

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11 (MVL)
	§	
Debtors.	§	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Rigoberto Lopez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Granting Related Relief** [Docket No. 197]
- **Notice of Filing of Proposed Final Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief** [Docket No. 198]
- **Notice of Filing of Revised Proposed Order Granting, in Part, Motion to Assume Restructuring Support Agreement** [Docket No. 199]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



2580121250723000000000005

- **Debtors' Amended Witness and Exhibit for July 21, 2025 Hearing** [Docket No. 201]²
- **Agenda for Matters Scheduled for Hearing to be Held on July 21, 2025, at 9:30 a.m.** [Docket No. 202]
- **Notice of Filing of Proposed Final Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief** [Docket No. 203]
- **Debtors' Reply to Objection to Final Approval of Debtors' Proposed DIP Financing and Use of Cash Collateral** [Docket No. 204]
- **Declaration of Carl Moore in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYYY, LLC; (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief** [Docket No. 205]
- **Amended Agenda for Matters Scheduled for Hearing to be Held on July 21, 2025, at 9:30 a.m.** [Docket No. 206]

Furthermore, on July 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Filing of Proposed Final Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief** [Docket No. 198]

² With respect to Docket No. 201 and Exhibit B, the voluminous exhibit was excluded from hard copy service. A slipsheet was included directing recipients to www.veritaglobal.net/higherground where full versions of the documents are available online.

- **Notice of Filing of Proposed Final Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 203]**

Furthermore, on July 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit D**; via Facsimile upon the service lists attached hereto as **Exhibit E** and **Exhibit F**; and via First Class Mail upon the service list attached hereto as **Exhibit G**:

- **Agenda for Matters Scheduled for Hearing to be Held on July 21, 2025, at 9:30 a.m. [Docket No. 202]**
- **Amended Agenda for Matters Scheduled for Hearing to be Held on July 21, 2025, at 9:30 a.m. [Docket No. 206]**

Furthermore, on July 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Notice of Filing of Proposed Final Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 203]**

Dated: July 23, 2025

/s/ Rigoberto Lopez

Rigoberto Lopez

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Committee of Unsecured Creditors	214 E Hallandale Beach, LLC	Brian Bussey, Vice President of Real Estate	brian@fortecnow.com
Counsel to Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd, Emily M. Hahn	plopez@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	hmerens@ag-ltd.com; tbowens@ag-ltd.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Counsel to Interested Parties Duc Viet Nguyen, Thuy Thi Thu Nguyen, Dixit Kishorkumar Vora and Philip O'Neill	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	Daniel J. Ferretti	dferretti@bakerdonelson.com
Interested Party	Byron Adams		byronadams@gmail.com
Counsel to McKinney TX Associates, LLC	Carter Arnett PLLC	J. Robert Arnett II	barnett@carterarnett.com
Counsel to Carl B. Barney	Cavazos Hendricks Poirot, P.C.	Charles B. Hendricks	chuckh@chfirm.com
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Counsel to 2HR Learning	Cozen O'Connor	Attn: Trevor Hoffman	thoffmann@cozen.com
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Ramandeep Girn and Rebecca Girn	Dentons US LLP	Clay M. Taylor and John D. Beck	clay.taylor@dentons.com; john.beck@dentons.com
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	tmonsour@foxrothschild.com
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Jeffrey Klugman	jklugman@foxrothschild.com
Counsel to Cathy Lim	Gibson Herod Law	David Gibson, Reagan R. Herod	dgibson@gibsonherod.com; rherod@gibsonherod.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Gray Reed	Jason S. Brookner, Aaron M. Kaufman, Amber M. Carson, Emily F. Shanks	jbrookner@grayreed.com; akaufman@grayreed.com; acarson@grayreed.com; eshanks@grayreed.com
Counsel to Learn Capital Fund (and all other Learn related entities):	Gunderson Dettmer	Attn: Jordan Murray	jmurray@gunder.com
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	jbinford@krcl.com
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to the City of Frisco, Tarrant County, Lewisville ISD, Dallas County and Irving ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Counsel to City of Houston, Houston ISD, Harris Co ESD # 48, Houston Comm Coll , System Montgomery County and Interstate Municipal Utility District	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	houston_bankruptcy@lgbs.com
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	jparsons@mvalaw.com
Counsel for Quattro Development, LLC, Quattro Menomonee Falls, LLC, and West Palm Beach Education, LLC	Mcguirewoods LLP	Demetra Liggins	dliggins@mcguirewoods.com
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	cdesiderio@nixonpeabody.com

