### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ §	Chapter 11
Higher Ground Education, Inc., et al.,1	§ §	Case No.: 25-80121-11 (MVL)
Debtors.	§ §	(Jointly Administered)

#### **CERTIFICATE OF SERVICE**

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the abovecaptioned case.

On November 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as Exhibit A; and via First Class Mail upon the service list attached hereto as Exhibit B:

- Debtors' Motion for Entry of an Order (I) Approving the Form of and Authorizing Debtors to Enter Into the Transition Agreement; (II) Authorizing the Sale of Certain Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances, and Interests; and (III) Granting Related Relief [Docket No. 633]
- Notice of Filing of Amended Plan Supplement [Docket No. 634]

Furthermore, on November 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as Exhibit C and Exhibit D; and via First Class Mail upon the service lists attached hereto as Exhibit E, Exhibit F and Exhibit G:

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



• Debtors' Motion for Entry of an Order (I) Approving the Form of and Authorizing Debtors to Enter Into the Transition Agreement; (II) Authorizing the Sale of Certain Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances, and Interests; and (III) Granting Related Relief [Docket No. 633]

Dated: November 21, 2025

/s/ Hannah Bussey

Hannah Bussey Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Dooription	<u> </u>	Brian Bussey, Vice President	Entail
Committee of Unsecured Creditors	214 E Hallandale Beach, LLC	of Real Estate	brian@fortecnow.com
			plopez@abernathy-law.com;
Counsel to Collin County Tax	Abernathy, Roeder, Boyd &	Paul M. Lopez, Larry R. Boyd,	bankruptcy@abernathy-law.com;
Assessor/Collector	Hullett, P.C.	Emily M. Hahn	ehahn@abernathy-law.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Counsel to Interested Parties Duc Viet	,	. , .	9 90
Nguyen, Thuy Thi Thu Nguyen, Dixit	Baker, Donelson, Bearman,		
Kishorkumar Vora and Philip O'Neill	Caldwell & Berkowitz, PC	Daniel J. Ferretti	dferretti@bakerdonelson.com
Counsel to Federal Way School LLC,			
Naples School LLC, and Burke School	Bradley Arant Boult Cummings		
LLC	LLP	Jarrod B. Martin	jbmartin@bradley.com
Interested Party	Byron Adams		byronadams@gmail.com
Counsel to McKinney TX Associates,			
LLC	Carter Arnett PLLC	J. Robert Arnett II	barnett@carterarnett.com
Counsel to Carl B. Barney	Cavazos Hendricks Poirot, P.C.	Charles B. Hendricks	chuckh@chfirm.com
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to YYYYY, LLC and 2HR		Attn: Trevor Hoffman, David	thoffmann@cozen.com;
Learning, Inc.	Cozen O'Connor	Kirchblum	dkirchblum@cozen.com
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Ramandeep Girn and			clay.taylor@dentons.com;
Rebecca Girn	Dentons US LLP	Clay M. Taylor, John D. Beck	john.beck@dentons.com
Counsel to Venture Lending & Leasing		L 65 - T 163	
IX, Inc. and WTI Fund X, Inc.	Fox Rothschild LLP	Jeffrey T. Klugman	jklugman@foxrothschild.com
Counsel to Venture Lending & Leasing			
IX, Inc. and WTI Fund X, Inc.	Fox Rothschild LLP	Trey A. Monsour	tmonsour@foxrothschild.com
Counsel to Yu Capital and the Yu	Freet Brown Todd LLD	Rebecca L. Matthews, Esq.,	rmatthews@fbtlaw.com;
Capital Affiliates	Frost Brown Todd LLP	Mark A. Platt, Esq	mplatt@fbtlaw.com
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Counsel to Cathy Lim	Gibson Herod Law	Herod	jbrookner@grayreed.com;
			akaufman@grayreed.com;
		Jason S. Brookner, Aaron M.	acarson@grayreed.com;
Proposed Counsel to the Official		Kaufman, Amber M. Carson,	eshanks@grayreed.com;
Committee of Unsecured Creditors	Gray Reed	Emily F. Shanks, Lydia Webb	lwebb@grayreed.com
Counsel to Learn Capital Fund (and all	Gray Need	Lilling 1 : Stiariks, Lydia Webb	lwebb@grayreed.com
other Learn related entities)	Gunderson Dettmer	Attn: Jordan Murray	  murray@gunder.com
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Counsel to Guidepost Global	Kane Russell Coleman Logan		
Education, Inc.	PC	Jason Binford	jbinford@krcl.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
,	Linebarger Goggan Blair &	. , .	, , , , , ,
Counsel to Bexar County	Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to the City of Frisco, Tarrant			
County, Lewisville ISD, Dallas County	Linebarger Goggan Blair &		
and Irving ISD	Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Counsel to City of Houston, Houston			
ISD, Harris Co ESD # 48, Houston			
Comm Coll , System Montgomery			
County and Interstate Municipal Utility	Linebarger Goggan Blair &		
District	Sampson, LLP	Tara L. Grundemeier	houston_bankruptcy@lgbs.com
			Executive@ag.louisiana.gov;
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Counsel to the County of Denton,			
Texas and the County of Williamson,	McCreary, Veselka, Bragg &		
Texas	Allen, P.C.	Julie Anne Parsons	jparsons@mvbalaw.com
Counsel for Quattro Development,			
LLC, Quattro Menomonee Falls, LLC,			
and West Palm Beach Education, LLC		Demetra Liggins	dliggins@mcguirewoods.com
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
04-4- 44	New Hampshire Attorney	Atta Danlar ( D	-#
State Attorney General	General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
		Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New Jersey Attorney General		

