

**CAPLIN & DRYSDALE, CHARTERED**

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*Counsel to the Official Committee of Unsecured  
 Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 RICHMOND DIVISION**

-----	)	
In re:	)	Chapter 11
	)	
HOPEMAN BROTHERS, INC.,	)	Case No. 24-32428 (KLP)
	)	
Debtor.	)	
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**SUMMARY COVER SHEET TO  
 FIFTH INTERIM APPLICATION OF FTI CONSULTING, INC.  
 FOR ALLOWANCE OF ADMINISTRATIVE CLAIM FOR  
 COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FROM SEPTEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

<i>Basic Information</i>	
Name of Applicant:	FTI Consulting, Inc.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of retention order:	October 4, 2024, effective as of August 27, 2024 [Docket No. 270]
Petition date:	June 30, 2024



<b><i>Summary of Compensation &amp; Expenses Sought in Application</i></b>	
Type of fee application:	5 <sup>th</sup> Interim Application
Period for which compensation and reimbursement sought:	September 1, 2025 – November 30, 2025
Total hours billed during period:	60.8
Compensation sought as reasonable, actual and necessary in application:	\$40,635.00
Compensation already paid under monthly fee statement(s) covering application period:	\$0.00
Remaining compensation to be paid pursuant to application:	\$40,635.00
Expense reimbursement sought as actual and necessary in application:	\$0.00
Expenses already reimbursed under monthly fee statement(s) covering application period:	\$0.00
Remaining expenses to be reimbursed pursuant to application:	\$0.00
Total compensation and expense reimbursement requested in application:	\$40,635.00
Total remaining compensation and expense reimbursement to be paid under application:	\$0.00
<b><i>Summary of Prior Allowed Compensation &amp; Reimbursement</i></b>	
Total compensation approved and allowed to date by interim order:	\$1,706,501.00
Total allowed compensation paid to date (excludes above payments for current period):	\$1,706,501.00
Total expenses approved and allowed to date by interim order:	\$3,924.28
Total allowed expenses reimbursed to date (excludes above payments for current period):	\$3,924.28

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**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 RICHMOND DIVISION**

-----	)	
In re:	)	Chapter 11
	)	
HOPEMAN BROTHERS, INC.,	)	Case No. 17-32428 (KLP)
	)	
Debtor.	)	
-----	)	

**FIFTH INTERIM APPLICATION OF FTI CONSULTING, INC.  
 FOR ALLOWANCE OF ADMINISTRATIVE CLAIM FOR  
 COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FROM SEPTEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

FTI Consulting, Inc. (“**FTI**”), financial advisor for the Official Committee of Unsecured Creditors (the “**Committee**”), submits this application (the “**Application**”) for interim allowance of compensation for professional services rendered to the Committee for the period from September 1, 2025, through November 30, 2025 (the “**Application Period**”), and reimbursement of actual and necessary expenses incurred by FTI during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the

Eastern District of Virginia (the “**Local Rules**”), and the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief entered on September 9, 2024 [Docket No. 162] (the “**Interim Compensation Order**”). In support of this Application, FTI represents as follows:

### **Jurisdiction & Venue**

1. This Court has subject-matter jurisdiction to hear and decide this Application under 28 U.S.C. §§ 157(a) and 1334(b) and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984. This matter is a core proceeding under 28 U.S.C. § 157(b), and this Court has authority to adjudicate this Application consistent with Article III of the United States Constitution.

2. The bases for the relief requested herein are sections 330, 331, 503(b)(2), and 507(a)(2) of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Rules, and the Interim Compensation Order.

### **Background**

3. On June 30, 2024, the Debtor filed a petition for relief under Chapter 11 of the Bankruptcy Code, commencing the above-captioned chapter 11 case (the “**Chapter 11 Case**”). The largest creditor constituency in the Chapter 11 Case consists of holders of claims for personal injury or wrongful death arising from exposure to asbestos or asbestos-containing products.

4. On July 22, 2024, the Office of the United States Trustee for Region 4 notified the Court that, pursuant to 11 U.S.C. § 1102, it had appointed the Committee [Docket No. 69].

5. On September 9, 2024, the Court entered the Interim Compensation Order, which approved the compensation procedures set forth therein (the “**Compensation Procedures**”).

6. On October 4, 2024, the Court entered the *Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors* (the “**FTI Retention Order**”), authorizing the Committee to retain FTI as its financial advisor to render advisory services thereto as of August 27, 2024 [Docket No. 270].

7. Pursuant to the Compensation Procedures, professionals retained in this case are authorized to file monthly fee statements and serve such statements on the Notice Parties (as defined in the Compensation Procedures). Provided that no objection to a monthly fee statement is timely filed, the Debtor is authorized to pay such professional an amount equal to eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such monthly fee statement.

8. The Compensation Procedures also provide that all Retained Professionals (as defined in the Compensation Procedures), to the extent applicable, shall make reasonable efforts to comply with the U.S. Trustee’s requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “**Appendix B Guidelines**”) in connection with the interim and final fee applications filed in this Case.

#### **Compensation & Expense Reimbursement**

9. FTI seeks allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of \$40,635.00.

10. FTI maintains detailed time records. These time records are prepared contemporaneously with the rendition of services to the client. These time records describe the person performing the services, the date services are rendered, a detailed description of services and the length of time spent delivering those services. These time records are kept in one-tenth of

an hour increments, were filed with the Court in the monthly fee statements (the “MFS”) listed in the Exhibit D, and are incorporated by reference herein.

