IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

| | e | |
|--|----------|-----------------------------|
| In re: | § § | Chapter 11 |
| Higher Ground Education, Inc., et al., 1 | § | Case No.: 25-80121-11 (MVL) |
| Debtor. | § § | (Jointly Administered) |

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (Verita), the claims and noticing agent for the Debtors in the above-captioned case.

On June 23, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 41]
- Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Honor the Terms of Related Premium Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 43]
- Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and (II) Granting Related Relief [Docket No. 44]
- Order Granting Chapter 11 Complex Case Treatment [Docket No. 55]

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



25801212506270000000000006

- Order Granting Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 56]
- Order (I) Authorizing the Debtors to Serve a Consolidated List of Creditors; (II) Authorizing the Debtors to Redact Certain Personal Identification Information; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases and Bar Dates; and (IV) Granting Related Relief [Docket No. 57]
- Order Authorizing Debtors' Application for the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing and Solicitation Agent, Effective as of the Petition Date [Docket No. 58]
- Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Deposit Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 59]
- Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 60]
- Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 61]
- Interim Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief [Docket No. 62]
- Interim Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 63]
- Notice of Hearing [Docket No. 64]

Furthermore, on June 23, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

• Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Honor the Terms of Related Premium Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 43]

Furthermore, on June 23, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

• Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and (II) Granting Related Relief [Docket No. 44]

Furthermore, on June 23, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit G**:

- Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and (II) Granting Related Relief [Docket No. 44]
- Order Granting Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 56]
- Order (I) Authorizing the Debtors to Serve a Consolidated List of Creditors; (II) Authorizing the Debtors to Redact Certain Personal Identification Information; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases and Bar Dates; and (IV) Granting Related Relief [Docket No. 57]
- Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Deposit Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 59]
- Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 60]
- Interim Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief [Docket No. 62]
- Interim Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 63]

Furthermore, on June 23, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

• Interim Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 63]

Dated: June 27, 2025

/s/ Rossmery Martinez
Rossmery Martinez
Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|-------------------------------------|---|---|
| Docompaion | 10300 Riverside LLC and 26300 | OTOGICOTTO: OOTOGICO | canyonparkcapital@gmail.com; |
| Top 30 Creditor | Southfield LLC | Attn: Manoj Manwani | gsmcgregor@wwrplaw.com |
| | | , | mail@sremphrey.com; |
| Top 30 Creditor | 109 Natches Trace LLC | Attn: Scott Remphrey | john@garibaldilawfirm.com |
| | | . , | mail@sremphrey.com; |
| Top 30 Creditor | 1710 Woodmont Blvd LLC | Attn: Scott Remphrey | john@garibaldilawfirm.com |
| Top 30 Creditor | 18265 Highway 49 LLC | Attn: Charles H. Hays, Jr | chhaysjr@gmail.com |
| | | | martin@fortecnow.com; |
| | | | alexandra@fortecnow.com; |
| Top 30 Creditor | 214 E Hallendale Beach LLC | Attn: Martin Saidon | djs@serberlawfirm.com |
| | 3741 Buchanan Street | | dinod@nibbi.com; |
| Top 30 Creditor | Associates LLC | Attn: Dino D'Ercole | sreuben@reubenlaw.com |
| Top 30 Creditor | 624 W. Church, LLC | Attn: Ryan J Stiefvater | ryan@s4holdings.com |
| | | Attn: Ifeta Ljesnjanin and | ifeta@columbussq.com; |
| Top 30 Creditor | 775 Columbus LLC | Jeffrey Davis | jdavis@columbussq.com |
| | | | mail@sremphrey.com; |
| Top 30 Creditor | 9930 Valley Ranch Pkwy LLC | Attn: Scott Remphrey | john@garibaldilawfirm.com |
| Counsel to LFI (Guidepost Financial | | Attn: Henry Merens; Tevin | hmerens@ag-ltd.com; |
| Partner, LLC) | Adelman & Gettleman | Bowens | tbowens@ag-ltd.com |
| State Attorney General | Alabama Attorney General | Attn Bankruptcy Department | consumerinterest@Alabamaag.gov |
| State Attorney General | Arizona Attorney General - CSS | Attn Bankruptcy Department | BCEIntake@azag.gov |
| | , | | jana@rodich.net; |
| | | | lkraft@palosverdescp.com; |
| | Atkinson Real Estate Legacy | | mrodich@palosverdescp.com; |
| Top 30 Creditor | Partnership 2 LP | Attn: Jana Atkinson Rodich | dvallas@polsinelli.com |
| Counsel to McKinney TX Associates, | ' | | <u> </u> |
| LLC | Carter Arnett PLLC | J. Robert Arnett II | barnett@carterarnett.com |
| Top 30 Creditor | Cathy Eunjoo Lim | Attn: Sophiea Kim | Email on File |
| Top 30 Creditor | Chicago 1000 Washington LLC | Attn: Dubbin Hanon | dh@excelpc.net |
| State Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | attorney.general@ct.gov |
| Counsel to 2HR Learning | Cozen O'Connor | Attn: Trevor Hoffman | thoffmann@cozen.com |
| Counsel to 2111 Learning | COZCII C COIIICI | Aut. Hever Heiman | rmhill@retailsites.net; |
| Top 30 Creditor | DC Newton Wells LLC | Attn: Tyler Arsenault | tarsenault@retailsites.net |
| State Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| Counsel to Ramandeep Girn and | Delaware Attorney General | Clay M. Taylor and John D. | clay.taylor@dentons.com; |
| Rebecca Girn | Dentons US LLP | Beck | john.beck@dentons.com |
| Counsel to Venture Lending & | Denions 03 LLF | Beck | John.beck@dentons.com |
| Leasing IX, Inc. & WTI Funding | Fox Rothschild | Attn: Trey Monsour | tmonsour@foxrothschild.com |
| Counsel to Venture Lending & | I OX IXOTISCIIII | Attil. Trey Monsoul | tillolisodi@loxiotilscillid.com |
| | Fay Bathashild | Attn: Joffroy Klugman | iklugman@fayrathaahild.com |
| Leasing IX, Inc. & WTI Funding Top 30 Creditor | Fox Rothschild Google LLC | Attn: Jeffrey Klugman Attn: Director or Officer | jklugman@foxrothschild.com mdf@sussman-frankel.com |
| Top 30 Creditor | | Attri. Director or Officer | mul@sussman-nanker.com |
| Top 20 Craditor | Guidepost Financial Partner, LLC | Attn: Daniel A. Boso | ofordo @lfiroglostata com |
| Top 30 Creditor | LLC | Attn: Daniel A. Rose | sforde@lfirealestate.com |
| Counsel to Learn Capital Fund (and | Cunderson Dettmor | Attn: Jordan Murray | imurray@gundar.com |
| all other Learn related entities): | Gunderson Dettmer | Attn: Jordan Murray | jmurray@gunder.com |
| | | Attn: Wanda Wells, Managing | |
| Ton 20 Craditor | Haviank II C | Member; Marlow Peterson, | cpa@marlowpetersoncpa.com; |
| Top 30 Creditor | Hayjack LLC | CPA | cpa@marlowpetersoncpa.com |
| State Attorney General | Idaho Attorney General | Attn Bankruptcy Department | bankruptcy@ag.idaho.gov |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | bankruptcy_notices@ilag.gov |
| Counsel to Guidepost Global | Kane Russell Coleman Logan | D. C. I | 11: 6 101 1 |
| Education, Inc. | PC | Jason Binford | jbinford@krcl.com |
| State Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | attorney.general@ag.ky.gov |
| T 00 0 111 | | | lkeyak@usrinvest.com; |
| Top 30 Creditor | La Senda 77 LLC | Attn: Les Keyak | wlm@jsmf.com |
| | Linebarger Goggan Blair & | | |
| Counsel to Bexar County | Sampson, LLP | Don Stecker | sanantonio.bankruptcy@lgbs.com |
| Counsel to the City of Frisco, Tarrant | | | |
| County, Lewisville ISD and Dallas | Linebarger Goggan Blair & | | |
| County | Sampson, LLP | John Kendrick Turner | dallas.bankruptcy@lgbs.com |
| | Lloyd Wells Gift Trust dtd Nov | | |
| | 24 1987 and Toby Wells | | |
| Top 30 Creditor | Foundation | Attn: Adrienne Wells Holmes | Email on File |
| | | | serb96@gmail.com; |
| Top 30 Creditor | Longmont GM LLC | Attn: Nick Studen | tonya@bashamcre.com |
| | | | Executive@ag.louisiana.gov; |
| State Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | ConstituentServices@ag.louisiana.gov |
| State Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | ConstituentServices@ag.louisiana.gov |

Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|--|---|
| | Massachusetts Attorney | | |
| State Attorney General | General | Attn Bankruptcy Department | ago@state.ma.us |
| Counsel to the County of Denton, | | | |
| Texas and the County of Williamson, | McCreary, Veselka, Bragg & | | |
| Texas | Allen, P.C. | Julie Anne Parsons | jparsons@mvbalaw.com |
| State Attorney General | Missouri Attorney General | Attn Bankruptcy Department | attorney.general@ago.mo.gov |
| State Attorney General | Montana Attorney General | Attn Bankruptcy Department | contactocp@mt.gov |
| | New Hampshire Attorney | | |
| State Attorney General | General | Attn Bankruptcy Department | attorneygeneral@doj.nh.gov |
| | | | Heather.Anderson@law.njoag.gov; |
| State Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | NJAG.ElectronicService.CivilMatters@law.njoag.gov |
| | | | Louis.Testa@ag.ny.gov; |
| State Attorney General | New York Attorney General | Attn Bankruptcy Department | letitia.james@ag.ny.gov |
| Counsel to Yu Capital, YuHGE A, | | | |
| YuFIC B, YuATI, NRTC | Nixon Peabody | Attn: Christopher Desiderio | cdesiderio@nixonpeabody.com |
| State Attorney General | North Carolina Attorney General | Attn Bankruptcy Department | ncago@ncdoj.gov |
| U.S. Trustee for the Northern District | Office of The United States | Lisa L. Lambert, Assistant | |
| of Texas | Trustee | United States Trustee | Lisa.l.lambert@usdoj.gov |
| Counsel to Ark Darnestown | | | |
| Properties LLC, Plainsboro | | Bryn H. Sherman, Esq., | bsherman@offitkurman.com; |
| Education LLC and BRR Enterprises, | | Stephen Nichols, Esq., | fwilburn@offitkurman.com; |
| Inc. | Offit Kurman, P.A. | Frances C. Wilburn, Esq. | snichols@offitkurman.com |
| State Attorney General | Ohio Attorney General | Attn Bankruptcy Department | Kristin.Radwanick@OhioAGO.gov |
| State / Memory Combra. | Cine / merricy Certeral | r mar zammaptoj zoparamom | schmelik@lfirealestate.com; |
| | | | sforde@lfirealestate.com; |
| Top 30 Creditor | Orchard Clark LLC | Attn: Steven Chmelik | drose@lfirealestate.com |
| Top 30 Orealion | Ordinard Olark EEG | Attr. Greven Grimeik | AttorneyGeneral@doj.state.or.us; |
| State Attorney General | Oregon Attorney General | Attn Bankruptcy Department | Lisa.Udland@doj.state.or.us |
| | Pennsylvania Attorney General | Attn Bankruptcy Department | info@attorneygeneral.gov |
| State Attorney General | Perdue, Brandon, Fielder, | Attri Bankrupicy Department | ino@attorneygeneral.gov |
| Counsel to Richardson ISD | Collins & Mott, L.L.P. | c/o Elizabeth Banda Calvo | shoolyo@nhfom.com |
| Courise to Richardson 13D | Collins & Mott, L.L.F. | C/O Elizabetti Batida Catvo | ebcalvo@pbfcm.com lucaslequerica@hotmail.com; |
| Ton 20 Craditor | Dralianta Invastraant III C | Attack to see a serverise | · · · |
| Top 30 Creditor | Proliants Investment, LLC | Attn: Lucas Lequerica | rrasco@rascoklock.com |
| | Purcellville Building LLC and | | |
| T 20 0 | Syed Noor Zaman and Khalida | Attack I I a a sur NA I I bushins | h Oh in |
| Top 30 Creditor | Zaman | Attn: Hasan M. Ibrahim | hasan@hmiproperty.com |
| Top 30 Creditor | Pure Tempe Partnership | Attn: Michael Pure | mwpure@gmail.com |
| T 00 0 17 | 0 " " " 1110 | A., D. I. M. II. | rob@quattrodevelopment.com; |
| Top 30 Creditor | Quattro Richmond LLC | Attn: Rob Walters | john@garibaldilawfirm.com |
| T 00 0 111 | | | rob@quattrodevelopment.com; |
| Top 30 Creditor | Quattro San Rafael LLC | Attn: Rob Walters | john@garibaldilawfirm.com |
| State Attorney General | Rhode Island Attorney General | Attn Bankruptcy Department | ag@riag.ri.gov |
| | | | kim@rtsag.com; |
| | | Attn: Rodney Stiefvater, | terry@rtsag.com; |
| Top 30 Creditor | RTS Orchards LLC | Manager | cscharmen@mdtlaw.com |
| Top 30 Creditor | School of Practical Philosopy | Attn: Allan Moller | asm110@earthlink.net |
| United States Securities and | | | |
| Exchange Commission | SEC Fort Worth Regional Office | Regional Director | dfw@sec.gov |
| United States Securities and | | | |
| Exchange Commission | SEC Headquarters | | SECBankruptcy-OGC-ADO@SEC.GOV |
| State Attorney General | South Carolina Attorney General | Attn Bankruptcy Department | bankruptcy@scag.gov |
| | | | marci@orovistafarms.com; |
| | | | terry@rtsag.com; |
| Top 30 Creditor | Stiefvater Orchards LP | Attn: Marci Langdon | alex@orovistafarms.com |
| Top 30 Creditor | Stripe, Inc. | Attn: Clay Biggerstaff | clay@stripe.com |
| State Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | agattorneys@ag.tn.gov |
| · , | | | bankruptcytax@oag.texas.gov; |
| | | Attn Bankruptcy Department | communications@oag.texas.gov |
| State Attorney General | Texas Attorney General | Attil balikiuptcy Departillelit | |
| · | Texas Attorney General Utah Attorney General | Attn Bankruptcy Department | bankruptcy@agutah.gov |
| State Attorney General | | . , . | bankruptcy@agutah.gov ago.info@vermont.gov |
| State Attorney General State Attorney General | Utah Attorney General | Attn Bankruptcy Department | ago.info@vermont.gov |
| State Attorney General State Attorney General State Attorney General State Attorney General | Utah Attorney General Vermont Attorney General | Attn Bankruptcy Department Attn Bankruptcy Department | . , , , , |
| State Attorney General Counsel to Cosmic Education | Utah Attorney General Vermont Attorney General West Virginia Attorney General | Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department | ago.info@vermont.gov consumer@wvago.gov |
| State Attorney General Counsel to Cosmic Education Americas | Utah Attorney General Vermont Attorney General | Attn Bankruptcy Department Attn Bankruptcy Department | ago.info@vermont.gov |
| State Attorney General Counsel to Cosmic Education | Utah Attorney General Vermont Attorney General West Virginia Attorney General | Attn Bankruptcy Department Attn Bankruptcy Department Attn Bankruptcy Department | ago.info@vermont.gov consumer@wvago.gov |

