Holland N. O'Neil (TX 14864700) Thomas C. Scannell (TX 24070559) FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667

honeil@foley.com tscannell@foley.com Timothy C. Mohan (admitted *pro hac vice*)

FOLEY & LARDNER LLP

1144 15th Street, Suite 2200 Denver, CO 80202 Telephone: (720) 437-2000

Facsimile: (720) 437-2200 tmohan@foley.com

Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253) FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com gtruong@foley.com

COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

NOTICE OF PUBLICATION

PLEASE TAKE NOTICE that pursuant to the Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief [Docket No. 568], the Notice of (I) Combined Hearing on the Final Approval of the

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

Disclosure Statement, Confirmation of the Chapter 11 Plan, and Related Matters, and (II) Objection Deadlines and Summary of the Chapter 11 Plan was published in the October 17, 2025 national edition of The Wall Street Journal, as evidenced by the Affidavit attached hereto as Exhibit A.

DATED: November 3, 2025 Respectfully submitted by:

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700) Thomas C. Scannell (TX 24070559) FOLEY & LARDNER LLP 2021 McKinney Avenue, Suite 1600 Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 honeil@foley.com tscannell@foley.com

-and-

Timothy C. Mohan (admitted *pro hac vice*) **FOLEY & LARDNER LLP**

1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000 Facsimile: (720) 437-2200 tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253)

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com

qtruong@foley.com

COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION Case 25-80121-mvl11 Doc 623 Filed 11/03/25 Entered 11/03/25 14:58:02 Desc Main Document Page 3 of 6

CERTIFICATE OF SERVICE

I hereby certify that on November 3, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey
Nora J. McGuffey

Exhibit A

Wayne Sidor

AFFIDAVIT

STATE OF NEW JERSEY) ss:

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Wayne Sidor, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s): 10/17/2025

ADVERTISER: Higher Ground Education, Inc.

and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this 17th day of October 2025

Notary Public



BIGGEST 1,000 STOCKS

How to Read the Stock Tables

The following explanations apply to NYSE, NYSE Arca, NYSE American and Nasdaq Stock Market listed securities. Prices are consolidated from trades reported by various market centers, including securities exchanges, Finra, electronic communications networks and other broker-dealers. The list comprises the 1,000 largest companies based on market capitalization.

Underlined quotations are those stocks with large changes in volume compared with the issue's average trading volume.

Boldfaced quotations highlight those issues whose price changed by 5% or more if their previous closing price was \$2 or higher.

Footnotes: I-New 52-week low; **dd**-Indicates loss in the most recent four quarters.

	k tables								as of 4 p.n . ET the pr			
Thursday,	October 1		25 Net		Stock	Sym	Close	Net Chg		Sym	Close	Net Chg
Stock	Sym C	lose (Chg		Alibaba	BABA	165.09	-0.82	AnteroResour	es AR	30.79	-1.35
					AlignTech		129.84		Aon	AON	343.12	12.68
Α	ВС				Allegion		177.50		APi Group	APG	34.43	-0.11
					AlliantEnergy	LNT	67.60	-1.03	ApolloGlbMg	mt APO	120.84	-6,86
AECOM	ACM 13				Allstate		194.88		Apple	AAPI	247.45	-1.89
AES	AES 1				AllyFinancial				AppliedDigi			
Aflac	AFL 10				AlnylamPharm				AppliedIndlTed			
AGNC Invi					Alphabet C				ApplMateria	als AMA T	227.72	0.14
ASML	ASML 10				Alphabet A				AppLovin		605.68	
AST Spac					Altria	MO	64.26		Aptiv		83.49	
AT&T		6.20			Amazon.com				Aramark		38.49	
ATI		1.22 -2			Ambev	ABEV		0.06	ArcelorMit		38.78	
AbbottLab	s ABT 12	27.63 -1	1.82		Amcor	AMCR		0.09				
AbbVie	ABBV 22				Amdocs		82.49	0.06	ADM		62.90	
Accenture	ACN 23	34.02 -5	5.69		AmerSports Ameren		105.21				837.28	
Acuity	AYI 36				America Movil				AristaNetwo			
Adobe	ADBE 32				AFP		117.53		Arm		171.19	
AdvDrainage:	Sys WMS 14	40.53 -0	0.63		AmerExpress				ArmstrongWo			
AdvMicroDevi					AmericanFin				AscendisPhar			
Aegon		7.56 -(AmHomes4Rent				Assurant		207.70	
AerCap AeroVironm	AER 12				AIG		77.02		AsteraLab			2.09
AffirmA	AFRM 6				AmerTowerRFIT			1.44	AstraZene			
AgilentTec		41.10 1			AmerWaterWorks	AWK	143.21	0.68	Atlassian			0.29
AgnicoEagleMi			5.78		Ameriprise	AMP	467.73	13.54	AtmosEner	gy ATO	176.37	-2.82
AirProduct					Ametek	AME	184.49	-1.29	Auroralnno	V AUR	5.23	-0.26
Airbnb	ABNB 12				Amgen		295.81		Autodesk		299.82	
AkamaiTe	ch AKAM 7	2.96 -0			Amphenol		127.36		Autoliv		121.15	
AlamosGo	ld AGI 3	7.47	1.44		Amrize		48.34		ADP_		280.16	
Albemarle		5.29 -2			AnalogDevices				AutoZone		4007.91	
Albertsons			0.02		AngloGoldAsh			3.33				0.46
Alcoa			0.67		AB InBev		61.54				14.57	
Alcon			1.41		AnnalyCap	NLY		-0.29				
AlexandriaRl	EST ARE /	5.23 -(J.98	ı	AnteroMidstream	AM	17.96	-0.36	AxonEnterpr	se axon	052.17	7.18

