### **CAPLIN & DRYSDALE, CHARTERED**

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) 1200 New Hampshire Avenue NW, 8<sup>th</sup> Floor Washington, DC 20036 Telephone: (202) 862-5000

Counsel for the Official Committee of Unsecured Creditors

### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:	Chapter 11
HOPEMAN BROTHERS, INC.,	Case No. 24-32428 (KLP)
Debtor.	

## FIFTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM DECEMBER 1, 2024, THROUGH DECEMBER 31, 2024

Name of Applicant:	Caplin & Drysdale, Chartered
Name of Client:	Official Committee of Unsecured Creditors
Date of retention order entered:	September 12, 2024, effective as of July 22, 2024 [Docket No. 202]
Time Period Covered:	December 1, 2024, through December 31, 2024
Total Fees Requested:	\$ <u>129,292.75</u>
Total Expenses Requested:	\$ <u>4,291.37</u>
Type of Fee Statement:	Monthly <sup>1</sup>

Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

2/32/28250211.0000000000

DOC# 10309968

Pursuant to sections 330 and 331 of title 11 of the United States Code, (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Bankruptcy Rules"), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* entered September 9, 2024 [Docket No. 162] (the "Interim Compensation Order"), the law firm of Caplin & Drysdale, Chartered ("Caplin"), as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in this chapter 11 case, hereby submits this monthly fee statement (the "Monthly Fee Statement") seeking interim payment of (i) \$103,434.20 (80% of \$129,292.75) as compensation for professional services rendered to the Committee and (ii) \$4,291.37 for reimbursement of actual and necessary expenses, for a total of \$107,725.57 for the period from December 1, 2024, through December 31, 2024 (the "Fee Period").

### ITEMIZATION OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

- 1. In support of this Monthly Fee Statement, Caplin has attached the following:
- Exhibit A is a summary schedule of hours and fees covered by this Monthly Fee Statement, categorized by project code.
- Exhibit B is a summary schedule providing certain information regarding the Caplin attorneys and paraprofessionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement.
- Exhibit C is a summary of the expenses incurred by Caplin during the Fee Period.
- Exhibit D consists of Caplin's detailed records of fees incurred during the Fee Period, including the number of hours expended (on an aggregate basis) by Caplin members, of counsel, associates, and paraprofessionals during the Fee Period.

### **REPRESENTATIONS**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Caplin reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be filed in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and Interim Compensation Order.

### **NOTICE**

3. Notice of this Monthly Fee Statement has been provided to all necessary parties in accordance with the Interim Compensation Order.

WHEREFORE, Caplin respectfully requests payment of its reasonable and necessary fees and expenses incurred during the Fee Period in the total amount of \$107,725.57, consisting of (i) \$103,434.20, which is 80% of the fees incurred for reasonable and necessary professional services rendered by Caplin during the Fee Period, and (ii) \$4,291.37 for actual and necessary costs and expenses.

Dated: February 11, 2025 /s/ Jeffrey A. Liesemer

Kevin C. Maclay (admitted *pro hac vice*) Todd E. Phillips (admitted *pro hac vice*) Jeffrey A. Liesemer (VSB No. 35918) Nathaniel R. Miller (admitted *pro hac vice*) CAPLIN & DRYSDALE, CHARTERED

1200 New Hampshire Avenue NW, 8<sup>th</sup> Floor Washington, DC 20036 Telephone: (202) 862-5000 Facsimile: (202) 429-3301

kmaclay@capdale.com tphillips@capdale.com jliesemer@capdale.com nmiller@capdale.com

Counsel for the Official Committee of Unsecured Creditors

# **EXHIBIT A**

# **SUMMARY OF FEES BY PROJECT CATEGORY**

# DECEMBER 1, 2024, THROUGH DECEMBER 31, 2024

PROJECT CATEGORY	HOURS	FEES
(.02) Asset Disposition	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration & Calendar Control	0.0	\$0.00
(.05) Claims Administration & Objections	0.0	\$0.00
(.06) Employee Benefits/Pensions	0.0	\$0.00
(.07) Fee Applications - Self	0.3	\$388.50
(.08) Objections - Fee/Retention Applications	0.0	\$0.00
(.09) Financing	0.0	\$0.00
(.10) Litigation	95.7	\$101,143.50
(.11) Plan & Disclosure Statement	0.0	\$0.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	17.1	\$20,079.00
(.16) Travel	5.0	\$2,421.75
(.17) Docket Review & File Maintenance	0.0	\$0.00
(.18) Fee Applications - Others	4.0	\$3,320.50
(.19) Retention Applications - Others	2.3	\$1,939.50
(.20) Retention Applications - Self	0.0	\$0.00
TOTAL	124.4	\$129,292.75

# **EXHIBIT B**

# **SUMMARY OF FEES BY PROFESSIONAL<sup>2</sup>**

# **DECEMBER 1, 2024, THROUGH DECEMBER 31, 2024**

COMPENSATION BY PROFESSIONAL				
NAME OF PROFESSIONAL	POSITION / ADMISSION DATE / DEPARTMENT	HOURLY BILLING RATE	TOTAL HOURS	TOTAL COMPENSATION
Ann C. McMillan	Member / 1984 / Bankruptcy	\$1,125	0.7	\$787.50
Kevin C. Maclay	Member / 1994 / Bankruptcy	\$1,750	1.8	\$3,150.00
Todd E. Phillips	Member / 2005 / Bankruptcy	\$1,295	20.0	\$25,900.00
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$675	1.9	\$1,282.50
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$1,350	42.7	\$57,645.00
Nathaniel R. Miller	Associate / 2016 / Bankruptcy	\$367.50	3.1	\$1,139.25
Nathaniel R. Miller	Associate / 2016 / Bankruptcy	\$735	51.9	\$38,146.50
TOTAL			122.1	\$128,050.75

