

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11 (MVL)
	§	
Debtor.	§	(Jointly Administered)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
HIGHER GROUND EDUCATION INC. (CASE NO. 25-80121)**

Amended Herein:

- Schedule G: Executory Contracts and Unexpired Leases

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



2580121250708000000000050

Holland N. O’Neil (TX 14864700)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com

Timothy C. Mohan
(admitted *pro hac vice*)
FOLEY & LARDNER LLP
1400 16th Street, Suite 200
Denver, CO 80202
Telephone: (720) 437-2000
Facsimile: (720) 437-2200
tmohan@foley.com

Nora J. McGuffey (TX 24121000)
Quynh-Nhu Truong (TX 24137253)
FOLEY & LARDNER LLP
1000 Louisiana Street, Suite 2000
Houston, TX 77002
Telephone: (713) 276-5500
Facsimile: (713) 276-5555
nora.mcguffey@foley.com
qtruong@foley.com

**PROPOSED COUNSEL TO DEBTORS AND
DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ § Chapter 11
Higher Ground Education, Inc., <i>et al.</i> , ¹	§ § Case No.: 25-80121-11
Debtor.	§ § (Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively with attachments, the “**Schedules**”) and the Statements of Financial Affairs (collectively with attachments, the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”), filed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), were prepared pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) by the Debtors with the assistance of their advisors and are unaudited.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Naperville LLC (8046); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of, the Schedules and Statements. These Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. To the extent that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

The Debtors and their professionals do not and cannot guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, financial, and other advisors do not and cannot guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any independent obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Jonathan McCarthy, Interim President and Secretary of Higher Ground Education, Inc. Mr. McCarthy is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. McCarthy has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal, financial, and other advisors. Mr. McCarthy has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

The Global Notes supplement and are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements,

even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

I.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. **Description of Cases.** On June 17 and 18, 2025 (the “**Petition Date**”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”). The Debtors’ chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Higher Ground Education, Inc., et al.*, Case No. 25-80121-MVL (Bankr. N.D. Tex. 2025) [Docket No. 41]. The Debtors are debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Notwithstanding the joint administration of the Debtors’ Chapter 11 Cases for procedural purposes, each Debtor has filed its own Schedules and Statements.
2. **“As Of” Information Date.** The information provided herein represents the data of the Debtors as of the Petition Date, unless otherwise indicated. Unless otherwise indicated herein or in the Schedules and Statements, the amounts set forth in the Schedules and Statements reflect net book value as of the Petition Date. Amounts ultimately realized may vary from the values ascribed in the Schedules and Statements and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, modify or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. **General Reservation of Rights.** Diligent and reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (a) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any claim (each a “**Claim**”) description, designation, or Debtor against which the Claim is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their Chapter 11 Cases. Furthermore, nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including any rights or Claims of the Debtors against any third party or issues involving Claims, substantive consolidation, equitable subordination, recharacterization, or defenses and/or causes of action arising under the provisions of

chapter 5 of the Bankruptcy Code and any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in the above paragraphs, nor shall it otherwise infringe upon the Debtors' rights to amend their Schedules and Statements at any time before these chapter 11 cases are closed, pursuant to Bankruptcy Rule 1009.

4. ***Classifications of Claims.*** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," or (c) a Claim on Schedule E/F as "unsecured," or (d) a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims, contracts, or leases or to setoff such Claims.
5. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements prepared under GAAP. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would otherwise be prepared under GAAP.

To the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statement is indicative of the Debtors' enterprise value.

The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

6. ***Causes of Action.*** Despite making diligent and reasonable efforts to identify all known assets, the Debtors may not have identified or set forth all of their causes of action (filed or potential) against third parties as assets in the Schedules and Statements, including causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, at law or in equity, or pursuant to any other theory (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and

Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action by the Debtors.

7. **Valuation.** Except as otherwise indicated, the Debtors and their advisors have made a good faith effort to list assets and liabilities based on book values as of the latest close of books and records or, where possible, through the Petition Date. Exceptions to this include operating cash and certain other assets. Operating cash is presented as the end-of-day bank balance as of the Petition Date. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets, including, but not limited to, inventory and intellectual property. For these reasons, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are “undetermined” or “unknown.”

The book values of certain assets may materially differ from their fair market values. Certain assets that have been fully depreciated or that were expensed for accounting purposes either may not appear in the Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. Certain other assets, such as intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed), and such variance may be material. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any of the Debtors’ rights with respect to such asset. For the avoidance of doubt, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

8. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the “**First Day Orders**”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition Claims of employees, customer deposits, insurers, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements or listed as undetermined amounts where appropriate. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate, or to object or take other action as is necessary and appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.
9. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional

information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

10. ***Excluded Assets and Liabilities.*** Certain immaterial or *de minimis* assets and liabilities may have been excluded. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that have not been rejected, to the extent such damage Claims exist.
11. ***Property Rights.*** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
12. ***Property and Equipment.*** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
13. ***Intercompany Payables and Receivables.*** The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be collectible, or allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
14. ***Estimates.*** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, the Debtors were required to make certain estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statement, and the reported amounts of revenues and expenses during the applicable reporting periods. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
15. ***Fiscal Year.*** Unless otherwise indicated, each Debtor's most recent fiscal year ended on August 31, 2024.
16. ***Currency.*** Unless otherwise indicated, all amounts are reflected in U.S. dollars. Currency conversions are generally as of the Petition Date.
17. ***Executory Contracts and Unexpired Leases.*** Although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases on Schedule G, it is

possible that more Debtor entities are a counterparty to certain executory contracts on Schedule G than will be listed. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by any counterparty to such contract or lease. Moreover, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.

The Debtors have historically performed under certain executory contracts between nondebtors. The Debtors have listed such contracts on Schedule G and indicated the parties to such contracts in these Global Notes.

18. ***Insiders.*** In instances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omitting a party as an insider for purposes of the Schedules and Statements is for informational purposes only and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that they are not an “insider” or “affiliate” under applicable law or with respect to any theories of liability or for any other purpose.

19. ***Totals.*** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.
20. ***Unliquidated Claim Amounts.*** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
21. ***Undetermined Amounts.*** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
22. ***Credits and Adjustments.*** The claims of individual creditors for, among other things, goods, products, or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such

creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments, including the right to assert Claim objections and/or setoffs with respect to the same.

23. ***Guaranties and Other Secondary Liability Claims.*** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in their executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtors’ leases and contracts, is ongoing. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedules G and H.
24. ***Mechanics’ Liens.*** The property and equipment listed in the Schedules are presented without consideration of any mechanics’, materialmans’, or other similar statutory liens. Such liens may apply, and the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
25. ***Entity Classification Issues.*** The Debtors have used their best efforts to identify the assets owned by each Debtor, the liabilities owed by each Debtor, and the Debtor that is a counterparty to executory contracts and unexpired leases; however, there are certain inherent limitations in making such identifications, including that: (a) certain assets and executory contracts and unexpired leases may be primarily used by a Debtor other than the entity which holds title to such assets or is a party to such executory contract and unexpired lease according to the Debtors’ books and records; (b) the Debtor entity that owns or holds title to certain assets or is a party to certain executory contracts and unexpired leases may not be ascertainable given the consolidated manner in which the Debtors have operated their businesses; (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (d) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.

Specific Disclosures with Respect to the Debtors’ Schedules

26. ***Schedule A/B.*** Certain of the instruments reflected on Schedule A may contain renewal options, guarantees of payments, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors’ claim. The

Debtors' failure to list any rights in property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

27. **Schedule A/B 1, 2, 3, and 8.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 13] (the "**Cash Management Motion**") and the order approving the Cash Management Motion [Docket No. 63].
28. **Schedule A/B 7.** The Debtors are required to make deposits from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding.
29. **Schedule A/B 8.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to identify any prepayments. The Debtors may have inadvertently omitted certain prepayments and conversely may have reported prepayments for which services have already been provided. The Debtors reserve their rights, but undertake no obligation, to amend the Schedules and Statements if prepayments are incorrectly identified.
30. **Schedule A/B 60–62.** The Debtors report intellectual property assets, if any, as net book value based on the Debtors' books and records whenever applicable. Values are listed as undetermined where appropriate.
31. **Schedule A/B 72.** The Debtors believe, but have been unable to verify, that they may hold interests in unused net operating losses. The Debtors will amend this Schedule to the extent necessary as the Debtors receive additional information.
32. **Schedule A/B 73.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee related policies. A list of the Debtors insurance policies and related information is available in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Pay Premiums Thereunder, and (II) Granting Related Relief* [Docket No. 8] (the "**Insurance Motion**") and the order approving the Insurance Motion [Docket No. 43]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies and therefore such policies are not listed on Schedule A/B but may be found in Exhibit A to the Insurance Motion.
33. **Schedule A/B 75.** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with

their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

34. ***Schedule A/B 77.*** The Debtors continue to review intercompany receivables and payables and, for the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.
35. ***Schedule D.*** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. The Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedule D does not include parties who have filed notices of perfection of liens pursuant to section 546(b) of the Bankruptcy Code.

In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of another Debtor, however no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

36. ***Schedule D – Secured Claims.*** The secured Claims of Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc. (together, “WTI”) represent first-priority security interests and liens in substantially all of the assets of Higher Ground Education, Inc.; Prepared Montessorian, LLC; Terra Firma Services LLC, and Guidepost A LLC that have not been foreclosed upon, subject to specific subordination of certain bridge notes, as explained in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the*

Debtors to (A) Obtain Postpetition Financing Senior Secured Financing from YYYYY, LLC; (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 14] (the “DIP Motion”).

37. ***Schedule D – CN Note Claims.*** As set forth in the DIP Motion, Higher Ground Education, Inc. entered into that Note Purchase Notice and Note Purchase Agreement, dated May 31, 2024 whereby Higher Ground Education, Inc. was authorized to issue and sell one or more promissory notes (the “CN Notes”), up to an aggregate amount of \$125,000,000 of CN Notes. The CN Notes are secured by substantially all of Higher Ground Education, Inc.’s assets remaining after WTI’s foreclosure and, other than the Bridge CN-3 Notes (as defined in the DIP Motion), the CN Notes are expressly subordinated to WTI’s Claims.
38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records. The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics’, materialman’s, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves, such as accrued tax or wage related obligations.

Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date. Additionally, the Debtors have excluded wage claims that have been paid or will be paid pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 61], *Order (I) Authorizing the Debtors to Maintain and Administer their Existing Deposit Programs and Honor Certain Prepetition Obligations Related thereto, and (II) Granting Related Relief*

[Docket No. 59], and *Order (I) Authorizing the Debtors to (A) Continue their Insurance Policies and Honor All Obligations in respect thereof, (B) Renew, Supplement, and Enter into New Insurance Policies, and (C) Honor the Terms of Related Premium Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief* [Docket No. 43].

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors, but not any potential litigation that has been threatened but not commenced. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts or unexpired leases that may be rejected, to the extent such damage claims exist. Further, Schedule E/F may include certain mechanics or materialmen's liens against non-debtor property leased by the Debtors. The Debtors believe these are general unsecured claims, if and to the extent they are valid Claims, which the Debtors reserve the right to dispute, and the inclusion of such Claims should not be construed as an admission that such Claims are valid.

40. ***Schedule G.*** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all

exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for goods, supplies, products, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or products were delivered, or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, non-disturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and division order agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve

all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

41. ***Schedule G – Post-Foreclosure.*** As set forth in the *Declaration of Jonathan McCarthy in Support of the First Day Motions* [Docket No. 15] (the “**First Day Declaration**”), certain of the Debtors’ secured lenders foreclosed on certain of the Debtors’ assets. Pursuant to transition services agreements with the Foreclosure Buyers (as defined in the First Day Declaration), the Debtors attempted to assign executory contracts and unexpired leases for those assets that were foreclosed upon to the Foreclosure Buyers. Schedule G may include executory contracts and unexpired leases that may have already been assigned to a Foreclosure Buyer.
42. ***Schedule H.*** The Debtors have not listed any litigation-related to co-Debtors on Schedule H. Instead, such listings can be found on the Debtors’ Schedules E/F.

Specific Disclosures with Respect to the Debtors’ Statements

43. ***Statements 4 & 30.*** The Debtors have included responses to Statement 30 in Statement 4.
- In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.
- Payments to the Chief Restructuring Officer are not included on Statement 4 and instead are included on Statement 11.
44. ***Statement 7.*** The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. Statement 7 does not include potential litigation that has been threatened but not yet commenced. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, or additional legal actions, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Despite reasonable efforts, the Debtors may not have identified all current causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy

Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

45. **Statement 11.** The Debtors have used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis. The Debtors have listed all such payments on the Statement of Higher Ground Education, Inc. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms and related orders.
46. **Statement 13.** The Debtors may, from time to time, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may also abandon assets in place at the locations for which they have no future use or have been unable to sell to a third party. These types of transfers have not been disclosed.
47. **Statement 26(d).** From time to time, the Debtors provided financial statements in the ordinary course of business to numerous parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, vendors, landlords, debtholders and their legal and financial advisors. Financial statements may have also been provided to other parties as requested, subject to customary non-disclosure requirements where applicable. In the event such financial statements are provided, the Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to Statement 26.
48. **Statement 28.** For purposes of the Schedules and Statements, the Debtors define "controlling shareholders" to include entities that directly hold in excess of 5% of the ownership interests in the applicable Debtor entity. Entities listed as "controlling shareholders" have been included for informational purposes only. The Debtors do not take any position with respect to such entity's influence over the control of the Debtors or whether such entity could successfully argue that it is not a "controlling shareholder" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Fill in this information to identify the case:

Debtor Name: In re : Higher Ground Education Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known): 25-80121 (MVL)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Higher Ground Education Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known): 25-80121 (MVL)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* Schedule G: Executory Contracts and Unexpired Leases
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/08/2025

MM / DD / YYYY

✕ / s / Jonathan McCarthy

Signature of individual signing on behalf of debtor

Jonathan McCarthy

Printed name

Interim President and Secretary

Position or relationship to debtor

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In re: Higher Ground Education Inc.

Case No. 25-80121

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.1	1Password		4711 Yonge St	10th Floor	Toronto	ON	M2N 6K8	Canada	Enterprise password manager	Unknown	
2.2	Adobe		345 Park Avenue, Route de la Galaise 34, Plan-les-Ouates		San Jose	CA	95110	Switzerland	Software tools	Unknown	
2.3	Alohi (Fax.plus)		410 Terry Ave North		Geneva		1228		Electronic fax solution	Unknown	
2.4	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		ACM (SSL certificate management)	Unknown	
2.5	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		Athena (Database querying)	Unknown	
2.6	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		CloudFront (CDN)	Unknown	
2.7	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		CloudWatch (Monitoring and dashboards)	Unknown	
2.8	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		DynamoDB (HashiCorp Vault backend)	Unknown	
2.9	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		EC2 (Kubernetes cluster nodes)	Unknown	
2.10	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		EKS (Managed Kubernetes)	Unknown	
2.11	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		Elastic Transcoder (Media transcoding)	Unknown	
2.12	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		Glue (Database querying)	Unknown	
2.13	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		Lambda (RDS backup jobs)	Unknown	