Description	CreditorName	CreditorNoticeName	Email
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	meredyth.kippes@usdoj.gov
Counsel to Ark Darnestown Properties LLC, Plainsboro Education LLC and BRR Enterprises, Inc.	Offit Kurman, P.A.	Bryn H. Sherman, Esq., Stephen Nichols, Esq., Frances C. Wilburn, Esq.	bsherman@offitkurman.com; fwilburn@offitkurman.com; snichols@offitkurman.com
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Interested Party	Optima, Inc.	Tracy Larrison	larrisont@optima.inc
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
Counsel to Guidepost Financial Partner, LLC	Pachulski Stang Ziehl & Jones LLP	Michael D. Warner, Esq., Jordan A. Kroop, Esq., Benjamin L. Wallen, Esq.	mwarner@pszjlaw.com; jkroop@pszjlaw.com; bwallen@pszjlaw.com
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Richardson ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Elizabeth Banda Calvo	ebcalvo@pbfc.com
Counsel to Montgomery County Municipal Utility District # 6	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Melissa E. Valdez	mvaldez@pbfc.com
Top 30 Creditor / Committee of Unsecured Creditors	Pure Tempe Partnership	Michael W. Pure, Managing Partner	mwpure@gmail.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Top 30 Creditor / Committee of Unsecured Creditors	RTS Orchards, LLC	Terry Nugent, Commercial Property Manager	terry@orovistafarms.com
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to Kimco Realty Corporation and Twin Star Ventures, LLC	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	mshriro@singerlevick.com
Top 30 Creditor / Committee of Unsecured Creditors	Sophiea Kim	Property Manager for Cathy Lim	sophiea.jk@gmail.com
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to the County of Loudoun, Virginia	The County of Loudoun, Virginia	Tina Esteveao, Senior Assistant County Attorney	tina.esteveao@loudoun.gov
Top 30 Creditor / Committee of Unsecured Creditors	The School of Practical Philosophy	Allan S. Moller, Member	asm110@earthlink.net
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Counsel to First-Citizens Bank & Trust Co.	Weintraub Tobin Chediak Coleman Grodin Law Corporation	David W. Creeggan	Dcreeggan@weintraub.com
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Sam.kava@whitecase.com
Counsel to 214 E Allandale Beach LLC	Winstead PC	Annmarie Chiarello	achiarello@winstead.com
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us

