Holland N. O'Neil (TX 14864700) FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667

honeil@foley.com

Timothy C. Mohan (admitted pro hac vice)

FOLEY & LARDNER LLP

1144 15th Street, Suite 2200 Denver, CO 80202 Telephone: (720) 437-2000

Facsimile: (720) 437-2200

tmohan@folev.com

Nora J. McGuffey (TX 24121000) Ouvnh-Nhu Truong (TX 24137253) FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002 Telephone: (713) 276-5500

Facsimile: (713) 276-5555 nora.mcguffey@foley.com qtruong@foley.com

PROPOSED COUNSEL TO DEBTORS AND **DEBTORS IN POSSESSION**

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re: Chapter 11 Higher Ground Education, Inc., et al., 1 Case No.: 25-80121-11 (MVL) Debtors. (Jointly Administered)

NOTICE OF PUBLICATION

PLEASE TAKE NOTICE that pursuant to the *Order (1) Authorizing the Debtors to Serve* a Consolidated List of Creditors; (II) Authorizing the Debtors to Redact Certain Personal Identification Information; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases and Bar Dates; and (IV) Granting Related Relief [Docket No. 57], the Notice of Deadline to File Proof of Claim was published in the

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

June 25, 2025 national edition of *The Wall Street Journal*, as evidenced by the Affidavit attached hereto as **Exhibit A**.

DATED: July 1, 2025 Respectfully submitted by:

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700)

FOLEY & LARDNER LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000 Facsimile: (214) 999-4667

honeil@foley.com

-and-

Timothy C. Mohan (admitted *pro hac vice*)

FOLEY & LARDNER LLP

1144 15th Street, Suite 2200

Denver, CO 80202

Telephone: (720) 437-2000 Facsimile: (720) 437-2200

tmohan@foley.com

-and-

Nora J. McGuffey (TX 24121000) Quynh-Nhu Truong (TX 24137253)

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: (713) 276-5500 Facsimile: (713) 276-5555 nora.mcguffey@foley.com gtruong@foley.com

PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

Case 25-80121-mvl11 Doc 106 Filed 07/01/25 Entered 07/01/25 10:17:50 Desc Main Document Page 3 of 6

CERTIFICATE OF SERVICE

I hereby certify that on July 1, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey
Nora J. McGuffey

Exhibit A

Wayne Sidor

AFFIDAVIT

STATE OF NEW JERSEY)) ss:

1 insertion(s) on the following date(s): 06/25/2025

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Wayne Sidor, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

ADVERTISER: Higher Ground Education, Inc. and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this 26th day of June 2025

Notary Public



ADVERTISEMENT

The Marketplace

To advertise: 800-366-3975 or WSJ.com/classifieds

PUBLIC NOTICES

UNITED STATES DISTRICT COURT, DISTRICT OF NEW JERSEY

Master File No. 2:20-cv-15474-SRC-CLW SUMMARY NOTICE OF PENDENCY AND PROPOSED SETTLEMENT OF STOCKHOLDER ACTION SUMMARY NOTICE OF PENDENCY AND PROPOSED SETTLEMENT OF STOCKHOLDER ACTION

TO: ALL RECORD AND BENEFICIAL OWNERS OF BECTON, DICKINSON AND COMPANY ("BD") COMMON STOCK AS OF JUNE 5, 2025, EXCLUDING THE INDIVIDUAL DEFENDANTS, THE OFFICERS AND DIRECTORS OF BD, MEMBERS OF THEIR IMMEDIATE FAMILIES, AND ANY ENTITY IN WHICH INDIVIDUAL DEFENDANTS HAVE OR HAD A CONTROLLING INTEREST ("CURRENT BD STOCKHOLDERS").

WHICH INDIVIDUAL DEFENDANTS HAVE OR HAD A CONTROLLING INTEREST ("CURRENT BD STOCKHOLDERS").

