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Proposed Counsel for Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re: :
 : **Chapter 11**
 :
HOPEMAN BROTHERS, INC., : **Case No. 24-32428 (KLP)**
 :
 : **Debtor.** :
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 :
 :
 :
 :

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTOR’S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Hopeman Brothers, Inc., the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements, and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), and rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) in the United States, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally,



the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein or in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein and in the Schedules and Statements. While every effort has been made to provide accurate and complete information herein and in the Schedules and Statements, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or in the Schedules and Statements, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys and financial advisors are advised of the possibility of such damages.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, it is not an admission that such Debtor was solvent at the Petition Date (as defined herein) or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, it is not an admission that such Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Mr. Christopher Lascell, the President of the Debtor, has signed the Schedules and Statements. Mr. Lascell is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Lascell necessarily has relied upon the efforts, statements, and representations of the Debtor's advisors. Mr. Lascell has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (“Claim”) description, designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated”; or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Case and “As Of” Information Date.** On June 30, 2024 (the “Petition Date”), the Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The asset information provided herein represents the asset data of the Debtor as of the Petition Date. Unless otherwise noted herein and in the Schedules and Statements, liability information provided herein represents the liability data of the Debtor as of the Petition Date.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of the Petition Date. Additionally, because the book values of assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, values for assets that have been fully depreciated or were expensed for accounting purposes may not appear in these Schedules and Statements as they have no net book value.

4. **Recharacterization.** The Debtor has undertaken reasonable efforts based upon information currently available to it to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, the Debtor reserves all of its rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

5. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Insiders.** Persons listed as "insiders" have been included for informational purposes only and including them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code or otherwise under applicable law. Moreover, the Debtor does not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

7. **Executory Contracts.** The Debtor has made diligent attempts based upon information currently available to it to identify contracts and leases as executory and unexpired within the scope of section 365 of the Bankruptcy Code. Nevertheless, the Debtor reserves all of its rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, as well as the named parties to any and all executory contracts and unexpired leases, including the right to amend Schedule G as appropriate and as additional information may become available.

8. **Confidentiality.** There may be instances in which certain information was not included or redacted due to the nature of an agreement between the Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual.

9. **Classifications.** Listing a Claim on (a) Schedule D as "secured," (b) Schedule E/F as "priority," (c) Schedule E/F as "unsecured," or (d) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to re-characterize or reclassify such Claim or contract or lease or to setoff of such Claims.

10. **Claims Description.** Schedules D, and E/F permit the Debtor to designate a Claim as "disputed," "contingent," and "unliquidated." Any failure to designate a Claim as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that liability for and the amount of such Claim is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on the Schedules and Statements on any grounds, including but not limited to liability, amount or classification. Additionally, the Debtor expressly reserves all of

its rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor. Finally, listing a Claim that has been or may be paid post-petition does not negate the effect of the payment of such Claim, or entitle the holder of any such Claim to double payment on account of such Claim.

11. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and Statements because efforts to identify certain causes of action are still ongoing, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action, nor may the Schedules and Statements be used in any litigation in these or related to this chapter 11 case.

12. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount or value as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount or value.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

13. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

14. **Setoffs.** The Debtor incurs certain offsets and other similar rights during the ordinary course of business. Although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules and Statements, offsets are not independently accounted for, and as such, are or may be excluded from the Schedules and Statements.

15. **Global Notes Control.** In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtor's Schedules

Schedule A/B, Part 1. Cash balances presented on Schedule A/B, Part 1 are actual cash balances as of the Petition Date. Details with respect to the Debtor's bank accounts are provided in the *Motion of the Debtor for Entry of Interim and Final Orders (I) Authorizing Debtor to Maintain Existing Bank Accounts and Business Forms; and (II) Granting the Debtor an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code*, filed on June 30, 2024 [Docket No. 5].

Schedule A/B, Part 2. Advance payment retainers included on Schedule A/B, Part 2 are as of the Petition Date.

