Holland N. O'Neil (TX 14864700)

Thomas C. Scannell (TX 24070559)

FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201 Telephone: (214) 999-3000 Facsimile: (214) 999-4667

honeil@foley.com tscannell@foley.com Timothy C. Mohan (admitted *pro hac vice*) **FOLEY & LARDNER LLP**

1400 16th Street, Suite 200 Denver, CO 80202

Telephone: (720) 437-2000 Facsimile: (720) 437-2200 tmohan@foley.com Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253) FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000 Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com qtruong@foley.com

COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

SECOND NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR CONTRACTS OR LEASES BELOW AND READ THE CONTENTS OF THIS NOTICE CAREFULLY.

PLEASE TAKE NOTICE that on June 20, 2025, the United States Bankruptcy Court for

the Northern District of Texas (the "Court") entered an order on the motion (the "Motion")² of

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.



The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

Case 25-80121-mvl11 Doc 388 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Main Document Page 2 of 19

debtors and debtors in possession (the "**Debtors**") approving procedures for the rejection of executory contracts and unexpired leases and granting related relief [Docket No. 60] (the "**Rejection Procedures Order**") attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, the Debtors hereby provide notice (this "Notice") of their intent to reject the below-referenced contracts and leases. Pursuant to the terms of the Rejection Procedures Order, unless a written objection is filed and served in accordance with the terms of the Rejection Procedures Order, unless a written objection is filed and served in accordance with the terms of the Rejection Procedures Order, the following contracts and leases will be rejected pursuant to section 365(a) of the Bankruptcy Code, effective as of the date set forth below in this Notice (the "Rejection Date"):

