

BTXN 208 (rev. 07/09)

IN RE: Higher Ground Education, Inc.

MOTIONS DKT#[98], [511], AND [522]

Case #
25-80121-mvl11

DEBTOR

TYPE OF HEARING

Higher Ground Education, Inc.

VS

PLAINTIFF / MOVANT

**DEFENDANT /
RESPONDENT**

Timothy Mohan

ATTORNEY

ATTORNEY

EXHIBITS

EXHIBIT 1 Declaration of Jonathan McCarthy in
Support of First Day Motions [Docket No. 15]

EXHIBIT 10 Revised Proposed Notice of
Non-Voting Status [Exhibit K to Notice of Filing,
filed at Docket No. 531-11]

EXHIBIT 2 Second Amended Joint Plan of
Reorganization of Higher Ground Education, Inc., Its
Affiliated Debtors, and the Official Committee of
Unsecured Creditors [Docket No. 549]

EXHIBIT 11 Debtors Objection to Motion of The
United States Trustee for a Stay of Hearing on
Debtors Motion for Entry of an Order (i)
Conditionally Approving the Disclosure Statement
(ii) Scheduling a Combined Disclosure Statement
Approval and Plan Confirmation Hearing; (iii)
Establishing a Plan and Disclosure Statement
Objection Deadline and Related Procedures; (iv)
Approving the Solicitation and Notice Procedures;
and (v) Granting Related Relief in Light of Lapse of
Appropriations [Docket No. 524]

EXHIBIT 3 Second Amended Disclosure Statement
for the Second Amended Joint Plan of
Reorganization of Higher Ground Education, Inc., Its
Affiliated Debtors, and the Official Committee of
Unsecured Creditors [Docket No. 551]

EXHIBIT 12 Debtors Limited Objection and
Reservation of Rights to Sheena Watkinss Motion
for Relief from the Automatic Stay [Docket No. 539]

EXHIBIT 4 Liquidation Analysis [Exhibit B to
Second Amended Disclosure Statement, filed at
Docket No. 551-2]

EXHIBIT 13 Notice of Adjourned and Continued
Hearing [Docket No. 458]

EXHIBIT 5 Further Revised Proposed Order (I)
Conditionally Approving the Disclosure Statement;
(II) Scheduling a Combined Disclosure Statement
Approval and Plan Confirmation Hearing; (III)
Establishing a Plan and Disclosure Statement
Objection Deadline and Related Procedures; (IV)
Approving the Solicitation and Notice Procedures;
and (V) Granting Related Relief [Exhibit A to
Notice, filed at Docket No. 552-1]

EXHIBIT 14 Certificate of Service re: Docket Nos.
456, 457, 458 [Docket No. 508]

EXHIBIT 6 Further Revised Proposed Solicitation
Procedures Exhibit C to Notice, filed at Docket No.
552-3]

EXHIBIT 15 Certificate of Service re: Docket Nos.
527, 528, 529, 530, 531 [Docket No. 537]

EXHIBIT 7 Revised Proposed Combined Notice
[Exhibit E to Notice of Filing, filed at Docket No.
531-5]



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EXHIBIT 8 Revised Proposed Publication Notice
[Exhibit G to Notice of Filing, filed at Docket No.
531-7]

EXHIBIT 9 Revised Proposed Form of Ballot
[Exhibit I to Notice of Filing, filed at Docket No.
531-9]

Bryon Robinson

10/14/25

Michelle V. Larson

REPORTED BY

HEARING
DATE

JUDGE PRESIDING