

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

Ref. No. 14

**NOTICE OF ASSUMPTION AND CURE COST WITH RESPECT TO EXECUTORY
CONTRACTS OR UNEXPIRED LEASES POTENTIALLY TO BE ASSUMED AND
ASSIGNED IN CONNECTION WITH SALE OF DEBTORS' ASSETS**

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU
OR ONE OF YOUR AFFILIATES IS A COUNTERPARTY TO AN
EXECUTORY CONTRACT OR UNEXPIRED LEASE WITH ONE OR MORE
OF THE DEBTORS AS SET FORTH ON EXHIBIT A ATTACHED HERETO.**

PLEASE TAKE NOTICE THAT:

1. On November 13, 2019, the above-captioned debtors and debtors-in-possession (the “Debtors”) entered into an asset purchase agreement (the “Agreement”) with Landry’s, LLC (together with its permitted successors, assigns and designees, the “Stalking Horse Bidder”) with respect to the proposed sale (the “Sale”) of substantially all of the Debtors’ assets (the “Purchased Assets”) subject to a competitive bidding process as set forth in the Bidding Procedures Order (defined below).

2. At a hearing scheduled for December 5, 2019 at 2:00 p.m., the above-captioned debtors and debtors-in-possession (the “Debtors”) are requesting that the United States Bankruptcy Court for the District of Delaware (the “Court”) enter an order (the “Bidding”

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (4948), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



Procedures Order”),² authorizing, among other things: (a) the Debtors to conduct a competitive bidding process, including an auction (the “Auction”) if necessary, to select the party to purchase the Debtors’ assets and approving proposed procedures related thereto (the “Bidding Procedures”) and (b) procedures to determine Cure Costs and deadlines for objections to the potential assumption and assignment of executory contracts and unexpired leases. **This notice is being filed and served in advance of the entry of the Bidding Procedures Order and is subject to further approval by the Court. To the extent that information contained in this notice changes upon approval of the Bidding Procedures Order, the Debtors promptly shall post an amended notice on the Debtors’ case website at www.kccllc.net/HRI.**

3. The Debtors hereby provide notice of their intent to potentially assume and assign the prepetition executory contracts or unexpired leases (the “Scheduled Contracts”) listed on Exhibit A hereto to the Stalking Horse Bidder or the Successful Bidder, as the case may be. The inclusion of any executory contract or unexpired lease on Exhibit A does not require or guarantee that such executory contract or unexpired lease will be assumed or assigned, or that said lease or contract is executory, and all rights of the Debtors with respect thereto are reserved.

4. Pursuant to the terms of the Agreement (or any asset sale and purchase agreement that the Debtors may enter into with the Successful Bidder), the Debtors may seek to assume and assign one or more of the Scheduled Contracts to the Stalking Horse Bidder or the Successful Bidder, as the case may be, subject to approval at the hearing proposed to be held at **2:00 p.m. (prevailing Eastern Time) on December 20, 2019** (the “Sale Hearing”) before the Court. On the date of the closing of the transactions contemplated by the Agreement (the “Closing Date”), or as soon thereafter as is reasonably practicable, the Stalking Horse Bidder or the Successful Bidder, as the case may be, will pay the amount the Debtors’ records reflect is owing for prepetition arrearages, if any, as set forth on Exhibit A hereto (the “Cure Cost”). The Debtors’ records reflect that all postpetition amounts owing under the Scheduled Contracts have been paid and will continue to be paid until the assumption and assignment of the Scheduled Contracts and that, other than the Cure Cost, there are no other defaults under the Scheduled Contracts.

5. **Objections, if any, to the Cure Cost or to the assumption and assignment of a Scheduled Contract to the Stalking Horse Bidder must (a) be in writing, (b) state with specificity the Cure Cost asserted to be required, (c) include appropriate documentation thereof, and (d) be filed with the Court no later than December 13, 2019 at 4:00 p.m. (prevailing Eastern Time) and served on the following parties:** (i) the Debtors, 8700 State Line Road, Suite 100, Leawood, Kansas 66206 (Attn: Michael Archer and Cindy Parres), marcher@houlihans.com and cparres@houlihans.com; (ii) proposed counsel to the Debtors, Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801 (Attn: Adam G. Landis and Kimberly A. Brown), landis@lrclaw.com and brown@lrclaw.com; (iii) proposed investment banker to the Debtors, Piper Jaffray & Co., 2321 Rosecrans Avenue, Suite 3200, El Segundo, California 90245 (Attn: Teri Stratton), teri.l.stratton@pjc.com; (iv) counsel for the Stalking Horse Bidder, Hunton Andrews Kurth, LLP, 600 Travis Street, Suite 4200, Houston, Texas 77002 (Attn: Mark Arnold and Mark Young), markarnold@huntonak.com and markyoung@huntonak.com and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410,

² All capitalized terms used but not otherwise defined herein shall have the meaning scribed to them in the Bidding Procedures Order.

Wilmington, Delaware 19801 (Attn: Norman L. Pernick), npernick@coleschotz.com; (v) counsel to the Lenders, Katten Muchin Rosenman LLP, 515 South Flower Street, Suite 1000, Los Angeles, California 90071-2212 (Attn: William B. Freeman), bill.freeman@katten.com and 575 Madison Avenue, New York, New York 10022-2585 (Attn: Karen B. Dine), karen.dine@katten.com and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Sean Beach and Jaime Luton Chapman), sbeach@ycst.com and jchapman@ycst.com; (vi) proposed counsel to the Committee, Kelley Drye & Warren LLP, 101 Park Avenue, New York, NY 10178 (Attn: Jason R. Adams and Maeghan J. McLoughlin), jadams@kelleydrye.com and mmcloughlin@kelleydrye.com, and proposed Delaware Counsel to the Committee, Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Domenic E. Pacitti), dpacitti@klehr.com; and (vii) the Office of the United States Trustee, United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Jane M. Leamy), jane.m.leamy@usdoj.gov.

6. Objections, if any, related solely to the adequate assurance of future performance provided by the Successful Bidder, if the Successful Bidder is not the Stalking Horse Bidder, must be made prior to or at the Sale Hearing.

7. If an objection to the assumption and assignment of a Scheduled Contract is timely submitted in accordance with paragraphs 5 and 6, a hearing with respect to the objection will be held before the Court at the Sale Hearing, or as may be continued by the Debtors and noticed on the agenda filed on the docket, or such date and time as the Court may schedule. If no objection is timely received, the non-Debtor party to the Assigned Contract will be deemed to have consented to the assumption and assignment of the Assigned Contract and forever will be barred from asserting any other claims, including but not limited to the propriety or effectiveness of the assumption and assignment of the Assigned Contract, against the Debtors, the Stalking Horse Bidder, the Successful Bidder or the property of any of them in respect of the Scheduled Contract.

8. Pursuant to Bankruptcy Code section 365, there is adequate assurance of future performance that the Cure Cost set forth in the Contract Notice will be paid in accordance with the terms of the Sale Order. There is adequate assurance of the Stalking Horse Bidder's future performance under the executory contract or unexpired lease to be assumed and assigned because of the significant resources of the Stalking Horse Bidder. If necessary, the Debtors will adduce facts at the hearing on any objection demonstrating the financial wherewithal of the Successful Bidder, and its willingness and ability to perform under the contracts to be assumed and assigned to it.

9. If an objection to the Cure Cost is timely filed and received and the parties are unable to consensually resolve the dispute, the amount to be paid under Bankruptcy Code section 365, if any, with respect to such objection will be determined at a hearing to be requested by the Debtors. At the Stalking Horse Bidder's or the Successful Bidder's discretion, and provided the Stalking Horse Bidder or the Successful Bidder escrow the disputed portion of the Cure Cost, the hearing regarding the Cure Cost may be continued until after the Closing Date and the Scheduled Contract(s) subjected to such Cure Cost shall, with the consent of the Stalking Horse Bidder or the Successful Bidder, be assumed and assigned to the Stalking Horse Bidder or the Successful

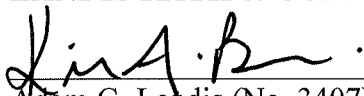
Bidder at or following the closing of the Sale.

10. If no objection is timely received, the Cure Cost set forth in **Exhibit A** hereto will be controlling, notwithstanding anything to the contrary in any Scheduled Contract or any other document, and the non-Debtor party to the Scheduled Contract will be deemed to have consented to the Cure Cost and will be forever barred from asserting any other claims in respect of such Scheduled Contract against the Debtors, the Stalking Horse Bidder, or the Successful Bidder (as appropriate), or the property of any of them. The failure of any objecting person or entity to timely file its objection will be a bar to the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Motion, the Sale or the Debtors' consummation of and performance under the Sale Agreement (including the transfer of the Purchased Assets and the Scheduled Contracts free and clear of all claims, liens, encumbrances, and interests), if authorized by the Court.

11. Prior to the date of the closing of the Sale, the Debtors may amend their decision with respect to the assumption and assignment of any Scheduled Contract, including amending the Cure Cost, and provide a new notice amending the information provided in this notice, including, without limitation, a determination not to assume certain contracts.

Dated: November 27, 2019
Wilmington, Delaware

LANDIS RATH & COBB LLP



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*Proposed Counsel for the Debtors
and Debtors-In-Possession*

EXHIBIT A

Contracts Schedule

PLEASE NOTE:

BY LISTING AN AGREEMENT OR OTHER DOCUMENT ON THIS CONTRACTS SCHEDULE, (I) THE DEBTORS DO NOT MAKE A REPRESENTATION OR ADMISSION THAT ANY SUCH AGREEMENT OR OTHER DOCUMENT IS ACTUALLY AN EXECUTORY CONTRACT OR UNEXPIRED LEASE FOR PURPOSES OF BANKRUPTCY CODE SECTION 365 AND (II) NO COUNTERPARTY IS ASSURED THAT ANY AGREEMENT THAT IS IN FACT AN EXECUTORY CONTRACT OR UNEXPIRED LEASE WILL ULTIMATELY BE ASSUMED AND ASSIGNED BY THE DEBTORS.

FOR THE AVOIDANCE OF DOUBT, THIS CONTRACTS SCHEDULE, AND PARTICULARLY THE CURE AMOUNTS CONTAINED HEREIN, ARE PRELIMINARY AND REMAIN SUBJECT TO FURTHER DILIGENCE, WHICH MAY RESULT IN MODIFICATIONS TO THE CONTRACTS SCHEDULE, INCLUDING THE CURE AMOUNTS CONTAINED HEREIN. COUNTERPARTIES WILL RECEIVE FURTHER NOTIFICATION FROM THE DEBTORS IF THERE ARE ANY SUCH MODIFICATIONS RELATED TO THEIR CONTRACTS OR LEASES.

