

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|-----------------------------|
| In re: | § | |
| | § | Chapter 11 |
| | § | |
| Higher Ground Education, Inc., <i>et al.</i> , ¹ | § | Case No.: 25-80121-11 (MVL) |
| | § | |
| Debtors. | § | (Jointly Administered) |

CERTIFICATE OF SERVICE

I, Rigoberto Lopez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On October 13, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Filing of Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 548]
- **Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 549]
- **Notice of Filing of Second Amended Disclosure Statement for the Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 550]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



2580121251016000000000005

- **Second Amended Disclosure Statement for the Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 551]
- **Notice of Filing of Further Revised Proposed Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 552]
- **Debtors' Reply in Support of Debtors' Motion for Entry of an Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 554]
- **[Proposed] Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 558]
- **Notice of Filing of Revised DIP Budget** [Docket No. 559]

Furthermore, on October 13, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit B**; and, on October 14, 2025, via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Notice of Filing of Revised DIP Budget** [Docket No. 559]

Furthermore, on October 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Notice of Filing of Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 548]
- **Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 549]

- **Notice of Filing of Second Amended Disclosure Statement for the Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 550]
- **Second Amended Disclosure Statement for the Second Amended Joint Plan of Reorganization of Higher Ground Education, Inc., its Affiliated Debtors, and the Official Committee of Unsecured Creditors** [Docket No. 551]
- **Notice of Filing of Further Revised Proposed Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 552]
- **Debtors' Amended Witness and Exhibit List for October 14, 2025 Hearing** [Docket No. 553]²
- **Debtors' Reply in Support of Debtors' Motion for Entry of an Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 554]
- **[Proposed] Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 558]
- **Notice of Filing of Revised DIP Budget** [Docket No. 559]
- **Notice of Filing of Revised Proposed Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 566]

Furthermore, on October 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit F**:

² With respect to Docket No. 553 and Exhibit E, the voluminous exhibit was excluded from hard copy service. A slipsheet was included directing recipients to www.veritaglobal.net/higherground where full versions of the documents are available online.

- **Debtors' Amended Witness and Exhibit List for October 14, 2025 Hearing** [Docket No. 553]³

Furthermore, on October 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Filing of Revised Proposed Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief** [Docket No. 566]

Dated: October 16, 2025

/s/ Rigoberto Lopez

Rigoberto Lopez

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

³ With respect to Docket No. 553 and Exhibit F, the voluminous exhibit was excluded from hard copy service. A slipsheet was included directing recipients to www.veritaglobal.net/higherground where full versions of the documents are available online.

