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*Proposed Counsel to the Official Committee  
of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
HIGHER GROUND EDUCATION, INC., <i>et al.</i> ,	§	Case No. 25-80121 (MVL)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS’  
WITNESS AND EXHIBIT LIST FOR HEARINGS SCHEDULED ON AUGUST 21, 2025**

The Official Committee of Unsecured Creditors (the “Committee”), appointed in the chapter 11 cases of the above-captioned debtors and debtors in possession, files this Witness and Exhibit List for the hearings set on August 21, 2025, at 1:30 p.m. (prevailing Central Time).

**Witnesses**

1. Any witness called or listed by any other party in interest; and
2. Impeachment witnesses, as necessary.

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/higherground>. The Debtors’ service address for these chapter 11 cases is 1321 Upland Dr., PMB 20442, Houston, TX 77043.



**Exhibits**

<b>Ex No.</b>	<b>Description</b>
1.	Any Document or pleading filed with the Court in the above-captioned cases.
2.	Any exhibit necessary for impeachment purposes.
3.	Any exhibit identified or offered by any other party.

**Reservation of Rights**

The Committee reserves the right to use and/or present demonstratives for any purpose. The Committee also reserves the right to use exhibits, demonstratives, and testimony not listed here for impeachment purposes at the hearing.

The Committee further reserves the right to supplement or otherwise amend this Witness and Exhibit List prior to the hearing.

Respectfully submitted this 19th day of August 2025.

**GRAY REED**

By: /s/ Jason S. Brookner

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**Certificate of Service**

I certify that on August 19, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner