

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11 (MVL)
	§	
Debtors.	§	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On December 12, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit E**, **Exhibit F**, and **Exhibit G**:

- **Order (I) Approving the Form of and Authorizing Debtors to Enter Into the Transition Agreement; (II) Authorizing the Sale of Certain Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances, and Interests; and (III) Granting Related Relief** [Docket No. 720]

Dated: December 18, 2025

/s/ Hannah Bussey

Hannah Bussey

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



2580121251218000000000003

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Committee of Unsecured Creditors	214 E Hallandale Beach, LLC	Brian Bussey, Vice President of Real Estate	brian@fortecnow.com
Counsel to Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd, Emily M. Hahn	plopez@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Counsel to Interested Parties Duc Viet Nguyen, Thuy Thi Thu Nguyen, Dixit Kishorkumar Vora and Philip O'Neill	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	Daniel J. Ferretti	dferretti@bakerdonelson.com
Counsel to Federal Way School LLC, Naples School LLC, and Burke School LLC	Bradley Arant Boult Cummings LLP	Jarrod B. Martin	jbmartin@bradley.com
Interested Party	Byron Adams		byronadams@gmail.com
Counsel to McKinney TX Associates, LLC	Carter Arnett PLLC	J. Robert Arnett II	barnett@carterarnett.com
Counsel to Carl B. Barney	Cavazos Hendricks Poirot, P.C.	Charles B. Hendricks	chuckh@chfirm.com
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to YYYYY, LLC and 2HR Learning, Inc.	Cozen O'Connor	Attn: Trevor Hoffman, David Kirchblum	thoffmann@cozen.com; dkirchblum@cozen.com
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Ramandeep Girn and Rebecca Girn	Dentons US LLP	Clay M. Taylor, John D. Beck	clay.taylor@dentons.com; john.beck@dentons.com
Counsel to Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	Fox Rothschild LLP	Jeffrey T. Klugman	jklugman@foxrothschild.com
Counsel to Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	Fox Rothschild LLP	Trey A. Monsour	tmonsour@foxrothschild.com
Counsel to Yu Capital and the Yu Capital Affiliates	Frost Brown Todd LLP	Rebecca L. Matthews, Esq., Mark A. Platt, Esq	rmatthews@fbtlaw.com; mplat@fbtlaw.com
Counsel to Cathy Lim	Gibson Herod Law	David Gibson, Reagan R. Herod	dgibson@gibsonherod.com; rherod@gibsonherod.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Gray Reed	Jason S. Brookner, Aaron M. Kaufman, Amber M. Carson, Emily F. Shanks, Lydia Webb	jbrookner@grayreed.com; akaufman@grayreed.com; acarson@grayreed.com; eshanks@grayreed.com; lwebb@grayreed.com
Counsel to Learn Capital Fund (and all other Learn related entities)	Gunderson Dettmer	Attn: Jordan Murray	jmurray@gunder.com
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	jbinford@krcl.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to the City of Frisco, Tarrant County, Lewisville ISD, Dallas County and Irving ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Counsel to City of Houston, Houston ISD, Harris Co ESD # 48, Houston Comm Coll , System Montgomery County, Interstate Municipal Utility District and Katy ISD	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	houston_bankruptcy@lgbs.com
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	jparsons@mvalaw.com
Counsel for Quattro Development, LLC, Quattro Menomonee Falls, LLC, and West Palm Beach Education, LLC	Mcguirewoods LLP	Demetra Liggins	dliggins@mcguirewoods.com
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov

Description	CreditorName	CreditorNoticeName	Email
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov;
State Attorney General	New York Attorney General	Attn Bankruptcy Department	NJAG.ElectronicService.CivilMatters@law.njoag.gov
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC and Yu Capital and the Yu Capital Affiliates	Nixon Peabody LLP	Christopher M. Desiderio, Esq., Morgan Nighan, Esq.	cdesiderio@nixonpeabody.com; mnighan@nixonpeabody.com
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
Counsel to RTS Orchards, LLC	O'Melveny & Myers LLP	Laura Smith	lsmith@omm.com
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	meredyth.kippes@usdoj.gov
Counsel to Ark Darnestown Properties LLC, Plainsboro Education LLC and BRR Enterprises, Inc.	Offit Kurman, P.A.	Bryn H. Sherman, Esq., Stephen Nichols, Esq., Frances C. Wilburn, Esq.	bsherman@offitkurman.com; fwilburn@offitkurman.com; snichols@offitkurman.com
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Interested Party	Optima, Inc.	Tracy Larrison	larrison@optima.inc
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; ORDOJBankruptcyNotices@doj.oregon.gov
Counsel to Guidepost Financial Partner, LLC	Pachulski Stang Ziehl & Jones LLP	Michael D. Warner, Esq., Jordan A. Kroop, Esq., Benjamin L. Wallen, Esq.	mwarner@pszjlaw.com; jkroop@pszjlaw.com; bwallen@pszjlaw.com
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Richardson ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Elizabeth Banda Calvo	ebcalvo@pbfc.com
Counsel to Montgomery County Municipal Utility District # 6	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Melissa E. Valdez	mvaldez@pbfc.com
Top 30 Creditor / Committee of Unsecured Creditors	Pure Tempe Partnership	Michael W. Pure, Managing Partner	mwpure@gmail.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Counsel to Red Arrow Investments, LLC	Rothchild, Barry & Myers LLP	John D. Silk	silk@rbmchicago.com
Top 30 Creditor / Committee of Unsecured Creditors	RTS Orchards, LLC	Terry Nugent, Commercial Property Manager	terry@orovistafarms.com
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to Kimco Realty Corporation and Twin Star Ventures, LLC	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	mshriro@singerlevick.com
Top 30 Creditor / Committee of Unsecured Creditors	Sophiea Kim	Property Manager for Cathy Lim	sophiea.jk@gmail.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Counsel to 3501 W. Segerstrom, LLC	Spencer Fane LLP	Eric M. Van Horn	ericvanhorn@spencerfane.com
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to the County of Loudoun, Virginia	The County of Loudoun, Virginia	Tina Estevao, Senior Assistant County Attorney	tina.estevao@loudoun.gov
Top 30 Creditor / Committee of Unsecured Creditors	The School of Practical Philosophy	Allan S. Moller, Member	asm110@earthlink.net
Counsel to Travis County	Travis County	Delia Garza, Travis County Attorney	Jason.Starks@traviscountytx.gov
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Counsel to First-Citizens Bank & Trust Co.	Weintraub Tobin Chediak Coleman Grodin Law Corporation	David W. Creeggan	Dcreeggan@weintraub.com
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Sam.kava@whitecase.com
Counsel to 214 E Allandale Beach LLC	Winstead PC	Annmarie Chiarello	achiarello@winstead.com
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us

Exhibit B

Secured Parties Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
2HR Learning, Inc.	Andrew S. Price	andy.price@trilogy.com; thoffmann@cozen.com
Branch Hill Capital, LLC	Ron Beller	ron@rbjm.net
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Ausfund1@healpartners.com
Heal Partners International Fund I LP	Robert Coombes	intfund1@healpartners.com
Learn Capital, et al.	Greg Mauro	greg@learn.vc
NCS UCC SERVICES GROUP		UCC@NCSCREDIT.COM
Nimble Ventures LLC	Julie Kim	jkim@passportcapital.com
Ramandeep Girn	Ramandeep Girn	Email on File
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	mccarthy@venngp.com
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegarr	mauricew@westerntech.com