11. The following are attached in support of the Interim Application:

- a. **Exhibit A** is a summary of the MFS and applications submitted by FTI and the corresponding amounts allowed by the Court in relation to the Case. Under the Interim Compensation Order, 21 days after service of the MFS, the Debtor is authorized and directed to pay FTI an amount equal to 80% of fees and 100% of the expenses requested in the MFS that are not subject to an objection. Case to date, FTI has requested \$1,747,136.00 in fees and \$3,924.28 in expenses reimbursements. To date, FTI has received \$1,710,425.28 from the Debtor for the foregoing amounts.
- b. **Exhibit B** is a summary of hours incurred by FTI professionals and paraprofessionals, who expended a total of 60.8 hours in connection with the Case during the Application Period.
- c. **Exhibit C** is a summary of fees incurred during the Application Period with respect to each of the subject matter categories that FTI established in accordance with its internal billing procedures. The blended hourly rate for all FTI professionals during the Application Period was \$668.34.
- d. **Exhibit D** are copies of each of the MFS filed with the Court with regard to the Application Period. Included in each of these MFS are records itemizing the compensation and expenses reimbursements requested by FTI. In accordance with Bankruptcy Code §§ 330 and 331 and the Interim Compensation Order.

12. No agreement or understanding exists between FTI and any other party for the sharing of compensation received or to be received for services rendered in or in connection with the Case.

### **Services Performed**

13. During the Application Period, FTI's professionals classified their billing entries under subject matter categories that FTI established in accordance with its internal billing procedures. *See **Exhibit C***. A summary of these subject matter categories is provided below.

#### ***Task Code 1 – Current Operating Results & Events (2.0 hours, \$2,603.00 of fees)***

14. During the Application Period, FTI received and analyzed financial and operating information provided by the Debtor in its monthly operating reports (collectively, the “MORs”) and utilized them to update the case budget. This task code also includes time spent reviewing current filings in the Case. The work performed in this task code was necessary to keep the Committee informed on the Debtor's financial condition.

#### ***Task Code 16 – POR & DS – Analysis, Negotiation and Formulation (39.8 hours, \$36,491.50 of fees).***

15. During the Application Period, FTI continued to support Committee Counsel in connection with confirmation of the Debtor's chapter 11 plan of reorganization (the “Plan”) primarily by updating financial projections.

### **Relief**

16. The compensation sought by FTI in the Application satisfies the requirements for allowance under Bankruptcy Code §§ 330 and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and the Interim Compensation Order.

17. The professional services rendered by FTI required a high degree of professional competence and expertise and have, therefore required expenditure of time and effort. FTI has assisted and advised the Committee effectively and efficiently as financial advisor thereto in the Case.

18. The requested compensation is reasonable in amount, arises from actual and necessary services provided by FTI to the Committee during the Application Period, and does not represent unnecessary duplication of services. FTI worked assiduously to anticipate or respond to the Committee's needs in the Case. At the time provided, FTI's services were necessary to the administration of the Case, particularly with regard to assisting and advising the Committee in the execution of its duties under the Bankruptcy Code. FTI's services also benefited the Committee in its efforts to advance the Case and represent the interest of the Debtor's unsecured creditors, which efforts have in turn benefited the Debtor and the Debtor's bankruptcy estate.

19. FTI performed the subject services in a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue or task addressed. The amount of compensation is reasonable based upon the customary compensation charged by comparably skilled practitioners in cases other than those under Chapter 11 of the Bankruptcy Code.

20. The compensation sought by FTI herein also satisfy the factors set forth in *Johnson v. Georgia Highway Express*, 388 F.2d 714 (5th Cir. 1974) as applicable in this jurisdiction<sup>1</sup>:

- a. The time and labor required. FTI has described in detail the time spent and has included a complete description of the tasks performed. The time and labor required was actual, necessary, and reasonable under the circumstances.

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<sup>1</sup> *Barber v. Kimbrells, Inc.*, 577 F.2d 216, 226 (4th Cir. 1978), *cert. denied*, 439 U.S. 934 (1978); *Anderson v. Morris*, 658 F.2d 246, 249 (4th Cir. 1981); *In re Grubb*, 2010 WL 396181 at \*5 (Bankr. E.D.VA. 2010).



- b. The novelty and difficulty of the questions. The Case involves complex insurance schedules spanning decades, over one hundred thousand claimants, and prepetition settlements with certain parties, qualifying this Case as complex.
- c. The skill required to perform services properly. Each of the novel and difficult issues presented in this Case have required the dedicated and diligent attention of FTI's professionals. FTI believes that its professionals have demonstrated the skill levels necessary for the vigorous representation of the Committee's interests and the interests of all unsecured creditors in this Case.
- d. The preclusion of employment due to acceptance of the Case. Acceptance of this Case did not preclude other employment.
- e. The customary fee. The rates charged by FTI in this Case are commensurate with rates it charges similar clients in similar matters.
- f. Whether the fee is fixed or contingent. The fees requested herein are billed on an hourly basis.
- g. Time limitations imposed by the client or the circumstances. This Case poses the normal time pressures inherent in any chapter 11 Case.
- h. The amount involved and the results obtained. FTI's services constitute value added to the Committee including but not limited to, preparation of the financial projections, mediation analyses, and expert reports. FTI additionally reviewed rebuttal expert reports and the Debtor's financial condition.
- i. The experience, reputation and ability of the advisors. FTI is widely recognized as one of the premier financial advisors in the country. The FTI professionals working

on this matter have substantial experience with creditor committees and highly complex restructuring matters.

j. The undesirability of the Case. FTI is privileged to have the opportunity to advise the Committee in this Case.

k. The nature and length of the professional relationship with the client. The Committee's retention of FTI as its financial advisor was effective as of August 27, 2024.

l. Awards in similar cases. The fees requested in this Case are in line with compensation allowances awarded in other comparable chapter 11 cases.

