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**COUNSEL TO DEBTORS AND  
DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , <sup>1</sup>	§	Case No.: 25-80121-11
	§	
Debtors.	§	(Jointly Administered)

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**CERTIFICATE OF NO OBJECTION REGARDING  
FIRST AND FINAL APPLICATION OF SIERRACONSTELLATION  
PARTNERS, LLC FOR ALLOWANCE AND PAYMENT  
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS FOR THE  
PERIOD FROM JUNE 17, 2025 THROUGH DECEMBER 16, 2025**

[Related to Docket No. 736]

In accordance with the *Procedures for Complex Cases in the Northern District of Texas* (the “Complex Case Procedures”), the undersigned counsel for Higher Ground Education, Inc.

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<sup>1</sup> The Reorganized Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Naperville LLC (8046); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

(“**HGE**”) and its affiliated debtors (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), certifies as follows:

1. On January 23, 2026, the Debtors filed the *First and Final Application of SierraConstellation Partners, LLC for Allowance and Payment Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors for the Period from June 17, 2025 through December 16, 2025* [Docket No. 736] (the “**Application**”).

2. Upon filing, the Application was served electronically via the Court’s PACER/ECF system as set forth on the Application and the *Certificate of Service* [Docket No. 854] filed on the docket in these Chapter 11 Cases.

3. On February 18, 2026, the Debtors filed the *Certificate of Counsel Regarding Order Granting First and Final Application of SierraConstellation Partners, LLC for Allowance and Payment Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors* [Docket No. 853] (the “**Certificate of Counsel**”),<sup>2</sup> which attached as Exhibit A, a Revised Proposed Order granting the Application.

4. The Application was served via first-class mail on February 23, 2026 as set forth in the *Certificate of Service* [Docket No. 855] (the “**Secondary Certificate of Service**”) filed on the docket in these Chapter 11 Cases.

5. Pursuant to the service date indicated on the Secondary Certificate of Service, the deadline for parties to file responses or objections to the relief requested in the Application was March 16, 2026.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Certificate of Counsel.

6. No objections to the Application were filed on the docket in these Chapter 11 Cases, nor were any other responses, formal or informal, received by the Debtors or their undersigned counsel.

7. Accordingly, pursuant to Section I.29 of the Complex Case Procedures, the Debtors respectfully request that the Court enter the form of order (the “**Revised Proposed Order**”), attached hereto as **Exhibit A**, without need for a hearing.

*[Remainder of page intentionally left blank.]*

DATED: March 17, 2026

Respectfully submitted by:

/s/ Holland N. O'Neil

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**COUNSEL TO DEBTORS AND  
DEBTORS IN POSSESSION**

**CERTIFICATE OF SERVICE**

I hereby certify that on March 17, 2026, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

*/s/ Nora J. McGuffey* \_\_\_\_\_  
Nora J. McGuffey

**Exhibit A**

**Revised Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , <sup>1</sup>	§	Case No.: 25-80121-11 (MVL)
	§	
Debtor.	§	(Jointly Administered)

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**ORDER GRANTING FIRST AND FINAL APPLICATION OF  
SIERRACONSTELLATION PARTNERS, LLC FOR ALLOWANCE  
AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS<sup>2</sup>**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

<sup>2</sup> Incorporates the Supplemental Period (as defined below).

Upon consideration of the *First and Final Application of Sierra Constellation Partners, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors for the Period from June 17, 2025 through December 16, 2025* [Docket No. 736] (the “**Final Fee Application**”)<sup>3</sup> of Sierra Constellation Partners, LLC (“**SCP**”) for final allowance of compensation of professional services rendered as financial advisor to Higher Ground Education, Inc. (“**HGE**”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) for final allowance of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection therewith for the period commencing June 17, 2025 through and including December 16, 2025 (the “**Final Fee Period**”) and during the period from December 17, 2025 through the date hereof (the “**Supplemental Period**”). **IT IS HEREBY ORDERED THAT:**

1. The Final Fee Application is **GRANTED** as set forth herein.
2. With respect to the Final Fee Period, SCP is granted final allowance of fees in the amount of **\$362,196.00**<sup>4</sup> and reimbursement of expenses in the amount of **\$1,618.61** for the Final Fee Period, for a total allowed compensation of **\$363,814.61**.
3. With respect to the Supplemental Period, SCP is granted final allowance of fees and expenses in the amount of **\$11,000.00**.
4. SCP is authorized to draw down the SCP Retainer,<sup>5</sup> as partial payment of the final fees and expenses awarded herein.

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<sup>3</sup> Capitalized terms not defined herein shall have the meaning ascribed in the Final Fee Application.

<sup>4</sup> This amount reflects SCP’s voluntary reduction of \$1,506.50 in fees originally sought in its Final Fee Application.

<sup>5</sup> As of the date hereof, SCP is maintaining \$50,000.00 as a retainer with respect to the Debtors and these Chapter 11 Cases (the “**SCP Retainer**”).

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

**###END OF ORDER###**

Submitted by:

/s/ Holland N. O'Neil

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