Exhibit A

| Description | CreditorName | CreditorNoticeName | Email |
|---|--|---|---|
| Committee of Unsecured Creditors | 214 E Hallandale Beach, LLC | Brian Bussey, Vice President of Real Estate | brian@fortecnow.com |
| Counsel to Collin County Tax Assessor/Collector | Abernathy, Roeder, Boyd & Hullett, P.C. | Paul M. Lopez, Larry R. Boyd, Emily M. Hahn | plopez@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com |
| State Attorney General | Alabama Attorney General | Attn Bankruptcy Department | consumerinterest@Alabamaag.gov |
| State Attorney General | Arizona Attorney General - CSS | Attn Bankruptcy Department | BCEIntake@azag.gov |
| Counsel to Interested Parties Duc Viet Nguyen, Thuy Thi Thu Nguyen, Dixit Kishorkumar Vora and Philip O'Neill | Baker, Donelson, Bearman, Caldwell & Berkowitz, PC | Daniel J. Ferretti | dferretti@bakerdonelson.com |
| Counsel to Federal Way School LLC, Naples School LLC, and Burke School LLC | Bradley Arant Boult Cummings LLP | Jarrod B. Martin | jbmartin@bradley.com |
| Interested Party | Byron Adams | | byronadams@gmail.com |
| Counsel to McKinney TX Associates, LLC | Carter Arnett PLLC | J. Robert Arnett II | barnett@carterarnett.com |
| Counsel to Carl B. Barney | Cavazos Hendricks Poirot, P.C. | Charles B. Hendricks | chuckh@chfirm.com |
| State Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | attorney.general@ct.gov |
| Counsel to YYYYY, LLC and 2HR Learning, Inc. | Cozen O'Connor | Attn: Trevor Hoffman, David Kirchblum | thoffmann@cozen.com; dkirchblum@cozen.com |
| State Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| Counsel to Ramandeep Girm and Rebecca Girm | Dentons US LLP | Clay M. Taylor, John D. Beck | clay.taylor@dentons.com; john.beck@dentons.com |
| Counsel to Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc. | Fox Rothschild LLP | Jeffrey T. Klugman | jklugman@foxrothschild.com |
| Counsel to Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc. | Fox Rothschild LLP | Trey A. Monsour | tmonsour@foxrothschild.com |
| Counsel to Yu Capital and the Yu Capital Affiliates | Frost Brown Todd LLP | Rebecca L. Matthews, Esq., Mark A. Platt, Esq | rmatthews@fbtlaw.com; mplat@fbtlaw.com |
| Counsel to Cathy Lim | Gibson Herod Law | David Gibson, Reagan R. Herod | dgibson@gibsonherod.com; rherod@gibsonherod.com |
| Proposed Counsel to the Official Committee of Unsecured Creditors | Gray Reed | Jason S. Brookner, Aaron M. Kaufman, Amber M. Carson, Emily F. Shanks, Lydia Webb | jbrookner@grayreed.com; akaufman@grayreed.com; acarson@grayreed.com; eshanks@grayreed.com; lwebb@grayreed.com |
| Counsel to Learn Capital Fund (and all other Learn related entities) | Gunderson Dettmer | Attn: Jordan Murray | jmurray@gunder.com |
| State Attorney General | Idaho Attorney General | Attn Bankruptcy Department | bankruptcy@ag.idaho.gov |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | bankruptcy_notices@ilag.gov |
| Counsel to Guidepost Global Education, Inc. | Kane Russell Coleman Logan PC | Jason Binford | jbinford@krcl.com |
| State Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | attorney.general@ag.ky.gov |
| Counsel to Bexar County | Linebarger Goggan Blair & Sampson, LLP | Don Stecker | sanantonio.bankruptcy@lgbs.com |
| Counsel to the City of Frisco, Tarrant County, Lewisville ISD, Dallas County and Irving ISD | Linebarger Goggan Blair & Sampson, LLP | John Kendrick Turner | dallas.bankruptcy@lgbs.com |
| Counsel to City of Houston, Houston ISD, Harris Co ESD # 48, Houston Comm Coll , System Montgomery County and Interstate Municipal Utility District | Linebarger Goggan Blair & Sampson, LLP | Tara L. Grundemeier | houston_bankruptcy@lgbs.com |
| State Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov |
| Counsel to the County of Denton, Texas and the County of Williamson, Texas | McCreary, Veselka, Bragg & Allen, P.C. | Julie Anne Parsons | jparsons@mvalaw.com |
| Counsel for Quattro Development, LLC, Quattro Menomonee Falls, LLC, and West Palm Beach Education, LLC | Mcguirewoods LLP | Demetra Liggins | dliggins@mcguirewoods.com |
| State Attorney General | Missouri Attorney General | Attn Bankruptcy Department | attorney.general@ago.mo.gov |
| State Attorney General | Montana Attorney General | Attn Bankruptcy Department | contactocp@mt.gov |
| State Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | attorneygeneral@doj.nh.gov |

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|--|--|--|
| State Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Heather.Anderson@law.njoag.gov; |
| State Attorney General | New York Attorney General | Attn Bankruptcy Department | NJAG.ElectronicService.CivilMatters@law.njoag.gov |
| Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC and Yu Capital and the Yu Capital Affiliates | Nixon Peabody LLP | Christopher M. Desiderio, Esq., Morgan Nighan, Esq. | cdesiderio@nixonpeabody.com; mnighan@nixonpeabody.com |
| State Attorney General | North Carolina Attorney General | Attn Bankruptcy Department | ncago@ncdoj.gov |
| U.S. Trustee for the Northern District of Texas | Office of The United States Trustee | Meredyth A. Kippes | meredyth.kippes@usdoj.gov |
| Counsel to Ark Darnestown Properties LLC, Plainsboro Education LLC and BRR Enterprises, Inc. | Offit Kurman, P.A. | Bryn H. Sherman, Esq., Stephen Nichols, Esq., Frances C. Wilburn, Esq. | bsherman@offitkurman.com; fwilburn@offitkurman.com; snichols@offitkurman.com |
| State Attorney General | Ohio Attorney General | Attn Bankruptcy Department | Kristin.Radwanick@OhioAGO.gov |
| Interested Party | Optima, Inc. | Tracy Larrison | larrison@optima.inc |
| State Attorney General | Oregon Attorney General | Attn Bankruptcy Department | AttorneyGeneral@doj.state.or.us; ORDOJBankruptcyNotices@doj.oregon.gov |
| Counsel to Guidepost Financial Partner, LLC | Pachulski Stang Ziehl & Jones LLP | Michael D. Warner, Esq., Jordan A. Kroop, Esq., Benjamin L. Wallen, Esq. | mwarner@pszjlaw.com; jkroop@pszjlaw.com; bwallen@pszjlaw.com |
| State Attorney General | Pennsylvania Attorney General | Attn Bankruptcy Department | info@attorneygeneral.gov |
| Counsel to Richardson ISD | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Elizabeth Banda Calvo | ebcalvo@pbfc.com |
| Counsel to Montgomery County Municipal Utility District # 6 | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Melissa E. Valdez | mvaldez@pbfc.com |
| Top 30 Creditor / Committee of Unsecured Creditors | Pure Tempe Partnership | Michael W. Pure, Managing Partner | mwpure@gmail.com |
| State Attorney General | Rhode Island Attorney General | Attn Bankruptcy Department | ag@riag.ri.gov |
| Counsel to Red Arrow Investments, LLC | Rothchild, Barry & Myers LLP | John D. Silk | silk@rbmchicago.com |
| Top 30 Creditor / Committee of Unsecured Creditors | RTS Orchards, LLC | Terry Nugent, Commercial Property Manager | terry@orovistafarms.com |
| United States Securities and Exchange Commission | SEC Fort Worth Regional Office | Regional Director | dfw@sec.gov |
| United States Securities and Exchange Commission | SEC Headquarters | | SECBankruptcy-OGC-ADO@SEC.GOV |
| Counsel to Kimco Realty Corporation and Twin Star Ventures, LLC | Singer & Levick, P.C. | Michelle E. Shriro, Esq. | mshriro@singerlevick.com |
| Top 30 Creditor / Committee of Unsecured Creditors | Sophiea Kim | Property Manager for Cathy Lim | sophiea.jk@gmail.com |
| State Attorney General | South Carolina Attorney General | Attn Bankruptcy Department | bankruptcy@scag.gov |
| State Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | agattorneys@ag.tn.gov |
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | bankruptcytax@oag.texas.gov; communications@oag.texas.gov |
| Counsel to the County of Loudoun, Virginia | The County of Loudoun, Virginia | Tina Estevao, Senior Assistant County Attorney | tina.estevao@loudoun.gov |
| Top 30 Creditor / Committee of Unsecured Creditors | The School of Practical Philosophy | Allan S. Moller, Member | asm110@earthlink.net |
| Counsel to Travis County | Travis County | Delia Garza, Travis County Attorney | Jason.Starks@traviscountytexas.gov |
| State Attorney General | Utah Attorney General | Attn Bankruptcy Department | bankruptcy@agutah.gov |
| State Attorney General | Vermont Attorney General | Attn Bankruptcy Department | ago.info@vermont.gov |
| Counsel to First-Citizens Bank & Trust Co. | Weintraub Tobin Chediak Coleman Grodin Law Corporation | David W. Creeggan | Dcreeggan@weintraub.com |
| State Attorney General | West Virginia Attorney General | Attn Bankruptcy Department | consumer@wvago.gov |
| Counsel to Cosmic Education Americas | White & Case | Attn: Sam Kava | Sam.kava@whitecase.com |
| Counsel to 214 E Allandale Beach LLC | Winstead PC | Annmarie Chiarello | achiarello@winstead.com |
| State Attorney General | Wisconsin Attorney General | Attn Bankruptcy Department | dojbankruptcynoticegroup@doj.state.wi.us |