21. The Interim Application is consistent with the guidelines established by the Office of the United States Trustee, including the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Case Effective as of November 1, 2013*.

**Statement Pursuant to Appendix B Guidelines**

22. The following is provided in response to the questions set forth in ¶ C.5 of the Appendix B Guidelines:

**Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

**Response:** No, FTI did not vary its standard or customary billing rates, fees, or terms for services pertaining to this engagement.

**Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

**Response:** Not applicable.

**Question:** Have any of the professionals included in this fee application varied their

hourly rate based on the geographic location of the bankruptcy case?

**Response:** No.

**Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billed records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

**Response:** The fees reflected in task code number 24, titled Preparation of Fee Application, relate to FTI's preparation of fee applications as well as review and revision of its invoices, as applicable.

**Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?

**Response:** Yes, in connection with the review of the monthly time records for submission of the monthly fee applications, FTI reviewed the time detail for privileged or confidential information.

**Question:** Does this fee application include rate increases since retention?

**Response:** Yes. FTI increased its rates effective October 1, 2025.

**Question:** Did the client agree when retaining FTI to accept all future rate increases? If not, did FTI inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

**Response:** The client was notified at the outset of the engagement that FTI's hourly rates are reviewed and revised generally on October 1<sup>st</sup> of each year.

### **Notice**

23. In accordance with the Interim Compensation Order, a copy of this Interim Application has been or will shortly be provided by hand or overnight delivery, on the Notice Parties, as defined therein.

WHEREFORE, based upon the foregoing and for good cause show, FTI respectfully requests that the Court:

- A. Approve and allow compensation to FTI for services provided to the Committee during the Application Period in the amount of \$40,635.00;
- B. Authorize and direct the Debtor to pay to FTI all outstanding and unpaid compensation and expense reimbursements hereby approved and allowed, which FTI estimates amount to in the aggregate \$40,635.00;
- C. Allow such other compensation for professional services rendered and reimbursement of actual and necessary expenses incurred without prejudice to FTI's right to seek additional compensation for services performed and expenses incurred during the Application Period that were not processed at the time of this Application; and
- D. Grant such other and further relief as the Court may find just and reasonable.

Dated: January 14, 2026

/s/ Conor P. Tully

Conor P. Tully  
Senior Managing Director  
FTI Consulting, Inc.

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**ELECTRONICALLY FILED BY:**

/s/ Jeffrey A. Liesemer

**CAPLIN & DRYSDALE, CHARTERED**

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*Counsel for the Official  
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*Counsel for the Official  
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

HOPEMAN BROTHERS, INC.,

Debtor.

Chapter 11

Case No. 24-32428 (KLP)

**ORDER GRANTING FIFTH INTERIM APPLICATION OF  
FTI CONSULTING, INC. FOR ALLOWANCE OF ADMINISTRATIVE CLAIM  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FROM SEPTEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

Upon consideration of the Fifth Interim Application (the “**Application**”)<sup>1</sup> of FTI Consulting, Inc. (“**FTI**”), financial advisor for the Official Committee of Unsecured Creditors, for the period from September 1, 2025 through November 30, 2025 (the “**Application Period**”); and the Court having reviewed the Application and the Monthly Statements that were served by the Committee, and finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and determining that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefore,

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

**IT IS HEREBY ORDERED** as follows:

1. The Application is GRANTED.
2. FTI is hereby granted allowance of compensation for professional services in the amount of \$40,635.00 as requested in the Application.
3. The Debtor is hereby authorized and directed to remit to FTI the full amount of the fees and expenses set forth in paragraph 2 of this Order less any amounts previously paid to FTI on account of monthly fee statements filed during the Application Period.
4. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. The Court shall retain jurisdiction to hear and determine all matters arising from the entry of the within Order, including the interpretation, implementation, or enforcement of the within Order.
6. This Order shall be immediately effective and enforceable upon its entry.

Dated: \_\_\_\_\_, 2025  
Richmond, Virginia

\_\_\_\_\_  
HONORABLE KEITH L. PHILLIPS  
UNITED STATES BANKRUPTCY JUDGE

Entered on Docket: \_\_\_\_\_

WE ASK FOR THIS:

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*)

Todd E. Phillips (admitted *pro hac vice*)

Jeffrey A. Liesemer (VSB No. 35918)

Nathaniel R. Miller (admitted *pro hac vice*)

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*Counsel for the Official*

*Committee of Unsecured Creditors*

**Exhibit A**  
**Summary of Prior MFS**



**EXHIBIT A**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF MONTHLY FEE STATEMENTS FILED**  
**FOR THE PERIOD AUGUST 27, 2024 TO NOVEMBER 30, 2025**