UNLESS OTHERWISE SPECIFIED, EACH EXECUTORY CONTRACT OR UNEXPIRED LEASE LISTED HEREIN AND THEREIN SHALL INCLUDE ALL EXHIBITS, SCHEDULES, RIDERS, MODIFICATIONS, DECLARATIONS, AMENDMENTS, SUPPLEMENTS, ATTACHMENTS, RESTATEMENTS, OR OTHER AGREEMENTS MADE DIRECTLY OR INDIRECTLY BY ANY AGREEMENT, INSTRUMENT, OR OTHER DOCUMENT THAT IN ANY MANNER AFFECTS SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE, WITHOUT RESPECT TO WHETHER SUCH AGREEMENT, INSTRUMENT, OR OTHER DOCUMENT IS LISTED HEREIN OR THEREIN.

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
96-OP PROP LLC	4520 Main Street Suite 1000, Kansas City, MO 64111	Houlihan's Restaurants Inc	Lease of 8700 State Line Road, Suite 100, Leawood, KS 66206	20,875.16
ACCOUNTEMPS	7400 COLLEGE BLVD SUITE 200 OVERLAND PARK, KS 66210-	Houlihan's Restaurants, Inc.	Accountemps Agreement made and entered into June 12, 2019 between Accountemps and Houlihan's Restaurants, Inc.	20,089.14
AGREEMENT ON OWNERSHIP OF INTELLECTUAL PROPERTY AND HANDING OF CONFIDENTIAL INFORMATION	All Support Center Employees	Houlihan's Restaurants, Inc.	Employment Confidentiality Agreements	0.00
ALARM SYSTEM SECURITY GROUP, LLC	160 E 9TH AVE RUNNEMEDE, NJ 08078	Houlihan's Restaurants, Inc.	Lease and Services Agreement between Alarm System Security Group, LLC and Houlihans dated December 13, 2010	0.00
ALLAN DOMB REAL ESTATE	1845 Walnut St Ste 2200, Philadelphia, PA 19103	Houlihan's Restaurants Inc	Lease - Devon/Philadelphia (96)	85,034.67

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
ALLEGIANT TECHNOLOGY	10983 GRANADA LANE, SUITE 300 OVERLAND PARK, KS 66211	Houlihan's Restaurants, Inc.	KnowBe4 Security Training Master Service Agreement between Allegiant Networks LLC and Houlihan's Restaurants, Inc. dated October 3, 2018	532.98
AMAZON PAYMENTS, INC	410 TERRY AVE SEATTLE, WA 98109-5210	Houlihan's Restaurants, Inc.	Amendment No. 1 to Amazon Payments, Inc. Customer Agreement between Amazon and Client effective as of August 25, 2014	0.00
ANSWER KANSAS CITY, LTD	8725 ROSEHILL ROAD SUITE 117 LENEXA, KS 66215	Houlihan's Restaurants, Inc.	Answer KC agreement made and entered into on January 10,2006 between Answer Kansas City, Ltd. and Houlihan's Restaurants, Inc.	0.00
ARAMARK UNIFORM SERVICES A DIVISION OF ARAMARK UNIFORM & CAREER APPAREL, LLC	115 NORTH FIRST STREET BURBANK, CA 91502	Houlihan's Restaurants, Inc.	Service Agreement between Houlihan's Restaurants, Inc. and Aramark Uniform Services dated July 7, 2011, as amended	49,260.42
Arbor Development LLC	9744 N Conant Ave , Kansas City, MO 64153	Darryl's of Overland Park, Inc	Lease - J Gilbert's/Overland Park (825)	0.00
ARNOLD RUNESTED	713 SURREY LANE FRANKLIN LAKES, NJ 07417	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Arnold Runested and Houlihan's Restaurants, Inc. dated March 27, 2018	0.00
ATC Investors	c/o Trademark Property Company 970 Garden Park	Houlihan's Restaurants of Texas	Lease - HOP/Fort Worth (185)	0.00
Auto Chlor Inc.	1530 Old Country Rd, Plainview, NY 11803	Houlihan's Restaurants, Inc.	Auto Chlor Inc. product and services agreement between HRI for dishwashing and chemicals.	4,755.16
AUTO OWNERS INSURANCE COMPANY	6101 Anacapri Blvd PO Box 30660, Lansing, MI 48909	Houlihan's Restaurants Inc	Lease - J Gilbert's/Worthington (824)	21,789.22
Bayshore Town Center, LLC	Attn Lease Administration c/o Steiner Properties, LLC 4016 Townsfair Way, Suite 201 Columbus, OH 43219	Houlihan's Restaurants, Inc.	First Amendment to shopping center lease, dated August 15, 2016	0.00
BE THE CHANGE REVOLUTIONS, LLC	1440 G ST. NW 8TH FLOOR WASHINGTON, DC 20005	Houlihan's Restaurants, Inc.	Be The Change Revolutions, LLC SOW between BTC and Houlihan's Restaurants, Inc. dated January 11, 2019	22,215.00
BLUE CROSS BLUE SHIELD KANSAS CITY	2301 Main St Kansas City, MO 64108	Houlihan's Restaurants, Inc.	Medical Insurance Plan 31784000	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
BLUE CROSS BLUE SHIELD KANSAS CITY	2301 Main St Kansas City, MO 64108	Houlihan's Restaurants, Inc.	Medical Insurance Plan 31784001	0.00
BLUE CROSS BLUE SHIELD KANSAS CITY	2301 Main St Kansas City, MO 64108	Houlihan's Restaurants, Inc.	Medical Insurance Plan 31784002	0.00
BLUE CROSS BLUE SHIELD KANSAS CITY	2301 Main St Kansas City, MO 64108	Houlihan's Restaurants, Inc.	Medical Insurance Plan 31784003	0.00
BLUE CROSS BLUE SHIELD KANSAS CITY	2301 Main St Kansas City, MO 64108	Houlihan's Restaurants, Inc.	Major Medical Insurance Plan - Self Funded between Blue Cross Blue Shield Kansas City and Houlihan's Restaurants, Inc. dated April 1, 2019	0.00
Blue Cross Blue Shield of Kansas City	P.O. Box 419169 Kansas City, MO 64141-6169	Houlihan's Restaurants, Inc.	Health Benefit Certificate dated April 1st, 2019 between Houlihan's Restaurants Inc and Blue Cross Blue Shield of Kansas City.	0.00
Brannan Holdings LLC	P.O. Box 1968 , Lake Ozark, MO	Darryl's of St Louis	Lease - HOP/Creve Coeur (115)	58,538.75
Breton Village LLC	50 Louis St. N.W. Suite 600, Grand Rapids, MI 49503	Houlihan's Restaurants Inc	Lease - HOP/Grand Rapids (181)	15,257.21
BridgeWater Realty Corp	Attn Charles J. Mund c/o Mega Management 100 Franklin Avenue Nutley, NJ 07710 Lowenstein Sandler PC Attn R. Barry Stiger, Esq. 65 Livingston Avenue Roseland, NJ 07068 Hudson United Bank Attn Mortgage Department 1000 MacArthur Boulevard Mahwah, NJ 07430	Houlihan's Restaurant, Inc.	Landlord and Tenant Lease dated January 1, 2002	0.00
BRIDGEWATER REALTY LLC	429 Market Street , Saddle Brook, NJ, 07663	HOP Bridgewater LLC	Lease - HOP/Bridgewater (222)	59,107.33