Exhibit B

Secured Parties Service List

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|-----------------------------------|---------------------------|
| 2HR Learning, Inc. | Andrew S. Price | andy.price@trilogy.com |
| Branch Hill Capital, LLC | Ron Beller | ron@rbjm.net |
| HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust | Paul Saunders and Martin Robinson | Ausfund1@healpartners.com |
| Heal Partners International Fund I LP | Robert Coombes | intfund1@healpartners.com |
| Learn Capital, et al. | Greg Mauro | greg@learn.vc |
| NCS UCC SERVICES GROUP | | UCC@NCSCREDIT.COM |
| Nimble Ventures LLC | Julie Kim | jkim@passportcapital.com |
| Ramandeep Girm | | Email on File |
| Venn Growth GP Limited and Venn Growth Partners HGE LP | Jonathan McCarthy | mccarthy@venngp.com |
| Venture Lending & Leasing IX Inc. and WTI Fund X, Inc. | Maurice Werdegarr | mauricew@westerntech.com |

Exhibit C

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|--|-----------------------------------|--|-----------------------------|----------------|-------|----------|----------------|
| 2HR Learning, Inc. | Andrew S. Price | 2028 E Ben White Blvd, Ste 240-2650 | | Austin | TX | 78741 | |
| Branch Hill Capital, LLC | Ron Beller | 437 Meadowood Drive | | Aspen | CO | 81611 | |
| HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust | Paul Saunders and Martin Robinson | Level 4, Suite 4.02, Grafton Bond Building | 201 Keny St | Sydney | NSW | 2000 | Australia |
| Heal Partners International Fund I LP | Robert Coombes | c/o CO Services Cayman Limited | Wilow House, Cricket Square | Grand Cayman | | KY1-1001 | Cayman Islands |
| LAW OFFICE OF JAMES JANTARASAMI | | 3 COLUMBUS CIRCLE, FL. 15 | | NEW YORK | NY | 10019 | |
| LEARN CAPITAL SPECIAL OPPORTUNITIES FUND XXXVII LLC | | 1809 PEARL ST. | | AUSTIN | TX | 78701 | |
| LEARN CAPITAL VENTURE PARTNERS IV, L.P., AS COLLATERAL AGENT | | 1809 PEARL ST. | | AUSTIN | TX | 78701 | |
| Learn Capital, et al. | Greg Mauro | 1809 Pearl St. | | Austin | TX | 78701 | |
| NCS UCC SERVICES GROUP | | PO BOX 24101 | | CLEVELAND | OH | 44124 | |
| Nimble Ventures LLC | Julie Kim | 1 Letterman Drive, Suite 4900 | | San Francisco | CA | 94129 | |
| NTRC EQUITY PARTNERS LP | | 5900 BALCONES DRIVE STE 100 | | AUSTIN | TX | 78731 | |
| Ramandeep Girn | | Address on File | | | | | |
| US FOODS, INC. | | 1051 AMBOY AVENUE | | PERTH AMBOY | NJ | 08861 | |
| Venn Growth GP Limited and Venn Growth Partners HGE LP | Jonathan McCarthy | 107 Balsam Ave | | Toronto | ON | M4E 3B9 | Canada |
| VENTURA LENDING & LEASING IX, INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| Venture Lending & Leasing IX Inc. and WTI Fund X, Inc. | Maurice Werdegar | 104 La Mesa Drive, Suite 102 | | Portola Valley | CA | 94028 | |
| VENTURE LENDING & LEASING IX, INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| VENTURE LENDING & LEASING VIII, INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| WTI FUND X, INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| YU CAPITAL, LLC | | 644 BROADWAY 3W | | NEW YORK | NY | 10012 | |
| YUATI LLC | | 8 THE GREEN SUITE #7327 | | DOVER | DE | 19901 | |
| YUFICB LLC | | 8 THE GREEN SUITE #5624 | | DOVER | DE | 19901 | |
| YUHGE A, LLC | | 8 THE GREEN SUITE #5625 | | DOVER | DE | 19901 | |