COMPENSATION BY PARAPROFESSIONAL					
NAME OF PROFESSIONAL	POSITION / ADMISSION DATE / DEPARTMENT	HOURLY BILLING RATE	TOTAL HOURS	TOTAL COMPENSATION	
Cecilia Guerrero	Paralegal / N/A / Bankruptcy	\$540	2.3	\$1,242.00	
TOTAL			2.3	\$1,242.00	

Nonworking travel time is billed at one-half of the professional's usual hourly rate.

# **EXHIBIT C**

# SUMMARY OF EXPENSES INCURRED DURING THE FEE PERIOD

EXPENSE CATEGORY	AMOUNT
Court Reporter Transcript Services	\$400.35
Database Research	\$673.40
Photocopies	\$394.10
Travel	\$2,823.52
TOTAL	\$4,291.37

# EXHIBIT D

# CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor Washington, DC 20036 Federal Tax I.D. No.: 52-1226629

www.capdale.com

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

Invoice #: 359441

Fax: (202) 429-3301

Page: 1

RE: Hopeman Brothers, Inc. bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through December 31, 2024

Total Services\$129,292.75Total Disbursements\$4,291.37Total Current Charges\$133,584.12

#### **Remittance Advice**

Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.

Check Payable To:

Attn: Accounts Receivable 1200 New Hampshire Avenue NW 8th Floor

Washington, DC 20036

Caplin & Drysdale, Chartered

Wire Transfer:

Receiving Bank: Bank of America ABA Wire Routing Number: 026009593 ABA ACH Routing Number: 054001204

Swift Code: BOFAUS3N

Beneficiary: Caplin & Drysdale, Chartered Account Number: 001920814809

#### **Credit Card:**

We accept all major card companies. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.

Please return this remittance page with your payment. Thank you.

# CAPLIN & DRYSDALE

1200 New Hampshire Avenue NW 8th Floor Washington, DC 20036 Federal Tax I.D. No.: 52-1226629 www.capdale.com

Official Committee of Unsecured Creditors of Hopeman Brothers, Inc.

February 04, 2025 Invoice #: 359441 Page: 1

Fax: (202) 429-3301

RE: Hopeman Brothers, Inc. bankruptcy

Telephone: (202) 862-5000

For Professional Services Rendered Through December 31, 2024

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.07 Fee A	pplication	s-Self			
12/8/2024	TEP	Communications w/ JAG re monthly fee application.	0.3	\$1,295.00	\$388.50
		Total	0.30		\$388.50
.10 Litiga	tion				
12/1/2024	JAL	Teleconference w/ TEP re term sheet (.3); correspond w/ KCM and TEP re same (.1); communications w/ Debtor's counsel re same (.2).	0.6	\$1,350.00	\$810.00
12/1/2024	TEP	Teleconference w/ JAL re term sheet status.	0.3	\$1,295.00	\$388.50
12/2/2024	TEP	Communications w/ NRM and JAG re 524(g) materials for Debtor.	0.2	\$1,295.00	\$259.00
12/2/2024	NRM	Research re plan issues (.3); correspond w/ JAG re same (.1); review correspondence from JAG and TEP re same (.1); confer w/ CG re draft objection to insurance settlement motions (.3).	0.8	\$735.00	\$588.00
12/2/2024	CG	Confer w/ NRM re draft objection to insurance settlement motions.	0.3	\$540.00	\$162.00
12/3/2024	JAL	Confer w/ NRM re appeal issues (.2); review correspondence from TEP and M. Berkin re case status (.1); review and revise draft agreed order (2.2); review and revise joint motion for mediation (1.4).	3.9	\$1,350.00	\$5,265.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 10 of 22 February 04, 2025 February 04, 2025 Invoice #: 3594

