

Hearing held on 7/21/2025. (RE: related document(s)[14] Motion for DIP financing. /Debtors Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing from 2HR Learning, Inc.; (B) Obtain PostPetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (O'Neil, Holland)) (Hearing Held: Counsel appeared for the Debtors, Guidepost Global Education, Inc., EB5AN Investment Mngt, WTI Fund X, Inc., 2HR Learning, Inc., 214 E Hollandale Beach LLC, the Official Committee of Unsecured Creditors, C. Barry, the Office of the United States Trustee



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