Exhibit B

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--------------------------------|---------------------------------------|---------------------------------|---------------------------|------------------------|----------|---------------------------------------|-------|------------|---------|
| | 10300 Riverside LLC and | | | 41000 Woodward | | | | | |
| Top 30 Creditor | 26300 Southfield LLC | Attn: Manoj Manwani | c/o Canyon Park Capital | Ave., Ste. 350 E. Blda | | Bloomfield Hills | МІ | 48302 | |
| | | , | 25 Highland Park | , , , | | | | | |
| Top 30 Creditor | 109 Natches Trace LLC | Attn: Scott Remphrey | Village, Suite 100-776 | | | Dallas | TX | 75205 | |
| | | . , | 25 Highland Park | | | | | | |
| Top 30 Creditor | 1710 Woodmont Blvd LLC | Attn: Scott Remphrey | Village, Suite 100-776 | | | Dallas | TX | 75205 | |
| Top 30 Creditor | 18265 Highway 49 LLC | Attn: Charles H. Hays, Jr | 7682 Callaway Dr | | | Rancho Murieta | | 95683 | |
| | 7 | , , , | 1395 Brickell Ave Suite | | | | | | |
| Top 30 Creditor | 214 E Hallendale Beach LLC | Attn: Martin Saidon | 760 | | | Miami | FL | 33131 | |
| | 3741 Buchanan Street | | | | | | | | |
| Top 30 Creditor | Associates LLC | Attn: Dino D'Ercole | Attn Mr. Dino D'Ercole | 790 26th Avenue | | San Mateo | CA | 94403 | |
| Top 30 Creditor | 624 W. Church, LLC | Attn: Ryan J Stiefvater | 77 El Nido Drive | | | Napa | CA | 94559 | |
| 1 | | Attn: Ifeta Ljesnjanin and | c/o Columbus Square | 792 Columbus Ave. | | • | | | |
| Top 30 Creditor | 775 Columbus LLC | Jeffrey Davis | Management | Suite 1E | | New York | NY | 10025 | |
| · | | | 25 Highland Park | | | | | | |
| Top 30 Creditor | 9930 Valley Ranch Pkwy LLC | Attn: Scott Remphrey | Village, Suite 100-776 | | | Dallas | TX | 75205 | |
| Counsel to LFI (Guidepost | | Attn: Henry Merens; Tevin | g-, | | | | | | |
| Financial Partner, LLC) | Adelman & Gettleman | Bowens | 53 W Jackson Blvd. | Suite 1050 | | Chicago | IL | 60604 | |
| State Attorney General | Alabama Attorney General | Attn Bankruptcy Department | 501 Washington Ave | PO Box 300152 | | Montgomery | AL | 36104-0152 | |
| State Attorney General | Arizona Attorney General | Attn Bankruptcy Department | 2005 N Central Ave | | | Phoenix | ΑZ | 85004-2926 | |
| | Arizona Attorney General - | | | | | | | | |
| State Attorney General | CSS | Attn Bankruptcy Department | PO Box 6123 | MD 7611 | | Phoenix | ΑZ | 85005-6123 | |
| | Atkinson Real Estate Legacy | | | | | | | | |
| Top 30 Creditor | Partnership 2 LP | Attn: Jana Atkinson Rodich | 9923 North Uinta | | | Kamas | UT | 84036 | |
| State Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | | Sacramento | CA | 95814-2919 | |
| Counsel to McKinney TX | , , , , , , , , , , , , , , , , , , , | | 8150 N. Central | | | | | | |
| Associates, LLC | Carter Arnett PLLC | J. Robert Arnett II | Expressway, Suite 500 | | | Dallas | TX | 75206 | |
| Top 30 Creditor | Cathy Eunjoo Lim | | Address on File | | | Janus | 1,7, | . 0200 | |
| | Chicago 1000 Washington | | c/o Excel Property | 2 Ethel Road Suite | | | | | |
| Top 30 Creditor | LLC | Attn: Dubbin Hanon | Consulting, LLC | 205A | | Edison | NJ | 08817 | |
| State Attorney General | Connecticut Attorney General | | 165 Capitol Avenue | 20071 | | Hartford | CT | 06106 | |
| Claire / illiciticy Control | Connecticat / tacing Coneral | 7 Kari Bariki aptoy Boparanione | 100 Capitor / Worldo | 175 Greenwich Street. | | Tartiora | J . | 00100 | |
| Counsel to 2HR Learning | Cozen O'Connor | Attn: Trevor Hoffman | 3WTC | 55th Floor | | New York | NY | 10007 | |
| Countries to E. II t Economis | 0020000101 | 7 44111 110101 11011111411 | 1000 Lenola Road Suite | | | | | | |
| Top 30 Creditor | DC Newton Wells LLC | Attn: Tyler Arsenault | 100 | | | Maple Shade | NJ | 08052 | |
| State Attorney General | Delaware Attorney General | Attn Bankruptcy Department | Carvel State Office Bldg. | 820 N. French St | | Wilmington | DE | 19801 | |
| Counsel to Ramandeep Girn and | Zenamare / merrie, General | Clay M. Taylor and John D. | 100 Crescent Court. | 020 111 1 1011011 011 | | · · · · · · · · · · · · · · · · · · · | | | |
| Rebecca Girn | Dentons US LLP | Beck | Suite 900 | | | Dallas | TX | 75201-1858 | |
| Counsel to Venture Lending & | Bontono do Eli | Book | 2501 N. Harwood Street. | | | Danas | 173 | 70201 1000 | |
| Leasing IX, Inc. & WTI Funding | Fox Rothschild | Attn: Trey Monsour | Suite 1800 | | | Dallas | TX | 75201 | |
| Counsel to Venture Lending & | | | 345 California Street, | | | | 1 | | |
| Leasing IX, Inc. & WTI Funding | Fox Rothschild | Attn: Jeffrey Klugman | Suite 2200 | | | San Francisco | CA | 94104 | |
| Top 30 Creditor | Google LLC | Attn: Director or Officer | Dept. 33654 | PO Box 39000 | | San Francisco | CA | 94139 | |
| . op de dioditor | Guidepost Financial Partner, | , a.a. Director of Cincor | 255 00001 | . 5 20% 55555 | | 24/11/4/10/000 | 5, (| 0.100 | |
| Top 30 Creditor | LLC | Attn: Daniel A. Rose | 9440 Enterprise Drive | | | Mokena | IL | 60448 | |
| Counsel to Learn Capital Fund | | , a.a. Darnot / t. 1030 | o . to Enterprise Drive | | | Monoria | | 50440 | |
| (and all other Learn related | | | 3570 Carmel Mountain | | | | | | |
| entities): | Gunderson Dettmer | Attn: Jordan Murray | Road. Suite 200 | | | San Diego | CA | 92130 | |
| oridica). | Canacison Delinei | Aut. Jordan Muliay | r toau, ouite 200 | | | Can Diego | UΛ | JZ 100 | |

