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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: Chapter 11

HOPEMAN BROTHERS, INC., Case No. 24-32428 (KLP)

MOTION OF THE DEBTOR FOR ENTRY OF A SIXTH INTERIM ORDER EXTENDING THE AUTOMATIC STAY TO STAY

Hopeman Brothers, Inc., the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), respectfully represents as follows in support of this motion (the "Motion"):

ASBESTOS-RELATED ACTIONS AGAINST NON-DEBTOR DEFENDANTS

RELIEF REQUESTED¹

1. To continue to protect both estate resources and available insurance coverage during the confirmation process of the proposed Joint 524(g) Plan, the Debtor hereby seeks entry of a sixth interim order, extending the Stay Period from the current Stay Expiration Date, December 19, 2025, until the earlier of entry of a final order by the District Court confirming or affirming the Joint 524(g) Plan or March 19, 2026 (the "Extended Stay Period"), staying parties

Capitalized terms not otherwise defined in the Relief Requested section shall have the meanings set forth below.



from the commencement or continuation, including the issuance or employment of process, of any action related to any asbestos-related claim against insurers (collectively, the "<u>Insurers</u>") on behalf of the Debtor and its now-dissolved former subsidiary, Wayne Manufacturing Corporation ("<u>Wayne</u>"), and against former or current officers and directors of the Debtor and Wayne (collectively, "<u>D&Os</u>"; together with the Insurers, the "<u>Protected Parties</u>"), including, without limitation, the twenty-eight (28) lawsuits listed on <u>Exhibit 2</u> to the Proposed Interim Order (collectively, the "<u>Direct Action Lawsuits</u>") as to any of the Protected Parties. The Protected Parties are identified on <u>Exhibit 1</u> to the Proposed Interim Order.

2. A proposed form of order granting the relief requested herein is annexed hereto as **Exhibit A** (the "Proposed Interim Order").

JURISDICTION AND VENUE

- 3. The United States Bankruptcy Court for the Eastern District of Virginia (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984. This is a core proceeding pursuant to 28 U.S.C. § 157, and the Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 362(a) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code").

BACKGROUND

A. The Chapter 11 Case

5. On June 30, 2024 (the "<u>Petition Date</u>"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court commencing this chapter 11 case.

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The Debtor continues to manage its business as debtor in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.²

- 6. On July 22, 2024, the Office of the United States Trustee for the Eastern District of Virginia appointed an official committee of unsecured creditors [Docket No. 69] (the "Committee").
- 7. On April 29, 2025, the Debtor and Committee filed the *Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 689] (as amended and modified by the filings at Docket Nos. 766, 1141 and 1185, and as may be further amended, modified or supplemented, the "Joint 524(g) Plan").
- 8. On May 21, 2025, this Court entered an order [Docket No. 782] (the "Solicitation Procedures Order"), among other things, (a) approving the solicitation procedures annexed as Exhibit 1 to the Solicitation Procedures Order, (b) approving the solicitation materials and notices to be distributed in connection with the solicitation of the Plan, (c) authorizing Hopeman to solicit votes on the Plan, and (d) scheduling a hearing for July 1, 2025 at 10:00 a.m. (the "Combined Hearing") to consider Confirmation of the Plan.
- 9. The Combined Hearing subsequently was adjourned by this Court to August 25, 2025, and then was conducted on August 25 and 26, 2025.
- 10. On October 31, 2025, this Court entered its *Proposed Findings of Fact and Conclusions of Law Regarding Confirmation of the Modified Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code and Approving Adequacy of*

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Additional information regarding the Debtor and the circumstances leading to the commencement of this chapter 11 case is set forth in detail in the *Declaration of Christopher Lascell in Support of Chapter 11 Petition and First Day Pleadings of Hopeman Brothers, Inc.* [Docket No. 8], which is fully incorporated herein by reference.

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the Disclosure Statement [Docket No. 1267] (the "Proposed Findings"), recommending that the District Court approve the Joint 524(g) Plan under section 524(g) of the Bankruptcy Code.

- On November 13, 2025, this Court entered the Consent Order Granting Extension of Time to File Objections and Responses to Proposed Findings of Fact and Conclusions of Law Regarding Confirmation of the Modified Amended Plan of Reorganization of Hopeman Brothers, Inc. Under Chapter 11 of the Bankruptcy Code and Approving Adequacy of the Disclosure Statement [Docket No. 1277] (the "Consent Order"), extending (i) the time period for all parties to file objections to the Proposed Findings, in accordance with Bankruptcy Rule 9033(b)(1), to November 24, 2025, and (ii) the time period for a party to respond to another party's objections to the Proposed Findings, in accordance with Bankruptcy Rule 9033(b)(1), to December 12, 2025.
- 12. In accordance with the Consent Order, on November 24, 2025, certain parties filed objections to the Proposed Findings. *See* Docket Nos. 1312, 1313, and 1314. The Plan Proponents intend to timely file responses to such objections in accordance with the Consent Order.
- 13. Following the expiration of the objection and responses periods in the Consent Order, the Bankruptcy Court then will transmit the record to the District Court for the District Court to decide whether to approve the Joint 524(g) Plan under section 524(g) of the Bankruptcy Code.

