HUNTON ANDREWS KURTH LLP

Joseph P. Rovira (*pro hac vice* pending) Catherine A. Rankin (pro hac vice pending) 600 Travis Street, Suite 4200 Houston, Texas 77002 Telephone: (713) 220-4200

HUNTON ANDREWS KURTH LLP

Tyler P. Brown (VSB No. 28072) Henry P. (Toby) Long, III (VSB No. 75134) Riverfront Plaza, East Tower 951 East Byrd Street Richmond, Virginia 23219 Telephone: (804) 788-8200

Proposed Counsel for Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: Chapter 11

HOPEMAN BROTHERS, INC., Case No. 24-32428 (KLP)

Debtor.

PROPOSED AGENDA FOR HEARING ON SEPTEMBER 10, 2024, AT 10:00 A.M. (PREVAILING EASTERN TIME)

PLEASE TAKE NOTICE that the following matters are scheduled for hearing in-person and by remote video conference on September 10, 2024, at 10:00 A.M. (prevailing Eastern Time). Interested parties who wish to participate by video or audio may do so by registering in advance at:

https://www.zoomgov.com/meeting/register/vJItdeqqrzwvH4HOpcngzjlLUmZj3bC Yl4

T. UNCONTESTED MATTERS

1. "Hunton Retention Application" – Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as its Counsel *Effective as of the Petition Date* [Docket No. 70].

Related Documents:

- *Notice of Applications and Notice of Hearing* [Docket No. 76].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].



- iii. Supplemental Declaration of Tyler P. Brown in Support of the Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as its Counsel Effective as of the Petition Date [Docket No. 116].
- iv. Second Supplemental Declaration of Tyler P. Brown in Support of the Application of the Debtor for Entry of an Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as its Counsel Effective as of the Petition Date [Docket No. 127].
- v. Certificate of No Objection [Docket No. 147].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Hunton Retention Application.

2. "Blank Rome Application" – Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Blank Rome LLP as Special Insurance Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 71].

Related Documents:

- i. Notice of Applications and Notice of Hearing [Docket No. 76].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Supplemental Declaration of Kyle Philip Brinkman in Support of the Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Blank Rome LLP as Special Insurance Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 117].
- iv. Second Supplemental Declaration of Kyle Philip Brinkman in Support of the Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Blank Rome LLP as Special Insurance Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 128].
- v. *Certificate of No Objection* [Docket No. 146].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Blank Rome Retention Application.

3. "Stout Retention Application" – Application of the Debtor for Entry of Order Authorizing Retention and Employment of Stout Risius Ross, LLC as Financial Advisor for the Debtor and Debtor in Possession Effective as of the Petition Date [Docket No. 75].

Related Documents:

- i. Notice of Applications and Notice of Hearing [Docket No. 76].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Supplemental Declaration of Ronald Van Epps in Support of the Application of the Debtor for Entry of Order Authorizing Retention and Employment of Stout Risius Ross, LLC as Financial Advisor for the Debtor and Debtor in Possession Effective as of the Petition Date [Docket No. 119].
- iv. Second Supplemental Application of the Debtor for Entry of Order Authorizing Retention and Employment of Stout Risius Ross, LLC as Financial Advisor for the Debtor and Debtor in Possession Effective as of the Petition Date [Docket No. 130].
- v. Certificate of No Objection [Docket No. 148].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Stout Retention Application.

4. "Cash Management Motion" – Motion of the Debtor for Entry of Interim and Final Orders (I) Authorizing Debtor to Use Existing Bank Accounts and Business Forms; and (II) Granting the Debtor an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code [Docket No. 5].

Related Documents:

i. Notice of Filing Chapter 11 Petition, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 13].

- ii. Interim Order (I) Authorizing Debtor to Maintain Existing Bank Accounts and Business Forms; and (II) Granting the Debtor an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code [Docket No. 31].
- iii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iv. Certificate of No Objection and Notice of Filing of Revised Proposed Order [Docket No. 149].

Response Deadline: July 30, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Cash Management Motion on a final basis.

5. "Interim Compensation Procedures Motion" – Motion of the Debtor for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief [Docket No. 73].

Related Documents:

- i. Notice of Motions and Notice of Hearing [Docket No. 77].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Certificate of No Objection and Notice of Filing of Revised Proposed Order [Docket No. 150].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Interim Compensation Procedures Motion.

6. "Non-Asbestos Claim Bar Date Motion" – Motion of the Debtor for Entry of an Order (I) Establishing Bar Dates for Submitting Proofs of Non-Asbestos Claim; (II) Approving Procedures for Submitting Proofs of Non-Asbestos Claim; (III) Approving Notice Thereof; (IV) Approving a Tailored Proof of Non-Asbestos Claim Form; and (V) Granting Related Relief [Docket No. 74].

Related Documents:

- i. *Notice of Motions and Notice of Hearing* [Docket No. 77].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Certificate of No Objection and Notice of Filing of Revised Proposed Order [Docket No. 151].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses: None.

Status: The Debtor has submitted a proposed order with the Court approving the Non-Asbestos Claim Bar Date Motion.