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
BRIGHTVIEW LANDSCAPE SERVICES, INC	980 JOLLY ROAD, SUITE 300 BLUE BELL, PA 19422	Houlihan's Restaurants, Inc.	Landscape Services Agreement between Bright View and Houlihan's dated February 8, 2019 for HOP/Live Oak (174)	518.39
CAPARCO THREE INC & DP OLIVE BLVD LLC	11901 Olive Blvd , Creve Coeur, MO 63141	Houlihan's Restaurants Inc	Lease - Bristol/Creve Coeur (87)	0.00
CAPITAL CONTRACTORS, INC	615 W JOHNSON AVENUE STE 202 CHESHIRE, CT 06410	Houlihan's Restaurants, Inc. dba J Gilberts	Janitorial Service Agreement between Capital Contractors, Inc. and Houlihan's Restaurants, Inc. dated August 14, 2019	1,370.71
Capitol District Hotel, LLC	SHAMROCK DEVELOPMENT 1111 N 13TH STREET SUITE	J Gil Omaha LLC	Lease - J Gilbert's/Omaha (829)	18,111.07
CARDFACT IV, INC	747 VERNON RD COLUMBUS, OH 43209	Houlihan's Restaurants, Inc.	Card Services Agreement between CardFact-IV, Ltd. And Houlihan's Restaurants, Inc., dated January 1, 2008	0.00
CARDFACT-IV, LTD	747 VERNON RD COLUMBUS, OH 43209	Houlihan's Restaurants, Inc.	Card Services Agreement between CardFact-IV, Ltd. And Houlihan's Restaurants, Inc., dated January 1, 2008	0.00
Cardino Realty, L.L.C.	c/o Dorchester Manor 195 Dilworth Road New Milford, NJ 07646 Murray L. Cole, Esq. Williams, Caliri, Miller & Otley 1428 Route 23 Wayne, NJ 07474-0995	Houlihan's Restaurant, Inc.	Landlord and Tenant Lease dated November 19, 1997 by and Between Cardino Realty, L.L.C. and Heights Restaurant, L.L.C. Located in the Borough of Hasbrouck Heights, Bergen County, NJ.	0.00
CARDLYTICS	675 PONCE DE LEON AVE NE, SUITE 6000 ATLANTA, GA 30308	Houlihan's Restaurants, Inc.	Master Advertiser Agreement	90,767.47
CASHSTAR, INC	25 PEARL STREET PORTLAND, ME 04101	Houlihan's Restaurants, Inc.	Master Services Agreement between Cashstar and Houlihan's Restaurants, Inc. dated August 14, 2017, as amended and extended	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Caydenzar Associates, L.P.	Attn: Steven Denholtz 1600 St. Georges Avenue Rahway, NJ 07065 Sills Cummis Radin Tischman Epstein & Gross, P.A. Attn: Robert R. DiVita, Esq. One Riverfront Plaza Newark, New Jersey 07102	Houlihan's Restaurant, Inc.	Landlord and Tenant Lease dated January 25, 2002 by and Between Caydenzar Associates, L.P. and Holmdel Food, L.L.C. d/b/a Houlihan's Located at Township of Holmdel and County of Monmouth, State of New Jersey	0.00
CBIZ MHM, LLC	700 West 47th Street, Suite 1100 Kansas City, MO 64112	HDJG Corp.	July 3, 2019 Engagement Agreement between CBIZ MHM and HDJG Corp. and its subsidiaries for certain tax, audit and consulting services	0.00
CBL-T-C, LLC	Lockbox 74045 5575 Venture Dr, Unit A, Parma, OH 44130	Houlihan's Restaurants Inc	Lease - J Gilbert's/West County (828)	27,264.35
CBL-T-C, LLC	PO Box 531791 , Atlanta, GA 30353	Assignor: Houlihan's Restaurants Inc Assignee: Sam	Lease - HOP/Overland Park (183)	15,570.74
CHAD DEVORAK	14301 FARLEY STREET OVERLAND PARK, KS 66221	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Chad Devorak and Houlihan's Restaurants, Inc. dated August 3, 2018	0.00
CHARLES WOOBAY, DBA COVERALL	771 BROOKSEGE PLAZA DR WESTERFILLE, OH 43081	Houlihan's Restaurants, Inc.	Service Agreement between Charles Woobay, Franchisee of Coverall Health-Based Cleaning System and J Gilberts Restaurant dated July 18, 2012	3,080.96
CHARTER COMMUNICATIONS ENTERTAINMENT, LLC AND ITS AFFILIATES	3605 HWY 52 NORTH BUILDING 002 ROCHESTER, MN 55901	Houlihan's Restaurants, Inc.	Business Internet, Video and Music Service Agreement for Houlihan's Restaurants, Inc. for HOP/Creve Coeur (115) dated December 5, 2011	0.00
CHARTER COMMUNICATIONS ENTERTAINMENT, LLC AND ITS AFFILIATES	3605 HWY 52 NORTH BUILDING 002 ROCHESTER, MN 55901	Houlihan's Restaurants, Inc.	Spectrum Service Agreement for Bristol/Kansas City (162) dated July 7, 2017	0.00
CHELSEA BEACH	11406 WINGFOOT DRIVE KANSAS CITY, KS 66109	Houlihan's Restaurants, Inc.	Independent Contractor Agreement between Chelsea Beach and Houlihan's Restaurants, Inc. dated August 2, 2018	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
CHERIE MEYER	627 W 69TH TER KANSAS CITY, MO 64113	Houlihan's Restaurants, Inc.	Independent Contractor Agreement between Cherie Meyer and Houlihan's Restaurants, Inc. dated September 26, 2019	0.00
Cherry Hill Retail Partners	c/o Edgewood Properties, Inc. 1260 Stelton Road, Piscataway,	HOP Cherry Hill LLC	Lease - HOP/Cherry Hill (223)	33,611.45
Cherry Hill Retail Partners LLC	Attn Sheryl Weingarten 1260 Stelton Road Piscataway, NJ 08854 JMP Holdings Joseph Marino 69 Century Drive Clifton, NJ 07013	Houlihan's Restaurant, Inc.	Ground Lease dated June 1, 2006 for premises at The Market Place at Garden State Park, Cherry Hill, NJ	0.00
CHIPMAN ADAMS ARCHITECTS, INC	2700 SOUTH RIVER ROAD SUITE 400 DES PLAINES, IL 60018	Houlihan's Restaurants, Inc.	Master Agreement between Owner and Architect between Chipman Adams Architects, Inc. and Houlihan's Restaurants, Inc. dated March 15, 2009	0.00
CHRISTOPHER CORP	5108 S NECESSARY CT BLUE SPRINGS, MO 64015	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Christopher Corp and Houlihan's Restaurants, Inc. dated October 24, 2012	0.00
Clemcla Realty Corp.	640 Johnson Ave., Ste. 102 Att: S. Spooner, Bohemia, NY,	HOP Westbury LLC	Lease - HOP/Westbury (235)	45,416.66
COCA-COLA NORTH AMERICA	12980 FOSTER ST #300 OVERLAND PARK, KS 66213	Houlihan's Restaurants, Inc.	Beverage Marketing Agreement between Coca Cola North America, a division of The Coca Cola Company, and Houlihan's Restaurants, Inc. dated September 19, 2006	3,050.52
COGENSIA, LLC	100 WEST HILLCREST BLVD SUITE 406 SCHAUMBURG, IL 60195	Houlihan's Restaurants, Inc.	Master Services Agreement between Houlihan's Restaurants, Inc. and Cogensia, LLC dated October 19, 2016, as amended on April 4, 2018, as amended	75,397.45
COMDATA NETWORK, INC	5301 MARYLAND WAY, BRENTWOOD, TN 37027	Houlihan's Restaurants, Inc.	Comdata made and entered into December 31, 2012 between Comdata Network, Inc. and Houlihan's Restaurants, Inc.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
CONFER RBR LLC/RBR MELVILLE SNOW CONTRACTORS	434 OLD SUFFOLK AVE ISLANDIA, NY 11749	Houlihan's Restaurants, Inc.	Confer RBR Inc./ Melville Snow contractors snow services agreed to October 1, 2019 between HRI	0.00
CONTINENTAL/GALLERIA LP	C/O Continental Real Estate Companies 150 E. Broad Street, Suite 800, Columbus, OH 43215	Houlihan's Restaurants Inc	Lease - HOP/Pittsburgh Galleria (150)	35,057.75
COURTNEY MARTINEZ	25406 West 95th Lane #1903 Lenexa, KS 66227	Houlihan's Restaurants, Inc	Employment Agreement dated July 1, 2019	0.00
CREATIVE CONSUMER CONCEPTS, INC	10955 GRANADA LANE OVERLAND PARK, KS 66211	Houlihan's Restaurants, Inc.	Master Services Agreement dated September 17, 2019	2,303.55
CYNTHIA DILLARD PARRES	3027 W. 84TH PLACE LEAWOOD, KS 66206	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Cynthia Dillard Parres and Houlihan's Restaurants, Inc. dated November 6, 2012	0.00
D & J GARCIA SERVICES, INC	2401 BROOK CREST DRIVE GARLAND, TX 75040	Houlihan's Restaurants, Inc.	Estimate between D & J Garcia Services, Inc. and Houlihan's Restaurants, Inc. dated March 20, 2015	649.50
DARLING INTERNATIONAL, INC/GRIFFIN INDUSTRIES, LLC	251 O'CONNOR RIDGE BOULEVARD, SUITE 300 IRVING, TX 75038	Houlihan's Restaurants, Inc.	Used Cooking Oil Removal Service Agreement between Darling International Inc./Griffin Industries LLC and Houlihan's Restaurants, Inc. dated January 13, 2014	858.00
DAVID FRENCH	6210 Belmont Trail Ct San Diego, CA 92130	Sam Wilson's/Kansas, Inc.	Lease - HOP/Leawood (110)	16,558.91
DAVIS CREATIVE SERVICE, LLC	7013 PLANTERS ROW DR MCKINNEY, TX 75070	Houlihan's Restaurants, Inc.	Cleaning services agreement	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Detroit Columbia Properties LLC	Attn Edward Schwartz and Katie Zarback ORG Portfolio Management LLC 3733 Park East Drive, Suite 210 Cleveland, OH 44122 Bene Sys, Inc. 700 Tower Drive, Suite 300 Troy, MI 48098 Christine M. Yagersz, Property Manager CBRE, Inc.	Houlihan's Restaurants, Inc.	Lease agreement for Houlihan's of Cleveland dated 2015	0.00
DETROIT COLUMBIA PROPERTIES LLC	950 Main Ave Ste 200, Cleveland, OH 44113	Houlihan's of Cleveland LTD	Lease - HOP/Westlake (187)	7,500.00
DFISA FOUNDATION	8456-A TYCO ROAD VIENNA, VA 22182	Houlihan's Restaurants, Inc.	Parking lease for McLean, VA	0.00
DINOVA, LLC	11950 JONES BRIDGE ROAD SUITE 115-117 JOHNS CREEK, GA 30005	Houlihan's Restaurants, Inc.	Dinova Restaurant Partner Agreement dated May 31, 2013 by and between Dinova LLC and Houlihan's Restaurants, Inc., as amended from time to time	0.00
DISCOVERY BENEFITS, INC	4321 20th AVE SW FARGO, ND 58103	Houlihan's Restaurants, Inc.	Business Associate Agreement between Discovery Benefits, Inc. and Houlihan's Restaurants, Inc. dated May 2, 2014	0.00
DIV CRANBERRY LLC	Attn: Carey Kann, GM 149 W Bridge St, Homestead, PA	Houlihan's Restaurants Inc	Lease - HOP/Cranberry Township (173)	47,650.36
DNN CORP	401 CONGRESS AVE STE 2650 AUSTIN TX 78701-3708	Houlihan's Restaurants, Inc.	Subscription Agreement dated August 1, 2018	0.00
DOORDASH, INC	901 MARKET STREET SUITE 600 SAN FRANCISCO, CA 94103	Houlihan's Restaurants, Inc.	Small Order Fulfillment Addendum between DoorDash, Inc. and Houlihan's Restaurants, Inc. dated June 25, 2019, as amended	0.00
Dubuque Casino Hotel, LLC	Greyhound Park Drive Dubuque, IA 52001	Houlihan's Restaurants, Inc.	#203 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Dubuque Casino Hotel, LLC (Franchisee), dated October 28, 2004.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Dubuque Casino Hotel, LLC	Robert H. Pace, Jr. c/o Central Group Companies 215 Park Avenue South, Suite 200	Houlihan's Restaurants, Inc.	#203 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Dubuque Casino Hotel, LLC (Franchisee), dated October 28, 2004.	0.00
DUNBAR ARMORED, INC (now Brinks)	50 SCHILLING ROAD HUNT VALLEY, MD 21031	Houlihan's Restaurants, Inc.	Dunbar Security Agreement made and entered into February 1, 2018 between Dunbar Armored, Inc. and Houlihan's Restaurants, Inc.	0.00
E.B. O'REILLY SERVICING CORP	30 W HIGHLAND AVENUE PHILADELPHIA, PA 19118	Houlihan's Restaurants, Inc. dba	HVAC contract dated April 17, 2018	3,053.77
EAN SERVICES, LLC	ATTN: BUSINESS RETAIL SALES DEPARTMENT 600 CORPORATE PARK DRIVE ST LOUIS, MO 63105 ATTN: GENERAL COUNCIL 600 CORPORATE PARK DRIVE	Houlihan's Restaurants, Inc.	Corporate Partner Services Agreement dated December 2017 by and between EAN Holdings and Houlihan's Restaurants, Inc.	0.00
ECHO KINGSDALE, LLC	560 Epsilon Dr , Pittsburgh, PA	Houlihan's	Lease - HOP/Columbus (182)	19,957.21
ECOLAB, INC	ECOLAB CENTER ST PAUL, MN 55102	Houlihan's Restaurants, Inc.	Product and Services Supply Agreement between Ecolab Center and Houlihan's Restaurants, Inc. dated January 1, 2014, as amended	34,099.20
EDWARD DON & COMPANY, LLC	9801 ADAM DON PARKWAY WOODRIDGE, IL 60517	Houlihan's Restaurants, Inc.	Edward Don & CO. Distribution Agreement made March 5, 2017 between Houlihan's Restaurants, Inc. and Edward Don & Company, LLC and amendments thereto	332,798.04
EHS MANAGEMENT GROUP OF FLORIDA, INC	1630 MORRILL STREET SARASOTA, FL 34236	Houlihan's Restaurants, Inc.	EHS Management Contract between EHS Management Group Of Florida, Inc. and Houlihan's Restaurants, Inc. dated March 5, 2019	4,025.00
EMPLOYER SOLUTIONS STAFFING GROUP, LLC	7480 FLYING CLOUD DRIVE, STE 200 EDEN PRAIRIE, MN 55344	Houlihan's Restaurants, Inc.	ESSG made and entered into August 27, 2019 between Employer Solutions Staffing Group, LLC and Houlihan's Restaurants, Inc.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
EQUIFAX	3455 MILL RUN DR HILLIARD, OH 43026	Houlihan's Restaurants, Inc.	Engagement Letter – Equifax Workforce Solutions between TALX Corporation, Provider of Equifax Workforce Solutions and Houlihan's Restaurants, Inc. dated July 19, 2018	0.00
ERMC, LLC	PO BOX 161222 ATLANTA, GA 30321	Houlihan's Restaurants, Inc.	ERMC Landscaping Services Contract between ERM, LLC and Houlihan's dated April 18, 2019	1,658.84
EXCEL LINEN SUPPLY	2027 HOLMES STREET KANSAS CITY, MO 64108	Houlihan's Restaurants, Inc.	September 19, 2016 Linen Rental Service Agreement by and between Excel Linen Supply and Houlihan's Restaurants, Inc.	30,695.21
EXTRA SPACE MANAGEMENT, INC.	2795 E. COTTONWOOD PWKY, SUITE 400 SALT LAKE CITY, UT 84121	Houlihan's Restaurants, Inc.	Extra Space Storage Agreement made and entered into March 20, 2014 between Extra Space Management, Inc. and Houlihan's Restaurants, Inc.	0.00
FAIRFIELD LAND I LLC	429 Market Street , Saddle Brook, NJ, 07663	HOP Fairfield LLC	Lease - HOP/Fairfield (224)	35,126.66
FAIRWAY RESTAURANT GROUP, LLC	c/o Block and Company 605 W. 47th Street, Kansas City, MO	Sam Wilson's KS	Lease - HOP/Fairway (148)	17,454.16
Federal Armored Express, Inc.	50 Schilling Road Hunt Valley, MD 21031	Houlihan's Restaurants, Inc.	Federal Armored Express Agreement made and entered into May 25, 1993 between Federal Armored Express, Inc. and Gilbert/Robinson, Inc.	0.00
Federal Realty Investment Trust	Attn Legal Department 1626 East Jefferson Street Rockville, MD 20852-4041	Houlihan's Restaurant, Inc.	Lease - Lawrenceville Restaurant, LLC	0.00
FIRST BANK	11901 OLIVE BOULEVARD CREVE COEUR, MO 63141	Houlihan's Restaurants, Inc.	License Agreement between First Bank and Houlihan's Restaurants, Inc. dated February 26, 1997, as amended form time to time	0.00
First Bank	c/o Capitol Land Company 11850 Studt Ave, St. Louis, MO	Houlihan's Restaurants Inc	Lease - Parking	0.00
FISHBOWL, INC	44 CANAL CENTER PLAZA, SUITE 500 ALEXANDRIA, VA 22314	Houlihan's Restaurants, Inc.	Fishbowl Marketing Services Order Form between Fishbowl, Inc. and Houlihan's Restaurants, Inc. dated September 29, 2018, as amended from time to time	18,854.74