	Stock	Sym	Close	Net Chg	l	Stock	Sym	Close	Net Chg	
	BCE	BCE	23.69	0.04	-	BuildersFirst				-
	BHP Group		56.28			Bullish		57.55		ď
	BJ'sWholesale		93.00		ı	BungeGlobal		95.33	2.24	Č
	BP	BP	32.78			BurlingtonStrs				(
	BWX Tech		209.01	5.19		CACI Intl		518.23	1.13	
	BXP Baidu	BXP	70.39 120.89			CBRE Group CDW	CRKE	155.42	2.27	6
	BakerHughes			0.17		CF Industries		83.02		Ò
	Ball		48.06	0.51	1	CGI A	GIB	87.08	0.59	(
	BBVA		19.48	1.22		CH Robinson				(
	BancoBradesco			-0.04		CME Group			-5.64	
	I BancodeChile BancSanBrasi			0.53		CMS Energy CNA Fin	CNA	45.12	-1.14	ď
	1 BcoSantChile			0.00		CNH Indl		10.45	0.21	10
	BancoSantander	SAN	9.90	0.03		CRH	CRH	116.94	-1.64	10
	BankofAmerica		50.44	-1.84		CSX	CSX	35.99	-0.25	9
	BankMontrea			-3.56		CVS Health CadenceDesign		81.37	0.70 0.15	
	BankNY Mellon			-2.21		CAE	CAE	27.50	0.15	10
1	BankNovaScotia Barclays	BCS		-0.53 -0.38		CamdenProperty		101.85	0.15	ď
t	BarrickMining		35.65	0.97		Cameco	CCJ	91.13		C
g	BaxterIntl	BAX	22.97	0.22		Campbell's	CPB	30.71	0.56	5
_	BectonDicknsn					CIBC	CM	80.16 94.66		
5	BentleySystems		50.29			CanadianNatRscs				
8	BeOneMed Berkley		318.02 73.65	1.87		CdnPacKC	CP	75.47		Ò
6	BerkHathwy A					CapitalOne	COF			C
9	BerkHathwy B					CardinalHealth				. (
2	BestBuy	BBY	78.54	0.13		CarisLifeSci Carlisle		31.95 319.09	0.79	10
3	Bilibili	BILI	27.29	0.41		Carlyle	CG	56.99		
4	Bio-Techne Biogen		61.60 142.26	2.02		Carnival	CCL	28.21		`
5	BioMarinPharm					Carnival	CUK	25.73		-
Ó	BioNTech		105.08	0.74		CarpenterTech				
6	BitMineImmersion					CarrierGlobal Carvana		344.71		1
4	BlackRock		1171.36-			CaseysGenStores				
8 5	Blackstone	BX	157.97		ı	Caterpillar	CAT	540.96	6.91	
)	Block BloomEnergy	XYZ	74.54 115.09			Celestica	CLS	279.86	9.90	K
3	BlueOwlCapita				۱	CelsiusHldg	CELH		1.19 -0.13	
2	Boeing	BA	211.89		ı	Cemex Cencora		319.40		(
8	Booking		4952.31-		ľ	CenovusEnergy		16.74	-0.55	-
9	BoozAllen		97.28	0.93		Centene	CNC	35.64		1
9	BorgWarner BostonSci	BSX		0.55		CenterPointEner		39.67	-0.19	Е
0	BridgeBioPharma					CentraisElBras ChartIndustries		9.81	0.09	
9	BristolMyers					CharterComms				Ĺ
2	BritishAmTob		51.14	0.39		CheckPoint		188.36	-1.88	_
6	Broadcom		354.15	2.82		CheniereEnergy	LNG	220.07	-5.16	١
6 5	BroadridgeFin BrookfieldAsset		226.38			CheniereEnerPtrs		50.87 151.71	-1.14 -0.40	١
5	Brookfield	BN		-1.29		Chevron Chewy		38.11	0.15	F
2	BrookfieldInfr		33.97	-0.58		Chipotle	CMG	41.76	-0.01	
6	BrookWealth	BNT	43.97	-1.21		Chubb	CB	268.23	10.08	F
0	Brown&Brown			-6.55		ChunghwaTel	CHT	43.41	0.12	\
8	Brown-Forman B			1.12	,	Church&Dwight Ciena	CHD	87.25 170.78	0.87 2.07	5
O	Brown-Forman A	DF.A	20.55	1.32	,	Сіепа	CIEN	1/0./8	2.07	-
_					-					_

