CAPLIN & DRYSDALE, CHARTERED

Kevin C. Maclay (pro hac vice pending) Todd E. Phillips (pro hac vice pending) Jeffrey A. Liesemer (VSB No. 35918) Kevin M. Davis (pro hac vice pending) Nathaniel R. Miller (pro hac vice pending) 1200 New Hampshire Avenue NW, 8th Floor

Washington, DC 20036 Telephone: (202) 862-5000

Proposed Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

1

In re:	Chapter 11
HOPEMAN BROTHERS, INC.,	Case No. 24-32428 (KLP)
Debtor.	

MOTION FOR ADMISSION OF NATHANIEL R. MILLER TO PRACTICE, PRO HAC VICE, UNDER LOCAL BANKRUPTCY RULE 2090-1(E)(3)

Jeffrey A. Liesemer ("Movant") hereby moves (by this "Motion") this Court, in accordance with Rule 2090-1(E)(3) of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia, for entry of an order, substantially in the form of order attached hereto as Exhibit A ("Order"), authorizing Nathaniel R. Miller, an associate of the law firm of Caplin & Drysdale, Chartered ("Caplin & Drysdale"), 1200 New Hampshire Avenue NW, 8th Floor, Washington, DC 20036, to appear pro hac vice to represent the Official Committee of Unsecured Creditors ("Committee") in the above-captioned case ("Bankruptcy Case") and any related proceedings. In support of this Motion, Movant states as follows:

- 1. This Court has subject matter jurisdiction to consider this matter under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue is proper before this Court under 28 U.S.C. §§ 1408 and 1409.
- 2. Movant is a member in good standing of the bar of the Commonwealth of Virginia and an attorney admitted to practice before the United States Bankruptcy Court for the Eastern District of Virginia.
- 3. Nathaniel R. Miller is a member in good standing of the bars of the District of Columbia and the State of California and is admitted to practice before the United States Court of Appeals for the Third Circuit and the United States District Court for the Central District of California. There are no disciplinary proceedings pending against him in any jurisdiction.
- 4. Movant requests that this Court authorize Mr. Miller to appear and be heard at hearings and otherwise to participate in the Bankruptcy Case and all related proceedings on behalf of the Committee.
- 5. The Committee has selected Movant and his law firm, along with Mr. Miller and other attorneys of Caplin & Drysdale, to serve as the Committee's bankruptcy counsel.
- 6. Mr. Miller's application is appended to this Motion as <u>Exhibit B</u> and incorporated by reference as if fully set forth herein.
- 7. Notice of this Motion will be provided via CM/ECF electronic notification to all parties registered to receive such notice in the Bankruptcy Case as of the time of service. Given the nature of the relief requested, Movant submits that no further notice is necessary.

For the reasons explained above, Movant requests that this Court enter an Order (a) authorizing the Admittee to appear *pro hac vice* in the Bankruptcy Case and all related

proceedings on behalf of the Committee and (b) granting the Movant such other and further relief as the Court may deem proper.

Dated: August 15, 2024 Respectfully submitted,

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (pro hac vice pending)
Todd E. Phillips (pro hac vice pending)
Jeffrey A. Liesemer (VSB No. 35918)
Kevin M. Davis (pro hac vice pending)
Nathaniel R. Miller (pro hac vice pending)
CAPLIN & DRYSDALE, CHARTERED
1200 New Hampshire Avenue NW, 8th Floor
Washington, DC 20036
Telephone: (202) 862-5000
kmaclay@capdale.com
tphillips@capdale.com
jliesemer@capdale.com
kdavis@capdale.com
nmiller@capdale.com

Proposed Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Proposed Order

Case 24-32428-KLP Doc 110 Filed 08/15/24 Entered 08/15/24 22:45:56 Desc Main Document Page 5 of 9

CAPLIN & DRYSDALE, CHARTERED

Kevin C. Maclay (*pro hac vice* pending) Todd E. Phillips (*pro hac vice* pending) Jeffrey A. Liesemer (VSB No. 35918) Kevin M. Davis (*pro hac vice* pending) Nathaniel R. Miller (*pro hac vice* pending) 1200 New Hampshire Avenue NW, 8th Floor Washington, DC 20036

Telephone: (202) 862-5000

Proposed Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

ı

In re:	Chapter 11
HOPEMAN BROTHERS, INC.,	Case No. 24-32428 (KLP)
Debtor.	