Page: 2

359441

	9	_

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litiç	gation				
12/3/2024	TEP	Communications w/ JPW re case status and next steps (.2); confer w/ C. Tully re case status and next steps (.1); review C. Tully and M. Berkin communications re same (.2); review J. Rovira communication re mediation and various case issues (.1); communications w/ KCM, JAL, and NRM re same (.2); communicate w/ KCM re same (.1); conferences w/ NRM re same (.2); review draft motion and stipulation (.1); review D. Cox communication re revisions to stipulation and motion and communicate w/ KCM, JAL, and NRM re same (.1); review JAL revisions to stipulation and communications w/ KCM, JAL, and NRM re same (.2).	1.5	\$1,295.00	\$1,942.50
12/3/2024	NRM	Confer w/ JAL re appeal issues (.2); research re same (.3); draft sections of joint motion to defer briefing (.8); review and revise draft agreed order (.4); review revisions from JAL re same (.2); review correspondence from D. Cox and B. Nes re same (.1); review and revise mediation order (.4); research re same (.9); communications w/ JAL, TEP, and KCM re same (.3); confer w/ TEP re same (multiple) (.2); communicate w/ TEP and KCM re same (.1).	3.9	\$735.00	\$2,866.50
12/4/2024	JAL	Review and revise draft agreed order for continuance (.3); review and revise draft mediation motion and order (.6); communications w/ B. Edwards, B. Nes, J. Raskin, and D. Cox re revised mediation motion (.3); correspond w/ TEP, KCM, and NRM re case status and next steps (.3); teleconference w/ D. Cox, J. Raskin, B. Nes, and NRM re same (.3); communications w/ Debtor's counsel re proposed agreed order and draft mediation motion (.7); correspond w/ D. Cox and TEP re same (.3); review and revise draft motion to defer appellate proceedings (.8).	3.6	\$1,350.00	\$4,860.00
12/4/2024	TEP	Review JAL revisions to mediation motion and communications w/ KCM, JAL, and NRM re same (.2); review co-counsel communications re same (.2).	0.4	\$1,295.00	\$518.00
12/4/2024	NRM	Review correspondence from TEP re agreed order (.1); communications w/ TEP, JAL, and KCM re same (.1); review correspondence from T. Branham re same (.1); review revisions to mediation order (.1); confer w/ JAL, D. Cox, J. Raskin, and B. Nes re term sheet and next steps (.3); correspond w/ KCZ, JAL, and JPW re confidentiality issues (.1); draft joint motion to stay briefing deadlines (3.1).	3.9	\$735.00	\$2,866.50

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 11 of 22 February 04, 2025 February 04, 2025 Invoice #: 359

Page: 3

359441

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigat	tion				
12/5/2024	JAL	Teleconference w/ NRM re appellate issues (.1); draft and revise correspondence to creditor groups re term sheet and proposed agreed order for continuance (2.2); teleconference w/ KCM re developments and next steps (.2).	2.5	\$1,350.00	\$3,375.00
12/5/2024	KCM	Teleconference w/ JAL re scheduling order issues.	0.2	\$1,750.00	\$350.00
12/5/2024	TEP	Review J. Rovira communications re stip and mediation motion (.1); communications w/ KCM, JAL, and NRM re appeal status (.1); communicate w/ JAL re same (.1).	0.3	\$1,295.00	\$388.50
12/5/2024	NRM	Review and revise unopposed motion to district court (.5); confer w/ JAL re same (.1); research re same (.9); correspond w/ JAL re same (.1); review correspondence from JAL to creditor groups re draft agreed order (.2); correspond w/ KCM, JAL, and TEP re same (.2); review correspondence from JAL re district court appeal (.1); correspond w/ KCM, JAL, and TEP re same (.1); review correspondence from J. Rovira re mediation motion and agreed order (.1).	2.3	\$735.00	\$1,690.50
12/6/2024	JAL	Review and revise correspondence to objecting creditors re term sheet and proposed agreed order (1.6); review and revise draft papers re stay appeal (2.1); communicate w/ KCM re next steps (.1); teleconference w/ KCM and TEP re agreed order and related tasks (.5); correspond w/ J. Rovira re creditor endorsements for proposed agreed order (.3); correspond w/ KCM, JPW, KCZ, and T. Brown re Austin deposition (.2).	4.8	\$1,350.00	\$6,480.00
12/6/2024	KCM	Teleconference w/ TEP and JAL re agreed order and related tasks.	0.5	\$1,750.00	\$875.00
12/6/2024	TEP	Communications w/ KCM, JAL, and NRM re stip/mediation communication (.1); confer w/ KCM and JAL re agreed order and next steps (.5); review JAL, E. Sieg, and J. Rovira communications re same (.1).	0.7	\$1,295.00	\$906.50
12/6/2024	NRM	Review correspondence from JAL re agreed order (.1); communications w/ KCM, JAL, and TEP re same (.2).	0.3	\$735.00	\$220.50
12/8/2024	JAL	Teleconference w/ KCM re developments and next steps.	0.2	\$1,350.00	\$270.00
12/8/2024	KCM	Plan/prepare re hearing (.4); teleconference w/ JAL re hearing issues (.2).	0.6	\$1,750.00	\$1,050.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 12 of 22 February 04, 2025 Invoice #: 35944

