

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11 (MVL)
	§	
Debtor.	§	(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR
HIGHER GROUND EDUCATION INC. (CASE NO. 25-80121)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



258012125070800000000004

Holland N. O’Neil (TX 14864700)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com

Timothy C. Mohan
(admitted *pro hac vice*)
FOLEY & LARDNER LLP
1400 16th Street, Suite 200
Denver, CO 80202
Telephone: (720) 437-2000
Facsimile: (720) 437-2200
tmohan@foley.com

Nora J. McGuffey (TX 24121000)
Quynh-Nhu Truong (TX 24137253)
FOLEY & LARDNER LLP
1000 Louisiana Street, Suite 2000
Houston, TX 77002
Telephone: (713) 276-5500
Facsimile: (713) 276-5555
nora.mcguffey@foley.com
qtruong@foley.com

**PROPOSED COUNSEL TO DEBTORS AND
DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
Higher Ground Education, Inc., <i>et al.</i> , ¹	§	Case No.: 25-80121-11
Debtor.	§	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively with attachments, the “**Schedules**”) and the Statements of Financial Affairs (collectively with attachments, the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”), filed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), were prepared pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) by the Debtors with the assistance of their advisors and are unaudited.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Naperville LLC (8046); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of, the Schedules and Statements. These Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. To the extent that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

The Debtors and their professionals do not and cannot guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, financial, and other advisors do not and cannot guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any independent obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Jonathan McCarthy, Interim President and Secretary of Higher Ground Education, Inc. Mr. McCarthy is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. McCarthy has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal, financial, and other advisors. Mr. McCarthy has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

The Global Notes supplement and are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements,

even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

I.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. **Description of Cases.** On June 17 and 18, 2025 (the “**Petition Date**”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”). The Debtors’ chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Higher Ground Education, Inc., et al.*, Case No. 25-80121-MVL (Bankr. N.D. Tex. 2025) [Docket No. 41]. The Debtors are debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Notwithstanding the joint administration of the Debtors’ Chapter 11 Cases for procedural purposes, each Debtor has filed its own Schedules and Statements.
2. **“As Of” Information Date.** The information provided herein represents the data of the Debtors as of the Petition Date, unless otherwise indicated. Unless otherwise indicated herein or in the Schedules and Statements, the amounts set forth in the Schedules and Statements reflect net book value as of the Petition Date. Amounts ultimately realized may vary from the values ascribed in the Schedules and Statements and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, modify or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. **General Reservation of Rights.** Diligent and reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (a) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any claim (each a “**Claim**”) description, designation, or Debtor against which the Claim is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their Chapter 11 Cases. Furthermore, nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including any rights or Claims of the Debtors against any third party or issues involving Claims, substantive consolidation, equitable subordination, recharacterization, or defenses and/or causes of action arising under the provisions of

chapter 5 of the Bankruptcy Code and any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in the above paragraphs, nor shall it otherwise infringe upon the Debtors' rights to amend their Schedules and Statements at any time before these chapter 11 cases are closed, pursuant to Bankruptcy Rule 1009.

4. ***Classifications of Claims.*** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," or (c) a Claim on Schedule E/F as "unsecured," or (d) a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims, contracts, or leases or to setoff such Claims.
5. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements prepared under GAAP. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would otherwise be prepared under GAAP.

To the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statement is indicative of the Debtors' enterprise value.

The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

6. ***Causes of Action.*** Despite making diligent and reasonable efforts to identify all known assets, the Debtors may not have identified or set forth all of their causes of action (filed or potential) against third parties as assets in the Schedules and Statements, including causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, at law or in equity, or pursuant to any other theory (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and

Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action by the Debtors.

7. **Valuation.** Except as otherwise indicated, the Debtors and their advisors have made a good faith effort to list assets and liabilities based on book values as of the latest close of books and records or, where possible, through the Petition Date. Exceptions to this include operating cash and certain other assets. Operating cash is presented as the end-of-day bank balance as of the Petition Date. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets, including, but not limited to, inventory and intellectual property. For these reasons, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are “undetermined” or “unknown.”

The book values of certain assets may materially differ from their fair market values. Certain assets that have been fully depreciated or that were expensed for accounting purposes either may not appear in the Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. Certain other assets, such as intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed), and such variance may be material. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any of the Debtors’ rights with respect to such asset. For the avoidance of doubt, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

8. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the “**First Day Orders**”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition Claims of employees, customer deposits, insurers, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements or listed as undetermined amounts where appropriate. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate, or to object or take other action as is necessary and appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.
9. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional

information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

10. ***Excluded Assets and Liabilities.*** Certain immaterial or *de minimis* assets and liabilities may have been excluded. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that have not been rejected, to the extent such damage Claims exist.
11. ***Property Rights.*** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
12. ***Property and Equipment.*** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
13. ***Intercompany Payables and Receivables.*** The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be collectible, or allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
14. ***Estimates.*** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, the Debtors were required to make certain estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statement, and the reported amounts of revenues and expenses during the applicable reporting periods. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
15. ***Fiscal Year.*** Unless otherwise indicated, each Debtor's most recent fiscal year ended on August 31, 2024.
16. ***Currency.*** Unless otherwise indicated, all amounts are reflected in U.S. dollars. Currency conversions are generally as of the Petition Date.
17. ***Executory Contracts and Unexpired Leases.*** Although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases on Schedule G, it is

possible that more Debtor entities are a counterparty to certain executory contracts on Schedule G than will be listed. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by any counterparty to such contract or lease. Moreover, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.

The Debtors have historically performed under certain executory contracts between nondebtors. The Debtors have listed such contracts on Schedule G and indicated the parties to such contracts in these Global Notes.

18. ***Insiders.*** In instances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omitting a party as an insider for purposes of the Schedules and Statements is for informational purposes only and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that they are not an “insider” or “affiliate” under applicable law or with respect to any theories of liability or for any other purpose.

19. ***Totals.*** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.
20. ***Unliquidated Claim Amounts.*** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
21. ***Undetermined Amounts.*** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
22. ***Credits and Adjustments.*** The claims of individual creditors for, among other things, goods, products, or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such

creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments, including the right to assert Claim objections and/or setoffs with respect to the same.

23. ***Guaranties and Other Secondary Liability Claims.*** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “**Guaranties**”) in their executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtors’ leases and contracts, is ongoing. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedules G and H.
24. ***Mechanics’ Liens.*** The property and equipment listed in the Schedules are presented without consideration of any mechanics’, materialmans’, or other similar statutory liens. Such liens may apply, and the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
25. ***Entity Classification Issues.*** The Debtors have used their best efforts to identify the assets owned by each Debtor, the liabilities owed by each Debtor, and the Debtor that is a counterparty to executory contracts and unexpired leases; however, there are certain inherent limitations in making such identifications, including that: (a) certain assets and executory contracts and unexpired leases may be primarily used by a Debtor other than the entity which holds title to such assets or is a party to such executory contract and unexpired lease according to the Debtors’ books and records; (b) the Debtor entity that owns or holds title to certain assets or is a party to certain executory contracts and unexpired leases may not be ascertainable given the consolidated manner in which the Debtors have operated their businesses; (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (d) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.

Specific Disclosures with Respect to the Debtors’ Schedules

26. ***Schedule A/B.*** Certain of the instruments reflected on Schedule A may contain renewal options, guarantees of payments, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors’ claim. The

Debtors' failure to list any rights in property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

27. **Schedule A/B 1, 2, 3, and 8.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 13] (the "**Cash Management Motion**") and the order approving the Cash Management Motion [Docket No. 63].
28. **Schedule A/B 7.** The Debtors are required to make deposits from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding.
29. **Schedule A/B 8.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to identify any prepayments. The Debtors may have inadvertently omitted certain prepayments and conversely may have reported prepayments for which services have already been provided. The Debtors reserve their rights, but undertake no obligation, to amend the Schedules and Statements if prepayments are incorrectly identified.
30. **Schedule A/B 60–62.** The Debtors report intellectual property assets, if any, as net book value based on the Debtors' books and records whenever applicable. Values are listed as undetermined where appropriate.
31. **Schedule A/B 72.** The Debtors believe, but have been unable to verify, that they may hold interests in unused net operating losses. The Debtors will amend this Schedule to the extent necessary as the Debtors receive additional information.
32. **Schedule A/B 73.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee related policies. A list of the Debtors insurance policies and related information is available in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Pay Premiums Thereunder, and (II) Granting Related Relief* [Docket No. 8] (the "**Insurance Motion**") and the order approving the Insurance Motion [Docket No. 43]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies and therefore such policies are not listed on Schedule A/B but may be found in Exhibit A to the Insurance Motion.
33. **Schedule A/B 75.** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with

their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

34. ***Schedule A/B 77.*** The Debtors continue to review intercompany receivables and payables and, for the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.
35. ***Schedule D.*** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. The Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedule D does not include parties who have filed notices of perfection of liens pursuant to section 546(b) of the Bankruptcy Code.

In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of another Debtor, however no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

36. ***Schedule D – Secured Claims.*** The secured Claims of Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc. (together, “WTI”) represent first-priority security interests and liens in substantially all of the assets of Higher Ground Education, Inc.; Prepared Montessorian, LLC; Terra Firma Services LLC, and Guidepost A LLC that have not been foreclosed upon, subject to specific subordination of certain bridge notes, as explained in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the*

Debtors to (A) Obtain Postpetition Financing Senior Secured Financing from YYYYY, LLC; (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 14] (the “DIP Motion”).

37. ***Schedule D – CN Note Claims.*** As set forth in the DIP Motion, Higher Ground Education, Inc. entered into that Note Purchase Notice and Note Purchase Agreement, dated May 31, 2024 whereby Higher Ground Education, Inc. was authorized to issue and sell one or more promissory notes (the “CN Notes”), up to an aggregate amount of \$125,000,000 of CN Notes. The CN Notes are secured by substantially all of Higher Ground Education, Inc.’s assets remaining after WTI’s foreclosure and, other than the Bridge CN-3 Notes (as defined in the DIP Motion), the CN Notes are expressly subordinated to WTI’s Claims.
38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records. The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics’, materialman’s, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves, such as accrued tax or wage related obligations.

Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date. Additionally, the Debtors have excluded wage claims that have been paid or will be paid pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 61], *Order (I) Authorizing the Debtors to Maintain and Administer their Existing Deposit Programs and Honor Certain Prepetition Obligations Related thereto, and (II) Granting Related Relief*

[Docket No. 59], and *Order (I) Authorizing the Debtors to (A) Continue their Insurance Policies and Honor All Obligations in respect thereof, (B) Renew, Supplement, and Enter into New Insurance Policies, and (C) Honor the Terms of Related Premium Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief* [Docket No. 43].

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors, but not any potential litigation that has been threatened but not commenced. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts or unexpired leases that may be rejected, to the extent such damage claims exist. Further, Schedule E/F may include certain mechanics or materialmen's liens against non-debtor property leased by the Debtors. The Debtors believe these are general unsecured claims, if and to the extent they are valid Claims, which the Debtors reserve the right to dispute, and the inclusion of such Claims should not be construed as an admission that such Claims are valid.

40. ***Schedule G.*** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all

exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for goods, supplies, products, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or products were delivered, or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, non-disturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and division order agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve

all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

41. ***Schedule G – Post-Foreclosure.*** As set forth in the *Declaration of Jonathan McCarthy in Support of the First Day Motions* [Docket No. 15] (the “**First Day Declaration**”), certain of the Debtors’ secured lenders foreclosed on certain of the Debtors’ assets. Pursuant to transition services agreements with the Foreclosure Buyers (as defined in the First Day Declaration), the Debtors attempted to assign executory contracts and unexpired leases for those assets that were foreclosed upon to the Foreclosure Buyers. Schedule G may include executory contracts and unexpired leases that may have already been assigned to a Foreclosure Buyer.
42. ***Schedule H.*** The Debtors have not listed any litigation-related to co-Debtors on Schedule H. Instead, such listings can be found on the Debtors’ Schedules E/F.

Specific Disclosures with Respect to the Debtors’ Statements

43. ***Statements 4 & 30.*** The Debtors have included responses to Statement 30 in Statement 4.

In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

Payments to the Chief Restructuring Officer are not included on Statement 4 and instead are included on Statement 11.
44. ***Statement 7.*** The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. Statement 7 does not include potential litigation that has been threatened but not yet commenced. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, or additional legal actions, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Despite reasonable efforts, the Debtors may not have identified all current causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy

Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

45. **Statement 11.** The Debtors have used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis. The Debtors have listed all such payments on the Statement of Higher Ground Education, Inc. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms and related orders.
46. **Statement 13.** The Debtors may, from time to time, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may also abandon assets in place at the locations for which they have no future use or have been unable to sell to a third party. These types of transfers have not been disclosed.
47. **Statement 26(d).** From time to time, the Debtors provided financial statements in the ordinary course of business to numerous parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, vendors, landlords, debtholders and their legal and financial advisors. Financial statements may have also been provided to other parties as requested, subject to customary non-disclosure requirements where applicable. In the event such financial statements are provided, the Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to Statement 26.
48. **Statement 28.** For purposes of the Schedules and Statements, the Debtors define "controlling shareholders" to include entities that directly hold in excess of 5% of the ownership interests in the applicable Debtor entity. Entities listed as "controlling shareholders" have been included for informational purposes only. The Debtors do not take any position with respect to such entity's influence over the control of the Debtors or whether such entity could successfully argue that it is not a "controlling shareholder" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Fill in this information to identify the case:

Debtor Name: In re : Higher Ground Education Inc.

