATTN SHERYL WEINGARTEN	1260 STELTON ROAD		PISCATAWAY	NJ	08854	Ground Lease dated June 1, 2006 for premises at The Market Place at Garden State Park, Cherry Hill, NJ	Undetermined
2.41	CHIPMAN ADAMS ARCHITECTS, INC		2700 SOUTH RIVER ROADSUITE 400		DES PLAINES	IL	60018	Master Agreement between Owner and Architect between Chipman Adams Architects, Inc. and Houlihan's Restaurants, Inc. dated March 15, 2009	Undetermined
2.42	CHRISTOPHER CORP		5108 S NECESSARY CT		BLUE SPRINGS	MO	64015	Executive Employment Agreement between Christopher Corp and Houlihan's Restaurants, Inc. dated October 24, 2012	Undetermined
2.43	COCA-COLA NORTH AMERICA		12980 FOSTER ST #300		OVERLAND PARK	KS	66213	Beverage Marketing Agreement between Coca Cola North America, a division of The Coca Cola Company, and Houlihan's Restaurants, Inc. dated September 19, 2006	Undetermined
2.44	COGENSIA, LLC		100 WEST HILLCREST BLVDSUITE 406		SCHAUMBURG	IL	60195	Master Services Agreement between Houlihan's Restaurants, Inc. and Cogensia, LLC dated October 19, 2016	Undetermined
2.45	COMDATA NETWORK, INC		5301 MARYLAND WAY,		BRENTWOOD	TN	37027	Comdata made and entered into December 31, 2012 between Comdata Network, Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.46	CONFER RBR LLC/RBR MELVILLE SNOW CONTRACTORS		434 OLD SUFFOLK AVE		ISLANDIA	NY	11749	Confer RBR Inc./ Melville Snow contractors snow services agreed to October 1, 2019 between HRI	Undetermined
2.47	CONTINENTAL/GALLERIA LP	C/O CONTINENTAL REAL ESTATE COMPANIES	150 E. BROAD STREET	SUITE 800	COLUMBUS	OH	43215	Lease - HOP/Pittsburgh Galleria (150)	Undetermined
2.48	COURTNEY MARTINEZ		25406 WEST 95TH LANE #1903		LENEXA	KS	66227	Employment Agreement dated July 1, 2019	Undetermined

In re: Houlihan's Restaurants, Inc.
Case No. 19-12416
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.49	CREATIVE CONSUMER CONCEPTS, INC		10955 GRANADA LANE		OVERLAND PARK	KS	66211	Master Services Agreement dated September 17, 2019	Undetermined
2.50	CYNTHIA DILLARD PARRES		3027 W. 84TH PLACE		LEAWOOD	KS	66206	Executive Employment Agreement between Cynthia Dillard Parres and Houlihan's Restaurants, Inc. dated November 6, 2012	Undetermined
2.51	D & J GARCIA SERVICES, INC		2401 BROOK CREST DRIVE		GARLAND	TX	75040	Estimate between D & J Garcia Services, Inc. and Houlihan's Restaurants, Inc. dated March 20, 2015	Undetermined
2.52	DARLING INTERNATIONAL, INC/GRIFFIN INDUSTRIES, LLC		251 OCONNOR RIDGE BOULEVARD	SUITE 300	IRVING	TX	75038	Used Cooking Oil Removal Service Agreement between Darling International Inc./Griffin Industries LLC and Houlihan's Restaurants, Inc. dated January 13, 2014	Undetermined
2.53	DAVIS CREATIVE SERVICE, LLC		7013 PLANTERS ROW DR		MCKINNEY	TX	75070	Cleaning services agreement	Undetermined
2.54	DETROIT COLUMBIA PROPERTIES LLC	ATTN EDWARD SCHWARTZ AND KATIE ZARBACK	ORG PORTFOLIO MANAGEMENT LLC	3733 PARK EAST DRIVE SUITE 210	CLEVELAND	OH	44122	Lease agreement for Houlihan's of Cleveland dated 2015	Undetermined
2.55	DETROIT COLUMBIA PROPERTIES LLC		950 MAIN AVE STE 200		CLEVELAND	OH	44113	Lease - HOP/Westlake (187)	Undetermined
2.56	DFISA FOUNDATION		8456-A TYCO ROAD		VIENNA	VA	22182	Parking lease for McLean, VA	Undetermined
2.57	DINOVA, LLC		11950 JONES BRIDGE ROAD SUITE 115-117		JOHNS CREEK	GA	30005	Dinova Restaurant Partner Agreement dated May 31, 2013 by and between Dinova LLC and Houlihan's Restaurants, Inc.	Undetermined
2.58	DISCOVERY BENEFITS, INC		4321 20TH AVE SW		FARGO	ND	58103	Business Associate Agreement between Discovery Benefits, Inc. and Houlihan's Restaurants, Inc. dated May 2, 2014	Undetermined
2.59	DIV CRANBERRY LLC	ATTN CAREY KANN GM	149 W BRIDGE ST		HOMESTEAD	PA	15120	Lease - HOP/Cranberry Township (173)	Undetermined
2.60	DNN CORP		401 CONGRESS AVE STE 2650		AUSTIN	TX	78701-3708	Subscription Agreement dated August 1, 2018	Undetermined
2.61	DOORDASH, INC		901 MARKET STREETSUITE 600		SAN FRANCISCO	CA	94103	Small Order Fulfillment Addendum between DoorDash, Inc. and Houlihan's Restaurants, Inc. dated June 25, 2019	Undetermined

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2.62	DUBUQUE CASINO HOTEL, LLC		GREYHOUND PARK DRIVE		DUBUQUE	IA	52001	#203 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Dubuque Casino Hotel, LLC (Franchisee), dated October 28, 2004.	Undetermined
2.63	DUNBAR ARMORED, INC (NOW BRINKS)		50 SCHILLING ROAD		HUNT VALLEY	MD	21031	Dunbar Security Agreement made and entered into February 1, 2018 between Dunbar Armored, Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.64	E.B. O'REILLY SERVICING CORP		30 W HIGHLAND AVENUE		PHILADELPHIA	PA	19118	HVAC contract dated April 17, 2018	Undetermined
2.65	EAN SERVICES, LLC	ATTN BUSINESS RETAIL SALES DEPARTMENT	600 CORPORATE PARK DRIVE		ST LOUIS	MO	63105	Corporate Partner Services Agreement dated December 2017 by and between EAN Holdings and Houlihan's Restaurants, Inc.	Undetermined
2.66	ECHO KINGSDALE, LLC		560 EPSILON DR		PITTSBURGH	PA	15238	Lease - HOP/Columbus (182)	Undetermined
2.67	ECOLAB, INC		ECOLAB CENTER		ST PAUL	MN	55102	Product and Services Supply Agreement between Ecolab Center and Houlihan's Restaurants, Inc. dated January 1, 2014	Undetermined
2.68	EDWARD DON & COMPANY, LLC		9801 ADAM DON PARKWAY		WOODRIDGE	IL	60517	Edward Don & CO. Distribution Agreement made March 5, 2017 between Houlihan's Restaurants, Inc. and Edward Don & Company, LLC	Undetermined
2.69	EHS MANAGEMENT GROUP OF FLORIDA, INC		1630 MORRILL STREET		SARASOTA	FL	34236	EHS Management Contract between EHS Management Group Of Florida, Inc. and Houlihan's Restaurants, Inc. dated March 5, 2019	Undetermined
2.70	EMPLOYER SOLUTIONS STAFFING GROUP, LLC		7480 FLYING CLOUD DRIVE	STE 200	EDEN PRAIRIE	MN	55344	ESSG made and entered into August 27, 2019 between Employer Solutions Staffing Group, LLC and Houlihan's Restaurants, Inc.	Undetermined
2.71	EQUIFAX		3455 MILL RUN DR		HILLIARD	OH	43026	Engagement Letter – Equifax Workforce Solutions between TALX Corporation, Provider of Equifax Workforce Solutions and Houlihan's Restaurants, Inc. dated July 19, 2018	Undetermined
2.72	ERMC, LLC		PO BOX 161222		ATLANTA	GA	30321	ERMC Landscaping Services Contract between ERMC, LLC and Houlihans dated April 18, 2019	Undetermined