Schedule A/B, Part 3. Accounts receivable included on Schedule A/B, Part 3 include the amount, as of the Petition Date, (i) in the account that was owned and used prepetition by the Debtor's third-party claims administrator, Special Claims Services, Inc. ("SCS"), at PNC Bank (Account No. 6132) (the "SCS PNC Account") and that will be transferred to the Debtor post-petition, and (ii) the total amount previously billed to insurers by SCS on behalf of the Debtor that had not yet been paid.

Schedule A/B, Part 11. The Debtor has made a diligent attempt to list its interest in all known other assets in response to Schedule A/B, Part 11, including listing all unexhausted insurance policies in which it has an interest in response to Schedule A/B, Part 11/Question 73. Any inadvertent failure to list any other such asset, including unexhausted insurance policies in which it has an interest, is not an admission by the Debtor with respect to any such asset and coverage pursuant to any such policy. Similarly, any inadvertent failure to include an insurance policy that is exhausted or in which the Debtor might otherwise not have an interest also is not an admission by the Debtor with respect to any such asset and coverage pursuant to any such policy. In addition, some of the workers' compensation policies listed may have been issued to the Debtor's now-dissolved former subsidiary, Wayne Manufacturing Corporation, rather than the Debtor. The listing of an insurance policy in response to Schedule A/B, Part 11/Question 73 does not constitute an admission that such insurance policy is an executory contract or that such policy was in effect on the Petition Date or is valid or enforceable. The Debtor reserves its rights to amend.

Schedule E/F. The Debtor has used best efforts to report all general unsecured Claims against the Debtor on Schedule E/F based upon the Debtor's existing books and records as of the Petition Date. The Claims of individual creditors are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts may, however, be reflected on the Debtor's books and records as required in accordance with GAAP or past practice. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

The Claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each Claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F have been aggregated by creditor and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Parties who have asserted asbestos-related claims against the Debtor (collectively, the “Asbestos Claimants”) are listed on the attached rider to Part 2 of Schedule E/F as holders of nonpriority unsecured claims. The Asbestos Claimants have been listed on Schedule E/F with respect to any unsecured claim they may have or assert against the Debtor. The Asbestos Claimants have been identified based on the database maintained by SCS as of the Petition Date. By an order entered on July 2, 2024 (Docket No. 32), the Bankruptcy Court has authorized service on the Asbestos Claimants in care of their counsel. Therefore, the addresses listed for the Asbestos Claimants in Schedule E/F are the addresses of their identified counsel, if any.

Further, in certain circumstances, the Debtor lacks address information for the Asbestos Claimants or sufficient information to reasonably determine the address of individual Asbestos Claimants, particularly with respect to matters that have been dormant for extended periods. It would be unduly burdensome and expensive for the Debtor to investigate the current personal address for each such Asbestos Claimant and the Debtor believes that any such investigation is unlikely to identify accurate current address information in any event. Therefore, in such circumstances, the Debtor has left the address of the Asbestos Claimants as “unknown.”

Schedule G. Although the Debtor’s existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and diligent efforts have been made to ensure the accuracy of the Debtor’s Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor’s reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth on Schedule G and to amend or supplement Schedule G as necessary.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including but not limited to amendments, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or, multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed therein shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein.

The Debtor reserves all of its rights, claims, and Causes of Action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtor may have entered into various other types of agreements such as settlement agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission.

Specific Disclosures with Respect to the Debtor's Statements

Statement 3. Statement 3 includes disbursements or other transfers made by the Debtor to creditors. The amounts listed in Statement 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3. In addition, the amount of certain settlement payments are subject to confidentiality restrictions and are not disclosed. These payments are identified by the phrase "confidential settlement amount."

Statement 4. Listing an individual on Statement 4 is not an admission that such individual is an insider or a creditor of the Debtor. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), and/or expense reimbursement.

