

Jason S. Brookner (Texas Bar No. 24033684)
Aaron M. Kaufman (Texas Bar No. 24060067)
Amber M. Carson (Texas Bar No. 24075610)
Emily F. Shanks (Texas Bar No. 24110350)

GRAY REED

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (214) 954-4135

Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com

akaufman@grayreed.com

acarson@grayreed.com

eshanks@grayreed.com

*Counsel to the Official Committee
of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
HIGHER GROUND EDUCATION, INC., <i>et al.</i>	§	Case No. 25-80121 (MVL)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**NOTICE OF HEARING ON THE
STIPULATION AND AGREED ORDER GRANTING
THE COMMITTEE DERIVATIVE STANDING TO SEND SETTLEMENT DEMAND**

PLEASE TAKE NOTICE that a hearing to consider the relief requested in the *Stipulation and Agreed Order Granting the Committee Derivative Standing to Send Settlement Demand* [Docket No. 443] has been scheduled to take place via hybrid format on **Thursday, September 25, 2025, at 1:30 p.m. Central Time** at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom 2, Dallas, Texas 75242 before the Honorable Michelle V. Larson, U.S. Bankruptcy Judge for the Northern District of Texas.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/higherground>. The Debtors' service address for these chapter 11 cases is 1321 Upland Dr., PMB 20442, Houston, TX 77043.



2580121250922000000000043

PLEASE TAKE FURTHER NOTICE that any parties who wish to participate in the hearing may do so in person or virtually via WebEx by visiting the following link: <https://us-courts.webex.com/meet/larson>.

PLEASE TAKE FURTHER NOTICE that the Court requests that in advance of the hearing, all parties familiarize themselves with the Court's WebEx Hearing Instructions located at: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-larson-hearing-dates>.

PLEASE TAKE FURTHER NOTICE that parties may make electronic appearances in advance of the hearing by visiting the following link: <https://www.txnb.uscourts.gov/electronic-appearances-0>.

Respectfully submitted this 22nd day of September, 2025.

GRAY REED

By: /s/ Jason S. Brookner

Jason S. Brookner
Texas Bar No. 24033684
Aaron M. Kaufman
Texas Bar No. 24060067
Amber M. Carson
Texas Bar No. 24075610
Emily F. Shanks
Texas Bar No. 24110350

1601 Elm Street, Suite 4600
Dallas, Texas 75201

Telephone: (214) 954-4135

Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com
akaufman@grayreed.com
acarson@grayreed.com
eshanks@grayreed.com

*Counsel to the Official Committee of
Unsecured Creditors*

Certificate of Service

I certify that on September 22, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas and via electronic mail on counsel to Ray Girn.

/s/ Jason S. Brookner

Jason S. Brookner