United States Bankruptcy Court for the: Northern District Of Texas

Case number (if known): 25-80121 (MVL)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>9/1/2024</u> to <u>Filing date</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>3,504,420.78</u>
For prior year: From <u>9/1/2023</u> to <u>8/31/2024</u> MM / DD / YYYY MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other <u>Grants, Interest</u>	\$ <u>6,057,242.74</u>
For the year before that: From <u>9/1/2022</u> to <u>8/31/2023</u> MM / DD / YYYY MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other <u>Grants</u>	\$ <u>5,881,638.90</u>

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	<div>9/1/2024</div> <div>MM / DD / YYYY</div>	to	Filing date	<div>Interest</div>	<div>\$</div> <div>1.23</div>
For prior year:	From	<div>9/1/2023</div> <div>MM / DD / YYYY</div>	to	<div>8/31/2024</div> <div>MM / DD / YYYY</div>	<div>Interest</div>	<div>\$</div> <div>2,424.01</div>
For the year before that:	From	<div>9/1/2022</div> <div>MM / DD / YYYY</div>	to	<div>8/31/2023</div> <div>MM / DD / YYYY</div>	<div>Interest</div>	<div>\$</div> <div>2,496.64</div>

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575 . (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Street			
City State ZIP Code			
Country			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name		\$	
Street			
City State ZIP Code			
Country			
Relationship to Debtor			

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 See SOFA 5 Attachment Creditor's Name			\$
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
	Last 4 digits of account number: XXXX-		
City State ZIP Code			
Country			

Part 3:

Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐
None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA 7 Attachment		<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Country</div>	<div><input type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>
<div>Case number</div>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒
None

Custodian's name and address	Description of the Property	Value
8.1		\$
<div>Custodian's name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Country</div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>Court name and address</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Country</div>

Name

Part 4:
Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1</div> <div>Creditor's Name</div> <div>Street</div> <div></div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>Country</div> <div>Recipient's relationship to debtor</div> <div></div>			<div>\$</div> <div></div>

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See SOFA 11 Attachment			\$
<div>Address</div> <div> <div>Street</div> <div></div> </div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>Country</div> <div>Email or website address</div> <div></div> <div>Who made the payment, if not debtor?</div> <div></div>				

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
<div>Trustee</div> <div></div>				

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 See SOFA 13 Attachment			\$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy	
14.1	See SOFA 14 Attachment	From	To
	Street		
	City	State	ZIP Code
	Country		

Name

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1		
Facility Name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
		Check all that apply:
		<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper
City State ZIP Code		
Country		

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Wells Fargo Name 420 Montgomery Street Street San Francisco CA 94104 City State ZIP Code Country	XXXX-2784	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	6/4/2025	\$ 0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>20.1 Blimp Base Interests, Inc - Warehouse</div> <div>Name</div> <div>105 Industrial Park Blvd.</div> <div>Street</div>	<div>Meaghan Everett & Nicole DeStefano</div>	<div>classroom materials from</div> <div>Guidepost Montessori Oak</div> <div>Hill</div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
<div>HitchcockTX77563</div> <div>CityStateZIP Code</div> <div>Address</div> <div>19 Forest St., Marlborough, MA</div> <div>01752</div> <div>Country</div>			

Name

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	<div>Guidepost Global Education Inc.</div> <div>Name</div> <div>1321 Upland Dr. PMB 20442</div> <div>Street</div> <div></div> <div>HoustonTX77043</div> <div>CityStateZIP Code</div> <div></div> <div>Country</div>	<div>105 Industrial Park Blvd.</div> <div>Hitchcock, TX 77563</div>	<div>Classroom materials,</div> <div>furniture, supplies</div>	<div>\$</div> <div>Undetermined</div>
21.2	<div>Guidepost Global Education Inc.</div> <div>Name</div> <div>1321 Upland Dr. PMB 20442</div> <div>Street</div> <div></div> <div>HoustonTX77043</div> <div>CityStateZIP Code</div> <div></div> <div>Country</div>	<div>The Dot, 2525 Pullman, Santa</div> <div>Ana CA 92705</div>	<div>Marketing materials, swag</div>	<div>\$</div> <div>Undetermined</div>

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number			
	City State ZIP Code		
	Country		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
CityStateZIP Code	CityStateZIP Code		
Country	Country		

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 See SOFA 25 Attachment		EIN:
Name		Dates business existed
		From To
Street		
City State ZIP Code		
Country		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 Mitch Michulka - Former Co-CEO	From 3/14/2016 To Present
Name	
1321 Upland Dr. PMB 20442	
Street	
Houston TX 77043	
City State ZIP Code	
Country	
26a.2 Rachel Knapp - Former VP Financial & Accounting Systems	From 12/5/2016 To Present
Name	
1321 Upland Dr. PMB 20442	
Street	
Houston TX 77043	
City State ZIP Code	
Country	

Debtor: Higher Ground Education Inc.

Main Document

Page 35 of 79

Case number (if known): 25-80121

Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address		Dates of service	
26b.1	BDO	From	8/31/2022 To 12/14/2023
	Name		
	600 Anton Blvd., Suite 500		
	Street		
	Costa Mesa CA 92626		
	City State ZIP Code		
	Country		
26b.2	Grant Thornton LLP	From	8/31/2023 To 2/26/2025
	Name		
	4695 MacArthur Court, Suite 1600		
	Street		
	Newport Beach CA 92660		
	City State ZIP Code		
	Country		

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1 Guidepost Global Education, Inc.	
Name	
1321 Upland Dr. PMB 20442	
Street	
Houston TX 77043	
City State ZIP Code	
Country	
26c.2 Higher Ground Education Inc.	
Name	
1321 Upland Dr. PMB 20442	
Street	
Houston TX 77043	
City State ZIP Code	
Country	

Debtor: Higher Ground Education Inc.

Main Document

Page 36 of 79

Case number (if known): 25-80121

Name

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
Name and address

26d.1 See SOFA 26d Attachment

Name

Street

City

State

ZIP Code

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.
Name of the person who supervised the taking of the inventory**Date of Inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

Maxine Scotty

8/30/2024

\$ 2,090,561, cost

Name and address of the person who has possession of inventory records

27.1 Maxine Scotty

Name

1321 Upland Dr. PMB 20442

Street

Houston

TX

77043

City

State

ZIP Code

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address****Position and Nature of any interest****% of interest, if any**

28.1 See SOFA 28 Attachment

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☐ Yes. Identify below.
Name**Address****Position and Nature of any interest****Period during which position or interest was held**

29.1 See SOFA 29 Attachment

From To

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4			
Name			
Street			
City State ZIP Code			
Country			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 Higher Ground Education Inc.	EIN: 81-1437265

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN:

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/08/2025
MM / DD / YYYY

x / s / Jonathan McCarthy _____

Printed name Jonathan McCarthy

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Interim President and Secretary

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Anastasia Elefante	Address on file						5/28/2025	\$10,051.05	Other - Customer refund
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		3/25/2025	\$90,217.43	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		4/1/2025	\$42,531.24	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		4/8/2025	\$129,286.07	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		4/15/2025	\$73,770.81	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		4/22/2025	\$77,358.75	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		4/29/2025	\$73,634.78	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		5/6/2025	\$129,879.62	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		5/13/2025	\$94,359.17	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		5/20/2025	\$137,676.18	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		5/28/2025	\$123,335.55	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		6/3/2025	\$92,110.20	Other - Employee benefits
Anthem Insurance Co.	75 Fountain Street		Providence	RI	02903		6/10/2025	\$121,730.92	Other - Employee benefits
Barefoot Capital Inc. dba Stratus Building Solutions of Austin	7719 Wood Hollow Drive, Suite 156		Austin	TX	78731		6/2/2025	\$8,637.28	Services
Berkley insurance Company dba Berkley Human Services	PO Box 639813		Cincinnati	OH	45263-9813		3/27/2025	\$142,460.60	Other - Insurance
Better Business Partners							3/25/2025	\$6,860.66	Other - Employee benefits
Better Business Partners							4/1/2025	\$1,886.38	Other - Employee benefits
Better Business Partners							4/8/2025	\$3,232.32	Other - Employee benefits
Better Business Partners							4/9/2025	\$1,031.99	Other - Employee benefits
Better Business Partners							4/15/2025	\$1,697.56	Other - Employee benefits
Better Business Partners							4/22/2025	\$606.64	Other - Employee benefits
Better Business Partners							4/29/2025	\$1,079.63	Other - Employee benefits

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Better Business Partners							5/6/2025	\$2,372.58	Other - Employee benefits
Better Business Partners							5/8/2025	\$1,106.36	Other - Employee benefits
Better Business Partners							5/13/2025	\$537.10	Other - Employee benefits
Better Business Partners							5/20/2025	\$748.63	Other - Employee benefits
Better Business Partners							5/28/2025	\$3,883.99	Other - Employee benefits
Better Business Partners							6/3/2025	\$957.04	Other - Employee benefits
Better Business Partners							6/5/2025	\$1,080.83	Other - Employee benefits
Better Business Partners							6/10/2025	\$1,979.63	Other - Employee benefits
Bio-Medical Applications of California							3/25/2025	\$910.90	Other - Employee benefits
Bio-Medical Applications of California							3/25/2025	\$1,146.70	Other - Employee benefits
Bio-Medical Applications of California							3/25/2025	\$1,349.82	Other - Employee benefits
Bio-Medical Applications of California							4/8/2025	\$968.55	Other - Employee benefits
Bio-Medical Applications of California							4/15/2025	\$1,157.89	Other - Employee benefits
Bio-Medical Applications of California							4/22/2025	\$772.15	Other - Employee benefits
Bio-Medical Applications of California							4/28/2025	\$1,158.27	Other - Employee benefits
Bio-Medical Applications of California							4/28/2025	\$1,324.50	Other - Employee benefits
Blimp Base Interests Inc	PO Box 376		Hitchcock	TX	77563		4/1/2025	\$14,140.00	Other - Rent
Blimp Base Interests Inc	PO Box 376		Hitchcock	TX	77563		5/1/2025	\$14,140.00	Other - Rent
Blimp Base Interests Inc	PO Box 376		Hitchcock	TX	77563		6/2/2025	\$14,140.00	Other - Rent

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
BrightHire Inc. dba BrightHire	609 Greenwich Street, 4th Floor		New York	NY	10014		5/12/2025	\$42,640.00	Services
Brittany goodman							3/19/25-6/16/25	\$9,780.00	Other - Discounted tuition
Bullseye Telecom Inc	PO Box 6558		Carol Stream	IL	60197-6558		3/21/2025	\$13,335.17	Services
Bullseye Telecom Inc	PO Box 6558		Carol Stream	IL	60197-6558		4/21/2025	\$13,320.20	Services
Bullseye Telecom Inc	PO Box 6558		Carol Stream	IL	60197-6558		5/21/2025	\$8,497.84	Services
Christina Yong	Address on file						6/2/2025	\$43,941.75	Other - Customer refund
Cintas Corporation	PO Box 88005		Chicago	IL	60680-1005		5/23/2025	\$425.05	Services
Cintas Corporation	PO Box 88005		Chicago	IL	60680-1005		5/23/2025	\$3,096.07	Services
Cintas Corporation	PO Box 88005		Chicago	IL	60680-1005		6/2/2025	\$3,482.99	Services
Cintas Corporation	PO Box 88005		Chicago	IL	60680-1005		6/2/2025	\$7,164.43	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		3/28/2025	\$900.00	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		4/11/2025	\$801.00	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		4/11/2025	\$2,040.00	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		4/25/2025	\$100.00	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		5/2/2025	\$100.00	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		5/23/2025	\$3,333.72	Services
Cogency Global Inc	PO Box 3168		Hicksville	NY	11802		6/9/2025	\$2,843.00	Services
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/19/2025	\$13,208.80	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/20/2025	\$25,572.93	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/21/2025	\$35,209.87	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/24/2025	\$21,791.18	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/25/2025	\$17,653.77	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/25/2025	\$22,299.04	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/25/2025	\$36,103.57	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/25/2025	\$40,000.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/26/2025	\$5,000.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/26/2025	\$24,937.76	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/27/2025	\$27,814.85	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/28/2025	\$36,363.27	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		3/31/2025	\$20,544.59	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/1/2025	\$10,635.98	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/1/2025	\$24,678.97	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/1/2025	\$30,746.03	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/2/2025	\$13,934.72	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/3/2025	\$58,672.82	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/3/2025	\$61,000.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/4/2025	\$53,715.42	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/7/2025	\$31,894.08	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/8/2025	\$22,167.81	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/8/2025	\$27,853.02	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/8/2025	\$27,918.91	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/9/2025	\$18,228.94	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/10/2025	\$6,050.00	Suppliers or vendors

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/10/2025	\$28,910.39	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/11/2025	\$25,096.53	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/14/2025	\$25,373.44	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/15/2025	\$20,711.43	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/15/2025	\$26,779.19	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/15/2025	\$35,318.39	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/16/2025	\$16,199.60	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/17/2025	\$28,881.36	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/18/2025	\$6,060.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/18/2025	\$24,885.74	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/21/2025	\$22,204.95	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/22/2025	\$10,775.24	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/22/2025	\$22,061.24	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/22/2025	\$29,829.36	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/23/2025	\$5,042.40	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/24/2025	\$33,240.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/24/2025	\$33,530.98	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/25/2025	\$54,646.28	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/28/2025	\$19,441.81	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/29/2025	\$8,970.75	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/29/2025	\$31,749.12	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/29/2025	\$32,770.77	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		4/30/2025	\$9,395.31	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/1/2025	\$21,729.84	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/2/2025	\$37,603.82	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/5/2025	\$34,263.70	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/6/2025	\$11,761.20	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/6/2025	\$34,565.13	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/6/2025	\$37,858.74	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/7/2025	\$23,956.27	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/8/2025	\$36,361.87	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/9/2025	\$31,534.51	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/12/2025	\$20,749.59	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/13/2025	\$16,370.49	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/13/2025	\$31,834.40	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/13/2025	\$34,158.49	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/14/2025	\$11,382.05	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/15/2025	\$25,127.89	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/16/2025	\$26,980.80	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/19/2025	\$37,717.75	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/20/2025	\$5,816.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/20/2025	\$21,034.83	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/20/2025	\$26,052.69	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/21/2025	\$14,840.76	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/22/2025	\$20,218.23	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/23/2025	\$16,620.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/23/2025	\$21,334.32	Suppliers or vendors

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/27/2025	\$26,094.52	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/28/2025	\$12,828.68	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/28/2025	\$18,582.41	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/28/2025	\$18,871.12	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/28/2025	\$30,835.76	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/29/2025	\$14,472.28	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/30/2025	\$1,858.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		5/30/2025	\$27,220.64	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/2/2025	\$24,447.80	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/3/2025	\$14,266.38	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/3/2025	\$27,951.62	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/3/2025	\$41,057.84	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/4/2025	\$32,724.19	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/5/2025	\$27,439.24	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/6/2025	\$28,330.00	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/6/2025	\$41,331.16	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/9/2025	\$41,132.62	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/10/2025	\$7,853.62	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/10/2025	\$20,544.27	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/10/2025	\$30,655.40	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/11/2025	\$9,982.34	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/12/2025	\$27,136.92	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/13/2025	\$23,112.23	Suppliers or vendors
Comdata	5301 Maryland Way		Brentwood	TN	37027		6/16/2025	\$1,860.00	Suppliers or vendors
Decisionpoint Systems, Inc	23456 S. Pointe Drive, Unit A		Laguna Hills	CA	92653		3/27/2025	\$30,540.52	Services
Delaware Secretary of State	401 Federal Street Suite 4		Dover	DE	19901		6/2/2025	\$300.00	Other - Tax
Delaware Secretary of State	401 Federal Street Suite 4		Dover	DE	19901		6/2/2025	\$35,200.00	Other - Tax
Eric Gilberto Caraveo Camargo dba Caraveo Cleaning Solutions	Address on file						6/2/2025	\$13,337.99	Services
Eric Krakauer							3/19/25-6/16/25	\$12,870.00	Other - Discounted tuition
eShares, Inc. dba Carta	333 Bush Street, Suite 2300		San Francisco	CA	94104		4/28/2025	\$24,134.24	Services
Faegre Drinker Biddle & Reath LLP	P.O. Box 536777		Pittsburgh	PA	15253-5909		3/21/2025	\$5,076.45	Services
Faegre Drinker Biddle & Reath LLP	P.O. Box 536777		Pittsburgh	PA	15253-5909		3/26/2025	\$3,890.70	Services
Food2You Maplewood Inc. dba food2you	627 N. Albany Avenue, Suite 170		Chicago	IL	60612		5/22/2025	\$2,677.75	Suppliers or vendors
Food2You Maplewood Inc. dba food2you	627 N. Albany Avenue, Suite 170		Chicago	IL	60612		5/22/2025	\$20,768.95	Suppliers or vendors