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|------------------------------------|--------------------------------|-----------------------------|-------------------------|-------------------------|--------------|----------------|----------|------------|---------|
| • | | Attn: Wanda Wells, Managing | | | | | | · | |
| | | Member; Marlow Peterson, | | | | Rancho Santa | | | |
| Top 30 Creditor | Hayjack LLC | CPA | 24 Sendero | | | Margarita | CA | 92688 | |
| | | | 700 W. Jefferson Street | | | | | | |
| State Attorney General | Idaho Attorney General | Attn Bankruptcy Department | Suite 210 | PO Box 83720 | | Boise | ID | 83720-0010 | |
| State Attorney General | Illinois Attorney General | Attn Bankruptcy Department | James R. Thompson Ctr | | | Chicago | IL | 60601 | |
| , | | Centralized Insolvency | | • | | - J | | | |
| Internal Revenue Service | Internal Revenue Service | Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 | |
| Counsel to Guidepost Global | Kane Russell Coleman Logan | | 401 Congress Avenue, | | | | | | |
| Education, Inc. | PC | Jason Binford | Suite 2100 | | | Austin | TX | 78701 | |
| | | | | Capitol Building, Suite | | | | | |
| State Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | 700 Capitol Avenue | 118 | | Frankfort | KY | 40601-3449 | |
| , | | . , . | 307 South B Street, | | | | | | |
| Top 30 Creditor | La Senda 77 LLC | Attn: Les Keyak | Suite 1 | | | San Mateo | CA | 94401 | |
| · | Linebarger Goggan Blair & | , | 112 E. Pecan Street, | | | | | | |
| Counsel to Bexar County | Sampson, LLP | Don Stecker | Suite 2200 | | | San Antonio | TX | 78205 | |
| Counsel to the City of Frisco, | | | | | | | | | |
| Tarrant County, Lewisville ISD and | Linebarger Goggan Blair & | | 3500 Maple Avenue, | | | | | | |
| Dallas County | Sampson, LLP | John Kendrick Turner | Suite 800 | | | Dallas | TX | 75219 | |
| , | Lloyd Wells Gift Trust dtd Nov | | | | | | | | |
| | 24 1987 and Toby Wells | | | | | | | | |
| Top 30 Creditor | Foundation | | Address on File | | | | | | |
| Top 30 Creditor | Longmont GM LLC | Attn: Nick Studen | 4404 Fairway Lane | | | Broomfield | СО | 80023 | |
| State Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | PO Box Box 94005 | | | Baton Rouge | LA | 70804 | |
| , | Massachusetts Attorney | . , . | | | | J | | | |
| State Attorney General | General | Attn Bankruptcy Department | One Ashburton Place | 20th Floor | | Boston | MA | 02108-1518 | |
| Counsel to the County of Denton, | | . , . | | | | | | | |
| Texas and the County of | McCreary, Veselka, Bragg & | | | | | | | | |
| Williamson, Texas | Allen, P.C. | Julie Anne Parsons | P.O. Box 1269 | | | Round Rock | TX | 78680-1269 | |
| State Attorney General | Missouri Attorney General | Attn Bankruptcy Department | Supreme Court Bldg | 207 W. High St. | P.O. Box 899 | Jefferson City | МО | 65101 | |
| State Attorney General | Montana Attorney General | Attn Bankruptcy Department | Justice Bldg | 215 N. Sanders 3rd Fl | | Helena | MT | 59620-1401 | |
| , , | New Hampshire Attorney | . , . | 3 | | | | | | |
| State Attorney General | General | Attn Bankruptcy Department | 33 Capitol St. | | | Concord | NH | 03301 | |
| , , | | . , . | Richard J. Hughes | | | - | | | |
| State Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Justice Complex | 25 Market St | PO Box 080 | Trenton | NJ | 08625-0080 | |
| State Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | | Santa Fe | | 87501 | |
| , | | | Office of the Attorney | J | | | | | |
| State Attorney General | New York Attorney General | Attn Bankruptcy Department | General | The Capitol, 2nd Fl. | | Albany | NY | 12224-0341 | |
| Counsel to Yu Capital, YuHGE A, | | | - 1-1 | | | , | 1 | | |
| YuFIC B, YuATI, NRTC | Nixon Peabody | Attn: Christopher Desiderio | 55 West 46th Street | | | New York | NY | 10036 | |
| - , , | North Carolina Attorney | , | 9001 Mail Service | | | | + | | |
| State Attorney General | General | Attn Bankruptcy Department | Center | | | Raleigh | NC | 27699-9001 | |
| U.S. Trustee for the Northern | Office of The United States | Lisa L. Lambert, Assistant | Earle Cabell Federal | 1100 Commerce | | 3 | 1 | | |
| District of Texas | Trustee | United States Trustee | Building | Street, Room 976 | | Dallas | TX | 75242 | |
| Counsel to Ark Darnestown | | | <u> </u> | , | | | <u> </u> | | |
| Properties LLC, Plainsboro | | Bryn H. Sherman, Esq., | | | | | | | |
| | | Stephen Nichols, Esq., | 7501 Wisconsin Avenue. | | | | | | |
| Education LLC and BRR | | | | | | | | | |

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| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|-------------------------------------|-------------------------------|----------------------------|--------------------------|-----------------------|-------------|----------------|-------|------------|---------|
| • | | | 50 E. Broad Street 17th | | | | | | |
| State Attorney General | Ohio Attorney General | Attn Bankruptcy Department | FI | | | Columbus | ОН | 43215 | |
| Top 30 Creditor | Orchard Clark LLC | Attn: Steven Chmelik | 9440 Enterprise Dr. | | | Mokena | IL | 60448 | |
| State Attorney General | Oregon Attorney General | Attn Bankruptcy Department | 1162 Court St. NE | | | Salem | OR | 97301-4096 | |
| - | Pennsylvania Attorney | | 16th Floor, Strawberry | | | | | | |
| State Attorney General | General | Attn Bankruptcy Department | Square | | | Harrisburg | PA | 17120 | |
| - | Perdue, Brandon, Fielder, | | 500 E. Border Street, | | | | | | |
| Counsel to Richardson ISD | Collins & Mott, L.L.P. | c/o Elizabeth Banda Calvo | Suite 640 | | | Arlington | TX | 76010 | |
| Top 30 Creditor | Proliants Investment, LLC | Attn: Lucas Lequerica | 1615 Ferdinand St | | | Coral Gables | FL | 33134 | |
| | Purcellville Building LLC and | | | | | | | | |
| | Syed Noor Zaman and | | c/o Tri Borough | 1509 Dodona Terrace, | | | | | |
| Top 30 Creditor | Khalida Zaman | Attn: Hasan M. Ibrahim | Management | Suite 205 | | Leesburg | VA | 20175 | |
| Top 30 Creditor | Pure Tempe Partnership | Attn: Michael Pure | 1566 Oak Avenue | | | Evanston | IL | 60201 | |
| ı | | | 1100 Jorie Blvd, Suite | | | | | | |
| Top 30 Creditor | Quattro Richmond LLC | Attn: Rob Walters | 140 | | | Oak Brook | IL | 60523 | |
| | | | 1100 Jorie Blvd, Suite | | | | | | |
| Top 30 Creditor | Quattro San Rafael LLC | Attn: Rob Walters | 140 | | | Oak Brook | IL | 60523 | |
| | Rhode Island Attorney | | | | | | | | |
| State Attorney General | General | Attn Bankruptcy Department | 150 S. Main St. | | | Providence | RI | 02903 | |
| | | Attn: Rodney Stiefvater, | 4831 Calloway Dr, Ste | | | | | | |
| Top 30 Creditor | RTS Orchards LLC | Manager | 102 | | | Bakersfield | CA | 93312 | |
| Top 30 Creditor | School of Practical Philosopy | Attn: Allan Moller | 12 East 79th Street | | | New York | NY | 10075 | |
| United States Securities and | SEC Fort Worth Regional | | 801 Cherry Street, Suite | | | | | | |
| Exchange Commission | Office | Regional Director | 1900, Unit 18 | | | Fort Worth | TX | 76102 | |
| United States Securities and | | | | | | | | | |
| Exchange Commission | SEC Headquarters | | 100 F St NE | | | Washington | DC | 20549 | |
| | South Carolina Attorney | | | | | | | | |
| State Attorney General | General | Attn Bankruptcy Department | P.O. Box 11549 | | | Columbia | SC | 29211 | |
| | | | | 4831 Calloway Dr, | | | | | |
| Top 30 Creditor | Stiefvater Orchards LP | Attn: Marci Langdon | c/o Oro Vista Farms LLC | Suite 102 | | Bakersfield | CA | 93312 | |
| | | | 354 Oyster Point | | | South San | | | |
| Top 30 Creditor | Stripe, Inc. | Attn: Clay Biggerstaff | Boulevard | | | Francisco | CA | 94080 | |
| State Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | P.O. Box 20207 | | | Nashville | TN | 37202-0207 | |
| State Attorney General | Texas Attorney General | Attn Bankruptcy Department | 300 W. 15th St | | | Austin | TX | 78701 | |
| United States Attorney's Office for | | | 1100 Commerce St | | | | | | |
| the Northern District of Texas | Attorneys Office | Attn Bankruptcy Division | Third FI | | | Dallas | TX | 75242-1699 | |
| | | | Utah State Capitol | 350 North State | | | | | |
| State Attorney General | Utah Attorney General | Attn Bankruptcy Department | Complex | Street, Suite 230 | | Salt Lake City | UT | 84114-2320 | |
| State Attorney General | Vermont Attorney General | Attn Bankruptcy Department | 109 State St. | | | Montpelier | VT | 05609-1001 | |
| State Attorney General | | Attn Bankruptcy Department | 1125 Washington St SE | | | Olympia | WA | 98504-0100 | |
| | West Virginia Attorney | | State Capitol Bldg 1 Rm | 1900 Kanawha Blvd., | | | | | |
| State Attorney General | General | Attn Bankruptcy Department | E-26 | East | | Charleston | WV | 25305 | |
| Counsel to Cosmic Education | | | Southeast Financial | 200 South Biscayne | | | | | |
| Americas | White & Case | Attn: Sam Kava | Center | Boulevard, Suite 4900 | | Miami | FL | 33131 | |
| | | | Wisconsin Dept. of | 114 East, State | | | | | |
| State Attorney General | Wisconsin Attorney General | Attn Bankruptcy Department | Justice | Capitol | PO Box 7857 | Madison | WI | 53707-7857 | |
| Top 30 Creditor | Zhao Zhiqiu | | Address on File | | | | | | |