Description	CreditorName	CreditorNoticeName	Email
State Attorney General	New York Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
Counsel to Yu Capital, YuHGE A,			
YuFIC B, YuATI, NRTC and Yu		Christopher M. Desiderio,	cdesiderio@nixonpeabody.com;
Capital and the Yu Capital Affiliates	Nixon Peabody LLP	Esq., Morgan Nighan, Esq.	mnighan@nixonpeabody.com
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U.S. Trustee for the Northern District	Office of The United States		
of Texas	Trustee	Meredyth A. Kippes	meredyth.kippes@usdoj.gov
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LLC, Plainsboro Education LLC and		Stephen Nichols, Esq.,	fwilburn@offitkurman.com;
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State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Interested Party	Optima, Inc.	Tracy Larrison	larrisont@optima.inc
			AttorneyGeneral@doj.state.or.us;
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	ORDOJBankruptcyNotices@doj.oregon.gov
		Michael D. Warner, Esq.,	mwarner@pszjlaw.com;
Counsel to Guidepost Financial	Pachulski Stang Ziehl & Jones	Jordan A. Kroop, Esq.,	jkroop@pszjlaw.com;
Partner, LLC	LLP	Benjamin L. Wallen, Esq.	bwallen@pszjlaw.com
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
	Perdue, Brandon, Fielder, Collins		
Counsel to Richardson ISD	& Mott, L.L.P.	c/o Elizabeth Banda Calvo	ebcalvo@pbfcm.com
Counsel to Montgomery County	Perdue, Brandon, Fielder, Collins		
Municipal Utility District # 6	& Mott, L.L.P.	c/o Melissa E. Valdez	mvaldez@pbfcm.com
Top 30 Creditor / Committee of		Michael W. Pure, Managing	
Unsecured Creditors	Pure Tempe Partnership	Partner	mwpure@gmail.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Counsel to Red Arrow Investments,	·		
LLC	Rothchild, Barry & Myers LLP	John D. Silk	silk@rbmchicago.com
Top 30 Creditor / Committee of		Terry Nugent, Commercial	
Unsecured Creditors	RTS Orchards, LLC	Property Manager	terry@orovistafarms.com
United States Securities and		. , ,	, ,
Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and			
Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to Kimco Realty Corporation	·		
and Twin Star Ventures, LLC	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	mshriro@singerlevick.com
Top 30 Creditor / Committee of		Property Manager for Cathy	
Unsecured Creditors	Sophiea Kim	Lim	sophiea.jk@gmail.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Counsel to 3501 W. Segerstrom, LLC	Spencer Fane LLP	Eric M. Van Horn	ericvanhorn@spencerfane.com
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
·		. , .	bankruptcytax@oag.texas.gov;
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
Counsel to the County of Loudoun,	i i	Tina Estevao, Senior	
Virginia	The County of Loudoun, Virginia	Assistant County Attorney	tina.estevao@loudoun.gov
Top 30 Creditor / Committee of	The School of Practical	,	J .
Unsecured Creditors	Philosophy	Allan S. Moller, Member	asm110@earthlink.net
	1 ,	Delia Garza, Travis County	
Counsel to Travis County	Travis County	Attorney	Jason.Starks@traviscountytx.gov
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
,	Weintraub Tobin Chediak	, ,	
Counsel to First-Citizens Bank &Trust	Coleman Grodin Law		
Co.	Corporation	David W. Creeggan	Dcreeggan@weintraub.com
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Cosmic Education	viigina / atomoy Conoral	Dariti aptoy Dopartinont	
Americas	White & Case	Attn: Sam Kava	Sam.kava@whitecase.com
Counsel to 214 E Allandale Beach	Winte & Case	, tui. Gaiii Itava	Jan.Rava@willooasc.com
LLC	Winstead PC	Annmarie Chiarello	achiarello@winstead.com
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
Oldio Allomoy Ocheral	Wisconsin Automicy General	, tta Dankruptoy Department	aojsaninapioynolioogroup@doj.state.wi.ds