Statement 7. Due to the volume of asbestos-related legal actions in which the Debtor was involved within 1 year of the filing, the Debtor has not listed the individual asbestos-related cases in Statement 7. The Asbestos-Related Claimants involved in such actions, however, are listed in Schedule E/F. Any information contained in Statement 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein. The

Debtor also is not aware of any non-asbestos related legal actions or other matters responsive to Statement 7.

Statement 11. For completeness, the figures presented in Statement 11 include all payments made by the Debtor to Hunton Andrews Kurth LLP and Stout Risius Ross, LLC (“Stout”) who are advising the Debtor with respect to bankruptcy-related issues in the chapter 11 case, and therefore also include certain amounts related to professional advice for non-bankruptcy matters. Prior to the Petition Date, the Debtor also consulted Blank Rome LLP (“Blank Rome”) to provide advice related to insurance issues and Courington, Kiefer, Sommers, Marullo & Matherne, L.L.C. (“CKSMM”) to provide advice on issues regarding asbestos-related personal injury claims. The Debtor intends to retain both Blank Rome and CKSMM as special counsel in this case to continue to provide such advice to the Debtor post-petition. Because Blank Rome and CKSMM are not advising the Debtor with respect to bankruptcy-related issues, the amounts paid to Blank Rome and CKSMM are not included in response to Statement 11. In addition, SCS made payments prepetition related to asbestos-related claims from the SCS PNC Account, including payments to Stout, Blank Rome and CKSMM. Some of the payments listed in Statement 11 to Stout were made by SCS on behalf of the Debtor from the SCS PNC Account.

Statement 26. The Debtor has listed in Statement 26 those individuals and/or firms that have been identified as having the primary responsibility to maintain or that have supervised the keeping of the Debtor’s books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtor’s books and record including individuals listed in response to Statement 26.

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Dated: July 15, 2024
Richmond, Virginia

/s/ Henry P. (Toby) Long, III

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Proposed Counsel for the Debtor and Debtor in Possession

Fill in this information to identify the case:

Debtor name Hopeman Brothers, Inc.

United States Bankruptcy Court for the: Eastern District of Virginia
(State)

Case number (if known): 24-32428 (KLP)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u> </u> to <u> </u> MM / DD / YYYY Filing date	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other <u> </u>	\$ <u> </u>
For prior year:	From <u> </u> to <u> </u> MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other <u> </u>	\$ <u> </u>
For the year before that:	From <u> </u> to <u> </u> MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other <u> </u>	\$ <u> </u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u> </u> MM / DD / YYYY Filing date	Insurance proceeds and interest	\$ <u>4,733,676.85</u>
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM / DD / YYYY MM / DD / YYYY	Insurance proceeds and interest	\$ <u>1,146,631</u>
For the year before that:	From <u>01/01/2022</u> to <u>12/31/2023</u> MM / DD / YYYY MM / DD / YYYY	Insurance proceeds and interest	\$ <u>1,564,123</u>

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached rider Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City State ZIP Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See attached rider Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
Relationship to debtor _____			
4.2. Insider's name _____ Street _____ City State ZIP Code	_____	\$ _____	_____
Relationship to debtor _____			

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
5.2.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Asbestos-related cases	_____	Various jurisdictions Name _____ Street _____ City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>See attached rider</u>			\$ _____
Address			
<u>Street</u>			
<u>City</u> <u>State</u> <u>ZIP Code</u>			
Email or website address			
<u> </u>			
Who made the payment, if not debtor?			
<u> </u>			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____			\$ _____
Address			
<u>Street</u>			
<u>City</u> <u>State</u> <u>ZIP Code</u>			
Email or website address			
<u> </u>			
Who made the payment, if not debtor?			
<u> </u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u> </u>	<u> </u>	<u> </u>	\$ _____
Trustee			
<u> </u>			

