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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: Chapter 11

HOPEMAN BROTHERS, INC., Case No. 24-32428 (KLP)

AMENDED PROPOSED AGENDA FOR HEARING ON SEPTEMBER 10, 2024, AT 10:00 A.M. (PREVAILING EASTERN TIME)¹

PLEASE TAKE NOTICE that the following matters are scheduled for hearing in-person and by remote video conference on September 10, 2024, at 10:00 A.M. (prevailing Eastern Time). Interested parties who wish to participate by video or audio may do so by registering in advance at:

https://www.zoomgov.com/meeting/register/vJItdeqqrzwvH4HOpcngzjlLUmZj3bC Yl4

I. **UNCONTESTED MATTERS**

Debtor.

1. "Cash Management Motion" – Motion of the Debtor for Entry of Interim and Final Orders (I) Authorizing Debtor to Use Existing Bank Accounts and Business Forms; and (II) Granting the Debtor an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code [Docket No. 5].

¹ The Debtor also refers the Court to the *Debtor's Witness and Exhibit List for September 10, 2024* Hearing at 10:00 A.M. (Prevailing Eastern Time) [Docket No. 158].



Related Documents:

- i. Notice of Filing Chapter 11 Petition, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 13].
- ii. Interim Order (I) Authorizing Debtor to Maintain Existing Bank Accounts and Business Forms; and (II) Granting the Debtor an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code [Docket No. 31].
- iii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iv. Certificate of No Objection and Notice of Filing of Revised Proposed Order [Docket No. 149].

Response Deadline: July 30, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Cash Management Motion on a final basis.

2. "Non-Asbestos Claim Bar Date Motion" – Motion of the Debtor for Entry of an Order (I) Establishing Bar Dates for Submitting Proofs of Non-Asbestos Claim; (II) Approving Procedures for Submitting Proofs of Non-Asbestos Claim; (III) Approving Notice Thereof; (IV) Approving a Tailored Proof of Non-Asbestos Claim Form; and (V) Granting Related Relief [Docket No. 74].

Related Documents:

- i. *Notice of Motions and Notice of Hearing* [Docket No. 77].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Certificate of No Objection and Notice of Filing of Revised Proposed Order [Docket No. 151].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Non-Asbestos Claim Bar Date Motion.

3. "Caplin & Drysdale Application" – Application of the Official Committee of Unsecured Creditors to Retain and Employ Caplin & Drysdale, Charted as the Committee's Counsel, Effective Nunc Pro Tunc as of July 22, 2024 [Docket No. 112] filed by the Official Committee of Unsecured Creditors.

Related Documents:

i. *Notice of Application and Notice of Hearing* [Docket No. 113].

Response Deadline: September 3, 2024.

Responses: None.

Status: This matter is going forward.

II. CONTESTED MATTERS

4. "CKSMM Retention Application" – Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 72].

Related Documents:

- i. *Notice of Applications and Notice of Hearing* [Docket No. 76].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Supplemental Declaration of Kaye E. Courington in Support of the Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 118].
- iv. Second Supplemental Declaration of Kaye E. Courington in Support of the Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 129].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses:

- v. Objection of the Official Committee of Unsecured Creditor to Debtor's Application to Employ Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel [Docket No. 139].
- vi. Reply in Support of the Application of the Debtor to Retain Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Counsel [Docket No. 155].

Status: This matter is going forward.

5. "Settlement Procedures Motion" – Motion of the Debtor for Entry of an Order (I) Establishing Procedures to Schedule Hearings to Consider the Insurer Settlement Motions; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 54].

Related Documents:

- i. Notice of Motion and Notice of Hearing [Docket No. 54].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses:

- iii. Motion of the Official Committee of Unsecured Creditors to Extend the Response Deadline and Continue the Hearing on the Debtor's Insurance Settlement Procedures Motion [Docket No. 120] and related notice [Docket No. 121].
- iv. Motion to Extend the Response Deadline and Continue Hearing on the Debtor's Insurance Settlement Procedures Motion [Docket No. 122] and related Notice [Docket No. 123].
- v. Huntington Ingalls Industries, Inc.'s Objection to Motion of Debtor for Entry of Order (I) Establishing Procedures to Schedule Hearings to Consider the Insurer Settlement Motions; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 136].
- vi. Objection to Motion of Debtor for Entry of Order (I) Establishing Procedures to Schedule Hearings to Consider the Insurer Settlement Motions; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 137].

- vii. Provisional Objection of the Official Committee of Unsecured Creditors to the Debtor's Insurance Settlement Procedures Motion [Docket No. 140].
- viii. Omnibus Reply of Debtor in Support of Settlement Procedures Motion and in Opposition to Motions to Continue Hearing on Settlement Procedures Motion [Docket No. 156].

Status: This matter is going forward.

6. "Motion to Stay" – Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 7].

Related Documents:

- i. Notice of Filing Chapter 11 Petition, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 13].
- ii. Interim Order Extending the Automatic Stay to Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 35].
- iii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].

Response Deadline: July 30, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses:

- iv. Opposition and Objection to Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 86].
- v. Huntington Ingalls Industries, Inc.'s Preliminary Objection and Reservation of Rights Regarding Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 135].
- vi. Opposition and Objection to Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 138].
- vii. Limited Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion for Extension of the Automatic Stay to Enjoin Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 141].

- viii. Omnibus Reply in Support of Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 157].
- ix. Liberty Mutual Insurance Company's Assented-to Emergency Motion for Entry of a Protective Order [Corrected] [Docket No. 168].

Status: This matter is going forward.

Dated: September 9, 2024 Richmond, Virginia

/s/ Henry P. (Toby) Long, III

Tyler P. Brown (VSB No. 28072)

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