

07/21/2025

208 Court admitted exhibits date of hearing 7/21/25. EXHIBITS 1-21 ADMITTED SEE DKT #207. (RE: related document(s)12 Motion to pay pre-petition debt/Debtors *Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Grant Related Relief* Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A) (O'Neil, Holland), 13 Motion to maintain bank accounts. /Debtors *Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief* Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (O'Neil, Holland), 14 Motion for DIP financing. /Debtors *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing from 2HR Learning, Inc.; (B) Obtain PostPetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relie* Filed by Debtor Higher Ground Education, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (O'Neil, Holland), 93 Motion to assume THE RESTRUCTURING SUPPORT AGREEMENT, AND (II) GRANTING RELATED RELIEF Filed by Debtor Higher Ground Education, Inc. Objections due by 7/21/2025. (Attachments: # 1 Proposed Order Exhibit A - Proposed Order # 2 Exhibit B) (O'Neil, Holland)) (Robinson, Bryon)



258012125072100000000001