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2.73	EXCEL LINEN SUPPLY		2027 HOLMES STREET		KANSAS CITY	MO	64108	September 19, 2016 Linen Rental Service Agreement by and between Excel Linen Supply and Houlihan's Restaurants, Inc.	Undetermined
2.74	EXTRA SPACE MANAGEMENT, INC.		2795 E. COTTONWOOD PWKY	SUITE 400	SALT LAKE CITY	UT	84121	Extra Space Storage Agreement made and entered into March 20, 2014 between Extra Space Management, Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.75	FEDERAL ARMORED EXPRESS, INC.		50 SCHILLING ROAD		HUNT VALLEY	MD	21031	Federal Armored Express Agreement made and entered into May 25, 1993 between Federal Armored Express, Inc. and Gilbert/Robinson, Inc.	Undetermined
2.76	FEDERAL REALTY INVESTMENT TRUST	ATTN LEGAL DEPARTMENT	1626 EAST JEFFERSON STREET		ROCKVILLE	MD	20852-4041	Lease - Lawrenceville Restaurant, LLC	Undetermined
2.77	FIRST BANK	C/O CAPITOL LAND COMPANY	11850 STUDDT AVE		ST. LOUIS	MO	63141	Lease - Parking	Undetermined
2.78	FIRST BANK		11901 OLIVE BOULEVARD		CREVE COEUR	MO	63141	License Agreement between First Bank and Houlihan's Restaurants, Inc. dated February 26, 1997	Undetermined
2.79	FISHBOWL, INC		44 CANAL CENTER PLAZA	SUITE 500	ALEXANDRIA	VA	22314	Fishbowl Marketing Services Order Form between Fishbowl, Inc. and Houlihan's Restaurants, Inc. dated September 29, 2018	Undetermined
2.80	FOUNDATION OF FOOD PROCESSING SUPPLIES ASSOCIATION	C/O MCLEAN PROPERTIES LLC	PO BOX 7765		MCLEAN	VA	22106	Lease - J Gilbert's/McLean (823)	Undetermined
2.81	FOUR J S FAMILY LLLP		4408 GILBERT AVE.		COLUMBUS	GA	31904	#381 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement - Four JS Family, LLLP (Franchisee), dated February 14, 2003.	Undetermined
2.82	FOUR JS FAMILY, LLLP	ATTN TRACY SAYERS	800 FRONT AVENUE		COLUMBUS	GA	31901	#382 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement - Four JS Family, LLLP (Franchisee), dated December 29, 2008.	Undetermined
2.83	FOX VALLEY FIRE AND SAFETY COMPANY		2730 PINNACLE DRIVE		ELGIN	IL	60124	Radio Monitoring Agreement between Fox Valley Fire & Safety Company and Houlihan's dated July 29, 2014	Undetermined
2.84	FRESHWATER COMMUNICATIONS		10405 CAMELOT DRIVE		FRISCO	TX	75035	Freshwater Communication & Crisis Management Restaurant PR and Support Agreement	Undetermined

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2.85	GARDA CL SOUTHWEST, INC.		2000 NW CORPORATE BLVD		BOCA RATON	FL	33431	Garda Security Agreement made and entered into January 29, 2018 between Garda CL Southwest Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.86	GARDEN STATE FIRST & SECURITY ALARM CO, INC		144 LOWER MAIN STREET		ABERDEEN	NJ	07747	Standard Security Equipment Sales Contract between Garden State Fire & Security Alarm Co., Inc. and Houlihan's - Brick dated September 9, 2008	Undetermined
2.87	GECKO DEVELOPMENT CORPORATION		2431 FIRST STREET		FORT MYERS	FL	33901	Gecko Hospitality Search Agreement between Gecko Development Corporation dba Gecko Hospitality and Houlihan's Restaurants Inc dated March 2, 2018	Undetermined
2.88	GFI DIGITAL, INC		12163 PRICHARD FARM ROAD		MARYLAND HEIGHTS	MO	63043	Cash Sale maintenance agreement dated February 9, 2015	Undetermined
2.89	GLASTONBURY MZL LLC	C/O KATZ PROPERTIES	254 W 31ST ST 4TH FL		NEW YORK	NY	10001	Lease - J Gilbert's/Glastonbury (826)	Undetermined
2.90	GLIMCHER PROPERTIES L.P.	TOWN CENTER PLAZA LLC	180 E BROAD ST		COLUMBUS	OH	43215	Lease - Bristol/Leawood (109)	Undetermined
2.91	GREEN OUTDOORS INC		5816 MERRIAM DRIVE SUITE A		SHAWNEE	KS	66203	Landscape Services Agreement	Undetermined
2.92	GRUBHUB HOLDINGS, INC		111 W WASHINGTON ST.		CHICAGO	IL	60602	Restaurant Delivery Agreement	Undetermined
2.93	HAMILTON TC, LLC		225 W WASHINGTON ST		INDIANAPOLIS	IN	46204-3438	Lease - HOP/Noblesville (175)	Undetermined
2.94	HEARTLAND WASTE SOLUTIONS, INC		828 PEPPER DRIVESUITE 101		IOWA CITY	IA	52240	Heartland Waste Solutions Solid Waste & Recycling Cost Reduction Service Agreement dated September 2, 2014 and with Houlihan's Restaurants, Inc.	Undetermined
2.95	HERMES LANDSCAPING, INC		13030 W 87TH STREET PKWY		LENEXA	KS	66215	Landscape Management Contract with attachments A, B, C between Hermes Landscaping, Inc and Houlihan's dated March 20, 2019	Undetermined
2.96	HERSHEY ENTERTAINMENT & RESORTS COMPANY		300 PARK BOULEVARD		HERSHEY	PA	17033	#215 - License Agreement made the 8th day of April 2008, by and between Hershey Entertainment & Resorts Company as Licensee and Houlihan's Restaurants, Inc. as Licensor for the operation by Licensee of a Devon Seafood Grill.	Undetermined