Exhibit C

CreditorName	CreditorNoticeName	Email
Alabama Dept of Revenue		mark.griffin@revenue.alabama.gov
Alameda County Tax Collector		hareth.normart@acgov.org
Arizona Department of Revenue	c/o Tax, Bankruptcy and Collection Sct	BankruptcyUnit@azag.gov
Arizona Department of Revenue		laveritt@azdor.gov
Bexar County	c/o Don Stecker	sanantonio.bankruptcy@lgbs.com
Bexar County	Linebarger Goggan Blair & Sampson	sanantonio.bankruptcy@lgbs.com
Broward County Tax Collector		stalevich@yvlaw.net
California Dept of Tax and Fee Administration	Account Information Group Mic29	LegalSOB@cdtfa.ca.gov
California Dept of Tax and Fee Administration	Collections Support Bureau Bankruptcy Team Mic74	LegalSOB@cdtfa.ca.gov
California State Board of Equalization		SacramentoInquiries@cdtfa.ca.gov
Charles County Treasurer		Treasurer@CharlesCountyMD.gov
City and County of San Francisco Tax Collector		sokheang.siv@sfgov.org
City of Boston	City of Boston	celia.barton@boston.gov
City of Charleston	City Collector	citycollector@cityofcharleston.org
City of Frisco	Linebarger Goggan Blair & Sampson, LLP	dallas.bankruptcy@lgbs.com
City of Kansas City Missouri		revenue@kcmo.org
City of Newton Fire Department		firepreventoin@newtonma.gov
City of Sun Prairie	Finance Department	treasurer@cityofsunprairie.com
City of Verona Treasurer Wisconsin		blamers@veronawi.gov
Collier County Tax Collector	Stephany S. Carr, Esq.	stephany@stephancarr.com
Collier County Tax Collector		stephany@stephancarr.com
COLLIN COUNTY TAX ASSESSOR/COLLECTOR	ABERNATHY, ROEDER, BOYD & HULLET, P.C.	BANKRUPTCY@ABERNATHY-LAW.COM
Commonwealth of Virginia Department of Taxation	Department of Taxation	va_tax_bk@harriscollect.com
Connecticut Dept of Revenue	Department of Revenue Services	DRS@ct.gov
County of Fairfax	Fairfax County, Dept. Of Tax Administration	Joshua.Sponar@fairfaxcounty.gov
County of Fairfax	Louis Nuzzo	Louis.Nuzzo@fairfaxcounty.gov
County of Fairfax		Louis.Nuzzo@fairfaxcounty.gov
Dallas County	Linebarger Goggan Blair & Sampson, LLP	dallas.bankruptcy@lgbs.com
Department of Treasury - Internal Revenue Service	Internal Revenue Service	arnetta.jenkins@irs.gov
Don Armstrong Property Tax Commissioner Shelby County Alabama		bankruptcy@shelbyal.com
Frisco Independent School District	Linda D. Reece	LReece@pbfc.com
Golf Village Property Owners Association		admin@golfvillagehoa.com
Grapevine-Colleyville Independent School District	Elizabeth Banda Calvo	ebcalvo@pbfc.com
HARRIS CO ESD #48	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	houston_bankruptcy@lgbs.com

CreditorName	CreditorNoticeName	Email
Idaho State Tax Commission		TAXComplianceCOBBankruptcy@tax.idaho.gov
Illinois Department of Employment Security	Revenue Division - Bankruptcy Unit	william.heslup@illinois.gov
Illinois Department of Employment Security	Revenue Division - Bankruptcy Unit	william.heslup@illinois.gov; sarah.horn@illinois.gov
Illinois Department of Revenue	Bankruptcy Section	rev.bankruptcy@illinois.gov
Illinois Department of Revenue	Jill Parton	rev.bankruptcy@illinois.gov
Illinois Dept of Revenue	Bankruptcy Unit	rev.bankruptcy@illinois.gov
Illinois State Treasurer		frank@accomplice.co
Interstate Municipal Utility District	Melissa E. Valdez	mvaldez@pbfc.com
Irving ISD	Linebarger Goggan Blair & Sampson, LLP	dallas.bankruptcy@lgbs.com
Jacob Tidmore Property Tax Commissioner Shelby County Alabama		bankruptcy@shelbyal.com
Jennifer Ravan Tax Collector	St Johns County Tax Collector	blong@sjctax.us
Kentucky Dept of Revenue	Legal Support Branch Bankruptcy	Michael.Hornback@ky.gov
Kentucky State Treasurer		treasury.web@ky.gov
Lawrence Township		taxcoll@lawrencetwp.com
Lewisville ISD	Linebarger Goggan Blair & Sampson, LLP	dallas.bankruptcy@lgbs.com
Louisiana Department of Revenue	Bankruptcy Section	mia.alexander@la.gov
Louisiana Workforce Commission	Stacey Wright Johnson	Swright-johnson@lwc.la.gov
Massachusetts Dept of Revenue		yeke@dor.state.ma.us
Mecklenburg County Tax Collector		Charles.Lamm@MeckNC.gov
Metropolitan Government of Nashville & Davidson County Tennessee	Metro Government of Nashville - Legal Dept.	lorraine.abrams@nashville.gov; jennifer.lawson@nashville.gov
Metropolitan Trustee Davidson County		trustee@nashville.gov
Missouri Dept of Revenue		bankruptcy@dor.mo.gov
Montana Dept of Revenue	Attn Bankruptcy Dept	DORBankruptcy@mt.gov; TChenoweth@mt.gov; MGohn@mt.gov
Montgomery County	Linebarger Goggan Blair & Sampson, LLP	houston_bankruptcy@lgbs.com
Montgomery County Municipal Utility District #6	Angela K. Randermann	arandermann@pbfc.com
New Jersey Division of Taxation	Bankruptcy Unit	richard.flatch@treas.nj.gov
New Mexico Dept of Revenue		tom.russell@state.nm.us
New York State Dept of Tax and Finance	Bankruptcy Section	BankruptcyCourtMailing@tax.ny.gov
NM Taxation & Revenue Department		lisa.ela@tax.nm.gov
Nvs Properties 29 LLC		chorney@murphyres.com
Ohio Bureau of Workers Compensation	Erin M. Dooley	bwclegalbankruptcy@bwc.ohio.gov
Ohio Bureau of Workers Compensation		bwclegalbankruptcy@bwc.ohio.gov
Ohio Department of Taxation	Bankruptcy Division	bankruptcydivision@tax.ohio.gov; shelly.todd@tax.ohio.gov