359441

SERVICES	

SERVICE	S				
Date	Person	Description of Services	Hours	Rate	Amount
.10 Lit	tigation				
12/9/2024	4 JAL	Correspond w/ KCM, TEP, and NRM re stay issues and correspondence to T. Brown and J. Rovira re same (.4); review and revise draft appeal stipulation (1.1); teleconference w/ TEP re developments and next steps (.3); correspond w/ TEP and NRM re stay appeal (.2); correspondence to D. Cox, J. Raskin, B. Nes, and B. Edwards re developments (.1); teleconference w/ NRM re stay appeal (.1); correspond w/ D. Cox re prep and logistics for upcoming hearing (.3).	2.5	\$1,350.00	\$3,375.00
12/9/2024	4 TEP	Conferences w/ NRM re motion for stay (.2); review same (.1); teleconference w/ JAL re next steps (.3).	0.6	\$1,295.00	\$777.00
12/9/2024	4 NRM	Communications w/ JAL, TEP, and KCM re district court appeal (.1); confer w/ TEP re same (multiple) (.2); confer w/ JAL re same (.1); communications w/ JAL re same (.2); communications w/ KCM, TEP, and JAL re same (.1); review and revise unopposed motion to defer briefing (.8); correspond w/ CG re same (.1); correspond w/ JAL, TEP, and KCM re stipulation (.2).	1.8	\$735.00	\$1,323.00
12/10/202	24 JAL	Correspond w/ TEP re case status and developments (.1); teleconference w/ K. Bender re draft agreed order (.2); communicate w/ K. Bender re same (.2); correspond w/ TEP and B. Edwards re developments and next steps (.4); teleconference w/ B. Edwards re same (.1); teleconference w/ NRM re draft stay of appeal stipulation (.1); correspond w/ NRM re same (.2); correspond w/ D. Cox and TEP re draft agreed order (.1).	1.4	\$1,350.00	\$1,890.00
12/10/202	24 TEP	Review draft appeal stipulation (.1); communications w/ JAL and D. Cox re next steps (.2); confer w/ B. Edwards re same (.1).	0.4	\$1,295.00	\$518.00
12/10/202	24 NRM	Review and revise stipulation (.8); confer w/ JAL re same (.1); correspond w/ JAL re same (.3); correspond w/ J. Rovira, T. Brown, JAL, KCM, and TEP re same (.2); confer w/ CG re same (.2); confer w/ CG re section 524(g) issues (.1); communications w/ JAG and CG re same (.3); research re same (.8); correspond w/ JAL re hearing logistics (.1).	2.9	\$735.00	\$2,131.50
12/10/202	24 CG	Confer w/ NRM re stipulation staying district court appeal (.2); confer w/ NRM re section 524(g) issues (.1).	0.3	\$540.00	\$162.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 13 of 22 February 04, 2025

Invoice #:

359441

Р	'age:	5

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litiga	tion				
12/11/2024	JAL	Teleconference w/ J. Raskin re upcoming hearing (.1); review and revise draft mediation motion and related papers (.8); teleconference w/ NRM re case status (.2); teleconference w/ T. Brown, J. Rovira, J. Raskin, TEP, and NRM re hearing issues (.4); correspond w/ TEP, KCM, and NRM re Debtor's markup of appeal stipulation (.4); communicate w/ NRM re upcoming hearing (.1); communicate w/ Debtor's counsel re proposed agreed order (.1); correspond w/ NRM and CG re finalizing appeal stipulation (.3); review correspondence from NRM re witness and exhibit lists (.5).	2.9	\$1,350.00	\$3,915.00
12/11/2024	TEP	Review objecting party communication re stipulation (.1); communications w/ B. Edwards and D. Cox re same (.1); communications w/ JAL re Debtor call (.2); teleconference w/ T. Brown, J. Rovira, J. Raskin, JAL, and NRM re hearing issues (.4); review Debtor edits to appeal stipulation and communications w/ KCM, JAL, and NRM re same (.2).	1.0	\$1,295.00	\$1,295.00
12/11/2024	NRM	Correspond w/ JAL and CG re stipulation (.2); confer w/ CG re same (.1); confer w/ JAL re case status (.2); communications w/ JAL re same (.2); confer w/ JAL, TEP, J. Rovira, T. Brown, and J. Raskin (.4); draft memoranda re same (1.2); correspond w/ KCM, JPW, KCZ, JAL, and TEP re same (.3); confer w/ JAG re stipulation (.4); communications w/ JAG and JAL re same (.2); review mediation order (.4); correspond w/ JAL re same (.2); review correspondence from JAL and J. Raskin re hearing (.1).	3.9	\$735.00	\$2,866.50
12/11/2024	CG	Confer w/ NRM re stipulation.	0.1	\$540.00	\$54.00
12/12/2024	JAL	Communications w/ NRM, TEP, KCM, T. Brown, J. Rovira, and T. Long re stay motion (.3); prep re status conference (.7); attend status conference (.5); teleconference w/ TEP re case status (.1); correspond w/ D. Cox re developments (.1); teleconference w/ T. Brown, J. Rovira, D. Cox, and J. Raskin re case strategy and next steps (.3); review and revise draft motion to stay (1.3); communications w/ NRM re hearing prep (.3).	3.6	\$1,350.00	\$4,860.00
12/12/2024	KCM	Teleconference w/ TEP re hearing.	0.2	\$1,750.00	\$350.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 14 of 22 February 04, 2025

Invoice #:

Page: 6

359441

	•	9	-

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigat	tion				
12/12/2024	TEP	Review JAL and NRM communications re Court communication on appeal (.2); review Court communication re status hearing and communications w/ KCM, JAL, and NRM re same (.3); confer w/ JAL re same (.1); communications w/ KCM re same (.1); attend status conference (.5); confer w/ KCM re same (.2); review draft motion re appeal (.2); conferences w/ NRM re same (.3); communications w/ KCM re same (.1).	2.0	\$1,295.00	\$2,590.00
12/12/2024	NRM	Draft and revise joint stipulation for district court (1.6); communications w/ JAL, TEP, and KCM re same (.3); review correspondence from JAL re same (.2); confer w/ TEP re same (multiple) (.3); correspond w/ TEP, KCM, and JAL re same (.2); confer w/ CG re same (multiple) (.6); correspond w/ CG re same (.2); correspond w/ J. Raskin, D. Cox, B. Nes, B. Edwards, KCM, TEP, JAL, and CG re same (.3); review correspondence from T. Brown re same (.2); attend status conference (.5); communicate w/ KCM and JAL re hearing (.2); correspond w/ TEP and D. Cox re same (.1).	4.7	\$735.00	\$3,454.50
12/12/2024	CG	Conferences w/ NRM re draft joint stipulation (.6); communications w/ NRM re same (.2).	0.8	\$540.00	\$432.00
12/13/2024	NRM	Correspond w/ JAL re hearing logistics (.1); correspond w/ J. Raskin re same (.1); conferences w/ CG re district court appeal (.2); review correspondence from JAL and TEP re same (.2); review and revise hearing prep materials (3.7); review revised proposed order re insurers settlement motion (.3).	4.6	\$735.00	\$3,381.00
12/13/2024	CG	Conferences w/ NRM re district court appeal.	0.2	\$540.00	\$108.00
12/14/2024	JAL	Review and analyze materials re prep for hearing.	2.3	\$1,350.00	\$3,105.00
12/15/2024	JAL	Review and analyze materials re prep for hearing (1.6); confer w/ NRM re hearing issues (.3).	1.9	\$1,350.00	\$2,565.00
12/15/2024	TEP	Review JAL, S. Boehm, T. Brown, and D. Cox communications re mediation issue.	0.2	\$1,295.00	\$259.00
12/15/2024	NRM	Prepare for hearing (1.9); review correspondence from TEP re same (.1); review correspondence from D. Cox and B. Edwards re same (.1); review correspondence from JAL and KCM re same (.1); confer w/ JAL re same (.3); correspond w/ CG re same (.1).	2.6	\$735.00	\$1,911.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 15 of 22 February 04, 2025 February 04, 2025 Invoice #: 359

359441

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigat	tion				
12/16/2024	JAL	Conferences w/ NRM and J. Raskin re hearing issues (1.3); communicate w/ Debtor's counsel and Huntington's counsel re mediation (.1); review correspondence and accompanying materials from J. Rovira re UST revisions to proposed approval order (.3); attend hearing (5.3); communicate w/ KCM, TEP, and NRM re case status (.1); teleconference w/ TEP and NRM re same (.2); confer w/ NRM re same (.3).	7.6	\$1,350.00	\$10,260.00
12/16/2024	TEP	Communications w/ JAL re proposed orders (.1); communications w/ JAG and CG re hearing logistics (.3); communications w/ D. Cox re same (.1); confer w/ JAL and NRM re hearing (.2); communications w/ JAL re same (.1).	0.8	\$1,295.00	\$1,036.00
12/16/2024	NRM	Attend hearing (5.3); confer w/ JAL and J. Raskin re hearing (multiple) (1.3); review UST revisions to proposed approval order (.1); review correspondence from KCM, TEP, and JAL re same (.1); confer w/ TEP and JAL re next steps (.2); confer w/ JAL re same (.3).	7.3	\$735.00	\$5,365.50
12/17/2024	JAL	Review revised proposed order re insurer settlement, and correspond w/ NRM re same.	0.6	\$1,350.00	\$810.00
12/17/2024	NRM	Review and analyze Debtor's revisions to proposed order re insurers settlement (.7); correspond w/ JAL, TEP, and KCM re same (.2); correspond w/ T. Long and JAL re same (.2).	1.1	\$735.00	\$808.50
12/18/2024	JAL	Correspond w/ TEP and NRM re proposed order (.3); correspond w/ TEP and NRM re settlement and related issues (.4); review draft proposed approval order (.2); teleconference w/ TEP re same (.1).	1.0	\$1,350.00	\$1,350.00
12/18/2024	TEP	Communications w/ KCM, JAL, and NRM re proposed order and related comments (.3); confer w/ JAL re same (.1); confer w/ NRM re same (.1).	0.5	\$1,295.00	\$647.50
12/18/2024	NRM	Revise proposed order approving insurers settlement motion (.2); confer w/ TEP re same (.1); correspond w/ D. Cox, B. Nes, J. Raskin, B. Edwards, TEP, JAL, and KCM re same (.1); correspond w/ TEP, JAL, and KCM re same (.2); review correspondence from W. King and S. Boehm re same (.1); correspond w/ TEP, JAL, and KCM re hearing (.2); correspond w/ T. Long and JAL re same (.1); revise and update materials re section 524(g) research (.4); confer w/ S. Andelman re Rule 2004 issues (.1).	1.5	\$735.00	\$1,102.50
12/23/2024	NRM	Draft sections of memorandum re section 524(g) issues.	1.1	\$735.00	\$808.50
12/29/2024	KCM	Teleconference w/ NRM re case status.	0.1	\$1,750.00	\$175.00
12/29/2024	NRM	Teleconference w/ KCM re case status.	0.1	\$735.00	\$73.50

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 16 of 22 February 04, 2025 February 04, 2025 Invoice #: 359