THIS NOTICE IS GIVEN pursuant to an order of the U.S. District Court for the District of New Jersey (the "Count"), to inform you of a proposed stipulated settlement the "Settlement" in the above-captioned derivative action (the "Consolidated Federal Derivative Action") and substantially similar actions defined collectively with the Consolidated Federal Derivative Action in a Stipulation of Settlement dated June 5, 2025 ("Stipulation") as the "Derivative Actions." The Derivative Actions involve claims filed by stockholders derivatively on behalf of BD against certain of its officers and directors alleging breaches of fiduciary duties relating to alleged misstatements in certain of BD's filings with Securities and Exchange Commission and other public statemary 2020. The Consolidated Federal Derivative Action also involves claims for unjust enrichment, contribution under the Sections 10(b) and 21D of the Securities Exchange Act, insider selling and violations of Section 14(a) of the Securities Exchange Act, insider selling and violations of Section 14(a) of the Securities Exchange Act.

Defendants individually and collectively have depict and continue to deav each and all of the allocations of the securities in the Derivative Action and the Securities and Continue to deav each and all of the allocations of the Securities and Continue to deave each and all of the allocations of the Securities and Continue to deave each and all of the allocations and continue to the Securities and Continue to deave each and all of the allocations and continue to the Securities and Continue to the Securities and Continue to deave each and all of the allocations and continue to the Securities and

Section 14(a) of the Securities Exchange Act.

Defendants, individually and collectively, have denied and continue to deny each and all of the allegations, claims and contentions in the Derivative Action, including all charges of fault, wrongdoing or liability arising out of any of the conduct, statements, acts or omissions alleged, or that could have been alleged, in the Derivative Action. Nonetheless, Defendants have agreed to the Settlement on the terms and subject to the conditions in the Stipulation. Under the terms of the Stipulation BD will adopt certain corporate governance modifications ("Modifications"), which BD shall maintain for a period of not less than four (4) years. In addition, within twenty (20) business days of the order preliminarily approving the Settlement, BD's Directors & Officers insurance carriers will cause the sum of \$9,000,000 (the "Settlement Fund") to be paid into a settlement account, the balance of which, after deduction of notice costs and any Fee and Expense Amount and Service Awards (as defined in the Stipulation), Plaintiffs' counsel will cause to be paid to the Company within ten (10) business days of the Effective Date. The Parties agree that the initiation, pendency and settlement of the Derivative Actions, and the Plaintiffs' efforts in connection therewith, were the cause of the Settlement Fund and a material factor in the implementations of the Modifications. The Parties further agree that the Modifications confer a material benefit on the Company and that the Settlement is in all respects fair, reasonable, and in the best interests of the Company and its stockholders.

and in the best interests of the Company and its stockholders.

In connection with a motion for final approval of the Settlement, Plaintiffs' counsel will seek approval of the Fee and Expense Amount in the amount of \$3,470,000, to be paid out of the Settlement Fund. Plaintiffs' counsel may also apply on behalf of Plaintiffs for Service Awards of \$5,000 in recognition of Plaintiffs' participation and efforts in the prosecution of the Derivative Actions (as defined in the Stipulated), to be funded from the Fee and Expense Amount.

YOU ARE HERBEY NOTHIFLED THAT a hearing (the "Settlement Hearing") will be held on August 11, 2025, at 10:00 a.m., before the Honorable U.S. District Judge Stanley R. Chesler of the U.S. District Court for the District of New Jersey, in Courtroom 2 at the Martin Luther King Building & U.S. Courthouse, 50 Walnut Street Newark, NJ 07102, for the purpose of determining whether the Settlement should be approved as fair, reasonable, and adequate and whether the Fea and Expense Amount, including the Service Awards, should be approved. The Court may decide to approve the Settlement without a hearing and without further notice to BD stockholders or move the Settlement Hearing to Zoom or another similar virtual platform without further notice to BD stockholders.