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Food2You Maplewood Inc. dba food2you	627 N. Albany Avenue, Suite 170		Chicago	IL	60612		5/30/2025	\$31,894.85	Suppliers or vendors
Gigi Chung							3/19/25-6/16/25	\$9,050.00	Other - Discounted tuition
Gordon Rees Scully Mansukhani LLP dba Gordon & Rees LLP	Lockbox Services Box #399258	3440 Flair Drive	El Monte	CA	91731-2823		5/7/2025	\$28,220.60	Services
Gordon Rees Scully Mansukhani LLP dba Gordon & Rees LLP	Lockbox Services Box #399258	3440 Flair Drive	El Monte	CA	91731-2823		6/11/2025	\$20,661.50	Services
Grant Thornton Advisors LLC	33562 Treasury Center		Chicago	IL	60694-3500		6/2/2025	\$165,030.00	Services
Greenhouse Software, Inc.	Attn: Accounts Receivable	228 Park Ave S PMB 14744	New York	NY	10003-1502		3/21/2025	\$20,065.23	Services
Greenhouse Software, Inc.	Attn: Accounts Receivable	228 Park Ave S PMB 14744	New York	NY	10003-1502		6/6/2025	\$82,726.18	Services
Guidepost FIC A LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		6/9/2025	\$15,000.00	Unsecured loan repayment
Harvest Facilities Services LLC	Address on file						3/26/2025	\$26,710.00	Services
Harvest Facilities Services LLC	Address on file						5/2/2025	\$26,255.00	Services
Harvest Facilities Services LLC	Address on file						6/2/2025	\$23,500.00	Services
HealthComp Inc. UM							3/21/2025	\$1,049.09	Other - Employee benefits
HealthComp Inc. UM							3/28/2025	\$1,590.73	Other - Employee benefits
HealthComp Inc. UM							4/4/2025	\$1,313.32	Other - Employee benefits
HealthComp Inc. UM							4/11/2025	\$12,193.25	Other - Employee benefits
HealthComp Inc. UM							4/18/2025	\$252.56	Other - Employee benefits
HealthComp Inc. UM							4/25/2025	\$891.31	Other - Employee benefits
HealthComp Inc. UM							5/2/2025	\$1,287.61	Other - Employee benefits
HealthComp Inc. UM							5/9/2025	\$9,728.00	Other - Employee benefits
HealthComp Inc. UM							5/16/2025	\$913.00	Other - Employee benefits
HealthComp Inc. UM							5/23/2025	\$240.00	Other - Employee benefits
HealthComp Inc. UM							5/30/2025	\$277.56	Other - Employee benefits
HealthComp Inc. UM							6/6/2025	\$9,152.00	Other - Employee benefits
HealthComp Inc. UM							6/13/2025	\$1,152.00	Other - Employee benefits
HealthComp Inc. UM							6/13/2025	\$6,982.28	Other - Employee benefits
HealthComp LLC	Premium Account	PO Box 848490	Los Angeles	CA	90084-8490		4/3/2025	\$89,172.27	Other - Employee benefits
HealthComp LLC	Premium Account	PO Box 848490	Los Angeles	CA	90084-8490		5/8/2025	\$81,631.22	Other - Employee benefits
HealthComp LLC	Premium Account	PO Box 848490	Los Angeles	CA	90084-8490		6/6/2025	\$79,020.91	Other - Employee benefits
Huddleston Law Group PLLC	10440 N. Central Expressway	Suite 970	Dallas	TX	75231		3/27/2025	\$33,350.50	Services
Huddleston Law Group PLLC	10440 N. Central Expressway	Suite 970	Dallas	TX	75231		4/25/2025	\$5,530.00	Services
Huddleston Law Group PLLC	10440 N. Central Expressway	Suite 970	Dallas	TX	75231		5/2/2025	\$5,530.00	Services

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Huddleston Law Group PLLC	10440 N. Central Expressway	Suite 970	Dallas	TX	75231		6/2/2025	\$3,525.31	Services
Huddleston Law Group PLLC	10440 N. Central Expressway	Suite 970	Dallas	TX	75231		6/9/2025	\$3,375.92	Services
Hughes Maintenance Corporation dba City Wide Facility Solutions of Illinois	2622 83rd Street		Darien	IL	60561		5/30/2025	\$10,642.00	Services
Illinois Carolina Partners LLC dba City Wide Facility Solutions - Chicago North	1150 Haywood Rd.		Greenville	SC	29615		6/2/2025	\$3,971.20	Services
Illinois Carolina Partners LLC dba City Wide Facility Solutions - Chicago North	1150 Haywood Rd.		Greenville	SC	29615		6/2/2025	\$17,840.75	Services
Indeed Inc.	Mail Code 5160	P.O. Box 660367	Dallas	TX	75266-0367		4/17/2025	\$3,499.51	Services
Indeed Inc.	Mail Code 5160	P.O. Box 660367	Dallas	TX	75266-0367		5/7/2025	\$1,705.60	Services
Indeed Inc.	Mail Code 5160	P.O. Box 660367	Dallas	TX	75266-0367		6/12/2025	\$9,216.58	Services
Ismail M Ebrahim dba Supreme Cleaning LLC	11643 26th Ave. South		Seattle	WA	98168-1209		6/2/2025	\$14,153.06	Services
Issa K. Moe dba Moe Law Group	11071 Anvil Curv		Saint Paul	MN	55129		5/23/2025	\$9,045.00	Services
Issa K. Moe dba Moe Law Group	11071 Anvil Curv		Saint Paul	MN	55129		6/6/2025	\$7,890.00	Services
J&J E-Lite Enterprises LLC	Address on file						6/2/2025	\$7,953.68	Services
J&J E-Lite Enterprises LLC	Address on file						6/3/2025	\$9,125.00	Services
Jones Foster P.A.	505 S. Flagler Drive	Suite 1100	West Palm Beach	FL	33401		6/2/2025	\$12,134.00	Services
Jones Foster P.A.	505 S. Flagler Drive	Suite 1100	West Palm Beach	FL	33401		6/10/2025	\$26,127.50	Services
JVS Super Clean Services Inc.	815 N Homestead Blvd, Unit #437		Homestead	FL	33030		5/30/2025	\$14,600.00	Services
Laura St. John							3/19/25-6/16/25	\$10,200.00	Other - Discounted tuition
M Star LLC dba Super Security Guards	11515 SE 236th Street		Kent	WA	98031		6/3/2025	\$11,880.00	Services
Mariana Serralde							3/19/25-6/16/25	\$8,595.00	Other - Discounted tuition
Marsh Insurance & Investments LLC dba MMA Securities LLC	PO Box 9496		New York	NY	10087-4496		5/13/2025	\$12,179.90	Services
Matthew Strawbridge	Address on file						6/3/2025	\$11,436.50	Other - Customer refund
Meta Platforms, Inc.	1601 Willow Rd		Menlo Park	CA	94025		3/26/2025	\$6,705.18	Services
Meta Platforms, Inc.	1601 Willow Rd		Menlo Park	CA	94025		4/10/2025	\$17,704.22	Services

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Monarch Consultants LLC	710 Augusta Ave		Austin	TX	78703-4753		3/26/2025	\$18,500.00	Services
Monarch Consultants LLC	710 Augusta Ave		Austin	TX	78703-4753		6/10/2025	\$10,000.00	Services
Montessori Accreditation Council	420 Park Street		Charlottesville	VA	22902		3/28/2025	\$6,820.00	Services
Montessori Accreditation Council	420 Park Street		Charlottesville	VA	22902		5/30/2025	\$7,040.00	Services
Naveena Shanmugam	Address on file						6/2/2025	\$25,000.00	Other - Customer refund
Neal Gerber & Eisenberg LLP	28987 Network Place		Chicago	IL	60673-1289		4/18/2025	\$10,000.00	Services
Norah Roderick							3/19/25-6/16/25	\$13,260.00	Other - Discounted tuition
Olga Gaudino (DO NOT ARCHIVE)							3/19/25-6/16/25	\$15,010.00	Other - Discounted tuition
Optum Rx							3/24/2025	\$61,679.72	Other - Employee benefits
Optum Rx							4/8/2025	\$65,328.09	Other - Employee benefits
Optum Rx							4/23/2025	\$90,514.19	Other - Employee benefits
Optum Rx							5/8/2025	\$36,856.61	Other - Employee benefits
Optum Rx							5/23/2025	\$102,839.55	Other - Employee benefits
Optum Rx							6/9/2025	\$68,740.05	Other - Employee benefits
OrganicLife, LLC	PO Box 7821		Carol Stream	IL	60197-7821		6/3/2025	\$14,814.13	Suppliers or vendors
OrganicLife, LLC	PO Box 7821		Carol Stream	IL	60197-7821		6/3/2025	\$87,520.18	Suppliers or vendors
Plan B Facility Services LLC	PO Box 697		Peoria	AZ	85380		4/2/2025	\$11,050.80	Services
Plan B Facility Services LLC	PO Box 697		Peoria	AZ	85380		6/2/2025	\$7,337.00	Services
Planetary Corporation	205 Rockaway Ave #3001		Valley Stream	NY	11580		4/18/2025	\$8,750.00	Services
Planetary Corporation	205 Rockaway Ave #3001		Valley Stream	NY	11580		5/30/2025	\$8,750.00	Services
Plansource	P.O. Box 932330		Atlanta	GA	31193-2330		4/15/2025	\$1,155.00	Services
Plansource	P.O. Box 932330		Atlanta	GA	31193-2330		4/15/2025	\$51,356.65	Other - Employee benefits
Plansource	P.O. Box 932330		Atlanta	GA	31193-2330		5/15/2025	\$1,050.00	Services
Plansource	P.O. Box 932330		Atlanta	GA	31193-2330		5/15/2025	\$45,917.05	Other - Employee benefits
Plansource	P.O. Box 932330		Atlanta	GA	31193-2330		6/16/2025	\$1,071.00	Services
Plansource	P.O. Box 932330		Atlanta	GA	31193-2330		6/16/2025	\$45,119.65	Other - Employee benefits
Rasagya Kabra	Address on file						6/2/2025	\$16,225.38	Other - Customer refund
Red Duke Strategies, LLC	1313 Merchant Lane		McLean	VA	22101		3/26/2025	\$6,000.00	Services
Red Duke Strategies, LLC	1313 Merchant Lane		McLean	VA	22101		4/11/2025	\$6,000.00	Services
Robert Wilkinson	Address on file						6/12/2025	\$15,032.86	Other - Customer refund
Sage Intacct	PO Box 123237		Dallas	TX	75312-3237		3/19/2025	\$41,742.57	Services
Sage Intacct	PO Box 123237		Dallas	TX	75312-3237		5/8/2025	\$40,392.57	Services
Sahara Robinson							3/19/25-6/16/25	\$8,775.00	Other - Discounted tuition
Shelby Guzman							3/19/25-6/16/25	\$10,920.00	Other - Discounted tuition

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Sights On Service Inc dba Secret Shopper	620 Mendelssohn Avenue North, Suite 190		Minneapolis	MN	55427-4349		3/26/2025	\$12,600.00	Services
SRSB Services LLC	20 48th Street 5E		Weehawken	NJ	07086		6/2/2025	\$16,281.43	Services
SRSB Services LLC	20 48th Street 5E		Weehawken	NJ	07086		6/2/2025	\$35,511.52	Services
Summer Energy LLC	PO Box 660938		Dallas	TX	75266-0938		4/10/2025	\$4,501.24	Services
Summer Energy LLC	PO Box 660938		Dallas	TX	75266-0938		5/12/2025	\$4,984.61	Services
Summer Energy LLC	PO Box 660938		Dallas	TX	75266-0938		6/10/2025	\$5,561.99	Services
Sundee Bhatia							3/19/25-6/16/25	\$10,470.00	Other - Discounted tuition
Texas Comptroller of Public Accounts	PO Box 149348		Austin	TX	78714-9348		5/16/2025	\$109,000.00	Other - Tax
The Hartford	PO Box 783690		Philadelphia	PA	19178-3690		3/24/2025	\$73,716.36	Other - Insurance
The Printery, Inc.	1762 Kaiser Avenue		Irvine	CA	92614		5/2/2025	\$26,907.83	Services
The Printery, Inc.	1762 Kaiser Avenue		Irvine	CA	92614		5/23/2025	\$5,770.13	Services
Thomas Francis Wrenn	Address on file						4/29/2025	\$3,981.00	Services
Thomas Francis Wrenn	Address on file						4/29/2025	\$4,835.00	Services
Thomas Francis Wrenn	Address on file						4/29/2025	\$4,835.00	Services
Thomas Francis Wrenn	Address on file						4/29/2025	\$26,918.27	Services
Thomas Francis Wrenn	Address on file						5/20/2025	\$25,601.00	Services
Thompson Coburn LLP	PO Box 18379M	One US Bank Plaza	St. Louis	MO	63101		4/18/2025	\$7,377.50	Services
Thompson Coburn LLP	PO Box 18379M	One US Bank Plaza	St. Louis	MO	63101		4/24/2025	\$9,696.50	Services
Thompson Coburn LLP	PO Box 18379M	One US Bank Plaza	St. Louis	MO	63101		5/2/2025	\$2,199.00	Services
Thompson Coburn LLP	PO Box 18379M	One US Bank Plaza	St. Louis	MO	63101		6/6/2025	\$4,738.50	Services
Transamerica	PO Box 653005		Dallas	TX	75265-3005		4/8/2025	\$2,449.04	Other - Employee benefits
Transamerica	PO Box 653005		Dallas	TX	75265-3005		4/8/2025	\$2,576.72	Other - Employee benefits
Transamerica	PO Box 653005		Dallas	TX	75265-3005		4/8/2025	\$2,689.81	Other - Employee benefits
Transamerica	PO Box 653005		Dallas	TX	75265-3005		5/8/2025	\$1,904.98	Other - Employee benefits
Transamerica	PO Box 653005		Dallas	TX	75265-3005		5/23/2025	\$2,159.00	Other - Employee benefits
Transparent Classroom	5470 Shilshole Ave NW, Suite 420		Seattle	WA	98107		4/1/2025	\$17,923.58	Services
Transparent Classroom	5470 Shilshole Ave NW, Suite 420		Seattle	WA	98107		5/1/2025	\$16,576.59	Services
Transparent Classroom	5470 Shilshole Ave NW, Suite 420		Seattle	WA	98107		6/2/2025	\$16,270.72	Services
Triplet - Carat Legal	16, rue d'Athenes		Paris		75009	France	6/16/2025	\$14,407.94	Services
Twilio Inc.	101 Spear Street, Suite 300		San Francisco	CA	94105		4/3/2025	\$4,504.08	Services

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Twilio Inc.	101 Spear Street, Suite 300		San Francisco	CA	94105		4/17/2025	\$4,085.13	Services
Twilio Inc.	101 Spear Street, Suite 300		San Francisco	CA	94105		5/22/2025	\$4,321.08	Services
Vanguard Retirement							5/22/2025	\$49,703.75	Services
Vic.ai	32 Gansevoort St, 4th Floor		New York	NY	10014		3/24/2025	\$13,750.00	Services
Vic.ai	32 Gansevoort St, 4th Floor		New York	NY	10014		6/9/2025	\$13,750.00	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		4/11/2025	\$108.82	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		4/11/2025	\$229.81	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		4/11/2025	\$3,722.35	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		5/12/2025	\$108.81	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		5/12/2025	\$378.33	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		5/12/2025	\$3,797.37	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		6/11/2025	\$552.21	Services
Wells Fargo - Bank Fees	420 Montgomery Street		San Francisco	CA	94104		6/11/2025	\$4,089.72	Services
Yelp	PO Box 204393		Dallas	TX	75320-4393		3/21/2025	\$25,000.00	Services
Yelp	PO Box 204393		Dallas	TX	75320-4393		3/26/2025	\$25,000.00	Services
Yelp	PO Box 204393		Dallas	TX	75320-4393		5/2/2025	\$25,000.00	Services
Yelp	PO Box 204393		Dallas	TX	75320-4393		6/6/2025	\$25,000.00	Services
Zahraa Alakabawy							3/19/25-6/16/25	\$15,675.00	Other - Discounted tuition
Zelis Claims Integrity LLC							3/19/2025	\$10,951.00	Other - Employee benefits
Zelis Claims Integrity LLC							4/21/2025	\$558.50	Other - Employee benefits

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Advance Guard Global Limited	Address unavailable at time of filing					6/27/2024	\$200,197.80	Independent contractor services	Controlled by director
Advance Guard Global Limited	Address unavailable at time of filing					9/30/2024	\$218,000.00	Independent contractor services	Controlled by director
Advance Guard Global Limited	Address unavailable at time of filing					1/2/2025	\$227,913.00	Independent contractor services	Controlled by director
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		6/21/2024	\$2,000,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		7/9/2024	\$621,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		7/16/2024	\$2,000,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		10/15/2024	\$35,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		11/7/2024	\$1,000,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		11/13/2024	\$100,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		12/9/2024	\$150,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		12/9/2024	\$1,100,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		1/9/2025	\$200,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		1/9/2025	\$500,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		2/7/2025	\$1,500,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		2/11/2025	\$250,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		2/24/2025	\$250,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		2/24/2025	\$500,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		3/7/2025	\$1,850,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		3/11/2025	\$55,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		3/12/2025	\$75,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		3/24/2025	\$1,250,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		4/9/2025	\$200,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		4/9/2025	\$2,000,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		4/15/2025	\$100,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		5/8/2025	\$1,750,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		5/22/2025	\$2,500,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		6/9/2025	\$100,000.00	Intercompany transfer	Controlled subsidiary
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043		6/10/2025	\$1,000,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Birmingham LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/1/2024	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Birmingham LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/9/2024	\$6,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Birmingham LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Birmingham LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		4/9/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/1/2024	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/9/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		9/11/2024	\$50,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		1/17/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		1/17/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/7/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/10/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$33,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/1/2024	\$50,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		11/7/2024	\$3,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/7/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/28/2025	\$6,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		4/21/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/31/2025	\$55,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		4/9/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/15/2025	\$17,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/10/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC A LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/17/2024	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC A LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/16/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC A LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/15/2025	\$6,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC A LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/21/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/15/2024	\$35,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/8/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$80,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$70,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/8/2025	\$90,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/12/2025	\$12,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$110,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/28/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$55,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$4,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/16/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/15/2024	\$2,144.03	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/9/2024	\$40,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$92,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/21/2025	\$6,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$75,000.00	Intercompany transfer	Controlled subsidiary
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/20/2024	\$100,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/1/2024	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/25/2024	\$95,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/8/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$40,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/6/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/7/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/8/2025	\$21,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/30/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/5/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Leawood LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/9/2024	\$27,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Leawood LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/21/2025	\$98,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Leawood LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		4/9/2025	\$35,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Leawood LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/8/2025	\$35,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Leawood LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$40,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Muirfield Village LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Muirfield Village LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		4/9/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Muirfield Village LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/10/2025	\$4,000.00	Intercompany transfer	Controlled subsidiary

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Guidepost Prosperity LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/12/2025	\$220.71	Intercompany transfer	Controlled subsidiary
Guidepost Prosperity LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/13/2025	\$220.84	Intercompany transfer	Controlled subsidiary
Guidepost Richardson LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Richardson LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/28/2025	\$23,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Richardson LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/7/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Richardson LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/27/2025	\$8,000.00	Intercompany transfer	Controlled subsidiary
Guidepost South Naperville LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/12/2025	\$220.71	Intercompany transfer	Controlled subsidiary
Guidepost South Naperville LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/13/2025	\$220.84	Intercompany transfer	Controlled subsidiary
Guidepost South Riding LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/9/2024	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost South Riding LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
Guidepost St Robert LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		1/3/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost The Woodlands LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		7/9/2024	\$12,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		12/2/2024	\$30,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		1/3/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		1/9/2025	\$35,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/7/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		2/21/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/7/2025	\$40,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		3/21/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		4/9/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		5/8/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105	Houston	TX	77043		6/9/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
Guy Barnett	Address on file					6/18/2024	\$2.00	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					7/5/2024	\$44.00	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					8/6/2024	\$25.00	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					8/16/2024	\$29.88	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					9/4/2024	\$25.00	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					9/26/2024	\$73.36	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					9/28/2024	\$6,895.00	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					10/8/2024	\$0.60	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					12/1/2024	\$543.34	Expense reimbursement	Officer of affiliates, former officer
Guy Barnett	Address on file					6/17/24-6/16	\$152,190.73	Salary and benefits	Officer of affiliates, former officer
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	6/20/2024	\$93,499.51	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	6/26/2024	\$53,393.06	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	7/5/2024	\$46,511.50	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	7/19/2024	\$75,000.00	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	7/26/2024	\$47,142.75	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	8/6/2024	\$33,712.49	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	9/20/2024	\$39,653.59	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	10/22/2024	\$50,000.00	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	11/20/2024	\$27,280.55	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	12/13/2024	\$20,815.29	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	12/19/2024	\$62,970.53	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	1/6/2025	\$34,996.12	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	1/20/2025	\$41,831.14	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	1/27/2025	\$20,641.51	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	2/5/2025	\$48,718.36	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	2/19/2025	\$27,737.98	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	3/5/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	3/20/2025	\$20,960.52	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	4/7/2025	\$34,661.37	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	4/21/2025	\$20,223.84	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	5/6/2025	\$10,076.70	Intercompany transfer	Controlled subsidiary

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	5/19/2025	\$23,798.26	Intercompany transfer	Controlled subsidiary
HGE Canada Holdings ULC	2900-550 Burrard St	Vancouver	BC	V6C 0A3	Canada	6/5/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$25,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$145,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/21/2025	\$6,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/8/2025	\$90,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/19/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$1,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$90,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/23/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC D LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$70,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/9/2024	\$93,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/16/2024	\$8,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/15/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$70,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/17/2025	\$36,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$50,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$60,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC E LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$75,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/1/2024	\$246,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/9/2024	\$117,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/16/2024	\$60,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/17/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$80,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$50,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/19/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$65,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$8,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC F LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$9,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC G LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$60,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC G LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$60,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC G LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$80,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/1/2024	\$67,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/7/2024	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/4/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/11/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/28/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC H LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/16/2024	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/7/2024	\$265,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/15/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/9/2025	\$160,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/16/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/17/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/13/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$275,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/1/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/7/2025	\$80,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$300,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/8/2025	\$270,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/12/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/13/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/16/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/19/2025	\$12,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$280,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/27/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$262,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC I LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$36,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/15/2024	\$6,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/4/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/7/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/14/2025	\$102,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/28/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC J LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/14/2025	\$139,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/9/2024	\$55,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/13/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$250,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/9/2025	\$165,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/10/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$210,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/16/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/8/2025	\$160,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/21/2025	\$6,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$260,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/29/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$175,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC L LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/9/2024	\$45,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/16/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		10/16/2024	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/23/2024	\$100,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/16/2025	\$18,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$60,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$125,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$151,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$1,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC M LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/19/2024	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/20/2024	\$35,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/16/2024	\$8,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/25/2024	\$350,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/30/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/16/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/17/2025	\$8,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/17/2025	\$30,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/19/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC N LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$60,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC O LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		1/9/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC O LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/10/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC O LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		2/18/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
HGE FIC O LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$80,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC O LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/16/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/1/2024	\$8,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/2/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/9/2024	\$25,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		11/7/2024	\$25,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		12/9/2024	\$25,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC P LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC Q LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$25,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC Q LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/21/2024	\$15,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/8/2024	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		7/9/2024	\$5,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		8/5/2024	\$6,316.00	Rent	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/9/2025	\$20,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		4/21/2025	\$3,000.00	Intercompany transfer	Controlled subsidiary
HGE FIC R LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/29/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education Austria GmbH	Kaisterstrasse 87/2-3	Wien		1070	Austria	10/7/2024	\$1,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education Austria GmbH	Kaisterstrasse 87/2-3	Wien		1070	Austria	11/18/2024	\$1,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education Austria GmbH	Kaisterstrasse 87/2-3	Wien		1070	Austria	12/19/2024	\$1,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education Austria GmbH	Kaisterstrasse 87/2-3	Wien		1070	Austria	4/1/2025	\$1,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education Austria GmbH	Kaisterstrasse 87/2-3	Wien		1070	Austria	4/22/2025	\$2,500.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	6/20/2024	\$415,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	12/16/2024	\$45,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	12/19/2024	\$55,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	12/30/2024	\$10,646.30	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	2/24/2025	\$120,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	4/22/2025	\$80,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education France SAS	77 Boulevard Vauban	Lille		59000	France	6/10/2025	\$45,000.00	Intercompany transfer	Controlled subsidiary
Higher Ground Education Spain, Sociedad Limitada	Calle Recoletos Num , Planta 1	Madrid		28001	Spain	6/25/2024	\$1,646.33	Intercompany transfer	Controlled subsidiary
Higher Ground Education Spain, Sociedad Limitada	Calle Recoletos Num , Planta 1	Madrid		28001	Spain	6/25/2024	\$7,692.68	Intercompany transfer	Controlled subsidiary
Higher Ground Education Spain, Sociedad Limitada	Calle Recoletos Num , Planta 1	Madrid		28001	Spain	7/17/2024	\$2,243.70	Intercompany transfer	Controlled subsidiary
Higher Ground Education Spain, Sociedad Limitada	Calle Recoletos Num , Planta 1	Madrid		28001	Spain	7/25/2024	\$11,116.51	Intercompany transfer	Controlled subsidiary
Higher Ground Education Spain, Sociedad Limitada	Calle Recoletos Num , Planta 1	Madrid		28001	Spain	7/31/2024	\$5,540.24	Intercompany transfer	Controlled subsidiary
Higher Ground Education Spain, Sociedad Limitada	Calle Recoletos Num , Planta 1	Madrid		28001	Spain	8/6/2024	\$3,370.06	Intercompany transfer	Controlled subsidiary
Jack Chorowsky	Address on file					10/3/2024	\$1,008.74	Expense Reimbursement	Director
Jack Chorowsky	Address on file					2/26/2025	\$100,000.00	Director Services	Director

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Jasmine Boller	Address on file					6/24/2024	\$92.85	Expense reimbursement	Sibling of officer, sibling of officer of affiliates
Jasmine Boller	Address on file					7/30/2024	\$75.22	Expense reimbursement	Sibling of officer, sibling of officer of affiliates
Jasmine Boller	Address on file					8/26/2024	\$108.00	Expense reimbursement	Sibling of officer, sibling of officer of affiliates
Jasmine Boller	Address on file					10/1/2024	\$48.00	Expense reimbursement	Sibling of officer, sibling of officer of affiliates
Jasmine Boller	Address on file					1/17/2025	\$72.00	Expense reimbursement	Sibling of officer, sibling of officer of affiliates
Jasmine Boller	Address on file					2/27/2025	\$33.15	Expense reimbursement	Sibling of officer, sibling of officer of affiliates
Jasmine Boller	Address on file					6/17/24-6/16	\$80,719.92	Salary and benefits	Sibling of officer, sibling of officer of affiliates
Joel Mendes	Address on file					6/24/2024	\$3,409.72	Expense reimbursement	Spouse of officer, spouse of officer of affiliates
Joel Mendes	Address on file					7/16/2024	\$466.93	Expense reimbursement	Spouse of officer, spouse of officer of affiliates
Joel Mendes	Address on file					11/1/2024	\$38.54	Expense reimbursement	Spouse of officer, spouse of officer of affiliates
Joel Mendes	Address on file					6/17/24-6/16	\$130,212.60	Salary and benefits	Spouse of officer, spouse of officer of affiliates
Kristina Biniek	Address on file					6/17/24-6/16	\$3,317.75	Independent contractor services	Spouse of officer of affiliates, spouse of former officer
Learn Capital IV Special Opportunities XI, LLC	Address on file					12/27/2024	\$1,010,000.00	Payment on note payable	Controlling shareholder
Learn Capital, LLC	Address on file					1/23/2025	\$1,010,000.00	Payment on note payable	Controlling shareholder
LePort Emeryville, LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		3/7/2025	\$65,000.00	Intercompany transfer	Controlled subsidiary
LePort Emeryville, LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		5/22/2025	\$60,000.00	Intercompany transfer	Controlled subsidiary
LePort Emeryville, LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/9/2025	\$35,000.00	Intercompany transfer	Controlled subsidiary
LePort Emeryville, LLC	1321 Upland Dr. PMB 9107	Houston	TX	77043		6/10/2025	\$10,000.00	Intercompany transfer	Controlled subsidiary
Marc D. Kirshbaum dba Kirshbaum Business Advisory	Address on file					5/28/2025	\$60,000.00	Director Services	Director
Marc D. Kirshbaum dba Kirshbaum Business Advisory	Address on file					6/16/2025	\$60,000.00	Director Services	Director
Maris Mendes	Address on file					6/17/24-6/16	\$76,448.00	Free tuition for children	Controlling shareholder, officer of affiliates, and former officer
Maris Mendes	Address on file					6/17/24-6/16	\$211,080.00	Salary and benefits	Officer, officer of affiliates
Matthew Bateman	Address on file					6/17/24-6/16	\$5,089.50	Salary and benefits	Director
Matthew Bateman	Address on file					6/17/24-6/16	\$49,840.00	Free tuition for children	Director
Michulka Enterprises	Address on file					6/20/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Michulka Enterprises	Address on file					6/20/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Michulka Enterprises	Address on file					7/18/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Michulka Enterprises	Address on file					8/21/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Michulka Enterprises	Address on file					10/3/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Michulka Enterprises	Address on file					11/4/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates

Main Document Page 56 of 79

In re: Higher Ground Education Inc.