B. Extended Stay Period

14. The Debtor filed this chapter 11 case to maximize its insurance assets for the benefit of all its creditors. Accordingly, to avoid wasting estate resources and depleting available insurance coverage during the pendency of this case, the Debtor has sought and obtained entry by this Court of five interim orders to enjoin claims against the Protected Parties in asbestos-related lawsuits filed, or to-be-filed, as applicable, in "direct action" states that might otherwise drain

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coverage available for asbestos claims asserted or to be asserted against the Debtor. *See* Docket Nos. 35, 245, 622, 900, and 1221. The fifth interim stay order (the "<u>Stay Period</u>"), unless extended, expires on the earlier of entry of a final order by the District Court confirming or affirming the Joint 524(g) Plan or December 19, 2025 (the "<u>Stay Expiration Date</u>"). *See* Docket No. 1221 (the "Fifth Interim Stay Order").³

- 15. As explained in the motion seeking entry of the Fifth Interim Stay Order, the Debtor sought the last extension of the stay to extend the Stay Period and continue the "pause" on the litigation against the Protected Parties to provide sufficient time for District Court review and approval of the Joint 524(g) Plan. When the Debtor sought that extension, the Stay Period was set to expire on September 29, 2025, and the Combined Hearing had already been convened on August 25 and 26, 2025. As such the Debtor believed the extension to December 19 was appropriate at that time.
- 16. Given the entry of the Report and Recommendation on October 31, 2025, the Debtor now believes it is appropriate to file this Motion to further extend the Stay Period to prohibit

This Court entered the Stipulated Order Approving Settlement of Appeal of Insurance Settlement Order and Granting Limited Relief from Third Interim Stay Order [Docket No. 733] (the "Stipulated Order"), granting relief from the third interim stay order to, among other things, allow all parties to four lawsuits involving claimants represented by Roussel & Clement to proceed against Insurers other than the "Certain Settling Insurers" to the extent permitted by applicable non-bankruptcy law. Similarly, the Fourth Interim Order Extending the Automatic Stayto Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 900] (the "Fourth Interim Stay Order") and Fifth Interim Stay Order permit all parties to the following five (5) lawsuits to proceed against Insurers other than the Certain Settling Insurers to the extent permitted by applicable non-bankruptcy law:

[➤] Ditcharo v. Union Pacific Railroad Company, et al., Case No. 2022-10935 (Civil District Court for the Parish of Orleans, La.);

Simoneaux v. Taylor-Seidenbach, et al., Case No. 2:23-cv-04263 (E.D. La.);

Cantrelle, Sr. v. Huntington Ingalls Incorporated, et. al., Case No. 24-cv-02102 (E.D. La.);

Duran, Jr. v. Huntington Ingalls Incorporated, et. al., Case No. 24-cv-01408 (E.D. La.); and

Plaisance, Sr. v. Taylor-Seindenbach, Inc., et. al., Case No. 2:23-cv-05426 (E.D. La.).

To be clear, the Proposed Interim Order makes clear that the relief sought in this Motion shall not impact the relief granted in the Stipulated Order, the Fourth Interim Stay Order, or the Fifth Interim Stay Order.

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commencement or continuation of asbestos-related claims against the Protected Parties that would diminish property of the estate during the confirmation process.

BASIS FOR RELIEF

17. The facts that supported the Court entering each of the prior interim orders have not changed. The Debtor is still facing mass tort liability, and its primary assets are its liability insurance policies. The key new facts, however, are that (i) the Court entered the Proposed Findings on October 31, 2025, (ii) certain parties filed objections to the Proposed Findings on November 24, 2025, (iii) the deadline to file responses to such objections is December 12, 2025, and (iv), following the response deadline, this Court will transfer the record to the District Court to decide whether to approve the Joint 524(g) Plan under section 524(g) of the Bankruptcy Code.

A. Asbestos-Related Actions Against the Protected Parties Are Stayed Under Sections 362(a)(1) and (3) of the Bankruptcy Code

- 18. The law in support of why the asbestos-related actions against the Protected Parties are stayed under sections 362(a)(1) and 362(a)(3) is set forth in the *Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants* [Docket No. 7] ("Motion to Stay") and *Omnibus Reply in Support of Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants* [Docket No. 157] ("Omnibus Reply") and is fully incorporated herein by reference. *See* Motion to Stay, pp. 6-12; Omnibus Reply, pp. 10-18.
- 19. There remains an "identity of interest" between the Debtor and Protected Parties given that the Debtor's conduct and products would be at the center of any asbestos-related claims pursued against the Protected Parties, as this Court previously ruled when entering the second

interim order, making section 362(a)(1) applicable to these actions.⁴ This would result in the Debtor having to be significantly involved in responding to discovery in these cases, thus depleting funds the Debtor cannot afford in this case.

- 20. Furthermore, asbestos-related actions against Protected Parties would seek to recover from the insurance policies that provide shared coverage to the Debtor, Wayne and the Former D&Os, making section 362(a)(3) applicable as well. Such asbestos-related actions are tantamount to claims against the Debtor itself—they will reduce the Debtor's estate to the detriment of all creditors. Absent the relief requested herein, claimants who cannot pursue the claims directly against the Debtor will pursue the Direct Action Lawsuits and asbestos-related actions against the other Protected Parties, reducing shared insurance and undercutting a principal asset of the estate.
- 21. For these reasons, the asbestos-related actions against the Protected Parties relating to the Debtor are stayed under sections 362(a)(1) and (3) and the Court should approve this Motion.
 - B. For Actions against Non-Debtors Not Automatically Stayed by Sections 362(a)(1) or (3), this Court has the Power to Stay Such Actions
- 22. While the Debtor contends it is not necessary for the Debtor to establish each of the factors required for a preliminary injunction because the Debtor properly seeks the requested relief under sections 362(a)(1) and (3), the preliminary injunction factors also continue to support enjoining the asbestos-related actions against the Protected Parties through use of section 105(a) in conjunction with section 362(a).
- 23. The law in support of why the preliminary injunction factors support enjoining the asbestos-related actions against the Protected Parties through the use of section 105(a) is set forth

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⁴ See 9.10.24 Hr'g Tr. at 166:17-167:19

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in the Omnibus Reply and is fully incorporated herein by reference. *See* Omnibus Reply, pp. 18-29.