As this is a stockholder derivative action brought for the benefit of BD, no individual Current BD Stockholder has the right to receive any individual compen-ation as a result of the Settlement. This is <u>not</u> a "class action." Thus, there is no common fund upon which you can make a claim for a monetary payment. IF YOU ARE AN OWNER OF BD COMMON STOCK, YOUR RIGHTS MAY BE AFFECTED BY THE SETTLEMENT. This notice contains only a summary of the Consolidated Federal Derivative Action and the terms of the Settlement. The terms and conditions of the proposed Settlement are set forth fully in the Stipulation described above. If you are a Current BD Stockholder, you may obtain a copy of a detailed notice to Current BD Stockholders (the "Notice") describing the Consolidated Federal Derivative Action, the proposed Settlement, and the rights of Current BD Stockholders with regard to the Settlement, as well as a copy of the Stipulation, by visiting the website https://investors.bd.com/.

Should you have any other questions regarding the proposed Settlement, please contact the following counsel for Plaintiffs:

GLANCY PRONGAY & MURRAY LLP BENJAMIN I. SACHS-MICHAELS DILWORTH PAXSON LLP LISA J. RODRIGUEZ

ROBBINS LLP BRIAN J. ROE CRAIG W. SMITH SHANE P. SANDERS

SHANE P. SANDERS
5060 Shoreham Place, Suite 300
San Diego, CA 92122
Telephone: (619) 525-3991
brobbins@robbinsllp.com
csmith@robbinslp.com
ssanders@robbinsllp.com
counsel for Plaintif Jeff Schranz
and Co-Lead Counsel for
Plaintiffs in the Consolidated
Federal Derivative Action

MATTHEW M. HOUSTON

MAI IHEW M. HOUSTON
745 Fifth Avenue, Fifth Floor, New York, NY 10151
Telephone: (212) 935-7400
Facsimile: (212) 756-3630
bsachsmichaels@jlancylaw.com
mhouston@jlancylaw.com ROBERT V PRONGAY PAVITHRA RAJESH 1925 Century Park East, Suite 2100, Los Angeles, CA 90067 Telephone: (310) 201-9150 rprongay@glancylaw.com, prajesh@glancylaw.com Counsel for Plaintiff Ronald Jankowski and Co-Lead Counsel for Plaintiffs in the Consolidated Federal Derivative Action

Philadelphia, Pennsylvania 19102 Tel: (856) 675-1926 Irodriguez@dilworthlaw.com Counsel for Plaintiff Ronald Jankowski and Co-Liaison Counsel for Plaintiffs in the Consolidated Federal Derivative Action and Counsel for Plaintiff Agnes Lotz in the Consolidated State Court Action

1500 Market Street. Suite 3500E

HERMAN JONES LLP SERINA M. VASH 153 Central Avenue #131 Westfield, NJ 07090 Telephone: (404) 504-6516 Facsimile: (404) 504-6501 svash@hermanjones.com Counsel for Plaintiff Jeff Schranz and Co-Liaison Counsel for Plaintiffs in the Consolidated Federal Derivative Action

DILWORTH PAXSON LLP

1500 Market Street, Suite 3500E

Philadelphia, Pennsylvania 19102 Tel: (856) 675-1926 Irodriguez@dilworthlaw.com

Counsel for Plaintiff Ronald Jankowski

and Co-Liaison Counsel for Plaintiffs in the

Consolidated Federal Derivative Action

Any Current BD Stockholder may object and/or appear and show cause, if he, she, or it has any concern, why the Settlement should not be finally approved as fair, reasonable, and adequate, why the Judgment should not be entered thereon, or why the Fee and Expense Amount and any Service Awards should not be finally approved; provided, however, that unless otherwise ordered by the Court, no Current BD Stockholders shall be heard or entitled to contest the approval of the terms and conditions of the Settlement, or if approved, the Judgment to be entered approving the Settlement, the Fee and Expense Amount, or Service Awards, unless that stockholder has filed at least fourteen (14) days prior to the Settlement Hearing an objection with the Court. Any objection to the Settlement, the Fee and Expense Amount, or the Service Awards must be filed, in accordance with the procedures set forth in the Notice, with the Clerk of the Court (Honorable U.S. District Judge Stanley R. Chesler of the U.S. District Ourt for the District of New Jersey, in Courtroon 2 at the Martin Luther King Building & U.S. Courthouse, 50 Wainut Street Newark, NJ 07102), no later than July 28, 2025, and served by hand or first class mail (postage prepaid) for delivery by the same date on counsel for the Federal Derivative Action Plaintiffs (at the addresses listed above) and on counsel for Defendants (at the addresses listed below):