359441

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.10 Litiga	ition				
12/31/2024	JAL	Correspond w/ KCM, TEP, and NRM re motion to stay and related issues.	0.3	\$1,350.00	\$405.00
12/31/2024	TEP	Communications w/ KCM, JAL, and NRM re appeal-related filings.	0.2	\$1,295.00	\$259.00
12/31/2024 NRM		Review motion for stay pending appeal (.3); draft memorandum re same (.1); review motion for expedited hearing (.1); review notice of appeal (.1); correspond w/ TEP, JAL, and KCM re filings (.2).	0.8	\$735.00	\$588.00
		Total	95.70		\$101,143.50
.15 Com	mittee Mee	tings/Conferences			
12/1/2024	TEP	Communications w/ KCM re constituent filing issue.	0.1	\$1,295.00	\$129.50
12/2/2024	TEP	Review constituent communication re document request (.1); communicate w/ KCM, JAL, and NRM re Committee meeting (.1); communications w/ Committee co-chairs re same (.1); communicate w/ Committee re same (.1).	0.4	\$1,295.00	\$518.00
12/3/2024	TEP	Communicate w/ Committee co-chairs re Debtor communication.	0.1	\$1,295.00	\$129.50
12/4/2024 TEP		Communications w/ KCM, JAL, and NRM re Committee communication (.2); prepare draft communication (.3); communications w/ Committee re stipulation and mediation (.2).	0.7	\$1,295.00	\$906.50
12/5/2024	JAL	Draft and revise memo to Committee.	1.1	\$1,350.00	\$1,485.00
12/6/2024	JAL	Teleconference w/ TEP re Committee issue.	0.1	\$1,350.00	\$135.00
12/6/2024	KCM	Teleconference w/ TEP re Committee issue.	0.1	\$1,750.00	\$175.00
12/6/2024 TEP		Review and edit draft Committee communication (.2); communicate w/ Committee re appeal (.1); communications w/ KCM, JAL, and NRM re same (.1); confer w/ JAL re same (.1); confer w/ KCM re Committee member issue (.1); conferences w/ Committee member re agreed order (.3); communications w/ Committee member re same (.1); communications w/ KCM and JAL re same (.1).	1.1	\$1,295.00	\$1,424.50
12/9/2024	TEP	Communications w/ constituent re case status (.1); communications w/ KCM, JAL, and NRM re upcoming Committee meeting (.1); confer w/ constituent re case issues and agreed order (.4); communicate w/ Committee re case status (.1).	0.7	\$1,295.00	\$906.50
12/9/2024	NRM	Correspond w/ TEP, KCM, and JAL re Committee meeting agenda and minutes (.1); review and revise same (.1); correspond w/ Committee re same (.1).	0.3	\$735.00	\$220.50

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 17 of 22 February 04, 2025 Invoice #: 35944

359441

SERVICES	

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.15 Comm	nittee Mee	tings/Conferences			
12/10/2024	ACM	Attend Committee meeting (.4); prepare for same (.3).	0.7	\$1,125.00	\$787.50
12/10/2024	JAL	Teleconferences w/ TEP re prep for Committee meeting (.2); attend Committee meeting (.4).	0.6	\$1,350.00	\$810.00
12/10/2024	TEP	Confer w/ constituent re case status (.1); communications w/ KCM, JAL, and NRM re same (.2); communications w/ KCM re meeting minutes (.1); confer w/ NRM re same (.1); communications w/ Committee re meeting and draft stipulation (.2); prepare for Committee meeting (.3); conferences w/ JAL re same (.2); attend Committee meeting (.4); confer w/ Committee co-chair re stipulation (.1); confer w/ NRM re same (.1).	1.8	\$1,295.00	\$2,331.00
12/10/2024	NRM	Attend Committee meeting (.4); prepare re same (.1); draft sections of minutes re same (.2); confer w/ TEP re same (.1); confer w/ TEP re Committee communication (.1).	0.9	\$735.00	\$661.50
12/11/2024	TEP	Communications w/ Committee co-chair re case status issue (.1); communicate w/ Committee co-chairs re case status and upcoming hearing (.1); communications w/ KCM re same (.1); communicate w/ Committee re appeal stip (.1); communications w/ Committee co-chair re same (.2); review Committee co-chair and constituent communications re case issues and next steps (.2).	0.8	\$1,295.00	\$1,036.00
12/12/2024	TEP	Communicate w/ Committee re appeal stip (.1); communications w/ Committee re status conference (.1); communications w/ KCM, JAL, and NRM re Committee communication (.3); prepare and edit status hearing summary for Committee (.5); communications w/ D. Cox re same (.1); communicate w/ Committee re same (.1); communicate w/ Committee re draft motion re appeal (.2).	1.4	\$1,295.00	\$1,813.00
12/12/2024	NRM	Draft Committee communication re hearing (.4); communications w/ TEP, KCM, and JAL re same (.3); review correspondence from D. Cox re same (.1); review and revise Committee meeting minutes (.1).	0.9	\$735.00	\$661.50
12/13/2024	TEP	Communications w/ constituent re status call.	0.1	\$1,295.00	\$129.50
12/15/2024	KCM	Teleconference w/ TEP re Committee communication.	0.1	\$1,750.00	\$175.00
12/15/2024	TEP	Communications w/ constituent re insurance issue (.2); communications w/ D. Cox re same (.2); communications w/ Committee co-chairs re mediation issue (.2); confer w/ KCM re same (.1); communications w/ KCM re same (.1).	0.8	\$1,295.00	\$1,036.00
12/16/2024	JAL	Review draft communication to Committee.	0.2	\$1,350.00	\$270.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 18 of 22 February 04, 2025 February 04, 2025 Invoice #: 359