7. "Caplin & Drysdale Application" – Application of the Official Committee of Unsecured Creditors to Retain and Employ Caplin & Drysdale, Charted as the Committee's Counsel, Effective Nunc Pro Tunc as of July 22, 2024 [Docket No. 112] filed by the Official Committee of Unsecured Creditors.

Related Documents:

i. Notice of Application and Notice of Hearing [Docket No. 113].

Response Deadline: September 3, 2024.

Responses: None.

Status: This matter is going forward.

II. CONTESTED MATTERS

8. "CKSMM Retention Application" – Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 72].

Related Documents:

- i. *Notice of Applications and Notice of Hearing* [Docket No. 76].
- ii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].
- iii. Supplemental Declaration of Kaye E. Courington in Support of the Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Courington, Kiefer, Sommers, Marullo & Matherne,

- L.L.C. as Special Asbestos Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 118].
- iv. Second Supplemental Declaration of Kaye E. Courington in Support of the Application of the Debtor for Entry of an Order (I) Authorizing the Appointment of Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 129].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses:

v. Objection of the Official Committee of Unsecured Creditor to Debtor's Application to Employ Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. as Special Asbestos Counsel [Docket No. 139].

Status: This matter is going forward. The Debtor intends to file a reply in support of the CKSMM Retention Application no later than 12:00 p.m. (prevailing Eastern Time) on September 9, 2024, in accordance with the "Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia" (the "Case Management Procedures"), as adopted by Rule 1075-1 of the Local Bankruptcy Rules for the Eastern District of Virginia.

9. "Settlement Procedures Motion" — Motion of the Debtor for Entry of an Order (I) Establishing Procedures to Schedule Hearings to Consider the Insurer Settlement Motions; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 54].

Related Documents:

i. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].

Response Deadline: August 3, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses:

- ii Huntington Ingalls Industries, Inc.'s Objection to Motion of Debtor for Entry of Order (I) Establishing Procedures to Schedule Hearings to Consider the Insurer Settlement Motions; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 136].
- iii. Objection to Motion of Debtor for Entry of Order (I) Establishing Procedures to Schedule Hearings to Consider the Insurer Settlement

- Motions; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief [Docket No. 137].
- iv. Provisional Objection of the Official Committee of Unsecured Creditors to the Debtor's Insurance Settlement Procedures Motion [Docket No. 140].
- v. Motion of the Official Committee of Unsecured Creditors to Extend the Response Deadline and Continue the Hearing on the Debtor's Insurance Settlement Procedures Motion [Docket No. 120] ("Committee's Continuance Motion") and related notice [Docket No. 121].
- vi. Motion to Extend the Response Deadline and Continue Hearing on the Debtor's Insurance Settlement Procedures Motion [Docket No. 122] ("Louisiana Claimants' Continuance Motion"; together with he Committee's Continuance Motion, the "Continuance Motions") and related Notice [Docket No. 123].

Status: This matter is going forward. The Debtor intends to file a reply in support of the Settlement Procedures Motion and in opposition to the Continuance Motions no later than 12:00 p.m. (prevailing Eastern Time) on September 9, 2024, in accordance with the Case Management Procedures.

10. "Motion to Stay" – Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 7].

Related Documents:

- i. Notice of Filing Chapter 11 Petition, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 13].
- ii. Interim Order Extending the Automatic Stay to Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 35].
- iii. Notice of Adjournment of Matters Scheduled for Hearing on August 6, 2024 [Docket No. 89].

Response Deadline: July 30, 2024. The Debtor also agreed to extend the response deadline for certain parties to August 30, 2024.

Responses:

iv. Opposition and Objection to Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 86].

- v. Huntington Ingalls Industries, Inc.'s Preliminary Objection and Reservation of Rights Regarding Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 135].
- vi. Opposition and Objection to Motion of the Debtor for Entry of Interim and Final Orders Extending the Automatic Stay to Stay Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 138].
- vii. Limited Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion for Extension of the Automatic Stay to Enjoin Asbestos-Related Actions Against Non-Debtor Defendants [Docket No. 141].

Status: This matter is going forward. The Debtor intends to file a reply in support of the Motion to Stay no later than 12:00 p.m. (prevailing Eastern Time) on September 9, 2024, in accordance with the Case Management Procedures.

[Remainder of page intentionally left blank]

Dated: September 6, 2024 Richmond, Virginia

/s/ Henry P. (Toby) Long, III

Tyler P. Brown (VSB No. 28072)

Henry P. (Toby) Long, III (VSB No. 75134)

HUNTON ANDREWS KURTH LLP

Riverfront Plaza, East Tower

951 East Byrd Street

Richmond, Virginia 23219

Telephone: (804) 788-8200 Facsimile: (804) 788-8218

Email: tpbrown@HuntonAK.com

hlong@HuntonAK.com

- and -

Joseph P. Rovira (pro hac vice pending)

Catherine A. Rankin (pro hac vice pending)

HUNTON ANDREWS KURTH LLP

600 Travis Street, Suite 4200

Houston, TX 77002

Telephone: (713) 220-4200 Facsimile: (713) 220-4285

Email: josephrovira@HuntonAK.com

crankin@HuntonAK.com

Proposed Counsel for the Debtor and Debtor in Possession