UNEXPIRED NONRESIDENTIAL REAL PROPERTY LEASES

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
1.	101 Ringgold Road LLC Attn: Scott Remphrey 25 Highland Park Village, Suite 100-776 Dallas TX 75205 mail@sremphrey.com	Guidepost A LLC Guidepost Clarksville 101 Ringgold Road, Clarksville, TN, 37042	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
2.	10300 Riverside, LLC c/o Canyon Park Capital, LLC Attn: Manoj Manwani 41000 Woodward Avenue, Ste. 350 E. Bldg Bloomfield Hills, MI 48302 canyonparkcapital@gmail.com	HGE FIC N LLC Guidepost Riverside 10300 - 10350 Riverside Drive, Palm Beach Gardens, FL, 33410	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
3.	109 Natches Trace LLC Attn: Scott Remphrey 25 Highland Park Village, Suite 100 - 776 Dallas, TX 75205 mail@sremphrey.com	Guidepost A LLC Guidepost Coppell 109 Natches Trace Drive, Coppell, TX, 75019	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
4.	1282 3rd Street, LLC Attn: Conrad Sproul	Guidepost A LLC Guidepost Powell	3/31/2025	All personal property	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	caleb@siemonandsalazar.com	Margarita, CA, 92688		which Debtors have an ownership interest in	
12.	3741 Buchanan Street Associates, LLC Attn: James Reuben 1 Bush Street, Suite 600 San Francisco, CA 94104 jreuben@reubenlaw.com	Guidepost A LLC Guidepost Fort Mason 3741 Buchanan Street, San Francisco, CA, 94123	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
13.	479 CLINTON AVENUE CORP. Attn: Jay Arnow 2502 Avenue U Brooklyn, NY 11229 jay@downtownclothingstore.com	HGE FIC F LLC Guidepost East Village 1 Avenue B (aka) 310 East Houston Street, New York, NY, 10009	6/30/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
14.	624 W. Church, LLC 77 El Nido Drive Napa, CA 94559 ryan@s4holdings.com	Guidepost A LLC Guidepost Sterling 624 West Church Road, Sterling, VA, 20164	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
15.	650 Pleasant Street Ellisville, LLC Attn: Kevin McDonald and John McDonald 841 Worcester Street, Suite 278 Natick, MA 01760 kevin.mcdonald@fieldcompanies.com	Guidepost A LLC Guidepost Ellisville 16058 Manchester Road, Ellisville, MO, 63011	2/21/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
16.	775 Columbus LLC Attn: Jeffrey Davis 792 Columbus Avenue, Suite 1E New York, NY 10025	HGE FIC F LLC Guidepost Columbus Square 775 Columbus Avenue, New York, NY, 10025	10/31/2023	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
17.	775 Columbus LLC Attn: Jeffrey Davis 792 Columbus Avenue, Suite 1E New York, NY 10025 jdavis@columbussq.com	HGE FIC F LLC Guidepost Columbus Square 775 Columbus Avenue, New York, NY, 10025	10/31/2023	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
18.	84 Montague Realty, LLC 60 Fern Dr. Roslyn, NY 11576	Guidepost A LLC Guidepost Brooklyn Heights 212 Hicks Street (aka 84 Montague Street), Brooklyn, NY, 11201	6/30/2025	All personal property remaining at leases premises to which Debtors have an ownership	6/30/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Attn: Igal E. Israel 764 NE 206th Terrace Miami, FL 33179 igal.israel@gmail.com	Guidepost Burke 6000 Schoolhouse Woods Road, Burke, VA, 22015		property remaining at leases premises to which Debtors have an ownership interest in	
27.	Campus 130 Partners, LLC Attn: Jason Quick 349 Route 31, Suite 102 Flemington, NJ 08822 qpminc@comcast.net	Guidepost A LLC Guidepost Cranbury 2557 Route 130 South, Cranbury, NJ, 08512	3/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
28.	Carl R. Freund, Trustee of the Irrevocable Trust Agreement Attn: Carl R. Freund 2498 SW Freund St. Oak Harbor, WA 98277 freundcrf@gmail.com	Guidepost A LLC Guidepost Beaverton 9945 SW Beaverton Hillsdale Hwy., Beaverton, OR, 97005	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
29.	Cathy Eunjoo Kim Attn: Sophiea Kim 1706 Embarcadero Ln Bakersfield, CA 93311 sophiea.jk@gmail.com	HGE FIC E LLC Guidepost Stonebriar 10247 Warren Pkwy, Frisco, TX, 75035	9/9/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
30.	CHICAGO 1000 WASHINGTON LLC Attn: Hymie Mishan 2 Ethel Road, Suite 205A Edison, NJ 08817 hm@vistaprop.com	HGE FIC D LLC Guidepost West Loop 1000 West Washington Boulevard, Chicago, IL, 60607	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
31.	Church Road, Limited Attn: David Gregory 14239 Cannongate Drive Leesburg, VA 20175 dmgregory@verizon.net	Guidepost A LLC Guidepost Aldie 24328 Marrwood Drive, Aldie, VA, 20105	8/15/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
32.	CM Rentals LLC Attn: Cody Fitzpatrick 6176 Sandstone Rd Eau Claire, WI 54701 cody@candmhomebuilders.com	Guidepost A LLC Guidepost Roseville 1751 County Road C, Roseville, MN, 55113	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
33.	Cove Texas Net Lease 63 MT, LLC Attn: Sam Simino 2958 Columbia Street	Guidepost A LLC Guidepost Castle Hills 4660 Old Denton Rd,	1/31/2025	All personal property remaining at	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
41.	Greenwood Village Education, LLC	Guidepost A LLC	N/A - Did	have an ownership interest in All personal	6/17/2025
71.	Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost REEC Guidepost Greenwood Village 5325 S. Valentia Way, Greenwood Village, CO, 80111	not open	property remaining at leases premises to which Debtors have an ownership interest in	0,1772023
42.	GW Logan Square LLC Attn: Mitchell Goltz 2211 N. Elston Ave., Suite 304 Chicago, IL 60614 mitch@gwproperties.com	HGE FIC I LLC Guidepost Logan Square 2418 N. Milwaukee Avenue, Chicago, IL, 60647	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
43.	Imagine Music, Inc. Attn: David Owen 3354 Harrison Blvd Ogden, UT 84403 imaginelifeutah@gmail.com	Guidepost A LLC Guidepost Ogden 3354 Harrison Blvd Suite #7, Ogden, UT, 84403	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
44.	Kevork Vartanian & Araksya Vartanian 1468 Hillside Dr. Glendale, CA 91208 richardv24@gmail.com	HGE FIC B LLC Guidepost Foothill Ranch - EL 26592 Towne Centre Drive, Foothill Ranch, CA, 92610	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
45.	LA SENDA 77 LLC Attn: Les Keyak 307 South B Street, Suite 1 San Mateo, CA 94401 lkeyak@usrinvest.com	Guidepost A LLC Guidepost San Mateo 77 N San Mateo Drive, San Mateo, CA, 94401	12/31/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
46.	LFI Wheaton II LLC LFI Wheaton III LLC, Champlin 6251 LLC Attn: Property Manager 9440 Enterprise Drive Mokena, IL 60448 schmelik@lfirealestate.com	Guidepost A LLC Guidepost Champlin 6251 110th Ave N, Champlin, MN, 55316	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
47.	Lloyd H. Wells Gift Trust DTD 11/24/87 Adrienne M. Wells Castaneda Gift Trust DTD 12.12.06 Attn: Lloyd Wells 17083 Old Coach Rd Poway, CA 92064 sfuszner@ofallon.mo.us	Guidepost A LLC Guidepost O'Fallon 2688 State Hwy K, O'Fallon, MO, 63368	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
48.	Lloyd Wells Gift Trust and Toby Wells Foundation Attn: Adrienne Wells Holmes 17083 Old Coach Road Poway, CA 92064 sfuszner@ofallon.mo.us	Guidepost Branchburg LLC Guidepost Branchburg 1005 US - 202, Branchburg, NJ, 08876	2/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
49.	Lock Away Wurzbach Attn: Parkway, LLC 2055 Third Avenue, Suite 200 San Diego, CA 92101 bloftus@stratprop.com	Guidepost A LLC Guidepost Alamon Heights 3427 Northeast Parkway, San Antonio, TX, 78218	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
50.	Longmont GM LLC Attn: Nick Studen 1499 Blake Street, Suite 1-D Denver, CO 80202 serb96@gmail.com	Guidepsot A LLC Guidepost Longmont 1011 Dry Creek Drive, Longmont, CO, 80503	3/21/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
51.	McKinney TX Associates, LLC Attn: Calvin Lok 4410 Mountaingate Drive Reno, NV 89519 callok@yahoo.com	Guidepost A LLC Guidepost Craig Ranch 6800 Bountiful Grove Dr, McKinney, TX, 75070	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
52.	Naples School LLC Attn: Igal Israel 764 NE 206th Terrace Miami, FL 33179 igal.israel@gmail.com	Guidepost A LLC Guidepost Naples 6051 Bayshore Drive, Naples, FL, 34112	12/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
53.	NESTAR, LLC Attn: Scott Millington 1737 Manhattan Avenue Hermosa Beach, CA 90254 stmillington@lacourt.org	Guidepost Las Colinas LLC Guidepost Las Colinas 4961 N. O'Connor Road, Irving, TX, 75062	5/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
54.	NVS PROPERTIES 14, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Georgetown 3010 FM 1460, Georgetown, TX, 78626	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
55.	NVS PROPERTIES 16, LLC Attn: Chris Horney	Guidepost A LLC Guidepost Spring Mill	4/30/2025	All personal property	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	chorney@murphyres.com	Rd., Columbia, MD, 21044		which Debtors have an ownership interest in	
63.	NVS PROPERTIES 26, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Sun Prairie 1340 Merchant Square, Sun Prairie, WI, 53590	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
64.	NVS PROPERTIES 28, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Jamaica Plain 100 School Street, Boston, MA, 02119	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
65.	NVS PROPERTIES 29 Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Muirfield Village 6000 Memorial Dr, Dublin, Dublin, OH, 43017	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
66.	NVS PROPERTIES 30, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Dublin 5675 Avery Road, Dublin, OH, 43016	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
67.	NVS PROPERTIES 32, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Apple Valley 14605 Glazier Avenue, Apple Valley, MN, 55124	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
68.	NVS PROPERTIES 33, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost White Bear Lake 3220 Bellaire Avenue, White Bear Lake, MN, 55110	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
69.	NVS PROPERTIES III LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Deer Park 20786 N. Quentin Road, Kildeer, IL, 60010	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
70.	NVS PROPERTIES IX LLC Attn: Chris Horney	Guidepost A LLC Guidepost Geist	4/30/2025	interest in All personal property	6/17/2025
	227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	9910 Geist Crossing Drive, Indianapolis, IN, 46256		remaining at leases premises to which Debtors have an ownership interest in	
71.	NVS PROPERTIES VIII LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Carmel 10216 N. Michigan Road, Carmel, IN, 46032	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
72.	Onni GRAND Limited Partnership Attn: Legal Department 1010 Seymour, Suite 200 Vancouver BC V6B 3M6 Canada legal@onni.com	HGE FIC M LLC Guidepost River North 343 W. Grand Ave., Chicago, IL 60654, Chicago, IL, 60654	12/31/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
73.	Orchard Clark LLC Attn: Steven Chmelik 9440 Enterprise Drive Mokena, IL 60448 schmelik@lfirealestate.com	HGE FIC H LLC Guidepost Edgewater 6001 N. Clark Street, Chicago, IL, 60660	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
74.	Proliants Investment, LLC Attn: Lucas Lequerica 1615 Ferdinand St Coral Gables, FL 33134 lucaslequerica@hotmail.com	HGE FIC L LLC Guidepost Lloyd District 711 NE Halsey Street, Portland, OR, 97232	4/5/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
75.	Purcellville Building LLC and Syed Noor Zaman & Khalida Zaman Attn: Hasan M. Ibrahim, Property Manager Tri Borough Management 1509 Dodona Terrace, Suite 205 Leesburg, VA 20175 hasan@hmiproperty.com	Guidepost A LLC Guidepost Purcellville 130 E Main St, Purcellville, VA 20132, Purcellville, VA, 20132	9/25/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
76.	Pure Tempe Partnership Attn: Michael Pure c/o Pure Family Tempe Partnership 232 Deerfield Road Deerfield, IL 60015 mwpure@gmail.com	Guidepost A LLC Guidepost Parker 9985 Twenty Mile Road, Parker, CO, 80134	3/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
77.	Quattro Menomonee, LLC	Guidepost A LLC	3/31/2025	All personal	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost Silver Spring N56 West 16949 Ridgewood Drive, Menomonee Falls, WI, 53051		property remaining at leases premises to which Debtors have an ownership interest in	
78.	Quattro Pewaukee, LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost Pewaukee N35 W23829 Highfield Court, Pewaukee, WI, 53072	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
79.	Quattro Richmond LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost North Chesterfield 601 Southlake Blvd., Richmond, VA, 23236	4/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
80.	Quattro Wheaton, LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost Wheaton 222 E. Roosevelt Road, Wheaton, IL, 60178	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
81.	Red Arrow Investments, LLC 306-N West El Norte Pkwy., #4 Escondido, CA 92026 info@redarrowinvestments.com	Guidepost A LLC Guidepost Schaumburg 24 Kristin Drive, Schaumburg, IL, 60195	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
82.	RLS EDISON PARK, LLC Attn: Paul Leongas 921 South Broadway Avenue Park Ridge, IL 60068 paul@axisdevelopmentgroup.com	Guidepost A LLC Guidepost Edison Park 6701 N. Northwest Highway, Chicago, IL, 60631	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
83.	RTS Orchards LLC Attn: Kim Baehr and Terry Nugent 4831 Calloway Dr, Ste 102 Bakersfield, CA 93312 kim@rtsag.com	Guidepost A LLC Guidepost ATI Austin 5815 Airport Blvd., Austin, TX, 78752	5/30/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
84.	SAN RAMON GUIDEPOST LLC Attn: Romney White PO Box 2408	Guidepost A LLC Guidepost Crow Canyon	12/31/2024	All personal property remaining at	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Danville CA 94526 romney@eyringrealty.com	2671 Crow Canyon Rd, San Ramon, CA, 94583	•	leases premises to which Debtors have an ownership interest in	
85.	School of Practical Philosophy Attn: Howard Schott 12 East 79th Street New York, NY 10075 asm110@earthlink.net	HGE FIC F LLC Guidepost Museum Mile 12 East 79th Street, New York, NY, 10075	6/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/30/2025
86.	Serinity Herndon, LLC Attn: Sree Padakanti 3942 Woodberry Meadow Drive Fairfax, VA 22033 sree.padakanti@gmail.com	Guidepost A LLC Guidepost Herndon 13251 Woodland Park Road, Herndon, VA, 20171	1/10/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
87.	Severna Park Children's Centre, Inc. Attn: Sree Padakanti 3942 Woodberry Meadow Dr. Fairfax, VA 22033 sree.padakanti@gmail.com	HGE FIC O LLC Guidepost Severna Park 144 Ritchie Hwy, Pasadena, MD, 21122	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
88.	Stiefvater Orchards, LP Attn: Marci Langdon Oro Vista Farms, LLC 4831 Calloway Dr., Suite 102 Bakersfield, CA 93312 marci@orovistafarms.com	Guidepost A LLC Guidepost ATI San Francisco 2690 Jackson Street, San Francisco, CA, 94115	5/30/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
89.	The Robert L. Wells Living Trust Attn: Wanda Wells, Trustee 24 Sendero Rancho Santa Margarita, CA 92688 wwwwells@yahoo.com	Guidepost A LLC Guidepost Aurora 6150 S. Tower Road, Aurora, CO, 80016	3/21/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
90.	Three Fountains, LLC Attn: Christopher Beal 724 Corbin Terrace Kansas City MO 64111 chrisbeal@sbcglobal.net	Guidepost A LLC Guidepost Thornton 91 East 136th Avenue, Thornton, CO, 80023	3/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
91.	Trip3 LLC Attn: Farid Trad 13750 San Pedro Ave, Suite B10 San Antonio, TX 78232 farid rad@hotmail.com	Guidepost A LLC Guidepost Vineyard 1623 N. Loop 1604 W, San Antonio, TX, 78258	3/31/2025	All personal property remaining at leases premises to which Debtors	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
				have an ownership interest in	
92.	VK SMITH REALTY LLC Attn: Laurie Smith & Bob Smith 234 Winterhawk Lane Encinitas, CA 92024 lauries541@att.net	Guidepost A LLC Guidepost Stoney Hollow 3411 Los Rios Blvd, Plano, TX, 75074	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
93.	Vorbeck Family Limited Partnership Attn: Cary Vorbeck 4470 Northgate Ct Sarasota, FL 34234 vorbeckequities@aol.com	HGE FIC P LLC Guidepost St. Augustine 210 Commerce Lake Drive, St. Augustine, FL, 32095	3/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
94.	Waxpool Daycare LLC Attn: Anil Jain 25700 Hopefield Place South Riding, VA 20152 aniljain2001@hotmail.com	Guidepost A LLC Guidepost Ashburn Village 21711 Shellhorn Road, Ashburn, VA, 20147	7/17/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
95.	West Palm Beach Education LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60513 rob@quattrodevelopment.com	HGE FIC N LLC Guidepost Lake Clarke Shores 1501 Forest Hill Boulevard 101, West Palm Beach, FL, 33406	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
96.	WG HUNTERSVILLE LLC Attn: Dan & Laurel Woods 650 Northwoods Road Seeley Lake, MT 59868 danwoods@woodsgroup.com	Guidepost A LLC Guidepost Lake Norman 15115 Norman View Lane, Huntersville, NC, 28078	4/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025

PLEASE TAKE FURTHER NOTICE that any personal property including inventory, furniture, fixtures, equipment or other materials remaining at the premises subject to the unexpired nonresidential real property leases as of the Rejection Date shall be deemed abandoned by the Debtors to the applicable Landlord.