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
FOUNDATION OF FOOD PROCESSING SUPPLIES ASSOCIATION	c/o McLean Properties LLC PO Box 7765, McLean, VA 22106	Houlihan's Restaurants Inc	Lease - J Gilbert's/McLean (823)	3,062.58
FOUNDATION OF INTERNATIONAL ASSOCIATION OF FOOD INDUSTRY SUPPLIERS	1451 DOLLEY MADISON BLVD SUITE 200 MCLEAN, VA 22101	Houlihan's Restaurants, Inc.	First Amendment to Lease Extension of Lease Term between Foundation of International Association of Food Industry Suppliers and Houlihan's Restaurant, Inc., Trading as J. Gilberts dated July 8, 2001, as amended from time to time	0.00
Four J S Family LLLP	John D. Pezold 4408 Gilbert Ave. Columbus, GA 31904	Houlihan's Restaurants, Inc.	#381 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Four JS Family, LLLP (Franchisee), dated February 14, 2003.	0.00
Four JS Family, LLLP	800 Front Avenue Columbus, GA 31901 Attn: Tracy Sayers	Houlihan's Restaurants, Inc.	#382 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Four JS Family, LLLP (Franchisee), dated December 29, 2008.	0.00
FOX VALLEY FIRE AND SAFETY COMPANY	2730 PINNACLE DRIVE ELGIN, IL 60124	Houlihan's Restaurants, Inc.	Radio Monitoring Agreement between Fox Valley Fire & Safety Company and Houlihan's dated July 29, 2014	1,813.03
FRESHWATER COMMUNICATIONS	10405 CAMELOT DRIVE FRISCO, TX 75035	Houlihan's Restaurants, Inc.	Freshwater Communication & Crisis Management Restaurant PR and Support Agreement	0.00
GARDA CL SOUTHWEST, INC.	2000 NW CORPORATE BLVD BOCA RATON, FL 33431	Houlihan's Restaurants, Inc.	Garda Security Agreement made and entered into January 29, 2018 between Garda CL Southwest Inc. and Houlihan's Restaurants, Inc.	13,158.45
GARDEN STATE FIRST & SECURITY ALARM CO, INC	144 LOWER MAIN STREET ABERDEEN, NJ 07747	Houlihan's Restaurants, Inc.	Standard Security Equipment Sales Contract between Garden State Fire & Security Alarm Co., Inc. and Houlihans - Brick dated September 9, 2008	0.00
GECKO DEVELOPMENT CORPORATION	2431 FIRST STREET FORT MYERS, FL 33901	Houlihan's Restaurants, Inc.	Gecko Hospitality Search Agreement between Gecko Development Corporation dba Gecko Hospitality and Houlihan's Restaurants Inc dated March 2, 2018	0.00
GFI DIGITAL, INC	12163 PRICHARD FARM ROAD MARYLAND HEIGHTS, MO	Houlihan's Restaurants, Inc.	Cash Sale maintenance agreement dated February 9, 2015	0.00
GISELLE BROWN REALTY LLC	247 Raritan Ave, Highland Park,	J Gil Millburn, LLC	Lease - J Gilbert's/Millburn (830)	11,166.67
Glastonbury MZL LLC	c/o Katz Properties 254 W 31st St, 4th FL, New York, NY 10001	Houlihan's Restaurants Inc	Lease - J Gilbert's/Glastonbury (826)	15,546.86

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
GLIMCHER PROPERTIES L.P.	Town Center Plaza LLC 180 E Broad St, Columbus, OH 43215	Houlihan's Restaurants Inc	Lease - Bristol/Leawood (109)	21,603.57
GLIMCHER PROPERTIES L.P.	Town Center Plaza LLC 180 E Broad St, Columbus, OH 43215	Sam Wilson's KS	Lease of 4900 W 119TH ST , Leawood, KS 66209-1523	2,710.49
GREEN OUTDOORS INC	5816 MERRIAM DRIVE SUITE A SHAWNEE, KS 66203	Houlihan's Restaurants, Inc.	Landscape Services Agreement	3,134.70
GRUBHUB HOLDINGS, INC	111 W WASHINGTON ST. CHICAGO, IL 60602	Houlihan's Restaurants, Inc.	Restaurant Delivery Agreement	0.00
HAMILTON TC, LLC	225 W Washington St , Indianapolis, IN 46204-3438	Houlihan's Restaurants Inc	Lease - HOP/Noblesville (175)	55,957.42
Harmon Meadow Owner LLC	975 US Hwy 22 W PO Box 326, Plainfield, NJ, 07061	HOP Secaucus LLC	Lease - HOP/Secaucus (233)	55,964.54
HEARTLAND WASTE SOLUTIONS, INC	828 PEPPER DRIVE SUITE 101 IOWA CITY, IA 52240	Houlihan's Restaurants, Inc.	Heartland Waste Solutions Solid Waste & Recycling Cost Reduction Service Agreement dated September 2, 2014 and with Houlihan's Restaurants, Inc.	1,438.73
HERMES LANDSCAPING, INC	13030 W 87TH STREET PKWY LENEXA, KS 66215	Houlihan's Restaurants, Inc.	Landscape Management Contract with attachments A, B, C between Hermes Landscaping, Inc and Houlihans dated March 20, 2019	0.00
Hershey Entertainment & Resorts Company	Attn Franklin A. Miles. Jr. 300 Park Boulevard Hershey, PA 17033 Hershey Lodge Attn James C. Miles University Drive & West Chocolate Avenue Hershey, PA 17033	Houlihan's Restaurants, Inc.	#210 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Hershey Entertainment & Resorts Company (Franchisee), dated July 12, 2005.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Hershey Entertainment & Resorts Company	Attn Franklin A. Miles. Jr. 300 Park Boulevard Hershey, PA 17033 Hershey Lodge Attn James C. Miles University Drive & West Chocolate Avenue Hershey, PA 17033	Houlihan's Restaurants, Inc.	#215 - License Agreement made the 8th day of April 2008, by and between Hershey Entertainment & Resorts Company as Licensee and Houlihan's Restaurants, Inc. as Licensor for the operation by Licensee of a Devon Seafood Grill.	0.00
Hirschman Realty Management LLC	Agent for Cardino Realty, LLC 40 Eisenhower Drive Suite 206, Paramus, NJ, 07652	HOP Heights LLC	Lease - HOP/Hasbrouck Heights (226)	114,108.20
Holmdel Commons, LLC	P.O. Box 6203 , Hicksville, NY, 11802-6203	HOP Holmdel LLC	Lease - HOP/Holmdel (227)	18,828.53
HUERTA CONSTRUCTION REMODELING & CLEANING, LLC	730 PACIFIC AVE KANSAS CITY, KS 66101	Houlihan's Restaurants, Inc	November 1, 2019 Services Agreement between Huerta Construction & Remodeling & Cleaning LLC and Houlihan's	1,375.00
I Operations, LLC	1901 S. First Street Champaign, IL 61820	Houlihan's Restaurants, Inc.	#761 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – I Operations, LLC (Franchisee), dated August 11, 2008.	0.00
INNOVATIVE SERVICE SOLUTIONS, INC	14405 S. SUMMIT STREET STE 100 OLATHE, KS 66062	Houlihan's Restaurants, Inc.	ISS agreement made and entered into on December 3, 2003 between Innovative Service Solutions, Inc and Houlihan's Restaurants, Inc.	2,243.25
INTERNAL REVENUE SERVICE	1122 TOWN AND COUNTRY COMMONS CHESTERFIELD, MO 63017	Houlihan's Restaurants, Inc. dba Houlihan's	TRAC Agreement made and entered into on July 24, 1996 between Kansas-Missouri District Director of Internal Revenue and Houlihan's Restaurant Group	0.00
International Assoc of Food Industry Suppliers	1451 Dolley Madison Blvd , McLean, VA 22101-3850	Houlihan's Restaurants Inc	Lease - Parking - J Gilbert's/McLean (823)	0.00
INVENTRUST PROPERTIES CORP	c/o InvenTrust Property Management LLC 3025 Highland Parkway, Suite 350,	Houlihan's Restaurants Inc	Lease - HOP/Prestonwood (166)	0.00
IRON MOUNTAIN	ONE FEDERAL STREET BOSTON, MA 02110	Houlihan's Restaurants, Inc.	Agreement dated October 23,2007 between Iron Mountain and Houlihan's Restaurants, Inc.	1,981.54