# Exhibit B

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Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Counsel to YYYYY, LLC and 2HR	Connecticat / Morney Concrai	Attn: Trevor Hoffman, David	100 Capitor / Weride	175 Greenwich Street.		riartiora	0.	00100
Learning, Inc.	Cozen O'Connor	Kirchblum	3WTC	55th Floor		New York	NY	10007
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Counsel to Learn Capital Fund	Belaware Attorney General	Attil Bankruptey Department	Carver State Office Blug.	020 14. 1 1011011 01.		vviiiiiiigtoii	DL	13001
(and all other Learn related			3570 Carmel Mountain Road.					
entities)	Gunderson Dettmer	Attn: Jordan Murray	Suite 200			San Diego	CA	92130
endues)	Guilderson Dettiner	Attil. Jordan Muliay	700 W. Jefferson Street Suite			San Diego	CA	92130
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	210	PO Box 83720		Poiss	ID	83720-0010
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Boise	IL	60601
State Attorney General	Illinois Attorney General	Centralized Insolvency	James R. Thompson Cu	100 W. Kandolph St.		Chicago	IL	00001
letere d Berrania Comite	Internal Devenue Comics	-	DO D 7040			Dhiladalahia	D.4	40404 7040
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346	O-wit-I Desilation of Costa		Philadelphia	PA	19101-7346
04-4- 44	Kt	Atta Danilananta Danianta art	700 0 14-1 4	Capitol Building, Suite		F	101	40004 0440
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	118		Frankfort	KY	40601-3449
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005	2011 51		Baton Rouge	LA	70804
State Attorney General	Massachusetts Attorney General		One Ashburton Place	20th Floor	D D D 000	Boston	MA	02108-1518
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg		P.O. Box 899	Jefferson City		65101
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
	New Hampshire Attorney							
State Attorney General	General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
			Richard J. Hughes Justice			_		
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
U.S. Trustee for the Northern	Office of The United States		1100 Commerce Street,					
District of Texas	Trustee	Meredyth A. Kippes	Room 976			Dallas	TX	75242
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th FI			Columbus	OH	43215
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Top 30 Creditor / Committee of		Michael W. Pure, Managing						
Unsecured Creditors	Pure Tempe Partnership	Partner	232 Deerfield Rd.			Deerfield	IL	60015
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
Top 30 Creditor / Committee of		Terry Nugent, Commercial						
Unsecured Creditors	RTS Orchards, LLC	Property Manager	4831 Calloway Dr. Suite 102			Bakersfield	CA	93312
United States Securities and			801 Cherry Street, Suite					
Exchange Commission	SEC Fort Worth Regional Office	Regional Director	1900, Unit 18			Fort Worth	TX	76102
United States Securities and								
Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549
Top 30 Creditor / Committee of	·							
Unsecured Creditors	Sophiea Kim	Property Manager for Cathy Lim	4149 Freedom Ln.			Frisco	TX	75033
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
	Johnston	Danna aproj Doparanont		1	l .		1	

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#### Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
United States Attorney's Office for	Texas Northern District US							
the Northern District of Texas	Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third FI			Dallas	TX	75242-1699
Top 30 Creditor / Committee of	The School of Practical							
Unsecured Creditors	Philosophy	Allan S. Moller, Member	2 East 79th Street			New York	NY	10075
Tennessee Dept of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office	Bankruptcy Division	PO Box 20207		Nashville	TN	37202-0207
				350 North State				
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	Street, Suite 230		Salt Lake City	UT	84114-2320
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
				1900 Kanawha Blvd.,				
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	East		Charleston	WV	25305
Counsel to Cosmic Education				200 South Biscayne				
Americas	White & Case	Attn: Sam Kava	Southeast Financial Center	Boulevard, Suite 4900		Miami	FL	33131
				114 East, State				
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	Capitol	PO Box 7857	Madison	WI	53707-7857