Exhibit C

Served via Electronic Mail

| CreditorName | Email |
|--|---------------------------------|
| ACE American Insurance Company | Nyvette.Perez@chubb.com |
| Allied World Surplus Lines Insurance Company | austin.auchstetter@awac.com |
| Evanston Insurance Company | mitchell.malloy@markel.com |
| | nhzviazra@aol.com; |
| Gerber Life Insurance Company | info@gerberlife.com |
| | nhzviazra@aol.com; |
| Gerber Life Insurance Company | info@gerberlife.com |
| Hartford Fire Insurance Company | steven.looft@thehartford.com |
| The Hartford | stephanie.graff@thehartford.com |
| Travelers Casualty and Surety Company of America | IPEREZ2@travelers.com |

Exhibit D

Case 25-80121-mvl11 Doc 100 Filed 06/28/25 Entered 06/28/25 00:37:19 Desc Main Docum**Exhibit P**age 15 of 29 Insurance Service List

| CreditorName | Address1 | Address2 | City | State | Zip |
|---------------------------------------|-----------------------------------|---------------|--------------|-------|------------|
| ACE American Insurance Company | 436 Walnut Street | P.O. Box 1000 | Philadelphia | PA | 19106 |
| Allied World Surplus Lines Insurance | | | | | |
| Company | 199 Water Street | | New York | NY | 10038 |
| Evanston Insurance Company | 10275 W. Higgins Road, Suite 750 | | Rosemont | IL | 60018 |
| Gerber Life Insurance Company | 1311 Mamaroneck Avenue, Suite 350 | | White Plains | NY | 10605 |
| Gerber Life Insurance Company | 1311 Mamaroneck Avenue, Suite 350 | | White Plains | NY | 10605 |
| Hartford Fire Insurance Company | One Hartford Plaza | | Hartford | CT | 06155-0001 |
| Marsh & McLennan Agency LLC | PO Box 7410098 | | Chicago | IL | 60674-5098 |
| The Hartford | One Hartford Plaza | | Hartford | CT | 06155-0001 |
| Travelers Casualty and Surety Company | , | | | | |
| of America | One Tower Square | | Hartford | CT | 06183 |

Exhibit E

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|--------------------------------|------------------------------------|
| Charles County Treasurer | Greatomotiocitaine | Treasurer@CharlesCountyMD.gov |
| City of Charleston | City Collector | citycollector@cityofcharleston.org |
| City of Kansas City, Missouri | ong comments | revenue@kcmo.org |
| City of Kent | Finance Department | Finance@kentwa.gov |
| City of Newton Fire Department | 1 | firepreventoin@newtonma.gov |
| City of Sun Prairie | Finance Department | treasurer@cityofsunprairie.com |
| City of Verona Treasurer, Wisconsin | · | blamers@veronawi.gov |
| Golf Village Property Owners Association | | admin@golfvillagehoa.com |
| Kentucky State Treasurer | | treasury.web@ky.gov |
| Lawrence Township | | taxcoll@lawrencetwp.com |
| Metropolitan Trustee, Davidson County | | trustee@nashville.gov |
| NVS Properties 29, LLC | | chorney@murphyres.com |
| Palm Beach County Tax Collector | | ClientAdvocate@pbctax.com |
| Plainsboro Township Tax Collector | | taxcollection@plainsboronj.com |
| Prince William County | | taxpayerservices@pwcgov.org |
| Rick D Barnes, Tax Assessor-Collector | | taxoffice@tarrantcountytx.gov |
| Rick D. Barnes, Tax Assessor-Collector | | taxoffice@tarrantcountytx.gov |
| Snohomish County Treasurer | | assessor@snoco.org |
| State of Connecticut DRS BUS DIRPAY | Department of Revenue Services | DRS@ct.gov |
| Voorhees Township | | jhale@voorheesnj.com |
| Waukesha County Treasurer | | treasurer@waukeshacounty.gov |
| Waxpool Daycare LLC | | aniljain2001@hotmail.com |
| West Palm Beach Education, LLC | | robin@quattrodevelopment.com |