- 24. Similar to the continued application of the stay discussed above, the facts that supported this Court's conclusion at both the September 10 and March 10 hearings that the Debtor can satisfy the four-pronged test for injunctions also have not changed. *See* 9.10.24 Hr'g Tr. at 167:20-25; 3.10.25 Hr'g Tr. at 41:7-42:10.
 - (1) The relief remains necessary to protect the estate and achieve the goals of the case
- 25. The Debtor filed this bankruptcy case in good faith to pursue an equitable resolution of thousands of unresolved asbestos-claims. As the Court noted in confirming that the Debtor satisfied this factor at the September 10 hearing, "a success in this case would be confirmation of a plan that creates the trust . . . that includes all of the insurance proceeds that are available to the debtor." *See* 9.10.24 Hr'g Tr. at 168:2-7. Enjoining asbestos-related actions against the Protected Parties during the Extended Stay Period is fully consistent with, and necessary for the Debtor to pursue, the ultimate objective of this case.
 - (2) The Debtor will be irreparably harmed absent the requested relief
- 26. Without the relief requested herein, the Debtor and its estate will be irreparably harmed. Absent extension of the Stay Period, there is a legitimate risk that actions against the Protected Parties will diminish or deplete the Debtor's insurance coverage that the Debtor is seeking to transfer to a trust pursuant to the Joint 524(g) Plan. As such, the Debtor's estate would be reduced to the detriment of all creditors. Furthermore, given that claims against the Protected Parties are tantamount to claims against the Debtor, the estate would be irreparably harmed because the Debtor will be forced to spend time and estate resources participating in such actions, incurring substantial administrative claims addressing discovery on claim and coverage issues.

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This non-bankruptcy litigation also will undermine the parties' and the Court's ability to confirm a plan that treats all asbestos claimants fairly and equitably.

(3) The Balance of Harms Weighs in Favor of a Preliminary Injunction

- 27. The balance of harms also continues to weigh heavily in favor of extending the Stay Period. As explained above, continued prosecution of asbestos-related actions against the Protected Parties would cause irreparable harm to the Debtor and its estate by, among other means, undermining the very goal of this chapter 11 case, and requiring the Debtor to actively participate in litigation pending throughout the country while simultaneously seeking to address the same claims before this Court. On the other hand, as set forth above, asbestos claimants will not be harmed by entry of the stay relief requested. The stay order merely will preserve the status quo during the Extended Stay Period, not alter any party's substantive rights to pursue the Debtor's Insurers or any of the other Protected Parties after a continued "pause" in the litigation during the Extended Stay Period.
- 28. Plaintiffs in the Direct Action Lawsuits and other asbestos claimants also can continue to pursue their claims against other parties, just not the Debtor and the other Protected Parties during the Extended Stay Period. The asbestos claimants can and will continue to prosecute and collect on their claims against other parties and sources notwithstanding the entry of the relief sought herein.
- 29. Any prejudice to the asbestos claimants would be quite minimal, especially in comparison to the hardship the Debtor would face if the Stay Period is not extended as requested herein.

(4) Public Interest Supports a Stay Order

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30. There remains a strong public interest in the Debtor accomplishing the goal of this chapter 11 case – permitting the Debtor to transfer its remaining insurance coverage and cash to a trust to provide for a process to resolve the thousands of remaining asbestos claims. In the Debtor's chapter 11 case, this result is not possible if piecemeal litigation of the asbestos-claims against Protected Parties in the tort system is allowed to circumvent this bankruptcy process, further deplete the Debtor's insurance policies, and force the Debtor to spend time and money participating in such litigation during the Extended Stay Period. For that reason, a successful bankruptcy case—and extension of the Stay Period that makes such a case possible—serves the public interest by providing an efficient process to maximize the recoveries of claimants.

NOTICE

31. Notice of this Motion will be given pursuant to Bankruptcy Local Rule 1075-1 and the procedures set forth in Article II of the "Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia." The Debtor submits that, in light of the nature of the relief requested, no other or further notice need be given.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

WHEREFORE, the Debtor respectfully requests that the Court enter the Proposed Interim Order, granting the relief requested in this Motion and such other and further relief as may be just and proper.

Dated: December 2, 2025

Richmond, Virginia

/s/ Henry P. (Toby) Long, III

Tyler P. Brown (VSB No. 28072) Henry P. (Toby) Long, III (VSB No. 75134)

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Exhibit A

Proposed Interim Order

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Debtor.