PLEASE TAKE FURTHER NOTICE that, with respect to any personal property that is leased to the Debtors by a third party or owned by a third party, such third party shall contact the

Case 25-80121-mvl11 Doc 388 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Main Document Page 16 of 19

Debtors and remove or cause to be removed such personal property from the Leased Premises prior to the Rejection Date. If any such personal property remains on the Leased Premises after the Rejection Date, the Landlord may dispose of any and all such property as set forth in the Procedures Order.

PLEASE TAKE FURTHER NOTICE that objections, if any, to this Notice must be filed and served so that such objection is filed with the Court and actually received by the following parties no later than 14 days after the date of service of this Notice (the "Rejection Objection Deadline"): (i) Foley & Lardner LLP, 1144 15th Street, Suite 2200, Denver, CO 80202 Attn: Tim Mohan (tmohan@foley.com), and Foley & Lardner LLP, 1000 Louisiana Street, Suite 2000, Houston, TX 77002, Attn: Nora McGuffey (nora.mcguffey@foley.com) and Quynh-Nhu Truong (qtruong@foley.com); (ii) the Counterparties affected by the Rejection Notice, and their counsel, if known; (iii) with respect to Real Property Leases, any known third party having an interest in personal property located in or on the Leased Premises; (iv) Office of the United States Trustee for the Northern District of Texas, Earle Cabell Federal Buildings, 1100 Commerce Street, Room 976, Dallas, Texas 75242, Attn: Meredyth A. Kippes (meredyth.kippes@usdoj.gov) (collectively, the "Objection Notice Parties"). Each Objection must state, with specificity, the grounds for objection to the proposed Contract or Lease rejection or abandonment of personal property remaining on the Leased Premises.

PLEASE TAKE FURTHER NOTICE that if no Objection is filed and served in compliance with the foregoing, the Debtors may submit to the Bankruptcy Court after the Rejection Objection Deadline a proposed order approving the rejection of the Contracts and Leases set forth in the Notice (the "Rejection Order"), substantially in the form attached hereto as Exhibit B, and the Bankruptcy Court may enter such order without a hearing.

Case 25-80121-mvl11 Doc 388 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Main Document Page 17 of 19

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, if no Objection is properly filed and served in compliance with the foregoing, the rejection of each Contract and/or Lease shall become effective as of the Rejection Date.³

PLEASE TAKE FURTHER NOTICE that, if an Objection to this Notice is properly filed and served in compliance with the foregoing, a hearing will be scheduled to consider the Objection. If the Objection is overruled or withdrawn, the effective date of rejection shall be the (i) Rejection Date; (ii) such other date to which the Debtors and the counterparty to the Objection have agreed; or (iii) such other date as determined by the Court. If an Objection is filed for fewer than all of the Contracts and/or Leases included on this Notice, the Debtors may proceed with submitting a proposed Rejection Order in accordance with the above procedures for the remaining Contracts and/or Leases on this Rejection Notice

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, if the Debtors have deposited funds with a Counterparty as a security deposit or pursuant to some other arrangement, such Counterparty may not setoff or otherwise use such deposit without the prior authority of this Court or agreement of the Debtors.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, any Rejection Order shall be served on the appropriate Counterparties no later than three (3) days after entry of such order.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, the deadline to file a proof of claim to assert any damage arising from the

An objection to the rejection of any particular Contract listed in this Rejection Notice shall not constitute an objection to the rejection of any other contract listed in this Rejection Notice. Any objection to the rejection of any particular Contract listed in this Rejection Notice must state with specificity the Contract to which it is directed. For each particular Contract whose rejection is not timely or properly objected to, such rejection will be effective in accordance with this Rejection Notice and the Order.

rejection of a Contract or Lease shall be the later of (i) the deadline to file general unsecured proofs of claim fixed by the Court; and (ii) 30 days after the entry of the Rejection Order. If you do not timely file such proof of claim, you will not be treated as a creditor with respect to such claims for voting on any chapter 11 plan in these Chapter 11 Cases and shall be forever barred from asserting a claim for rejection damages arising from the rejection of the above-referenced Contracts and Leases and from participating in any distributions that may be made in connection with these chapter 11 cases unless otherwise ordered by the Court.

DATED: August 22, 2025 Respectfully submitted by:

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700)

FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000

Facsimile: (214) 999-4667

honeil@foley.com

-and-

Timothy C. Mohan (admitted *pro hac vice*)

FOLEY & LARDNER LLP

1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000

Facsimile: (720) 437-2200

tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000)

Quynh-Nhu Truong (TX 24137253)

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500

Facsimile: (713) 276-5555

nora.mcguffey@foley.com

qtruong@foley.com

COUNSEL TO DEBTORS

AND DEBTORS IN POSSESSION

Case 25-80121-mvl11 Doc 388 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Main Document Page 19 of 19

CERTIFICATE OF SERVICE

I hereby certify that on August 22, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey
Nora J. McGuffey

Exhibit A



CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 20, 2025

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:	§ §	Chapter 11
Higher Ground Education, Inc., et al., 1	§ §	Case No.: 25-80121-11 (MVL)
Debtor.	§ §	(Jointly Administered)

ORDER (I) AUTHORIZING AND APPROVING PROCEDURES TO REJECT EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND (II) GRANTING RELATED RELIEF

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861): HGE FIC G LLC (5500): HGE FIC H LLC (8817): HGE FIC I LLC (1138): HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

Upon the motion (the "Motion")² of Higher Ground Education, Inc. ("HGE") and its affiliated debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") for entry of an order (this "Order"): (a) authorizing and approving procedures to reject executory contracts and unexpired leases, and (b) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion, and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion and the record of the hearing on such motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY **ORDERED THAT:**

- 1. The Motion is granted as set forth herein.
- 2. The following Rejection Procedures are approved in connection with rejecting Contracts and Leases:
 - a. **Rejection Notice**. The Debtors will file a notice (the "**Rejection Notice**") setting forth the proposed rejection of one or more Contracts and/or Leases and will serve the Rejection Notice via electronic mail or overnight mail on: (i) the counterparty to the rejected Contract or Lease (the "**Counterparty**"),

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

and its counsel, if known, at the last known address available to the Debtors; (ii) with respect to Real Property Leases, any known third party having an interest in personal property located in or on the leased premises (the "Leased Premises"); (iii) any party known to assert a lien in any property subject to the rejected Contract or Lease; (iv) the Office of the United States Trustee for the Northern District of Texas (the "U.S. Trustee"); and (v) proposed counsel to the Committee (collectively, the "Rejection Notice Parties").

- **b**. Contents of Rejection Notice. The Rejection Notice shall be substantially in the form attached as Exhibit 1 to this Order. With respect to Real Property Leases, the Rejection Notice shall set forth the following information, to the best of the Debtors' knowledge: (i) the street address of the related real property; (ii) the name and address of the landlord (each, a "Landlord"); (iii) the date on which the Debtors will vacate (or have vacated) the Leased Premises; (iv) whether or not the Debtors intend to abandon any property at the Leased Premises (as described further in item c. below) and a description of the same; and (v) the proposed effective date of rejection, which shall be the later of (x) the date of filing of the Rejection Notice, and (y) the date the Debtors vacate the Leased Premises and turn over any keys or key codes to the applicable Landlord, or such date as the Debtors provide notice that the Landlord may re-let the Leased Premises, or such other date as may be agreed between the affected Landlord and the Debtors. With respect to all other Contracts or Leases to be rejected, the Rejection Notice shall set forth the following information, to the best of the Debtors' knowledge: (i) the Contract or Lease to be rejected, (ii) the name and address of the Counterparty, (iii) a brief description of the Contract or Lease to be rejected, and (iv) the proposed effective date for rejection of the Contract or Lease, which shall not be earlier than the date of filing of the Rejection Notice. All Rejection Notices will be accompanied by a copy of the proposed order approving the rejection of the Contracts and/or Leases set forth on the Rejection Notice (each such order, a "Rejection Order").
- c. Abandonment. The Debtors will specify in the Rejection Notice whether they intend to abandon any personal property, including inventory, furniture, fixtures, equipment, and/or other material at the Leased Premises as of the Rejection Date. Absent a timely objection, any such property of the Debtors remaining after the Rejection Date shall be deemed abandoned to the Landlord without further notice or order of the Court, free and clear of all liens, claims, interests, or other encumbrances; provided that the Debtors shall remove any hazardous or toxic materials (as such terms are defined in any applicable federal, state, or local law, rule, regulation or ordinance) from the Leased Premises prior to the Rejection Date. Any Landlord shall be free to dispose of any abandoned property without notice or liability to any party, and the Landlord's rights, if any, to file a claim for the costs of disposal of such property are fully reserved, as are the rights of any party in interest to object to such claims. With respect to any personal

property that is leased to the Debtors by a third party or owned by a third party, such third party shall contact the Debtors and remove or cause to be removed such personal property from the Leased Premises prior to the Rejection Date. For the avoidance of doubt, if any such personal property remains on the Leased Premises after the Rejection Date, the Landlord may dispose of any and all such property as set forth above.