<b>MFS Date Filed; Docket No.</b>	<b>Period Covered</b>	<b>Fees Incurred (100%)</b>	<b>Expenses Incurred (100%)</b>	<b>Amount Paid</b>	<b>Amount Outstanding</b>
10/21/2024; Docket 311	August 27 through September 30, 2024	\$119,717.00	—	\$119,717.00	—
11/21/2024; Docket 378	October 1 through October 31, 2024	189,319.50	—	189,319.50	—
12/28/2024; Docket 458	November 1 through November 30, 2024	501,542.50	218.65	501,761.15	—
<b>Total</b>	<b>First Interim</b>	<b>\$810,579.00</b>	<b>\$218.65</b>	<b>\$810,797.65</b>	—
2/17/2025; Docket 574	December 1, through December 31, 2024	38,858.50	795.28	39,653.78	—
3/17/2025; Docket 630	January 1, through January 31, 2025	160,623.50	86.06	160,709.56	—
4/14/2025; Docket 652	February 1, through February 28, 2025	118,232.50	—	118,232.50	—
<b>Total</b>	<b>Second Interim</b>	<b>\$317,714.50</b>	<b>\$881.34</b>	<b>\$318,595.84</b>	—
5/19/2025; Docket 755	March 1, through March 31, 2025	38,539.50	—	38,539.50	—
7/24/2025; Docket 1072	April 1, through April 30, 2025	75,340.50	—	75,340.50	—
7/24/2025; Docket 1102	May 1, through May 31, 2025	41,422.00	—	41,422.00	—
<b>Total</b>	<b>Third Interim</b>	<b>\$155,302.00</b>	—	<b>\$155,302.00</b>	—
10/1/2025; Docket 1223	June 1, through June 30, 2025	156,794.00	70.59	156,864.59	—
10/9/25; Docket 1227	July 1, through July 31, 2025	128,336.50	771.96	129,108.46	—
10/14/2025; Docket 1231	August 1, through August 31, 2025	137,775.00	1,981.74	139,756.74	—
<b>Total</b>	<b>Fourth Interim</b>	<b>\$422,905.50</b>	<b>\$2,824.29</b>	<b>\$425,729.79</b>	—
10/29/2025; Docket 1266	September 1, through September 30, 2025	15,003.00	—	—	15,003.00
12/17/2025; Docket 1345	October 1, through October 31, 2025	15,959.50	—	—	15,959.50
12/17/2025; Docket 1346	November 1, through November 30, 2025	9,672.50	—	—	9,672.50
<b>Total</b>	<b>Fifth Interim</b>	<b>\$40,635.00</b>	—	—	<b>\$40,635.00</b>
<b>Grand Total</b>		<b>\$1,747,136.00</b>	<b>\$3,924.28</b>	<b>\$1,710,425.28</b>	<b>\$40,635.00</b>

**Exhibit B**  
**Summary of Hours by Professional**

**EXHIBIT B**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD SEPTEMBER 1, 2025 TO NOVEMBER 30, 2025**

<b>Professional</b>	<b>Position</b>	<b>Blended Billing Rate<sup>1</sup></b>	<b>Total Hours</b>	<b>Total Fees</b>
Conor Tully	Senior Managing Director	\$1,483.31	7.7	\$11,421.50
Michael Berkin	Managing Director	1,169.81	5.4	6,317.00
William Scheff	Senior Consultant	824.39	12.3	10,140.00
Samuel Andelman	Senior Consultant	748.77	35.4	26,506.50
<b>SUBTOTAL</b>			<b>60.8</b>	<b>\$54,385.00</b>
Less: Voluntary Reduction <sup>2</sup>				(13,750.00)
<b>GRAND TOTAL</b>			<b>60.8</b>	<b>\$40,635.00</b>

(1) FTI's customary hourly rates charged in bankruptcy and non-bankruptcy matters are adjusted periodically, typically on an annual basis. As of October 1, 2025, FTI increased its customary rates. As such, rates for certain timekeepers are reflected as blended rates for the entire Application Period.

(2) FTI voluntarily reduced its fees by \$13,750.00 during the Application Period.

**Exhibit C**  
**Summary of Fees by Task Code**

**EXHIBIT C**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF FEES BY TASK**  
**FOR THE PERIOD SEPTEMBER 1, 2025 TO NOVEMBER 30, 2025**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
1	Current Operating Results & Events	2.0	\$2,603.00
16	POR & DS - Analysis, Negotiation and Formulation	39.8	36,491.50
24	Preparation of Fee Application	19.0	15,290.50
<b>SUBTOTAL</b>		<b>60.8</b>	<b>\$54,385.00</b>
Less: Voluntary Reduction <sup>1</sup>			(13,750.00)
<b>GRAND TOTAL</b>		<b>60.8</b>	<b>\$40,635.00</b>

(1) FTI voluntarily reduced its fees by \$13,750.00 during the Application Period.

**Exhibit D**  
**MFS for the Application Period**

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*Counsel for the Official  
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**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

HOPEMAN BROTHERS, INC.,

Debtor.

Chapter 11

Case No. 24-32428 (KLP)

**THIRTEENTH MONTHLY FEE STATEMENT OF  
FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM SEPTEMBER 1, 2025, THROUGH SEPTEMBER 30, 2025**

Name of Applicant:	FTI Consulting, Inc.
Name of Client:	Official Committee of Unsecured Creditors
Date of retention order entered:	October 4, 2024, effective as of August 27, 2024 [Docket No. 270]
Time Period Covered:	September 1, 2025, through September 30, 2025
Total Fees Requested:	<u>\$12,002.40</u> (80% of <u>\$15,003.00</u> )
Total Expenses Requested:	<u>\$0.00</u>
Type of Fee Statement:	Monthly <sup>1</sup>

<sup>1</sup> Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.