2.14	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		RDS (PostgreSQL databases)	Unknown	
2.15	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		Route53 (Domain registrar and DNS)	Unknown	
2.16	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		S3 (Media storage)	Unknown	
2.17	Amazon Web Services, Inc.		410 Terry Ave North		Seattle	WA	98109		SNS (Notifications)	Unknown	
2.18	AmeriWaste		PO Box 1351		Alvin	TX	77512		Agreement	Unknown	
2.19	AmeriWaste		PO Box 1351, Alvin TX 77512						Dumpster pickup at warehouse	Unknown	
2.20	Angel Ignacio		Address on File						Management Incentive Agreement	Unknown	
2.21	Anthropic PBC		548 Market St		San Francisco	CA	94101		Claude Pro (AI Assistant)	Unknown	
2.22	AnyDesk		201 N Franklin St.	STE 1300	Tampa	FL	33602		Remote monitoring and management tool	Unknown	
2.23	App Cues, Inc.		177 Huntington Ave	Ste 1703	Boston	MA	2115		App Cues (User onboarding)	Unknown	
2.24	Asana, Inc.		633 Folsom Street	Suite 1000	San Francisco	CA	94107		Asana (Project management)	Unknown	
2.25	Atlassian, Inc.		350 Bush Street	Floor 13	San Francisco	CA	94101		Confluence (Documentation)	Unknown	
2.26	Atlassian, Inc.		350 Bush Street	Floor 13	San Francisco	CA	94101		Jira (Project management)	Unknown	
2.27	Auth0, Inc.		10800 NE 8th St	Suite 600	Bellevue	WA	98004		Auth0 (User management system)	Unknown	
2.28	Blimp Base Interests, Inc		P.O. Box 376 P.O. Box 376, Hitchcock TX 77563		Hitchcock	TX	77563		Agreement	Unknown	
2.29	Blimp Base Interests, Inc		Address on File						Warehouse lease	Unknown	
2.30	Brian Alspach		Address on File						Management Incentive Agreement	Unknown	
2.31	BrowserStack Inc.		444 De Haro St	Suite 212	San Francisco	CA	94107		BrowserStack (Automated UI testing)	Unknown	
2.32	Camcloud Inc.		301 Moodie Dr., Ste. 304, Ottawa Ontario,		Ottawa	ON	K2H 9C4	Canada	Camera platform for Visible Classroom	Unknown	
2.33	Carrie Barnes		Address on File						Management Incentive Agreement	Unknown	
2.34	Casey Fogerty		Address on File						Management Incentive Agreement	Unknown	
2.35	CDW		200 N Milwaukee Ave,		Vernon Hills	IL	60061		IT solutions and services provider	Unknown	
2.36	CircleCI		201 Spear Street	Suite 1200	San Francisco	CA	94105		CircleCI (Automated testing and builds)	Unknown	
2.37	Clever Inc.		575 Market St	Suite 1850	San Francisco	CA	94105		Clever (Student rostering)	Unknown	
2.38	Cloudflare, Inc.		101 Townsend Street,		San Francisco	CA	94107		Cloudflare (CDN and security)	Unknown	
2.39	Cloudinary Ltd.		6201 America Center Dr	Suite 220	San Jose	CA			Cloudinary (Image/video management)	Unknown	
2.40	Colleen Watson		Address on File						Management Incentive Agreement	Unknown	
2.41	Dalton Schafer		Address on File						Management Incentive Agreement	Unknown	
2.42	DecisionPoint		23456 S. Pointe Drive,		Laguna Hills	CA	92653		Internet managed service provider	Unknown	
2.43	Docker, Inc.		144 Townsend Street		San Francisco	CA	94107		Docker (Container storage)	Unknown	
2.44	Drew Plack		Address on File						Management Incentive Agreement	Unknown	
2.45	Dropbox		1800 Owens Street.		San Francisco	CA	94158		Cloud storage service	Unknown	
2.46	Feryal Ali		Address on File						Management Incentive Agreement	Unknown	
2.47	Figma, Inc.		760 Market St	Floor 10	San Francisco	CA	94103		Figma (Design tool)	Unknown	
2.48	GearSet Ltd.		515 N State St.		Chicago	IL			GearSet (Salesforce DevOps)	Unknown	
2.49	GitHub, Inc.		88 Colin P. Kelly Jr. Street		San Francisco	CA	94107		GitHub (Repository hosting)	Unknown	
2.50	GoDaddy		100 S Mill Ave	Suite 1600	Tempe	AZ	85281		Domain registrar	Unknown	
2.51	Google		1600 Amphitheatre Parkway		Mountain View	CA	94043		Software and cloud services	Unknown	
2.52	Google LLC		1600 Amphitheatre Parkway		Mountain View	CA	94043		Google Workspace (Student user accounts)	Unknown	
2.53	GoTo		333 Summer Street, 5th Floor		Boston	MA	02210		Internet phone service (VoIP)	Unknown	
2.54	Grammarly, Inc.		548 Market Street Suite 35410 San Francisco, CA 94104	Suite 35410	San Francisco	CA	94107		Grammarly (Writing assistant)	Unknown	
2.55	Greg Dickenson		Address on File						Management Incentive Agreement	Unknown	
2.56	Guy Barnett		Address on File						Management Incentive Agreement	Unknown	
2.57	Han Zhang		Address on File						Management Incentive Agreement	Unknown	
2.58	Heroku, Inc. (Salesforce subsidiary)		415 Mission Street	Suite 300	San Francisco	CA	94105		Heroku (Cloud platform)	Unknown	
2.59	Hugging Face, Inc.		20 Jay St	Suite 620	Brooklyn	NY			Hugging Face (AI/ML platform)	Unknown	
2.60	Insight		2701 E. Insight Way		Chandler	AZ	85286		IT solutions and services provider	Unknown	
2.61	Jane Erikson		Address on File						Management Incentive Agreement	Unknown	