Case No. 25-80121

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Michulka Enterprises	Address on file					12/19/2024	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Michulka Enterprises	Address on file					1/30/2025	\$2,633.38	Payment on note payable	Controlled by parent of officer, controlled by parent of officer of affiliates
Mitchell Michulka	Address on file					7/3/2024	\$84.43	Expense reimbursement	Officer, officer of affiliates
Mitchell Michulka	Address on file					3/22/2025	\$1,613.73	Expense reimbursement	Officer, officer of affiliates
Mitchell Michulka	Address on file					3/28/2025	\$10.00	Expense reimbursement	Officer, officer of affiliates
Mitchell Michulka	Address on file					3/28/2025	\$17.72	Expense reimbursement	Officer, officer of affiliates
Mitchell Michulka	Address on file					4/17/2025	\$10.00	Expense reimbursement	Officer, officer of affiliates
Mitchell Michulka	Address on file					4/22/2025	\$10.00	Expense reimbursement	Officer, officer of affiliates
Mitchell Michulka	Address on file					6/17/24-6/16	\$210,345.00	Salary and benefits	Officer, officer of affiliates
Ramandeep Girm	Address on file					7/17/2024	\$217.82	Expense reimbursement	Controlling shareholder, officer of affiliates, and former officer
Ramandeep Girm	Address on file					10/1/2024	\$2,613.48	Expense reimbursement	Controlling shareholder, officer of affiliates, and former officer
Ramandeep Girm	Address on file					11/25/2024	\$402,000.00	Payment on note payable	Controlling shareholder, officer, officer of affiliates
Ramandeep Girm	Address on file					12/1/2024	\$569.92	Expense reimbursement	Controlling shareholder, officer of affiliates, and former officer
Ramandeep Girm	Address on file					12/27/2024	\$505,000.00	Payment on note payable	Controlling shareholder, officer, officer of affiliates
Ramandeep Girm	Address on file					1/23/2025	\$553,500.00	Payment on note payable	Controlling shareholder, officer, officer of affiliates
Ramandeep Girm	Address on file					2/25/2025	\$753,750.00	Payment on note payable	Controlling shareholder, officer of affiliates, and former officer
Ramandeep Girm	Address on file					6/5/2025	\$378.79	Expense reimbursement	Controlling shareholder, officer of affiliates, and former officer
Ramandeep Girm	Address on file					6/17/24-6/16	\$32,165.00	Free tuition for children	Controlling shareholder, officer of affiliates, and former officer
Ramandeep Girm	Address on file					6/17/24-6/16	\$180,034.65	Salary and benefits	Controlling shareholder, officer of affiliates, and former officer
Rebecca Girm	Address on file					2/6/2025	\$3,906.50	Expense reimbursement	Controlling shareholder, officer of affiliates, and former officer
Rebecca Girm	Address on file					6/17/24-6/16	\$32,165.00	Free tuition for children	Controlling shareholder, officer of affiliates, and former officer
Rebecca Girm	Address on file					6/17/24-6/16	\$188,830.72	Salary and benefits	Controlling shareholder, officer of affiliates, and former officer
Trey Michulka	Address on file					6/17/24-6/16	\$7,997.85	Salary and benefits	Child of officer, child of officer of affiliates
Venn Growth Partners Management	Address on file					2/27/2025	\$50,000.00	Expense Reimbursement	Controlling shareholder
Venn Growth Partners Management	Address on file					5/30/2025	\$30,000.00	Services	Controlling shareholder
Venn Growth Partners Management	Address on file					6/2/2025	\$10,000.00	Services	Controlling shareholder

Creditor's name	Address 1	City	State	Zip	Description of property	Date	Value of property
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	Patent 10,102,764 regarding systems and methods with image capture device and assessment computing device for learning assessment	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Higher Ground Education" word mark with serial no. 86936210	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Academy of Thought and Industry" word mark with serial no. 87705590 and registration no. 5572125	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Polis" word mark with serial no. 87632298 and registration no. 5571978	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Guidepost Montessori" word mark with serial no. 87632276 and registration no. 5571977	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Prepared Montessorian" word mark with serial no. 86937410 and registration no. 5541451	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Montessorium" word mark with serial no. 86574544 and registration no. 5281644	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Montessorium" word mark with serial no. 86976973 and registration no. 4874560	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Altitude" (US) word mark with serial no. 88494906	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Altitude" (PRC) word mark with serial nos. 43385298, 43388980, and 43411598	3/23/2025	Undetermined

Creditor's name	Address 1	City	State	Zip	Description of property	Date	Value of property
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	"Altitude Learning" (US) word mark with serial no. 88494911	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	Higher Ground Logo design mark with serial no. 87705650 and registration no. 5481146	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	Guidepost Logo design mark with serial no. 87705658 and registration no. 5481147	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	Polis Logo design mark with serial no. 87705663 and registration no. 5481148	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	ATI Logo design mark with serial no. 87705668 and registration no. 5486632	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	Prepared Montessorian Logo design mark with serial no. 87710575 and registration no. 5486637	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	Montessorium Logo design mark with serial no. 86976981 and registration no. 4874561	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	COZYKIN word mark with serial no. 87839280 and registration no. 5921707	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	FRESH GRADE word mark with serial no. 85766422 and registration no. 4490281	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	H design mark with serial no. 97760281	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	H design mark with serial no. 97220483	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	[Box] design mark with serial no. 97220483	3/23/2025	Undetermined

Creditor's name	Address 1	City	State	Zip	Description of property	Date	Value of property
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	G Guidepost design mark with serial no. 97218092	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	G Guidepost design mark with serial no. 97218029	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	M design mark with serial no. 97235400	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	GUIDEPOST AT HOME design mark with serial no. 97532937 and registration no. 6980414	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	G GUIDEPOST AT HOME design mark with serial no. 88852226 and registration no. 7062441	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	all receivables	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	all equipment	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	all inventory	3/23/2025	Undetermined
Venture Lending & Leasing IX, Inc. and WTI Fund X, Inc.	104 La Mesa Dr Suite 102	Portola Valley	CA	94028	all other tangible and intangible assets except for shares owned or held of record, fixtures, cash, cash equivalents, deposit accounts, investment property, securities accounts, uncashed checks, rights to cash deposits securing obligations to third parties, tax refunds, claims for tax refunds, tax credits, and tax attributes.	3/23/2025	Undetermined

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
109 Natches Trace LLC v. Guidepost A LLC and Higher Ground Education Inc	DC-25-03735	Eviction	District Court, Dallas County, Texas, 95th Judicial District	600 Commerce St	#640	Dallas	TX	75202	Pending
2230-2402 Hollywood LLC v. HGE FIC E LLC and HigherGround Education Inc.	CACE-24-018352	Eviction, rent	circuit court 17th Judicial Dist. - Boward Co, Florida	201 SE 6th St		Ft. Lauderdale	FL	33301	Concluded
2515 N. Wauwatosa LLC v Guidepost A	2025SC000843	Eviction	Circuit Court, State of Wisconsin, Dane County	215 S Hamilton St		Madison	WI	53703	Pending
2515 N. Wauwatosa, LLC vs Guidepost A LLC, HGE	2025CV000302	Tort	Circuit Court, State of Wisconsin, Dane County	215 S Hamilton St		Madison	WI	53703	Pending
3741 Buchanan Street Associates v. Guidepost A, LLC; Higher Ground Education Inc.	CGC-24-619022	Contract	Superior Court of California, County of San Francisco	400 McAllister St.		San Francisco	CA	94102	Pending
4150 Laclede LLC v HGE	2422-CC11554	Breach of guarantee	In the 22nd Judicial Circuit, City of St. Louis, Missouri	10 N Tucker Blvd.		St. Louis	MO	63101	Concluded
650 Pleaseant Street Ellisville LLC v Guidepost A LLC	25SL-AC01673	Rent, possession	Associate Court of St.Louis County, State of Missouri	105 S Central Ave		Clayton	MO	63011	Concluded
A.W. and D.W. v Guidepost A LLC, Higher Ground Education Inc, Charlie Marie Jones	24CV009307	Negligence	Superior Court of Fulton County, Georgia	136 Pryor St	Room J2 C-103	Atlanta	GA	30303	Pending
ABCM Corp dba Grandview Health Care Center v Guidepost A LLC and HGE Inc, et al (Marion)	06571 EQCV107748	Eviction, rent					IA		Pending
ABCM Corp v. YUHGE A, LLC, YUFICB LLC, YU Capital LLC, et al (Marion)	07821 LACE137201	Eviction					IA		Pending
Ark Darnestown Properties LLC v Guidpost A LLC, Higher Ground Education Inc (Circuit Court)	C15CV25000985	Eviction	Circuit Court for Montgomery County, Maryland	20 Maryland Avenue		Rockville	MD	20850	Pending
Bamboo Noles HG Property I LLC v Guidepost A LLC & HGE Inc (St. Robert)	25-PU-CV00915	Eviction	25th Judicial Circuit, Pulaski County, Missouri	301 Historic Rt. 66 E	Suite 202	Waynesville	MO	65583	Pending
Barney v. Lukas Pieter, Peter Leport, MD, Monica Leport, Francisco Leport, Ramandeep Girm, Rebecca Girm, Higher Ground Education Inc	30-2018-01006531-CU-FR-CJC	Tort	Superior Court of California, County of Orange	700 W Civic Center Dr		Santa Ana	CA	92701	Pending
Black Tusk v. Guidepost Montessori Canada ULC, Higher Ground Education Inc., HGE Canada Holdings ULC	N/A	Demand							Pending
Brian Alspach v. Higher Ground Education Inc.	N/A	Demand							Pending
Christopher and Hannah Rossmesl v. Guidepost Montessori and Higher Ground Education Inc	N/A	Demand							Pending
Coker & Feiner v Higher Ground Educaiton Inc	N/A	Demand	N/A						
Colleen Steele	EEOC Charge No.: 430-2023-03625	Wrongful termination	EEOC Charlette District Office	129 West Trade Street,	Suit 400	Charlotte	NC	28202	Pending
Colvin v. Higher Ground Education and Angel Ignacio	24-2-30060-1KNT	Employment discrimination	State of Washington, King County	201 S Jackson St		Seattle	WA	98104	Concluded
Cove Texas Net Lease 63 MT, LLC v. Guidepost A LLC and Higher Ground Education Inc (Castle Hills)	25-2450-367	Eviction	367th Judicial District Court	1450 E McKinney	3rd Floor	Denton	TX	76209	Pending
David Lucchesi v. Guidepost Birmingham LLC and Higher Ground Education Inc (Birmingham)	01-CV-25-901381	Other	Circuit Court of Jefferson County, Alabama	716 Richard Arrington Jr Blvd N		Birmingham	AL	35203	Pending
Does v. Citywide Franchise Cmpany, Inc., et al.	N/A	Preservation Notice							Pending
Fortis A v Guidepost A and Higher Ground Edu and Guidepost A	502024CA012165XXXAMB	Eviction	15th Judicial Circuit Court in and for Palm Beach County, Florida	205 N Dixie Hwy		West Palm Beach	FL	33401	Concluded
Fortis B LLC v. Guidepost A LLC and Higher Ground Education Inc	16-2024-CA-007012	Eviction	4th Judicial Circuit Court in and for Duval County, Florida	501 W Adams St.		Jacksonville	FL	32202	Concluded
Fortis B v Higher Ground Edu and Guidepost A	16-2024-CA-00712	Rent	Circuit Court of the Fourth Judicial Circuit, Duval County, FL	501 W Adams St.		Jacksonville	FL	32202	Concluded
Fortis I, LLC v Guidepost A and Higher Ground Education Inc	N/A	Demand							Pending
Golf Village Property Owners Association vs HIGHER GROUND EDUCATION	N/A	Demand							Pending

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Google LLC v Higher Ground Education Inc	N/A	Demand							Pending
Guidepost Financial Partner LLC v. Guidpost A LLC, HGE FIC H LLC	N/A	Demand							Pending
	25CV30331								
Hayjack, LLC v. Guidepost A, LLC and HGE Inc.	Div/Ctrm: 202	Eviction	Dist. Ct Arapahoe Co., Co.	7325 S. Potomac St.		Centennial	CO	80112	Concluded
Holmes, Athey, Cowan & Mermelstein LLP v. HGE Inc & Does 1-25	258TCV12854	Collection	Superior Court of California, County of Los Angeles	111 N. Hill Street		Los Angeles	CA	90012	Concluded
Jay Amow vs HIGHER GROUND EDUCATION INC	N/A	Demand							Pending
Kian Richgels v. Guidepost Montessori; Higher Ground Education Inc	N/A	Demand							Pending
La Cresenta Apartments LLC vs HIGHER GROUND EDUCATION	N/A	Demand							Pending
Lim v. HGE FIC E LLC, Higher Ground Education Inc., Capital Pacific Partners, and Kirby Dederian	471-06923-2024	Contract	471st District Court, Collin County, Texas	Russell A. Steindam Courts Bldg	2100 Bloomdale Rd, 30276	McKinney	TX	75071	Pending
Lloyd Wells Gift Trust DTD Nov v. Guidepost Branchburg LLC	SOM-LT-000207-25	Eviction	Superior Court of New Jersey - Somerset County, Special Civil Park - Landlord/Tenant Division	20 N Bridge St		Somerville	NJ	08876	Concluded
Lloyd Wells Gift Trust DTD Nov v. Guidepost Branchburg LLC	SOM-L-0672-25	Rent	Superior Court of New Jersey, Law Division: Somerset County	20 N Bridge St		Somerville	NJ	08876	Pending
McKinney TX Associates LLC v. Guidepost A LLC and Higher Ground Inc	493-01938-2025	Eviction	District Court, 493rd Judicial District, Collin County, Texas	2100 Bloomdale Rd	Suite 20250	McKinney	TX	75071	Pending
NVS Properties 20, LLC v. Guidepost A LLC & HGE Inc	29D02-2504-CE-004225	Eviction, Other	Hamilton Superior Court 2, Civil Division	One N 8th St	Suite 384	Noblesville	IN	46060	Concluded
NVS Properties VIII, LLC v. Guidepost A LLC & HGE Inc	29D02-2504-CE-004223	Eviction, Other, Contract	Hamilton Superior Court 2, Civil Division	One N 8th St	Suite 384	Noblesville	IN	46060	Concluded
Orchard Lake Forest LLC v. Higher Ground Education Inc	30-2024-01393105-CU-BC-WJC	Contract	Superior Court of California, County of Orange, West Justice Center	8141 13TH sT		Westminster	CA	92683	Pending
Ovation Services, LLC v. Stephen Berto Wilborn	N/A	Demand							Pending
Quattro Menomonee Falls, LLC v Guidepost A LLC et al	2025SC000718	Eviction, rent	State of Wisconsin, Circuit Court, Waukesha County	515 W Moreland Blvd		Waukesha	WI	53188	Pending
Rajesh Meda vs HIGHER GROUND EDUCATION INC.	N/A	Demand							Pending
Red Arrow Investments LLC v Guidepost A LLC & HGE Inc	2025L006261	Eviction, Other	Circuit Court of Cook County, Illinois, County Department, Law Division	50 W Washington St	Room 801	Chicago	IL	60602	Pending
RTS Orchards v Guidepost A and HGE	N/A	Demand							Pending
RTS Orchards v Guidepost A and HGE	N/A	Demand	N/A						
School of Practical Phil. v. XYZ Corp	LT-307996-25/NY	Eviction	Civil Court of the City of New York County of New York	111 Centre St		New York	NY	10013	Pending
Signtech Electrical Advertising Inc v Higher Ground Education Inc	N/A	Demand							Pending
Soliman v Guidepost FIC A LLC , Guidepost FIC B LLC, Higher Ground Education Inc, Erin Hennigan, Amie Sugarman	30-2023-01354511-CU-WT-CJC	Disability discrimination; Employment discrimination	Superior Court of California, County of Orange, Unlimited Civil	751 W Santa Ana Blvd.		Santa Ana	CA	02701	Pending
Stiefvater Orchards LP v Guidepost A LLC & Higher Ground Education Inc	TC25-3670	Eviction	Superior Court of California, County of Orange, Central Justice Center	700 W Civic Center Dr		Santa Ana	CA	92701	Pending
Stiefvater Orchards, LP vs Guidepost A, LLC, et al. Including	30-2025-01471752-CU-CO-CJC		Superior Court of California, County of Orange						
TRIP3 LLC v. Higher Ground Education Inc and Guidepost A LLC	2025CI07767	Eviction	224th Judicial District Court, Bexar County, Texas	100 Dolorosa	2nd Fl	San Antonio	TX	78205	Pending

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case (e.g. Pending, On appeal, Concluded)
Upper Gwynedd Equities LLC v. Higher Ground Education Inc, Guidepost A LLC	No. 2025-01258	Other	Court of Common Pleas, Montgomery County, Pennsylvania	2 E Airy St.		Norristown	PA	19401	Concluded
Upper Gwynedd Equities LLC v. HigherGround Education Inc	Docket No 2025-01218	Eviction, Contract	Court of Common Pleas, Montgomery County, Pennsylvania Civil Division	2 E Airy St.		Norristown	PA	19401	Concluded
Victor Sabah & Avigail Sabah v Higher Ground Education Inc/dba Guidepost Montessori School	CACE24015548	Negligence	Circuit Court of the 17th Judicial Circuit, Broward County, Florida	201 SE 6th St.		Fort Lauderdale	FL	33301	Concluded
VK Smith Realty LLC v. Guidepost A LLC and Higher Ground Education Inc	493-02133-2025	Eviction	493rd District Court of Collin County, Texas	2100 Bloomdale Road		McKinney	TX	75071	Concluded
Watkins v. Higher Ground Education	2416-CV18917	Employment discrimination	Circuit Court of Jackson County, Missouri at Independence	308 W Kansas Ave.		Independence	MO	64050	Concluded

In re: Higher Ground Education, Inc.

Case No. 25-80121

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	City	State	Zip	Email or website address	Who made the payment, if not debtor	If not money, describe any property transferred	Dates	Total amount or value
Accordian Partners LLC	1 Vanderbilt Ave. Suite 2401	New York	NY	10017	mkibler@accordion.com			1/29/2025	\$193,375.00
Accordian Partners LLC	1 Vanderbilt Ave. Suite 2401	New York	NY	10017	mkibler@accordion.com			2/4/2025	\$118,125.00
Accordian Partners LLC	1 Vanderbilt Ave. Suite 2401	New York	NY	10017	mkibler@accordion.com			2/14/2025	\$118,125.00
Accordian Partners LLC	1 Vanderbilt Ave. Suite 2401	New York	NY	10017	mkibler@accordion.com			2/19/2025	\$120,750.00
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			11/27/2024	\$50,000.00
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			1/16/2025	\$93,465.12
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			1/29/2025	\$73,298.50
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			2/18/2025	\$164,538.30
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			2/26/2025	\$16,241.00
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			2/26/2025	\$132,343.30
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			3/7/2025	\$98,472.50
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			3/25/2025	\$102,699.50
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			4/10/2025	\$103,375.44
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			4/10/2025	\$5,142.50
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			4/24/2025	\$23,250.50
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			5/2/2025	\$50,000.00
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			5/27/2025	\$277,130.00
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			6/16/2025	\$185,453.76
Foley & Lardner LLP	2021 McKinney Ave., Suite 1600	Dallas	TX	75201	acordero@foley.com			6/16/2025	\$50,000.00
Hollis Meddings Group	1481 Wampanoag Trail, Suite 3	Providence	RI	02915	jmeddings@hollismeddings.com			11/20/2024	\$30,000.00
Hollis Meddings Group	1481 Wampanoag Trail, Suite 3	Providence	RI	02915	jmeddings@hollismeddings.com			11/25/2024	\$8,900.00
Hollis Meddings Group	1481 Wampanoag Trail, Suite 3	Providence	RI	02915	jmeddings@hollismeddings.com			12/4/2024	\$5,800.00
Hollis Meddings Group	1481 Wampanoag Trail, Suite 3	Providence	RI	02915	jmeddings@hollismeddings.com			12/13/2024	\$19,009.73
Hollis Meddings Group	1481 Wampanoag Trail, Suite 3	Providence	RI	02915	jmeddings@hollismeddings.com			12/16/2024	\$4,950.00
Hollis Meddings Group	1481 Wampanoag Trail, Suite 3	Providence	RI	02915	jmeddings@hollismeddings.com			12/31/2024	\$800.00
SC&H Group, Inc.	PO Box 64271	Baltimore	MD	21264	accountsreceivable@schgroup.com			3/21/2025	\$25,000.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			2/25/2025	\$35,000.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			4/3/2025	\$33,024.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			5/16/2025	\$50,000.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			6/10/2025	\$26,495.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			6/12/2025	\$21,640.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			6/16/2025	\$12,000.00
SierraConstellation Partners	101 Creekside Crossing, Suite 1700-388	Brentwood	TN	37027	fa@scpllc.com			6/16/2025	\$63,750.00
Verita Global LLC	222 N. Pacific Coast Hwy, Suite 300	El Segundo	CA	90245	egershbein@veritaglobal.com			5/14/2025	\$30,000.00
Verita Global LLC	222 N. Pacific Coast Hwy, Suite 300	El Segundo	CA	90245	egershbein@veritaglobal.com			5/16/2025	\$30,000.00
Verita Global LLC	222 N. Pacific Coast Hwy, Suite 300	El Segundo	CA	90245	egershbein@veritaglobal.com			6/10/2025	\$20,000.00
Verita Global LLC	222 N. Pacific Coast Hwy, Suite 300	El Segundo	CA	90245	egershbein@veritaglobal.com			6/16/2025	\$10,000.00

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
AltSchool II, LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	84 Montague Realty LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	101 Ringgold Road LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	109 Natches Trace LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	1282 3rd Street LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	1710 Woodmont Blvd LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	240 Enterprise LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	2515 N Wauwatosa LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	3005 GPH LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	3345 Peachtree Holdings LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	3501 W. Segerstrom, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	3741 Buchanan Street Associates LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	4150 Laclede LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	624 W. Church, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	650 Pleasant Street Ellisville LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	6575 Oakwood Blvd LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	7210 Wyoming Springs Drive, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	777 Levy Road LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	9930 Valley Ranch Pkwy LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	ABCM Corporation			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Allan, Finney & Lyle, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	B&P Realty and Management LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Brian Frechman and 12650 Beaverton LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	BRR Enterprises, Inc.			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Cameron Management LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Campus 130 Partners, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Carl R Freund, Trustee of Irrev Trust Agmt			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	CM Rentals LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Cove Texas Net Lease 63 MT			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Cove Texas Net Lease 67 MT LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Cove Texas Net Lease 67 MT LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Craig Road Holding LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Crazy Beagle LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Crest Properties LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Davis Estates Ltd.			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Daycare Properties LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Daycare Properties LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	DC Newton Wells LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	DC VA Beach Upton LLC			X

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Fairfax Virginia Post 177, The American Legion Inc			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Figueres Partners LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	FW TX-Woodway Collection, LP			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Gregcoh LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Hanoy Georgia, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Harvest Guidepost Katy LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Hayjack LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	HGIT 302 Colonades Way LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Jans Realty LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	La Senda 77 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Levy Road JLFT LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	LFI Wheaton II LLC, LFI Wheaton III LLC, Champlin 6251 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Lloyd H. Wells Gift Trust dtd 11/24/1987 and Adrienne M. Wells Castaneda Gift Trust dtd 12/12/2006			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Lock Away Wurzbach Parkway, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Longmont GM LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	McKinney TX Associates LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Naples School LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 14 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 18 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 20 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 23 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 26 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 28 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 30 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 32 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 33 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties XI LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Paliba Realty Trust			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Purcellville Building LLC and Syed Noor Zaman and Khalida Zaman			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Pure Tempe Partnership			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Quattro Menomonee Falls, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Quattro Pewaukee, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Quattro Richmond LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	R&P Alpharetta GA LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Red Arrow Investments LLC			X

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
					Richard Freeman, Trustee of the Richard Freeman Trust and Micah Freeman, Trustee of the Micah Freeman Trust			
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043				X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	RLS Edison Park, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	RTS Orchards LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	RV 2301 N Clark St LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	San Ramon Guidepost LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Shatrujeet Inc			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Stiefvater Orchards LP			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Teardrop Partners LP			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	The Paul Family Trust dtd 6/19/97			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Three Fountains LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Trip3 LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Venture Lending & Leasing IX Inc.	X		
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	VK Smith Realty LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WG Huntersville LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WRI Gateway Alexandria, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WRI Gateway Alexandria, LLC			X
Guidepost A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WTI Fund X, Inc.	X		
					David L Lucchesi and Sandra L Lucchesi, as Trustees, or any successor Trustee of the Amendment and Restatement of the Lucchesi Family Trust dated November 8 2007			
Guidepost Birmingham LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043				X
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	7108 Bradley LLC			X
					Lloyd Wells Gift Trust dtd Nov 24 1987 and Toby Wells Foundation			
Guidepost Branchburg LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043				X
Guidepost FIC A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Ava Investments, LLC			X
Guidepost FIC A LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Prosperity Road LLC			X
Guidepost FIC B LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	555 Bryant Partners, LLC			X
Guidepost FIC B LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	CASA Timber Ridge LLC			X
					Jaber J. Khuri, Trustee of The Jaber J. Khuri Irrevocable Trust dtd 12/15/12; The Paul J. Khuri Irrevocable Trust dtd 12/15/12; The Tony J. Khuri Irrevocable Trust dtd 12/15/12			
Guidepost FIC B LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043				X
Guidepost FIC B LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Kevork & Araksya Vartanian			X
Guidepost FIC C LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	3501 W. Segerstrom, LLC			X
Guidepost FIC C LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	HG Williamsburg LLC			X
Guidepost FIC C LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Intertex SCIP Higher Ground, LLC			X
Guidepost Goodyear LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	1832 Litchfield LLC			X
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NESTAR LLC			X

In re: Higher Ground Education Inc.

Case No. 25-80121

Schedule H

Codebtors

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
Guidepost Leawood LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	David C Hicks and Angela L Hicks, Co-Trustees of the Hicks Revocable Marital Trust dtd May 11, 2007 and MAB Real Estate, LLC			X
Guidepost Montessori Canada ULC	1321 Upland Dr. PMB 20442	Houston	TX	77043	1742011 Ontario Corp			X
Guidepost Montessori Canada ULC	1321 Upland Dr. PMB 20442	Houston	TX	77043	34 Madison GP Inc.			X
Guidepost Muirfield Village LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 29 LLC			X
Guidepost Richardson LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	1140 W Campbell Road LLC			X
Guidepost South Riding LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Hanoy Virginia			X
Guidepost St. Robert LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Bamboo Noles HG Property LLC			X
Guidepost The Woodlands LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	CQFT, LLC			X
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties 19 LLC			X
HGE FIC D LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Chicago 1000 Washington LLC			X
HGE FIC D LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	JD Properties Vancouver, LLC & JK Lamb LLC			X
HGE FIC D LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Optima Center Chicago II LLC			X
HGE FIC E LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	2230-2402 Hollywood LLC			X
HGE FIC E LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Cathy Eunjoo Lim			X
HGE FIC E LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	SS Peoria, Arizona LLC			X
HGE FIC F LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	479 Clinton Avenue Corp			X
HGE FIC F LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	775 Columbus LLC			X
HGE FIC F LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	775 Columbus LLC			X
HGE FIC F LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Intertex Plum Canyon, LLC			X
HGE FIC F LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Norman J Fargo, Trustee of the Janet Fargo Exemption Trust and Labonnevie Ventures, LLC			X
HGE FIC F LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	School of Practical Philosophy			X
HGE FIC G LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Falcone Company LP			X
HGE FIC G LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Harveston-SAB South LLC			X
HGE FIC H LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Orchard Clark LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	214 E Hallendale Beach LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Audra Robbins, as Sole Trustee of the Robbins Trust dtd 8/31/2018			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Deerfield 1085 LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Florida Net Lease 72 MT, LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Fortis A LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Fortis B LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	G2MKLN LLC and Konda Realty LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	La Cresenta Apartments, LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	MEC The Overlook LLC			X
HGE FIC I LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	V-Lions Farming, LLC			X

Name of codebtor	Address 1	City	State	Zip	Name of creditor	D	E/F	G
HGE FIC J LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Six Fifty Pleasant St 19 Forest LLC			X
HGE FIC K LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	BWO Acquisition, Ltd.			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	45 Province LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Atkinson Real Estate Legacy Partnership 2 LP			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Burke School LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	DV 20 AC LLP			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	LLC 7220 Independence Pkwy LLC & LHC 7220 Independence Pkwy LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	LLI Enterprises, LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	NVS Properties V LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Onni Atrium Apartments LP			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Proliants Investment, LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Quattro San Rafael LLC			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Riverside Palm Court LLC, Chien Hung Bill Lai, and Jiun-Lin Lin			X
HGE FIC L LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Southwood Realty LLC			X
HGE FIC M LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	18265 Highway 49 LLC			X
HGE FIC M LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Downers 925 LLC			X
HGE FIC M LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Federal Way School, LLC			X
HGE FIC M LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Fort Gate Properties, LLC			X
HGE FIC M LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Guidepost Daycare OKC LLC			X
HGE FIC M LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Onni Grand LP			X
HGE FIC N LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	10300 Riverside LLC and 26300 Southfield LLC			X
HGE FIC N LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Guidepost Kent LLC			X
HGE FIC N LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Upper Gwynedd Equities LLC			X
HGE FIC N LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	West Palm Beach Education LLC			X
HGE FIC P LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Vorbeck Family LP			X
HGE FIC Q LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	2376 East Paris LLC			X
HGE FIC R LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Ark Darnestown Properties LLC			X
LePort Emeryville LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Guidepost Emeryville LLC			X
Prepared Montessorian LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Venture Lending & Leasing IX Inc.	X		
Prepared Montessorian LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WTI Fund X, Inc.	X		
Prepared Montessorian TT LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Venture Lending & Leasing IX Inc.	X		
Prepared Montessorian TT LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WTI Fund X, Inc.	X		
Terra Firma Services LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	Venture Lending & Leasing IX Inc.	X		
Terra Firma Services LLC	1321 Upland Dr. PMB 20442	Houston	TX	77043	WTI Fund X, Inc.	X		

In re: Higher Ground Education Inc.

Case No. 25-80121

Attachment 14

Previous addresses

Address 1	City	State	Zip	Dates of occupancy
10 Orchard Ste. 200	Lake Forest	CA	92630	5/1/19-12/31/23
105 Industrial Park Blvd.	Hitchcock	TX	77563	11/15/20-present
26462 Towne Centre Drive	Foothill Ranch	CA	92610	1/1/18-present
3840 Washington Blvd	St. Louis	MO	63108	2/10/21-8/31/23

In re: Higher Ground Education Inc.

Case No. 25-80121

Attachment 25

Other businesses in which the debtor has or has had an interest

Business name	Address 1	Address 2	City	State	Zip	Country	Nature of business	Employer Identification number	Dates business existed From:	Dates business existed To:
AltSchool II LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori schools	84-3500403	10/9/2019	Present
Beijing Yufeng Shijia Education Consulting Co., Ltd.	5 Hui Ling Road #2310		Beijing	Chao Yang District		China	Montessori school	None	10/1/2020	3/31/2022
Guangzhou Fu Zhi Infant Daycare Co. Ltd.	Guoshun East Road, 800 West Building Room 403		Shanghai	Yangpu District		China	Montessori school	None	1/31/2020	3/31/2022
Guangzhou PuYue Education Technology Co., Ltd.	Room 2216, 2nd Floor, Sanshe Building No. 3110 Huangpu East Road		Guangdong	Huangpu District	201500	China	Montessori teacher training	None	1/15/2021	3/31/2022
Guidepost A LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		Montessori schools	81-3368540	7/8/2016	Present
Guidepost Alicia LLC	10 Orchard Ste 200		Lake Forest	CA	92630		Montessori school	82-1391819	4/20/2017	2/24/2023
Guidepost at Home LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		Nanny sharing	84-4670747	2/10/2020	12/13/2024
Guidepost Birmingham LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	88-2202397	5/3/2022	Present
Guidepost Bradley Hills LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	88-2442058	5/3/2022	Present
Guidepost Branchburg LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	88-2270494	5/3/2022	Present
Guidepost Carmel LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	93-3804060	10/3/2023	Present
Guidepost Chai Wan Limited	Guoshun East Road, 800 West Building Room 403		Shanghai	Yangpu District		China	Montessori school	None	7/31/2020	3/31/2022
Guidepost Daleville LLC	850 New Burton Rd Suite 201		Dover	DE	19904		Montessori school	None	4/1/2024	4/23/2025
Guidepost FIC A LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	81-3015286	5/31/2016	4/29/2025
Guidepost FIC B LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	81-4078609	10/6/2016	Present
Guidepost FIC C LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	82-1391518	4/25/2017	Present
Guidepost France A SAS	77 Boulevard Vauban		Lille	France	59000		Montessori schools	None	4/21/2021	Present
Guidepost Goodyear LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	93-2611363	5/3/2022	Present
Guidepost Kennedy Town Limited	6/F., Cheung Hing Industrial Bldg 12P Smithfield Road		Kennedy Town	Hong Kong			Montessori school	None	7/31/2020	3/31/2022
Guidepost Las Colinas LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	93-2589767	7/26/2023	Present
Guidepost Leawood LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	88-2343453	5/3/2022	Present
Guidepost Maya Limited	6/F., Cheung Hing Industrial Bldg 12P Smithfield Road		Kennedy Town	Hong Kong		China	Montessori school	None	8/17/2021	3/31/2022
Guidepost Montessori Canada ULC	2900-550 Burrard St		Vancouver	BC	V6C 0A3	Canada	Montessori schools	795432806BC0001	6/7/2021	Present
Guidepost Muirfield Village LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	99-2261889	4/1/2024	Present
Guidepost One Island South Limited	6/F., Cheung Hing Industrial Bldg 12P Smithfield Road		Kennedy Town	Hong Kong			Montessori school	None	7/1/2021	3/31/2022
Guidepost Pok Fu Lam Limited	L101 Chi Fu Landmark		Chi Fu Fa Yuen	Yok Fu Lam, Hong Kong		China	Montessori school	None	11/1/2021	3/31/2022
Guidepost Prospera A LLC	Beta Bldg, Oficina 6, St. John's Bay Prospera Zede-Roatan		Islas de Bahia	Honduras	34101		Montessori schools	None	8/27/2021	5/22/2025
Guidepost Prosperity LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		Montessori school	33-1628452	10/23/2024	Present
Guidepost Richardson LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	99-2737111	4/29/2024	Present
Guidepost South Naperville LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		Montessori school	33-1628046	10/23/2024	Present
Guidepost South Riding LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	88-2582403	5/3/2022	Present
Guidepost St Robert LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	93-2555136	7/24/2023	Present
Guidepost The Woodlands LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	99-2346101	4/1/2024	Present
Guidepost Vineyard LLC	10 Orchard Ste 200		Lake Forest	CA	92630		Montessori school	88-2376477	5/3/2022	7/10/2023
Guidepost Walled Lake LLC	1321 Upland Dr. PMB 9105		Houston	TX	77043		Montessori school	99-4729118	8/19/2024	Present
Hangzhou Fu Zhi Daycare Co. Ltd.	Room 101, No. 100-1 Wansongling Road		Hangzhou	Shangcheng District	310008	China	Montessori school	None	11/1/2020	3/31/2022
Hangzhou Sen Sheng Mensgshi Education Consulting Co. Ltd.	Room 207, Building 6, No. 2, No. 8 Road Xiyuan District, Sandun Tow Xihu District		Hangzhou	Zhejiang	310030	China	Montessori school	None	9/1/2020	3/31/2022
HGE Canada Holdings LLC	2900-550 Burrard St		Vancouver	BC	V6C 0A3	Canada	Holding company	730611688BC0001	10/16/2018	Present
HGE Emeryville LLC	10 Orchard Ste 200		Lake Forest	CA	92630		Real Estate	84-2724362	8/23/2019	9/24/2020
HGE FIC D LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	82-3316499	10/9/2017	Present
HGE FIC E LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	82-4400056	2/12/2018	Present
HGE FIC F LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	82-4558861	2/16/2018	Present
HGE FIC G LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	82-5505500	5/2/2018	Present
HGE FIC H LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	84-2428817	5/10/2019	Present
HGE FIC I LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	85-0821138	4/23/2020	Present
HGE FIC J LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	85-1373309	4/30/2020	5/8/2025
HGE FIC K LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	85-1518558	6/18/2020	Present
HGE FIC L LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	87-4242052	1/3/2022	Present
HGE FIC M LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	87-4688912	1/27/2022	Present

In re: Higher Ground Education Inc.

Case No. 25-80121

Attachment 25

Other businesses in which the debtor has or has had an interest

Business name	Address 1	Address 2	City	State	Zip	Country	Nature of business	Employer Identification number	Dates business existed From:	Dates business existed To:
HGE FIC N LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori schools	88-0806774	2/17/2022	Present
HGE FIC O LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	88-1094678	3/8/2022	Present
HGE FIC P LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	88-1111477	3/9/2022	Present
HGE FIC Q LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	88-1133122	3/9/2022	Present
HGE FIC R LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	88-1159661	3/9/2022	Present
HGE Real Estate LLC	10 Orchard Ste 200		Lake Forest	CA	92630		Real Estate	82-3131606	6/27/2017	6/4/2020
Higher Ground Austria GmbH	Kaisterstrasse 87/2-3		Wien		1070	Austria	Montessori school	None	1/16/2019	Present
Higher Ground Education China Co., Ltd.	Guoshun East Road, 800 West Building Room 403		Shanghai	Yangpu District		China	Montessori schools management	None	8/9/2019	3/31/2022
Higher Ground Education France SAS	77 Boulevard Vauban		Lille		59000	France	Holding company	None	4/1/2021	Present
Higher Ground Education Hong Kong Limited	Unit 206, 2/F., OfficePlus	93-103 Wing Lok S	Hong Kong				Montessori schools management	None	8/31/2018	3/31/2022
Higher Ground Education Spain SL	Calle Recoletos Num 3	Planta 1	Madrid		28001	Spain	Montessori schools	None	12/17/2021	Present
Higher Ground Education UK Limited	Suite 1, 3rd Floor 11-12 St James's Square		London		SW1Y 4LB	United Kingdom	Montessori schools	None	4/5/2022	1/24/2023
LePort Emeryville LLC	1321 Upland Dr. PMB 9107		Houston	TX	77043		Montessori school	47-4117324	2/28/2019	Present
Prepared Montessorian LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		Montessori training	83-3086181	5/2/2018	Present
Prepared Montessorian TT LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		Montessori teacher training	83-3086279	5/3/2018	5/8/2025
Shanghai Jing An Fu Zhi Daycare Co. Ltd.	Guoshun East Road, 800 West Building Room 403		Shanghai	Yangpu District		China	Montessori school	None	4/1/2018	3/31/2022
Shanghai Meng Jia Meng Cultural Center Co., Ltd.	Block U, Room 1136, Unit 5, Building 1 No. 688, Qiushi Road, Jinshan		Shanghai	Jinshan District	201500	China	Education consulting	None	8/31/2021	3/31/2022
Shanghai Pudong Meng Shou Daycare Co. Ltd	Guoshun East Road, 800 West Building Room 403		Shanghai	Yangpu District		China	Montessori school	None	12/1/2019	3/31/2022
Shanghai PuYue Education Technology Co., Ltd.	Room 2006, No. 99, Huichuan Road		Shanghai	Changning District	200050	China	Montessori teacher training	None	1/8/2021	3/31/2022
Shanghai Xuerui Culture Exchange Consultation Co., Ltd.	Guoshun East Road, 800 West Building Room 403		Shanghai	Yangpu District		China	Education consulting	None	4/1/2018	3/31/2022
Terra Firma Services LLC	1321 Upland Dr. PMB 20442		Houston	TX	77043		School construction	84-3506999	10/8/2018	Present

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
101 Ringgold Road LLC	25 Highland Park Village, Suite 100-776		Dallas	TX	75205	
10300 Riverside, LLC c/o Canyon Park Capital, LLC	41000 Woodward Avenue	Ste. 350 E. Bldg	Bloomfield Hills	MI	48302	
109 Natches Trace LLC	25 Highland Park Village	Suite 100 - 776	Dallas	TX	75205	
1140 W Campbell Road LLC	25 Highland Park Village	Suite 100 - 776	Dallas	TX	75205	
1282 3rd ST. LLC	20220 SW Elwert Road		Sherwood	OR	20220	
1282 3rd Street, LLC	805 SW Broadway, Suite 1900		Portland	OR	97205	
1710 Woodmont Blvd LLC	25 Highland Park Village	Suite 100-776	Dallas	TX	75205	
18265 Highway 49 LLC	7682 Callaway		Rancho Murieta	CA	95683	
1832 Litchfield LLC	3201 Cahuenga Blvd W		Los Angeles	CA	90068	
2376 East Paris LLC	5853 Stonebridge Dr, Grandville, Suite 5040		Chicago	MI	49418	
240 Enterprise, LLC	361 Sunshine Drive		Hartland	WI	53029	
2515 N Wauwatosa LLC	725 E Johnson St.		Madison	WI	53703	
2660 Pfingsten Property LLC	2211 N. Elston Ave.	Suite 400	Chicago	IL	60614	
3005 GPH, LLC	12509 Evening Star Pass		Austin	TX	78732	
3345 Peachtree Holdings, LLC	48 Wall Street	11th Floor	New York	NY	10005	
34 MADISON GP INC.	Wideboer Dellece Place, 365 Bay Street, Ste 800		Toronto	ON	N5H 2V1	Canada
3501 W. Segerstrom LLC	21042 Laguna Canyon Road		Laguna Beach	CA	92651	
3501 W. SEGERSTROM, LLC	21102 LAGUNA CANYON RD		Laguna Beach	CA	92651	
4150 Laclede LLC	c/o Supera Asset Management, Inc., 2001 N. Halsted St., Ste 301		Chicago	IL	60614	
45 PROVINCE LLC	444 Pacheco St.		San Francisco	CA	94116	
479 CLINTON AVENUE CORP.	2502 Avenue U		Brooklyn	NY	11229	
555 Bryant Partners, LLC	3625 Oso St.		San Mateo	CA	94403	
624 W. Church, LLC	77 El Nido Drive		Napa	CA	94559	
650 Pleasant St, 19 Forest LLC	841 Worcester Street, Suite 278		Natick	MA	01760	
650 Pleasant Street Ellisville, LLC	841 Worcester Street	Suite 278	Natick	MA	01760	
7108 Bradley LLC	c/o Valhalla Entertainment, 3201 Cahuenga Blvd W, Los Angeles		Los Angeles	CA	90068	
7210 Wyoming Springs Drive, LLC	28 S. Palomar Dr.		Redwood City	CA	94062	
777 Levy Road, LLC	The Laurie J. Sano Trust DTD 8/3/2002, 430 Muller Rd		Walnut Creek	CA	94598	
84 Montague Realty, LLC	360 East 88th Street	Suite 7F	New York	NY	10028	
9930 Valley Ranch Pkwy LLC	25 Highland Park Village	Suite 100 - 776	Dallas	TX	75205	
Allan, Finney & Lyle, LLC	1150 K Street NW, Unit 310		Washington	DC	20005	
AR of the Lucchesi Family Trust dated November 8, 2007	2846 Comistas Drive		Walnut Creek	CA	94598	
ARK DARNESTOWN PROPERTIES LLC	5320 Catalpa Court	Ellicott City	Elliot City	MD	21042	