Pursuant to sections 330 and 331 of title 11 of the United States Code, (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Eastern District of Virginia (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered September 9, 2024 [Docket No. 162] (the “**Interim Compensation Order**”), FTI Consulting, Inc. (“**FTI**”), as financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in this chapter 11 case, hereby submits this monthly fee statement (the “**Monthly Fee Statement**”) seeking monthly payment of \$12,002.40 which is 80% of the fees incurred by the Committee for reasonable and necessary professional services rendered by FTI during the Fee Period for the period from September 1, 2025, through September 30, 2025 (the “**Fee Period**”).

#### **ITEMIZATION OF SERVICES RENDERED**

1. In support of this Monthly Fee Statement, FTI has attached the following:
  - **Exhibit A** is a summary schedule providing certain information regarding the FTI professionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement.
  - **Exhibit B** is a summary schedule of hours and fees covered by this Monthly Fee Statement, categorized by project code.
  - **Exhibit C** consists of FTI’s detailed records of fees incurred during the Fee Period, including the number of hours expended (on an aggregate basis) by FTI professionals during the Fee Period.

#### **REPRESENTATIONS**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein.



Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

**NOTICE**

3. Notice of this Monthly Fee Statement has been provided to all necessary parties in accordance with the Interim Compensation Order.

WHEREFORE, FTI respectfully requests payment of its reasonable and necessary fees incurred during the Fee Period in the total amount of \$12,002.40 which is 80% of the fees incurred for reasonable and necessary professional services rendered by FTI during the Fee Period.

Dated: October 29, 2025

/s/ Conor P. Tully

Conor P. Tully  
Senior Managing Director  
FTI Consulting, Inc.

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**ELECTRONICALLY FILED BY:**

/s/ Jeffrey A. Liesemer

**CAPLIN & DRYSDALE, CHARTERED**

Jeffrey A. Liesemer (VSB No. 35918)  
1200 New Hampshire Avenue NW, 8th Floor  
Washington, DC 20036  
Telephone: (202) 862-5000  
Email: jliesemer@capdale.com

*Counsel for the Official  
Committee of Unsecured Creditors*

**EXHIBIT A**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD SEPTEMBER 1, 2025 TO SEPTEMBER 30, 2025**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Conor Tully	Senior Managing Director	\$1,445.00	1.8	\$2,601.00
Michael Berkin	Managing Director	1,155.00	3.4	3,927.00
William Scheff	Senior Consultant	760.00	3.5	2,660.00
Samuel Andelman	Senior Consultant	690.00	13.5	9,315.00
<b>SUBTOTAL</b>			<b>22.2</b>	<b>\$18,503.00</b>
Less: Voluntary Reduction <sup>(1)</sup>				(3,500.00)
<b>GRAND TOTAL</b>			<b>22.2</b>	<b>\$15,003.00</b>

(1) The voluntary reduction represents a courtesy adjustment made to reflect certain billing concessions and reductions made at FTI's discretion. The voluntary reduction made in this Monthly Fee Statement is without prejudice to any future fee applications.

**EXHIBIT B**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD SEPTEMBER 1, 2025 TO SEPTEMBER 30, 2025**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
16	POR & DS - Analysis, Negotiation and Formulation	12.7	\$11,439.00
24	Preparation of Fee Application	9.5	7,064.00
	<b>SUBTOTAL</b>	<b>22.2</b>	<b>\$18,503.00</b>
	Less: Voluntary Reduction <sup>(1)</sup>		(3,500.00)
	<b>GRAND TOTAL</b>	<b>22.2</b>	<b>\$15,003.00</b>

(1) The voluntary reduction represents a courtesy adjustment made to reflect certain billing concessions and reductions made at FTI's discretion. The voluntary reduction made in this Monthly Fee Statement is without prejudice to any future fee applications.

EXHIBIT C  
HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428  
DETAIL OF TIME ENTRIES  
FOR THE PERIOD SEPTEMBER 1, 2025 TO SEPTEMBER 30, 2025

Task Category	Date	Professional	Hours	Activity
16	9/4/2025	William Scheff	0.3	Review outstanding confirmation matters.
16	9/5/2025	Conor Tully	0.6	Review status of confirmation briefs.
16	9/8/2025	Michael Berkin	1.5	Review and analyze Chubb findings of fact re: plan confirmation.
16	9/8/2025	Michael Berkin	1.2	Review and analyze Liberty findings of fact re: plan confirmation.
16	9/8/2025	William Scheff	0.3	Review outstanding confirmation matters.
16	9/8/2025	Samuel Andelman	1.3	Review and analyze Chubb findings of fact re: plan confirmation.
16	9/9/2025	Michael Berkin	0.7	Review case status and workstream planning re: remaining confirmation matters.
16	9/19/2025	Samuel Andelman	0.9	Prepare update to financial projections.
16	9/22/2025	Conor Tully	0.6	Review update to financial projections.
16	9/25/2025	William Scheff	1.8	Revise update to financial projections.
16	9/25/2025	Samuel Andelman	1.1	Prepare summary to Counsel (Caplin) re: financial projections.
16	9/25/2025	Samuel Andelman	1.8	Revise financial projections for recent updates.
16	9/26/2025	William Scheff	0.3	Participate in call with S. Andelman (FTI) re: financial projections.
16	9/26/2025	Samuel Andelman	0.3	Participate in call with W. Scheff (FTI) re: financial projections.
<b>16 Total</b>			<b>12.7</b>	
24	9/25/2025	Conor Tully	0.6	Review June fee application.