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			

City _____ State _____ ZIP Code _____			
Relationship to debtor			

13.2. _____	_____	_____	\$ _____
Address			
Street _____			

City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	P.O. Box 7524 Street _____	2004	Current
	Charlottesville City _____	Virginia State _____	22906 ZIP Code _____
14.2.	435 Essex Avenue Street _____	1976	Current
	Wayensboro City _____	Virginia State _____	22980 ZIP Code _____

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name _____ _____ Street _____ _____ City State ZIP Code _____	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
---	--	--

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name _____ _____ Street _____ _____ City State ZIP Code _____	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
---	--	--

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

- Has the plan been terminated?
 No
 Yes

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	See attached rider. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
N/A Name _____ 435 Essex Avenue, Suite 101 Street _____ Waynesboro Virginia 22980 City State ZIP Code	Special Claims Services, Inc. _____ _____	Files _____ _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address			

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number _____	_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name _____ Street _____ City State ZIP Code	_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service	
26a.1.	Tammie L. Moses, Moses Tax & Accounting P.C. Name P.O. Box 7078 Street	From	To
	Charlottesville	2003	current
	Virginia		
	22906		
	City	State	ZIP Code

Name and address		Dates of service	
26a.2.	Special Claims Services, Inc. Name 790 Fairgrounds Road, Suite 100 Street	From	To
	Mount Vernon	2004	current
	Ohio		
	43050		
	City	State	ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
26b.1.	Tammie L. Moses, Moses Tax & Accounting P.C. Name P.O. Box 7078 Street	From	To
	Charlottesville	2003	current
	Virginia		
	22906		
	City	State	ZIP Code

Name and address		Dates of service	
26b.2.	Name Street	From	To
	City		
	State		
	ZIP Code		

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	See attached rider Name Street	
	City	
	State	
	ZIP Code	

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.2.

Name _____	_____
Street _____	_____
_____	_____
City _____ State _____ ZIP Code _____	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____	_____
Street _____	_____
_____	_____
City _____ State _____ ZIP Code _____	

Name and address

26d.2.

Name _____	_____
Street _____	_____
_____	_____
City _____ State _____ ZIP Code _____	

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

_____	_____	\$ _____
-------	-------	----------

Name and address of the person who has possession of inventory records
--

27.1.

Name _____	_____
Street _____	_____
_____	_____
City _____ State _____ ZIP Code _____	

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____
Street _____
City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Christopher Lascell	6 Auburn Ct., Unit 3, Brookline, MA 02446	President and Equity Holder	34%
Daniel Lascell	25 Cottage Circle, Dedham, MA 02026	Secretary and Equity Holder	33%
Carrie Lascell Brown	7 Edge Hill Rd., Wellesley, MA 02481	Vice President and Equity Holder	33%
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See attached rider for Part 2, Question 4 Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____

Debtor Hopeman Brothers, Inc.
Name

Case number (if known) 24-32428 (KLP)

Name and address of recipient

30.2

Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/15/2024
MM / DD / YYYY

X /c/ Christopher Lascell
Signature of individual signing on behalf of the debtor

Printed name Christopher Lascell

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Hopeman Brothers, Inc.: SOFA Schedule 3

Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name & address	Dates	Total amount or value	Reason for payment or transfer
Christopher Lascell, 6 Auburn Ct., Unit 3, Brookline, MA 02446	04/05/24	12,825.00	Wages
	05/15/24	9,675.00	Wages
	06/14/24	7,725.00	Wages
	Total	30,225.00	
Blank Rome, 1825 Eye Street, Washington, DC 20006	04/09/24	10,349.55	Professional Services
	05/15/24	14,666.40	Professional Services
	06/14/24	14,594.85	Professional Services
	Total	39,610.80	
Hunton Andrews Kurth, 600 Travis St., Suite 4200, Houston, Texas 77002	04/11/24	61,700.00	Professional Services
	05/16/24	247,957.50	Professional Services
	06/12/24	247,365.00	Professional Services
	06/26/24	198,941.25	Professional Services
	Total	755,963.75	
Courington, Kiefer, Sommers, Marullo & Matherne LLC, 616 Girod St., New Orleans, LA 70130	04/15/24	333,200.80	Professional Services
	05/15/24	342,212.44	Professional Services
	05/15/24	5,791.00	Professional Services
	06/13/24	343,273.51	Professional Services
	06/14/24	11,310.00	Professional Services
	Total	1,035,787.75	
Manning Gross & Massenburg LLP, 125 High Street, 6th Floor, Boston, MA 02110	04/15/24	5,212.69	Professional Services
	05/15/24	12,162.68	Professional Services
	06/13/24	7,291.06	Professional Services
	Total	24,666.43	
Sinars Slowikowski Tomaska LLC, 55 W. Monroe Street, Ste 4000, Chicago, IL 60603	04/15/24	4,497.17	Professional Services
	05/15/24	6,426.58	Professional Services
	06/13/24	6,747.84	Professional Services
	Total	17,671.59	
Special Claims Services, 790 Fairground Rd., Suite 100, Mount Vernon, OH 43050	04/15/24	47,412.96	Professional Services
	04/18/24	1,478.00	Professional Services
	05/15/24	47,494.45	Professional Services
	05/15/24	61.00	Professional Services
	06/13/24	54,363.75	Professional Services
	06/24/24	55,588.56	Professional Services
	Total	206,398.72	
Brayton Purcell LLP, 222 Rush Landing Rd., Novato, VA 94945	04/24/24	***	Confidential Settlement Amount
	06/13/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Law Offices of Peter T. Nichol, 36 South Charles Street, Suite 1700, Baltimore, MD 21201	04/15/24	***	Confidential Settlement Amount
	04/15/24	***	Confidential Settlement Amount
	05/15/24	***	Confidential Settlement Amount
	05/15/24	***	Confidential Settlement Amount

Hopeman Brothers, Inc.: SOFA Schedule 3

Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name & address	Dates	Total amount or value	Reason for payment or transfer
	06/13/24	***	Confidential Settlement Amount
	06/13/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Barbara D. Ramsey, 630 Mt. Torrey Rd., Lyndhurst, VA 22952	05/01/24	2,720.00	Professional Services
	06/03/24	3,400.00	Professional Services
	06/28/24	3,320.00	Professional Services
	Total	9,440.00	
Davillier Law Group, 935 Gravier Street, Suite 1702, New Orleans, LA 70112	05/13/24	***	Confidential Settlement Amount
	06/28/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Stout Risius Ross LLC, One South Wacker Drive, Chicago, IL 60606	05/15/24	47,675.50	Professional Services
	06/14/24	41,305.50	Professional Services
	Total	88,981.00	
Edlin Gallagher Huie & Blum, 500 Washington St., Suite 700, San Francisco, CA 94111	05/15/24	40,190.56	Professional Services
	06/13/24	49,588.76	Professional Services
	Total	89,779.32	
Marshall Dennehey, 2000 Market Street, Suite 2300, Philadelphia, PA 19103	05/15/24	10,069.76	Professional Services
	Total	10,069.76	
Baron & Budd, 3102 Oak Lawn Avenue #1100, Dallas, Texas 75219	05/15/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Brookman Rosenberg, 30 S. 15th Street, Philadelphia, PA 19102	05/15/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Shein Law Center, 121 S. Broad St., Philadelphia, PA 19107	05/15/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Weitz & Luxenberg, 700 Broadway, New York, New York 10003	05/15/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Law Office of Phillip C. Hoffman, 643 Magazine Street, Suite 300A, New Orleans, LA 70130	05/15/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount
Just Trust Solutions, 200 Professional Drive, Suite 200, Gaithersburg, MD 20879	06/14/24	90,870.00	Professional Services
	Total	90,870.00	
Internal Revenue Service, PO Box 7704, San Francisco, CA 94120-7704	06/17/24	35,631.00	Tax Payment
	Total	35,631.00	
The Simmons Law Firm, 230 W. Monroe Street, Suite 2221, Chicago, IL 60606	06/28/24	***	Confidential Settlement Amount
	Total	***	Confidential Settlement Amount