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: Chapter 11

HOPEMAN BROTHERS, INC., Case No. 24-32428 (KLP)

SIXTH INTERIM ORDER EXTENDING THE AUTOMATIC STAY TO ASBESTOS-RELATED ACTIONS AGAINST NON-DEBTOR DEFENDANTS

Upon the motion (the "Motion") of the above-captioned debtor in the above-captioned chapter 11 case (the "Debtor") for entry of this sixth interim order (this "Sixth Interim Order") extending the Stay Period from the current Stay Expiration Date, December 19, 2025, until the earlier of entry of a final order by the District Court confirming or affirming the Joint 524(g) Plan or March 19, 2026 (the "Extended Stay Period"); and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984; and the Court having found that this is a core proceeding pursuant to 28 U.S.C.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

§ 157(b)(2) and that the Court may enter an interim order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtor, its estate and parties in interest; and the Court having determined that there is good and sufficient cause for the relief granted in this Sixth Interim Order extending the stay to the Protected Parties, as set forth herein, under sections 105(a), 362(a)(1) and 362(a)(3) of the Bankruptcy Code, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Motion is granted on an interim basis, as set forth herein, and the Extended Stay Period is granted until the earlier of entry of a final order by the District Court confirming or affirming the Joint 524(g) Plan or March 19, 2026 (the "Extended Stay Expiration Date").
 - 2. The Protected Parties are identified on **Exhibit 1** annexed hereto.
- 3. With the exception of the relief provided in the *Stipulated Order Approving* Settlement of Appeal of Insurance Settlement Order and Granting Limited Relief from Third Interim Stay Order [Docket No. 733] (the "Stipulated Order"), the Fourth Interim Order [Docket No. 900], and the Fifth Interim Order [Docket No. 1221],² this Sixth Interim Order shall operate

This Sixth Interim Order shall have no impact on the relief granted in the (i) Stipulated Order, granting relief from the third interim stay order to, among other things, allow all parties to four lawsuits involving claimants represented by Roussel & Clement to proceed against Insurers other than the "Certain Settling Insurers" to the extent permitted by applicable non-bankruptcy law, and (ii) the Fourth Interim Order and Fifth Interim Order, permitting all parties to the following five (5) lawsuits to proceed against Insurers other than the Certain Settling Insurers to the extent permitted by applicable non-bankruptcy law:

[➤] Ditcharo v. Union Pacific Railroad Company, et al., Case No. 2022-10935 (Civil District Court for the Parish of Orleans, La.);

Simoneaux v. Taylor-Seidenbach, et al., Case No. 2:23-cv-04263 (E.D. La.);

Cantrelle, Sr. v. Huntington Ingalls Incorporated, et. al., Case No. 24-cv-02102 (E.D. La.);

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as a stay, applicable to all entities, of the commencement or continuation, including the issuance or employment of process, of any action against a Protected Party related to any asbestos-related claim against the Debtor, Wayne Manufacturing Company, Inc. ("Wayne") and/or a current or former director or officer ("Debtor/Wayne Asbestos Claim") of either during the Extended Stay Period, including but not limited to the Direct Action Lawsuits identified on **Exhibit 2**.

- 4. All acts in violation of the stay are prohibited. This prohibition includes, without limitation: (a) the pursuit of discovery from the Protected Parties or their officers, directors, employees or agents in any action stayed by this Sixth Interim Order, (b) the enforcement of any discovery order against the Protected Parties in any action stayed by this Sixth Interim Order; (c) further motions practice related to the foregoing; and (d) any collection activity on account of an asbestos-related claim involving the Debtor, Wayne and/or a Former D&O. For purposes of clarity, nothing in this paragraph 4 shall prohibit claimants from (i) continuing or commencing actions, including the Direct Action Lawsuits, against any defendant who is not a Protected Party and from pursuing discovery and motions practice in those non-stayed actions, as long as such discovery and motions practice is not undertaken in pursuit of asbestos-related claims against the Protected Parties; or (ii) continuing or commencing actions against any insurer listed on Exhibit 1 hereto on account of any claim unrelated to a Debtor/Wayne Asbestos Claim, including from pursuing discovery or motions practice in such non-stayed actions.
- 5. Notwithstanding anything to the contrary in this Sixth Interim Order, any party asserting any asbestos-related claim related to or against the Debtor, Wayne and/or a current or former director or officer of either, including, without limitation, against any of the Protected

Duran, Jr. v. Huntington Ingalls Incorporated, et. al., Case No. 24-cv-01408 (E.D. La.); and

Plaisance, Sr. v. Taylor-Seindenbach, Inc., et. al., Case No. 2:23-cv-05426 (E.D. La.).

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Parties, may take reasonable steps during the Stay Period, without leave of the Court, to perpetuate the testimony of any person subject to this Sixth Interim Order who is not expected to survive the Stay Period or who otherwise is expected to be unable to provide testimony if it is not perpetuated during the Stay Period. If such a need arises, notice shall be provided to the Debtor and the Official Committee of Unsecured Creditors ("Committee"; together, the "Notice Parties") by notifying counsel for each Notice Party of the need for perpetuation of such testimony. The Notice Parties shall have the right to object to the notice on any grounds they would have had if they were parties to the underlying proceeding and not subject to the terms of this Sixth Interim Order, and the Notice Parties may raise any such objection with this Court. The use of such testimony in any appropriate jurisdiction shall be subject to the applicable procedural and evidentiary rules of such testimony. All parties reserve and do not waive any and all objections with respect to such testimony.

- 6. Nothing herein (a) alters, amends or otherwise modifies the terms and conditions of any of the Debtor's insurance policies or related agreements, or (b) precludes or limits, in any way, the right of any Insurer to contest and/or litigate the existence, primacy and/or scope of available coverage under any alleged applicable policy or to otherwise assert any defenses to coverage.
- 7. To the extent the Debtor requests that the Court extend the relief granted in this Sixth Interim Order beyond the Extended Stay Period, the Debtor must file a motion with this Court to be considered by the Court on or before the Extended Stay Expiration Date or by such other date as the Court may order.