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In re: Higher Ground Education Inc.

Case No. 25-80121

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.62	Jennifer Hardy		Address on File						Management Incentive Agreement	Unknown	
2.63	JetBrains Americas, Inc.		989 E Hillside Blvd	STE 200	Foster City	CA	94404		JetBrains (IDEs and dev tools)	Unknown	
2.64	Jocelyn Scotty		Address on File						Management Incentive Agreement	Unknown	
2.65	Joel Mendes		Address on File						Management Incentive Agreement	Unknown	
2.66	Karolina Potterton		Address on File						Management Incentive Agreement	Unknown	
2.67	LaunchDarkly, Inc.		1999 Harrison St	Suite 1110	Oakland	CA	94612		LaunchDarkly (Feature flags)	Unknown	
2.68	Laura Mazer		Address on File						Management Incentive Agreement	Unknown	
2.69	Lingo (Bullseye)		25925 Telegraph Road,	Suite 210	Southfield	MI	48033		Internet managed service provider	Unknown	
2.70	Maris Mendes		Address on File						Management Incentive Agreement	Unknown	
2.71	Mary Grace Henry		Address on File						Management Incentive Agreement	Unknown	
2.72	Melissa Bays		Address on File						Management Incentive Agreement	Unknown	
2.73	Meter		570 York Street,		San Francisco	CA	94110		Internet and Wifi infrastructure services	Unknown	
2.74	Michele Sutton		Address on File						Management Incentive Agreement	Unknown	
2.75	Microsoft		One Microsoft Way,		Redmond	WA	98052		Software and cloud services	Unknown	
2.76	Mitch Michulka		Address on File						Management Incentive Agreement	Unknown	
2.77	MongoDB, Inc.		1633 Broadway	38th Floor	New York	NY	10019		MongoDB (Database)	Unknown	
2.78	Murali Valluri		Address on File						Management Incentive Agreement	Unknown	
2.79	Namecheap		4600 E Washington St	STE 305	Phoenix	AZ	85034		Domain registrar	Unknown	
2.80	New Relic, Inc.		188 Spear Street	Suite 1000	San Francisco	CA	94105		APM (API transaction tracing)	Unknown	
2.81	New Relic, Inc.		188 Spear Street	Suite 1000	San Francisco	CA	94105		Browser (End user transaction tracking)	Unknown	
2.82	New Relic, Inc.		188 Spear Street	Suite 1000	San Francisco	CA	94105		Logs (Log storage and analysis)	Unknown	
2.83	Nick Jenkins		Address on File						Management Incentive Agreement	Unknown	
2.84	Nitro		447 Sutter St Ste 405 #1015		San Francisco	CA	94108		PDF editing and eSigning solutions	Unknown	
2.85	Notion Labs, Inc.		2300 Harrison Street		San Francisco	CA			Notion (Workspace platform)	Unknown	
2.86	OpenAI, Inc.		3180 18th Street		San Francisco	CA			ChatGPT (AI Assistant)	Unknown	
2.87	PagerDuty, Inc.		600 Townsend Street	Suite 200	San Francisco	CA	94103		PagerDuty (Incident management)	Unknown	
2.88	Paloma Jimenez		Address on File						Management Incentive Agreement	Unknown	
2.89	PostHog Inc.		2261 Market Street	Suit 4008	San Francisco	CA			PostHog (Product analytics)	Unknown	
2.90	Rachel Knapp		Address on File						Management Incentive Agreement	Unknown	
2.91	Raj Panchal		Address on File						Management Incentive Agreement	Unknown	
2.92	Ready Refresh		P.O. Box 856192		Louisville	KY	40285-6192		Agreement	Unknown	
2.93	Ready Refresh		P.O. Box 856192		Louisville, KY 40285-6192				Water service at warehouse -- getting cancelled the week of 5/27	Unknown	
2.94	Rebecca Girm		Address on File						Management Incentive Agreement	Unknown	
2.95	RingCentral		20 Davis Dr,		Belmont	CA	94002		Internet phone service (VoIP)	Unknown	
2.96	Rollbar, Inc.		665 3rd St	#150	San Francisco	CA			Rollbar (Error tracking/reporting)	Unknown	
2.97	Scott Masterson		Address on File						Management Incentive Agreement	Unknown	
2.98	SendGrid, Inc. (acquired by Twilio)		1801 California Street	Suite 500	Denver	CO	80202		SendGrid (Email services)	Unknown	
2.99	Shanel Williams		Address on File						Management Incentive Agreement	Unknown	
2.100	Shara Gurule		Address on File						Management Incentive Agreement	Unknown	
2.101	SkyTerra Technologies		6 Trafalgar Square,	Suite 100	Nashua	NH	3063		Microsoft Cloud Solution Provider	Unknown	
2.102	TransLoadIt		WaBmannsdorfer Chaussee 39a		Berlin		12355	Germany	TransLoadIt (Media transcoding)	Unknown	
2.103	Typeform Inc.		Calle Bac De Roda, 163		Barcelona,		B 08018	Spain	Typeform (Forms and surveys)	Unknown	
2.104	Vince Thomasino		Address on File						Management Incentive Agreement	Unknown	
2.105	Virinder Kudhail		Address on File						Management Incentive Agreement	Unknown	
2.106	WP Engine, Inc.		504 Lavaca St.	Suite 1000	Austin	TX	78701		WP Engine (WordPress hosting)	Unknown	
2.107	Yuwei He		Address on File						Management Incentive Agreement	Unknown	
2.108	Zahraa Alakabawy		Address on File						Management Incentive Agreement	Unknown	
2.109	Zoom		55 Almaden Blvd,	6th Floor	San Jose	CA	95113		Web conferencing and internet phone service (VoIP)	Unknown	
2.110	Blimp Base Interests, Inc.		PO Box 376		Hitchcock	TX	77563		Real Property Lessee	0.4	
2.111	101 Ringgold Road LLC		25 Highland Park Village, Suite 100-776		Dallas	TX	75205		Real Property Guarantor	never commenced	
2.112	10300 Riverside LLC and 26300 Southfield LLC	c/o Canyon Park Capital	41000 Woodward Ave., Ste. 350 E. Bldg		Bloomfield Hills	MI	48302		Real Property Guarantor	18.2	
2.113	109 Natches Trace LLC		25 Highland Park Village, Suite 100-776		Dallas	TX	75205		Real Property Guarantor	18.2	
2.114	1140 W Campbell Road LLC		25 Highland Park Village, Suite 100-776		Dallas	TX	75205		Real Property Guarantor	19.2	
2.115	1282 3rd Street LLC		20220 SW Elwert Road		Sherwood	OR	97140		Real Property Guarantor	20.2	
2.116	1710 Woodmont Blvd LLC		25 Highland Park Village, Suite 100-776		Dallas	TX	75205		Real Property Guarantor	18.2	
2.117	1742011 Ontario Corp		1767 Queen St. E		Toronto	Ontario	M4L 3Z2	Canada	Real Property Guarantor	0.1	
2.118	18265 Highway 49 LLC		7682 Callaway Dr		Rancho Murieta	CA	95683		Real Property Guarantor	23.2	