Hopeman Brothers, Inc.: SOFA Schedule 4

Part 2, Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name & address	Relationship to debtor	Dates	Total amount or value	Reason for payment or transfer
Christopher Lascell	President and Equity Holder	11/22/23	19,343.55	Wages
6 Auburn Court, Apt. 3 Brookline, Massachusetts 02446		12/26/23	8,475.00	Wages
		04/10/24	12,825.00	Wages
		05/15/24	9,675.00	Wages
		06/14/24	7,725.00	Wages
		Total	58,043.55	

Hopeman Brothers, Inc.: SOFA Schedule 11

Part 6, Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Hunton Andrews Kurth LLP	N/A	8/1/2023	150,000.00
		9/18/2023	12,700.00
Address		10/25/2023	71,842.50
600 Travis St., Suite 4200		11/8/2023	21,325.00
Houston, Texas 77002		12/7/2023	19,600.60
		1/14/2024	22,520.00
Email or website address		2/2/2024	4,672.50
https://www.huntonak.com		2/19/2024	18,762.50
		3/18/2024	15,262.50
Who made the payment, if not debtor?		4/14/2024	61,700.00
		4/25/2024	100,000.00
		5/16/2024	247,957.50
		5/23/2024	241,102.50
		6/12/2024	247,365.00
		6/26/2024	198,941.25
		6/27/2024	250,000.00
		Total	1,683,751.85
Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Stout Risius Ross, LLC	N/A	8/1/2023	6,901.25
		10/3/2023	9,242.50
Address		1/3/2024	23,116.75
One South Wacker Drive, 38th Floor		2/28/2024	10,109.50
Chicago, Illinois 60606		5/15/2024	47,675.50
		6/14/2024	41,305.50
		6/25/2024	100,000.00
Email or website address		Total	238,351.00
https://www.stout.com			
Who made the payment, if not debtor?			
See Global Notes			
Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Kurtzman Carlson Consultants, LLC dba Verita Global	N/A	5/23/2024	\$ 40,000.00
Address			
222 N/ Pacific Coast Highway, Suite 300			
El Segundo, California 90245			
Email or website address			
https://www.veritaglobal.com			
Who made the payment, if not debtor?			

Hopeman Brothers, Inc.: SOFA Schedule 18

Part 10, Question 18: Closed financial accounts

Financial institution name & address	Last 4 digits of account number	Type of Account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Truist Bank 1201 Emmet St. N. Charlottesville, Virginia 22903	7053	Checking	7/9/2024	\$0
Deutsche Bank 1 Columbus Circle, 18th Floor New York, New York 10019	3965	Investment	6/28/2024	\$2,820,308
Wells Fargo 5801 Pelican Bay Blvd., Suite 200 Naples, Florida 34108	3834	Investment	5/8/2024	\$0
	1048	Investment	5/8/2024	\$0
	2423	Investment	5/8/2024	\$0
	1632	Investment	5/8/2024	\$0
	7012	Investment	6/28/2024	\$0
	1543	Investment	5/8/2024	\$0
	209	Investment	5/8/2024	\$0
RW Baird 5811 Pelican Bay Blvd. Naples, Florida 34108	1699	Investment	5/22/2024	\$0

Hopeman Brothers, Inc.: SOFA Schedule 26

Part 13, Question 26c: Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name & address	From	to	
Christopher D. Lascell 6 Auburn Court, Apt. 3 Brookline, Massachusetts 02446		2016	current
Tammie L. Moses Moses Tax & Accounting P.C. P.O. Box 7078 Charlottesville, Virginia 22906		2003	current
Special Claims Services, Inc. 790 Fairgrounds Road, Suite 100 Mount Vernon, Ohio 43050		2004	current