- Objection Procedures. Parties objecting to a proposed rejection or d. abandonment must file and serve a written objection (an "Objection") so that the Objection is filed with the Court and is actually received by (i) proposed counsel to the Debtors, Foley & Lardner LLP, Foley & Lardner LLP, 1144 15th Street, Suite 2200, Denver, CO 80202, Attn: Tim Mohan (tmohan@foley.com), and Foley & Lardner LLP, 1000 Louisiana Street, 77002, Suite 2000, Houston, Texas Attn: Nora McGuffey (nora.mcguffey@foley.com) and Quynh-Nhu Truong (qtruong@foley.com); and (ii) the Rejection Notice Parties, no later than 14 days after the date the Debtors file and serve the relevant Rejection Notice (the "Rejection Objection Deadline"). Each Objection must state with specificity the legal and factual grounds for objection to the proposed rejection or abandonment.
- e. **Event of No Objection**. If no Objection is filed and properly served by the Rejection Objection Deadline, the Debtors shall submit the proposed Rejection Order to the Court after the Rejection Objection Deadline and the Court may enter such order without a hearing. The Rejection Order shall set forth the applicable effective date of rejection for each Contract and Lease, which date shall be the date set forth in the Rejection Notice (the "Rejection Date").
- f. **Deadline for Filing Claims**. Any Rejection Order entered by the Court will be served on the appropriate Counterparties no later than three (3) days after entry of such Rejection Order. The deadline to file a proof of claim to assert any damage claim arising from the rejection of a Contract or Lease shall be the later of (i) the deadline to file general unsecured proofs of claim (the "General Claims Bar Date") fixed by the Court; and (ii) 30 days after the entry of the applicable Rejection Order. If no proof of claim is timely filed, such claimant shall not be treated as a creditor with respect to such claims for voting on any chapter 11 plan in these chapter 11 cases and shall be forever barred from asserting a claim for rejection damages and from participating in any distributions that may be made in connection with these Chapter 11 Cases.
- g. *Unresolved Objections*. If an Objection is timely filed and not withdrawn or resolved (an "Unresolved Objection"), the Debtors shall file a notice for a hearing for the Court to consider the Unresolved Objection at the next scheduled omnibus hearing after the Rejection Objection Deadline, unless the Debtors and objecting party agree to a different hearing date and subject

to the Court's schedule. If the Unresolved Objection is overruled or withdrawn, the effective date of rejection shall be (i) the Rejection Date; (ii) such other date to which the Debtors and the counterparty to the Unresolved Objection have agreed; or (iii) such other date as determined by the Court. If an Objection is filed for fewer than all of the Contracts and Leases included on the Rejection Notice, the Debtors may proceed with submitting a proposed Rejection Order in accordance with the above procedures for the remaining Contracts and Leases on the Rejection Notice.

- h. *Treatment of Security Deposits*. If the Debtors have deposited funds with a Counterparty as a security deposit or other similar arrangement, such Counterparty may not set off or otherwise use such deposit without the prior authorization of the Court or consent of the Debtors.
- 3. The form of Rejection Notice attached hereto as **Exhibit 1** is hereby APPROVED.
- 4. The Debtors are authorized to send the Rejection Notices to the Counterparties to the Contracts and Leases.
- 5. Nothing in the Motion or this Order shall prohibit the Debtors from filing one or more motions to reject executory contracts and unexpired leases.
- 6. Nothing herein shall be construed as a concession or evidence that a Contract or Lease has expired, been terminated, or is otherwise not currently in full force and effect. The Debtors' rights with respect thereto are reserved, including the Debtors' rights to seek a later determination of such matters and to dispute the validity, status, characterization, or enforceability of such Contract or Lease and any claims related thereto. The Debtors do not waive any claims they may have against any Landlords or Counterparties, regardless of whether such claims relate to the Contract(s) or Lease(s) between the Debtors and such Landlord or Counterparty.
- 7. The Debtors are authorized to abandon personal property of their bankruptcy estates, if any, that may be located at the premises of the Leases and all such property is deemed abandoned, effective as of the Petition Date. The applicable counterparty to each Lease may effectuate its rights and remedies with respect to such property. The automatic stay, to the extent applicable, is modified to allow for such utilization or disposition.

8. Claims arising out of the rejection of the Leases, if any, must be filed on or before the later of (a) the deadline for filing proofs of claim established in these Chapter 11 Cases, and (b) thirty (30) days after the date of entry of this order.

9. Nothing in this Order authorizes the Debtors to lease, sell, or otherwise transfer to any other party, the personal identifying information (which means information which alone or in conjunction with other information identifies an individual, including but not limited to an individual's first name (or initial) and last name, physical address, electronic address, telephone number, social security number, date of birth, government-issued identification number, account number and credit or debit card number) of any customers unless such sale or transfer or lease is permitted by the Debtors' privacy policy and state or federal privacy and/or identity theft prevention laws and rules.

- 10. Approval of this Order will not prevent the Debtors from seeking to assume or reject an executory contract and/or unexpired lease by separate motion or pursuant to a chapter 11 plan.
- 11. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
- 12. The Debtors reserve the right to assert that any provisions in any executory contract or unexpired lease that expressly or effectively restrict, prohibit, condition, or limit the assignment or effectiveness of the contract or lease are unenforceable anti-assignment or *ipso facto* clauses.
- 13. All rights and defenses of the Debtors are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of an executory contract or Lease rejection, including any right to assert an offset, recoupment, counterclaim, or deduction. In addition, nothing in this Order or the Motion shall limit the Debtors' ability to

subsequently assert that any particular executory contract or Lease is terminated and is no longer an executory contract or unexpired lease, respectively.

- 14. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt, or reject any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code, except as expressly approved herein; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.
- 15. Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made, obligation incurred, or relief or authorization granted hereunder shall not be inconsistent with, and shall be subject to, and in compliance with, the requirements imposed on the Debtors under the terms of each interim and final order entered by the Court in respect of approving the DIP Motion filed substantially contemporaneously with the Motion (the "**DIP**

7

Orders") (and any permitted variances thereto), including compliance with any budget or cash flow forecast in connection therewith and any other terms and conditions thereof. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the DIP Orders or Approved Budget. In the event of any inconsistency between the terms of this Order and the terms of the DIP Orders, the terms of the DIP Orders shall govern.

- 16. The requirements of Bankruptcy Rule 6003(b) have been satisfied.
- 17. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.
- 18. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.
- 19. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 20. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###END OF ORDER###

Submitted by:

Holland N. O'Neil (TX 14864700) Mary Rofaeil (TX 24119467) FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 honeil@foley.com mary.rofaeil@foley.com

-and-

Timothy C. Mohan (pro hac vice forthcoming)

FOLEY & LARDNER LLP

1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000 Facsimile: (720) 437-2200

tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253)

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com qtruong@foley.com

PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	8	
In re:	§	Chapter 11
Higher Ground Education, Inc., et al., 1	§ §	Case No.: 25-80121-11 (MVL)
Debtor.	§ §	(Jointly Administered)
	§ §	Ref. Docket No

NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR CONTRACTS OR LEASES BELOW AND READ THE CONTENTS OF THIS NOTICE CAREFULLY.

PLEASE TAKE NOTICE that on [], 2025, the United States
Bankruptcy Court for the Northern District of Texas (the "Court") entered an order on the motion
(the "Motion") ² of debtors and debtors in possession (the "Debtors") approving procedures for
the rejection of executory contracts and unexpired leases and granting related relief [Docket No.
•] (the "Rejection Procedures Order") attached hereto as <u>Schedule 1</u> .

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

Procedures Order, the Debtors hereby provide notice (this "Notice") of their intent to reject the below-referenced contracts and leases. Pursuant to the terms of the Rejection Procedures Order, unless a written objection is filed and served in accordance with the terms of the Rejection Procedures Order, unless a written objection is filed and served in accordance with the terms of the Rejection Procedures Order, the following contracts and leases will be rejected pursuant to section 365(a) of the Bankruptcy Code, effective as of the date set forth below in this Notice (the "Rejection Date"):

EXECUTORY CONTRACTS AND UNEXPIRED LEASES OTHER THAN NONRESIDENTIAL REAL PROPERTY LEASES

Title Description of Contract Counterparty	Name and Address	Effective Date of Rejection

UNEXPIRED NONRESIDENTIAL REAL PROPERTY LEASES

Address of Subject Property	Landlord Name and Address	Rejection Date	Description of Abandoned Property	Effective Date of Rejection

PLEASE TAKE FURTHER NOTICE that any personal property including inventory, furniture, fixtures, equipment or other materials remaining at the premises subject to the unexpired nonresidential real property leases as of the Rejection Date shall be deemed abandoned by the Debtors to the applicable Landlord.

PLEASE TAKE FURTHER NOTICE that, with respect to any personal property that is leased to the Debtors by a third party or owned by a third party, such third party shall contact the Debtors and remove or cause to be removed such personal property from the Leased Premises prior to the Rejection Date. If any such personal property remains on the Leased Premises after

the Rejection Date, the Landlord may dispose of any and all such property as set forth in the Procedures Order.

PLEASE TAKE FURTHER NOTICE that objections, if any, to this Notice must be filed and served so that such objection is filed with the Court and actually received by the following parties no later than 14 days after the date of service of this Notice (the "Rejection Objection Deadline"): (i) Foley & Lardner LLP, 1144 15th Street, Suite 2200, Denver, CO 80202 Attn: Tim Mohan (tmohan@foley.com), and Foley & Lardner LLP, 1000 Louisiana Street, Suite 2000, Houston, TX 77002, Attn: Nora McGuffey (nora.mcguffey@foley.com) and Quynh-Nhu Truong (qtruong@foley.com); (ii) the Counterparties affected by the Rejection Notice, and their counsel, if known; (iii) with respect to Real Property Leases, any known third party having an interest in personal property located in or on the Leased Premises; (iv) Office of the United States Trustee for the Northern District of Texas, Earle Cabell Federal Buildings, 1100 Commerce Street, Room 976, Dallas, Texas 75242, Attn: Meredyth A. Kippes (meredyth.kippes@usdoi.gov) (collectively, the "Objection Notice Parties"). Each Objection must state, with specificity, the grounds for objection to the proposed Contract or Lease rejection or abandonment of personal property remaining on the Leased Premises.