Exhibit D

Banks Service List

Served via First Class Mail

| CreditorName | Address1 | City | State | Zip |
|--------------|-----------------------|---------------|-------|-------|
| Wells Fargo | 420 Montgomery Street | San Francisco | CA | 94104 |

Exhibit E

Master Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--|-------------------------------------|---|--|----------------------------------|---------------|----------------|-------|------------|
| State Attorney General | Alabama Attorney General | Attn Bankruptcy Department | 501 Washington Ave | PO Box 300152 | | Montgomery | AL | 36104-0152 |
| State Attorney General | Arizona Attorney General | Attn Bankruptcy Department | 2005 N Central Ave | | | Phoenix | AZ | 85004-2926 |
| State Attorney General | Arizona Attorney General - CSS | Attn Bankruptcy Department | PO Box 6123 | MD 7611 | | Phoenix | AZ | 85005-6123 |
| State Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | | Sacramento | CA | 95814-2919 |
| State Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | 165 Capitol Avenue | | | Hartford | CT | 06106 |
| Counsel to YYYYY, LLC and 2HR Learning, Inc. | Cozen O'Connor | Attn: Trevor Hoffman, David Kirchblum | 3WTC | 175 Greenwich Street, 55th Floor | | New York | NY | 10007 |
| State Attorney General | Delaware Attorney General | Attn Bankruptcy Department | Carvel State Office Bldg. | 820 N. French St. | | Wilmington | DE | 19801 |
| Counsel to Learn Capital Fund (and all other Learn related entities) | Gunderson Dettmer | Attn: Jordan Murray | 3570 Carmel Mountain Road, Suite 200 | | | San Diego | CA | 92130 |
| State Attorney General | Idaho Attorney General | Attn Bankruptcy Department | 700 W. Jefferson Street Suite 210 | PO Box 83720 | | Boise | ID | 83720-0010 |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | James R. Thompson Ctr | 100 W. Randolph St. | | Chicago | IL | 60601 |
| Internal Revenue Service | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| State Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | 700 Capitol Avenue | Capitol Building, Suite 118 | | Frankfort | KY | 40601-3449 |
| State Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | PO Box Box 94005 | | | Baton Rouge | LA | 70804 |
| State Attorney General | Massachusetts Attorney General | Attn Bankruptcy Department | One Ashburton Place | 20th Floor | | Boston | MA | 02108-1518 |
| State Attorney General | Missouri Attorney General | Attn Bankruptcy Department | Supreme Court Bldg | 207 W. High St. | P.O. Box 899 | Jefferson City | MO | 65101 |
| State Attorney General | Montana Attorney General | Attn Bankruptcy Department | Justice Bldg | 215 N. Sanders 3rd Fl | PO Box 201401 | Helena | MT | 59620-1401 |
| State Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | 33 Capitol St. | | | Concord | NH | 03301 |
| State Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Richard J. Hughes Justice Complex | 25 Market St | PO Box 080 | Trenton | NJ | 08625-0080 |
| State Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | | Santa Fe | NM | 87501 |
| State Attorney General | New York Attorney General | Attn Bankruptcy Department | Office of the Attorney General | The Capitol, 2nd Fl. | | Albany | NY | 12224-0341 |
| State Attorney General | North Carolina Attorney General | Attn Bankruptcy Department | 9001 Mail Service Center | | | Raleigh | NC | 27699-9001 |
| U.S. Trustee for the Northern District of Texas | Office of The United States Trustee | Meredyth A. Kippes | 1100 Commerce Street, Room 976 | | | Dallas | TX | 75242 |
| State Attorney General | Ohio Attorney General | Attn Bankruptcy Department | 50 E. Broad Street 17th Fl | | | Columbus | OH | 43215 |
| State Attorney General | Oregon Attorney General | Attn Bankruptcy Department | 1162 Court St. NE | | | Salem | OR | 97301-4096 |
| State Attorney General | Pennsylvania Attorney General | Attn Bankruptcy Department | 16th Floor, Strawberry Square | | | Harrisburg | PA | 17120 |
| Top 30 Creditor / Committee of Unsecured Creditors | Pure Tempe Partnership | Michael W. Pure, Managing Partner | 232 Deerfield Rd. | | | Deerfield | IL | 60015 |
| State Attorney General | Rhode Island Attorney General | Attn Bankruptcy Department | 150 S. Main St. | | | Providence | RI | 02903 |
| Top 30 Creditor / Committee of Unsecured Creditors | RTS Orchards, LLC | Terry Nugent, Commercial Property Manager | 4831 Calloway Dr. Suite 102 | | | Bakersfield | CA | 93312 |
| United States Securities and Exchange Commission | SEC Fort Worth Regional Office | Regional Director | 801 Cherry Street, Suite 1900, Unit 18 | | | Fort Worth | TX | 76102 |
| United States Securities and Exchange Commission | SEC Headquarters | | 100 F St NE | | | Washington | DC | 20549 |
| Top 30 Creditor / Committee of Unsecured Creditors | Sophiea Kim | Property Manager for Cathy Lim | 4149 Freedom Ln. | | | Frisco | TX | 75033 |
| State Attorney General | South Carolina Attorney General | Attn Bankruptcy Department | P.O. Box 11549 | | | Columbia | SC | 29211 |
| State Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | P.O. Box 20207 | | | Nashville | TN | 37202-0207 |

Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--|---|----------------------------------|------------------------------|--|-------------|----------------|-------|------------|
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | 300 W. 15th St | | | Austin | TX | 78701 |
| United States Attorney's Office for the Northern District of Texas | Texas Northern District US Attorneys Office | Attn Bankruptcy Division | 1100 Commerce St Third Fl | | | Dallas | TX | 75242-1699 |
| Top 30 Creditor / Committee of Unsecured Creditors | The School of Practical Philosophy | Allan S. Moller, Member | 2 East 79th Street | | | New York | NY | 10075 |
| Tennessee Dept of Revenue | TN Dept of Revenue | c/o TN Attorney General's Office | Bankruptcy Division | PO Box 20207 | | Nashville | TN | 37202-0207 |
| State Attorney General | Utah Attorney General | Attn Bankruptcy Department | Utah State Capitol Complex | 350 North State Street, Suite 230 | | Salt Lake City | UT | 84114-2320 |
| State Attorney General | Vermont Attorney General | Attn Bankruptcy Department | 109 State St. | | | Montpelier | VT | 05609-1001 |
| State Attorney General | Washington Attorney General | Attn Bankruptcy Department | 1125 Washington St SE | PO Box 40100 | | Olympia | WA | 98504-0100 |
| State Attorney General | West Virginia Attorney General | Attn Bankruptcy Department | State Capitol Bldg 1 Rm E-26 | 1900 Kanawha Blvd., East | | Charleston | WV | 25305 |
| Counsel to Cosmic Education Americas | White & Case | Attn: Sam Kava | Southeast Financial Center | 200 South Biscayne Boulevard, Suite 4900 | | Miami | FL | 33131 |
| State Attorney General | Wisconsin Attorney General | Attn Bankruptcy Department | Wisconsin Dept. of Justice | 114 East, State Capitol | PO Box 7857 | Madison | WI | 53707-7857 |

Exhibit F

Affected Parties Service List**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---------------------|---------------------------|----------------------|-----------------------------|-------------|--------------|------------|
| Sheena Watkins | Burke Bogdanowicz LLC | Keron A. Wright | 1200 Elm Street, Suite 4000 | Dallas | TX | 75270 |
| Sheena Watkins | c/o Shaun Stallworth | 4600 Madison Ste 810 | | Kansas City | MO | 64112 |