

576 Transcript regarding Hearing Held 10/14/2025 RE: HEARING ON MOTION FOR CONDITIONAL APPROVAL OF DISCLOSURE STATEMENT FILED BY DEBTOR HIGHER GROUND EDUCATION, INC. (98); AND MOTION FOR RELIEF FROM STAY FILED BY CREDITOR SHEENA WATKINS (511); AND MOTION OF THE UNITED STATES TRUSTEE FOR A STAY OF HEARING ON DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) CONDITIONALLY APPROVING THE DISCLOSURE STATEMENT; (II) SCHEDULING A COMBINED DISCLOSURE STATEMENT APPROVAL AND PLAN CONFIRMATION HEARING; (III) ESTABLISHING A PLAN AND DISCLOSURE STATEMENT OBJECTION DEADLINE AND RELATED PROCEDURES; (IV) APPROVING THE SOLICITATION AND NOTICE PROCEDURES; AND (V) GRANTING RELATED RELIED IN LIGHT OF LAPSE OF APPROPRIATIONS FILED BY UNITED STATES TRUSTEE (522). THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 01/19/2026. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Dipti Patel/Liberty Transcripts, Telephone number (847) 848-4907. (RE: related document(s) 532 Hearing set (RE: related document(s) [522](#) Motion for ex parte relief *MOTION OF THE UNITED STATES TRUSTEE FOR A STAY OF HEARING ON DEBTORS MOTION FOR ENTRY OF AN ORDER (I) CONDITIONALLY APPROVING THE DISCLOSURE STATEMENT (II) SCHEDULING A COMBINED DISCLOSURE STATEMENT APPROVAL AND PLAN CONFIRMATION HEARING; (III) ESTABLISHING A PLAN AND DISCLOSURE STATEMENT OBJECTION DEADLINE AND RELATED PROCEDURES; (IV) APPROVING THE SOLICITATION AND NOTICE PROCEDURES; AND (V) GRANTING RELATED RELIED IN LIGHT OF LAPSE OF APPROPRIATIONS* Filed by U.S. Trustee United States Trustee) (The Court has reviewed the Motion for Stay filed by the United States Trustee, alongside the Objection filed by the Debtors. ECF Nos. 522, 524. The Court is of course sympathetic to the United States Trustees position given the ongoing government shutdown and its deleterious effect on the UST program. The Debtors filed their Amended Disclosure Statement on 10/6/25. ECF No. 530. The Debtors state in their Objection to the Motion to Stay that they intend to move forward with the Motion for Conditional Approval of the Amended Disclosure Statement on 10/14/25. ECF No.

10/21/2025



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524. The Court will take up the Motion to Stay as part of the 10/14/25 docket at 9:30 a.m. If the UST is able have an attorney at the hearing, the Court will hear from counsel. Otherwise, the Court will consider the substance of the Motion to Stay as part of its consideration of the expedition of the Motion for Conditional Approval of the Amended Disclosure Statement. The Debtors shall reflect the same on their Agenda.) Hearing to be held on 10/14/2025 at 09:30 AM Dallas Judge Larson Ctrm for [522](#), (Harden, D.)). Transcript to be made available to the public on 01/19/2026. (Patel, Dipti)