			Net			Net			Net			Net			Net
Stock	Sym	Close	Chg	Stock	Sym Close	Chg	Stock	Sym Close	Chg	Stock Sym	Close	Chg	Stock	Sym Close	Chg
Cigna	CI	291.07	-3.50	CoreWeave	CRWV 141.74	2.50	DellTechC	DELL 151.31	-2.39	FOG Rscs EOG	107.25	-1.38	EquityLife	ELS 62.21	-0.01
CincinnatiFin				Corning	GLW 86.72		DeltaAir	DAL 60.40			53.24		EquityResdntl		
Cintas		184.36		Corpay	CPAY 277.50		DeutscheBanl	(DB 35.10	0.17	EastWestBncp EWBC			ErieIndemnity		
CircleInternet	CRCL	128.46	-6.02	Corteva	CTVA 61.00	-0.91	DevonEnergy	DVN 32.03	-0.58		176.12		EssentialUtil		
CiscoSystems	csco	69.09	-0.43	CoStar	CSGP 74.35	-0.84	DexCom	DXCM 66.33	0.92	Eaton ETN	375.59	-6.13	EssexProp	ESS 257.60	0.45
Citigroup	c	96.26	-3.52	Costco	COST 925.62	-29.37	Diageo	DEO 98.67	3.45	eBav EBAY	91.18	0.31	I EsteeLauder	EL 96.80	1.53
CitizensFin		48.39		! CoterraEnergy			DiamondbkEne			EchoStar SATS	72.33	-2.52	EvercoreA	EVR 315.95	-7.83
CleanHarbors				Coupang	CPNG 31.50		Dick's	DKS 230.37		Ecolab ECL	270.62	-3.08	Everest	EG 340.85	-7.70
Clorox		117.60		Crane	CR 181.29			/ DLR 173.96		Ecopetrol EC	8.99	0.06	Evergy	EVRG 77.50	-1.15
Cloudflare		211.40		Credicorp	BAP 252.65		Dillard's	DDS 596.08		EdisonIntl EIX	56.72		EversourceEner	ES 71.36	-0.88
Coca-Cola		67.59		CredoTech	CRDO 136.53		Disney	DIS 109.88		EdwardsLife EW	72.65		ExactSciences	EXAS 61.29	0.71
Coca-ColaCon				CrowdStrike			DocuSign	DOCU 67.12		ElancoAnimal ELAN			Exelixis	EXEL 39.21	-0.82
CocaColaEuropa				CrownCastle				I DG 103.88			80.54		Exelon	EXC 47.36	
CoeurMining				Crown Holding			DollarTree	DLTR 94.03		ElbitSystems ESLT			ExpandEnergy	EXE 98.59	-4.58
CognizantTech				CubeSmart			I DominionEne				200.35		Expedia	EXPE 213.57	-4.86
		115.96		Cummins	CMI 422.67		Domino's	DPZ 416.95		ElevanceHealth ELV			ExpeditorsIntl	EXPD 118.25	0.90
CoinbaseGlb				Curtiss-Wrigh			Donaldson	DCI 82.28			59.55		ExtraSpaceSt		
ColgatePalm		78.08		CyberArkSoftwar	e CYBR 486.39	-2.52		DASH 266.67			48.90		ExxonMobil	XOM 110.64	-0.97
Comcast A				_			Dover	DOV 166.13		EmersonElec EMR			F5	FFIV 295,35-	35,40
Comerica		73.85		D	E F		Dow	DOW 21.90			47.21		FTAI Aviation	FTAI 169.67	-4.49
ComfortSystems			1.67	DTC C	DTE 1/1 F/	0.07	Doximity	DOCS 67.33		EncompassHealth EHC			I Fabrinet	FN 412.46	14.12
SABESP		23.69		DTE Energy DT Midstrean			DrReddy'sLat				16.68		FactSet	FDS 278.01	-5.94
ConagraBrands							DraftKings	DKNG 35.19		I EnsignGroup ENSG			Fairlsaac	FICO 1620.14-	16.51
ConocoPhillips				D-WaveQuantur			DukeEnergy				90.54		Fastenal	FAST 41.96	-0.28
ConEd		101.07		Danaher Darden	DHR 210.92 DRI 187.45		Duolingo	DUOL 330.56			96.02		FederalRealty	FRT 98.03	-0.19
ConstBrands A							DuPont	DD 78.13		EnterpriseProd EPD			FedEx	FDX 236.91	1.11
ConstellationEner				Datadog	DDOG 151.17		DutchBros	BROS 54.53			227.20		FergusonEnts	FERG 235.60	-5.73
Cooper		71.56		DaVita	DVA 125.25 DAY 68.32		DycomInds	DY 295.44			812.77		Fermi	FRMI 29.66	1.16
Copart		44.06		Dayforce			Dynatrace	DT 47.37			22.89		Ferrari	RACE392.46	2.90
Core&Main CorebridgeFin				DeckersOutdoo Deere	DE 457.16		EMCOR ENI		-0.10	I EquinoxGold EQX Equitable EQH	47.22		Conti	nued on Dec	. DO
CorebridgeFin	CKDU	20.05	-1.55	Deere	DE 457.10	0.70	EINI	■ 34.20	-0.10	Equitable EQ	47.22	-1.44	Conti	nued on Pag	je B8
			_												