# Exhibit C

CreditorName	CreditorNoticeName	Email
2HR Learning, Inc.	Andrew S. Price	andy.price@trilogy.com
Branch Hill Capital, LLC	Ron Beller	ron@rbjm.net
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL		
Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Ausfund1@healpartners.com
Heal Partners International Fund I LP	Robert Coombes	intfund1@healpartners.com
Learn Capital, et al.	Greg Mauro	greg@learn.vc
NCS UCC SERVICES GROUP		UCC@NCSCREDIT.COM
Nimble Ventures LLC	Julie Kim	jkim@passportcapital.com
Ramandeep Girn	Ramandeep Girn	Email on File
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	mccarthy@venngp.com
Venture Lending & Leasing IX Inc. and WTI Fund X. Inc.	Maurice Werdegar	mauricew@westerntech.com

# Exhibit D

CreditorName	CreditorNoticeName	Email
Alabama Dept of Revenue		mark.griffin@revenue.alabama.gov
Alameda County Tax Collector		hareth.normart@acgov.org
	c/o Tax, Bankruptcy and	gargarang
Arizona Department of Revenue	Collection Sct	BankruptcyUnit@azag.gov
Arizona Department of Revenue		laveritt@azdor.gov
Bexar County	c/o Don Stecker	sanantonio.bankruptcy@lgbs.com
Dexai County	Linebarger Goggan Blair &	sariantonio.bankruptcy@igbs.com
Boyar County	Sampson	capantania hankruntav@laha com
Bexar County	•	sanantonio.bankruptcy@lgbs.com
Broward County Tax Collector	Timothy R. Qualls, Esq.	stalevich@yvlaw.net
Broward County Tax Collector		stalevich@yvlaw.net
California Dept of Tax and Fee		10000 0 111
Administration	Account Information Group Mic29	LegalSOB@cdtfa.ca.gov
California Dept of Tax and Fee	Collections Support Bureau	
Administration	Bankruptcy Team Mic74	LegalSOB@cdtfa.ca.gov
California State Board of		
Equalization		SacramentoInquiries@cdtfa.ca.gov
Charles County Treasurer		Treasurer@CharlesCountyMD.gov
City and County of San Francisco		
Tax Collector		sokheang.siv@sfgov.org
City of Charleston	City Collector	citycollector@cityofcharleston.org
•	Linebarger Goggan Blair &	, , , ,
City of Frisco	Sampson, LLP	dallas.bankruptcy@lgbs.com
City of Kansas City Missouri	1 /	revenue@kcmo.org
City of Newton Fire Department		firepreventoin@newtonma.gov
City of Sun Prairie	Finance Department	treasurer@cityofsunprairie.com
City of Verona Treasurer Wisconsin		blamers@veronawi.gov
Collier County Tax Collector	Stephany S. Carr, Esq.	stephany@stephanycarr.com
Collier County Tax Collector	Stophany C. Garr, Loq.	stephany@stephanycarr.com
COLLIN COUNTY TAX	ABERNATHY, ROEDER, BOYD &	stephany@stephanycan.com
ASSESSOR/COLLECTOR	HULLET, P.C.	BANKRUPTCY@ABERNATHY-LAW.COM
Commonwealth of Virginia	HOLLET, F.C.	DANKIOF TO TWADERINATITI-EAW.COM
Department of Taxation	Department of Taxation	va tay hk@harriagallagt.com
•	Department of Revenue Services	va_tax_bk@harriscollect.com
Connecticut Dept of Revenue		DRS@ct.gov
O	Fairfax County, Dept. Of Tax	
County of Fairfax	Administration	Joshua.Sponar@fairfaxcounty.gov
County of Fairfax	Louis Nuzzo	Louis.Nuzzo@fairfaxcounty.gov
County of Fairfax		Louis.Nuzzo@fairfaxcounty.gov
	Linebarger Goggan Blair &	
Dallas County	Sampson, LLP	dallas.bankruptcy@lgbs.com
Department of Treasury - Internal		
Revenue Service	Internal Revenue Service	arnetta.jenkins@irs.gov
Don Armstrong Property Tax		
Commissioner Shelby County		
Alabama		bankruptcy@shelbyal.com
Frisco Independent School District	Linda D. Reece	LReece@pbfcm.com