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2.97	HERSHEY ENTERTAINMENT & RESORTS COMPANY	ATTN FRANKLIN A. MILES. JR.	300 PARK BOULEVARD		HERSHEY	PA	17033	#210 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Hershey Entertainment & Resorts Company (Franchisee), dated July 12, 2005.	Undetermined
2.98	HUERTA CONSTRUCTION REMODELING & CLEANING, LLC		730 PACIFIC AVE		KANSAS CITY	KS	66101	November 1, 2019 Services Agreement between Huerta Construction & Remodeling & Cleaning LLC and Houlihan's	Undetermined
2.99	I OPERATIONS, LLC		1901 S. FIRST STREET		CHAMPAIGN	IL	61820	#761 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – I Operations, LLC (Franchisee), dated August 11, 2008.	Undetermined
2.100	INNOVATIVE SERVICE SOLUTIONS, INC		14405 S. SUMMIT STREETSTE 100		OLATHE	KS	66062	ISS agreement made and entered into on December 3, 2003 between Innovative Service Solutions, Inc and Houlihan's Restaurants, Inc.	Undetermined
2.101	INTERNAL REVENUE SERVICE		1122 TOWN AND COUNTRY COMMONS		CHESTERFIELD	MO	63017	TRAC Agreement made and entered into on July 24, 1996 between Kansas-Missouri District Director of Internal Revenue and Houlihan's Restaurant Group	Undetermined
2.102	INTERNATIONAL ASSOC OF FOOD INDUSTRY SUPPLIERS		1451 DOLLEY MADISON BLVD		MCLEAN	VA	22101-3850	Lease - Parking - J Gilbert's/McLean (823)	Undetermined
2.103	INVENTRUST PROPERTIES CORP	C/O INVENTRUST PROPERTY MANAGEMENT LLC	3025 HIGHLAND PARKWAY	SUITE 350	DOWNERS GROVE	IL	60515	Lease - HOP/Prestonwood (166)	Undetermined
2.104	IRON MOUNTAIN		ONE FEDERAL STREET		BOSTON	MA	02110	Agreement dated October 23,2007 between Iron Mountain and Houlihan's Restaurants, Inc.	Undetermined
2.105	J&H RESTAURANT, LLC	THOMAS M. JACKSON CHA	PRESIDENT & CEOHOSPITALITY HOTEL GROUP	370 NEFF AVENUE SUITE U	HARRISONBURG	VA	22801-3439	#206 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – J&H Restaurant, LLC (Franchisee), dated January 21, 2005, assigned to Green Mountain Hospitality LLC (Franchisee).	Undetermined

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2.106	JAN-PRO OF ANTONIO NOW CALLIS PROFESSIONAL SERVICES, LLC		431 ISOM RD	STE 214	SAN ANTONIO	TX	78216	Cleaning Agreement between Jan-Pro of Antonio and Houlihans dated July 29, 2015	Undetermined
2.107	JAN-PRO OF MILWAUKEE		10150 W NATIONAL AVE #201		MILWAUKEE	WI	53227	Commercial Cleaning Agreement between Jan-Pro of Milwaukee and Devon Seafood dated November 29, 2018	Undetermined
2.108	JDL INVESTMENTS, LLC		2801 WICKLOW STREET		SAVANNAH	GA	31404	#651 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – JDL Investments, LLC (Franchisee), dated December 7, 2005.	Undetermined
2.109	JERSEY ELEVATOR COMPANY, INC.		657 LINE ROAD		ABERDEEN	NJ	07747	8 Hour Comprehensive Elevator Preventative Agreement between Jersey Elevator Company, Inc and Houlihans dated February 6, 2008	Undetermined
2.110	JONESBORO HOTEL PARTNERS, LLC	TIMOTHY B. OREILLY OREILLY HOSPITALITY LLC	4045 E. SUNSHINE SUITE 200		SPRINGFIELD	MO	65809	#775 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Jonesboro Hotel Partners, LLC (Franchisee), dated December 3, 2018.	Undetermined
2.111	JOSEPH SETTINERI AND MARIE SETTINERI		128 DIMMIG ROAD		UPPER SADDLE RIVER	NJ	07458	Lease Agreement dated September 27, 1994 by and Between Joseph Settineri and Marie Settineri and Ramsey E.M Food Corp at property address: 706 Rt. 17 North Ramsey, NJ 07446	Undetermined
2.112	JRC INVESTMENTS, LLC		2 MID AMERICA PLAZA STE 722		OAKBROOK TERRACE	IL	60181	Lease - Devon Oakbrook (180)	Undetermined
2.113	JRC INVESTMENTS, LLC		2 MIDAMERICA PLAZA	SUITE 722	OAKBROOK TERRACE	IL	60181	License Agreement between Devon Seafood Grill Restaurant and Houlihan's Restaurants, Inc. dated April 8, 2008	Undetermined
2.114	JSM AT BRICK, LLC	ATTN SHERYL WEINGARTEN	1260 STELTON ROAD		PISCATAWAY	NJ	08854	Ground lease for Cherry Hill Restaurant, date June 1, 2006	Undetermined
2.115	KC LIVE BLK 139 RETAIL, LLC	C/O THE CORDISH COMPANY	601 E PRATT ST 6TH FL		BALTIMORE	MD	20202	Lease - Bristol/Kansas City (162)	Undetermined
2.116	LEE'S SUMMIT INV-98 LLC		4240 BLUE RDGE BLVD 9TH FL	STE 900	KANSAS CITY	MO	64133	Lease - HOP/Lee's Summit (156)	Undetermined

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2.117	LEGALSHIELD		BOX 145		ADA	OK	74821	Voluntary Benefit Authorization for Legal Shield and ID Shield Membership between LegalShield and Houlihan's Restaurants, Inc. dated January 25, 2017	Undetermined
2.118	LOOMIS ARMORED US, LLC		2500 CITYWEST BLVD		HOUSTON	TX	77042	SafePoint Agreement by and between Loomis Armored US, LLC and Houlihan's as successor to ACE	Undetermined
2.119	LOTUS HOSPITALITY, INC.	MONIKA SINGH	275 SOUTH AIRPORT BLVD.		SOUTH SAN FRANCISCO	CA	94080	#207 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Lotus Hospitality, Inc. (Franchisee), dated June 6, 2005.	Undetermined
2.120	LOU AMBROSE		6127 MCGEE ST		KANSAS CITY	MO	64113	Executive Employment Agreement between Lou Ambrose and Houlihan's Restaurants, Inc. dated September 21, 2012	Undetermined
2.121	MANHATTAN HOSPITALITY, INC.	W.A. COLIN NOBLE	1641 ANDERSON AVENUE		MANHATTAN	KS	66502	#211 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Manhattan Hospitality, Inc. (Franchisee), dated September 16, 2005.	Undetermined
2.122	MARTZ BROS. SNOW MANAGEMENT INC		PO BOX 15478		LENEXA	KS	66285	Martz Bros. Snow Management Inc. Contract No. 17863 between Martz Bros. Snow Management Inc. and Bristol Seafood Grill dated August 8, 2018	Undetermined
2.123	MASSMUTUAL		1295 STATE STREET		SPRINGFIELD	MA	01111	A.C.E. Restaurant Group, Inc. 401(k) Profit Sharing Plan between Mass Mutual and A.C.E. Restaurant Group, Inc. dated January 5, 2016	Undetermined
2.124	MATRIX SECURITY SYSTEMS		72 VERONICA AVESUITE 1		SOMERSET	NJ	08873	Matrix Security Systems Installation/Services Agreement between Matrix Security Systems and Houlihan's Restaurants dated February 15, 2005	Undetermined
2.125	MEDIA SERVICES LLC (NOW IRON MOUNTAIN)		8600 NE UNDERGROUND DRIVE SUITE 128		KANSAS CITY	MO	64161	Media Services Agreement made and entered into August 29, 2011 between Media Services LLC and Houlihan's Restaurants, Inc.	Undetermined
2.126	MICHAEL SLAVIN		1104 LAKECREST CIRCLE		RAYMORE	MO	64083	Employment Agreement dated July 2019	Undetermined