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8. Entry of this Sixth Interim Order is without prejudice to the rights of any party to

oppose any extension of the Extended Stay Period that the Debtor may seek or to seek to appeal

the granting of any such extension without having appealed this Sixth Interim Order.

9. The requirement under Local Rule 9013-1(F) to file a memorandum of law in

connection with the Motion is waived.

10. The Debtor is authorized to take all actions necessary or appropriate to implement

the relief granted in this Order in accordance with the Motion, including without limitation seeking

additional relief from this Court to enforce the terms of this Sixth Interim Order.

11. The Court shall retain jurisdiction with respect to all matters arising from or related

to the implementation and/or interpretation of this Sixth Interim Order.

Dated:, 2025	
Richmond, Virginia	
	LINITED STATES BANKRUPTCY HIDGE

WE ASK FOR THIS:

/s/ Henry P. (Toby) Long, III

Tyler P. Brown (VSB No. 28072) Henry P. (Toby) Long, III (VSB No. 75134)

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CERTIFICATION OF ENDORSEMENT UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Henry P. (Toby) Long, III

Exhibit 1

Protected Parties

- 1. Insurers Who Provide (or in the case of Liberty Mutual Insurance Company provided) Shared Insurance Coverage to the Debtor, Wayne and Former D&Os:
- a. Liberty Mutual Insurance Company
- b. Century Indemnity Company (as successor to CCI Insurance Company, as successor to Insurance Company of North American)
- c. Westchester Fire Insurance Company
- d. Continental Casualty Company
- e. Fidelity & Casualty Company
- f. Lexington Insurance Company
- g. Granite State Insurance Company
- h. Insurance Company of the State of Pennsylvania
- i. National Union Fire Insurance Company of Pittsburgh, PA
- j. General Reinsurance Corporation
- 2. D&Os of the Debtor and Wayne Who Are Also Covered Under the Debtor's Insurance Policies. The following D&Os are named in pending Direct Action Lawsuits with the Debtor and Wayne and, with the exception of Bertram C. Hopeman, are each deceased:
- a. Albert Arendt Hopeman, Jr. (named defendant in *Lebeouf, Jr. v. Huntington Ingalls Inc.*, 2024-04032 (Civil District Court Parish of Orleans, La.) and *McElwee v. Anco Insulations, Inc. et al.*, 2:23-cv-03137 (E.D. La.))
- b. Bertram C. Hopeman (named defendant in *Lebeouf, Jr. v. Huntington Ingalls Inc.*, 2024-04032 (Civil District Court Parish of Orleans, La.) and *McElwee v. Anco Insulations, Inc. et al.*, 2:23-cv-03137 (E.D. La.))
- c. Charles Johnson (named defendant in *Lebeouf, Jr. v. Huntington Ingalls Inc.*, 2024-04032 (Civil District Court Parish of Orleans, La.) and *McElwee v. Anco Insulations, Inc. et al.*, 2:23-cv-03137 (E.D. La.))
- d. Kenneth Wood (named defendant in *Lebeouf, Jr. v. Huntington Ingalls Inc.*, 2024-04032 (Civil District Court Parish of Orleans, La.) and *McElwee v. Anco Insulations, Inc. et al.*, 2:23-ev-03137 (E.D. La.))

- 3. Current D&Os of the Debtor Who Have the Same Indemnification Rights as Former D&Os:
- a. Christopher Lascell
- b. Daniel Lascell
- c. Carrie Lascell Brown

Exhibit 2

Direct Action Lawsuits

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	Case Name	Case Number	Court	Claimant	Claimant's Counsel	Counsel to Avondale (Huntington)
1	Allo, III v. Huntington Ingalls, Inc., et. al.	2:23-cv-06006	USDC Eastern District of Louisiana	Charles Allo, III	David Melancon Irwin Fritchie Urquhart & Moore, LLC 400 Poydras St., Suite 2700 New Orleans, LA 70130	Gus A. Fritchie Timothy Farrow Daniels David M. Melancon Alison A. Spindler Kevin Powell Diana J. Masters Connor W. Peth Kelli Murphy Miller Irwin Fritchie Urquhart & Moore, LLC (New Orleans) 400 Poydras St. Suite 2700 New Orleans, LA 70130
2	Becker v. Huntington Ingalls Incorporated, et. al.	2:23-cv-06900	USDC Eastern District of Louisiana	Patricia Becker	Ivan D. Cason The Gori Law Firm 909 Poydras Street, Suite 2195 New Orleans, LA 70112	Gus A. Fritchie Timothy Farrow Daniels David M. Melancon Alison A. Spindler Kevin Powell Diana J. Masters Connor W. Peth Kelli Murphy Miller Irwin Fritchie Urquhart & Moore, LLC (New Orleans) 400 Poydras St. Suite 2700 New Orleans, LA 70130
3	Becnel v. Taylor-Seindenbach, Inc., et. al.	2:23-cv-01124	USDC Eastern District of Louisiana	Darwin Kraemer, Rosanne Pierron, Cheryl Becnel and Wendy Vonlienen	Philip C. Hoffman Dayal S. Reddy 643 Magazine Street, Suite 300A New Orleans, LA 70130	Gus A. Fritchie Timothy Farrow Daniels David M. Melancon Alison A. Spindler Kevin Powell Diana J. Masters Connor W. Peth Kelli Murphy Miller Irwin Fritchie Urquhart & Moore, LLC (New Orleans) 400 Poydras St. Suite 2700 New Orleans, LA 70130

