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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

HOPEMAN BROTHERS, INC.,

Debtor.

:
: **Chapter 11**
:
: **Case No. 24-32428 (KLP)**
:
:
:
:

**PROPOSED AGENDA FOR HEARING ON
AUGUST 25, 2025, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that the following matters are scheduled for hearing in-person and by remote video conference on August 25, 2025, at 10:00 A.M. (prevailing Eastern Time) (the “Hearing”). Interested parties who wish to “*listen only*” by video or audio may do so by registering in advance at:

<https://www.zoomgov.com/meeting/register/RRrD8VbPRzWPvzb2RpzYww>

Chambers instructed the Debtor to indicate on the agenda that parties who wish to *participate* in the hearing by video or audio must follow the instructions on the Court’s website, which include submitting to Chambers the remote hearing request form available at <https://www.vaeb.uscourts.gov/bankruptcy-forms>.

I. CONTESTED MOTIONS

1. “**Motion to Temporarily Allow Claim**” – *Motion of Liberty Mutual Insurance Company for Entry of an Order Temporarily Allowing Claim No. 19 Pursuant to Bankruptcy Rule 3018(A)* [Docket No. 851].

Related Documents:



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- i. *Second Amended Notice of Hearing* [Docket No. 973].

Response Deadline: August 18, 2025.

Responses:

- ii. *Objection to Motion of Liberty Mutual Insurance Company for Entry of an Order Temporarily Allowing Claim No. 19 Pursuant to Bankruptcy Rule 3018(A)* [Docket No. 921].

Status: This matter is going forward.

II. COMBINED HEARING

2. **“Chapter 11 Plan”** – *Modified Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 1141].

Related Documents:

- i. *Disclosure Statement with Respect to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 767].
- ii. *Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Conditionally Approving the Disclosure Statement; (III) Establishing Objection Deadlines; (IV) Approving the Form and Manner of Notice; (V) Approving the Solicitation and Tabulation Procedures; and (VI) Granting Related Relief* [Docket No. 782].
- iii. *Notice of Filing of Plan Supplement Related to Modified Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 853].
- iv. *Plan Proponents’: (I) Memorandum of Law in Support of: (A) Final Approval of the Disclosure Statement with Respect to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code, and (B) Confirmation of the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code; and (II) Omnibus Reply to Plan Objections* [Docket No. 1076].
- v. *Plan Proponents’ Supplemental Memorandum of Law Regarding the Liquidation Analysis, the Best Interests Test Under Section 1129(A)(7) of the Bankruptcy Code, and the Scarcella Report* [Docket No. 1118].
- vi. *Notice of (I) Proposed Findings and Conclusions, (II) Proposed Confirmation Order, and (III) Proposed Order Recommending*

Adoption of the Findings and Conclusions and Entry of the Confirmation Order [Docket No. 1120].

- vii. *Notice of Filing of Second Plan Supplement Related to Modified Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 1143].
- viii. *Notice of Filing of Redline Version of Modified Amended Chapter 11 Plan of Reorganization* [Docket No. 1146].

Responses:

- ix. *Hartford's Limited Objection to Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code.* [Docket No. 942].
- x. *[REDACTED] Objections of the Travelers Indemnity Company, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company to (I) Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code [Dkt. 766] and (II) the Disclosure Statement with Respect to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code [Dkt. 767]* [Docket No. 944].
- xi. *[SEALED] Objections of the Travelers Indemnity Company, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company to (I) Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code [Dkt. 766] and (II) the Disclosure Statement with Respect to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code [Dkt. 767]* [Docket No. 944].
- xii. *[SEALED] Liberty Mutual Insurance Company's Objection to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 954].
- xiii. *[REDACTED] Chubb Insurers' Objection to (1) Final Approval of Disclosure Statement and (2) Confirmation of Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 958].
- xiv. *[SEALED] Chubb Insurers' Objection to (1) Final Approval of Disclosure Statement and (2) Confirmation of Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 958].

- xv. [REDACTED] *Liberty Mutual Insurance Company's Objection to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 961].
- xvi. *Hartford's Joinder to Objections to Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 965].
- xvii. *Joinder Memorandum of the FCR in Support of: (A) Final Approval of the Disclosure Statement with Respect to the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code, and (B) Confirmation of the Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code; and (II) Omnibus Reply to Plan Objections* [Docket No. 1114].
- xviii. *Statement of Huntington Ingalls Industries, Inc. in Support of Confirmation* [Docket No. 1144].

Status: This matter is going forward.

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Dated: August 22, 2025
Richmond, Virginia

/s/ Henry P. (Toby) Long, III

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