Golf Village Property Owners		
Association		admin@golfvillagehoa.com
Grapevine-Colleyville Independent		
School District	Elizabeth Banda Calvo	ebcalvo@pbfcm.com
	LINEBARGER GOGGAN BLAIR &	
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### Case 25-80121-mvl11 Doc 695 Filed 11/21/25 Entered 11/21/25 22:28:20 Desc Main Docum**Entibit P**age 13 of 21 Affected Parties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Idaho State Tax Commission		TAXComplianceCOBBankruptcy@tax.idaho.gov
Illinios Department of Employment	Revenue Division - Bankruptcy	1 70 0
Security	Unit	william.heslup@illinois.gov
Illinois Department of Employment	Revenue Division - Bankruptcy	william.heslup@illinois.gov;
Security	Unit	sarah.horn@illinois.gov
Illinois Department of Revenue	Bankruptcy Section	rev.bankruptcy@illinois.gov
Illinois Department of Revenue	Jill Parton	rev.bankruptcy@illinois.gov
Illinois Dept of Revenue	Bankruptcy Unit	rev.bankruptcy@illinois.gov
Illinois State Treasurer	2425.55	frank@accomplice.co
Interstate Municipal Utility District	Melissa E. Valdez	mvaldez@pbfcm.com
mitorotato Mariioipai Otiiity Biotriot	Linebarger Goggan Blair &	invalue2@psicini.com
Irving ISD	Sampson, LLP	dallas.bankruptcy@lgbs.com
Jacob Tidmore Property Tax	Campson, LLI	dallas.barikruptey@igbs.com
Commissioner Shelby County		
Alabama		hankruntav@shalbval.com
Jennifer Ravan Tax Collector	St Johns County Tax Collector	bankruptcy@shelbyal.com blong@sjctax.us
	-	Michael.Hornback@ky.gov
Kentucky Dept of Revenue	Legal Support Branch Bankruptcy	
Kentucky State Treasurer		treasury.web@ky.gov
Lawrence Township	l: l O DI: 0	taxcoll@lawrencetwp.com
	Linebarger Goggan Blair &	
Lewisville ISD	Sampson, LLP	dallas.bankruptcy@lgbs.com
Louisiana Department of Revenue	Bankruptcy Section	mia.alexander@la.gov
Louisiana Workforce Commission	Stacey Wright Johnson	Swright-johnson@lwc.la.gov
Massachusetts Dept of Revenue		yeke@dor.state.ma.us
Mecklenburg County Tax Collector		Charles.Lamm@MeckNC.gov
Metropolitan Government of		
Nashville & Davidson County	Metro Government of Nashville -	lorraine.abrams@nashville.gov;
Tennessee	Legal Dept.	jennifer.lawson@nashville.gov
Metropolitan Trustee Davidson		
County		trustee@nashville.gov
Missouri Dept of Revenue		bankruptcy@dor.mo.gov
		DORBankruptcy@mt.gov;
		TChenoweth@mt.gov;
Montana Dept of Revenue	Attn Bankruptcy Dept	MGohn@mt.gov
	Linebarger Goggan Blair &	
Montgomery County	Sampson, LLP	houston_bankruptcy@lgbs.com
Montgomery County Municipal	·	
Utility District #6	Angela K. Randermann	arandermann@pbfcm.com
New Jersey Division of Taxation	Bankruptcy Unit	richard.flatch@treas.nj.gov
New Mexico Dept of Revenue	1 7 2	tom.russell@state.nm.us
New York State Dept of Tax and		
Finance	Bankruptcy Section	BankruptcyCourtMailing@tax.ny.gov
NM Taxation & Revenue		getain aprojecta an anni age as an an age a
Department		lisa.ela@tax.nm.gov
Nvs Properties 29 LLC		chorney@murphyres.com
Ohio Bureau of Workers		onomoy@marphyroo.oom
Compensation	Erin M. Dooley	bwclegalbankruptcy@bwc.ohio.gov
Ohio Bureau of Workers	Elin Ivi. Dooley	Dwolegalbaliki uptoy@bwc.offio.gov
Compensation		hwolegalhankruntov@hwo obje gov
Compensation		bwclegalbankruptcy@bwc.ohio.gov
Ohio Domontoront of Torretion	Bankaratas Bisiai	bankruptcydivision@tax.ohio.gov;
Ohio Department of Taxation	Bankruptcy Division	shelly.todd@tax.ohio.gov