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	Bourgeois v. Pennsylvania General	2:24-cv-00337	USDC Eastern District of Louisiana	David and Emelda Bourgeois	Erin Bruce Saucier	Brian C. Bossier
	Insurance Co., et. al.			_	Didriksen, Saucier and Woods, PLC	Edwin A. Ellinghausen, III
					3114 Canal Street	Christopher T. Grace, III
					New Orleans, LA 70119	Erin H. Boyd
4					,	Laura M. Gillen
						Kimmier L. Paul
						Blue Williams, L.L.C.
						3421 N. Causeway Blvd., Suite 900
						Metairie, LA 70002
	Boutte, Sr. v. Huntington Ingalls	2:22-cv-03321	USDC Eastern District of Louisiana	Shelton A. Boutte, Sr. and	Madeline M. Dixon	Gus A. Fritchie
	Incorporated, et. al.			Arlene Boutte	The Gori Law Firm	Timothy Farrow Daniels
					909 Poydras Street, Suite 2195	David M. Melancon
					New Orleans, LA 70112	Alison A. Spindler
					Treat enteans, Ex 76111	Kevin Powell
						Diana J. Masters
5						Connor W. Peth
J						Kelli Murphy Miller
						Irwin Fritchie Urguhart & Moore,
						LLC (New Orleans)
						400 Poydras St.
						Suite 2700
						New Orleans, LA 70130
	Draguy ADD Inc. at al	2,22 0, 00027	USDC Eastern District of Louisiana	Horace L. Bracy	Ivan D. Cason	Brian C. Bossier
	Bracy v. ABB, Inc., et. al.	2.23-CV-00937	OSDC Eastern District of Louisiana	Horace L. Bracy	The Gori Law Firm	Edwin A. Ellinghausen, III
					909 Poydras Street, Suite 2195	Christopher T. Grace, III
					New Orleans, LA 70112	Erin H. Boyd
6						Laura M. Gillen
						Kimmier L. Paul
						Blue Williams, L.L.C.
						3421 N. Causeway Blvd., Suite 900
						Metairie, LA 70002
	Brignac v. Anco Insulations, Inc., et. al.	2:23-cv-03124	USDC Eastern District of Louisiana	Percy Brignac	Damon R. Pourciau	Brian C. Bossier
					Pouciau Law Firm	Edwin A. Ellinghausen, III
					8550 United Plaza Blvd., Suite 702	Christopher T. Grace, III
					Baton Rouge, LA 70809	Erin H. Boyd
7						Laura M. Gillen
						Kimmier L. Paul
						Blue Williams, L.L.C.
						3421 N. Causeway Blvd., Suite 900
						Metairie, LA 70002
	Chalker v. Taylor-Seidenbach, Inc., et.	2023-13770	Civil District Court for the Parish of	Pamela Chalker	Philip C. Hoffman	N/A
8	al.		Orleans, State of Louisiana		Dayal S. Reddy	
ŏ					643 Magazine Street, Suite 300A	
					New Orleans, LA 70130	

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	Daigle, III v. Anco Insoluations, Inc., et.	2.23_cv_01/11/	USDC Fastern District of Louisiana	Dennis Daigle III Kim Lombas	Damon R. Pourciau	Gus A. Fritchie
	al.	2.23-00-01414	OSDE Lastern District of Louisiana	Michelle Trouilliet, Eric Daigle,		Timothy Farrow Daniels
	ai.				8550 United Plaza Blvd., Suite 702	David M. Melancon
					Baton Rouge, LA 70809	Alison A. Spindler
					Baton Rouge, LA 70803	Kevin Powell
						Diana J. Masters
9						Connor W. Peth
9						
						Kelli Murphy Miller
						Irwin Fritchie Urquhart & Moore,
						LLC (New Orleans)
						400 Poydras St.
						Suite 2700
						New Orleans, LA 70130
	Evans v. Taylor-Seidenbach, Inc., et. al.	2:23-cv-04241	USDC Eastern District of Louisiana	Marvin Evans	Philip C. Hoffman	Brian C. Bossier
					Dayal S. Reddy	Edwin A. Ellinghausen, III
					643 Magazine Street, Suite 300A	Christopher T. Grace, III
					New Orleans, LA 70130	Erin H. Boyd
10						Laura M. Gillen
						Kimmier L. Paul
						Blue Williams, L.L.C.
						3421 N. Causeway Blvd., Suite 900
						Metairie, LA 70002
	Gistarve, Sr. v. Huntington Ingalls	2016-05797	Civil District Court for the Parish of	Joseph Gistarve, Sr.	Ron A. Austin	N/A
11	Industries, et. al.		Orleans, State of Louisiana		Austin & Associates, L.L.C.	
11					400 Manhattan Boulevard	
					Harvey, LA 70058	
	Gomez v. Lamons Gasket Company, et.	2:23-cv-02850	USDC Eastern District of Louisiana	David Gomez	David R. Cannella	Gus A. Fritchie
	al.				Christopher C. Colley	Timothy Farrow Daniels
					Kristopher L. Thompson	David M. Melancon
					Emily C. LaCerte	Alison A. Spindler
					Baron & Budd, P.C.	Kevin Powell
					2600 CitiPlace Drive, Suite 400	Diana J. Masters
12					Baton Rouge, LA 70808	Connor W. Peth
						Kelli Murphy Miller
						Irwin Fritchie Urquhart & Moore,
						LLC (New Orleans)
						400 Poydras St.
						Suite 2700
						New Orleans, LA 70130
	Hoffman, Jr. v. Huntington Ingalls Inc.,	2022-07111	Civil District Court for the Parish of	Donald M. Hoffman, Jr.,	Stephen J. Austin	N/A
4.2	et. al.		Orleans, State of Louisiana	Charles S. Somes, and	Stephen J. Austin, LLC	
13				· ·	1 Galleria Boulevard, Suite 1900	
				Ratifical William		