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2.127	MICHAEL SLAVIN		1104 LAKECREST CIRCLE		RAYMORE	MO	64083	Executive Employment Agreement between Michael Slavin and Houlihan's Restaurants, Inc. dated April 12, 2017	Undetermined
2.128	MICROS, RETAIL SYSTEMS INC		1200 HARBOR BLVD	10TH FLOOR	WEEHAWKEN	NJ	07086	MICROS Retail Systems Inc. Service Maintenance Agreement dated November 28, 2018 by and between MICROS Retail Systems, Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.129	MOBO SYSTEMS, INC		ONE WORLD TRADE CENTER 82ND FLOOR		NEW YORK	NY	10007	MOBO Systems Master Services Agreement by and between MOMO Systems, Inc. ("Olo") and Houlihan's Restaurants, Inc.	Undetermined
2.130	MOMENTFEED, INC		1540 2ND STREETSUITE 302		SANTA MONICA	CA	90401	August 16, 2019 MomentFeed Annual Services Agreement between MomentFeed and Houlihan's Restaurants, Inc.	Undetermined
2.131	MORGAN HUNTER		7600 W 110TH STREET		OVERLAND PARK	KS	66210	Morgan Hunter Accounting & Finance Service Agreement between Morgan Hunter Corporate Search and Houlihan's Restaurants, Inc. dated March 22, 2018	Undetermined
2.132	MURRAY MEIKENHOUS		4212 N MULBERRY DR		KANSAS CITY	MO	64116	Executive Employment Agreement between Murray Meikenhaus and Houlihan's Restaurants, Inc. dated September 21, 2012	Undetermined
2.133	NAPERVILLE CROSSINGS STATION LLC		11501 NORTHLAKE DRIVE		CINCINNATI	OH	45249	Lease - HOP/Naperville (170)	Undetermined
2.134	NEIGHBOR FAVOR, INC.		2416 E 6TH ST		AUSTIN	TX	78702-3933	May 23, 2017 Services Agreement between Neighbor Favor, Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.135	NEIGHBORFAVOR INC.		3405 GLENVIEW AVE		AUSTIN	TX	78703	Agreement between Neighbor Favor, Inc. and Houlihan's Restaurants, Inc. dated May 26, 2017	Undetermined
2.136	NEW DIRECTIONS EAP		8140 WARD PKWY #500		KANSAS CITY	MO	64114	New Directions Employee Assistance Program (EAP) Benefits Renewal Letter between New Directions and Houlihan's Restaurants, Inc. dated December 20, 2016	Undetermined

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2.137	NEXT TO NATURE LANDSCAPE		11785 S CONLEY ST		OLATHE	KS	66061	2019-2020 Maintenance Proposal between Next to Nature Landscape and Houlihan's Restaurant dated December 18, 2018	Undetermined
2.138	NTN BUZZTIME, INC		1800 ASTON AVE	STE 100	CARLSBAD	CA	92008	Master Services & Pricing Agreement between NTN Buzztimes, Inc. and A.C.E. Restaurant Group, Inc. dba Houlihan's dated August 23, 2016	Undetermined
2.139	NUCO2 INC.		2800 SE MARKET PLACE		STUART	FL	34997	Nuco2 Inc. for products and services agreement between HRI dated May 27, 2014	Undetermined
2.140	O'CHICAGO LLC	ATTN PAUL SWITZER	1200 WHITE HAWK DRIVE		CROWN POINT	IN	46307	#212 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Chicago LLC (Franchisee), dated January 6, 2006.	Undetermined
2.141	OILMATIC INC.		155 SMITH ST.	P.O.BOX 185	KEASBEY	NJ	08832	Oilmatic Inc for product and service agreement between HRI	Undetermined
2.142	OPENTABLE, INC		799 MARKET STREETSUITE 400		SAN FRANCISCO	CA	94103	OpenTable Client Agreement	Undetermined
2.143	ORANGE TREE EMPLOYMENT SCREENING, LLC		7275 OHMS LANE		MINNEAPOLIS	MN	55439	User Compliance and Services Agreement between Orange Tree Employment Screening, LLC and Houlihan's Restaurants, Inc. dated August 25, 2011	Undetermined
2.144	O'REILLY HOSPITALITY LLC		2431 N. GLENSTONE AVENUE		SPRINGFIELD	MO	65803	#771 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hospitality LLC (Franchisee), dated September 30, 2007.	Undetermined
2.145	O'REILLY HOSPITALITY LLC		2431 N. GLENSTONE AVENUE		SPRINGFIELD	MO	65803	#772 - Franchise Agreement by an among Powers Restaurant Company, Inc. (Franchisee) and Houlihan's Restaurants, Inc. (Franchisor), dated June 8, 2005.	Undetermined
2.146	O'REILLY HOSPITALITY LLC		2431 N. GLENSTONE AVENUE		SPRINGFIELD	MO	65803	#773 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hospitality III, LLC (Franchisee), dated July 10, 2009.	Undetermined

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2.147	O'REILLY HOTEL PARTNERS - DENTON, LLC		3120 TOWN CENTER TRAIL		DENTON	TX	76201	#774 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hotel Partners – Denton, LLC (Franchisee), dated May 9, 2016.	Undetermined
2.148	ORLAHANS, LLC	ATTN DENNIS J. HIFFMAN C/O NAI HIFFMAN	ONE OAKBROOK TERRACE SUITE 600	22ND STREET AND BUTTERFIELD ROAD	OAKBROOK TERRACE	IL	60181	Executed Ground Lease and First Amendment. Lease agreement dated April 17, 2007	Undetermined
2.149	PACIFIC COMMERCIAL SERVICES LLC DBA COVERALL		9101 LYNDON B JOHNSON FWY SUITE 550		DALLAS	TX	75243	Customized Proposal and Service Agreement between Pacific Commercial Services LLC. d/b/a Coverall Health-Based Cleaning System and Houlihan's Restaurant	Undetermined
2.150	PARC RITTENHOUSE CONDOMINIUM ASSOC	ADR PARC LP	1845 WALNUT STREET	SUITE 2200	PHILADELPHIA	PA	19103	Lease - Devon/Philadelphia (96)	Undetermined
2.151	PARK PLACE TECHNOLOGIES		8401 CHAGRIN ROAD		CHAGRIN FALLS	OH	44023	Statement of Work Data Center Hardware Maintenance between Park Place Technologies and Houlihan's Restaurants, Inc. dated August 2014	Undetermined
2.152	PARK PLACE TECHNOLOGIES		8401 CHAGRIN ROAD		CHAGRIN FALLS	OH	44023	Statement of Work Data Center Hardware Maintenance between Park Place Technologies and Houlihan's Restaurants, Inc. dated April 17, 2014	Undetermined
2.153	PAYFORMANCE CORPORATION (NOW FIS GLOBAL)		10550 DEERWOOD PARK BLVD	BUILDING 300	JACKSONVILLE	FL	32256	Payformance Services Agreement between Payformance Corporation and Houlihan's Restaurants, Inc. dated August 1, 2007	Undetermined
2.154	PETE'S CLEANING SERVICES		1629 MICHIGAN AVE	APT 108	VILLA PARK	IL	60181	Janitorial Agreement between Pete's Cleaning Services and Devon Seafood + Steaks dated February 1, 2015	Undetermined
2.155	PHILADELPHIA EXTRACT COMPANY		6806-10 NORTH FRANKLIN STREET		PHILADELPHIA	PA	19126	Bulk CO2 Equipment Lease Agreement between Philadelphia Extract Company and Houlihan's Restaurants, Inc. d/b/a Devon Seafood Grill dated August 27, 2013	Undetermined
2.156	PHILLIPS EDISON-ARC SHOPPING CTR OP PARTNERSHIP, LP		11501 NORTHLAKE DRIVE		CINCINNATI	OH	45249	Lease - HOP/Park Ridge (167)	Undetermined

