CAPLIN & DRYSDALE, CHARTERED

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) 1200 New Hampshire Avenue, NW, 8th Floor Washington, DC 20036 Telephone: (202) 862-5000

Counsel for the Official Committee of Unsecured Creditors

MORGAN, LEWIS & BOCKIUS LLP

Brady Edwards (admitted *pro hac vice*) 1000 Louisiana Street, Suite 4000 Houston, TX 77002-5006 Telephone: (713) 890-5000

W. Brad Nes (admitted *pro hac vice*) 1717 Main Street, Suite 3200 Dallas, TX 75201-7347 Telephone: (214) 466-4000

Jeffrey S. Raskin (admitted *pro hac vice*) One Market, Spear Street Tower, 28th Floor San Francisco, CA 94105-1596 Telephone: (415) 442-1000

Special Insurance Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:	Chapter 1
in re:	Chapter i

HOPEMAN BROTHERS, INC.,

Debtor.

Case No. 24-32428 (KLP)

1

ORDER GRANTING THE FOURTH INTERIM FEE APPLICATION OF MORGAN, LEWIS & BOCKIUS LLP AS SPECIAL INSURANCE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE INTERIM PERIOD OF MARCH 1, 2025 THROUGH MAY 30, 2025

Under consideration of the Fourth Interim Fee Application of Morgan, Lewis & Bockius LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors for the Interim Period of March 1, 2025 through May 30, 2025 (the "Fee Application"); and the Court having reviewed the Fee Application, the matters contained therein, and exhibits thereto and

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.



having found that the attorneys' fees accrued and expenses incurred should be allowed as set forth herein and paid by the above-captioned debtor (the "**Debtor**"), the Court orders as follows:

- 1. The Fee Application is approved as set forth herein.
- 2. Morgan Lewis is hereby granted, on an interim basis, allowance of compensation for professional services rendered and reimbursement for expenses incurred for the period from March 1, 2025 through May 30, 2025, in the amount of \$212,113.50 in fees and \$9,247.56 in expenses.²
- 3. The Debtor is hereby authorized and directed to remit to Morgan Lewis all unpaid fees and expenses allowed pursuant to this Order.
- 4. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

Au	g 19 2025	
Dated:		_, 2025
	Richmond, Virginia	

/s/ Keith L Phillips

HONORABLE KEITH L. PHILLIPS UNITED STATES BANKRUPTCY JUDGE

² This includes a reduction of \$9,232.50 in fees as agreed upon by Morgan Lewis and the Office of The United States Trustee, in response to informal comments from the Office of The United States Trustee on the Fee Application.

WE ASK FOR THIS:

CAPLIN & DRYSDALE, CHARTERED

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) 1200 New Hampshire Avenue NW, 8th Floor

Washington, DC 20036
Telephone: (202) 862-5000
Facsimile: (202) 429-3301
Email: kmaclay@capdale.com
tphillips@capdale.com
jliesemer@capdale.com
nmiller@capdale.com

Counsel to the Official Committee of Unsecured Creditors

MORGAN, LEWIS & BOCKIUS LLP

Brady Edwards (admitted *pro hac vice*) 1000 Louisiana Street, Suite 4000

Houston, TX 77002-5006

Telephone: (713) 890-5000 Facsimile: (713) 890-5001

Email: brady.edwards@morganlewis.com

W. Brad Nes (admitted *pro hac vice*) 1717 Main Street, Suite 3200

Dallas, TX 75201-7347

Telephone: (214) 466-4000 Facsimile: (214) 466-4001

Email: brad.nes@morganlewis.com

Jeffrey S. Raskin (admitted *pro hac vice*) One Market, Spear Street Tower, 28th Floor

San Francisco, CA 94105-1596 Telephone: (415) 442-1000 Facsimile: (415) 442-1001

Email: jeffrey.raskin@morganlewis.com

Special Insurance Counsel to the Official Committee of Unsecured Creditors

SEEN AND NO OBJECTION:

/s/ B. Webb King

B. Webb King (VSB No. 47044)
Trial Attorney
Office of The United States Trustee
210 First Street, Suite 505
Roanoke, Virginia 24011
Phone: 540-857-2838

Phone: 540-857-2838 Fax: 540-857-2844 Webb.King@usdoj.gov

CERTIFICATION OF ENDORSEMENT UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeffrey A. Liesemer

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Notice Recipients

User: ElizabethDouglass District/Off: 0422-3 Date Created: 8/19/2025

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