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	T		T	I "	I
	Lagrange v. Eagle, Inc., et. al.	2:23-cv-00628 USDC Eastern District of Louisiana	Irma Lee Lagrange	David R. Cannella	Gus A. Fritchie
				Christopher C. Colley	Timothy Farrow Daniels
				Kristopher L. Thompson	David M. Melancon
				Emily C. LaCerte	Alison A. Spindler
				Baron & Budd, P.C.	Kevin Powell
				2600 CitiPlace Drive, Suite 400	Diana J. Masters
14				Baton Rouge, LA 70808	Connor W. Peth
					Kelli Murphy Miller
					Irwin Fritchie Urquhart & Moore,
					LLC (New Orleans)
					400 Poydras St.
					Suite 2700
					New Orleans, LA 70130
	Leboeuf, Jr. et al v. Huntington Ingalls	2024-04032 Civil District Court for the Parish of	Nolan I I oboouf Ir	Landry & Swarr	N/A
	Inc.	Orleans, State of Louisiana	ivoiaii J. Leboeui, Ji.	1100 Poydras St.	17/0
	inc.	Orieans, state of Louisiana		•	
				Energy Centre – Suite 2000	
				New Orleans, LA 70163	
15					
				-and-	
				The Cheek Law Firm	
				650 Poydras Street, Ste 2310	
				New Orleans, LA 70130	
	Lewis v. Tayler-Seidenbach, Inc., et. al.	2:23-cv-06764 USDC Eastern District of Louisiana	Brouney Lewis and Monica	Kevin B. Milano	Brian C. Bossier
			Kelly-Lewis	Ivan D. Cason	Edwin A. Ellinghausen, III
				The Gori Law Firm	Christopher T. Grace, III
				909 Poydras Street, Suite 2195	Erin H. Boyd
16				New Orleans, LA 70112	Laura M. Gillen
					Kimmier L. Paul
					Blue Williams, L.L.C.
					3421 N. Causeway Blvd., Suite 900
					Metairie, LA 70002
	Marcella, et. al. v. Huntington Ingalls,	2:24-cv-00780 USDC Eastern District of Louisiana	Norma Marcella, Scott	David R. Cannella	Gus A. Fritchie
	Incorporated et. al.		Marcella, Troy Marcella, and	Christopher C. Colley	Timothy Farrow Daniels
			Toni Herbert, Individually and	Kristopher L. Thompson	David M. Melancon
			as Statutory Heirs of	Emily C. LaCerte	Alison A. Spindler
			Decendent Ronald Marcella	Baron & Budd, P.C.	Kevin Powell
				2600 CitiPlace Drive, Suite 400	Diana J. Masters
17				Baton Rouge, LA 70808	Connor W. Peth
1 '					Kelli Murphy Miller
					Irwin Fritchie Urguhart & Moore,
					LLC (New Orleans)
					400 Poydras St.
					-
					Suite 2700
					New Orleans, LA 70130

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	T	I	I	T	1
	McElwee v. Anco Insulations, Inc. et.	2:23-cv-03137 USDC Eastern District of Louisiana	Robert J. McElwee	Frank J. Swarr	Gus A. Fritchie
	al.			Mickey P. Landry	Timothy Farrow Daniels
				Matthew Clark	David M. Melancon
				Landry & Swarr, LLC	Alison A. Spindler
				1100 Poydras Street, Suite 2000	Kevin Powell
				New Orleans, LA 70163	Diana J. Masters
40					Connor W. Peth
18				-and-	Kelli Murphy Miller
					Irwin Fritchie Urquhart & Moore,
				Jeffery A. O'Connell	LLC (New Orleans)
				The Nemeroff Law Firm	400 Poydras St.
				Douglas Plaza	Suite 2700
				8226 Douglas Avenue, Suite 740	New Orleans, LA 70130
				Dallas, Texas 75225	New Officials, EA 70130
	McIntyre v. Huntington Ingalls	2:23-cv-05048 USDC Eastern District of Louisiana	William McIntyre	Ivan D. Cason	Brian C. Bossier
	Incorporated, et. al.	2.25 CV 05040 05DC Lastern District of Louisiana	vviniam ivicintyre	The Gori Law Firm	Edwin A. Ellinghausen, III
	incorporated, et. ai.				_
				909 Poydras Street, Suite 2195	Christopher T. Grace, III
40				New Orleans, LA 70112	Erin H. Boyd
19					Laura M. Gillen
					Kimmier L. Paul
					Blue Williams, L.L.C.
					3421 N. Causeway Blvd., Suite 900
					Metairie, LA 70002
	Prude v. Fidelity and Casualty	2:23-cv-07197 USDC Eastern District of Louisiana	William "Buddy" Prude	Damon R. Pourciau	Brian C. Bossier
	Incurance Company of New York, et.			Pouciau Law Firm	Edwin A. Ellinghausen, III
	al.			8550 United Plaza Blvd., Suite 702	Christopher T. Grace, III
				Baton Rouge, LA 70809	Erin H. Boyd
					Laura M. Gillen
20				-and-	Kimmier L. Paul
20					Blue Williams, L.L.C.
				Scott M. Galante	3421 N. Causeway Blvd., Suite 900
				Stephanie M. Hartman	Metairie, LA 70002
				The Galante Litigation Group, LLC	
				816 Cadiz Street	
				New Orleans, LA 70115	
	Robinson v. Anco Insulations, Inc., et.	2020-04867 Civil District Court for the Parish of	Melvin L. Robinson	Damon R. Pourciau	N/A
	al.	Orleans, State of Louisiana		Pouciau Law Firm	
21		,		8550 United Plaza Blvd., Suite 702	
				Baton Rouge, LA 70809	
	Rogers v. Taylor-Seidenbach, Inc., et.	2:24-cv-01268 USDC Eastern District of Louisiana	John Rogers	Philip C. Hoffman	Brian C. Bossier
	al.		-0	Dayal S. Reddy	Edwin A. Ellinghausen, III
				643 Magazine Street, Suite 300A	Christopher T. Grace, III
				New Orleans, LA 70130	Erin H. Boyd
22				Tew Officials, Ex 70130	Laura M. Gillen
**					Kimmier L. Paul
					Blue Williams, L.L.C.
					-
					3421 N. Causeway Blvd., Suite 900
L					Metairie, LA 70002

