

07/28/2025

279 Transcript regarding Hearing Held 07/21/2025 before Judge Michelle V. Larson (41 pages) RE: Omnibus Hearing Block. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 10/27/2025. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber Kathy Rehling, kathyrehlingtranscripts@gmail.com, Telephone number 972-786-3063. (RE: related document(s) 270 Hearing held on 7/21/2025. (RE: related document(s) [12](#) Motion to pay pre-petition debt/*Debtors Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Grant Related Relief* Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A) (O'Neil, Holland)) (Hearing Held: Counsel appeared for the Debtors, Guidepost Global Education, Inc., EB5AN Investment Mngt, WTI Fund X, Inc., 2HR Learning, Inc., 214 E Hallandale Beach LLC, the Official Committee of Unsecured Creditors, C. Barney, the Office of the United States Trustee, Kimco Realty Corp., Twin Star Ventures, LLC and Rebecca and Ray Girn. Motion GRANTED on final basis.) (Harden, D.), 271 Hearing held on 7/21/2025. (RE: related document(s) [13](#) Motion to maintain bank accounts. /*Debtors Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief* Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (O'Neil, Holland)) (Hearing Held: Counsel appeared for the Debtors, Guidepost Global Education, Inc., EB5AN Investment Mngt, WTI Fund X, Inc., 2HR Learning, Inc., 214 E Hallandale Beach LLC, the Official Committee of Unsecured Creditors, C. Barney, the Office of the United States Trustee, Kimco Realty Corp., Twin Star Ventures, LLC and Rebecca and Ray Girn. Motion GRANTED on final basis.) (Harden, D.), 272 Hearing held on 7/21/2025. (RE: related document(s) [14](#) Motion for DIP financing. /*Debtors Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing from 2HR Learning, Inc.; (B)*



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*Obtain PostPetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief* Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (O'Neil, Holland)) (Hearing Held: Counsel appeared for the Debtors, Guidepost Global Education, Inc., EB5AN Investment Mngt, WTI Fund X, Inc., 2HR Learning, Inc., 214 E Hallandale Beach LLC, the Official Committee of Unsecured Creditors, C. Barney, the Office of the United States Trustee, Kimco Realty Corp., Twin Star Ventures, LLC and Rebecca and Ray Girn. Motion GRANTED on final basis.) (Harden, D.), 273 Hearing held on 7/21/2025. (RE: related document(s)[93](#) Motion to assume THE RESTRUCTURING SUPPORT AGREEMENT, AND (II) GRANTING RELATED RELIEF Filed by Debtor Higher Ground Education, Inc. Objections due by 7/21/2025. (Attachments: # 1 Proposed Order Exhibit A - Proposed Order # 2 Exhibit B) (O'Neil, Holland)) (Hearing Held: Counsel appeared for the Debtors, Guidepost Global Education, Inc., EB5AN Investment Mngt, WTI Fund X, Inc., 2HR Learning, Inc., 214 E Hallandale Beach LLC, the Official Committee of Unsecured Creditors, C. Barney, the Office of the United States Trustee, Kimco Realty Corp., Twin Star Ventures, LLC and Rebecca and Ray Girn. Motion GRANTED in part as more fully set forth on the record. Remaining relief carried to 8/8/25 at 9:30 a.m.) (Harden, D.)). Transcript to be made available to the public on 10/27/2025. (Rehling, Kathy)