In re: Higher Ground Education Inc.

Case No. 25-80121

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.119	1832 Litchfield LLC	c/o Valhalla Entertainment	3201 Cahuenga Blvd W		Los Angeles	CA	90068		Real Property Guarantor	20.2	
2.120	214 E Hallendale Beach LLC		1395 Brickell Ave Suite 760		Miami	FL	33131		Real Property Guarantor	18.2	
2.121	2230-2402 Hollywood LLC	c/o Heart Property Management LLC	3301 N University Dr, Suite 100		Coral Springs	FL	33065		Real Property Guarantor	17.2	
2.122	2376 East Paris LLC		5853 Stonebridge Dr, Suite 5040		Grandville	MI	49418		Real Property Guarantor	19.2	
2.123	240 Enterprise LLC		361 Sunshine Drive		Hartland	WI	53029		Real Property Guarantor	18.2	
2.124	2515 N Wauwatosa LLC		725 E Johnson St.		Madison	WI	53703		Real Property Guarantor	18.2	
2.125	3005 GPH LLC		6008 Osceola		Austin	TX	78738		Real Property Guarantor	20.2	
2.126	3345 Peachtree Holdings LLC	c/o Cosmos Capital Group	48 Wall Street 11th Floor		New York	NY	10005		Real Property Guarantor	16.2	
2.127	34 Madison GP Inc.		Wideboer Deliece Place, 365 Bay Street, Ste 800		Toronto	Ontario	N5H 2V1		Real Property Guarantor	14.2	
2.128	3501 W. Segerstrom, LLC		21102 Laguna Canyon Rd		Laguna Beach	CA	92651		Real Property Guarantor	13.2	
2.129	3501 W. Segerstrom, LLC		21102 Laguna Canyon Rd		Laguna Beach	CA	92651		Real Property Guarantor	15.2	
2.130	3741 Buchanan Street Associates LLC	Attn Mr. Dino D'Ercole	790 26th Avenue		San Mateo	CA	94403		Real Property Guarantor	6.2	
2.131	4150 Laclede LLC	c/o Supera Asset Management, Inc.	2001 N Halsted Street #301		Chicago	IL	60614		Real Property Guarantor	15.2	
2.132	45 Province LLC		444 Pacheco St.		San Francisco	CA	94116		Real Property Guarantor	17.2	
2.133	479 Clinton Avenue Corp		2502 Avenue U		Brooklyn	NY	11229		Real Property Guarantor	6.1	
2.134	555 Bryant Partners, LLC		3625 Oso Street		San Mateo	CA	94403		Real Property Guarantor	15.4	
2.135	624 W. Church, LLC		77 El Nido Drive		Napa	CA	94559		Real Property Guarantor	21.2	
2.136	650 Pleasant Street Ellisville LLC		841 Worcester Street Suite 278		Natick	MA	01760		Real Property Guarantor	18.2	
2.137	6575 Oakwood Blvd LLC		25 Highland Park Village, Suite 100-776		Dallas	TX	75205		Real Property Guarantor	never commenced	
2.138	7108 Bradley LLC	c/o Valhalla Entertainment	3201 Cahuenga Blvd W		Los Angeles	CA	90068		Real Property Guarantor	20.2	
2.139	7210 Wyoming Springs Drive, LLC		2 Wells Ave		Newton	MA	02459		Real Property Guarantor	3.1	
2.140	775 Columbus LLC	c/o Columbus Square Management	792 Columbus Ave, Suite 1E		New York	NY	10025		Real Property Guarantor	8.1	
2.141	775 Columbus LLC	c/o Columbus Square Management	792 Columbus Ave, Suite 1E		New York	NY	10025		Real Property Guarantor	8.1	
2.142	777 Levy Road LLC	c/o The Laurie J. Sano Trust DTD 8/3/2002	430 Muller Rd		Walnut Creek	CA	94598		Real Property Guarantor	17.2	
2.143	84 Montague Realty LLC		360 East 88th Street, Suite 7F		New York	NY	10128		Real Property Guarantor	0.1	
2.144	9930 Valley Ranch Pkwy LLC		25 Highland Park Village, Suite 100-776		Dallas	TX	75205		Real Property Guarantor	17.2	
2.145	ABCM Corporation		PO Box 436		Hampton	IA	50441		Real Property Guarantor	18.2	
2.146	Allan, Finney & Lyle, LLC		1150 K Street NW, Unit 310		Washington	DC	20005		Real Property Guarantor	4.1	
2.147	Ark Darnestown Properties LLC		5320 Catalpa Court		Ellicott City	MD	21042		Real Property Guarantor	19.2	
2.148	Atkinson Real Estate Legacy Partnership 2 LP		9923 North Uinta		Kamas	UT	84036		Real Property Guarantor	17.2	
2.149	Audra Robbins, as Sole Trustee of the Robbins Trust dtd 8/31/2018		5329 Washington Street		Downers Grove	IL	60515		Real Property Guarantor	19.2	
2.150	Ava Investments, LLC		501 Moore Hill Way		Holly Springs	NC	27540		Real Property Guarantor	18.8	
2.151	B&P Realty and Management LLC	c/o Manhattan Triad Associates LLC	415 West 47th Street		New York	NY	10036		Real Property Guarantor	16.3	
2.152	Bamboo Noles HG Property LLC		660 Office Parkway		Creve Coeur	MO	63141		Real Property Guarantor	never commenced	
2.153	Brian Frechman and 12650 Beaverton LLC		33 Los Arabis Circle		Lafayette	CA	94549		Real Property Guarantor	18.2	
2.154	BRR Enterprises, Inc.		6610 Rutledge Dr		Fairfax Station	VA	22039		Real Property Guarantor	13.2	
2.155	Burke School LLC		764 NE 206th Ter		Miami	FL	33179		Real Property Guarantor	18.2	
2.156	BWO Acquisition, Ltd.		2 Wells Ave		Newton	MA	02459		Real Property Guarantor	7.6	
2.157	Cameron Management LLC	Twin Star Ventures LLC	226 Williams Lane		Big Fork	MT	59911		Real Property Guarantor	15.2	
2.158	Campus 130 Partners, LLC		349 Route 31, Suite 102		Flemington	NJ	08822		Real Property Guarantor	9.2	
2.159	Carl R Freund, Trustee of Irrev Trust Agmt		2498 SW Freund St.		Oak Harbor	WA	98277		Real Property Guarantor	17.2	
2.160	CASA Timber Ridge LLC		4204 North 1 - 35		Denton	TX	76207		Real Property Guarantor	9.2	
2.161	Cathy Eunjo Lim		1706 Embarcadero Lane		Bakersfield	CA	93311		Real Property Guarantor	13.2	
2.162	Chicago 1000 Washington LLC	c/o Excel Property Consulting, LLC	2 Ethel Road Suite 205A		Edison	NJ	08817		Real Property Guarantor	19.6	
2.163	CM Rentals LLC		6176 Sandstone Rd		Eau Claire	WI	54701		Real Property Guarantor	21.2	
2.164	Cove Texas Net Lease 63 MT		2958 Columbia Street		Torrance	CA	90503		Real Property Guarantor	18.2	
2.165	Cove Texas Net Lease 67 MT LLC		2958 Columbia Street		Torrance	CA	90503		Real Property Guarantor	7.2	
2.166	Cove Texas Net Lease 67 MT LLC		2958 Columbia Street		Torrance	CA	90503		Real Property Guarantor	18.2	
2.167	CQFT, LLC		10672 Wexford St, Unit 270		San Diego	CA	92131		Real Property Guarantor	18.2	
2.168	Craig Road Holding LLC	c/o Mulberry 5 LLC	295 Madison Avenue, Ste 1101		New York	NY	10017		Real Property Guarantor	20.2	
2.169	Crazy Beagle LLC		2725 La Ventana Pkwy		Driftwood	TX	78619		Real Property Guarantor	13.7	
2.170	Crest Properties LLC		3134 Sycamore Lane		Billings	MT	59102		Real Property Guarantor	19.6	