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	Rudolph, et. al. v. Huntington Ingalls,	2019-04164	Civil District Court for the Parish of	Renee LaNasa Rudolph,	Lewis O. Unglesby, Esq.	Brian C. Bossier
	Inc., et. al.		Orleans, State of Louisiana	Michael Anthony LaNasa, and	Lance C . Unglesby, Esq.	Edwin A. Ellinghausen, III
				Giles Paul LaNasa; on behalf	Jordan L. Bollinger, Esq.	Christopher T. Grace, III
				of Wallace LaNasa, Jr.	UNGLESBY LAW FIRM	Erin H. Boyd
				,	246 Napoleon St.	Laura M. Gillen
					Baton Rouge, LA 70802	Kimmier L. Paul
						Blue Williams, L.L.C.
					Timothy J. Falcon, Esq.	3421 N. Causeway Blvd., Suite 900
					FALCON LAW FIRM	Metairie, LA 70002
					5044 Lapalco Blvd.	
23					Marrero, LA 70072	
					J. Patrick Connick, Esq.	
					5201 Westbank Expressway, Ste. 100	
					Marrero, LA 70072	
					Wells T. Watson, Esq.	
					Jeffrey T. Gaughan, Esq.	
					B AGGETT, MCCALL, BURGESS, WATSON	
					& GAUGHAN	
					3006 Country Club Rd.	
	5 115 5 1 1 1	2022 12525		2 1 6 15	Lake Charles, LA 70605	2. 02 .
	Sandifer v. Anco Insulations, Inc., et. al.	2023-10585	Civil District Court for the Parish of	Booker Sandifer	Damon R. Pourciau	Brian C. Bossier
			Orleans, State of Louisiana		Pouciau Law Firm	Edwin A. Ellinghausen, III
					8550 United Plaza Blvd., Suite 702	Christopher T. Grace, III
					Baton Rouge, LA 70809	Erin H. Boyd
24						Laura M. Gillen
						Kimmier L. Paul
						Blue Williams, L.L.C.
						3421 N. Causeway Blvd., Suite 900
						Metairie, LA 70002
	Sewire v. Anco Insulations, Inc., et. al.	2022-00676	Civil District Court for the Parish of	Patrick Sewire	Damon R. Pourciau	N/A
25			Orleans, State of Louisiana		Pouciau Law Firm	
23					8550 United Plaza Blvd., Suite 702	
					Baton Rouge, LA 70809	
	Thibodeaux et al v. General Electric	2:24-cv-01111	USDC Eastern District of Louisiana	Reed Thibodeaux and Cynthia	Ivan David Cason, Jr.	Timothy Farrow Daniels
	Company, et al			Thibodeaux	Gori Law Firm	Irwin Fritchie Urquhart & Moore,
26					3647 McDonald Ave	LLC (New Orleans)
20					St. Louis, MO 63116	400 Poydras St.
					450 Laurel Street, Suite 1150	Suite 2700
					Baton Rouge, LA 70801	New Orleans, LA 70130

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	Thomas v. American Automobile	2022-00352	Civil District Court for the Parish of	Lisha Thomas, Samantha	Philip C. Hoffman	N/A
	Insurance Company, et. al.		Orleans, State of Louisiana	Thomas, and Shaundreika	Dayal S. Reddy	
				Shorty; wrongful death	643 Magazine Street, Suite 300A	
				beneficiaries of Sam Thomas	New Orleans, LA 70130	
				(aka Sam Carter Thomas)		
					-and-	
					Lindsey A. Cheek	
					The Cheek Law Firm, LLC	
27					650 Poydras Street, Suite 2310	
27					New Orleans, LA 70130	
					-and-	
					Spencer R. Doody	
					Scott R. Bickford	
					Larry J. Centola, III	
					Martzell, Bickford & Centola	
					338 Lafayette Street	
					New Orleans, LA 70130	
	Wilson v. Eagle, Inc., et al.	2024-03205	Civil District Court for the Parish of	Kenneth Wilson	Philip C. Hoffman	N/A
28			Orleans, State of Louisiana		Dayal S. Reddy	
					643 Magazine Street, Suite 300A	
					New Orleans, LA 70130	