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2.157	PITNEY BOWES, INC		3001 SUMMER ST		STAMFORD	CT	06926	Pitney Bowes made and entered into on August 29, 2018 between Pitney Bowes and Houlihan's Restaurants, Inc.	Undetermined
2.158	PLANTSCAPE, INC		3101 LIBERTY AVENUE		PITTSBURGH	PA	15201	Proposal between Plantscape Inc. and Houlihan's Cranberry Township dated January 13, 2015	Undetermined
2.159	PLAYNETWORK, INC		8727 148TH AVE NE		REDMOND	WA	98052	Music Services Agreement between PlayNetwork, Inc. and Houlihan's	Undetermined
2.160	POLY-JAZ REALTY LLC, POLY C LLC AND BRPR II LLC	C/O BRESLIN REALTY DEVELOPMENT	500 OLD COUNTRY ROAD		GARDEN CITY	NY	11530	Landlord and Tenant Lease dated October 19, 2006 located in Farmingdale, Town of Babylon, County of Suffolk, State of New York	Undetermined
2.161	PORTIER, LLC, SUBSIDIARY OF UBEREATS TECHNOLOGIES, INC		1455 MARKET ST. 4TH FL		TREVOSE	PA	94103	UberEATS Agreement dated May 13, 2016 and amended July 12, 2019 made by and between Houlihan's Restaurants, Inc. and Portier, LLC	Undetermined
2.162	POSITOUCH, LLC		491 KILVERT STREET		WARWICK	RI	02886	Service Agreement between POSItouch, Inc. and Houlihan's Restaurants, Inc. dated May 1, 2019	Undetermined
2.163	PRECISION LANDSCAPING, INC		PO BOX 3009		WAYNE	NJ	07474	Precision Landscaping and Snow removal for services agreed to October 1, 2019 between HRI.	Undetermined
2.164	PRIME MOTOR INNS, INC		700 ROUTE 46 EAST	PO BOX 2700	FAIRFIELD	NJ	07007-2700	Landlord and Tenant Lease dated July 20, 1987 located at 635 Route 46 West Fairfield, NJ	Undetermined
2.165	PRINCIPAL LIFE INSURANCE CO.		710 9TH STREET		DES MOINES	IA	50309	Principal Financial - Houlihan's Restaurants, Inc. Retirement Savings Plan, Plan No. 5-20790	Undetermined
2.166	PRINCIPAL LIFE INSURANCE COMPANY		710 9TH STREET		DES MOINES	IA	50309	Principal Financial Group Prototype for Savings Plans between Principal Life Insurance Company and Houlihan's Restaurants, Inc. dated March 31, 2014	Undetermined
2.167	PROTECTIVE MEASURES SECURITY AND SYSTEMS, LLC		305 PALMER ROAD		DANVILLE	NJ	07834	Subscriber Agreement between Protective Measures Security and Systems, LLC and Houlihan's Restaurant and Bar dated June 2, 2014	Undetermined
2.168	QUADIS TECHNOLOGIES, INC (NOW TRUEIT)		210 GATEWAYSUITE 120		LINCOLN	NE	68505	Quadis Agreement made and entered into January 1, 2010 between Quadis and Houlihan's Restaurants, Inc.	Undetermined

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Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.169	QUALITY SERVICE LANDSCAPE		111 W BROWN ST		WEST CHICAGO	IL	60185	2015 Lawn Maintenance Contract between Quality Service Landscape and Houlihan's dated May 5, 2015	Undetermined
2.170	RAMSPRING LIMITED PARTNERSHIP	GARY S. WILLIAMS	GENERAL PARTNER SPRINGFIELD HOTEL COMPANY	7501 GREENWAY CENTER DRIVE SUITE 800	GREENBELT	MD	20770	#631 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Ramspring Limited Partnership, dated January 22, 2004.	Undetermined
2.171	RANK FUSE INTERACTIVE, LLC		11011 KING STREET		OVERLAND PARK	KS	66210	Rank Fuse Interactive SEM/PPC Contractor Agreement by and between Rank Fuse Interactive LLC and Houlihan's Restaurants, Inc. dated August 14, 2017	Undetermined
2.172	RB ENTERPRISES		1771 MALLETTE RD		AURORA	IL	60505	Landscaping Contract between RB Enterprises and Houlihans Restaurant dated January 11, 2018	Undetermined
2.173	RELIANCE STANDARD LIFE INSURANCE COMPANY		2001 MARKET STREET	SUITE 1500	PHILADELPHIA	PA	19103	Insurance Policy LTD 108437	Undetermined
2.174	RELIANCE STANDARD LIFE INSURANCE COMPANY		2001 MARKET STREET	SUITE 1500	PHILADELPHIA	PA	19103	Insurance Policy VAI825926	Undetermined
2.175	RELIANCE STANDARD LIFE INSURANCE COMPANY		2001 MARKET STREETSUITE 1500		PHILADELPHIA	PA	19103	Insurance Policy GL 134566	Undetermined
2.176	RENEE STANTON		2000 SOUTHWEST 11TH STREET		BLUE SPRINGS	MO	64015	Renee Stanton Confidentiality Agreement made and entered into June 18, 2008 between Renee Stanton and Houlihan's Restaurants, Inc.	Undetermined
2.177	RENTOKIL NORTH AMERICA, INC DBA PRESTO-X		PO BOX 13848		READING	PA	19612	Pest Prevention Service Agreement between Rentokil North America, Inc DBA Presto-X and Houlihan's Restaurants, Inc. dated March 28, 2019	Undetermined
2.178	RENTOKIL NORTH AMERICA, INC., D/B/A PRESTO-X		P.O. BOX 13848		READING	PA	19612	March 22, 2018 Presto X (Rentokil North America) Steritech Services Contract between Steritech and Houlihan's Restaurants, Inc.	Undetermined
2.179	RESOURCE ONE EXECUTIVE SEARCH		9401 REEDS RD		OVERLAND PARK	KS	66207	Contingent Search Agreement between Resource One Executive Search and Houlihan's Restaurants Group dated December 22, 2016	Undetermined

