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**PROPOSED COUNSEL TO DEBTORS AND  
DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , <sup>1</sup>	§	Case No.: 25-80121-11 (MVL)
	§	
Debtors.	§	(Jointly Administered)

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**AGENDA FOR MATTERS SCHEDULED FOR  
HEARING TO BE HELD ON AUGUST 8, 2025, AT 9:30 A.M.**

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Higher Ground Education, Inc. (“HGE”) and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby file their agenda for the hearing on **Friday, August 8, 2025, at 9:30 A.M. (prevailing Central Time)**, before the Honorable Michelle V. Larson, U.S. Bankruptcy Judge for the Northern District of Texas (the “Hearing”). The Debtors will ask the Court to consider the following:

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



**I. Matters to be Heard:**

**A. *Debtors' Application for Entry of an Order Authorizing the Employment of Foley & Lardner LLP as Counsel to the Debtors Effective as of the Petition Date* [Docket No. 172; Filed on 7/14/2025]**

i. Related Documents:

a. *Declaration of Jonathan McCarthy in Support of First Day Motions* [Docket No. 15].

ii. Response Deadline: August 7, 2025.

iii. Responses: None

iv. Status: This matter will go forward.

**B. *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtors Effective as of the Petition Date* [Docket No. 173; Filed on 7/14/2025]**

i. Related Documents:

a. *Declaration of Jonathan McCarthy in Support of First Day Motions* [Docket No. 15]; and

b. *Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of SierraConstellation Partners, LLC as Financial Advisor to the Debtors, Effective as of the Petition Date* [Docket No. 297].

ii. Response Deadline: August 7, 2025.

iii. Responses: None

iv. Status: This matter will go forward.

**C. *Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 174; Filed on 7/14/2025]**

i. Related Documents:

a. *Declaration of Jonathan McCarthy in Support of First Day Motions* [Docket No. 15]; and

b. *Notice of Filing of Revised Proposed Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 291].

- ii. Response Deadline: August 7, 2025.
- iii. Responses: None
- iv. Status: This matter will go forward.

**II. Witness and Exhibits Lists:**

- A. *The Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearings Scheduled on August 8, 2025* [Docket No. 295];
- B. *Debtors' Witness and Exhibit List for August 8, 2025 Hearing* [Docket No. 296];  
and
- C. *Debtors' Amended Witness and Exhibit List for August 8, 2025 Hearing* [Docket No. 298];

**III. Notices of Hearing:**

- A. *Third Amended Notice of Hearing* [Docket No. 289].

**IV. Certificates of Service:**

- A. *Certificate of Service* re: Docket Nos. 172, 173, 174 [Docket No. 188].

DATED: August 7, 2025

Respectfully submitted by:

/s/ Holland N. O'Neil  
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AND DEBTORS IN POSSESSION**

**CERTIFICATE OF SERVICE**

I hereby certify that on August 7, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey

Nora J. McGuffey