359441

Page: 10

SERVICES					
Date	Person	Description of Services	Hours	Rate	Amount
.15 Com	mittee Mee	tings/Conferences			
12/16/2024	TEP	Communications w/ constituent and D. Cox re hearing (.2); communications w/ Committee re hearing (.2).	0.4	\$1,295.00	\$518.00
12/16/2024	NRM	Draft and revise memorandum re hearing for Committee (.8); correspond w/ TEP, JAL, J. Raskin re same (.3); review correspondence re same (.1).	1.2	\$735.00	\$882.00
12/18/2024 TEP		Communications w/ JAL, KCM, and NRM re Committee communication (.1); conferences w/ NRM re same (.3); communicate w/ Committee re proposed order (.1); communications w/ J. Raskin re same (.1); communications w/ constituent re inquiry (.1); communications w/ KCM, JAL, and NRM re same (.1); communications w/ Committee members re proposed order (.2); confer w/ Committee member re same (.1); confer w/ Committee member re case status and next steps (.2).	1.3	\$1,295.00	\$1,683.50
12/18/2024	NRM	Confer w/ CG re Committee member request (.1); confer w/ TEP re Committee communication (multiple) (.3).	0.4	\$735.00	\$294.00
12/18/2024	CG	Confer w/ NRM re Committee member request.	0.1	\$540.00	\$54.00
12/20/2024	TEP	Communicate w/ JAL re constituent status call (.1); communications w/ NRM re same (.2); review NRM and constituent communications re document inquiry (.2); confer w/ constituent re case status and next steps (.1).	0.6	\$1,295.00	\$777.00
12/31/2024	TEP	Communicate w/ Committee re appeal-related filings.	0.1	\$1,295.00	\$129.50
		Total	17.10		\$20,079.00
.16 Trav	el				
12/15/2024	JAL	Travel to Richmond for hearing.	0.5	\$675.00	\$337.50
12/15/2024	NRM	Travel to Richmond for hearing.	1.3	\$367.50	\$477.75
12/16/2024	JAL	Travel to DC from Richmond.	1.4	\$675.00	\$945.00
12/16/2024	NRM	Travel to DC from Richmond.	1.8	\$367.50	\$661.50
		 Total	5.00		\$2,421.75
.18 Fee A	Application	s-Others			
12/10/2024	NRM	Correspond w/ D. Eggert, S. Plancich, and JAL re fee statement template (.1); research re same (.2).	0.3	\$735.00	\$220.50
12/19/2024	NRM	Review Morgan Lewis monthly fee statement (.4); correspond w/ R. Gonzales and D. Shim re same (.1); confer w/ R. Gonzales re same (.1); confer w/ CG re same (.1).	0.7	\$735.00	\$514.50
12/19/2024	CG	Confer w/ NRM re Morgan Lewis monthly fee	0.1	\$540.00	\$54.00

statement.

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 19 of 22 February 04, 2025

Invoice #: 359441

SERVICE	ES					
Date	Person	Description of	Services	Hours	Rate	Amount
.18 Fe	e Application	s-Others				
12/20/20	24 JAL	Review Morgar statement.	Lewis draft monthly fee	0.2	\$1,350.00	\$270.00
12/20/20	24 TEP	Confer w/ NRM (.1); review NR	re Morgan Lewis fee application M communication re same (.1).	0.2	\$1,295.00	\$259.00
12/20/20	24 NRM	Lewis monthly D. Shim re sam w/ TEP re same	fondence from D. Shim re Morgan fee statement (.2); correspond w/ fee (.1); review same (.7); confer fee (.1); confer w/ CG re same (.1); JAL, TEP, and CG re same (.1); fox re same (.1).	1.4	\$735.00	\$1,029.00
12/20/20	24 CG	Confer w/ NRM statement.	re Morgan Lewis monthly fee	0.1	\$540.00	\$54.00
12/26/20	24 NRM		onthly fee statement for FTI (.6); JAL and CG re same (.1).	0.7	\$735.00	\$514.50
12/27/20	24 JAL	Review draft F	ΓI monthly fee application.	0.3	\$1,350.00	\$405.00
			Total	4.00		\$3,320.50
.19 Re	etention Appli	cations-Others				
12/4/202	4 JAL	Review draft Cl NERA retention	NO and proposed order approving n.	0.4	\$1,350.00	\$540.00
12/6/202	4 JAL	Teleconference order for NERA	w/ NRM re modified proposed retention.	0.1	\$1,350.00	\$135.00
12/6/202	4 NRM	application (.2) (.3); review and (.4); confer w/ C K. Montgomery	T. Long re NERA retention confer w/ CG re same (multiple) I revise proposed order re same IAL re same (.1); correspond w/ and JAL re same (.1); CG re same (.1).	1.2	\$735.00	\$882.00
12/6/202	4 CG	Conferences w application.	NRM re NERA retention	0.3	\$540.00	\$162.00
12/9/202	4 NRM	Communication application.	ns w/ CG re NERA retention	0.1	\$735.00	\$73.50
12/10/20	24 NRM		D. Eggert, S. Plancich, and JAL ion order (.1); correspond w/ JAL	0.2	\$735.00	\$147.00
			Total	2.30		\$1,939.50
			Total Professional Services	124.4		\$129,292.75
PERSON	I RECAP					
Person			Title	Hours	Rate	Amount
JAL	Jeffrey A. Lie	esemer	Member	42.7	\$1,350.00	\$57,645.00
JAL	Jeffrey A. Lie	esemer	Member	1.9	\$675.00	\$1,282.50
KCM	Kevin C. Ma	clay	Member	1.8	\$1,750.00	\$3,150.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 20 of 22 February 04, 2025