Exhibit B

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Committee of Unsecured Creditors	214 E Hallandale Beach, LLC	Brian Bussey, Vice President of Real Estate	1395 Brickell Avenue, Suite 760			Miami	FL	33131
Counsel to Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd, Emily M. Hahn	1700 Redbud Blvd, Ste. 300			McKinney	TX	75069
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	53 W Jackson Blvd.	Suite 1050		Chicago	IL	60604
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
Counsel to Interested Parties Duc Viet Nguyen, Thuy Thi Thu Nguyen, Dixit Kishorkumar Vora and Philip O'Neill	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	Daniel J. Ferretti	1301 McKinney, Suite 3700			Houston	TX	77010
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Counsel to McKinney TX Associates, LLC	Carter Arnett PLLC	J. Robert Arnett II	8150 N. Central Expressway, Suite 500			Dallas	TX	75206
Counsel to Carl B. Barney	Cavazos Hendricks Poirot, P.C.	Charles B. Hendricks	Suite 570, Founders Square	900 Jackson Street		Dallas	TX	75202
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Counsel to 2HR Learning	Cozen O'Connor	Attn: Trevor Hoffman	3WTC	175 Greenwich Street, 55th Floor		New York	NY	10007
State Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Counsel to Ramandeep Girm and Rebecca Girm	Dentons US LLP	Clay M. Taylor and John D. Beck	100 Crescent Court, Suite 900			Dallas	TX	75201-1858
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	2501 N. Harwood Street, Suite 1800			Dallas	TX	75201
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Jeffrey Klugman	345 California Street, Suite 2200			San Francisco	CA	94104
Counsel to Cathy Lim	Gibson Herod Law	David Gibson, Reagan R. Herod	15400 Knoll Trail Dr., Suite 300			Dallas	TX	75248
Proposed Counsel to the Official Committee of Unsecured Creditors	Gray Reed	Jason S. Brookner, Aaron M. Kaufman, Amber M. Carson, Emily F. Shanks	1601 Elm Street, Suite 4600			Dallas	TX	75201
Counsel to Learn Capital Fund (and all other Learn related entities):	Gunderson Dettmer	Attn: Jordan Murray	3570 Carmel Mountain Road, Suite 200			San Diego	CA	92130
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	401 Congress Avenue, Suite 2100			Austin	TX	78701
State Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the City of Frisco, Tarrant County, Lewisville ISD, Dallas County and Irving ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	3500 Maple Avenue, Suite 800			Dallas	TX	75219
Counsel to City of Houston, Houston ISD, Harris Co ESD # 48, Houston Comm Coll , System Montgomery County and Interstate Municipal Utility District	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	PO Box 3064			Houston	TX	77253-3064
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	P.O. Box 1269			Round Rock	TX	78680-1269
Counsel for Quattro Development, LLC, Quattro Menomonee Falls, LLC, and West Palm Beach Education, LLC	Mcguirewoods LLP	Demetra Liggins	Texas Tower	845 Texas Ave., 24th Floor		Houston	TX	77002
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	55 West 46 th Street			New York	NY	10036
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	1100 Commerce Street, Room 976			Dallas	TX	75242
Counsel to Ark Darnestown Properties LLC, Plainsboro Education LLC and BRR Enterprises, Inc.	Offit Kurman, P.A.	Bryn H. Sherman, Esq., Stephen Nichols, Esq., Frances C. Wilburn, Esq.	7501 Wisconsin Avenue, Suite 1000W			Bethesda	MD	20814
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Counsel to Guidepost Financial Partner, LLC	Pachulski Stang Ziehl & Jones LLP	Michael D. Warner, Esq., Jordan A. Kroop, Esq., Benjamin L. Wallen, Esq.	700 Louisiana Street, Suite 4500			Houston	TX	77002
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Richardson ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Elizabeth Banda Calvo	500 E. Border Street, Suite 640			Arlington	TX	76010
Counsel to Montgomery County Municipal Utility District # 6	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Melissa E. Valdez	1235 North Loop West, Suite 600			Houston	TX	77008
Top 30 Creditor / Committee of Unsecured Creditors	Pure Tempe Partnership	Michael W. Pure, Managing Partner	232 Deerfield Rd.			Deerfield	IL	60015
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor / Committee of Unsecured Creditors	RTS Orchards, LLC	Terry Nugent, Commercial Property Manager	4831 Calloway Dr. Suite 102			Bakersfield	CA	93312
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
United States Securities and Exchange Commission	SEC Headquarters		100 F St NE			Washington	DC	20549
Counsel to Kimco Realty Corporation and Twin Star Ventures, LLC	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	16200 Addison Road, Suite 140			Addison	TX	75001
Top 30 Creditor / Committee of Unsecured Creditors	Sophiea Kim	Property Manager for Cathy Lim	4149 Freedom Ln.			Frisco	TX	75033
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	1100 Commerce St Third Fl			Dallas	TX	75242-1699
Counsel to the County of Loudoun, Virginia	The County of Loudoun, Virginia	Tina Estevas, Senior Assistant County Attorney	One Harrison Street, S.E., 5th Floor	P.O. Box 7000		Leesburg	VA	20177-7000
Top 30 Creditor / Committee of Unsecured Creditors	The School of Practical Philosophy	Allan S. Moller, Member	2 East 79th Street			New York	NY	10075
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
State Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
Counsel to First-Citizens Bank & Trust Co.	Weintraub Tobin Chediak Coleman Grodin Law Corporation	David W. Creeggan	400 Capitol Mall, 11th Floor			Sacramento	CA	95814
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Southeast Financial Center	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131
Counsel to 214 E Allandale Beach LLC	Winstead PC	Annmarie Chiarello	500 Winstead Building	2728 N. Harwood Street		Dallas	TX	75201
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857