CreditorName	CreditorNoticeName	Email
Ohio Dept of Taxation	Attn Bankruptcy Division	rebecca daum@tax.state.oh.us
Oregon Department of Revenue	Title Barikraptoy Division	robert.bruders@dor.oregon.gov
Oregon Dept of Revenue	Attn Bankruptcy Unit	questions.dor@oregon.gov
Palm Beach County Tax Collector	7 tti Danii aptoy Onit	ClientAdvocate@pbctax.com
Pennsylvania Dept of Revenue	Bankruptcy Division	RA-RV-BET-HBG-TA-EM@pa.gov
Plainsboro Township Tax Collector	Burnardy Bivioloff	taxcollection@plainsboronj.com
Plano Independent School District	Linda D. Reece	LReece@pbfcm.com
Prince William County	Ellida B. Necoc	taxpayerservices@pwcgov.org
Richardson Independent School		taxpayerservices@pwegev.org
District	Elizabeth Banda Calvo	ebcalvo@pbfcm.com
Rick D Barnes Tax Assessor	Elizabeth Bahaa Gaivo	CBCCIIVO CEPBIOIII.COIII
Collector		taxoffice@tarrantcountytx.gov
San Francisco Tax Collector		sokheang.siv@sfgov.org
Snohomish County Treasurer		assessor@snoco.org
South Carolina Dept of Revenue	Corporate Tax	CorpTax@dor.sc.gov
South Carolina Dept of Revenue	Corporate Tax	CRevLegalNotices@sccmo.org;
St Charles County Collector		collector@sccmo.org
St Charles County Collector St. Louis County Collector of		collector@sccmo.org
Revenue		Khanaan?@atlauiaaauntuma gay
State of Connecticut Drs Bus		Kbenson3@stlouiscountymo.gov
	Department of Devenue Consisce	DDC@st.gov
Dirpay	Department of Revenue Services	DRS@ct.gov
Towns of County	Linebarger Goggan Blair &	
Tarrant County	Sampson, LLP	dallas.bankruptcy@lgbs.com
TDOR c/o Attorney General	TDOR c/o Bankruptcy Unit	TDOR.Bankruptcy@tn.gov
TDOD -/- A#	Tennessee Department of	-h
TDOR c/o Attorney General	Revenue	sherry.grubbs@tn.gov
TDOR c/o Attorney General		TDOR.Bankruptcy@tn.gov
Texas Comptroller of Public	Attention Donlementon	handmuntava astion @ana tavaa aay
Accounts	Attention Bankruptcy	bankruptcysection@cpa.texas.gov
Texas Comptroller of Public	Atta Davisson Assessation Dis	h hti Ot
Accounts	Attn Revenue Accounting Div.	bankruptcysection@cpa.texas.gov
Texas Comptroller of Public	045	h l t
Accounts	Office of the Attorney General	bankruptcytax@oag.texas.gov
The County of Denton, Texas	Julie Anne Parsons	julie.parsons@mvbalaw.com
The County of Denton, Texas,		
Collecting Property Taxes for Itself		
and for The City of Lewisville,	L I: A D	
Texas	Julie Anne Parsons	julie.parsons@mvbalaw.com
The County of Williamson, Texas	Julie Anne Parsons	julie.parsons@mvbalaw.com
The County of Williamson, TX,	Round Rock Independent School	
Collecting Property Taxes for Itself	District, Leander Independent	
& The City of Cedar Park, TX, The	School District and Austin	
City of Round Rock, TX	Community College	julie.parsons@mvbalaw.com
	c/o Jason A. Starks, Assistant	
Travis County	County Attorney	jason.starks@traviscountytx.gov
Utah Dept of Taxation	Attn Bankruptcy Section	taxmaster@utah.gov
Vermont Dept of Taxes		tax.vttaxdept@vermont.gov
Voorhees Township		jhale@voorheesnj.com
Washington County Tax Collector		monica_villarreal@washingtoncountyor.gov
Waukesha County Treasurer		treasurer@waukeshacounty.gov

CreditorName	CreditorNoticeName	Email
		jpreisler@webercountyutah.gov;
Weber County Assessor		bbaron@webercountyutah.gov
	Attn Legal Division Bankruptcy	
West Virginia Dept of Revenue	Unit	cevans@tax.state.wv.us
West Virginia Dept of Revenue	The Revenue Center	TaxHelp@WV.Gov
Wisconsin Dept of Revenue	Special Procedures Unit	DORCompliance@wisconsin.gov
Wisconsin Dept of Revenue		DORIncome@wisconsin.gov

# Exhibit E

### Case 25-80121-mvl11 Doc 695 Filed 11/21/25 Entered 11/21/25 22:28:20 Desc Main Docume Parties Service List

Served via First Class M
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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
		2028 E Ben White Blvd, Ste				·	
2HR Learning, Inc.	Andrew S. Price	240-2650		Austin	TX	78741	
Branch Hill Capital, LLC	Ron Beller	437 Meadowood Drive		Aspen	CO	81611	
HEAL Partners Australia Fund I Pty Ltd as							
trustee for HEAL Partners Australia Fund 1		Level 4, Suite 4.02, Grafton					
Trust	Paul Saunders and Martin Robinson		201 Keny St	Sydney	NSW	2000	Australia
		c/o CO Services Cayman	Wilow House,	, ,			
Heal Partners International Fund I LP	Robert Coombes	Limited	Cricket Square	Grand Cayman		KY1-1001	Cayman Islands
		3 COLUMBUS CIRCLE, FL.					
LAW OFFICE OF JAMES JANTARASAMI		15		NEW YORK	NY	10019	
LEARN CAPITAL SPECIAL OPPORTUNITIES							
FUND XXXVII LLC		1809 PEARL ST.		AUSTIN	TX	78701	
LEARN CAPITAL VENTURE PARTNERS IV,							
L.P., AS COLLATERAL AGENT		1809 PEARL ST.		AUSTIN	TX	78701	
Learn Capital, et al.	Greg Mauro	1809 Pearl St.		Austin	TX	78701	
NCS UCC SERVICES GROUP		PO BOX 24101		CLEVELAND	ОН	44124	
Nimble Ventures LLC	Julie Kim	1 Letterman Drive, Suite 4900		San Francisco	CA	94129	
		5900 BALCONES DRIVE STE					
NTRC EQUITY PARTNERS LP		100		AUSTIN	TX	78731	
Ramandeep Girn	Ramandeep Girn	Address on File					
US FOODS, INC.		1051 AMBOY AVENUE		PERTH AMBOY	NJ	08861	
Venn Growth GP Limited and Venn Growth							
Partners HGE LP	Jonathan McCarthy	107 Balsam Ave		Toronto	ON	M4E 3B9	Canada
		104 LA MESA DRIVE, SUITE					
VENTURA LENDING & LEASING IX, INC.		102		PORTOLA VALLEY	CA	94028	
Venture Lending & Leasing IX Inc. and WTI							
Fund X, Inc.	Maurice Werdegar	104 La Mesa Drive, Suite 102		Portola Valley	CA	94028	
		104 LA MESA DRIVE, SUITE					
VENTURE LENDING & LEASING IX, INC.		102		PORTOLA VALLEY	CA	94028	
		104 LA MESA DRIVE, SUITE					
VENTURE LENDING & LEASING VIII, INC.		102		PORTOLA VALLEY	CA	94028	
		104 LA MESA DRIVE, SUITE					
WTI FUND X, INC.		102		PORTOLA VALLEY	CA	94028	
YU CAPITAL, LLC		644 BROADWAY 3W		NEW YORK	NY	10012	
YUATI LLC		8 THE GREEN SUITE #7327		DOVER	DE	19901	
YUFICB LLC		8 THE GREEN SUITE #5624		DOVER	DE	19901	
YUHGE A, LLC		8 THE GREEN SUITE #5625		DOVER	DE	19901	

## Exhibit F

# Case 25-80121-mvl11 Doc 695 Filed 11/21/25 Entered 11/21/25 22:28:20 Desc Main Documentality Fage 19 of 21 Banks Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Wells Fargo	420 Montgomery Street	San Francisco	CA	94104

## Exhibit G

### Case 25-80121-mvl11 Doc 695 Filed 11/21/25 Entered 11/21/25 22:28:20 Desc Main Docum Exhibit Page 21 of 21 Georgetown Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Husch Blackwell LLP	c/o Path Georgetown LLC	Attn Nida Ghaffar	120 S. Riverside Plaza, Suite 2200	Chicago	IL	60606