Dividend Changes

KEY: A: annual; M: monthly; Q: quarterly; r: revised; SA: semiannual; S2:1: stock split and ratio; SO: spin-off.

Company	Symbol	Yld	Amount New/Old	Frq	Payable / Record
Increased					
Banner	BANR	3.1	.50 /.48	Q	Nov14/Nov04
Citizens Financial Group	CFG	3.5	.46/.42	Q	Nov12/Oct29
Lincoln Electric	LECO	1.3	.79 /.75	Q	Jan15/Dec31
Matador Resources	MTDR	2.9	.375 /.3125	Q	Dec05/Nov10
Minerals Technologies	MTX	0.7	.12/.11	Q	Dec04/Oct30
Penske Automotive	PAG	2.9	1.38/1.32	Q	Dec02/Nov14
Reduced					
Via Renewables Pfd A	VIASP	11.0	.6715/.69732	Q	Jan15/Jan01
Sources: FactSet; Dow Joi	nes Mark	et Data	a		

Payable Recor	F	Frq	Amount New/Old	Yld %	Symbol	Company
						Stocks
/Oct2			1:10		ETHZ	ETHZilla
/Oct2			5:1		NVA	Nova Minerals ADR
						Foreign
06/Oct2	Nov0	Q	1.85696	0.6	ASML	ASML Holding
						Special
10/Oct	Dec1		.035	21.7	WHF	WhiteHorse Finance
01/Nov	Dec0		10.00	0.9	WINA	Winmark
		s as o	10.00 end yields			Winmark

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CLASS ACTION

SUPREME COURT OF VICTORIA (AUSTRALIA)



Nelson & Nelson v Beach Energy Limited (ACN 007 617 969) Proceeding No. S ECI 2021 04440

BEACH ENERGY CLASS ACTION NOTICE OF REGISTRATION AND OPT-OUT

This is an important notice about the BEACH ENERGY CLASS ACTION.

The Supreme Court of Victoria in Australia has ordered that a Registration and Opt-Out Notice be published to group members who have acquired AMERICAN DEPOSITORY RECEIPTS that represent ordinary shares in BEACH ENERGY LIMITED (Beach), listed on the Australian Securities Exchange (ASX). The Beach Energy Class Action has been brought on behalf of those group members and their legal rights may be affected by the action.

You can access the Registration and Opt-Out Notice at Slater and Gordon's website at: https://www.slatergordon.com.au/class-actions/current-class-actions/beach-energy-limited-class-action

Or the Supreme Court of Victoria's website at:

https://www.supremecourt.vic.gov.au/areas/group-proceedings/beach-energy/opting-out THE REGISTRATION AND OPT-OUT NOTICE IS IMPORTANT.

THE NOTICE REQUIRES YOU TO REVIEW AND TAKE STEPS BY 7 NOVEMBER 2025. PLEASE READ THE NOTICE CAREFULLY, AS IT MAY AFFECT YOUR LEGAL RIGHTS.

You should read the Notice of Registration and Opt-Out before deciding what to do. This publication is not a substitute for the Notice of Registration and Opt-Out, and you should read that Notice on Slater and Gordon's website carefully as it may affect your legal rights.

WHAT IS THE BEACH ENERGY CLASS ACTION ABOUT?

The class action claims that Beach engaged in misleading or deceptive conduct and breached its continuous disclosure obligations to the market as a company listed on the ASX.