Invoice #:

359441

Page: 12

## PERSON RECAP

Person		Title	Hours	Rate	Amount
ACM	Ann C. McMillan	Member	0.7	\$1,125.00	\$787.50
TEP	Todd E. Phillips	Member	20.0	\$1,295.00	\$25,900.00
NRM	Nathaniel R. Miller	Associate	51.9	\$735.00	\$38,146.50
NRM	Nathaniel R. Miller	Associate	3.1	\$367.50	\$1,139.25
CG	Cecilia Guerrero	Paralegal	2.3	\$540.00	\$1,242.00

### DISBURSEMENTS

Date	Description of Disbursements	Amount
11/13/2024	Court Reporting/Transcript Service - Hr'g tr 11/12 [.10]	\$153.00
11/14/2024	Court Reporting/Transcript Service - Hr'g tr 11/12 [.10]	\$10.35
12/10/2024	Outside Duplication Service - 11/2023 presentation materials (JAL) [.10]	\$292.17
12/15/2024	Trvl Exp - Meals - Meal for JAL and NRM in Richmond [.16]	\$173.00
12/15/2024	Trvl Exp - Hotel charges 12/15-12/16 (NRM) [.16]	\$243.02
12/16/2024	Trvl Exp - Meals - Meal for JAL, NRM & J. Raskin in Richmond [.16]	\$82.24
12/16/2024	Trvl Exp - Meals - Meal for JAL, NRM and J. Raskin in Richmond [.16]	\$82.24
12/16/2024	Trvl Exp - Ground Transportation r/t DC-Richmond (JAL/NRM) [.16]	\$2,000.00
12/17/2024	Trvl Exp - Hotel charges 12/15-12/16 (JAL) [.16]	\$243.02
12/19/2024	Outside Duplication Service - hr'g prep materials [.10]	\$101.93
12/21/2024	Court Reporting/Transcript Service - Hr'g tr 12/16 [.11]	\$237.00
12/31/2024	Database Research - Westlaw - AKH 12/06-09/2024 [.10]	\$447.52
12/31/2024	Database Research - Westlaw - RLD 12/03/2024 [.10]	\$127.86
12/31/2024	Database Research - Lexis - NRM - 12/28/2024 [.10]	\$98.02
	Total Disbursements	\$4,291.37
	Total Services	\$129,292.75
	Total Disbursements	\$4,291.37
	Total Current Charges	\$133,584.12

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 21 of 22 February 04, 2025

Invoice #:

359441

Page: 13

TASK RECAP

Services Disbursements

Category	Hours	Amount	Category	Amount
.07	0.30	\$388.50	.10	\$1,230.85
.10	95.70	\$101,143.50	.11	\$237.00
.15	17.10	\$20,079.00	.16	\$2,823.52
.16	5.00	\$2,421.75		
.18	4.00	\$3,320.50		
.19	2.30	\$1,939.50		
	124.40	\$129,292.75		\$4,291.37

# BREAKDOWN BY PERSON

Person		Category	Hours	Rate	Amount
TEP	Todd E. Phillips	.07	0.30	\$1,295.00	\$388.50
JAL	Jeffrey A. Liesemer	.10	39.70	\$1,350.00	\$53,595.00
KCM	Kevin C. Maclay	.10	1.60	\$1,750.00	\$2,800.00
TEP	Todd E. Phillips	.10	9.10	\$1,295.00	\$11,784.50
NRM	Nathaniel R. Miller	.10	43.60	\$735.00	\$32,046.00
CG	Cecilia Guerrero	.10	1.70	\$540.00	\$918.00
JAL	Jeffrey A. Liesemer	.15	2.00	\$1,350.00	\$2,700.00
KCM	Kevin C. Maclay	.15	0.20	\$1,750.00	\$350.00
ACM	Ann C. McMillan	.15	0.70	\$1,125.00	\$787.50
TEP	Todd E. Phillips	.15	10.40	\$1,295.00	\$13,468.00

Case 24-32428-KLP Doc 556 Filed 02/11/25 Entered 02/11/25 16:56:02 Desc Main Document Page 22 of 22 February 04, 2025 February 04, 2025 Invoice #: 359

359441

Page: 14

# BREAKDOWN BY PERSON

Person		Category	Hours	Rate	Amount
NRM	Nathaniel R. Miller	.15	3.70	\$735.00	\$2,719.50
CG	Cecilia Guerrero	.15	0.10	\$540.00	\$54.00
JAL	Jeffrey A. Liesemer	.16	1.90	\$675.00	\$1,282.50
NRM	Nathaniel R. Miller	.16	3.10	\$367.50	\$1,139.25
JAL	Jeffrey A. Liesemer	.18	0.50	\$1,350.00	\$675.00
TEP	Todd E. Phillips	.18	0.20	\$1,295.00	\$259.00
NRM	Nathaniel R. Miller	.18	3.10	\$735.00	\$2,278.50
CG	Cecilia Guerrero	.18	0.20	\$540.00	\$108.00
JAL	Jeffrey A. Liesemer	.19	0.50	\$1,350.00	\$675.00
NRM	Nathaniel R. Miller	.19	1.50	\$735.00	\$1,102.50
CG	Cecilia Guerrero	.19	0.30	\$540.00	\$162.00
				124.40	\$129,292.75