Exhibit C

Banks Service List

Served via First Class Mail

CreditorName	Address1	City	State	Zip
Wells Fargo	420 Montgomery Street	San Francisco	CA	94104

Exhibit D

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 Exhibit D
 Objecting & Responding Parties Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Bexar County, Dallas County, City of Frisco, Harris County ESD # 48, City of Houston, Houston Community College System, Houston ISD, Irving ISD, Lewisville ISD, Montgomery County, Tarrant County	Linebarger Goggan Blair & Sampson, LLP	John K. Turner	John.Turner@lgbs.com
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	jparsons@mvalaw.com
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	meredyth.kippes@usdoj.gov
Counsel for Interstate Municipal Utility District, Montgomery County Municipal Utility District 006, Frisco ISD, Plano ISD, Grapevine-Colleyville ISD, Richardson ISD	Perdue Brandon Fielder Collins & Mott, LLP	Linda D. Reece	lreece@pbfc.com

Exhibit E

Description	CreditorName	CreditorNoticeName	Fax
Counsel for Bexar County, Dallas County, City of Frisco, Harris County ESD # 48, City of Houston, Houston Community College System, Houston ISD, Irving ISD, Lewisville ISD, Montgomery County, Tarrant County	Linebarger Goggan Blair & Sampson, LLP	John K. Turner	469-221-5003
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	512-323-3205
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	214-767-8971
Counsel for Interstate Municipal Utility District, Montgomery County Municipal Utility District 006, Frisco ISD, Plano ISD, Grapevine-Colleyville ISD, Richardson ISD	Perdue Brandon Fielder Collins & Mott, LLP	Linda D. Reece	972-278-8222

Exhibit F

Description	CreditorName	CreditorNoticeName	Fax
Counsel to Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd, Emily M. Hahn	214-544-4040
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	312-435-1059
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	602-542-4085
Counsel to Interested Parties Duc Viet Nguyen, Thuy Thi Thu Nguyen, Dixit Kishorkumar Vora and Philip O'Neill	Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	Daniel J. Ferretti	713-650-9701
Counsel to McKinney TX Associates, LLC	Carter Arnett PLLC	J. Robert Arnett II	214-550-8185
State Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	860-808-5387
Counsel to 2HR Learning	Cozen O'Connor	Attn: Trevor Hoffman	212-509-9492
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	972-404-0516
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Jeffrey Klugman	415-777-4961
Counsel to Cathy Lim	Gibson Herod Law	David Gibson, Reagan R. Herod	817-764-4313
Proposed Counsel to the Official Committee of Unsecured Creditors	Gray Reed	Jason S. Brookner, Aaron M. Kaufman, Amber M. Carson, Emily F. Shanks	214-953-1332
Counsel to Learn Capital Fund (and all other Learn related entities):	Gunderson Dettmer	Attn: Jordan Murray	877-881-9192
State Attorney General	Idaho Attorney General	Attn Bankruptcy Department	208-854-8071
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Counsel to Guidepost Global Education, Inc.	Kane Russell Coleman Logan PC	Jason Binford	214-777-4299; 512-487-6566
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	210-225-6410
Counsel to the City of Frisco, Tarrant County, Lewisville ISD, Dallas County and Irving ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	469-221-5003
Counsel to City of Houston, Houston ISD, Harris Co ESD # 48, Houston Comm Coll , System Montgomery County and Interstate Municipal Utility District	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	713-844-3503
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	225-326-6797; 225-326-6096
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	512-323-3205
Counsel for Quattro Development, LLC, Quattro Menomonee Falls, LLC, and West Palm Beach Education, LLC	Mcguirewoods LLP	Demetra Liggins	713-571-9652
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	573-751-0774
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	406-444-3549
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	603-271-2110
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	609-292-3508
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	505-490-4883
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	212-940-3111
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	919-716-6750
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Meredyth A. Kippes	214-767-8971
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	503-378-4017