The class action alleges that, because of this conduct, group members who acquired ordinary shares, AMERICAN i exposure to Reach shares by entering into egi been the case had Beach complied with its obligations. Beach denies these allegations.

AM I ELIGIBLE TO PARTICIPATE?

You may be a Group Member in this class action if between 17 August 2020 to 29 April 2021 (inclusive) you acquired, or entered into a contract to acquire, any of the following:

- ordinary shares in Beach traded on the ASX (ASX: BPT); or
- AMERICAN DEPOSITORY RECEIPTS that represent ordinary shares in Beach; or • long exposure to Beach shares by entering into equity swap confirmations in respect of Beach shares.

If you wish to participate in any settlement, or opt-out of this proceeding, YOU MUST TAKE ACTION BY 4:00PM (AEDT) 7 NOVEMBER 2025.

- 1. OPTION 1 REGISTER. You must register by 4:00pm (AEDT) on 7 November 2025 to be eligible to receive any compensation if there is a settlement reached on or before 21 September 2026. You can register at https:// www.slatergordon.com.au/class-actions/current-class-actions/beach-energy-limited-class-action.
- 2. OPTION 2 OPT OUT. If you do not want your rights determined by the Beach Class Action, you must opt out by 4:00pm (AEDT) 7 November 2025. If you opt out, your claim will not be resolved as part of the Beach Class Action but you may pursue such rights as you may have independently. You can opt out at https:// www.supremecourt.vic.gov.au/areas/group-proceedings/beach-energy/opting-out
- 3. OPTION 3 DO NOTHING. If you do nothing, you will remain a Group Member in the Beach Class Action but, subject to further order of the Court, you will not be permitted to participate in any settlement reached on or before 21 September 2026. You will be bound by any settlement reached but will not be able to seek any benefit under that settlement. This means that your right to bring a claim against Beach (and potentially its related entities and officers) for matters related to those canvassed in the Beach Class Action will be

WHO SHOULD I CONTACT FOR MORE INFORMATION?

You can access the Notice of Registration and Opt-Out with more detail at Slater and Gordon's website at: https://www.slatergordon.com.au/class-actions/current-class-actions/beach-energy-limited-class-action If you have any questions, you can contact

Slater & Gordon on (011 61) 1800 071 827 or by email to bpt@slatergordon.com.au.

COMMERCIAL REAL ESTATE

NOTIFICATION OF PUBLIC DISPOSITION OF COLLATERAL PLEASE TAKE NOTICE THAT, for default in payment of a debt and performance of obligations owed

by 513 Broadway Realty, LLC ("Debtor") to SIG (RE 2023 Venture LLC ("Secured Party"), pursuant to Section 9-610 of the Uniform Commercial Code, at 1:00 p.m. (prevailing Eastern Time), on December 9, 2025, at the law offices of Polsinelli PC, 600 Third Avenue, 42nd Floor, New York NY 10016, and via Zoom video conference, https://polsinelli.zoom.us/j/96744188439?pwd=VeoNPkVxVS8Nw2AsrDD5GvlC2EjD8K.1,

Meeting ID Number: 967 4418 8439; Passcode: 616357, Secured Party shall sell at public auction to the highest qualified bidder for cash Debtor's interest in the following collateral, defined below or some portion thereof (the "Collateral"):

(i) the Cooperative Interest (as such term is defined in the Uniform Commercial Code (or any successor statute) of the State of New York or of any other state the laws of which are required by Section 9-103 of the Uniform Commercial Code of the State of New York to be applied in connection with the issue of perfection of security interests) as allocated to Unit 1A (the "<u>Unit</u>") located at the building known by the street address 513-515 Broadway, New York, New York, and the seventeen (17) shares of stock of 515 Broadway Corp., a New York corporation (the "Corporation") and (ii) the proprietary lease dated as of May 3, 2006 with respect to the Unit between the Corporation, as lessor, and 513 Broadway Realty, LLC as lessee (as the same may be amended, modified or replaced), together with, in each case, the proceeds thereof.

All parties seeking to submit a bid at the sale must deliver a deposit at least two (2) business days prior to the sale by delivering to Polsinelli PC, as escrow agent, a wire, bank, certified check, or money order (no endorsed checks or endorsed money orders will be accepted) in an amount equal to at least ten percent (10%) of the party's proposed bid amount.. All checks and certified funds must be made payable to "Polsinelli PC, as Escrow Agent". No cash will be accepted. All funds must be exhibited to the auctioneer prior to the commencement of bidding. Unless proper funds have been verified, you will not be permitted to bid. The balance of the successful bid is payable at closing, which shall

(30) days of the auction date, time being of the essence. For wire instructions, you must contact

Secured Party reserves the right to reject all bids and terminate or adjourn the sale to another time or place or effectuate a private sale instead of a public sale, without further publication, and further reserves the right to bid for the Collateral at the sale and to credit bid by applying some or all of its secured debt to the purchase price.

