



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 17, 2026

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	§	Chapter 11
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	§	Case No.: 25-80121-11 (MVL)
Debtor.	§	§	(Jointly Administered)

**ORDER GRANTING FIRST AND FINAL APPLICATION OF
SIERRACONSTELLATION PARTNERS, LLC FOR ALLOWANCE
AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS²**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

² Incorporates the Supplemental Period (as defined below).



Upon consideration of the *First and Final Application of SierraConstellation Partners, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors for the Period from June 17, 2025 through December 16, 2025* [Docket No. 736] (the “**Final Fee Application**”)³ of SierraConstellation Partners, LLC (“**SCP**”) for final allowance of compensation of professional services rendered as financial advisor to Higher Ground Education, Inc. (“**HGE**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) for final allowance of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection therewith for the period commencing June 17, 2025 through and including December 16, 2025 (the “**Final Fee Period**”) and during the period from December 17, 2025 through the date hereof (the “**Supplemental Period**”). **IT IS HEREBY ORDERED THAT:**

1. The Final Fee Application is **GRANTED** as set forth herein.
2. With respect to the Final Fee Period, SCP is granted final allowance of fees in the amount of **\$362,196.00**⁴ and reimbursement of expenses in the amount of **\$1,618.61** for the Final Fee Period, for a total allowed compensation of **\$363,814.61**.
3. With respect to the Supplemental Period, SCP is granted final allowance of fees and expenses in the amount of **\$11,000.00**.
4. SCP is authorized to draw down the SCP Retainer,⁵ as partial payment of the final fees and expenses awarded herein.

³ Capitalized terms not defined herein shall have the meaning ascribed in the Final Fee Application.

⁴ This amount reflects SCP’s voluntary reduction of \$1,506.50 in fees originally sought in its Final Fee Application.

⁵ As of the date hereof, SCP is maintaining \$50,000.00 as a retainer with respect to the Debtors and these Chapter 11 Cases (the “**SCP Retainer**”).

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

###END OF ORDER###

Submitted by:

/s/ Holland N. O'Neil

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**COUNSEL TO DEBTORS
AND DEBTORS IN POSSESSION**