PLEASE TAKE FURTHER NOTICE that if no Objection is filed and served in compliance with the foregoing, the Debtors may submit to the Bankruptcy Court after the Rejection Objection Deadline a proposed order approving the rejection of the Contracts and Leases set forth in the Notice (the "Rejection Order"), substantially in the form attached hereto as Exhibit A, and the Bankruptcy Court may enter such order without a hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, if no Objection is properly filed and served in compliance with the foregoing,

the rejection of each Contract and/or Lease shall become effective as of the Rejection Date.³

PLEASE TAKE FURTHER NOTICE that, if an Objection to this Notice is properly filed and served in compliance with the foregoing, a hearing will be scheduled to consider the Objection. If the Objection is overruled or withdrawn, the effective date of rejection shall be the (i) Rejection Date; (ii) such other date to which the Debtors and the counterparty to the Objection have agreed; or (iii) such other date as determined by the Court. If an Objection is filed for fewer than all of the Contracts and/or Leases included on this Notice, the Debtors may proceed with submitting a proposed Rejection Order in accordance with the above procedures for the remaining Contracts and/or Leases on this Rejection Notice

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, if the Debtors have deposited funds with a Counterparty as a security deposit or pursuant to some other arrangement, such Counterparty may not setoff or otherwise use such deposit without the prior authority of this Court or agreement of the Debtors.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, any Rejection Order shall be served on the appropriate Counterparties no later than three (3) days after entry of such order.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, the deadline to file a proof of claim to assert any damage arising from the rejection of a Contract or Lease shall be the later of (i) the deadline to file general unsecured proofs of claim fixed by the Court; and (ii) 30 days after the entry of the Rejection Order. If you do not

4

³ An objection to the rejection of any particular Contract listed in this Rejection Notice shall not constitute an objection to the rejection of any other contract listed in this Rejection Notice. Any objection to the rejection of any particular Contract listed in this Rejection Notice must state with specificity the Contract to which it is directed. For each particular Contract whose rejection is not timely or properly objected to, such rejection will be effective in accordance with this Rejection Notice and the Order.

Case 259 30 22 1 mm 1/1 1 DD 0 06 388 File 0 F 0 6 1/2 0 8/2 2 / 25 n te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 0 8/2 2 / 25 1 3 4 5 0 : 39 e s 0 1/2 s in te Ferti e 0 6 1/2 o 1/2 s

timely file such proof of claim, you will not be treated as a creditor with respect to such claims for voting on any chapter 11 plan in these Chapter 11 Cases and shall be forever barred from asserting a claim for rejection damages arising from the rejection of the above-referenced Contracts and Leases and from participating in any distributions that may be made in connection with these chapter 11 cases unless otherwise ordered by the Court.

DATED: _[•], 2025 Respectfully submitted by:

/s/ draft

Holland N. O'Neil (TX 14864700) FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667

honeil@foley.com

-and-

Timothy C. Mohan (admitted pro hac vice)

FOLEY & LARDNER LLP 1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000

Facsimile: (720) 437-2200

tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000)

Quynh-Nhu Truong (TX 24137253)

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500

Facsimile: (713) 276-5555 nora.mcguffey@foley.com

atruong@foley.com

qtruong@foley.com

PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

Case 2580121 mm/111 Doo 6088 File F06/208/22/25 nte Earl F06/208/22/25 13450:309 es (Distributer No. 1201) Page 4.766 f2 1

EXHIBIT A

Proposed Rejection Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	2	
In re:	§ §	Chapter 11
Higher Ground Education, Inc., et al., 1	§ §	Case No.: 25-80121-11 (MVL)
Debtor.	§ §	(Jointly Administered)
	§ §	Ref. Docket No

ORDER (I) AUTHORIZING DEBTORS TO (A) REJECT CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (B) ABANDON PROPERTY IN CONNECTION THEREWITH AND (II) GRANTING RELATED RELIEF

(Related to Docket No. __)

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

Pursuant to and in accordance with the Order Authorizing and Approving Procedures to Reject Executory Contract and Unexpired Leases [Docket No. •] (the "Rejection Procedures Order")² entered in the above-caption chapter 11 cases (the "Chapter 11 Cases") of Higher Ground Education, Inc. ("HGE") and its debtor affiliates (collective, the "Debtors"); and the Debtors having properly filed with this Court and served on the Rejection Notice Parties a notice (the "Rejection Notice") of their intent to reject certain executory contracts (each, a "Contract" and collectively, the "Contracts") and unexpired leases (each, a "Lease" and collectively, the "Leases"), including unexpired leases of nonresidential real property of the Debtors (each a "Real Property Lease" and collectively, the "Real Property Leases") identified on Annex A hereto; in accordance with the terms of the Rejection Procedures Order, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and no timely objections having been filed to the Rejection Notice; and the Court having found and determined that the relief requested is in the best interests of the Debtors, their estates, their creditors, and all parties in interest, and after due deliberation and sufficient cause appearing therefore, it is **HEREBY ORDERED THAT**:

- 1. The Contracts and Leases are hereby rejected as set forth herein, effective as of the date set forth for such Contract or Lease on <u>Annex A</u>, which shall not be prior to the date of the Debtors' unequivocal surrender of the leased premises via the delivery of the keys, key codes, and alarm codes to the premises, as applicable, to the applicable lease counterparty, or, if not delivering such keys and codes, providing notice that the landlord may re-let the premises, except as otherwise agreed by the Debtors and the applicable lease counterparty (the "Rejection Date").
 - 2. Any and all personal property remaining at the leased premises as of the applicable

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

Rejection Date shall be deemed abandoned upon the Rejection Date without further notice or order of the Court, free and clear of all liens, claims, interests, or other encumbrances. Any landlord or other designee shall be free to dispose of any such items as of the Rejection Date without notice or liability to any Debtor or non-Debtor third party and without further notice or order of the Court and, to the extent applicable, the automatic stay is modified to allow such disposition; provided that notwithstanding anything to the contrary in this Order, the Debtors are not authorized hereunder to abandon, and are directed to remove, any (i) hazardous (as such term is defined in federal, state, or local law, rule, regulation, or ordinance) materials, (ii) "personally identifiable information" (as such term is defined in section 101(41A) of the Bankruptcy Code), or (iii) business records that are necessary to conduct these chapter 11 proceedings and are not available elsewhere, at any premises subject to a nonresidential real property lease or sublease. The rights, if any, of any landlord to file claims for the costs of disposal of property or other damages in connection with the Debtors' rejection of leases are fully reserved, as are the rights of any party in interest to object to such claims.

- 3. Nothing contained in this Order is intended to be or shall be construed as (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors' or any appropriate party in interest's right to dispute the amount of, basis for, or validity of any claim against the Debtors; or (iii) a waiver of any claims or causes of action that might exist against any creditor or interest holder.
- 4. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.
- 5. Consistent with the limitations of section 362 of the Bankruptcy Code, and any other applicable law, counterparties to the Contracts or Leases are prohibited from setting off or

Case 235801221 mm/111 DD006088 File F06/208/22/25 nte Fertie 06/208/22/25/13450: 39es (DMs tinie At Page 2100 521

otherwise utilizing any amounts deposited by the Debtors with any of the counterparties to the

Contracts or Leases as a security deposit or pursuant to another similar arrangement, or owed the

Debtors by any of the counterparties under the Contracts or Leases or other agreements between

the same parties, without further order of this Court.

6. The Debtors are authorized to take all action necessary to effectuate the relief

granted in this Order.

7. Any proofs of claim for rejection damages or other related claims if any, asserted

by counterparties to the Contracts or Leases shall be filed on or before the later of (i) the claims

bar date established by the Court in these chapter 11 cases, if any, and (ii) thirty (30) days after

entry of this Order.

8. The Court shall retain jurisdiction to hear and determine all matters arising from or

related to the implementation, interpretation, and/or enforcement of this Order.

###END OF ORDER###

Submitted by:

Holland N. O'Neil (TX 14864700) **FOLEY & LARDNER LLP** 2021 McKinney Avenue, Suite 1600

Delles TV 75201

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 honeil@foley.com

-and-

Timothy C. Mohan (admitted pro hac vice)

FOLEY & LARDNER LLP

1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000 Facsimile: (720) 437-2200

tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253) FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com qtruong@foley.com

PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

Exhibit B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	 { { }	Chapter 11
Higher Ground Education, Inc., et al., 1	§ §	Case No.: 25-80121-11 (MVL)
Debtor.	8 § 8	(Jointly Administered)
	§	

ORDER (I) AUTHORIZING DEBTORS TO (A) REJECT CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (B) ABANDON PROPERTY IN CONNECTION THEREWITH AND (II) GRANTING RELATED RELIEF

TI

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

Case 25-80121-mvl11 Doc 388-2 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Exhibit B Page 3 of 20

Pursuant to and in accordance with the Order Authorizing and Approving Procedures to Reject Executory Contract and Unexpired Leases [Docket No. 60] (the "Rejection Procedures Order")² entered in the above-caption chapter 11 cases (the "Chapter 11 Cases") of Higher Ground Education, Inc. ("HGE") and its debtor affiliates (collective, the "Debtors"); and the Debtors having properly filed with this Court and served on the Rejection Notice Parties a notice (the "Rejection Notice") of their intent to reject certain executory contracts (each, a "Contract" and collectively, the "Contracts") and unexpired leases (each, a "Lease" and collectively, the "Leases"), including unexpired leases of nonresidential real property of the Debtors (each a "Real Property Lease" and collectively, the "Real Property Leases") identified on Annex A hereto; in accordance with the terms of the Rejection Procedures Order, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and no timely objections having been filed to the Rejection Notice; and the Court having found and determined that the relief requested is in the best interests of the Debtors, their estates, their creditors, and all parties in interest, and after due deliberation and sufficient cause appearing therefore, it is **HEREBY ORDERED THAT**:

- 1. The Contracts and Leases are hereby rejected as set forth herein, effective as of the date set forth for such Contract or Lease on <u>Annex A</u>, which shall not be prior to the date of the Debtors' unequivocal surrender of the leased premises via the delivery of the keys, key codes, and alarm codes to the premises, as applicable, to the applicable lease counterparty, or, if not delivering such keys and codes, providing notice that the landlord may re-let the premises, except as otherwise agreed by the Debtors and the applicable lease counterparty (the "Rejection Date").
 - 2. Any and all personal property remaining at the leased premises as of the applicable

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

Case 25-80121-mvl11 Doc 388-2 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Exhibit B Page 4 of 20

Rejection Date shall be deemed abandoned upon the Rejection Date without further notice or order of the Court, free and clear of all liens, claims, interests, or other encumbrances. Any landlord or other designee shall be free to dispose of any such items as of the Rejection Date without notice or liability to any Debtor or non-Debtor third party and without further notice or order of the Court and, to the extent applicable, the automatic stay is modified to allow such disposition; provided that notwithstanding anything to the contrary in this Order, the Debtors are not authorized hereunder to abandon, and are directed to remove, any (i) hazardous (as such term is defined in federal, state, or local law, rule, regulation, or ordinance) materials, (ii) "personally identifiable information" (as such term is defined in section 101(41A) of the Bankruptcy Code), or (iii) business records that are necessary to conduct these chapter 11 proceedings and are not available elsewhere, at any premises subject to a nonresidential real property lease or sublease. The rights, if any, of any landlord to file claims for the costs of disposal of property or other damages in connection with the Debtors' rejection of leases are fully reserved, as are the rights of any party in interest to object to such claims.

- 3. Nothing contained in this Order is intended to be or shall be construed as (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors' or any appropriate party in interest's right to dispute the amount of, basis for, or validity of any claim against the Debtors; or (iii) a waiver of any claims or causes of action that might exist against any creditor or interest holder.
- 4. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.
- 5. Consistent with the limitations of section 362 of the Bankruptcy Code, and any other applicable law, counterparties to the Contracts or Leases are prohibited from setting off or

Case 25-80121-mvl11 Doc 388-2 Filed 08/22/25 Entered 08/22/25 13:50:39 Desc Exhibit B Page 5 of 20

otherwise utilizing any amounts deposited by the Debtors with any of the counterparties to the Contracts or Leases as a security deposit or pursuant to another similar arrangement, or owed the Debtors by any of the counterparties under the Contracts or Leases or other agreements between the same parties, without further order of this Court.

- 6. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.
- 7. Any proofs of claim for rejection damages or other related claims if any, asserted by counterparties to the Contracts or Leases shall be filed on or before the later of (i) the claims bar date established by the Court in these chapter 11 cases, if any, and (ii) thirty (30) days after entry of this Order.
- 8. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

###END OF ORDER###

Submitted by:

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700) Thomas C. Scannell (TX 24070559) FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667 honeil@foley.com

-and-

Timothy C. Mohan (admitted pro hac vice)

FOLEY & LARDNER LLP 1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000 Facsimile: (720) 437-2200

tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253)