Exhibit F

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| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|-----------------------------|-------------------------|-------------------|----------|-----------------|-------|------------|---------|
| | | 4430 S Adams County | | | | | · | |
| Adams County Treasurer | | Parkway | Suite W 1000 | | Brighton | CO | 80601 | |
| • | | Business Privilege Tax | | | | | | |
| Alabama Department of Revenue | | Section | PO Box 327320 | | Montgomery | AL | 36132-7320 | |
| Albert Uresti, MPA, PCC-Bexar | | | | | | | | |
| County Tax Assessor-Collector | | P.O. Box 2903 | | | San Antonio | TX | 78299-2903 | |
| • | | Billing and Customer | | | | | | |
| Anne Arundel County | | Service | PO Box 427 | | Annapolis | MD | 21404-0427 | |
| Arapahoe County Treasurer | | 5334 S. Prince St. | | | Littleton | СО | 80120-1136 | |
| Arizona Department of Revenue | | PO Box 29085 | | | Phoenix | ΑZ | 85038-9085 | |
| Boulder County Treasurer | | PO Box 471 | | | Boulder | СО | 80306 | |
| , | | 115 S. Andrews Avenue. | | | | | | |
| Broward County Tax Collector | | # A100 | | | Fort Lauderdale | FL | 33301-1895 | |
| Charles County Treasurer | | P.O. Box 2607 | | | La Plata | MD | 20646 | |
| Cheryl Brooks Sullivan, Franklin | | 373 South High Street, | | | | | | |
| County Treasurer, Ohio | | 17th Floor | | | Columbus | ОН | 43215-6306 | |
| City and County of San Francisco | San Francisco Tax Collector | PO Box 7425 | | | San Francisco | CA | 94120 | |
| City of Boston | | Box 9711 | | | Boston | MA | 02114 | |
| , | | 915 Quarrier Street, | | | | | | |
| City of Charleston | City Collector | Suite 4 | | | Charleston | WV | 25301 | |
| City of Clarksville Gas & Water | City Competer | 2215 Madiosn St | | | clarksville | TN | 37043 | |
| City of Duluth | | 3167 Main St. | | | Duluth | GA | 30096-3263 | |
| City of Kansas City, Missouri | | 414 E12th St, 2nd Floor | | | Kansas City | MO | 64106 | |
| eng en rameae eng, meeeam | | 400 W Gowe St., Suite | | | Trained Only | | 000 | |
| City of Kent | Finance Department | 406 | | | Kent | WA | 98032 | |
| City of Kentwood Treasurer | aoo Doparament | 4900 Breton Ave. SE | P.O. Box 8848 | | Kentwood | MI | 49518-8848 | |
| City of Kirkwood | | P.O. Box 220579 | | | Kirkwood | MO | 63122-0579 | |
| City of Madison Treasurer | | PO Box 2999 | | | Madison | WI | 53701-2999 | |
| City of Marlborough | | PO Box 735 | | | Reading | MA | 01867-0405 | |
| City of Milton | | 2006 Heritage Walk | | | Milton | GA | 30004 | |
| City of Newton Fire Department | | 1164 Centre Street | | | Newton | MA | 02459 | |
| Oity of Nowton's no Dopartinon | | 111 SW Columbia St | | | HOWION | 100 | 02100 | |
| City of Portland | | Ste 600 | | | Portland | OR | 97201 | |
| City of Sun Prairie | Finance Department | 300 E Main Street | | | Sun Prairie | WI | 53590 | |
| ong of our ramo | . manos Boparanone | COO E Main Officer | Lower floor, 5100 | | San i iamo | 1 | 30000 | 1 |
| City of Toronto | Revenue Services | North York Civic Centre | Yonge St. | | Toronto | ON | M2N 5V7 | Canada |
| City of Verona Treasurer, Wisconsin | TOVERIGE OCTVICES | 111 Lincoln St. | ronge ot. | | Verona | WI | 53593 | Janaua |
| Oity of Verona Treasurer, Wisconsin | | 736 Whitlock Ave, Suite | | | verona | VVI | 00000 | |
| Cobb County Tax Commissioner | | 100 | | | Marietta | GA | 30064 | |
| Collector of Revenue | | 41 S. Central Avenue | | | St. Louis | MO | 63105 | 1 |
| Collector of Revenue Collier County Tax Collector | | 3291 E. Tamiami Trail | | | Naples | FL | 34112-5758 | |

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| Served | ∣via First | Class Mail |
|--------|------------|------------|
|--------|------------|------------|

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|--------------------|--------------------------|-------------------|----------|---------------|-------|------------|---------|
| | | | | | Commerce | | | |
| Commerce Township Treasurer | | 2009 Township Drive | | | Township | MI | 48390 | |
| Commissioner of Taxation and | | NYS Assessment | | | | | | |
| Finance | | Receivables | PO Box 4127 | | Binghamton | NY | 13902-4127 | |
| | | 625 Court Street, Room | | | | | | |
| Contra Costa County Tax Collector | | 100 | | | Martinez | CA | 94553-0063 | |
| Cook County Treasurer | | PO Box 805436 | | | Chicago | IL | 60680-4116 | |
| | | Department of Tax | | | | | | |
| County of Fairfax | | Administration | PO Box 10203 | | Fairfax | VA | 22035-0203 | |
| , | | Henry C. Eickelberg, | | | | | | |
| County of Loudoun | | Treasurer | PO Box 1000 | | Leesburg | VA | 20177-1000 | |
| County of Orange | | | PO Box 1438 | | Santa Ana | CA | 92702-1438 | |
| Dakota County PT&R | | 1590 Highway 55 | | | Hastings | MN | 55033 | |
| | | To so any so | 801 Court Street, | | | 1 | | |
| Dallas County Treasurer | | Mitch Hambleton | Room 102 | | Adel | IA | 50003 | |
| Dane County Treasurer, T Adam | | | | | | | | |
| Gallagher | | PO Box 1299 | | | Madison | WI | 53701-1299 | |
| - Camarigues | | Carvel State Office | 820 N. French | | | | | |
| Delaware Secretary of State | | Bldg., 10th Floor | Street | | Wilmington | DE | 19801 | |
| Dennis W. Hollingsworth, Tax | | 2.29., | | | | | | |
| Collector | | PO Box 9001 | | | St. Augustine | FL | 32085-9001 | |
| | | 11111 Katy Freeway, | | | | | | |
| Denton County L.I.D. #1 | | #725 | | | Houston | TX | 77079-2197 | |
| Department of Revenue | | P.O. Box 8021 | | | Helena | MT | 59604-8021 | |
| Don Armstrong, Property Tax | | | | | | | | |
| Commissioner, Shelby County | | | | | | | | |
| Alabama | | PO Box 1298 | | | Columbiana | AL | 35051 | |
| DuPage County Collector | | P.O. Box 4203 | | | Carol Stream | IL | 60197-4203 | |
| Franchise Tax Board | | PO Box 942857 | | | Sacramento | CA | 94257-0531 | |
| Fulton County Tax Commissioner | | PO Box 105052 | | | Atlanta | GA | 30348-5052 | |
| Golf Village Property Owners | | | | | | | | |
| Association | | 3755 Attucks Drive | | | Powell | ОН | 43065 | |
| Grapevine-Colleyville Area Tax Office | | 3072 Mustang Drive | | | Grapevine | TX | 76051-5901 | |
| Gregory F. X. Daly, Collector of | | 3 | | | | | | |
| Revenue, City of St. Louis | | P. O. Box 66877 | | | St. Louis | МО | 63166-6877 | |
| Gwinnett County Tax Commissioner | | PO Box 372 | | | Lawrenceville | GA | 30046-0372 | |
| 2 | | Historic Courthouse - 33 | | | | | | |
| Hamilton County Treasurer | | N. 9th Street | Suite 112 | | Noblesville | IN | 46060 | |
| Henry C. Levy, Tax Collector | | 1221 Oak Street, Room | | | | | | |
| Alameda County | | 131 | | | Oakland | CA | 94612-4287 | |
| Howard County Director of Finance | | PO Box 37237 | | | Baltimore | MD | 21297-3237 | |