ORDER GRANTING MOTION FOR ADMISSION OF NATHANIEL R. MILLER TO PRACTICE, PRO HAC VICE, UNDER LOCAL BANKRUPTCY RULE 2090-1(E)(3)

Upon the *Motion for Admission of Nathaniel R. Miller to Practice*, Pro Hac Vice, *Under Local Bankruptcy Rule 2090-1(E)(3)* ("**Motion**"), filed by Jeffrey A. Liesemer of the law firm of Caplin & Drysdale, Chartered, and the Court having determined that (i) it has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding under 28 U.S.C. § 157(b), (iii) adequate notice of the Motion was given and no other or further notice is necessary, and (iv) the legal and factual bases set forth in the Motion establish good cause for the relief to be granted herein, IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. The application attached to the Motion as Exhibit B is APPROVED.

Case 24-32428-KLP Doc 110 Filed 08/15/24 Entered 08/15/24 22:45:56 Desc Main Document Page 6 of 9

3. Nathaniel R. Miller is permitted to appear and practice before this Court *pro hac vice* as counsel to the Official Committee of Unsecured Creditors in the above-captioned chapter 11 case and any related proceedings in accordance with Rule 2090-1(E)(3) of the Local Rules of

the United States Bankruptcy Court for the Eastern District of Virginia.

4. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

5. This Court shall retain jurisdiction to hear and determine all matters arising from

or related to this Order.

Dated:		_, 2024
	Richmond, Virginia	

THE HONORABLE KEITH L. PHILLIPS UNITED STATES BANKRUPTCY JUDGE

Case 24-32428-KLP Doc 110 Filed 08/15/24 Entered 08/15/24 22:45:56 Desc Main Document Page 7 of 9

WE ASK FOR THIS:

/s/ Jeffrey A. Liesemer

Kevin C. Maclay (*pro hac vice* pending)
Todd E. Phillips (*pro hac vice* pending)
Jeffrey A. Liesemer (VSB No. 35918)
Kevin M. Davis (*pro hac vice* pending)
Nathaniel R. Miller (*pro hac vice* pending)
CAPLIN & DRYSDALE, CHARTERED
1200 New Hampshire Avenue NW, 8th Floor

Washington, DC 20036 Telephone: (202) 862-5000 kmaclay@capdale.com tphillips@capdale.com jliesemer@capdale.com kdavis@capdale.com nmiller@capdale.com

Proposed Counsel for the Official Committee of Unsecured Creditors

CERTIFICATION OF ENDORSEMENT UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

I HEREBY CERTIFY that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeffrey A. Liesemer

EXHIBIT B

Application

Case 24-32428-KLP Doc 110 Filed 08/15/24 Entered 08/15/24 22:45:56 Desc Main Document Page 9 of 9

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

APPLICATION TO QUALIFY AS A FOREIGN ATTORNEY UNDER LOCAL BANKRUPTCY RULE 2090-1(E)(3)

In Case No.: 24-32428 (KLP),* Case Name In re H	lopeman Brothers, Inc.
PERSONAL STA	ATEMENT
FULL NAME (no initials, please) Nathaniel Reuben Miller Bar Identification Number 1047545 State Washington Firm Name Caplin & Drysdale, Chartered	on, DC
Firm Phone # (202) 862-5000 Direct Dial # (202) E-Mail Address nmiller@capdale.com	FAX # (202) 429-3301
Office Mailing Address 1200 New Hampshire Avenue NW, 81 Name(s) of federal court(s) in which I have been admitted USC	
I am a member in good standing of the Bar of the following Un	nited States District Court(s): <u>CD Cal.</u>
I certify that the rules of the federal court in the district in whic admission privilege to members of the bar of the Eastern Distri	
I have not been reprimanded in any court nor has there been an as a member of the bar.	y action in any court pertaining to my conduct or fitness
I hereby certify that, within 90 days before the submission of the and that my knowledge of the Federal Rules of Civil Procedure Federal Rules of Evidence is current.	
	/s/ Nathaniel R. Miller (Applicant's Signature)
I, the undersigned, do certify that I am a member of the bar of tapplicant personally, that the said applicant possesses all of the Court; that I have examined the applicant's personal statement. and standing are good, and petition the court to admit the applicant.	this Court, not related to the applicant; that I know the equalifications required for admission to the bar of this. I affirm that his/her personal and professional character
/s/ Jeffrey A. Liesemer 8/15/2 (Signature) (Date)	
Jeffrey A. Liesemer (Typed or Printed Name)	
*Pro hac vice admission in a case shall include an adversary pr	roceeding(s) in the case.