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In re: Higher Ground Education Inc.

Case No. 25-80121

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.171	David C Hicks and Angela L Hicks, Co-Trustees of the Hicks Revocable Marital Trust dtd May 11, 2007 and MAB Real Estate, LLC	c/o Angela Hicks/ADAM Properties	3934 Huckle Drive		Springfield	MO	65809		Real Property Guarantor	19.2	
2.172	David L Lucchesi and Sandra L Lucchesi, as Trustees, or any successor Trustee of the Amendment and Restatement of the Lucchesi Family Trust dated November 8 2007		2846 Comistas Drive		Walnut Creek	CA	94598		Real Property Guarantor	17.2	
2.173	Davis Estates Ltd.		6901 Jersey Ridge Road		Davenport	IA	52807		Real Property Guarantor	20.2	
2.174	Daycare Properties LLC		11350 Random Hills Rd Suite 720		Fairfax	VA	22030		Real Property Guarantor	12.6	
2.175	Daycare Properties LLC		11350 Random Hills Rd Suite 720		Fairfax	VA	22030		Real Property Guarantor	12.6	
2.176	DC Newton Wells LLC		1000 Lenola Road Suite 100		Maple Shade	NJ	08052		Real Property Guarantor	19.2	
2.177	DC VA Beach Upton LLC		1000 Lenola Road Suite 100		Maple Shade	NJ	08052		Real Property Guarantor	19.2	
2.178	Deerfield 1085 LLC		9440 Enterprise Dr.		Mokena	IL	60448		Real Property Guarantor	21.2	
2.179	Downers 925 LLC		9440 Enterprise Dr.		Mokena	IL	60448		Real Property Guarantor	24.2	
2.180	DV 20 AC LLP		3719 E Baseline Rd		Phoenix	AZ	85042		Real Property Guarantor	19.2	
2.181	Fairfax Virginia Post 177, The American Legion Inc		3939 Oak Street		Fairfax	VA	22030-3777		Real Property Guarantor	8.1	
2.182	Falcone Company LP		1610 Bane Way		West Chester	PA	19380		Real Property Guarantor	14.5	
2.183	Federal Way School, LLC		764 NE 206th Ter		Miami	FL	33179		Real Property Guarantor	19.2	
2.184	Figueres Partners LLC		10261 Kenny Ln		San Jose	CA	95127		Real Property Guarantor	17.2	
2.185	Florida Net Lease 72 MT, LLC		2958 Columbia Street		Torrance	CA	90503		Real Property Guarantor	17.2	
2.186	Fort Gate Properties, LLC		7939 Floyd Street		Overland Park	KS	66204		Real Property Guarantor	6.2	
2.187	Fortis A LLC	c/o Heart Property Management LLC	3301 N University Dr, Suite 100		Coral Springs	FL	33065		Real Property Guarantor	16.2	
2.188	Fortis B LLC	c/o Heart Property Management LLC	3301 N University Dr, Suite 100		Coral Springs	FL	33065		Real Property Guarantor	15.9	
2.189	FW TX-Woodway Collection, LP		One Independent Drive, Suite 114		Jacksonville	FL	32202		Real Property Guarantor	1.1	
2.190	G2MKLN LLC and Konda Realty LLC	Attn: Gautam "Gee" Mekala	3515 Alexandrite Way		Round Rock	TX	78681		Real Property Guarantor	17.2	
2.191	Greggoh LLC		16955 Ostego Street		Encino	CA	91316		Real Property Guarantor	18.2	
2.192	Guidepost Daycare OKC LLC		1718 Capitol Ave		Cheyenne	WY	82001		Real Property Guarantor	18.2	
2.193	Guidepost Emeryville LLC	c/o Colliers International	1850 Mt. Diablo Boulevard, Suite 200		Walnut Creek	CA	94596		Real Property Guarantor	17.8	
2.194	Guidepost Kent LLC		2428 Legend Trail		Leander	TX	78641		Real Property Guarantor	19.2	
2.195	Hanoy Georgia, LLC		17555 Collins Ave #1703		Sunny Isles Beach	FL	33160		Real Property Guarantor	18.2	
2.196	Hanoy Virginia		1940 Harrison St., Suite 303		Hollywood	FL	33020		Real Property Guarantor	16.2	
2.197	Harvest Guidepost Katy LLC		1560 Sawgrass Corporate Pkwy #406		Sunrise	FL	33323		Real Property Guarantor	16.6	
2.198	Harveston-SAB South LLC		17150 Via Del Campo Suite 101		San Diego	CA	92127		Real Property Guarantor	18.2	
2.199	Hayjack LLC		24 Sendero		Rancho Santa Margarita	CA	92688		Real Property Guarantor	17.2	
2.200	HG Williamsburg LLC	c/o Management Office	220-46 73rd Ave		Bayside	NY	11364		Real Property Guarantor	8.4	
2.201	HGIT 302 Colonades Way LLC		845 Texas Ave Suite 3300		Houston	TX	77002		Real Property Guarantor	21.2	
2.202	Intertex Plum Canyon, LLC	c/o Intertex Property Associates	25134 Rye Canyon Loop, #300		Santa Clarita	CA	91355		Real Property Guarantor	12.2	
2.203	Intertex SCIP Higher Ground, LLC	c/o Intertex Property Associates	25134 Rye Canyon Loop, #300		Santa Clarita	CA	91355		Real Property Guarantor	11.2	
2.204	Jaber J. Khuri, Trustee of The Jaber J. Khuri Irrevocable Trust dtd 12/15/12; The Paul J. Khuri Irrevocable Trust dtd 12/15/12; The Tony J. Khuri Irrevocable Trust dtd 12/15/12		2775 Spring Meadow Dr		Corona	CA	92881		Real Property Guarantor	13.6	
2.205	Jans Realty LLC		2 Wells Ave		Newton	MA	02459		Real Property Guarantor	6.1	
2.206	JD Properties Vancouver, LLC & JK Lamb LLC		705 NE 136th Ave Suite 105		Vancouver	WA	98684		Real Property Guarantor	12.8	
2.207	Kevork & Araksya Vartanian		1468 Hillside Dr.		Glendale	CA	91208		Real Property Guarantor	9.2	
2.208	La Cresenta Apartments, LLC	c/o Brookhill Corp.	3415 S Sepulveda Blvd, Suite 705		Los Angeles	CA	90034		Real Property Guarantor	18.2	
2.209	La Senda 77 LLC		307 South B Street, Suite 1		San Mateo	CA	94401		Real Property Guarantor	14.2	
2.210	Levy Road JLFT LLC	c/o First Citizens Bank-Attn: Trust	160 Bovet Road #100		San Mateo	CA	94402		Real Property Guarantor	15.2	
2.211	LFI Wheaton II LLC, LFI Wheaton III LLC, Champlin 6251 LLC		9440 Enterprise Drive		Mokena	IL	60448		Real Property Guarantor	never commenced	
2.212	LLC 7220 Independence Pkwy LLC & LHC 7220 Independence Pkwy LLC		223 N Guadalupe St, Unit 516		Santa Fe	NM	87501		Real Property Guarantor	17.2	

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In re: Higher Ground Education Inc.