Description	CreditorName	CreditorNoticeName	Fax
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	717-787-8242
Counsel to Richardson ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Elizabeth Banda Calvo	817-860-6509
Counsel to Montgomery County Municipal Utility District # 6	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Melissa E. Valdez	713-862-1429
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	401-222-2995
Counsel to Kimco Realty Corporation and Twin Star Ventures, LLC	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	972-380-5748
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	803-253-6283
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	615-741-2009
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	512-475-2994
United States Attorney's Office for the Northern District of Texas	Texas Northern District US Attorneys Office	Attn Bankruptcy Division	214-659-8806
Counsel to the County of Loudoun, Virginia	The County of Loudoun, Virginia	Tina Estevao, Senior Assistant County Attorney	703-771-5025
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	801-538-1121
Counsel to First-Citizens Bank & Trust Co.	Weintraub Tobin Chediak Coleman Grodin Law Corporation	David W. Creeggan	916-446-1611
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	304-558-0140
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	305-358-5744; 305-358-5766
Counsel to 214 E Allandale Beach LLC	Winstead PC	Annmarie Chiarello	214-745-5390
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	608-294-2907

Exhibit G

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel for Interstate Municipal Utility District, Montgomery County Municipal Utility District 006, Frisco ISD, Plano ISD, Grapevine-Colleyville ISD, Richardson ISD	Perdue Brandon Fielder Collins & Mott, LLP	Linda D. Reece	1919 S. Shiloh Road, Suite 640, LB 40	Garland	TX	75042

Exhibit H

CreditorName	CreditorNoticeName	Email
2HR Learning, Inc.	Andrew S. Price	andy.price@trilogy.com
Branch Hill Capital, LLC	Ron Beller	ron@rbjm.net
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Ausfund1@healpartners.com
Heal Partners International Fund I LP	Robert Coombes	intfund1@healpartners.com
Learn Capital, et al.	Greg Mauro	greg@learn.vc
NCS UCC SERVICES GROUP		UCC@NCSCREDIT.COM
Nimble Ventures LLC	Julie Kim	jkim@passportcapital.com
Ramandeep Girn		Email on File
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	mccarthy@venngp.com
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegarr	mauricew@westerntech.com

Exhibit I

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
2HR Learning, Inc.	Andrew S. Price	2028 E Ben White Blvd, Ste 240-2650		Austin	TX	78741	
Branch Hill Capital, LLC	Ron Beller	437 Meadowood Drive		Aspen	CO	81611	
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Level 4, Suite 4.02, Grafton Bond Building	201 Keny St	Sydney	NSW	2000	Australia
Heal Partners International Fund I LP	Robert Coombes	c/o CO Services Cayman Limited	Wilow House, Cricket Square	Grand Cayman		KY1-1001	Cayman Islands
LAW OFFICE OF JAMES JANTARASAMI		3 COLUMBUS CIRCLE, FL. 15		NEW YORK	NY	10019	
LEARN CAPITAL SPECIAL OPPORTUNITIES FUND XXXVII LLC		1809 PEARL ST.		AUSTIN	TX	78701	
LEARN CAPITAL VENTURE PARTNERS IV, L.P., AS COLLATERAL AGENT		1809 PEARL ST.		AUSTIN	TX	78701	
Learn Capital, et al.	Greg Mauro	1809 Pearl St.		Austin	TX	78701	
NCS UCC SERVICES GROUP		PO BOX 24101		CLEVELAND	OH	44124	
Nimble Ventures LLC	Julie Kim	1 Letterman Drive, Suite 4900		San Francisco	CA	94129	
NTRC EQUITY PARTNERS LP		5900 BALCONES DRIVE STE 100		AUSTIN	TX	78731	
Ramandeep Girn		Address on File					
US FOODS, INC.		1051 AMBOY AVENUE		PERTH AMBOY	NJ	08861	
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	107 Balsam Ave		Toronto	ON	M4E 3B9	Canada
VENTURA LENDING & LEASING IX, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegar	104 La Mesa Drive, Suite 102		Portola Valley	CA	94028	
VENTURE LENDING & LEASING IX, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
VENTURE LENDING & LEASING VIII, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
WTI FUND X, INC.		104 LA MESA DRIVE, SUITE 102		PORTOLA VALLEY	CA	94028	
YU CAPITAL, LLC		644 BROADWAY 3W		NEW YORK	NY	10012	
YUATI LLC		8 THE GREEN SUITE #7327		DOVER	DE	19901	
YUFICB LLC		8 THE GREEN SUITE #5624		DOVER	DE	19901	
YUHGE A, LLC		8 THE GREEN SUITE #5625		DOVER	DE	19901	