For further information and/or to request an accounting, you may contact Amy E. Hatch, Polsinelli PC, 900 W. 48th Place, Ste. 900, Kansas City, MO 64112: Tel.: (816) 753-1000; Fax: (816) 753-1536; ahatch@polsinelli.com.

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BANKRUPTCIES

Bankruptcy Judge, in Courtroom #2, Earle Cabell Federal Building, applicable, shall governand control

Holland N.O'Neil (TX 14864700), Thomas C.Scannell (TX 24070559),
FOLEY & LARDNER LLP, 2021 McKinney Avenue, Suite 1600,
Dallas, TX 75201, Telephone: (214) 999-3000, Facsimile: (214) 999-4667, honeil@foley.com, cannell@foley.com, cannell@fole

on the Notice Parties on or before the Objection Deadline. Any Objection that fails to comply with the requirements set forth in the Scheduling Order may not be considered and may be overruled.

ATS:00.P.M.(PREVAILING.CENTRALTIME)TO VOTE ON THE PLAN BUTGOLOWING THE INSTITUTIONS ON THEIR BALLOTS TO: ALL HOLDERS OF CLAIMS, HOLDERS OF INTERESTS. AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER IT (ASES PLEASE TAKE NOTICE THAT on June 17, 2025 and June 18, 2025 (collectively, the "Petition Date"). Higher Ground Education, Inc. and its affiliated debtors and debtors in possession (together, the "Debtors"), commenced cases (the "Chapter 11 (Cases") under chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court" for the Northero District of Texas (the "Bankruptcy Court"). After the Petition Date, the Debtors find the Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors (as amended, supplemented, or otherwise modified from time to time, the "Plan") (Docket No. 549), attached as <u>Exhibit A</u> to the Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors (as amended, supplemented, or otherwise modified from time to time, the "Plan") (Docket No. 549), attached as <u>Exhibit A</u> to the Second Amended Discoure Statement") (Docket No. 549). Tatched as <u>Exhibit A</u> to the Second Amended Discoure Statement") (Docket No. 549). Tatched as <u>Exhibit A</u> to the Second Amended Discoure Statement of the Official Committee of Unsecured Creditors (as amended, supplemented, or otherwise modified from time to time, the "Plan") (Docket No. 549). Attached as <u>Exhibit A</u> to the Second Amended Discoure Statement") (Docket No. 549). Tatched as <u>Exhibit A</u> to the Second Amended Discoure Statement (Plan") (Docket No. 549). Tatched as <u>Exhibit A</u> to the Second Amended Discoure Statement") (Docket No. 549). Tatche

(I) (Reignoine at (100) 733-1403 (10.37.4d) adds, on Integral = 17.197 | Capitalized terms used unto united the definition in the Read of the manings ascribed to them in the Plan or Disclosure Statement, net/HigherGround/Inquiry (with "HGE Solicitation Inquiry" in the subject line).

Capitalized terms used unto united the definition of the meanings ascribed to them in the Plan or Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and the provisions contained in the Plan and Disclosure Statement and Disclosure Statement and Disclosure Statement and Disclosure Statement a Subjectine).

PLEASE TAKE FURTHER NOTICE THAT a combined hearing to consider final approval of the Disclosure Statement on a final and provisions of the Plan or documents referred to therein. To the basis and confirmation of the Plan and any objections thereto extent there is a discrepancy between the terms herein and the will be held before the Honorable Michelle V. Larson, United States

In re: Country Garden Holdings Company Limited,1

Debtor in a Foreign Proceeding. 25-12175 (PB)

NOTICE OF FILING AND HEARING ON CHAPTER

Chapter 15

NOTICE OF FILING AND HEARING ON CHAPTER

15 PETITION SEEKING RECOGNITION OF A
FOREIGN PROCEEDING AND RELATED RELIEF
PURSUANT TO CHAPTER 15 OF THE
UNITED STATES BANKRUPTCY CODE
PLEASE TAKE NOTICE that on October 1, 2025, Fong Ching
Lam, solely in his capacity as the duly authorized foreign representative (the "Foreign Representative") of Country Garden
Holdings Company Limited (the "Debtor"), filed the Chapter 15
Petition for Recognition of a Foreign Proceeding for the Debtor [Dkt.
No. 1] and the Verified Petition Under Chapter 15 for Recognition of
a Foreign Main Proceeding and Related Relief [Dkt. No. 2] (together,
the "Chapter 15 Petition") Function 15 trick (the "Gout"),
PLEASE TAKE FURTHER NOTICE that the Foreign
Representative seeks the entry of an order: (a) finding that (i)
the Debtor is eligible to be a "debtor" under chapter 15 of the
Bankruptcy Code, (ii) the Hong Kong Proceeding is a Toreign main
proceeding within the meaning of Section 1502 of the Bankrupty
Code, (iii) the Foreign Representative satisfies the requirements of
a Toreign representative "under scelin 101(24) of the Bankrupty
Code (iii) the Foreign Representative satisfies the requirements of
a Toreign representative was tescin 101(24) of the Bankrupty
Code and (iv) the Chapter 15 Petition was properly filed and meets Code and (iv) the Chapter 15 Petition was properly filed and meet the requirements of section 1515 of the Bankruptcy Code; (b) grant