EXHIBIT C  
HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428  
DETAIL OF TIME ENTRIES  
FOR THE PERIOD SEPTEMBER 1, 2025 TO SEPTEMBER 30, 2025

Task Category	Date	Professional	Hours	Activity
24	9/25/2025	Samuel Andelman	0.9	Prepare July fee application.
24	9/25/2025	Samuel Andelman	0.4	Revise June fee application.
24	9/26/2025	Samuel Andelman	0.8	Prepare July fee application.
24	9/26/2025	Samuel Andelman	0.3	Revise June fee application.
24	9/27/2025	Samuel Andelman	0.7	Revise June fee application.
24	9/29/2025	Samuel Andelman	0.9	Prepare July fee application.
24	9/29/2025	Samuel Andelman	0.6	Revise July fee application.
24	9/29/2025	Samuel Andelman	0.9	Revise July fee application.
24	9/30/2025	William Scheff	0.8	Revise July fee application.
24	9/30/2025	Samuel Andelman	0.8	Prepare August fee application.
24	9/30/2025	Samuel Andelman	0.9	Prepare August fee application.
24	9/30/2025	Samuel Andelman	0.9	Revise August fee application.
<b>24 Total</b>			<b>9.5</b>	
<b>Grand Total</b>			<b>22.2</b>	

**CAPLIN & DRYSDALE, CHARTERED**

Kevin C. Maclay (admitted *pro hac vice*)  
Todd E. Phillips (admitted *pro hac vice*)  
Jeffrey A. Liesemer (VSB No. 35918)  
Nathaniel R. Miller (admitted *pro hac vice*)  
1200 New Hampshire Avenue NW, 8<sup>th</sup> Floor  
Washington, DC 20036  
Telephone: (202) 862-5000

*Counsel for the Official  
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

HOPEMAN BROTHERS, INC.,

Debtor.

Chapter 11

Case No. 24-32428 (KLP)

**FOURTEENTH MONTHLY FEE STATEMENT OF  
FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM OCTOBER 1, 2025, THROUGH OCTOBER 31, 2025**

Name of Applicant:	FTI Consulting, Inc.
Name of Client:	Official Committee of Unsecured Creditors
Date of retention order entered:	October 4, 2024, effective as of August 27, 2024 [Docket No. 270]
Time Period Covered:	October 1, 2025, through October 31, 2025
Total Fees Requested:	<u>\$12,767.60</u> (80% of <u>\$15,959.50</u> )
Total Expenses Requested:	<u>\$0.00</u>
Type of Fee Statement:	Monthly <sup>1</sup>

<sup>1</sup> Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.



Pursuant to sections 330 and 331 of title 11 of the United States Code, (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Eastern District of Virginia (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered September 9, 2024 [Docket No. 162] (the “**Interim Compensation Order**”), FTI Consulting, Inc. (“**FTI**”), as financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in this chapter 11 case, hereby submits this monthly fee statement (the “**Monthly Fee Statement**”) seeking monthly payment of \$12,767.60 which is 80% of the fees incurred by the Committee for reasonable and necessary professional services rendered by FTI for the period from October 1, 2025, through October 31, 2025 (the “**Fee Period**”).

#### **ITEMIZATION OF SERVICES RENDERED**

1. In support of this Monthly Fee Statement, FTI has attached the following:
  - **Exhibit A** is a summary schedule providing certain information regarding the FTI professionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement.
  - **Exhibit B** is a summary schedule of hours and fees covered by this Monthly Fee Statement, categorized by project code.
  - **Exhibit C** consists of FTI’s detailed records of fees incurred during the Fee Period, including the number of hours expended (on an aggregate basis) by FTI professionals during the Fee Period.

#### **REPRESENTATIONS**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein.

Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

**NOTICE**

3. Notice of this Monthly Fee Statement has been provided to all necessary parties in accordance with the Interim Compensation Order.

WHEREFORE, FTI respectfully requests payment of its reasonable and necessary fees incurred during the Fee Period in the total amount of \$12,767.60, which is 80% of the fees incurred for reasonable and necessary professional services rendered by FTI during the Fee Period.

Dated: December 17, 2025

/s/ Conor P. Tully

Conor P. Tully  
Senior Managing Director  
FTI Consulting, Inc.

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**ELECTRONICALLY FILED BY:**

/s/ Jeffrey A. Liesemer

**CAPLIN & DRYSDALE, CHARTERED**

Jeffrey A. Liesemer (VSB No. 35918)  
1200 New Hampshire Avenue NW, 8th Floor  
Washington, DC 20036  
Telephone: (202) 862-5000  
Email: jliesemer@capdale.com

*Counsel for the Official  
Committee of Unsecured Creditors*



**EXHIBIT A**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Conor Tully	Senior Managing Director	\$1,495.00	3.1	\$4,634.50
William Scheff	Senior Consultant	850.00	8.8	7,480.00
Samuel Andelman	Senior Consultant	785.00	17.0	13,345.00
<b>SUBTOTAL</b>			<b>28.9</b>	<b>\$25,459.50</b>
Less: Voluntary Reduction <sup>(1)</sup>				(9,500.00)
<b>GRAND TOTAL</b>			<b>28.9</b>	<b>\$15,959.50</b>

(1) The voluntary reduction represents a courtesy adjustment made to reflect certain billing concessions and reductions made at FTI's discretion. The voluntary reduction made in this Monthly Fee Statement is without prejudice to any future fee applications.