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2.180	RESTAURANT PARTNERS PROCUREMENT		1030 N ORANGE AVE		ORLANDO	FL	32801	RP Procurement Contract Services Agreement dated September 27, 2019 by and between RPP and Houlihan's Restaurants, Inc.	Undetermined
2.181	RESTAURANT TECHNOLOGIES, INC		3711 KENNEBEC DRIVESUITE 100		EAGAN	MN	55122	Supply and Fryer Filtration Agreement between Restaurant Technologies Inc. and Houlihan's Restaurants, Inc.	Undetermined
2.182	RICE LAKE SQUARE LP		TWO MID AMERICA PLAZA	3RD FLOOR	OAKBROOK TERRACE	IL	60181	Lease - HOP/Wheaton (123)	Undetermined
2.183	RIPPLE GLASS, LLC		1642 CRYSTAL AVE		KANSAS CITY	MO	64126	Service Agreement- 110 Leawood between Ripple Glass, LLC and Houlihan's Restaurants, Inc. dated August 3, 2018	Undetermined
2.184	RIPPLE GLASS, LLC		1642 CRYSTAL AVE		KANSAS CITY	MO	64126	Service Agreement - Store 825	Undetermined
2.185	RIPPLE GLASS, LLC		1642 CRYSTAL AVE		KANSAS CITY	MO	64126	Service Agreement- Store 169	Undetermined
2.186	RSM MECHANICAL SERVICES. INC		2301 DUSS AVE SUITE 6		AMBRIDGE	PA	15003	Service Agreement between RMS Mechanical Services, Inc and Houlihan's Restaurants, Inc. dated April 8, 2019	Undetermined
2.187	RUNFIDO, INC		5251 WEST 116TH PLACESUITE 200		LEAWOOD	KS	66211	Confidential Settlement, Releaser and Covenant Not to Sue Agreement between Runfido, Inc and Houlihan's Restaurants, Inc. dated July 28, 2019	Undetermined
2.188	SALESFORCE.COM, INC	LANDMARK	ONE MARKET STREET	SUITE 300	SAN FRANCISCO	CA	94105	Order Form between Salesforce.com, Inc and Houlihan's Restaurants, Inc. dated January 8, 2019	Undetermined
2.189	SANTELL LINEN SUPPLY, INC		1100 SIXTH AVE		NEPTUNE	NJ	7753	Master Linen Rental Contract by and between Santell Linen Supply Inc. and Houlihan's as successor to ACE dated June 24, 2015	Undetermined
2.190	SEARS, ROEBUCK AND CO.	SANDRA K. CASH	3333 BEVERLY ROAD AC-347A		HOFFMAN ESTATES	IL	60179	Ground Lease dated February 8, 2002 by and Between Sears, Roebuck and Co. and New Brunswick Restaurant, L.L.C. for property in City of New Brunswick, County of Middlesex, State of New Jersey	Undetermined
2.191	SELECT IMAGING		2018 EAST PRAIRIE CIRCLE		OLATHE	KS	66062	Select Imaging Contract made and entered into August 5, 2014 between Select Imaging and Houlihan's Restaurants, Inc.	Undetermined

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2.192	SEQUOIA RESTAURANT & ENTERTAINMENT GROUP, LLC		5000 BIRCH STREET SUITE 3000		NEWPORT BEACH	CA	92660	June 1, 2018 Engagement Agreement By and Between Houlihan's Restaurants, Inc. and Sequoia Restaurant & Entertainment Group, LLC and its successors and assigns	Undetermined
2.193	SERVICE MANAGEMENT GROUP, INC		210 W 19TH TERRACE	SUITE 200	KANSAS CITY	MO	64108	Agreement dated June 20, 2007 between Houlihan's Restaurant's Inc. and Service Management Group	Undetermined
2.194	SHELTERPOINT LIFE INSURANCE COMPANY		1225 FRANKLINE AVE	STE 475	GARDEN CITY	NY	11530	Certificate/Cancellation of Insurance between ShelterPoint Life Insurance Company and Houlihan's Restaurants Inc; HOP Westbury LLC; Farmingdale Restaurant LLC dba Houlihans; ACE Restaurant Group of New York, LLC. dated April 2, 2019	Undetermined
2.195	SIB FIXED COST REDUCTION COMPANY, LLC		796 MEETING STREET		CHARLESTON	SC	29403	SIB Agreement made and entered into December 31, 2018 between SIB Fixed Cost Reduction Company, LLC and Houlihan's Restaurants, Inc.	Undetermined
2.196	SIMON PROPERTY GROUP (TEXAS), LP	C/O SIMON PROPERTY GROUP INC	225 W WASHINGTON ST		INDIANAPOLIS	IN	46204	Lease - HOP/Garland (171)	Undetermined
2.197	SKYLIGHT FINANCIAL, INC (NOW NETSPEND)		1455 LINCOLN PARKWAY	SUITE 600	ATLANTA	GA	30346	Agreement between Netspend Corporation and Houlihan's Restaurants, Inc.	Undetermined
2.198	SMS COLUMBIA LLC		8240 GATEWAY OVERLOOK DRIVE		ELKRIDGE	MD	21075	#721 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement - SMS Columbia LLC (Franchisee), dated October 16, 2006.	Undetermined
2.199	SMS CROFTON LLLP		1407 S. MAIN CHAPEL WAY	SUITE 115	GAMBRILLS	MD	21054	#722 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement - SMS Crofton LLLP (Franchisee), dated December 27, 2012.	Undetermined
2.200	SNAGAJOB		4851 LAKE BROOK DR		GLEN ALLEN	VA	23060	SnagAJob between Sales Order and Houlihan's Restaurants, Inc. dated April 9, 2018	Undetermined
2.201	SOUTH COVE DEVELOPMENT, LLC		160 EAST 22ND STREET	P.O. BOX 1009	BAYONNE	NJ	07002	Interim Lease Agreement by and between HOP Bayonne LLC and Bayonne Restaurant, LLC dated May 10, 2018.	Undetermined

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2.202	SOUTHPARK MALL, LLC		500 SOUTHPARK CENTER		STRONGSVILLE	OH	44136	License agreement date April 2, 2018	Undetermined
2.203	SPARTAN COMPUTER SERVICES, INC		350 WEST PHILLIPS ROAD		GREER	SC	29650	Maintenance Agreement dated September 1, 2005 between Spartan Computer Services, Inc and Houlihan's Restaurants, Inc.	Undetermined
2.204	SPIN LINEN MANAGEMENT		1228 S 16TH ST		OMAHA	NE	68108	Rental Agreement dated September 13, 2018	Undetermined
2.205	STANLEY CONVERGENT SECURITY SOLUTIONS, INC.		8350 SUNLIGHT DRIVE		FISHERS	IN	46037	Installation and Service Agreement between Stanley Convergent Security Solutions, Inc. and Houlihan's #0623 dated November 28, 2016	Undetermined
2.206	STEVE LABROVIC		14 HEATHER RIDGE		HIGHLAND MILLS	NY	10930	Executive Employment Agreement between Steve Labrovic and Houlihan's Restaurants, Inc. dated December 16, 2018	Undetermined
2.207	STRATUS BUILDING SOLUTIONS		601 DRESHER ROAD	STE 250	HORSHAM	PA	19044	Service Agreement between Stratus Building Solutions and Devon Seafood Grill dated August 13, 2019	Undetermined
2.208	SUSAN CORP		1109 S MINTON RD		INDEPENDENCE	MO	64056	Independent Contractor Agreement between Susan Corp and Houlihan's Restaurants, Inc. dated August 1, 2019	Undetermined
2.209	SUSAN HAMILTON		3316 W 79TH STREET		PRAIRIE VILLAGE	KS	66208	Consulting Agreement	Undetermined
2.210	SWQ 35/FORUM, LTD		3102 MAPLE AVE STE 350		DALLAS	TX	75201	Lease - HOP/Live Oak (174)	Undetermined
2.211	SYSCO METRO NY, LLC	ATTN STEVE HARRIS	20 THEODORE CONRAD DRIVE		JERSEY CITY	NJ	07305	Master Distribution Agreement between Sysco Metro NY, LLC and Houlihan's Restaurants, Inc. dated September 1, 2018	Undetermined
2.212	SYSTEMATIC PEST ELIMINATION CORP		PO BOX 431		HILLSDALE	NJ	07642	Systematic Pest Elimination Corp for services between HRI dated July 8, 2019	Undetermined
2.213	TALX CORPORATION (A PROVIDER OF WORKFORCE SOLUTIONS)		11432 LACKLAND ROAD		ST LOUIS	MO	63146	Equifax Agreement made and entered into July 19, 2018 between TALX Corporation (Equifax) and Houlihan's Restaurants, Inc.	Undetermined
2.214	TDN2K, LLC		14785 PRESTON RD	SUITE 290	DALLAS	TX	75254	Black Box Intelligence Membership Service Agreement	Undetermined