the requirements of section 1515 of the Bankruptcy Code; (b) granting recognition of the Hong Kong Proceeding as a foreign main
proceeding under sections 1517 and 1520 of the Bankruptcy Code;
(c) granting all relief afforded to foreign main proceedings under
section 1520 of the Bankruptcy Code; and (d) granting related relief.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing (the "Recognition Hearing") to consider the relief
requested in the Chapter 15 Petition for 10-00 a.m. (Eastern
Time) on November 14, 2025, via Zoom for Government, Parties
which not a page at the Recognition Hearing whaten is "a "live". Time) on November 14, 2025, via Zoom for Government. Parties wishing to appear at the Recognition Hearing, whether in a "live" or "listen only "capacity, must make an electronic appearance through the "cGourtAppearances" tab on the Court's website no later than 400 p.m. (prevailing Eastern lime) the business day before the Recognition Hearing (the "Appearance Deadline") and not by emailing or otherwise contacting the Court. Following the Appearance Deadline, the Court will circulate by email the Recognition Hearing's Zoom link to those parties who have made an electronic appearance. Additional information regarding the Court's Zoom and hearing procedures can be found on the Court's website.

PLEASE TAKE FURTHER NOTICE that copies of the Chapter 15 Petition and all Gooments filed in the chapter 15 case are available.

Petition and all documents filed in the chapter 15 case are available to parties in interest on the Court's Electronic Case Filing System, which can be accessed from (i) the website maintained by Sodali is the subject of the Hong Kong Proceeding as defined in the Chapter 15 case are available in the Chapter 15 Petition. The Debtor is the subject of the Hong Kong Proceeding as defined in the Chapter 15 case are available in the Chapter 15 Petition. The Debtor is the subject of the Hong Kong Proceeding as defined in the Chapter 15 Petition. & Co Limited, as information agent, in respect of the Scheme at 15 Petition.

https://projects.sodali.com/countrygarden, (ii) the Court's website at http://www.nysb.uscourts.gov (a PACER login and password are required to retrieve a document) or (iii) upon written request to the Foreign Representative's counsel (including by facinile or enail) addressed to: LINKLATERS LLP, 1290 Avenue of the Americas, New York, NY 10104, Telephone: (212) 903-9000, Facisimile: (212) 903-9100, Attro:/hts/topher.l-Hunker, Esq., Clark L. We, Esq., christopher, hunker@inklaters.com, clark xue@inklaters.com.

hunker@inklaters.com.cark.xue@inklaters.com.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Chapter 15 Petition must do so in writing and in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the "Local Bules"), setting forth the basis for such response or objection with specificity and the nature and extent of the respondent's claims against the Debtor. Such responses or objections must be filed electronically with the Court on the Court's electronic case filing system in accordance with General Order M-399, the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means, and Local Rule S005-2 (copies of each of which may be viewed on the Court's weekste at http://www.mysb. which may be viewed on the Court's website at http://v

which may be viewed on the Gourt's website at http://www.mysb. uscourts.got) so as to be actually received on or before November 7,2025, at 5:00 p.m. (Eastern Time). PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Chapter 15 Petition must appear at the Recognition Hearing at the time and in the manner set forth above. PLEASE TAKE FURTHER NOTICE that, at the Recognition Hearing, the Gourt may order the scheduling of a case management conference to consider the efficient administration of the case. PLEASE TAKE FURTHER NOTICE that if no response or objec-tion is timple life and scened as revoyeded above, the Court may tion is timely filed and served as provided above, the Court may grant the relief requested in the Chapter 15 Petition without further

otice or nearing.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open outr, or a notice of adjournment filed with the Court, of the adjourned date or dates at the hearing or any other further adjourned hearing. Dated: Ottober 15, 2025, New York, New York, Respectfully submitted, By: <u>/s/Christopher J. Hlunker</u>, Christopher J. Hunker, Clark L. Xue, Matthew J. Bopp, LIMKLATERS LLP, 1290 Avenue of the Americas, New York, NY 10104, (212) 903-9000, Counsel to the Foreign Representative