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com qtruong@foley.com

COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

ANNEX A

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
1.	101 Ringgold Road LLC Attn: Scott Remphrey 25 Highland Park Village, Suite 100-776 Dallas TX 75205 mail@sremphrey.com	Guidepost A LLC Guidepost Clarksville 101 Ringgold Road, Clarksville, TN, 37042	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
2.	10300 Riverside, LLC c/o Canyon Park Capital, LLC Attn: Manoj Manwani 41000 Woodward Avenue, Ste. 350 E. Bldg Bloomfield Hills, MI 48302 canyonparkcapital@gmail.com	HGE FIC N LLC Guidepost Riverside 10300 - 10350 Riverside Drive, Palm Beach Gardens, FL, 33410	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
3.	109 Natches Trace LLC Attn: Scott Remphrey 25 Highland Park Village, Suite 100 - 776 Dallas, TX 75205 mail@sremphrey.com	Guidepost A LLC Guidepost Coppell 109 Natches Trace Drive, Coppell, TX, 75019	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
4.	1282 3rd Street, LLC Attn: Conrad Sproul 805 SW Broadway, Suite 1900 Portland, OR 97205 msproul793@comcast.net	Guidepost A LLC Guidepost Powell 7474 Sawmill Parkway, Powell, OH, 43065	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
5.	1710 Woodmont Blvd LLC Attn: Scott Remphrey 25 Highland Park Village, Suite 100-776 Dallas, TX 75205 mail@sremphrey.com	Guidepost A LLC Guidepost Green Hills 1710 Woodmont Boulevard, Nashville, TN, 37215	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
6.	18265 Highway 49 LLC Attn: Charles H. Hays, Jr 7682 Callaway Rancho Murieta, CA 95683 chhaysjr@gmail.com	HGE FIC M LLC Guidepost Gear Lake 728 Gear Lake (aka 4417 E. Colonial Drive), Orlando, FL, 32803	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
7.	214 E HALLANDALE BEACH LLC Attn: Martin Saidon 1395 Brickell Ave, Suite 760 Miami, FL 33131 martin@fortecnow.com	HGE FIC I LLC Guidepost Hallandale Beach 214 E Hallandale Beach Boulevard, Hallandale Beach, FL, 33009	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
8.	2515 N Wauwatosa LLC Attn: Mitch Janke 725 E Johnson St. Madison, WI 53703 mitchj@palisadeproperty.com	Guidepost A LLC Guidepost Mineral Point 7610 Mineral Point Road, Madison, WI, 53717	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
9.	2660 Pfingsten Property LLC Attn: Mitchell Goltz 2211 N. Elston Ave., Suite 400 Chicago, IL 60614 mitch@gwproperties.com	Guidepost A LLC Guidepost Glenview 2660 Pfingsten Road, Glenview, IL, 60062	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
10.	3005 GPH, LLC Attn: Anup Madampath 12509 Evening Star Pass Austin, TX 78732 anupmadampath@gmail.com	Guidepost A LLC Guidepost Brushy Creek Academy 3005 Glacier Pass Lane, Cedar Park, TX, 78613	5/22/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
11.	3501 W. SEGERSTROM, LLC Attn: Caleb Siemon 21102 LAGUNA CANYON RD. LAGUNA BEACH, CA 92651 caleb@siemonandsalazar.com	Guidepost FIC C LLC Guidepost Las Flores 28672 Deerpath, Rancho Santa Margarita, CA, 92688	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
12.	3741 Buchanan Street Associates, LLC Attn: James Reuben 1 Bush Street, Suite 600 San Francisco, CA 94104 jreuben@reubenlaw.com	Guidepost A LLC Guidepost Fort Mason 3741 Buchanan Street, San Francisco, CA, 94123	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
13.	479 CLINTON AVENUE CORP. Attn: Jay Arnow 2502 Avenue U Brooklyn, NY 11229 jay@downtownclothingstore.com	HGE FIC F LLC Guidepost East Village 1 Avenue B (aka) 310 East Houston Street, New York, NY, 10009	6/30/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
14.	624 W. Church, LLC 77 El Nido Drive Napa, CA 94559 ryan@s4holdings.com	Guidepost A LLC Guidepost Sterling 624 West Church Road, Sterling, VA, 20164	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
15.	650 Pleasant Street Ellisville, LLC Attn: Kevin McDonald and John McDonald	Guidepost A LLC Guidepost Ellisville	2/21/2025	All personal property	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	841 Worcester Street, Suite 278 Natick, MA 01760 kevin.mcdonald@fieldcompanies.com	16058 Manchester Road, Ellisville, MO, 63011		remaining at leases premises to which Debtors have an ownership interest in	
16.	775 Columbus LLC Attn: Jeffrey Davis 792 Columbus Avenue, Suite 1E New York, NY 10025	HGE FIC F LLC Guidepost Columbus Square 775 Columbus Avenue, New York, NY, 10025	10/31/2023	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
17.	775 Columbus LLC Attn: Jeffrey Davis 792 Columbus Avenue, Suite 1E New York, NY 10025 jdavis@columbussq.com	HGE FIC F LLC Guidepost Columbus Square 775 Columbus Avenue, New York, NY, 10025	10/31/2023	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
18.	84 Montague Realty, LLC 60 Fern Dr. Roslyn, NY 11576	Guidepost A LLC Guidepost Brooklyn Heights 212 Hicks Street (aka 84 Montague Street), Brooklyn, NY, 11201	6/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/30/2025
19.	84 Montague Realty, LLC Attn: Greg Markman 360 East 88th Street, Suite 7F New York, NY 10028 gmarkman1@gmail.com	Guidepost A LLC Guidepost Brooklyn Heights 212 Hicks Street (aka 84 Montague Street), Brooklyn, NY, 11201	6/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/30/2025
20.	9930 Valley Ranch Pkwy LLC Attn: Scott Remphrey 25 Highland Park Village, Suite 100 - 776 Dallas, TX 75205 mail@sremphrey.com	Guidepost A LLC Guidepost Valley Ranch 9930 Valley Ranch Parkway, Irving, TX, 75063	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
21.	ABCM Corporation Attn: Richard A. Allbee PO Box 436 Hampton, IA 50441 raa@abcmcorp.com	Guidepost A LLC Guidepost Marion 1100 35th Street, Marion, IA, 52302	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
22.	AR of the Lucchesi Family Trust dated November 8, 2007 Attn: David L. Lucchesi 2846 Comistas Drive	Guidepost Birmingham LLC Guidepost Birmingham	3/31/2025	All personal property remaining at leases premises to	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Walnut Creek, CA 94598 davidldanyarecords@gmail.com	1700 Corporate Drive, Birmingham, AL, 35242		which Debtors have an ownership interest in	
23.	ARK DARNESTOWN PROPERTIES LLC Attn: Adnan Khan 5320 Catalpa Court Ellicott City, MD 21042 adnan.ra.khan@gmail.com	HGE FIC R LLC Guidepost Rockville 10107 Darnestown Road, Rockville, MD, 20850	3/26/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
24.	Atkinson Real Estate Legacy Partnership, L.P. 9923 North Uinta Kamas, UT 84036 jana@rodich.net	HGE FIC L LLC Guidepost Centennial 6631 S. University Blvd., Centennial, CO, 80121	3/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
25.	Bamboo Noles HG Property I, LLC Attn: Ryan Noles c/o Bamboo Equity Partners 11701 Borman Drive, Suite 200 St. Louis, MO 63146 ryan@nolesproperties.com	Guidpost St. Robert LLC Guidepost St. Robert 505 Missouri Avenue, Saint Robert, MO, 65584	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
26.	BURKE SCHOOL LLC Attn: Igal E. Israel 764 NE 206th Terrace Miami, FL 33179 igal.israel@gmail.com	HGE FIC L LLC Guidepost Burke 6000 Schoolhouse Woods Road, Burke, VA, 22015	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
27.	Campus 130 Partners, LLC Attn: Jason Quick 349 Route 31, Suite 102 Flemington, NJ 08822 qpminc@comcast.net	Guidepost A LLC Guidepost Cranbury 2557 Route 130 South, Cranbury, NJ, 08512	3/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
28.	Carl R. Freund, Trustee of the Irrevocable Trust Agreement Attn: Carl R. Freund 2498 SW Freund St. Oak Harbor, WA 98277 freundcrf@gmail.com	Guidepost A LLC Guidepost Beaverton 9945 SW Beaverton Hillsdale Hwy., Beaverton, OR, 97005	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
29.	Cathy Eunjoo Kim Attn: Sophiea Kim 1706 Embarcadero Ln Bakersfield, CA 93311 sophiea.jk@gmail.com	HGE FIC E LLC Guidepost Stonebriar 10247 Warren Pkwy, Frisco, TX, 75035	9/9/2024	All personal property remaining at leases premises to which Debtors have an ownership	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
30.	CHICAGO 1000 WASHINGTON LLC Attn: Hymie Mishan 2 Ethel Road, Suite 205A Edison, NJ 08817 hm@vistaprop.com	HGE FIC D LLC Guidepost West Loop 1000 West Washington Boulevard, Chicago, IL, 60607	5/30/2025	interest in All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
31.	Church Road, Limited Attn: David Gregory 14239 Cannongate Drive Leesburg, VA 20175 dmgregory@verizon.net	Guidepost A LLC Guidepost Aldie 24328 Marrwood Drive, Aldie, VA, 20105	8/15/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
32.	CM Rentals LLC Attn: Cody Fitzpatrick 6176 Sandstone Rd Eau Claire, WI 54701 cody@candmhomebuilders.com	Guidepost A LLC Guidepost Roseville 1751 County Road C, Roseville, MN, 55113	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
33.	Cove Texas Net Lease 63 MT, LLC Attn: Sam Simino 2958 Columbia Street Torrance, CA 90503 sam.simino@covecapitalinvestments.com	Guidepost A LLC Guidepost Castle Hills 4660 Old Denton Rd, Lewisville, TX, 75056	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
34.	Davis Estates Ltd. Attn: Heather Van Severen 6901 Jersey Ridge Road Davenport, IA 52807 hlvsdavisestates@gmail.com	Guidepost A LLC Guidepost Waukee 605 East Hickman Road, Waukee, IL, 50263	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
35.	DC Newton Wells, LLC Attn: Tyler Arsenault 1000 Lenola Road, Suite 100 Maple Shade, NJ 08052 rmhill@retailsites.net	Guidepost A LLC Guidepost Oak Hill 120 Wells Avenue, Newton, MA, 02459	3/21/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
36.	DC VA Beach Upton LLC c/o Retail Sites, LLC Attn: Tyler Arsenault 1000 Lenola Road, Suite 100 Maple Shade, NJ 08052 rmhill@retailsites.net	Guidepost A LLC Guidepost Red Mill 2177 Upton Drive, Virginia Beach, VA, 23454	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
37.	Emerson High Investors, LLC	Guidepost A LLC	5/30/2025	All personal	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Kevin Cunningham 258 High Street Palo Alto CA 94301 Kevin.Cunningham@nmrk.com	Guidepost Palo Alto 930 Emerson Street, Palo Alto, CA, 94301		property remaining at leases premises to which Debtors have an ownership interest in	
38.	Figueres Partners, LLC Attn: Gustavo Gonzalez 10261 Kenny Ln San Jose CA 95127 vvp@gustavogonzalez.net	Guidepost A LLC Guidepost Tigard 10540 SW Hall Boulevard, Tigard, OR, 97223	4/5/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
39.	Florida Net Lease 72 MT, LLC Attn: Accounting/Legal 2958 Columbia St. Torrance, CA 90503 sam.simino@covecapitalinvestments.com	HGE FIC I LLC 2216 Hollywood Blvd and 2207 Van Buren Street, Hollywood, FL, 33020	6/5/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
40.	Fortis I LLC Attn: Martin Saidon 1395 Brickell Ave Suite 760 Miami, FL 33131 martin@fortecnow.com	Guidepost A LLC Guidepost Naples 6051 Bayshore Drive, Naples, FL, 34112	12/31/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
41.	Greenwood Village Education, LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost Greenwood Village 5325 S. Valentia Way, Greenwood Village, CO, 80111	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
42.	GW Logan Square LLC Attn: Mitchell Goltz 2211 N. Elston Ave., Suite 304 Chicago, IL 60614 mitch@gwproperties.com	HGE FIC I LLC Guidepost Logan Square 2418 N. Milwaukee Avenue, Chicago, IL, 60647	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
43.	Imagine Music, Inc. Attn: David Owen 3354 Harrison Blvd Ogden, UT 84403 imaginelifeutah@gmail.com	Guidepost A LLC Guidepost Ogden 3354 Harrison Blvd Suite #7, Ogden, UT, 84403	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
44.	Kevork Vartanian & Araksya Vartanian 1468 Hillside Dr. Glendale, CA 91208	HGE FIC B LLC Guidepost Foothill Ranch - EL	5/30/2025	All personal property remaining at	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	richardv24@gmail.com	26592 Towne Centre Drive, Foothill Ranch, CA, 92610	•	leases premises to which Debtors have an ownership interest in	
45.	LA SENDA 77 LLC Attn: Les Keyak 307 South B Street, Suite 1 San Mateo, CA 94401 lkeyak@usrinvest.com	Guidepost A LLC Guidepost San Mateo 77 N San Mateo Drive, San Mateo, CA, 94401	12/31/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
46.	LFI Wheaton II LLC LFI Wheaton III LLC, Champlin 6251 LLC Attn: Property Manager 9440 Enterprise Drive Mokena, IL 60448 schmelik@lfirealestate.com	Guidepost A LLC Guidepost Champlin 6251 110th Ave N, Champlin, MN, 55316	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