**EXHIBIT B**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
1	Current Operating Results & Events	1.7	\$2,154.50
16	POR & DS - Analysis, Negotiation and Formulation	18.3	15,549.50
24	Preparation of Fee Application	8.9	7,755.50
<b>SUBTOTAL</b>		<b>28.9</b>	<b>\$25,459.50</b>
Less: Voluntary Reduction <sup>(1)</sup>			(9,500.00)
<b>GRAND TOTAL</b>		<b>28.9</b>	<b>\$15,959.50</b>

(1) The voluntary reduction represents a courtesy adjustment made to reflect certain billing concessions and reductions made at FTT's discretion. The voluntary reduction made in this Monthly Fee Statement is without prejudice to any future fee applications.

**EXHIBIT C**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**DETAIL OF TIME ENTRIES**  
**FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
1	10/6/2025	Conor Tully	0.3	Review case status and docket activity.
1	10/13/2025	Conor Tully	0.3	Review docket activity and case status.
1	10/20/2025	William Scheff	0.2	Review case status and docket activity.
1	10/27/2025	Conor Tully	0.2	Review docket activity and case status.
1	10/27/2025	William Scheff	0.4	Review latest MOR update.
1	10/28/2025	Conor Tully	0.3	Review latest MOR activity.
<b>1 Total</b>			<b>1.7</b>	
16	10/9/2025	William Scheff	0.2	Correspond with FTI team re: restructuring transaction.
16	10/10/2025	Conor Tully	0.5	Review status re: restructuring transaction.
16	10/15/2025	Conor Tully	0.6	Review updates to financial projections.
16	10/15/2025	William Scheff	1.6	Analyze updates to financial projections.
16	10/15/2025	William Scheff	1.2	Sensitize updates to financial projections.
16	10/15/2025	Samuel Andelman	2.5	Prepare update for Counsel (Caplin) re: financial projections.
16	10/15/2025	Samuel Andelman	1.7	Continue to prepare update for Counsel (Caplin) re: financial projections.
16	10/15/2025	Samuel Andelman	2.3	Revise the financial projections and summary for Counsel (Caplin).
16	10/16/2025	William Scheff	1.8	Revise financial projections re: new docket activity.
16	10/16/2025	Samuel Andelman	1.8	Revise financial projections and send update to Counsel (Caplin).

EXHIBIT C

HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428

DETAIL OF TIME ENTRIES

FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025

Task Category	Date	Professional	Hours	Activity
16	10/17/2025	William Scheff	0.8	Review financial projections re: new docket activity.
16	10/17/2025	Samuel Andelman	0.9	Update financial projections re: new docket activity.
16	10/24/2025	William Scheff	0.6	Review latest restructuring transaction documents.
16	10/24/2025	Samuel Andelman	1.8	Update financial projections re: new docket activity.
16 Total			18.3	
24	10/1/2025	William Scheff	0.3	Review July fee application.
24	10/1/2025	Samuel Andelman	0.7	Prepare August fee application.
24	10/3/2025	Conor Tully	0.3	Review July fee application.
24	10/3/2025	William Scheff	0.3	Review July fee application.
24	10/3/2025	Samuel Andelman	0.3	Revise July fee application.
24	10/8/2025	William Scheff	0.3	Revise August fee application.
24	10/8/2025	Samuel Andelman	0.4	Review August fee application.
24	10/9/2025	Samuel Andelman	0.6	Revise August fee application.
24	10/9/2025	Samuel Andelman	0.3	Revise July fee application.
24	10/9/2025	Samuel Andelman	1.5	Prepare the Fourth Interim Fee Application.

EXHIBIT C

HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428

DETAIL OF TIME ENTRIES

FOR THE PERIOD OCTOBER 1, 2025 TO OCTOBER 31, 2025

Task Category	Date	Professional	Hours	Activity
24	10/13/2025	Samuel Andelman	0.7	Revise the Fourth Interim Fee Application.
24	10/14/2025	William Scheff	0.3	Review the Fourth Interim Fee Application.
24	10/14/2025	William Scheff	0.4	Finalize August fee application.
24	10/15/2025	Conor Tully	0.3	Review Fourth Interim Fee Application.
24	10/15/2025	William Scheff	0.4	Revise Fourth Interim Fee Application.
24	10/15/2025	Samuel Andelman	0.3	Revise the interim fee application.
24	10/17/2025	Samuel Andelman	0.8	Prepare September fee application.
24	10/27/2025	Conor Tully	0.3	Revise September fee application.
24	10/28/2025	Samuel Andelman	0.4	Revise September fee application.
24 Total			8.9	
Grand Total			28.9	

**CAPLIN & DRYSDALE, CHARTERED**

Kevin C. Maclay (admitted *pro hac vice*)  
Todd E. Phillips (admitted *pro hac vice*)  
Jeffrey A. Liesemer (VSB No. 35918)  
Nathaniel R. Miller (admitted *pro hac vice*)  
1200 New Hampshire Avenue NW, 8<sup>th</sup> Floor  
Washington, DC 20036  
Telephone: (202) 862-5000

*Counsel for the Official  
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

HOPEMAN BROTHERS, INC.,

Debtor.