ROBBINS LLP BRIAN J. ROBBINS CRAIG W. SMITH SHANE P. SANDERS 5060 Shoreham Place, Suite 300 San Diego, CA 92122 Telephone: (619) 525-3990 Facsimile: (619) 525-3991

Counsel for Plaintiff Jeff Schranz and Co-Lead Counsel for HERMAN JONES LLP

SERINA M. VASH 153 Central Avenue #131 Westfield, NJ 07090 Telephone: (404) 504-6516 Facsimile: (404) 504-6501 svash@hermanjones.com Counsel for Plaintiff Jeff Schranz and Co-Liaison Counsel for Plaintiffs in the **GLANCY PRONGAY & MURRAY LLP**

745 Fifth Avenue, Fifth Floor, New York, NY 10151
Telephone: (212) 935-7400
bsachsmichaels@glancylaw.com mhouston@glancylaw.com ROBERT V. PRONGAY PAVITHRA RAJESH

csmith@robbinsllp.com saanders@robbinsllp.com 1925 Century Park East, Suite 2100, Los Angeles, CA 90067 Telephone: (310) 201-9150 rpropaga@glancylaw.com, prajesh@glancylaw.com Plaintiffs in the Consolidated Federal Derivative Action Counsel for Plaintiff in the Consolidated Federal Derivative Action

WINSTON & STRAWN LLP McCARTER & ENGLISH LLP

JAMES P. SMITH III MATTHEW DIRISIO 200 Park Avenue New York, New York 10166 Tel: (212) 294-6700 jpsmith@winston.com mdirisio@winston.com

MATTHEW A. SKLAR Four Gateway Center 100 Mulberry Street, Newark, New Jersey 07102 Tel: (973) 624-4444 msklar@mccarter.com

Counsel for Nominal Defendant Becton, Dickinson and Company, and Defendants Vincent A. Forlenza, Thomas E. Polen, Christopher R. Reldy, Catherine M. Buzrik, R. Andrew Eckert, Claire M. Fraser, Jetfrey W. Henderson, Christopher Jones Marshall O. Larsen, David F. Melcher, Claire Pomeroy, Rebecca W. Rimel, Timothy M. Ring, and Bertram L. Scott

PLEASE DO NOT CALL OR WRITE THE COURT, BD, OR THE INDIVIDUAL DEFENDANTS REGARDING THIS NOTICE.

any person or entity who believes that its prepetition claim

BANKRUPTCIES

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION
In re: Higher Ground

S Chapter 11

Education, Inc., et al.,

S Case No.:25-80121-11 (MVL)

Debtor.

S (Jointly Administered)

NOTICE OF DEADLINE TO FILE PROOF OF CLAIM

TO ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS

AGAINST THE ABOVE-CAPTIONED DEBTORS:

On June 17,023 and June 18,025 (sollectively, the "Pettion)

Jate:

undisputed, noncontingent, and liquidated amount of a claim listed the Schedules, (b) to change the nature or dashfined in the Schedules, (b) to change the nature or dashfined

AGAINST THE ABOVE -CAPTIONED DEBTORS:
On June 17, 2025 and June 18, 2025 (collectively, the "Petition Date"), Higher Ground Education, inc. ("MGE") and its affiliated debtors and debtors in possession (collectively, the "Debtors") in listed in the above-captioned chapter 11 cases (the "Chapter 11 Cases"). filled voluntary petitions for relief under chapter 11 of Tille 11 of the United States Code (the "Bankrupty Code") in the United States Code (the "Bankrupty Code") in the United States Bankrupty Court for the Northern District of Texas (the "Court"), thereby initiating the Chapter 11 Cases and creating their crespective bankrupty estates (the "Estates"). See Forth below who desires to have its claim allowed in different classification or are the name, case number, and last four digits of the federal tax incommendation of the control of the control

identification number for each of the Debtors, if applicable.

Debtor, Case Number, EID # (Last 4 Digits): Higher Ground Glucation, Inc., 25-80112, 25-80112, 2656, 100 (Judges) at LIC, 25-80123, 6181, Terra Firma Services and Conference of Company of Conference of Conference of Conference of Conference of Conference of Conference of Company of Conference of Parties asserting claims against the Debtors that arose before the Petition Date, including section 503(b)(9) claims, must use the copy of the proof of claim form (the "Proof of Claim Form") 5136; Guidepost The Woodlands LLC, 25-80138, 6101; Guidepost
Walled Lake LLC, 25-80139, 9118; HGE FIC DL LC, 25-80144, 0856; HGE FIC ELC, 25-80144, 0856; HGE FIC ELC, 25-80144, 0856; HGE FIC ELC, 25-80144, 0856; HGE FIC HLC, 25-80144, 8817;
HGE FIC ELC, 25-80145, 138-FIG FIC KLC, 25-80145, 8818; HGE FIC LLC, 25-80145, 1836; HGE FIC KLL (25-80145, 8912; HGE FIC KLL (25-80145, 90145; HGE FIC KLL (25-80154, 7312; HGE FIC

deadlines for filing proots of claim. Pursuant to the Bar Date Order, the Court has established:

**August 7, 2025, as the general bar date for filing prepetition claims in the Debtors' Chapter 11 Cases (the "General Claims Bar Date");

**December 15, 2025, as the bar date for Governmental Bar Date of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) the date that is 30 days following service of an order approving the rejection of any executory contract or unexpired lease of the Debtors as the bar date for claimants asserting claims resulting from the Debtors rejection of an executory contract or unexpired lease of the Debtors as the bar date for daimants asserting claims resulting from the Debtors rejection of an executory contract or unexpired to file proofs of claim for damages arising from such rejection (the "Rejection Damages Bar Date").

**the later of (a) the General Bar Date or (b) on the date that it is belost provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date that the Debtors provide written, or the later of (a) the date and the date of the

twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that the Schoules have been amended (the "Amended Schedules Bar Date").

As used in this notice, the term "daim" means, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, undispu

Prepared Montessonian LLC (1813). Fera Firma Services LLC (1999);

Rejection Damages Bar Date. Pursuant to the Bar Date Order, Guidepost Brainholurg LLC (2937); Guidepost Bradley Hills LLC (1958); Guidepost Brainholurg LLC (1958); Guidepost Branchburg LLC (1958); Guidepost Laswood LLC (1958); Guidepost St Calland LLC (1958); Gui

Covernmental Bar Date, as applicable.

Amended Schedules Bar Date, Pursuant to the Bar Date Order, FIFCQ LLC (4678); HGE FIC Q LLC (4678); HGE FIFC Q LLC (4777); HGE Except as described below, if subsequent to the serving this Notice, AlliSchool ILLC (4074); HGE FIFC Q LLC (4787); HGE FIFC Q LLC (

BUSINESS OPPORTUNITIES

MORTGAGE REIT 9% RETURN

TAX EFFICIENCY REAL ESTATE SECURED **GROWTH / INCOME SEEKING RIA'S &** ACCREDITED INVESTORS

866-700-0600

COMMERCIAL REAL ESTATE

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK
REF IV - D DLI GS, LLC, Plaintiff, -against- HFZ
EAST 51ST STREET RETAIL OWNER LLC, HFZ CAPITAL
GROUP LLC, BOARD OF MANAGERS OF HALCYON
CONDOMMINM, EAST 51ST STREET DEVELOPMENT
COMPANY LLC, 968 (RINGSMEN, LLC, JAMES KENNELLY,
NEW YORK CITY DEPARTMENT OF FINANCE, NEW YORK
STATE DEPARTMENT OF TAXATION AND FINANCE,
PERCIBALLI INDUSTRIES, INC, GILIMAN CONSULTING
INC., UNITED STATES INFORMATION SYSTEMS INC.,
RITION CONSTRUCTION COMPANY LLC, DESIMONE
CONSULTING ENGINEERING PC, Defendants, Index No.
850126/2022. PLEASE TAKE NOTICE that pursuant to
that certain Final Judgment of Foreclosure and Sale
dated May 15, 2025 and entered herein on May 19, 2025,
the court-appointed Referee will sell at public auction in
Room 130 of the New York County Courthouse, Supreme
Court, 60 Centre Street, New York, New York 10007 on
July 23, 2025 at 2.15 p.m. that certain premises situate,
lying and being in the Borough of Manhattan, County,
City and State of New York, more particularly bounded
and described as follows: The Condominium Unit's (the
"Units") in the Building known as Halcyton Condominium
(the "Building"), located at and known as and by Street
Number 303 East 51st Street, New York, Ny, designated
and described as built 6AR and RET1 in the Declaration
establishing a plan for condominium ownership of said
Building and the Land upon which it is situate (the
"Land") under Article 9-18 of the Real Property Law of
the State of New York, Oxy of New York, Cotty
of New York (the "City Register's
Office") under CRFN 2015000148440, said Units also
being designated as Tax Lots 1201 and 1202 in Block
1344 of Section 5 of the Borouph of Manhattan on the
1ax Map of the Real Property Assessment Department"
of the City of New York (the "Sasessment Department")
and on the Floor Plans of the said Building filed in the
Assessment Department as Condominium Plan No. 2590
and also filed in the City Register's Office on 5/4/2015
secondominium Map filed under CRFN 2015000148441,
Situate is bo

THE WALL STREET JOURNAL.

ADVERTISE TODAY (800) 366-3975 | wsj.com/classifieds

© 2025 Dow Jones & Company, Inc. All Rights Res

D | DOW JONES

BOATING



Call: (954) 519-3980 sales@moranyachts.com

Superyacht Tender. Priced to sell, Bring offers!

MORAN

COMMERCIAL REAL ESTATE

NOTICE OF FORECLOSURE SALE OF REAL PROPERTY - MANHATTAN
UNITED STATES DISTRICT COURT, SOUTHERN DISTRICT OF NEW YORK
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE FOR THE BEMEFIT OF THE REGISTERED HOLDERS OF
WELLS FARGO COMMERCIAL MORTGAGE TRUST 2018 C44, COMMERCIAL MORTGAGE PASS THROUGH CERTIFICATES,
SERIES 2018 C44, acting by and through its special servicer, Rialto Capital Advisors, LLC, as Special Servicer under
the Pooling and Servicing Agreement dated as of May 1, 2018, Paintiff against 31 PRINCE STREET, LLC, et al.,
Defendant(s). Pursuant to that certain Order & Judgment ("Judgment") entered herein and dated May 29, 2025, It,
the undersigned Referee, with the assistance of Auctioneer, will sell at a public auction outside the main entrance
of 31 Prince Street a/k/a 242-244 Mott Street, New York, New York 10012 on July 24th, 2025 at 3:00 p.m. Prevailing
Eastern Time, the following Property.

Eastern Time, the following Property.

PARCEL A: Situated, lying and being in the Borough of Manhattan, County, City and State of New York, Parcel A is bounded and described as follows: BEGINNING at a point formed by the intersection of the northerly side of Prince Street with the easterly side of Mott Street, RUNNING THENCE northerly along the said easterly side of Mott Street, 79 feet 2 inches; THENCE in an easterly direction, 27 feet 6 3/4 inches to a point, distant 82 feet 6 1/2 inches northerly from the northerly side of Prince Street, measured on a line drawn parallel to Mott Street, and intersecting the northerly side of Prince Street, at a point distant 27 feet 11 1/4 inches measured in an easterly direction from the northearly comer of Mott Street and Prince Street, THENCE southerly along said line drawn parallel with Mott Street, and part of the way through party walls, 82 feet 6 1/2 inches to the said northerly side of Prince Street, THENCE wortherly was described by the Street THENCE wortherly along the said northerly side of Prince Street, 17 feet 11 1/4 inches to the point or place of BEGINNING. Block: 508 Lot 53.