47.	Lloyd H. Wells Gift Trust DTD 11/24/87 Adrienne M. Wells Castaneda Gift Trust DTD 12.12.06 Attn: Lloyd Wells 17083 Old Coach Rd Poway, CA 92064 sfuszner@ofallon.mo.us	Guidepost A LLC Guidepost O'Fallon 2688 State Hwy K, O'Fallon, MO, 63368	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
48.	Lloyd Wells Gift Trust and Toby Wells Foundation Attn: Adrienne Wells Holmes 17083 Old Coach Road Poway, CA 92064 sfuszner@ofallon.mo.us	Guidepost Branchburg LLC Guidepost Branchburg 1005 US - 202, Branchburg, NJ, 08876	2/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
49.	Lock Away Wurzbach Attn: Parkway, LLC 2055 Third Avenue, Suite 200 San Diego, CA 92101 bloftus@stratprop.com	Guidepost A LLC Guidepost Alamon Heights 3427 Northeast Parkway, San Antonio, TX, 78218	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
50.	Longmont GM LLC Attn: Nick Studen 1499 Blake Street, Suite 1-D Denver, CO 80202 serb96@gmail.com	Guidepsot A LLC Guidepost Longmont 1011 Dry Creek Drive, Longmont, CO, 80503	3/21/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
51.	McKinney TX Associates, LLC Attn: Calvin Lok 4410 Mountaingate Drive Reno, NV 89519 callok@yahoo.com	Guidepost A LLC Guidepost Craig Ranch 6800 Bountiful Grove Dr, McKinney, TX,	3/31/2025	All personal property remaining at leases premises to which Debtors	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
		75070		have an ownership interest in	
52.	Naples School LLC Attn: Igal Israel 764 NE 206th Terrace Miami, FL 33179 igal.israel@gmail.com	Guidepost A LLC Guidepost Naples 6051 Bayshore Drive, Naples, FL, 34112	12/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
53.	NESTAR, LLC Attn: Scott Millington 1737 Manhattan Avenue Hermosa Beach, CA 90254 stmillington@lacourt.org	Guidepost Las Colinas LLC Guidepost Las Colinas 4961 N. O'Connor Road, Irving, TX, 75062	5/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
54.	NVS PROPERTIES 14, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Georgetown 3010 FM 1460, Georgetown, TX, 78626	6/27/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/27/2025
55.	NVS PROPERTIES 16, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Spring Mill 17313 Spring Mill Road, Westfield, IN, 46074	4/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
56.	NVS PROPERTIES 17, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Kirkwood 10555 Big Bend Road, Kirkwood, MO, 63122	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
57.	NVS PROPERTIES 18, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Eagan 4270 Lexington Avenue, Eagan, MN, 55123	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
58.	NVS PROPERTIES 19, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Walled Lake 2855 Haggerty Road, Commerce Township, MI, 48323	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
59.	NVS PROPERTIES 19, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Ridge Point 8414 East 101st Street, Tulsa, OK, 74133	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
60.	NVS PROPERTIES 20, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Shady Lakes 18110 Grassy Branch Road, Westfield, IN, 46074	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
61.	NVS PROPERTIES 21, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Lenexa 13068 W. 87th Street, Lenexa, KS, 66215	4/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
62.	NVS PROPERTIES 25 LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Harpers Choice 5455 Harpers Farm Rd., Columbia, MD, 21044	3/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
63.	NVS PROPERTIES 26, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Sun Prairie 1340 Merchant Square, Sun Prairie, WI, 53590	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
64.	NVS PROPERTIES 28, LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Jamaica Plain 100 School Street, Boston, MA, 02119	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
65.	NVS PROPERTIES 29 Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Muirfield Village 6000 Memorial Dr, Dublin, Dublin, OH, 43017	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
66.	NVS PROPERTIES 30, LLC Attn: Chris Horney	Guidepost A LLC Guidepost Dublin	3/31/2025	All personal property	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	5675 Avery Road, Dublin, OH, 43016		remaining at leases premises to which Debtors have an ownership interest in	
67.	NVS PROPERTIES 32, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Apple Valley 14605 Glazier Avenue, Apple Valley, MN, 55124	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
68.	NVS PROPERTIES 33, LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost White Bear Lake 3220 Bellaire Avenue, White Bear Lake, MN, 55110	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
69.	NVS PROPERTIES III LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Deer Park 20786 N. Quentin Road, Kildeer, IL, 60010	1/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
70.	NVS PROPERTIES IX LLC Attn: Chris Horney 227 West Monroe, Suite 5040 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Geist 9910 Geist Crossing Drive, Indianapolis, IN, 46256	4/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
71.	NVS PROPERTIES VIII LLC Attn: Chris Horney 227 West Monroe, Suite 5200 Chicago, IL 60606 chorney@murphyres.com	Guidepost A LLC Guidepost Carmel 10216 N. Michigan Road, Carmel, IN, 46032	5/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
72.	Onni GRAND Limited Partnership Attn: Legal Department 1010 Seymour, Suite 200 Vancouver BC V6B 3M6 Canada legal@onni.com	HGE FIC M LLC Guidepost River North 343 W. Grand Ave., Chicago, IL 60654, Chicago, IL, 60654	12/31/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
73.	Orchard Clark LLC Attn: Steven Chmelik 9440 Enterprise Drive Mokena, IL 60448	HGE FIC H LLC Guidepost Edgewater 6001 N. Clark Street, Chicago, IL, 60660	1/31/2025	All personal property remaining at leases premises to	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	schmelik@lfirealestate.com			which Debtors have an ownership interest in	
74.	Proliants Investment, LLC Attn: Lucas Lequerica 1615 Ferdinand St Coral Gables, FL 33134 lucaslequerica@hotmail.com	HGE FIC L LLC Guidepost Lloyd District 711 NE Halsey Street, Portland, OR, 97232	4/5/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
75.	Purcellville Building LLC and Syed Noor Zaman & Khalida Zaman Attn: Hasan M. Ibrahim, Property Manager Tri Borough Management 1509 Dodona Terrace, Suite 205 Leesburg, VA 20175 hasan@hmiproperty.com	Guidepost A LLC Guidepost Purcellville 130 E Main St, Purcellville, VA 20132, Purcellville, VA, 20132	9/25/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
76.	Pure Tempe Partnership Attn: Michael Pure c/o Pure Family Tempe Partnership 232 Deerfield Road Deerfield, IL 60015 mwpure@gmail.com	Guidepost A LLC Guidepost Parker 9985 Twenty Mile Road, Parker, CO, 80134	3/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
77.	Quattro Menomonee, LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost Silver Spring N56 West 16949 Ridgewood Drive, Menomonee Falls, WI, 53051	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
78.	Quattro Pewaukee, LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost Pewaukee N35 W23829 Highfield Court, Pewaukee, WI, 53072	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
79.	Quattro Richmond LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost North Chesterfield 601 Southlake Blvd., Richmond, VA, 23236	4/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
80.	Quattro Wheaton, LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140 Oak Brook, IL 60523 rob@quattrodevelopment.com	Guidepost A LLC Guidepost Wheaton 222 E. Roosevelt Road, Wheaton, IL, 60178	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
81.	Red Arrow Investments, LLC 306-N West El Norte Pkwy., #4 Escondido, CA 92026 info@redarrowinvestments.com	Guidepost A LLC Guidepost Schaumburg 24 Kristin Drive, Schaumburg, IL, 60195	1/31/2025	interest in All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
82.	RLS EDISON PARK, LLC Attn: Paul Leongas 921 South Broadway Avenue Park Ridge, IL 60068 paul@axisdevelopmentgroup.com	Guidepost A LLC Guidepost Edison Park 6701 N. Northwest Highway, Chicago, IL, 60631	N/A - Did not open	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
83.	RTS Orchards LLC Attn: Kim Baehr and Terry Nugent 4831 Calloway Dr, Ste 102 Bakersfield, CA 93312 kim@rtsag.com	Guidepost A LLC Guidepost ATI Austin 5815 Airport Blvd., Austin, TX, 78752	5/30/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
84.	SAN RAMON GUIDEPOST LLC Attn: Romney White PO Box 2408 Danville CA 94526 romney@eyringrealty.com	Guidepost A LLC Guidepost Crow Canyon 2671 Crow Canyon Rd, San Ramon, CA, 94583	12/31/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
85.	School of Practical Philosophy Attn: Howard Schott 12 East 79th Street New York, NY 10075 asm110@earthlink.net	HGE FIC F LLC Guidepost Museum Mile 12 East 79th Street, New York, NY, 10075	6/30/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/30/2025
86.	Serinity Herndon, LLC Attn: Sree Padakanti 3942 Woodberry Meadow Drive Fairfax, VA 22033 sree.padakanti@gmail.com	Guidepost A LLC Guidepost Herndon 13251 Woodland Park Road, Herndon, VA, 20171	1/10/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
87.	Severna Park Children's Centre, Inc. Attn: Sree Padakanti 3942 Woodberry Meadow Dr. Fairfax, VA 22033 sree.padakanti@gmail.com	HGE FIC O LLC Guidepost Severna Park 144 Ritchie Hwy, Pasadena, MD, 21122	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
88.	Stiefvater Orchards, LP	Guidepost A LLC	5/30/2024	All personal	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Attn: Marci Langdon Oro Vista Farms, LLC 4831 Calloway Dr., Suite 102 Bakersfield, CA 93312 marci@orovistafarms.com	Guidepost ATI San Francisco 2690 Jackson Street, San Francisco, CA, 94115		property remaining at leases premises to which Debtors have an ownership interest in	
89.	The Robert L. Wells Living Trust Attn: Wanda Wells, Trustee 24 Sendero Rancho Santa Margarita, CA 92688 wwwwells@yahoo.com	Guidepost A LLC Guidepost Aurora 6150 S. Tower Road, Aurora, CO, 80016	3/21/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
90.	Three Fountains, LLC Attn: Christopher Beal 724 Corbin Terrace Kansas City MO 64111 chrisbeal@sbcglobal.net	Guidepost A LLC Guidepost Thornton 91 East 136th Avenue, Thornton, CO, 80023	3/7/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
91.	Trip3 LLC Attn: Farid Trad 13750 San Pedro Ave, Suite B10 San Antonio, TX 78232 farid_rad@hotmail.com	Guidepost A LLC Guidepost Vineyard 1623 N. Loop 1604 W, San Antonio, TX, 78258	3/31/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
92.	VK SMITH REALTY LLC Attn: Laurie Smith & Bob Smith 234 Winterhawk Lane Encinitas, CA 92024 lauries541@att.net	Guidepost A LLC Guidepost Stoney Hollow 3411 Los Rios Blvd, Plano, TX, 75074	2/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
93.	Vorbeck Family Limited Partnership Attn: Cary Vorbeck 4470 Northgate Ct Sarasota, FL 34234 vorbeckequities@aol.com	HGE FIC P LLC Guidepost St. Augustine 210 Commerce Lake Drive, St. Augustine, FL, 32095	3/28/2025	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
94.	Waxpool Daycare LLC Attn: Anil Jain 25700 Hopefield Place South Riding, VA 20152 aniljain2001@hotmail.com	Guidepost A LLC Guidepost Ashburn Village 21711 Shellhorn Road, Ashburn, VA, 20147	7/17/2024	All personal property remaining at leases premises to which Debtors have an ownership interest in	6/17/2025
95.	West Palm Beach Education LLC Attn: Rob Walters 1100 Jorie Blvd., Suite 140	HGE FIC N LLC Guidepost Lake Clarke Shores	N/A - Did not open	All personal property remaining at	6/17/2025

	Landlord Name and Address	Debtor, School, and Address of Subject Property	Date Debtors Vacated Property	Description of Abandoned Property	Effective Date of Rejection
	Oak Brook, IL 60513	1501 Forest Hill		leases premises to	
	rob@quattrodevelopment.com	Boulevard 101, West		which Debtors	
		Palm Beach, FL,		have an ownership	
		33406		interest in	
96.	WG HUNTERSVILLE LLC	Guidepost A LLC	4/30/2025	All personal	6/17/2025
	Attn: Dan & Laurel Woods	Guidepost Lake		property	
	650 Northwoods Road	Norman		remaining at	
	Seeley Lake, MT 59868	15115 Norman View		leases premises to	
	danwoods@woodsgroup.com	Lane, Huntersville,		which Debtors	
	_	NC, 28078		have an ownership	
				interest in	