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2.215	TDN2K, LLC		14785 PRESTON RDSUITE 290		DALLAS	TX	75254	People Report Membership Service Agreement between TDn2K, LLC and Houlihan's Restaurants, Inc. dated June 28, 2018	Undetermined
2.216	TERRY HARRYMAN		14650 BRIAR STREET		LEAWOOD	KS	66224	Executive Employment Agreement between Terry Harryman and Houlihan's Restaurants, Inc. dated July 7, 2018	Undetermined
2.217	THE AMERICAN WORKER		11910 ANDERSON MILL ROAD #401		AUSTIN	TX	78726	Renewal Letter between The American Worker and Houlihan's dated December 5, 2018	Undetermined
2.218	THE EVENT LOUNGE		850 N DOROTHY DR #504		RICHARDSON	TX	75081	Meeting Management Services between The Event Lounge and Houlihan's dated March 3, 2019	Undetermined
2.219	THE WALDINGER CORPORATION		1800 LEVEE ROADSUITE 100		NORTH KANSAS CITY	MO	64116	Equipment Contract between The Waldinger Corporation and Houlihan's Restaurant, Inc. dated March 2, 2015	Undetermined
2.220	THE WORKS SERVICE COMPANY		515 INTERURBANSUITE 105		RICHARDSON	TX	75081	HVAC Services Agreement	Undetermined
2.221	THIRTY-FIVE PLAZA ASSOCIATES, L.L.C.	ATTN ALVIN H. SAURE	THIRTY-FIVE PLAZA	EAST 65 ROUTE 4	PARAMUS	NJ	07652	Lease Agreement dated 2005 by and Between Thirty-Five Plaza Associates, L.L.C. and Paramus Restaurant, LLC at Location Thirty-Five Plaza, East 65 Route 4, Paramus, NJ	Undetermined
2.222	TONSU, L.C.	C/O TONSU LLC	SAMUEL ROCKS & NICHOLAS P.H. ROCKS	1960 GALLOWS RD SUITE 300	VIENNA	VA	22182	#632 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement - Tonsu, L.C. (Franchisee), dated June 12, 2016.	Undetermined
2.223	TOP SEED LANDSCAPING & GARDENING CO INC		160 LIBERTY STREETBLDG 3 SUITE B		METUCHEN	NJ	08840	Top Seed Landscape and Snow removal services agreed to October 1, 2019	Undetermined
2.224	TRINGALE ASSOCIATES LLC		P.O. BOX 7765		MCLEAN	VA	22106	Lease - J Gilbert's/McLean (823)	Undetermined
2.225	TRUMAN BAR AND GRILL, INC		3304 BROADWAY BUSINESS PARK CT	SUITES D&E	COLUMBIA	MO	65203	Coexistence Agreement dated October 24, 2018	Undetermined
2.226	UPLAND SOFTWARE, INC		401 CONGRESS AVENUESUITE 1850		AUSTIN	TX	78701-3788	Agreement dated August 2018 by and between Upland Software and Houlihan's Restaurants, Inc.	Undetermined

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2.227	US FOODS, INC		9399 WEST HIGGINS ROAD	SUITE 500	ROSEMONT	IL	60018	Master Distribution Agreement between US Foods, Inc. (Salem Streater Cleveland Dallas) and Houlihan's Restaurants, Inc. and effective as of April 23, 2017	Undetermined
2.228	US FOODS, INC		9399 WEST HIGGINS ROAD	SUITE 500	ROSEMONT	IL	60018	Master Services Agreement between US Foods and Houlihan's Restaurants, Inc. dated May 30, 2017	Undetermined
2.229	VALLEY ENTERPRISES, INC		640 VARSITY DRIVE		ELGIN	IL	60120	Service Agreement and Terms and Conditions between Valley Enterprises, Inc. and Houlihan's dated November 1, 2018	Undetermined
2.230	VANTIVE WORLDPAY		8500 GOVENORS HILL DRIVE		SYMMES TOWNSHIP	OH	45249-1384	Bank Card Merchant Agreement between Vantiv, LLC, Fifth Third Bank and Houlihan's Restaurants, Inc. dated April 1, 2013	Undetermined
2.231	VANTIVE, LLC (NOW WORLDPAY)		8500 GOVENORS HILL DRIVE		SYMMES TOWNSHIP	OH	45249-1384	Bank Card Merchant Agreement between Vantiv, LCC and Houlihan's Restaurant's Inc. dated April 1, 2013	Undetermined
2.232	WARREN LANE		4861 SCENIC POINT LOOP BLVD		LOUISVILLE	TN	37777	Employment Agreement	Undetermined
2.233	WEINGARTEN REALTY INVESTORS		P.O. BOX 924133		HOUSTON	TX	77292-4133	Lease - Devon Miami (179)	Undetermined
2.234	WHEATSTONE RESTAURANT GROUP, LLC		NORTHCOTT COMPANY	18202 MINNETONKA A BOULEVARD	DEEPHAVEN	MN	55391	#572 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated November 17, 1998.	Undetermined
2.235	WHEATSTONE RESTAURANT GROUP, LLC	ATTN LUCIUS L. FOWLER NORTHCOTT COMPANY	18202 MINNETONKA BOULEVARD		DEEPHAVEN	MN	55391	#571 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated July 11, 1997.	Undetermined
2.236	WILLIAM BOCK		117 HERBERT PLACE		EDWARDSVILLE	IL	62025	Employment Agreement	Undetermined
2.237	WILLIAM LEIBENGOOD		16104 REEDER STREET		OVERLAND PARK	KS	66221	Executive Employment Agreement between Bill Leibengood and Houlihan's Restaurants, Inc. dated July 16, 2018	Undetermined

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2.238	WINGHAVEN RESTAURANT PARTNERS, LLC	ATTN MR. PAUL J. MCKEE JR.	1001 BOARDWALK SPRINGS PLACE	SUITE 200	OFALLON	MO	63366	#149 - License Agreement dated October 31, 2003 by and between Houlihan's Restaurants, Inc. and Winghaven Restaurant Partners, LLC as Licensee for the operation of a Bristol Seafood Grill.	Undetermined
2.239	WINGHAVEN RESTAURANT PARTNERS, LLC	ATTENTION PAUL J. MCKEE JR.	1001 BOARDWALK SPRINGS PLACE	SUITE 200	OFALLON	MO	63366	Management Agreement between WingHaven Restaurant Partners, LLC, a Missouri Limited Liability Company and Houlihan's Restaurants, Inc., a Delaware Corporation dated October 31, 2003	Undetermined
2.240	YELP		140 NEW MONTGOMERY ST		SAN FRANCISCO	CA	94105	Advertising Agreement	Undetermined