Chapter 11

Case No. 24-32428 (KLP)

**FIFTEENTH MONTHLY FEE STATEMENT OF  
FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM NOVEMBER 1, 2025, THROUGH NOVEMBER 30, 2025**

Name of Applicant:	FTI Consulting, Inc.
Name of Client:	Official Committee of Unsecured Creditors
Date of retention order entered:	October 4, 2024, effective as of August 27, 2024 [Docket No. 270]
Time Period Covered:	November 1, 2025, through November 30, 2025
Total Fees Requested:	<u>\$7,738.00</u> (80% of <u>\$9,672.50</u> )
Total Expenses Requested:	<u>\$0.00</u>
Type of Fee Statement:	Monthly <sup>1</sup>

<sup>1</sup> Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.



Pursuant to sections 330 and 331 of title 11 of the United States Code, (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Eastern District of Virginia (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered September 9, 2024 [Docket No. 162] (the “**Interim Compensation Order**”), FTI Consulting, Inc. (“**FTI**”), as financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in this chapter 11 case, hereby submits this monthly fee statement (the “**Monthly Fee Statement**”) seeking monthly payment of \$7,738.00 which is 80% of the fees incurred by the Committee for reasonable and necessary professional services rendered by FTI during the Fee Period for the period from November 1, 2025, through November 30, 2025 (the “**Fee Period**”).

#### **ITEMIZATION OF SERVICES RENDERED**

1. In support of this Monthly Fee Statement, FTI has attached the following:
  - **Exhibit A** is a summary schedule providing certain information regarding the FTI professionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement.
  - **Exhibit B** is a summary schedule of hours and fees covered by this Monthly Fee Statement, categorized by project code.
  - **Exhibit C** consists of FTI’s detailed records of fees incurred during the Fee Period, including the number of hours expended (on an aggregate basis) by FTI professionals during the Fee Period.

#### **REPRESENTATIONS**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein.

Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

**NOTICE**

3. Notice of this Monthly Fee Statement has been provided to all necessary parties in accordance with the Interim Compensation Order.

WHEREFORE, FTI respectfully requests payment of its reasonable and necessary fees incurred during the Fee Period in the total amount of \$7,738.00, which is 80% of the fees incurred for reasonable and necessary professional services rendered by FTI during the Fee Period.

Dated: December 17, 2025

/s/ Conor P. Tully

Conor P. Tully  
Senior Managing Director  
FTI Consulting, Inc.

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**ELECTRONICALLY FILED BY:**

/s/ Jeffrey A. Liesemer

**CAPLIN & DRYSDALE, CHARTERED**

Jeffrey A. Liesemer (VSB No. 35918)  
1200 New Hampshire Avenue NW, 8th Floor  
Washington, DC 20036  
Telephone: (202) 862-5000  
Email: jliesemer@capdale.com

*Counsel for the Official  
Committee of Unsecured Creditors*



**EXHIBIT A**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD NOVEMBER 1, 2025 TO NOVEMBER 30, 2025**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Conor Tully	Senior Managing Director	\$1,495.00	2.8	\$4,186.00
Michael Berkin	Managing Director	1,195.00	2.0	2,390.00
Samuel Andelman	Senior Consultant	785.00	4.9	3,846.50
<b>SUBTOTAL</b>			<b>9.7</b>	<b>\$10,422.50</b>
Less: Voluntary Reduction <sup>(1)</sup>				(750.00)
<b>GRAND TOTAL</b>			<b>9.7</b>	<b>\$9,672.50</b>

(1) The voluntary reduction represents a courtesy adjustment made to reflect certain billing concessions and reductions made at FTI's discretion. The voluntary reduction made in this Monthly Fee Statement is without prejudice to any future fee applications.

**EXHIBIT B**  
**HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD NOVEMBER 1, 2025 TO NOVEMBER 30, 2025**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
1	Current Operating Results & Events	0.3	\$448.50
16	POR & DS - Analysis, Negotiation and Formulation	8.8	9,503.00
24	Preparation of Fee Application	0.6	471.00
<b>SUBTOTAL</b>		<b>9.7</b>	<b>\$10,422.50</b>
Less: Voluntary Reduction <sup>(1)</sup>			(750.00)
<b>GRAND TOTAL</b>		<b>9.7</b>	<b>\$9,672.50</b>

(1) The voluntary reduction represents a courtesy adjustment made to reflect certain billing concessions and reductions made at FTI's discretion. The voluntary reduction made in this Monthly Fee Statement is without prejudice to any future fee applications.

EXHIBIT C

HOPEMAN BROTHERS INC., ET AL. - CASE NO.24-32428

DETAIL OF TIME ENTRIES

FOR THE PERIOD NOVEMBER 1, 2025 TO NOVEMBER 30, 2025

Task Category	Date	Professional	Hours	Activity
1	11/10/2025	Conor Tully	0.3	Review case status and timing.
1 Total			0.3	
16	11/3/2025	Conor Tully	2.5	Review judge's finding of facts and conclusion of law re: confirmation hearing and recommendation.
16	11/3/2025	Michael Berkin	2.0	Review judge's finding of facts and conclusion of law re: confirmation hearing and recommendation.
16	11/3/2025	Samuel Andelman	1.1	Update team re: judge's finding of facts and conclusion of law re: confirmation hearing and recommendation.
16	11/4/2025	Samuel Andelman	0.2	Provide subscription agreement to Counsel (Caplin).
16	11/25/2025	Samuel Andelman	1.3	Analyze insurer objections to confirmation opinion.
16	11/26/2025	Samuel Andelman	1.7	Update financial projections.
16 Total			8.8	
24	11/12/2025	Samuel Andelman	0.6	Revise the Fourth Interim CNO.
24 Total			0.6	
Grand Total			9.7	