CreditorName	CreditorNoticeName	Email
Ohio Dept of Taxation	Attn Bankruptcy Division	rebecca_daum@tax.state.oh.us
Oregon Department of Revenue		robert.bruders@dor.oregon.gov
Oregon Dept of Revenue	Attn Bankruptcy Unit	questions.dor@oregon.gov
Palm Beach County Tax Collector		ClientAdvocate@pbctax.com
Pennsylvania Dept of Revenue	Bankruptcy Division	RA-RV-BET-HBG-TA-EM@pa.gov
Plainsboro Township Tax Collector		taxcollection@plainsboronj.com
Plano Independent School District	Linda D. Reece	LReece@pbfc.com
Prince William County		taxpayerservices@pwcgov.org
Richardson Independent School District	Elizabeth Banda Calvo	ebcalvo@pbfc.com
Rick D Barnes Tax Assessor Collector		taxoffice@tarrantcountytexas.gov
San Francisco Tax Collector		sokheang.siv@sfgov.org
Snohomish County Treasurer		assessor@snoco.org
South Carolina Dept of Revenue	Corporate Tax	CorpTax@dor.sc.gov
St Charles County Collector		CRevLegalNotices@sccmo.org; collector@sccmo.org
St. Louis County Collector of Revenue		Kbenson3@stlouiscountymo.gov
State of Connecticut Drs Bus Dirpay	Department of Revenue Services	DRS@ct.gov
Tarrant County	Linebarger Goggan Blair & Sampson, LLP	dallas.bankruptcy@lgbs.com
TDOR c/o Attorney General	TDOR c/o Bankruptcy Unit	TDOR.Bankruptcy@tn.gov
TDOR c/o Attorney General	Tennessee Department of Revenue	sherry.grubbs@tn.gov
TDOR c/o Attorney General		TDOR.Bankruptcy@tn.gov; steve.butler@ag.tn.gov
Texas Comptroller of Public Accounts	Attention Bankruptcy	bankruptcysection@cpa.texas.gov
Texas Comptroller of Public Accounts	Attn Revenue Accounting Div.	bankruptcysection@cpa.texas.gov
Texas Comptroller of Public Accounts	Office of the Attorney General	bankruptcytax@oag.texas.gov
The County of Denton, Texas	Julie Anne Parsons	julie.parsons@mvalaw.com
The County of Denton, Texas, Collecting Property Taxes for Itself and for The City of Lewisville, Texas	Julie Anne Parsons	julie.parsons@mvalaw.com
The County of Williamson, Texas	Julie Anne Parsons	julie.parsons@mvalaw.com
The County of Williamson, TX, Collecting Property Taxes for Itself & The City of Cedar Park, TX, The City of Round Rock, TX	Round Rock Independent School District, Leander Independent School District and Austin Community College	julie.parsons@mvalaw.com
Travis County	c/o Jason A. Starks, Assistant County Attorney	jason.starks@traviscountytexas.gov
Utah Dept of Taxation	Attn Bankruptcy Section	taxmaster@utah.gov
Vermont Dept of Taxes		tax.vttaxdept@vermont.gov
Voorhees Township		jhale@voorheesnj.com
Washington County Tax Collector		monica_villarreal@washingtoncountyor.gov
Waukesha County Treasurer		treasurer@waukeshacounty.gov

CreditorName	CreditorNoticeName	Email
Weber County Assessor		jpreisler@webercountyutah.gov; bbaron@webercountyutah.gov
West Virginia Dept of Revenue	Attn Legal Division Bankruptcy Unit	cevans@tax.state.wv.us
West Virginia Dept of Revenue	The Revenue Center	TaxHelp@WV.Gov
Wisconsin Dept of Revenue	Special Procedures Unit	DORCompliance@wisconsin.gov
Wisconsin Dept of Revenue		DORIncome@wisconsin.gov
Young Qualls, P.A.	Timothy R. Qualls, Esq.	stalevich@yvlaw.net