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
Atkinson Real Estate Legacy Partnership, L.P.	9923 North Uintas		Kama	UT	84036	
AUDRA ROBBINS, AS SOLE TRUSTEE OF THE ROBBINS TRUST DATED 8/31/2018	5329 Washington Street		Downers Grove	IL	60515	
AVA Investments LLC	501 MOORE HILL WAY		Holly Springs	NC	27540	
B&P Realty and Management LLC and Lenlo Realty LLC	415 West 47th Street		New York	NY	10036	
Bamboo Noles HG Property I, LLC	c/o Bamboo Equity Partners 11701 Borman Drive, Suite 200		St. Louis	MO	63146	
Beaverton 12650 LLC	33 Los Arabis Circle		Lafayette	CA	94549	
Bright Horizons	2 Wells Ave.		Newton	MA	2459	
BRR Enterprises, Inc	564 Warrenton Rd		Falmouth	VA	22405	
BURKE SCHOOL LLC	764 NE 206th Ter		Miami	FL	33179	
BWO Acquisition, Ltd.	PO Box 162583		Austin	TX	78716	
Cameron Management LLC	226 Williams Lane		Bigfork	MT	59911	
Campus 130 Partners, LLC	349 Route 31, Suite 102		Flemington	NJ	08822	
Carl R. Freund, Trustee of the Irrevocable Trust Agreement	2498 SW Freund St.		Oak Harbor	WA	98277	
CASA Timber Ridge, LLC	4204 North 1 - 35		Denton	TX	76207	
CHICAGO 1000 WASHINGTON LLC	2 Ethel Road	Suite 205A	Edison	NJ	08817	
CM Rentals LLC	6176 Sandstone Rd		Eau Claire	WI	54701	
Cove Texas Net Lease 63 MT, LLC	2958 Columbia Street		Torrance	CA	90503	
Cove Texas Net Lease 67 MT, LLC	2958 Columbia Street	Suite 300	Torrance	CA	90503	
Cove Texas Net Lease 67 MT, LLC	2958 Columbia Street	Suite 300	Torrance	CA	90503	
CQFT, LLC	10672 Wexford St, Unit 270		San Diego	CA	92131	
Craig Road Holding, LLC	c/o Mulberry 5 LLC, 295 Madison Avenue, Ste 1101		New York	NY	10017	
Crazy Beagle, LLC	2725 La Ventana Pkwy		Driftwood	TX	78619	
Crest Properties LLC	3114 Sycamore Lane		Billings	MT	59102	
Davis Estates Ltd.	6901 Jersey Ridge Road		Davenport	IA	52807	
DAYCARE PROPERTIES, LLC	14239 Cannongate Drive		Leesburg	VA	20175	
DAYCARE PROPERTIES, LLC	14239 Cannongate Drive		Leesburg	VA	20175	
DC Newton Wells, LLC	1000 Lenola Road,	Suite 100	Maple Shade	NJ	08052	
DC VA Beach Upton LLC c/o Retail Sites, LLC	1000 Lenola Road,	Suite 100	Maple Shade	NJ	08052	
Deerfield 1085 LLC	9440 Enterprise Drive		Mokena	IL	60448	
Downers 925 LLC	9440 Enterprise Dr.		Mokena	IL	60448	
DV 20 AC LIMITED LABILITY PARTNERSHIP	3719 E Baseline Rd.		Phoenix	AZ	85042	
Emerson High Investors, LLC	258 High Street		Palo Alto	CA	94301	

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
Fairfax Virginia Post 777, American Legion Inc	3939 Oak Street		Fairfax	VA	22030-3777	
Falcone Company LP	1610 Bane Way		West Chester	PA	19380	
Federal Way School LLC	764 NE 206th Ter		Miami	FL	33179	
Figueres Partners, LLC	10261 Kenny Ln		San Jose	CA	95127	
Florida Net Lease 72 MT, LLC	2958 Columbia St.		Torrance	CA	90503	
Fort Gate Properties, LLC	7939 Floyd Street		Overland Park	KS	66204	
FW TX-Woodway Collection, L.P	One Independent Drive, Suite 114		Jacksonville	FL	32202	
G2MKLN, LLC	3515 Alexandrite Way		Round Rock	TX	78681	
Greenwood Village Education, LLC	1100 Jorie Blvd.	Suite 140	Oak Brook	IL	60523	
Gregcoh LLC	16955 Ostego Street		Encino	CA	91316	
Guidepost Daycare OKC, LLC	1718 Capitol Ave		Cheyenne	WY	82001	
Guidepost Emeryville LLC	c/o Colliers International, 1850 Mt. Diablo Boulevard, Suite 200		Walnut Creek	CA	94596	
Guidepost Kent, LLC	2428 Legend Trail		Leander	TX	78641	
GW Logan Square LLC	2211 N. Elston Ave.	Suite 304	Chicago	IL	60614	
Hanoy Georgia, LLC	17555 Collins Ave., #1703, Sunny		Isles Beach	FL	33160	
Hanoy Virginia	1940 Harrison St., Suite 303		Hollywood	FL	33020	
Harmony Group Capital, LLC	90 State Street Suite 700		Albany	NY	12207	
Harvest Guidepost Katy LLC	1560 Sawtrass Corporate Hwy, Ste 406		Sunrise	FL	33323	
Harveston-SAB South LLC	17150 Via Del Campo	Suite 101	San Diego	CA	92127	
Heal Partners	Level 18/201 Kent St		Sydney	NSW	2000	
HGIT 302 Colonades Way LLC	302 Colonades Way, Suite 215		Cary	NC	27418	
Hicks Revocable Marital Trust DTD 5/11/07 and MAB Real Estate, LLC	3934 Huckle Drive		Springfield	MO	65809	
Imagine Music, Inc.	3354 Harrison Blvd		Ogden	UT	84403	
Intertex Plum Canyon, LLC	28338 Constellation Road	#900	Valencia	CA	91355	
Intertex SCIP Higher Ground, LLC	28338 Constellation Road	#900	Valencia	CA	91355	
Jaber J. Khuri Irrevocable Trust, Paul J. Khuri Irrevocable Trust, Tony J. Khuri Irrevocable Trust	650 NE Holladay St., Suite 1400		Portland	OR	97232	
Jans Realty LLC	25 Meister Ave		Branchburg	NJ	08876	
JD Properties Vancouver, LLC and J.K. Lamb, LLC	711 NE 1st Street		Battle Ground	WA	98604	
Kevork Vartanian & Araksya Vartanian	1468 Hillside Dr.		Glendale	CA	91208	
La Cresenta Apartments	La Cresenta Apartments, LLC, c/o Brookhill Corp., 3415 S Sepulveda Blvd, Suite 705		Los Angeles	CA	90034	
LA SENDA 77 LLC	307 South B Street, Suite 1		San Mateo	CA	94401	
Levy Road JLFT LLC	c/o First Citizens Bank – Attn: Trust, 160 Bovet Road, Suite 100		San Mateo	CA	94402	

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
LFI Wheaton II LLC, LFI Wheaton III LLC, Champlin 6251 LLC	9440 Enterprise Drive		Mokena	IL	60448	
LLC 7220 Independence Pkwy LLC & LHC 7220 Independence Pkwy LLC	223 N Guadalupe St, Unit 516		Santa Fe	NM	87501	
LLI Enterprises, LLC	6560 Loisdale Court		Springfield	VA	22150	
Lloyd H. Wells Gift Trust DTD 11/24/87, Adrienne M. Wells Castaneda Gift Trust DTD 12.12.06	17083 Old Coach Rd		Poway	CA	92064	
Lloyd Wells Gift Trust and Toby Wells Foundation	17083 Old Coach Road		Poway	CA	92064	
Lock Away Wurzbach Parkway, LLC	2055 Third Avenue	Suite 200	San Diego	CA	92101	
Longmont GM LLC	1499 Blake Street, Suite 1-D		Denver	CO	80202	
McKinney TX Associates, LLC	4410 Mountaingate Drive		Reno	NV	89519	
MEC The Overlook, LLC	c/o M&J Wilkow Properties, LLC, 20 South Clark Street, Suite 3000		Chicago	IL	60603	
Naples School LLC	764 NE 206th Ter		Miami	FL	33179	
NESTAR, LLC	1737 Manhattan Avenue		Hermosa Beach	CA	90254	
NVS PROPERTIES 14, LLC	227 West Monroe	Suite 5200	Chicago	IL	60606	
NVS PROPERTIES 16, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 17, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 18, LLC	227 West Monroe	Suite 5200	Chicago	IL	60606	
NVS PROPERTIES 19, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 19, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 20, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 21, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 23, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 25 LLC	227 West Monroe	Suite 5200	Chicago	IL	60606	
NVS PROPERTIES 26, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 28, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 29	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 30, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES 32, LLC	227 West Monroe	Suite 5200	Chicago	IL	60606	
NVS PROPERTIES 33, LLC	227 West Monroe	Suite 5200	Chicago	IL	60606	
NVS PROPERTIES 35, LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES III LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES IX LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES V LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
NVS PROPERTIES VIII LLC	227 West Monroe	Suite 5200	Chicago	IL	60606	
NVS PROPERTIES XI LLC	227 West Monroe	Suite 5040	Chicago	IL	60606	
Onni Atrium Development LP	1031 S Broadway, Suite 400		Los Angeles	CA	90015	
Onni GRAND Limited Partnership	1010 Seymour, Suite 200		Vancouver	BC	V6B 3M6	Canada

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
OPTIMA CENTER CHICAGO II, LLC	630 Vernon Avenue	Suite E	Glencoe	IL	60022	
Orchard Clark LLC	9440 Enterprise Drive		Mokena	IL	60448	
PALIBA REALTY TRUST	150 Speen St, Unit 305		Framingham	MA	01701	
Proliants Investment, LLC	1615 Ferdinand St		Coral Gables	FL	33134	
Prosperity Road LLC	c/o Laurence N. Asseraf, 425 Fifth Ave, Apt 64B		New York	NY	10016	
Pure Tempe Partnership	c/o Pure Family Tempe Partnership, 232 Road		Deerfield	IL	60015	
Quattro Menomonee, LLC	1100 Jorie Blvd.	Suite 140	Oak Brook	IL	60523	
Quattro Pewaukee, LLC	1100 Jorie Blvd.	Suite 140	Oak Brook	IL	60523	
Quattro Richmond LLC	1100 Jorie Blvd.	Suite 140	Oak Brook	IL	60523	
Quattro San Rafael LLC	1100 Jorie Blvd.		Oak Brook	IL	60523	
Quattro Wheaton, LLC	1100 Jorie Blvd.	Suite 140	Oak Brook	IL	60523	
QUEEN GARDENS REALTY LLC	220-46 73rd Avenue		Bayside	NY	11364	
R&P Alpharetta GA LLC	3925 Old Lee Highway	Suite 51A	Fairfax	VA	22030	
Red Arrow Investments, LLC	306-N West El Norte Pkwy., #4		Escondido	CA	92026	
Retail Sites, LLC	101 W Main St Suite 100		Moorestown	NJ	8057	
Richard Freeman Trust and Micah Freeman Trust	221 Coldbrook Lane		Soquel	CA	95073	
RIVERSIDE PALM COURT LLC	2721 N. Vista Knoll Road		Orange	CA	92867	
RLS EDISON PARK, LLC	921 South Broadway Avenue		Park Ridge	IL	60068	
RTS Orchards LLC	4831 Calloway Dr, Ste 102		Bakersfield	CA	93312	
RV 2301 N Clark St LLC	c/o JLL LP Retail, 3344 Peachtree Rd NE, Suite 1200		Atlanta	GA	30326	
SAN RAMON GUIDEPOST LLC	PO Box 2408		Danville	CA	94526	
School of Practical Philosophy	12 East 79th Street		New York	NY	10075	
Serinity Herndon, LLC	3942 Woodberry Meadow Drive		Fairfax	VA	22033	
Severna Park Children's Centre, Inc	3942 Woodberry Meadow Dr.		Fairfax	VA	22033	
Shatrujeet Inc	2900 E Pacific Coast Hwy		Long Beach	CA	90804	
SOUTHWOOD REALTY LLC	104.5 Washington Street	Unit 13	Massachusetts	MA	01451	
SS Peoria Arizona, LLC	2 Filasky Court		Glen Head	NY	11545	
Stiefvater Orchards, LP	Oro Vista Farms, LLC, 4831 Calloway Dr., Suite 102		Bakersfield	CA	93312	
Teardrop Partners L.P.	5900 Balcones Dr, Suite 23667		Austin	TX	78731	
The Janet Fargo Exemption Trust and Labonnevie Ventures, LLC	1018 Mogul Hill Rd		Standpoint	ID	83864	
The Paul Family Trust DTD 6/19/97	31 Valencia Road		Orinda	CA	94563	
The Robert L. Wells Living Trust	24 Sendero		Rancho Santa Margarita	CA	92688	
Three Fountains, LLC	724 Corbin Terrace		Kansas City	MO	64111	
Trip3 LLC	13750 San Pedro Ave, Suite B10		San Antonio	TX	78232	
Upper Gwynedd Equities LLC	101 W Main Street	Suite 100	Moorestown	NJ	08057	
V Lions Farming, LLC	P.O. Box 1200, 29341 Kimberlina Road		Wasco	CA	93280	
Venn Growth Partners	595 BURRARD STREET, SUITE 2600		VANCOUVER	BC	V7X 1L3	Canada

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
VK SMITH REALTY LLC	234 Winterhawk Lane		Encinitas	CA	92024	
Vorbeck Family Limited Partnership	4470 Northgate Ct		Sarasota	FL	34234	
West Palm Beach Education LLC	1100 Jorie Blvd., Suite 140		Oak Brook	IL	60513	
Western Technology Investment	104 La Mesa Dr		Portola Valley	CA	94028	
WG HUNTERSVILLE LLC	650 Northwoods Road		Seeley Lake	MT	59868	
WRI Gateway Alexandria, LLC	500 N. Broadway, Suite 201		Jericho	NY	11753	
Yuwo Capital	644 Broadway 3w		New York	NY	10012	

Name	Address 1	City	State	Zip	Position and nature of any interest	% of interest, if any
Jon McCarthy	1321 Upland Dr. PMB 20442	Houston	TX	77043	Director, Interim President and Secretary	0.000%
Learn Capital IV Special Opportunities Iia LLC	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	10.018%
Learn Capital Special Opportunities Fund II, LLC	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	0.322%
Learn Capital Special Opportunities Fund VII, LLC	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	1.047%
Learn Capital Special Opportunities Fund XVIII, L.P.	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	5.047%
Learn Capital Venture Partners III, L.P., on behalf of itself and as nominee for Learn Capital Venture Partners IIIA, L.P.	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	24.645%
Learn Capital Venture Partners IV, L.P. on its own behalf and as nominee for Learn Capital Venture Partners IV-US, L.P., Venture Partners III, L.P., and Learn Capital Venture Partners IIIA, L.P.	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	3.202%
Learn Capital Venture Partners IV, L.P. on its own behalf and as nominee for Learn Capital Venture Partners IV-US, L.P.	1809 Pearl St.	Austin	TX	78701	Controlling shareholder	4.724%
Ramandeep Girn	1321 Upland Dr. PMB 20442	Houston	TX	77043	Controlling shareholder	13.773%
Rebecca Girn	1321 Upland Dr. PMB 20442	Houston	TX	77043	Controlling shareholder	0.855%
Robert Kirshbaum	1321 Upland Dr. PMB 20442	Houston	TX	77043	Independent board member	0.000%

Name	Address 1	City	State	Zip	Position and nature of any interest	Period during which position or interest was held
Greg Mauro	Address on file				Director	1/25/17-3/28/25
Guy Barnett	Address on file				Vice President & Chief Development Officer	2/22/16-12/6/24
Jack Chorowsky	Address on file				Director	2/7/25-3/10/25
Maris Mendes	Address on file				Co-CEO and Chief Operating Officer	COO 6/6/19-5/31/25, Co-CEO 2/26/25-5/31/25
Matthew Bateman	Address on file				Director	12/15/23-1/31/25
Mitchell Michulka	Address on file				Co-CEO, and Treasurer	Treasurer 5/7/18-5/31/25, Co-CEO 2/26/25-5/31/25
Ramandeep Girn	Address on file				Director, President, and Chief Executive Officer	President, Chief Executive Officer, and Director 2/11/16-2/25/25 and Director 3/31/25-4/4/25
Rebecca Girn	Address on file				Director, Chief Programs Officer, Secretary & General Counsel	Secretary and General Counsel 2/11/16-2/25/25, Chief Programs Officer 9/5/19-2/25/25, Director 3/31/25-4/4/25
Robert J Hutter	Address on file				Director	1/25/17-3/28/25
Zhengyu Huang	Address on file				Director	3/17/19-3/31/25