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
J&H Restaurant, LLC	Thomas M. Jackson, CHA President & CEO Hospitality Hotel Group 370 Neff Avenue, Suite U Harrisonburg, VA 22801-3439	Houlihan's Restaurants, Inc.	#206 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – J&H Restaurant, LLC (Franchisee), dated January 21, 2005, assigned to Green Mountain Hospitality LLC (Franchisee).	0.00
JAN-PRO OF ANTONIO NOW CALLIS PROFESSIONAL SERVICES, LLC	431 ISOM RD STE 214 SAN ANTONIO, TX 78216	Houlihan's Restaurants, Inc.	Cleaning Agreement between Jan-Pro of Antonio and Houlihans dated July 29, 2015	0.00
JAN-PRO OF MILWAUKEE	10150 W NATIONAL AVE #201 MILWAUKEE, WI 53227	Houlihan's Restaurants, Inc. dba Devon Seafood	Commercial Cleaning Agreement between Jan-Pro of Milwaukee and Devon Seafood dated November 29, 2018	0.00
JDL Investments, LLC	2801 Wicklow Street Savannah, GA 31404	Houlihan's Restaurants, Inc.	#651 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – JDL Investments, LLC (Franchisee), dated December 7, 2005.	0.00
JERSEY ELEVATOR COMPANY, INC.	657 LINE ROAD ABERDEEN, NJ 07747	Houlihan's Restaurants, Inc.	8 Hour Comprehensive Elevator Preventative Agreement between Jersey Elevator Company, Inc and Houlihans dated February 6, 2008	548.97
Jonesboro Hotel Partners, LLC	Timothy B. O'Reilly O'Reilly Hospitality LLC 4045 E. Sunshine, Suite 200 Springfield, MO 65809	Houlihan's Restaurants, Inc.	21. #775 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Jonesboro Hotel Partners, LLC (Franchisee), dated December 3, 2018.	0.00
Joseph Settineri and Marie Settineri	128 Dimmig Road Upper Saddle River, NJ 07458 Marie Gloria Settineri Joseph Settineri, POA 119 Beckingham Loop Cary, NC 27519-6372 Joseph Settineri, POA for Marie Gloria Settineri 31 Homeport Way Westport, NY 12993	Houlihan's Restaurant, Inc.	Lease Agreement dated September 27, 1994 by and Between Joseph Settineri and Marie Settineri and Ramsey E.M Food Corp at property address: 706 Rt. 17 North Ramsey, NJ 07446	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
JRC INVESTMENTS, LLC	2 Mid America Plaza Ste 722, Oakbrook Terrace, IL 60181	Houlihan's Restaurants Inc	Lease - Devon Oakbrook (180)	24,297.59
JRC Investments, LLC	2 MidAmerica Plaza, Suite 722 Oakbrook Terrace, IL 60181 O'Brien & Associates, P.C. Walter J. O'Brien II 1900 Spring Road, Suite 501 Oakbrook Terrace, IL 60181	Houlihan's Restaurants, Inc., dba Devon Seafood Grill	License Agreement between Devon Seafood Grill Restaurant and Houlihan's Restaurants, Inc. dated April 8, 2008	0.00
JSM At Brick LLC	Edgewood Properties Corp Headquarters 1260 Stelton Rd Att: Shoshana M, Piscataway	HOP Brick LLC	Lease - HOP/Brick (221)	25,181.08
JSM at Brick, LLC	Attn Sheryl Weingarten 1260 Stelton Road Piscataway, NJ 08854	Houlihan's Restaurant, Inc.	Ground lease for Cherry Hill Restaurant, date June 1, 2006	0.00
KC LIVE BLK 139 RETAIL,LLC	c/o The Cordish Company 601 E Pratt St, 6th FL, Baltimore, MD	Houlihan's Restaurants Inc	Lease - Bristol/Kansas City (162)	43,431.84
Kellywood LLC	222 Grand Avenue , Englewood, NJ, 07631	HOP Woodbridge LLC	Lease - HOP/Woodbridge (236)	33,000.00
Killala LLC	204 Miller Ave , Clark, NJ,	HOP Parsippany LLC	Lease - HOP/Parsippany (230)	14,583.33
LASALLE PROPERTY FUND REIT, INC	One Parkview Plaza 9th Floor, Oakbrook Terrace, IL 60181	Geneva Houlihan's Restaurant LLC	Lease - HOP/Geneva (157)	78,805.79
LEE's SUMMIT INV-98 LLC	4240 Blue Rdge Blvd 9th FL, Ste 900, Kansas City, MO 64133	Houlihan's Restaurants Inc	Lease - HOP/Lee's Summit (156)	25,061.05
LEGALSHIELD	BOX 145 ADA, OK 74821	Houlihan's Restaurants, Inc.	Voluntary Benefit Authorization for Legal Shield and ID Shield Membership between LegalShield and Houlihan's Restaurants, Inc. dated January 25, 2017	0.00
LOOMIS ARMORED US, LLC	2500 CITYWEST BLVD HOUSTON, TX 77042	Houlihan's Restaurants, Inc.	November 15, 2016 Amendment to SafePoint Agreement by and between Loomis Armored US, LLC and Houlihan's as successor to ACE	11,697.72
Lotus Hospitality, Inc.	Monika Singh 275 South Airport Blvd. South San Francisco, CA 94080	Houlihan's Restaurants, Inc.	#207 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Lotus Hospitality, Inc. (Franchisee), dated June 6, 2005.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
LOU AMBROSE	6127 MCGEE ST KANSAS CITY, MO 64113	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Lou Ambrose and Houlihan's Restaurants, Inc. dated September 21, 2012	0.00
MAEBURG II LLC	250 E 96th St Ste 580, Indianapolis, IN 46240	Sam Wilson's KS	Lease - HOP/Olathe (169)	14,442.46
Main & Elm LLC	500 Old Country Road S-200 , Garden City, NY, 11530	HOP Farmingdale LLC	Lease - HOP/Farmingdale (225)	39,405.05
Manhattan Hospitality, Inc.	W.A. Colin Noble 1641 Anderson Avenue Manhattan, KS 66502 Mark Stumm Noble Hospitality, Inc. 5322 Longview Road Kansas City, MO 64137	Houlihan's Restaurants, Inc.	#211 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Manhattan Hospitality, Inc. (Franchisee), dated September 16, 2005.	0.00
Marie Settineri	31 Home Port Way , Westport,	HOP Ramsey LLC	Lease - HOP/Ramsey (232)	6,121.48
Marie Settineri	31 Home Port Way , Westport,	HOP Ramsey LLC	Lease - Parking - HOP/Ramsey (232)	0.00
MARTZ BROS. SNOW MANAGEMENT INC	PO BOX 15478 LENEXA, KS 66285	Houlihan's Restaurants, Inc. dba Bristol Seafood Grill	Martz Bros. Snow Management Inc. Contract No. 17863 between Martz Bros. Snow Management Inc. and Bristol Seafood Grill dated August 8, 2018	0.00
MASSMUTUAL	1295 STATE STREET SPRINGFIELD, MA 01111	Houlihan's Restaurants, Inc.	A.C.E. Restaurant Group, Inc. 401(k) Profit Sharing Plan between Mass Mutual and A.C.E. Restaurant Group, Inc. dated January 5, 2016	0.00
MATRIX SECURITY SYSTEMS	72 VERONICA AVE SUITE 1 SOMERSET, NJ 08873	Houlihan's Restaurants, Inc.	Matrix Security Systems Installation/Services Agreement between Matrix Security Systems and Houlihan's Restaurants dated February 15, 2005	0.00
MATRIX SECURITY SYSTEMS	72 VERONICA AVE SUITE 1 SOMERSET, NJ 08873	Houlihan's Restaurants, Inc.	Matrix Security Systems Installation/Services Agreement between Matrix Security Systems and Houlihan's Restaurants dated February 15, 2005	0.00
MEDIA SERVICES LLC (now Iron Mountain)	8600 NE UNDERGROUND DRIVE SUITE 128	Houlihan's Restaurants, Inc.	Media Services Agreement made and entered into August 29, 2011 between Media Services LLC and Houlihan's Restaurants, Inc.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
MICHAEL SLAVIN	1104 LAKECREST CIRCLE RAYMORE, MO 64083	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Michael Slavin and Houlihan's Restaurants, Inc. dated April 12, 2017	0.00
MICHAEL SLAVIN	1104 LAKECREST CIRCLE RAYMORE, MO 64083	Houlihan's Restaurants, Inc.	Employment Agreement dated July 2019	0.00
MICROS, RETAIL SYSTEMS INC	0	Houlihan's Restaurants, Inc.	MICROS Retail Systems Inc. Service Maintenance Agreement dated November 28, 2018 by and between MICROS Retail Systems, Inc. and Houlihan's Restaurants, Inc.	2,460.90
MIKE ARCHER	5632 MISSION ROAD FAIRWAY, KS 66205	HDJG Corp.	Employment Agreement between Michael Archer and HDJG Corp. dated November 4, 2015	0.00
MJT Group LLC	31 Home Port Way , Westport,	HOP Ramsey LLC	Lease - HOP/Ramsey (232)	18,364.49
MOBO SYSTEMS, INC	One World Trade Center 82nd Floor NEW YORK, NY 10007	Houlihan's Restaurants, Inc	MOBO Systems Master Services Agreement by and between MOMO Systems, Inc. ("Olo") and Houlihan's Restaurants, Inc.	0.00
MOMENTFEED, INC	1540 2ND STREET SUITE 302 SANTA MONICA, CA 90401	Houlihan's Restaurants, Inc.	August 16, 2019 MomentFeed Annual Services Agreement between MomentFeed and Houlihan's Restaurants, Inc.	0.00
MORGAN HUNTER	7600 W 110TH STREET OVERLAND PARK, KS 66210	Houlihan's Restaurants, Inc.	Morgan Hunter Accounting & Finance Service Agreement between Morgan Hunter Corporate Search and Houlihan's Restaurants, Inc. dated March 22, 2018	0.00
MURRAY MEIKENHOUS	4212 N MULBERRY DR KANSAS CITY, MO 64116	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Murray Meikenhaus and Houlihan's Restaurants, Inc. dated September 21, 2012	0.00
Naperville Crossings Station LLC	11501 Northlake Drive , Cincinnati, OH 45249	Houlihan's Restaurants Inc	Lease - HOP/Naperville (170)	27,596.40
Neighbor Favor, Inc.	2416 E 6TH St Austin, TX, 78702-3933	Houlihan's Restaurants, Inc.	May 23, 2017 Services Agreement between Neighbor Favor, Inc. and Houlihan's Restaurants, Inc.	0.00
NEIGHBORFAVOR INC.	3405 GLENVIEW AVE AUSTIN, TX 78703	Houlihan's Restaurants, Inc	Favor between Neighbor Favor, Inc. and Houlihan's Restaurants, Inc. dated May 26, 2017	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
NETSPEND CORPORATION - 2nd Amendment (was Skylight)	701 BRAZOS ST AUSTIN, TX 78701	Houlihan's Restaurants, Inc.	Second Amendment to Skylight Services Agreement between NetSpend Corporation and Houlihan's Restaurants, Inc. dated July 14, 2016	160.00
NEW DIRECTIONS EAP	8140 WARD PKWY #500 KANSAS CITY, MO 64114	Houlihan's Restaurants, Inc.	New Directions Employee Assistance Program (EAP) Benefits Renewal Letter between New Directions and Houlihan's Restaurants, Inc. dated December 20, 2016	0.00
NEXT TO NATURE LANDSCAPE	11785 S CONLEY ST OLATHE, KS 66061	Houlihan's Restaurants, Inc.	2019-2020 Maintenance Proposal between Next to Nature Landscape and Houlihan's Restaurant dated December 18, 2018	4,263.02
NTN BUZZTIME, INC	1800 ASTON AVE STE 100 CARLSBAD, CA 92008	Houlihan's Restaurants, Inc.	Master Services & Pricing Agreement between NTN Buzztimes, Inc. and A.C.E. Restaurant Group, Inc. dba Houlihan's dated August 23, 2016	24,243.64
Nuco2 Inc.	2800 SE Market Place Stuart, FL 34997	Houlihan's Restaurants, Inc.	Nuco2 Inc. for products and services agreement between HRI dated May 27, 2014	460.23
O'Chicago LLC	Attn Paul Switzer 1200 White Hawk Drive Crown Point, IN 46307 David Woodward, Esq. 9223 Broadway, Suite A Merrillville, IN 46410	Houlihan's Restaurants, Inc.	#212 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Chicago LLC (Franchisee), dated January 6, 2006.	0.00
Oilmatic Inc.	155 Smith St. P.O.B 185 Keasbey, NJ 08832	Houlihan's Restaurants, Inc.	Oilmatic Inc for product and service agreement between HRI	21,279.77
OPENTABLE, INC	799 MARKET STREET SUITE 400 SAN FRANCISCO, CA 94103	Houlihan's Restaurants, Inc.	OpenTable Client Agreement and amendments thereto	76,817.59
ORANGE TREE EMPLOYMENT SCREENING, LLC	7275 OHMS LANE MINNEAPOLIS, MN 55439	Houlihan's Restaurants, Inc.	User Compliance and Services Agreement between Orange Tree Employment Screening, LLC and Houlihan's Restaurants, Inc. dated August 25, 2011	256.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
O'Reilly Hospitality LLC	2431 N. Glenstone Avenue Springfield, MO 65803 Timothy B. O'Reilly 2808 S. Ingram Mill Road, Building A104 Springfield, MO 65804 Ryan C. O'Reilly 2808 S. Ingram Mill Road,	Houlihan's Restaurants, Inc.	#773 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hospitality III, LLC (Franchisee), dated July 10, 2009.	0.00
O'Reilly Hospitality LLC	2431 N. Glenstone Avenue Springfield, MO 65803 Timothy B. O'Reilly 2808 S. Ingram Mill Road, Building A104 Springfield, MO 65804 Ryan C. O'Reilly 2808 S. Ingram Mill Road,	Houlihan's Restaurants, Inc.	#771 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hospitality LLC (Franchisee), dated September 30, 2007.	0.00
O'Reilly Hospitality LLC	2431 N. Glenstone Avenue Springfield, MO 65803 Timothy B. O'Reilly 2808 S. Ingram Mill Road, Building A104 Springfield, MO 65804 Ryan C. O'Reilly 2808 S. Ingram Mill Road,	Houlihan's Restaurants, Inc.	#772 - Franchise Agreement by an among Powers Restaurant Company, Inc. (Franchisee) and Houlihan's Restaurants, Inc. (Franchisor), dated June 8, 2005.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
O'Reilly Hotel Partners - Denton, LLC	3120 Town Center Trail Denton, TX 76201 Timothy B. O'Reilly 2808 S. Ingram Mill Road, Building A104	Houlihan's Restaurants, Inc.	#774 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hotel Partners – Denton, LLC (Franchisee), dated May 9, 2016.	0.00
Orlahans, LLC	Attn Dennis J. Hiffman c/o NAI Hiffman One Oakbrook Terrace, Suite 600 22nd Street and Butterfield Road Oakbrook Terrace, IL 60181 Attn Morrie Much Much Shelist	Houlihan's Restaurants, Inc.	Executed Ground Lease and First Amendment. Lease agreement dated April 17, 2007	0.00
PACIFIC COMMERCIAL SERVICES LLC DBA COVERALL	9101 LYNDON B JOHNSON FWY SUITE 550 DALLAS, TX 75243	Houlihan's Restaurants, Inc.	Customized Proposal and Service Agreement between Pacific Commercial Services LLC. d/b/a Coverall Health- Based Cleaning System and Houlihan's Restaurant d	3,359.38
PARC RITTENHOUSE CONDOMINIUM ASSOC	ADR PARC, LP 1845 Walnut Street, Suite 2200 Philadelphia, PA 19103	Houlihan's Restaurants, Inc.	Lease - Devon/Philadelphia (96)	17,598.26
PARK PLACE TECHNOLOGIES	8401 CHAGRIN ROAD CHAGRIN FALLS, OH 44023	Houlihan's Restaurants, Inc.	Statement of Work Data Center Hardware Maintenance between Park Place Technologies and Houlihan's Restaurants, Inc. dated April 17, 2014	760.09
PARK PLACE TECHNOLOGIES	8401 CHAGRIN ROAD CHAGRIN FALLS, OH 44023	Houlihan's Restaurants, Inc.	Statement of Work Data Center Hardware Maintenance between Park Place Technologies and Houlihan's Restaurants, Inc. dated August 2014	0.00
PAYFORMANCE CORPORATION (now FIS Global)	10550 DEERWOOD PARK BLVD BUILDING 300 JACKSONVILLE, FL 32256	Houlihan's Restaurants, Inc.	Payformance Services Agreement between Payformance Corporation and Houlihan's Restaurants, Inc. dated August 1, 2007	1,731.95