Exhibit D

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Counsel to YYYYY, LLC and 2HR Learning, Inc.	Cozen O'Connor	Attn: Trevor Hoffman, David Kirchblum	3WTC	175 Greenwich Street, 55th Floor		New York	NY	10007
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Counsel to Learn Capital Fund (and all other Learn related entities)	Gunderson Dettmer	Attn: Jordan Murray	3570 Carmel Mountain Road, Suite 200			San Diego	CA	92130
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	1100 Commerce Street, Room 976			Dallas	TX	75242
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Top 30 Creditor / Committee of Unsecured Creditors	Pure Tempe Partnership	Michael W. Pure, Managing Partner	232 Deerfield Rd.			Deerfield	IL	60015
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
Top 30 Creditor / Committee of Unsecured Creditors	RTS Orchards, LLC	Terry Nugent, Commercial Property Manager	4831 Calloway Dr. Suite 102			Bakersfield	CA	93312
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
United States Securities and Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549
Top 30 Creditor / Committee of Unsecured Creditors	Sophiea Kim	Property Manager for Cathy Lim	4149 Freedom Ln.			Frisco	TX	75033

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third Fl			Dallas	TX	75242-1699
Top 30 Creditor / Committee of Unsecured Creditors	The School of Practical Philosophy	Allan S. Moller, Member c/o TN Attorney General's Office	2 East 79th Street			New York	NY	10075
Tennessee Dept of Revenue	TN Dept of Revenue		Bankruptcy Division	PO Box 20207		Nashville	TN	37202-0207
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E- 26	1900 Kanawha Blvd., East		Charleston	WV	25305
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Southeast Financial Center	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857

Exhibit E

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
2HR Learning, Inc.	Andrew S. Price	2028 E Ben White Blvd, Ste 240-2650		Austin	TX	78741	
Branch Hill Capital, LLC	Ron Beller	437 Meadowood Drive		Aspen	CO	81611	
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Level 4, Suite 4.02, Grafton Bond Building	201 Keny St	Sydney	NSW	2000	Australia
Heal Partners International Fund I LP	Robert Coombes	c/o CO Services Cayman Limited	Wilow House, Cricket Square	Grand Cayman		KY1-1001	Cayman Islands
LAW OFFICE OF JAMES JANTARASAMI		3 COLUMBUS CIRCLE, FL. 15		NEW YORK	NY	10019	
LEARN CAPITAL SPECIAL OPPORTUNITIES FUND XXXVII LLC		1809 PEARL ST.		AUSTIN	TX	78701	
LEARN CAPITAL VENTURE PARTNERS IV, L.P., AS COLLATERAL AGENT		1809 PEARL ST.		AUSTIN	TX	78701	
Learn Capital, et al.	Greg Mauro	1809 Pearl St.		Austin	TX	78701	
NCS UCC SERVICES GROUP		PO BOX 24101		CLEVELAND	OH	44124	
Nimble Ventures LLC	Julie Kim	1 Letterman Drive, Suite 4900		San Francisco	CA	94129	
NTRC EQUITY PARTNERS LP		5900 BALCONES DRIVE STE 100		AUSTIN	TX	78731	
Ramandeep Girn	Ramandeep Girn	Address on File					
US FOODS, INC.		1051 AMBOY AVENUE		PERTH AMBOY	NJ	08861	
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	107 Balsam Ave		Toronto	ON	M4E 3B9	Canada
VENTURA LENDING & LEASING IX, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegar	104 La Mesa Drive, Suite 102		Portola Valley	CA	94028	
VENTURE LENDING & LEASING IX, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
VENTURE LENDING & LEASING VIII, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
WTI FUND X, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
YU CAPITAL, LLC		644 BROADWAY 3W		NEW YORK	NY	10012	
YUATI LLC		8 THE GREEN SUITE #7327		DOVER	DE	19901	
YUFICB LLC		8 THE GREEN SUITE #5624		DOVER	DE	19901	
YUHGE A, LLC		8 THE GREEN SUITE #5625		DOVER	DE	19901	

Exhibit F

Banks Service List

Served via First Class Mail

CreditorName	Address1	City	State	Zip
Wells Fargo	420 Montgomery Street	San Francisco	CA	94104

Exhibit G

Georgetown Service List**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Husch Blackwell LLP	c/o Path Georgetown LLC	Attn Nida Ghaffar	120 S. Riverside Plaza, Suite 2200	Chicago	IL	60606