<u>Parcel A is known as 31 PRINCE STREET a/k/a 242 244 MOTT STREET, NEW YORK, NY 10012 ("Parcel A")</u> Parcel A is known as 31 PRINCE STREET a/K/a 242 244 MOTT STREET, NEW YORK, NY 10012 ("Parcel A").

PARCEL B: Stuated, Junp being in the Borough of Manhattan, County, City and State of New York, Parcel B is bounded and described as follows: BEGINNING at the corner formed by the intersection of the southerly side of Prince Street and the easterly side of Mulberry Street; RUNNING THENCE easterly along the southerly side of Prince Street addistance of 25 feet 4 inches to a point; THENCE wortherly along a line forming an angle of 101 degrees 55 minutes 00 seconds on its westerly side with the southerly side of Prince Street a distance of 69 feet 5 inches to a point; THENCE westerly along a line forming an angle of 90 degrees 51 minutes 00 seconds on its northerly side with the last mentioned course a distance of 24 feet 10 inches to a point on the easterly side of Mulberry Street; THENCE northerly along the easterly side of Mulberry Street, a distance of 75 feet to the corner formed by the intersection of the southerly side of Prince Street and the easterly side of Mulberry, the point or place of BEGINNING, Block 494 Lot. 14.

southerly side of Prince Street and the easterly side of Mulberry, the point or place of BEGINNING. Block: 494 Lot: 14.
Parcel B is known as 46 PRINCE STREET a/k/a 250 MULBERRY STREET, NEW YORK, NY 10012 ("Parcel B").
PARCEL C: Situated, lying and being in the Borough of Manhattan, County, City and State of New York, Parcel C is bounded and described as follows: BEGINNING at the point of intersection of the southerly side of Spring Street with the westerly side of Mulberry Street, RUNNING THENCE westerly along the southerly side of Spring Street, 25 feet 3 inches (25 feet 11 inches per survey); THENCE southerly on a line parallel or nearly so parallel with Mulberry Street, 98 feet 9 inches (99 feet 2 inches per survey) to Mulberry Street; THENCE northerly along the westerly side of Mulberry Street, 25 feet (25 feet 3 inches per survey) to Mulberry Street; THENCE northerly along the westerly side of Mulberry Street, 93 feet (93 feet 3-3/4 inches per survey) to the point or place of BEGINNING. Said premises being known as and distinguished by lot number 1063, heretofore conveyed by Nicholas Bayard and wife to Philip Livingston and others, bounded in front on Spring Street, east by Mulberry Street, on the south by lot number 1062 and on the west by lot number 1064, as and by the map or chart thereof may appear. Block: 481 Lot: 22.

Parcel C is known as 48 SPRING STREET a/k/a 207 211 MULBERRY STREET, NEW YORK, NY 10012 ("Parcel C"). Interested bidders must appear at the aforementioned location, time, and day of the public auction with at least ten

Interested bidders <u>must</u> appear at the aforementioned location, time, and day of the public auction with at least ten percent (10%) of the sum bid, with all certified and bank checks made payable to "Richard J. Madison, as referee." Interested bidders who do not appear with funds, pursuant to Judgment, may not be permitted to bid or otherwise participate in the auction

The approximate amount of the lien, pursuant to Judgment, is \$60,539,920.44 plus default interest & costs. Parcel A, Parcel B, and Parcel C, collectively the Property ("Property"), will be sold together as a single parcel and is further subject to the provisions of the filed Judgment and forthcoming terms of sale. Case Number 22-cv-5855 (JGK).

Richard J. Madison, court appointed Referee Matthew D. Mannion, of Mannion Auctions, LLC, court appointed Auctioneer Holland & Knight, LLP, as Attorney(s) for Plaintiff 787 Seventh Avenue, 31st Floor New York, New York 10019

SECURED PARTY'S SALE AT PUBLIC AUCTION

Sale of Loan Secured By Former Marriott Courtyard Hotel THURSDAY, JUNE 26, 2025 AT 11:00 AM EASTERN TIME at

Riemer & Braunstein LLP

Time Square Tower, Suite 2506 | Seven Times Square | New York, New York 10036

All right, title and interest of BC2 Beaumont LLC, a Delaware limited liability company, in and to a certain loan arrangement between BC2 Beaumont LLC, as lender, and Dave Raj Brothers LP, a Texas limited partnership, as borrower, in the original principal amount of \$7,250,000, including a Deed of Trust, Security Agreement and Financing Statement with respect to real property located at 2275 Interstate 10 South, Beaumont, Texas.