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
PAYFORMANCE CORPORATION (now FIS Global)	10550 DEERWOOD PARK BLVD BUILDING 300 JACKSONVILLE, FL 32256	Houlihan's Restaurants, Inc.	Payformance Services Agreement between Payformance Corporation and Houlihan's Restaurants, Inc. dated August 1, 2007	Addendum / Amendment
PETE'S CLEANING SERVICES	1629 MICHIGAN AVE APT 108 VILLA PARK, IL 60181	Houlihan's Restaurants, Inc. dba Devon Seafood +	Janitorial Agreement between Pete's Cleaning Services and Devon Seafood + Steaks dated February 1, 2015	310.00
PHILADELPHIA EXTRACT COMPANY	6806-10 NORTH FRANKLIN STREET PHILADELPHIA, PA 19126	Houlihan's Restaurants, Inc.	Bulk CO2 Equipment Lease Agreement between Philadelphia Extract Company and Houlihan's Restaurants, Inc. d/b/a Devon Seafood Grill dated August 27, 2013	149.75
PHILLIPS EDISON-ARC SHOPPING CTR OP PARTNERSHIP, LP	11501 Northlake Drive , Cincinnati, OH 45249	Houlihan's Restaurants Inc	Lease - HOP/Park Ridge (167)	88,830.15
PITNEY BOWES, INC	3001 SUMMER ST STAMFORD CT 06926	Houlihan's Restaurants, Inc.	Pitney Bowes made and entered into on August 29, 2018 between Pitney Bowes and Houlihan's Restaurants, Inc.	848.22
PLANTSCAPE, INC	3101 LIBERTY AVENUE PITTSBURGH, PA 15201	Houlihan's Restaurants, Inc.	Proposal between Plantscape Inc. and Houlihan's Cranberry Township dated January 13, 2015	372.29
PLAYNETWORK, INC	8727 148TH AVE NE REDMOND, WA 98052	Houlihan's Restaurants, Inc.	Music Services Agreement between PlayNetwork, Inc. and Houlihan's, as amended	4,840.69
PLAYNETWORK, INC	8727 148TH AVE NE REDMOND, WA 98052	Houlihan's Restaurants, Inc.	Amendment to Music Services Agreement between PlayNetwork, Inc. and Houlihan's dated October 15, 2015	Amendment / Addendum

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Poly-Jaz Realty LLC, Poly C LLC and BRPR II LLC	c/o Breslin Realty Development 500 Old Country Road Garden City, NY 11530 Attention: Mr. Fred Colin Colin Development LLC., 1520 Northern Blvd. Manhasset, NY 11030 Mr. Louis Ceruzzi 1720 Post Road Fairfield, CT 06824 Meltzer, Lippe, Goldstein & Breitstone, LLP Attn: Sheldon M. Goldstein, Esq. 190 Willis Avenue	Houlihan's Restaurant, Inc.	Landlord and Tenant Lease dated October 19, 2006 located in Farmingdale, Town of Babylon, County of Suffolk, State of New York	0.00
PORTIER, LLC, SUBSIDIARY OF UBEREATS TECHNOLOGIES, INC	1455 MARKET ST. 4TH FL TREVOSSE, PA, 94103.	Houlihan's Restaurants, Inc.	September 5, 2019 Amendment to UberEATS Agreement dated May 13, 2016 and amended July 12, 2019 made by and between Houlihan's Restaurants, Inc. and Portier, LLC	0.00
POSITOUCH, LLC	491 KILVERT STREET WARWICK, RI 02886	Houlihan's Restaurants, Inc.	Service Agreement between POSItouch, Inc. and Houlihan's Restaurants, Inc. dated May 1, 2019	1,173.00
PRECISION LANDSCAPING, INC	PO BOX 3009 WAYNE, NJ 07474	Houlihan's Restaurants, Inc.	Precision Landscaping and Snow removal for services agreed to October 1, 2019 between HRI.	4,928.74

