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**COUNSEL TO DEBTORS AND
DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11 (MVL)
	§	
Debtors.	§	(Jointly Administered)

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR
HEARING TO BE HELD ON AUGUST 21, 2025, AT 1:30 P.M.**

Higher Ground Education, Inc. (“HGE”) and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby file their amended agenda for the hearing on **Thursday, August 21, 2025, at 1:30 P.M. (prevailing Central Time)**, before the Honorable Michelle V. Larson, U.S. Bankruptcy Judge for the Northern District of Texas (the “Hearing”).

The Debtors will ask the Court to consider the following:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



I. Matters to be Heard:

A. *Debtors' Motion for Entry of an Order (I) Approving a Settlement Agreement with Plaintiffs in Certain Litigation Pursuant to Federal Rule of Bankruptcy Procedure 9019 and (II) Granting Related Relief [Docket No. 262; Filed on 7/24/2025]*

i. Related Documents:

- a. *Declaration of Jonathan McCarthy in Support of First Day Motions [Docket No. 15];*
- b. *Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Approving a Settlement Agreement with Plaintiffs in Certain Litigation Pursuant to Federal Rule of Bankruptcy Procedure 9019 and (II) Granting Related Relief [Docket No. 345]; and*
- c. *Order (I) Approving a Settlement Agreement with Plaintiffs in Certain Litigation Pursuant to Federal Rule of Bankruptcy Procedure 9019 and (II) Granting Related Relief [Docket No. 349].*

ii. Response Deadline: August 18, 2025.

iii. Responses: None

iv. Status: The order has been entered on this matter at Docket No. 349. Therefore this matter will not go forward.

B. *Debtors' Motion for Entry of an Order (A) Authorizing the Distribution of Cash Receipts to Guidepost Global Education, Inc. and (B) Granting Related Relief [Docket No. 304; Filed on 7/24/2025]*

i. Related Documents:

- a. *Declaration of Jonathan McCarthy in Support of First Day Motions [Docket No. 15].*

ii. Response Deadline: August 19, 2025.

iii. Responses:

- a. *The Official Committee of Unsecured Creditors' Limited Objection and Reservation of Rights to the Debtors' Motion for Entry of an Order (A) Authorizing the Distribution of Cash Receipts to Guidepost Global Education, Inc. and (B) Granting Related Relief [Docket No. 344]*

- iv. Status: The parties are in discussions attempting to resolve this matter and would like to request a continuance to August 29, 2025.

II. Witness and Exhibits Lists:

- A. *The Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearings Scheduled on August 21, 2025* [Docket No. 343]; and
- B. *Debtors' Witness and Exhibit List for August 21, 2025 Hearing* [Docket No. 346].

III. Notices of Hearing:

- A. *Second Amended Notice of Hearing* [Docket No. 328].

IV. Certificates of Service:

- A. *Certificate of Service* re: Docket Nos. 261, 262, 263 [Docket No. 283]; and
- B. *Certificate of Service* re: Docket No. 304 [Docket No. 318].

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DATED: August 21, 2025

Respectfully submitted by:

/s/ Holland N. O'Neil

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CERTIFICATE OF SERVICE

I hereby certify that on August 21, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey

Nora J. McGuffey