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**PROPOSED COUNSEL TO DEBTORS AND
DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ Chapter 11
Higher Ground Education, Inc., <i>et al.</i> , ¹	§ Case No.: 25-80121-11 (MVL)
Debtor.	§ (Jointly Administered)

**CERTIFICATE OF CONFERENCE REGARDING
AGREED EMERGENCY MOTION (I) TO PAY MEDIATION FEES,
AND (II) GRANTING RELATED RELIEF**

In accordance with Local Bankruptcy Rule 9007-1(f), proposed counsel for Higher Ground Education, Inc. and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) conferred with counsel for the Official Committee of Unsecured Creditors (the “**Committee**”),

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

and counsels to the RSA Parties², regarding the *Agreed Emergency Motion to (I) To Pay Mediation Fees, and (II) Granting Related Relief* (the “**Emergency Motion**”).

The undersigned hereby certifies that on August 11, 2025, proposed counsel to the Debtors conferred with counsel for the Committee, and counsels to the RSA Parties regarding the emergency nature of the relief requested in the Emergency Motion. No parties oppose the relief requested in the Emergency Motion.

DATED: August 12, 2025

Respectfully submitted by:

/s/ Holland N. O’Neil

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² The “RSA Parties” means, collectively, 2HR Learning, Inc.; YYYYY, LLC; Guidepost Global Education Inc.; Learn Capital Venture Partners IV, L.P.; Cosmic Education Americas Limited; Venn Growth GP Limited LP; Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.; Yu Capital LLC, YuATI LLC, YuFICB LLC, YuHGE A LLC, NTRC Equity Partners LP; and Ramandeep (Ray) Girm and Rebecca Girm.

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AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on August 12, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey

Nora J. McGuffey