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Prime Motor Inns, Inc	700 Route 46 East PO Box 2700 Fairfield, NJ 07007-2700 Taub & Taub, Esqs. PO Box 1600 Fairfield, NJ 07007-1600	Houlihan's Restaurant, Inc.	Landlord and Tenant Lease dated July 20, 1987 located at 635 Route 46 West Fairfield, NJ	0.00
Principal Life Insurance Co.	710 9th Street Des Moines, IA 50309	Houlihan's Restaurants, Inc.	Principal Financial - Houlihan's Restaurants, Inc. Retirement Savings Plan, Plan No. 5-20790	0.00
PRINCIPAL LIFE INSURANCE COMPANY	710 9TH STREET DES MOINES, IA 50309	Houlihan's Restaurants, Inc.	Principal Financial Group Prototype for Savings Plans between Principal Life Insurance Company and Houlihans Restaurants, Inc. dated March 31, 2014	0.00
PROTECTIVE MEASURES SECURITY AND SYSTEMS, LLC	305 PALMER ROAD DANVILLE, NJ 07834	Houlihan's Restaurants, Inc.	Subscriber Agreement between Protective Measures Security and Systems, LLC and Houlihans Restaurant and Bar dated June 2, 2014	0.00
QUADIS TECHNOLOGIES, INC (now TrueIT)	210 GATEWAY SUITE 120 LINCOLN, NE 68505	Houlihan's Restaurants, Inc.	Quadis Agreement made and entered into January 1, 2010 between Quadis and Houlihan's Restaurants, Inc.	0.00
QUALITY SERVICE LANDSCAPE	111 W BROWN ST WEST CHICAGO, IL 60185	Houlihan's Restaurants, Inc.	2015 Lawn Maintenance Contract between Quality Service Landscape and Houlihan's dated May 5, 2015	0.00
Ramspring Limited Partnership	Gary S. Williams, General Partner Springfield Hotel Company 7501 Greenway Center Drive,	Houlihan's Restaurants, Inc.	#631 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Ramspring Limited Partnership, dated January 22, 2004.	0.00
RANK FUSE INTERACTIVE, LLC	11011 KING STREET OVERLAND PARK, KS 66210	Houlihan's Restaurants, Inc.	Rank Fuse Interactive SEM/PPC Contractor Agreement by and between Rank Fuse Interactive LLC and Houlihan's Restaurants, Inc. dated August 14, 2017	0.00
RB ENTERPRISES	1771 MALLETT RD AURORA, IL 60505	Houlihan's Restaurants, Inc.	Landscaping Contract between RB Enterprises and Houlihans Restaurant dated January 11, 2018	0.00
RELIANCE STANDARD LIFE INSURANCE COMPANY	2001 MARKET STREET SUITE 1500 PHILADELPHIA, PA 19103	Houlihan's Restaurants, Inc.	Insurance Policy GL 134566	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
RELIANCE STANDARD LIFE INSURANCE COMPANY	2001 MARKET STREET SUITE 1500 PHILADELPHIA, PA 19103	Houlihan's Restaurants, Inc.	Insurance Policy LTD 108437	0.00
RELIANCE STANDARD LIFE INSURANCE COMPANY	2001 MARKET STREET SUITE 1500 PHILADELPHIA, PA 19103	Houlihan's Restaurants, Inc.	Insurance Policy VAI825926	0.00
Renee Stanton	2000 Southwest 11th Street Blue Springs, MO 64015	Houlihan's Restaurants, Inc.	Renee Stanton Confidentiality Agreement made and entered into June 18, 2008 between Renee Stanton and Houlihan's Restaurants, Inc.	0.00
RENTOKIL NORTH AMERICA, INC DBA PRESTO-X	PO BOX 13848 READING, PA 19612	Houlihan's Restaurants, Inc.	Pest Prevention Service Agreement between Rentokil North America, Inc DBA Presto-X and Houlihan's Restaurants, Inc. dated March 28, 2019	7,271.01
Rentokil North America, Inc., d/b/a Presto-X	P.O. Box 13848, Reading, PA 19612	Houlihan's Restaurants, Inc.	March 22, 2018 Presto X (Rentokil North America) Steritech Services Contract between Steritech and Houlihan's Restaurants, Inc.	0.00
RESOURCE ONE EXECUTIVE SEARCH	9401 REEDS RD OVERLAND PARK, KS 66207	Houlihan's Restaurants, Inc. dba Houlihan's Restaurant	Contingent Search Agreement between Resource One Executive Search and Houlihan's Restaurants Group dated December 22, 2016	0.00
RESTAURANT PARTNERS PROCUREMENT	1030 N ORANGE AVE ORLANDO, FL 32801	Houlihan's Restaurants, Inc.	RP Procurement Contract Services Agreement dated September 27, 2019 by and between RPP and Houlihan's Restaurants, Inc.	17,500.00
RESTAURANT TECHNOLOGIES, INC	3711 KENNEBEC DRIVE SUITE 100 EAGAN, MN 55122	Houlihan's Restaurants, Inc.	Supply and Fryer Filtration Agreement between Restaurant Technologies Inc. and Houlihan's Restaurants, Inc.	41,712.30
RICE LAKE SQUARE LP	Two Mid America Plaza, 3rd Floor , Oakbrook Terrace, IL	Houlihan's Restaurants Inc	Lease - HOP/Wheaton (123)	11,036.23
RIPPLE GLASS, LLC	1642 CRYSTAL AVE KANSAS CITY, MO 64126	Houlihan's Restaurants, Inc.	Service Agreement- 110 Leawood between Ripple Glass, LLC and Houlihan's Restaurants, Inc. dated August 3, 2018	0.00
RIPPLE GLASS, LLC	1642 CRYSTAL AVE KANSAS CITY, MO 64126	Houlihan's Restaurants, Inc.	Service Agreement - Store 825	0.00
RIPPLE GLASS, LLC	1642 CRYSTAL AVE KANSAS CITY, MO 64126	Houlihan's Restaurants, Inc.	Service Agreement- Store 169	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
RSM MECHANICAL SERVICES. INC	2301 DUSS AVE SUITE 6 AMBRIDGE, PA 15003	Houlihan's Restaurants, Inc.	Service Agreement between RMS Mechanical Services, Inc and Houlihan's Restaurants, Inc. dated April 8, 2019	3,633.65
RUNFIDO, INC	5251 WEST 116th PLACE SUITE 200 LEAWOOD, KS 66211	Houlihan's Restaurants, Inc.	Confidential Settlement, Releaser and Covenant Not to Sue Agreement between Runfido, Inc and Houlihan's Restaurants, Inc. dated July 28, 2019	0.00
SALESFORCE.COM, INC	LANDMARK @ ONE MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94105	Houlihan's Restaurants, Inc.	Order Form between Salesforce.com, Inc and Houlihan's Restaurants, Inc. dated January 8, 2019	0.00
SALESFORCE.COM, INC	LANDMARK @ ONE MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94105	Houlihan's Restaurants, Inc.	Order Form between Salesforce.com, Inc and Houlihan's Restaurants, Inc. dated January 8, 2019	0.00
SANTELL LINEN SUPPLY, INC	1100 SIXTH AVE NEPTUNE, NJ 07753	Houlihan's Restaurants, Inc.	Master Linen Rental Contract by and between Santell Linen Supply Inc. and Houlihan's as successor to ACE dated June 24, 2015	0.00
Sears Holdings Corporation	12670 Collections Drive , Chicago, IL, 60693	HOP New Brunswick LLC	Lease - HOP/New Brunswick (228)	9,375.00
Sears, Roebuck and Co.	Sandra K. Cash 3333 Beverly Road, AC-347A Hoffman Estates, IL 60179 Attn Vice President, Real Estate 3333 Beverly Road Department 824RE Hoffman Estates, IL 60179 Attn Assistant General Counsel, Real Estate 3333 Beverly Road Department 766 Hoffman Estates, IL 60179	Houlihan's Restaurant, Inc.	Ground Lease dated February 8, 2002 by and Between Sears, Roebuck and Co. and New Brunswick Restaurant, L.L.C. for property in City of New Brunswick, County of Middlesex, State of New Jersey	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
SELECT IMAGING	2018 EAST PRAIRIE CIRCLE OLATHE, KS 66062	Houlihan's Restaurants, Inc.	Select Imaging Contract made and entered into August 5, 2014 between Select Imaging and Houlihan's Restaurants, Inc.	9,008.20
Sequoia Restaurant & Entertainment Group, LLC	5000 Birch Street Suite 3000 Newport Beach, CA 92660	Houlihan's Restaurants, Inc.	June 1, 2018 Engagement Agreement By and Between Houlihan's Restaurants, Inc. and Sequoia Restaurant & Entertainment Group, LLC and its successors and assigns	0.00
SERVICE MANAGEMENT GROUP, INC	210 W 19TH TERRACE, SUITE 200 KANSAS CITY, MO 64108	Houlihan's Restaurants, Inc.	Agreement dated June 20, 2007 between Houlihan's Restaurant's Inc. and Service Management Group	19,375.00
SHELTERPOINT LIFE INSURANCE COMPANY	1225 FRANKLINE AVE STE 475 GARDEN CITY, NY 11530	Houlihan's Restaurants, Inc.	Certificate/Cancellation of Insurance between ShelterPoint Life Insurance Company and Houlihan's Restaurants Inc; HOP Westbury LLC; Farmingdale Restaurant LLC dba Houlihans; ACE Restaurant Group of New York, LLC. dated April 2, 2019	0.00
SIB FIXED COST REDUCTION COMPANY, LLC	796 MEETING STREET CHARLESTON, SC 29403	Houlihan's Restaurants, Inc.	SIB Agreement made and entered into December 31, 2018 between SIB Fixed Cost Reduction Company, LLC and Houlihan's Restaurants, Inc.	0.00
Simon Property Group (Texas), LP	c/o Simon Property Group Inc 225 W Washington St,	Houlihan's Restaurants Inc	Lease - HOP/Garland (171)	0.00
SKYLIGHT FINANCIAL, INC (now NETSPEND)	1455 LINCOLN PARKWAY, SUITE 600	Houlihan's Restaurants, Inc.	Agreement between Netspend Corporation and Houlihan's Restaurants, Inc.	0.00
SKYLIGHT FINANCIAL, INC (now NETSPEND)	1455 LINCOLN PARKWAY, SUITE 600 ATLANTA, GA 30346	Houlihan's Restaurants, Inc.	Second Amendment to Skylight Services Agreement between Netspend Corporation and Houlihan's Restaurants, Inc. dated July 14, 2016	Amendment / Addendum
SMS Columbia LLC	8240 Gateway Overlook Drive Elkridge, MD 21075 Attn Robert Munyon 604 Lake Shore Drive Pasadena, MD 21122	Houlihan's Restaurants, Inc.	#721 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – SMS Columbia LLC (Franchisee), dated October 16, 2006.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
SMS Crofton LLLP	1407 S. Main Chapel Way, Suite 115 Gambrills, MD 21054 Attn Robert Munyon 604 Lake Shore Drive	Houlihan's Restaurants, Inc.	#722 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – SMS Crofton LLLP (Franchisee), dated December 27, 2012.	0.00
SNAGAJOB	4851 LAKE BROOK DR GLEN ALLEN, VA 23060	Houlihan's Restaurants, Inc.	SnagAJob between Sales Order and Houlihan's Restaurants, Inc. dated April 9, 2018	0.00
South Cove Development	82 East 2nd St PO Box 1009, Bayonne NJ, 07002	HOP Bayonne LLC	Lease - HOP/Bayonne (220)	25,170.64
South Cove Development, LLC	160 East 22nd Street P.O. Box 1009 Bayonne, NJ 07002	Houlihan's Restaurant, Inc.	Interim Lease Agreement by and between HOP Bayonne LLC and Bayonne Restaurant, LLC dated May 10, 2018.	0.00
Southpark Mall, LLC	500 SouthPark Center Strongsville, OH 44136 Starwood Retail Partners, LLC Attn Specialty Leasing 1 East Wacker, Suite 3700 Chicago, IL 60601 Payment for Licensee Fees PO Box 780135 Philadelphia, PA 19178-0135	Houlihan's Restaurants, Inc.	License agreement date April 2, 2018	0.00
SPARTAN COMPUTER SERVICES, INC	350 WEST PHILLIPS ROAD GREER, SC 29650	Houlihan's Restaurants, Inc.	Maintenance Agreement dated September 1, 2005 between Spartan Computer Services, Inc and Houlihan's Restaurants, Inc.	0.00
SPIN LINEN MANAGEMENT	1228 S 16TH ST OMAHA, NE 68108	Houlihan's Restaurants, Inc. dba	Rental Agreement dated September 13, 2018	0.00
STANLEY CONVERGENT SECURITY SOLUTIONS, INC.	8350 SUNLIGHT DRIVE FISHERS, IN 46037	Houlihan's Restaurants, Inc.	Installation and Service Agreement between Stanley Convergent Security Solutions, Inc. and Houlihan's #0623 dated November 28, 2016	1,526.66