1 Country Garden Holdings Company Limited's company registration number is 177345, and the Joration of its positions of the processing of the proces Proteign representative

1 Country Garden Holdings Company Limited's company registration number is 177345, and the location of its registered office is Conyers Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, P.D. Box 2681, George Town, Grand Cayman KY1-

1111, Cavman Islands

BANKRUPTCIES

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: AMERICA'S GARDENING RESOURCE, INC., et al., ' Debtors. (Jointly Administered)

NOTICE OF ENTRY OF BAR DATE ORDER ESTABLISHING DEADLINES FOR FILING OF PROOFS OF CLAIM
PLEASETAKE NOTICETHAT:

PLEASETAKE NOTICETHAT:

On June 20, 2025 (the "Petition Date"), America's Gardening Resource, Inc., and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectivel), the "Debtors"), filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") with the United States Bankruptcy Code (the "Bankruptcy Code").

On October 15, 2025, the Bankruptcy Court entered an order [Dl. 241] (the "Ban Dates") for filing Proof of Claim Forms (as defined in the Bar Date Order) with Stretto, Inc. ("Stretto"), the Debtors Court-appointed claims and noticing agent.

General Bar Date. Each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, and trust) holding or asserting a claim against the Debtors that arose (or is deemed to have arisen) on or prior to the Petition Date (including any)

or asserting a claim against the Debtors that ariose (or is deemed to have arisen) on or prior to the Petition Date (including any claims arising under Bankruptcy Code section 503(b)(9) for goods received by the Debtors in the ordinary course of business within 20 days of the Petition Date) must file a Proof of Claim Form so that it is actually received by Stretto on November 17, 2023 \$5,500.00 mg. (Expter) Times.

Form so that it is actually received by Stretto on November 17, 2025 at 5:00 p.m. (Sastern Time).

Governmental Bar Date. Each governmental unit holding or asserting a claim against the Debtors that arose (or is deemed to have arisen) on or prior to the Petition Date must file a Proof of Claim Form so that it is actually received by Stretto on or before December 17, 2025 at 5:00 p.m. (Eastern Time).

Rejection Bar Date. Each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, and trust) holding or asserting a claim for any rejection damages arising from the rejection of any unexpired lease or executory contract of a Debtor (an'Agreement') during the Chapter 11 cases must file a Proof of Claim Form so that it is actually received by Stretto on or before the later of (a) 30 days after the effective date of rejection of such Agreement as provided by an order

or before the later of (a) 30 days after the effective date of rejection of such Agreement as provided by an order of this Court or pursuant to a notice under procedures approved by this Court, (b) any date set by another order of this Court, or (b) the General Bar Date or the Governmental Bar Date, whichever is applicable.

Copies of the Bar Date Order and the Proof of Claim Form may be viewed and downloaded free of charge at Stretto's website (https://cases.stretto.com/agr/) and also may be obtained by written request to Stretto at America's Gardening Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.
All Proof of Claim Forms must be filed with original signatures, be written in English, and be denominated in lawful currency of the United States. You should attach to your completed Proof of Claim Form copies of any documents on which the claim is based or an explanation as to why such documents are not available.

Proof of Claim Forms must be delivered to Stretto, so that such Proof of Claim Forms must be delivered to Stretto, so that such forms are actually received by Stretto by the applicable Bar

Date, at the following address in the manner indicated If by First-Class Mail, Hand Delivery or Overnight

America's Gardening Claims Processing, to Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.
Alternatively, claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at Stretto's website, https://cases.stretto.com/ag/file-a-claim/.Proof of Claim Forms shall not be submitted by facsimile, telecopy, e-mail, or other electronic means (except for the Electronic Proof of Claim Forms shall not be submitted by such means shall not be deemed timely filed.
Any person or entity that is required to file a Proof of Claim Form submitted by such means shall not be deemed timely filed.
Any person or entity that is required to file a Proof of Claim Form in the form and manner specified in the Bar Date Order and that fails to do so on or before the applicable Bar Date: (i) may be forever barred, estopped, and enjoined from asserting such claim against the Debtors, their estates, or the property of the estates, or thereafter filing a Proof of Claim Form with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan in these proceedings; and (iii) may not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim.
Questions concerning this Notice should be directed to Stretto at 833-852-1947, or TeamAGR@stretto.com. Please note that Stretto's staff is not permitted to give legal advice.

1. The Debtors in these cases, along with the last four digits of each Debtor's federal say identification means.

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: America's Gardening Resource, Inc. (9604); Gardener's Home LLC (0498); IGH, Inc. (9336); Serac Corporation (9800); Innovative Gardening Solutions (2325). Solutions, Inc. (3325). The location of the Debtors' corporate headquarters and the Debtors' service address in these chapter 11 cases is 128 Intervale Road, Burlington, Vermont 05401.

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