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Schedule H

Codebtors

Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.1	Algonquin Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.2	Algonquin Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.3	Algonquin Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.4	Algonquin Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.5	Algonquin Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.6	Darryl's of Overland Park, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.7	Darryl's of Overland Park, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.8	Darryl's of Overland Park, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.9	Darryl's of Overland Park, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.10	Darryl's of Overland Park, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.11	Darryl's of St. Louis County, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.12	Darryl's of St. Louis County, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.13	Darryl's of St. Louis County, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.14	Darryl's of St. Louis County, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.15	Darryl's of St. Louis County, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.16	Geneva Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.17	Geneva Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		

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Codebtors

Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.18	Geneva Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.19	Geneva Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.20	Geneva Houlihan's Restaurant, L.L.C.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.21	Hanley Station Houlihan's Restaurant, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.22	Hanley Station Houlihan's Restaurant, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.23	Hanley Station Houlihan's Restaurant, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.24	Hanley Station Houlihan's Restaurant, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.25	Hanley Station Houlihan's Restaurant, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.26	HDJG Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.27	HDJG Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.28	HDJG Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.29	HDJG Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.30	HDJG Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.31	HOP Bayonne LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.32	HOP Bayonne LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.33	HOP Bayonne LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.34	HOP Bayonne LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		

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Codebtors

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2.35	HOP Bayonne LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.36	HOP Brick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.37	HOP Brick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.38	HOP Brick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.39	HOP Brick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.40	HOP Brick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.41	HOP Bridgewater LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.42	HOP Bridgewater LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.43	HOP Bridgewater LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.44	HOP Bridgewater LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.45	HOP Bridgewater LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.46	HOP Cherry Hill LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.47	HOP Cherry Hill LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.48	HOP Cherry Hill LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.49	HOP Cherry Hill LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.50	HOP Cherry Hill LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.51	HOP Fairfield LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		

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Codebtors

Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.52	HOP Fairfield LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.53	HOP Fairfield LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.54	HOP Fairfield LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.55	HOP Fairfield LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.56	HOP Farmingdale LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.57	HOP Farmingdale LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.58	HOP Farmingdale LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.59	HOP Farmingdale LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.60	HOP Farmingdale LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.61	HOP Heights LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.62	HOP Heights LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.63	HOP Heights LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.64	HOP Heights LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.65	HOP Heights LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.66	HOP Holmdel LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.67	HOP Holmdel LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.68	HOP Holmdel LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		

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2.69	HOP Holmdel LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.70	HOP Holmdel LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.71	HOP Lawrenceville LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.72	HOP Lawrenceville LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.73	HOP Lawrenceville LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.74	HOP Lawrenceville LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.75	HOP Lawrenceville LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.76	HOP New Brunswick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.77	HOP New Brunswick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.78	HOP New Brunswick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.79	HOP New Brunswick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.80	HOP New Brunswick LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.81	HOP NJ NY, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.82	HOP NJ NY, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.83	HOP NJ NY, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.84	HOP NJ NY, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.85	HOP NJ NY, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		

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Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.86	HOP Paramus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.87	HOP Paramus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.88	HOP Paramus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.89	HOP Paramus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.90	HOP Paramus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.91	HOP Parsippany LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.92	HOP Parsippany LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.93	HOP Parsippany LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.94	HOP Parsippany LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.95	HOP Parsippany LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.96	HOP Ramsey LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.97	HOP Ramsey LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.98	HOP Ramsey LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.99	HOP Ramsey LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.100	HOP Ramsey LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.101	HOP Secaucus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.102	HOP Secaucus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		

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Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.103	HOP Secaucus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.104	HOP Secaucus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.105	HOP Secaucus LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.106	HOP Weehawken LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.107	HOP Weehawken LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.108	HOP Weehawken LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.109	HOP Weehawken LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.110	HOP Weehawken LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.111	HOP Westbury LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.112	HOP Westbury LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.113	HOP Westbury LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.114	HOP Westbury LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.115	HOP Westbury LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.116	HOP Woodbridge LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.117	HOP Woodbridge LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.118	HOP Woodbridge LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.119	HOP Woodbridge LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		

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Codebtors

Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.120	HOP Woodbridge LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.121	Houlihan's of Chesterfield, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.122	Houlihan's of Chesterfield, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.123	Houlihan's of Chesterfield, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.124	Houlihan's of Chesterfield, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.125	Houlihan's of Chesterfield, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.126	Houlihan's of Ohio, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.127	Houlihan's of Ohio, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.128	Houlihan's of Ohio, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.129	Houlihan's of Ohio, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.130	Houlihan's of Ohio, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.131	Houlihan's Restaurants of Texas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.132	Houlihan's Restaurants of Texas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.133	Houlihan's Restaurants of Texas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.134	Houlihan's Restaurants of Texas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.135	Houlihan's Restaurants of Texas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.136	Houlihan's Texas Holdings, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		

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Codebtors

Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.137	Houlihan's Texas Holdings, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.138	Houlihan's Texas Holdings, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.139	Houlihan's Texas Holdings, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.140	Houlihan's Texas Holdings, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.141	HRI Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.142	HRI Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.143	HRI Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.144	HRI Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.145	HRI Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.146	HRI O'Fallon, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.147	HRI O'Fallon, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.148	HRI O'Fallon, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.149	HRI O'Fallon, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.150	HRI O'Fallon, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.151	JGIL Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.152	JGIL Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.153	JGIL Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		

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Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.154	JGIL Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.155	JGIL Holding Corp.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.156	JGIL Milburn Op LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.157	JGIL Milburn Op LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.158	JGIL Milburn Op LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.159	JGIL Milburn Op LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.160	JGIL Milburn Op LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.161	JGIL Mill OP LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.162	JGIL Mill OP LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.163	JGIL Mill OP LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.164	JGIL Mill OP LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.165	JGIL Mill OP LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.166	JGIL Millburn, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.167	JGIL Millburn, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.168	JGIL Millburn, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.169	JGIL Millburn, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.170	JGIL Millburn, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		

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Codebtors

Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.171	JGIL Omaha, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.172	JGIL Omaha, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.173	JGIL Omaha, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.174	JGIL Omaha, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.175	JGIL Omaha, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.176	JGIL, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.177	JGIL, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.178	JGIL, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.179	JGIL, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.180	JGIL, LLC	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.181	Red Steer, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.182	Red Steer, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		
2.183	Red Steer, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.184	Red Steer, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.185	Red Steer, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		
2.186	Sam Wilson's/Kansas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	CIT Bank, N.A.	X		
2.187	Sam Wilson's/Kansas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 018-1 LP	X		

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Line	Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
2.188	Sam Wilson's/Kansas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Funding 2018-2 LTD.	X		
2.189	Sam Wilson's/Kansas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Mid Market Funding II	X		
2.190	Sam Wilson's/Kansas, Inc.	8700 State Line Road	Ste. 100	Leawood	KS	66206	Garrison Middle Market Funding	X		