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
STANLEY CONVERGENT SECURITY SOLUTIONS, INC.	8350 SUNLIGHT DRIVE FISHERS, IN 46037	Houlihan's Restaurants, Inc.	Installation and Service Agreement between Stanley Convergent Security Solutions, Inc. and Houlihan's #0623 dated November 28, 2016	Amendment / Addendum
STEVE LABROVIC	14 HEATHER RIDGE HIGHLAND MILLS, NY 10930	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Steve Labrovic and Houlihan's Restaurants, Inc. dated December 16, 2018	0.00
STRATUS BUILDING SOLUTIONS	601 DRESHER ROAD, STE 250 HORSHAM, PA 19044	Houlihan's Restaurants, Inc. dba Devon Seafood Grill	Service Agreement between Stratus Building Solutions and Devon Seafood Grill dated August 13, 2019	0.00
SUSAN CORP	1109 S MINTON RD INDEPENDENCE, MO 64056	Houlihan's Restaurants, Inc.	Independent Contractor Agreement between Susan Corp and Houlihan's Restaurants, Inc. dated August 1, 2019	0.00
SUSAN HAMILTON	3316 W 79TH STREET PRAIRIE VILLAGE, KS 66208	Houlihan's Restaurants, Inc.	Consulting Agreement	0.00
SWQ 35/FORUM, LTD	3102 Maple Ave Ste 350,	Houlihan's	Lease - HOP/Live Oak (174)	0.00
SYSCO METRO NY, LLC	20 THEODORE CONRAD DRIVE JERSEY CITY, NJ 07305 ATTN: STEVE HARRIS 1390 ENCLAVE PARKWAY HOUSTON, TX77077 ATTN: LEGAL DEPARTMENT	Houlihan's Restaurants, Inc.	Master Distribution Agreement between Sysco Metro NY, LLC and Houlihan's Restaurants, Inc. dated September 1, 2018	758,271.64
Systematic Pest Elimination Corp	PO Box 431 Hillsdale, NJ 07642	Houlihan's Restaurants, Inc.	Systematic Pest Elimination Corp for services between HRI dated July 8, 2019	12,084.75
TABLETOP MEDIA, LLC	12404 PARK CENTRAL DRIVE SUITE 350 DALLAS, TX 75251	HRI Holding Corp.	Ziosk Agreement between Tabletop Media, LLC d/b/a Ziosk and HRI Holding Corp dated July 9, 2019	0.00
TALX CORPORATION (a provider of Workforce Solutions)	11432 LACKLAND ROAD ST LOUIS, MO 63146	Houlihan's Restaurants, Inc.	Equifax Agreement made and entered into July 19, 2018 between TALX Corporation (Equifax) and Houlihan's Restaurants, Inc.	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
TDn2K, LLC	14785 PRESTON RD SUITE 290 DALLAS, TX 75254	Houlihan's Restaurants, Inc.	People Report Membership Service Agreement between TDn2K, LLC and Houlihan's Restaurants, Inc. dated June 28, 2018	7,539.00
TDn2K, LLC	14785 PRESTON RD SUITE 290 DALLAS, TX 75254	Houlihan's Restaurants, Inc.	Black Box Intelligence Membership Service Agreement	0.00
TERRY HARRYMAN	14650 BRIAR STREET LEAWOOD, KS 66224	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Terry Harryman and Houlihan's Restaurants, Inc. dated July 7, 2018	0.00
THE AMERICAN WORKER	11910 ANDERSON MILL ROAD #401 AUSTIN, TX 78726	Houlihan's Restaurants, Inc.	Renewal Letter between The American Worker and Houlihan's dated December 5, 2018	0.00
THE EVENT LOUNGE	850 N DOROTHY DR #504 RICHARDSON, TX 75081	Houlihan's Restaurants, Inc.	Meeting Management Services between The Event Lounge and Houlihan's dated March 3, 2019	0.00
THE WALDINGER CORPORATION	1800 LEVEE ROAD SUITE 100 NORTH KANSAS CITY, MO	Houlihan's Restaurants, Inc.	Equipment Contract between The Waldinger Corporation and Houlihan's Restaurant, Inc. dated March 2, 2015	473.30
THE WORKS SERVICE COMPANY	515 INTERURBAN SUITE 105 RICHARDSON, TX 75081	Houlihan's Restaurants, Inc.	HVAC Services Agreement	7,229.64
Thirty-Five Plaza Associates LLC	332 Route 4 East, South Lobby , Paramus, NJ, 07652	HOP Paramus LLC	Lease - HOP/Paramus (229)	0.00
Thirty-Five Plaza Associates, L.L.C.	Attn Alvin H. Saure Thirty-Five Plaza East 65 Route 4 Paramus, NJ 07652 332 Route 4 East South Lobby Paramus, NJ 07652	Houlihan's Restaurant, Inc.	Lease Agreement dated 2005 by and Between Thirty-Five Plaza Associates, L.L.C. and Paramus Restaurant, LLC at Location Thirty-Five Plaza, East 65 Route 4, Paramus, NJ	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
Tonsu, L.C.	c/o Tonsu, LLC Samuel Rocks & Nicholas P.H. Rocks 1960 Gallows Rd, Suite 300	Houlihan's Restaurants, Inc.	#632 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Tonsu, L.C. (Franchisee), dated June 12, 2016.	0.00
TOP SEED LANDSCAPING & GARDENING CO INC	160 LIBERTY STREET BLDG 3 SUITE B METUCHEN, NJ 08840	Houlihan's Restaurants, Inc.	Top Seed Landscape and Snow removal services agreed to October 1, 2019	3,284.04
TOWNE PARK, LLC	ONE PARK PLACE, SUITE 200 ANNAPOLIS, MD 21401	JGIL OMAHA, LLC	Special Event Parking Service Agreement between Towne Park, LLC and Houlihan's Restaurants, Inc. dated November 20, 2018	0.00
TRINGALE ASSOCIATES LLC	P.O. Box 7765 McLean, VA	Houlihan's	Lease - J Gilbert's/McLean (823)	19,854.57
TRUMAN BAR AND GRILL, INC	3304 BROADWAY BUSINESS PARK CT SUITES D&E	Houlihan's Restaurants, Inc.	Coexistence Agreement dated October 24, 2018	0.00
UPLAND SOFTWARE, INC	401 CONGRESS AVENUE SUITE 1850 AUSTIN, TX 78701-3788	Houlihan's Restaurants, Inc.	Agreement dated August 2018 by and between Upland Software and Houlihan's Restaurants, Inc.	7,093.17
US FOODS, INC	9399 WEST HIGGINS ROAD SUITE 500 ROSEMONT, IL 60018	Houlihan's Restaurants, Inc.	Master Services Agreement between US Foods and Houlihan's Restaurants, Inc. dated May 30, 2017, as amended from time to time	994,568.96
US FOODS, INC	9399 WEST HIGGINS ROAD SUITE 500 ROSEMONT, IL 60018	Houlihan's Restaurants, Inc.	Master Distribution Agreement between US Foods, Inc. (Salem Streater Cleveland Dallas) and Houlihan's Restaurants, Inc. and effective as of April 23, 2017, as amended from time to time	0.00
VALLEY ENTERPRISES, INC	640 VARSITY DRIVE ELGIN, IL 60120	Houlihan's Restaurants, Inc.	Service Agreement and Terms and Conditions between Valley Enterprises, Inc. and Houlihan's dated November 1, 2018	940.00
VANTIVE WORLDPAY	VANTIVE WORLDPAY	Houlihan's Restaurants, Inc	Bank Card Merchant Agreement between Vantiv, LLC, Fifth Third Bank and Houlihan's Restaurants, Inc. dated April 1, 2013	0.00
VANTIVE, LLC (now Worldpay)	8500 GOVENORS HILL DRIVE SYMMES TOWNSHIP, OH 45249	Houlihan's Restaurants, Inc.	Bank Card Merchant Agreement between Vantiv, LCC and Houlihan's Restaurant's Inc. dated April 1, 2013	0.00

COUNTERPARTY	COUNTERPARTY ADDRESS	DEBTOR ENTITY	Contract Description	Est. Cure Amount
WARREN LANE	4861 SCENIC POINT LOOP BLVD LOUISVILLE, TN 37777	Houlihan's Restaurants, Inc.	Employment Agreement	0.00
WEINGARTEN Realty Investors	P.O. Box 924133, Houston, Texas 77292-4133	Houlihan's Restaurants Inc	Lease - Devon Miami (179)	72,047.30
Wheatstone Restaurant Group, LLC	Attn Lucius L. Fowler Northcott Company 18202 Minnetonka Boulevard Deephaven, MN 55391	Houlihan's Restaurants, Inc.	#571 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated July 11, 1997.	0.00
Wheatstone Restaurant Group, LLC	Attn Lucius L. Fowler Northcott Company 18202 Minnetonka Boulevard Deephaven, MN 55391	Houlihan's Restaurants, Inc.	#572 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated November 17, 1998.	0.00
WILLIAM BOCK	117 HERBERT PLACE EDWARDSVILLE, IL 62025	Houlihan's Restaurants, Inc.	Employment Agreement	0.00
WILLIAM LEIBENGOOD	16104 REEDER STREET OVERLAND PARK, KS 66221	Houlihan's Restaurants, Inc.	Executive Employment Agreement between Bill Leibengood and Houlihan's Restaurants, Inc. dated July 16, 2018	0.00
WingHaven Restaurant Partners, LLC	Attn Mr. Paul J. McKee, Jr. 1001 Boardwalk Springs Place, Suite 200 O'Fallon, MO 63366	Houlihan's Restaurants, Inc.	#149 - License Agreement dated October 31, 2003 by and between Houlihan's Restaurants, Inc. and Winghaven Restaurant Partners, LLC as Licensee for the operation of a Bristol Seafood Grill.	0.00
WingHaven Restaurant Partners, LLC	Attention: Paul J. McKee, Jr. 1001 Boardwalk Springs Place, Suite 200 O'Fallon, MO 63366	Houlihan's Restaurant, Inc.	Management Agreement between WingHaven Restaurant Partners, LLC, a Missouri Limited Liability Company and Houlihan's Restaurants, Inc., a Delaware Corporation dated October 31, 2003	0.00
YELP	140 NEW MONTGOMERY ST SAN FRANCISCO, CA 94105	Houlihan's Restaurants, Inc.	Advertising Agreement	0.00