For Further Information Please Visit www.re-auctions.com

time and place of the sale in order to qualify as a bidder. If you wish to bid remotely then the deposit must be wired to the auctioneer prior to bidding. The balance will be due within 30 days at the offices of the Attorney for the Mortgagee: Phillip J Block, Riemer & Braunstein LLP, 71 South Wacker Drive, Suite 3515 | Chicago, Illinois 60606.

MCLaughlin & Co.

COMMERCIAL REAL ESTATE

BANKRUPTCY SALE

Portfolio of Hospital Properties in

Philadelphia MSA

- **Crozer Chester-Medical Center** 283-bed hospital in Upland, PA
- Taylor Hospital
- 107-bed hospital in Ridley Park, PA
- Delaware County Memorial Hospital 168 bed hospital in Drexel Hill. PA
- **Springfield Hospital** 39-bed hospital in Springfield, PA

For more info, visit

Keen-ProspectMedicalRealEstate.con KEEN-SUMMIT CAPITAL PARTNERS LLC (646) 381-9222 • Keen-Summit.com

NOTICE OF SALE

NOTICE OF PUBLIC SALE OF PERSONAL PROPERTY ASSETS OF VILLA GRAVES PROPERTIES LP UNDER UNIFORM COMMERCIAL CODE

PERSONAL PROPERTY ASSETS OF VILLA GRAVES PROPERTIES UP UNDER UNIFORM COMMERCIAL CODE PLEASE TAKE NOTICE THAT On July 9, 2025 at the hour of 10:00 a.m. central Time, Solutions Capital Companies I. LL ("Secured Creditor") as secured creditor of Villa Graves Properties I.P (the "Borrower") will hold a public foreclosure sale via Zoom under Section 9-610 of the Uniform Commercial Code of all of the personal property collateral pledged to Secured Creditor, including, without limitation, ralicars, ralicar attachments and appurtenances, ralicar essace, related management agreements, and all accounts receivables, leases, rents, notices, contract rights, instruments, chattel paper and documents related to the ralicars and proceeds of any of the foregoing, other than any collateral specifically excluded by Secured Creditor in its discretion. The Borrower is generally instruments, chattel paper and documents related to the ralicars and proceeds of any of the foregoing, other than any collateral specificars and attachments.

The sale will be held on a "where is, as is" basis, without any representations and warranties, express or implied. There is no warranty relating to title, possession, quiet enjoyment, access or the like in this disposition. Secured Creditor intends to offer the assets as a single lot. Secured Creditor reserves the right to estignate sublots.

Secured Creditor reserves the right to establish other reasonable bidding procedures and to have potential bidders demonstrate their ability to perform and close to the reasonable satisfaction of Secured Creditor. Secured Creditor reserves the right to adjourn, continue or cancel satisfaction of Secured Creditor in continue or cancel the public sale without further notice. Qualified bidders may be permitted to adjourn, continue or cancel the public sale without further notice. Qualified bidders may be permitted to adjourn, continue or cancel the public sale without further information about three assets should contact the counsel for the Secured Creditor as serve

THE WALL STREET JOURNAL.

NOTABLE COMMERCIAL PROPERTIES

EVERY WEDNESDAY

LIST YOUR PROPERTY TODAY

(800) 366-3975 sales.realestate@wsj.com wsi.com/classifieds

THE WALL STREET JOURNAL.

40110 MARKETPLACE

ADVERTISE TODAY

(800) 366-3975

For more information visit: wsj.com/classifieds



© 2024 Dow Jones & Company, Inc. All Rights Reserved.

D DOW JONES