



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 17, 2026

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

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Chapter 11

Higher Ground Education, Inc., *et al.*,<sup>1</sup>

Case No.: 25-80121-11 (MVL)

Debtor.

(Jointly Administered)

**ORDER GRANTING THE SECOND INTERIM AND FINAL APPLICATION  
OF FOLEY & LARDNER LLP FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM  
JUNE 17, 2025 THROUGH JANUARY 31, 2026<sup>2</sup>**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

<sup>2</sup> Incorporates the Fee Supplement (as defined below).



Upon consideration of the *Second Interim and Final Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from June 17, 2025, through December 16, 2025* [Docket No. 735] (the “**Final Fee Application**”)<sup>3</sup> filed by Foley & Lardner LLP (“**Foley**”) as counsel to Higher Ground Education, Inc. (“**HGE**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), as supplemented by the *Supplement to the Second Interim and Final Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors* (the “**Fee Supplement**”) for final allowance of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection therewith for the period commencing June 17, 2025 through and including December 16, 2025 (the “**Final Fee Period**”) and during the period from December 17, 2025 through the date hereof (the “**Supplemental Period**”). **IT IS HEREBY ORDERED THAT:**

1. The Final Fee Application is **GRANTED** as set forth herein.
2. With respect to the Final Fee Period, Foley is granted final allowance of fees in the amount of **\$1,147,314.15**<sup>4</sup> and final reimbursement of expenses incurred in the amount of **\$121,904.75** for the Final Fee Period, for total allowed compensation of **\$1,269,218.90**.
3. With respect to the Supplemental Period, Foley is granted final allowance of fees in the amount of **\$16,500.00** and final reimbursement of expenses incurred in the amount of **\$500** for total allowed compensation of **\$17,000.00**.

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<sup>3</sup> Capitalized terms not defined herein shall have the meaning ascribed in the Final Fee Application.

<sup>4</sup> Following discussions with the U.S. Trustee, Foley voluntarily reduced the amount of fees requested in the Final Fee Application by \$3,733.00.

4. Foley is authorized to draw down the Foley Retainer,<sup>5</sup> to the extent of any outstanding and unpaid fees and expenses allowed on a final basis pursuant to this Order and shall be remitted payment in full of any additional outstanding amounts.

5. From the remainder of the Foley Retainer and upon final entry of this Order and final entry of an order granting final allowance of fees and expenses for SierraConstellation Partners LLC (“SCP”), Foley is authorized to transfer (a) \$41,000.00 to SCP in partial satisfaction of SCP’s outstanding and unpaid fees and expenses, and (b) the greater of (i) \$9,079.84 or (ii) any amounts remaining in the Foley Retainer after the aforementioned payments, to the Liquidating Trust.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

**###END OF ORDER###**

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<sup>5</sup> As of the date hereof, Foley is maintaining approximately \$63,346.84 as a retainer with respect to the Debtors and these Chapter 11 Cases (the “**Foley Retainer**”).

Submitted by:

/s/ Holland N. O'Neil

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**COUNSEL TO DEBTORS  
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