Case No. 25-80121

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.213	LLI Enterprises, LLC		6560 Loisdale Court		Springfield	VA	22150		Real Property Guarantor	19.2	
2.214	Lloyd H. Wells Gift Trust dtd 11/24/1987 and Adrienne M. Wells Castaneda Gift Trust dtd 12/12/2006		17083 Old Coach Road		Poway	CA	92064		Real Property Guarantor	17.2	
2.215	Lloyd Wells Gift Trust dtd Nov 24 1987 and Toby Wells Foundation		17083 Old Coach Road		Poway	CA	92064		Real Property Guarantor	18.2	
2.216	Lock Away Wurzbach Parkway, LLC		2055 Third Avenue Suite 200		San Diego	CA	92101		Real Property Guarantor	19.3	
2.217	Longmont GM LLC		4404 Fairway Lane		Broomfield	CO	80023		Real Property Guarantor	17.2	
2.218	McKinney TX Associates LLC		4410 Mountaingate Drive		Reno	NV	89519		Real Property Guarantor	17.2	
2.219	MEC The Overlook LLC	c/o M&J Wilkow Properties, LLC	20 South Clark Street, Suite 3000		Chicago	IL	60603		Real Property Guarantor	21.2	
2.220	Naples School LLC		764 NE 206 TER		Miami	FL	33179		Real Property Guarantor	19.2	
2.221	NESTAR LLC	Attn: Scott Millington	1737 Manhattan Avenue		Hermosa Beach	CA	90254		Real Property Guarantor	20.2	
2.222	Norman J Fargo, Trustee of the Janet Fargo Exemption Trust and Labonnevie Ventures, LLC		1018 Mogul Hill Rd		Sandpoint	ID	83864		Real Property Guarantor	14.2	
2.223	NVS Properties 14 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.224	NVS Properties 18 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.225	NVS Properties 19 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	18.2	
2.226	NVS Properties 20 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.227	NVS Properties 23 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	18.2	
2.228	NVS Properties 26 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	20.2	
2.229	NVS Properties 28 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	never commenced	
2.230	NVS Properties 29 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.231	NVS Properties 30 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.232	NVS Properties 32 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.233	NVS Properties 33 LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	19.2	
2.234	NVS Properties V LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	17.2	
2.235	NVS Properties XI LLC		227 West Monroe, Suite 5200		Chicago	IL	60606		Real Property Guarantor	18.2	
2.236	Onni Atrium Apartments LP		1031 S Broadway, Suite 400		Los Angeles	CA	90015		Real Property Guarantor	12.8	
2.237	Onni Grand LP		200 North LaSalle Suite 300		Chicago	IL	60601		Real Property Guarantor	18.2	
2.238	Optima Center Chicago II LLC		630 Vernon Avenue Suite E		Glencoe	IL	60022		Real Property Guarantor	5.5	
2.239	Orchard Clark LLC		9440 Enterprise Dr.		Mokena	IL	60448		Real Property Guarantor	15.7	
2.240	Paliba Realty Trust		25 Lettery Circle		Sudbury	MA	01176		Real Property Guarantor	6.1	
2.241	Proliants Investment, LLC		1615 Ferdinand St		Coral Gables	FL	33134		Real Property Guarantor	20.2	
2.242	Prosperity Road LLC	c/o Laurence N. Asseraf	425 Fifth Ave, Apt 64B		New York	NY	10016		Real Property Guarantor	11.7	
2.243	Purcellville Building LLC and Syed Noor Zaman and Khalida Zaman	c/o Tri Borough Management	1509 Dodona Terrace, Suite 205		Leesburg	VA	20175		Real Property Guarantor	18.2	
2.244	Pure Tempe Partnership		1566 Oak Avenue		Evanston	IL	60201		Real Property Guarantor	14.9	
2.245	Quattro Menomonee Falls, LLC		1100 Jorie Blvd, Suite 140		Oak Brook	IL	60523		Real Property Guarantor	19.2	
2.246	Quattro Pewaukee, LLC		1100 Jorie Blvd, Suite 140		Oak Brook	IL	60523		Real Property Guarantor	never commenced	
2.247	Quattro Richmond LLC		1100 Jorie Blvd, Suite 140		Oak Brook	IL	60523		Real Property Guarantor	19.2	
2.248	Quattro San Rafael LLC		1100 Jorie Blvd, Suite 140		Oak Brook	IL	60523		Real Property Guarantor	18.2	
2.249	R&P Alpharetta GA LLC		3925 Old Lee Highway, Suite 51A		Fairfax	VA	22030		Real Property Guarantor	15.2	
2.250	Red Arrow Investments LLC		306-N West El Norte Pkwy., #4		Escondido	CA	92026		Real Property Guarantor	17.6	
2.251	Richard Freeman, Trustee of the Richard Freeman Trust and Micah Freeman, Trustee of the Micah Freeman Trust		221 Coldbrook Lane		Soquel	CA	95073		Real Property Guarantor	16.2	
2.252	Riverside Palm Court LLC, Chien Hung Bill Lai, and Jiun-Lin Lin	Attn: Tommy Yu	2721 N Vista Knoll Road		Orange	CA	92867		Real Property Guarantor	20.2	
2.253	RLS Edison Park, LLC		921 South Broadway Avenue		Park Ridge	IL	60068		Real Property Guarantor	20.2	
2.254	RTS Orchards LLC		4831 Calloway Dr, Ste 102		Bakersfield	CA	93312		Real Property Guarantor	16.2	
2.255	RV 2301 N Clark St LLC	c/o JLL LP Retail	3344 Peachtree Rd NE, Suite 1200		Atlanta	GA	30326		Real Property Guarantor	10.2	
2.256	San Ramon Guidepost LLC		PO Box 2408		Danville	CA	94526		Real Property Guarantor	23.2	
2.257	SAS Delta 34K		29 Avenue Hoche		Paris		75008	France	Real Property Guarantor	11.0	
2.258	School of Practical Philosophy		12 East 79th Street		New York	NY	10075		Real Property Guarantor	13.3	
2.259	Shatrueet Inc		2900 E Pacific Coast Highway		Long Beach	CA	90804		Real Property Guarantor	17.2	
2.260	Six Fifty Pleasant St 19 Forest LLC		841 Worcester Street Suite 278		Natick	MA	01760		Real Property Guarantor	15.0	
2.261	Southwood Realty LLC		104.5 Washington Street Unit 13		Ayer	MA	01451		Real Property Guarantor	18.2	
2.262	SS Peoria, Arizona LLC		10836 Savona Way		Orlando	FL	32827		Real Property Guarantor	8.3	
2.263	Stiefvater Orchards LP	c/o Oro Vista Farms LLC	4831 Calloway Dr, Suite 102		Bakersfield	CA	93312		Real Property Guarantor	7.4	
2.264	Teardrop Partners LP		100 Commons Rd, Ste 7 #703		Dripping Springs	TX	78620		Real Property Guarantor	4.6	
2.265	The Paul Family Trust dtd 6/19/97		31 Valencia Road		Orinda	CA	94563		Real Property Guarantor	21.2	
2.266	Three Fountains LLC		724 Corbin Terrace		Kansas City	MO	64111		Real Property Guarantor	19.2	

In re: Higher Ground Education Inc.
Case No. 25-80121
Schedule G
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2.267	Trip3 LLC		13750 San Pedro Ave, Suite B10		San Antonio	TX	78232		Real Property Guarantor	19.2	
2.268	Upper Gwynedd Equities LLC		101 W Main Street Suite 100		Moorestown	NJ	08057		Real Property Guarantor	18.2	
2.269	VK Smith Realty LLC		234 Winterhawk Lane		Encinitas	CA	92024		Real Property Guarantor	17.2	
2.270	V-Lions Farming, LLC		PO Box 1200	29341 Kimberlina Road	Wasco	CA	93280		Real Property Guarantor	18.2	
2.271	Vorbeck Family LP		4470 Northgate Ct		Sarasota	FL	34234		Real Property Guarantor	19.2	
2.272	West Palm Beach Education LLC		1100 Jorie Blvd, Suite 140		Oak Brook	IL	60523		Real Property Guarantor	20.2	
2.273	WG Huntersville LLC		PO Box 397, 650 Northwoods Road		Seeley Lake	MT	59868		Real Property Guarantor	15.2	
2.274	WRI Gateway Alexandria, LLC	c/o Kimco Realty-Legal Dept	500 N Broadway, Suite 201		Jericho	NY	11753		Real Property Guarantor	21.2	
2.275	WRI Gateway Alexandria, LLC	c/o Kimco Realty-Legal Dept	500 N Broadway, Suite 201		Jericho	NY	11753		Real Property Guarantor	21.2	