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| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|-----------------------------------|--------------------|-------------------------|---------------|----------|---------------|-------|------------|---------|
| Idaho State Tax Commission | | P.O. Box 83784 | | | Boise | ID | 83707-3784 | |
| Illinois Department of Revenue | | PO Box 19053 | | | Springfield | IL | 62794-9053 | |
| Irving ISD | | PO Box 152021 | | | Irving | TX | 75015-2021 | |
| | | Hamilton County | | | J | | | |
| Jill A. Schiller, Treasurer | | Treasurer | PO Box 740857 | | Cincinnati | ОН | 45274-0857 | |
| Jim Overton, Tax Collector | | P.O. Box 44009 | | | Jacksonville | FL | 32231-4009 | |
| John R. Ames, CTA | | Tax Assessor/Collector | PO Box 139066 | | Dallas | | 75313-9066 | |
| · | | | | | Shawnee | | | |
| Johnson County Treasurer (Tax) | | P.O. Box 2902 | | | Mission | KS | 66201-1302 | |
| Kenneth L Maun- Collin County Tax | | | | | | | | |
| Assessor-Collector | | PO Box 8046 | | | McKinney | TX | 75070-8046 | |
| | | 1050 US Highway 127 | | | , | | | |
| Kentucky State Treasurer | | South, Suite 100 | | | Frankfort | KY | 40601 | |
| , | | 201 S. Jackson Street, | | | | | | |
| King County Treasury | | #710 | | | Seattle | WA | 98104 | |
| , , | | 18 N. County Street, | | | | | | |
| Lake County Collector | | Room 102 | | | Waukegan | IL | 60085 | |
| Larry Gaddes PCAC, CTA | | 904 S. Main Street | | | Georgetown | TX | 78626 | |
| | | | 2207 Lawrence | | 9 | | | |
| Lawrence Township | | PO Box 6006 | Road | | Lawrence TWP | NJ | 08648 | |
| Leavenworth County Treasurer | | 300 Walnut St, Ste 105 | | | Leavenworth | KS | 66048-2725 | |
| Linn County Treasurer | | 935 2nd Street SW | | | Cedar Rapids | IA | 52404 | |
| Los Angeles County Tax Collector | | PO Box 54018 | | | Los Angeles | CA | 90054-0018 | |
| Louisiana Department of Revenue | | P.O. Box 751 | | | Baton Rouge | LA | 70821-0751 | |
| ' | | P.O. Box 769 475 | | | J | | | |
| Mahwah Tax Collector | | Corporate Drive | | | Mahwah | NJ | 07430 | |
| Maricopa County Treasurer | | PO Box 52133 | | | Phoenix | ΑZ | 85072-2133 | |
| Marin County Tax Collector | | P.O. Box 4220 | | | San Rafael | CA | 94913-4220 | |
| Marion County Treasurer | | PO Box 6015 | | | Indianapolis | IN | 46206 | |
| Massachusetts Department of | | | | | ' | | | |
| Revenue | | PO Box 7062 | | | Boston | MA | 02204 | |
| Mecklenburg County Tax Collector | | PO Box 71063 | | | Charlotte | NC | 28272-1063 | |
| Metropolitan Trustee, Davidson | | 700 President Ronald | | | | | | |
| County | | Reagan Way, Suite 220 | | | Nashville | TN | 37210 | |
| Michelle D McBride, St Charles | | 201 N Second Street, | | | | | | |
| County Collector | | Suite 134 | | | Saint Charles | MO | 63301 | |
| , | | Denton County Tax | | | | | | |
| Michelle French, Tax A/C | | Assessor Collector | PO Box 90223 | | Denton | TX | 76202 | |
| , | | 3909 National Dr. Suite | | | | 1 | | |
| Montgomery County | | 250 | | | Burtonsville | MD | 20866 | |
| Montgomery County MD (Tax) | | P.O. Box 824845 | | | Philadelphia | PA | 19182-4845 | |

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| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 City | State | Zip | Country |
|--|-------------------------------------|-------------------------|----------------|---------------|-------|-------------|-------------|
| | | | | The | | | |
| Montgomery County MUD #6 | | PO Box 7829 | | Wooodlands | TX | 77387-7829 | İ |
| Montgomery County Tax Office | | 400 N San Jacinto | | Conroe | TX | 77301-2823 | · |
| New Mexico Taxation and Revenue | | | | | | | |
| Department | | PO Box 25127 | | Santa Fe | NM | 87504-5127 | 1 |
| New York State Corporation Tax | | P.O. Box 15163 | | Albany | NY | 12212-5163 | |
| North Carolina Department of | | | | | | | |
| Revenue | | P.O. Box 25000 | | Raleigh | NC | 27640-0650 | 1 |
| North Shelby County Fire and | | | | | | | |
| Emergency Medical District | | 4617 Valleydale Road | | Birmingham | AL | 35242 | 1 |
| , , , , , , , , , , , , , , , , , , , | | 5521 Cahaba Valley | | 3 | | | |
| North Shelby County Library | | Road | | Birmingham | AL | 35242 | 1 |
| | | 227 West Monroe | | | | | |
| NVS Properties 29, LLC | | Street, Suite 5040 | | Chicago | IL | 60606 | 1 |
| NYC Department of Finance | | P.O. Box 3933 | | New York | NY | 10008-3933 | |
| The second secon | | Fire Department - | | 1000 1000 | | | |
| | | Bureau of Fire | | | | | 1 |
| NYC Fire Department | | Prevention | PO Box 412014 | Boston | MA | 02241-2014 | 1 |
| NYC Property Tax Collection | | PO Box 5536 | 1 0 000 412014 | Binghamton | NY | 13902-5536 | |
| TVTO TTOPERTY TAX Generation | | 4485 Northland Ridge | | Binghamton | 111 | 10302-0000 | |
| Ohio Business Gateway | c/o Ohio Department of Taxation | Blvd. | | Columbus | ОН | 43229 | 1 |
| Cino Business Cateway | 6,6 Gillo Bepartificiti di Taxation | 320 Robert S. Kerr, | | Columbus | 011 | 40223 | |
| Oklahoma County Treasurer | | #307 | | Oklahoma City | ОК | 73102 | 1 |
| Oregon Department of Revenue | | P.O. Box 14950 | | Salem | OR | 97309-0950 | |
| Oregon Department of Nevende | | 1 .O. BOX 14300 | | West Palm | OIX | 37003-0300 | |
| Palm Beach County Tax Collector | | PO Box 3353 | | Beach | FL | 33402-3353 | 1 |
| Plainsboro Township Tax Collector | | 641 Plainsboro Road | | Plainsboro | NJ | 08536 | |
| Prince William County | | P.O. Box 70519 | | Philadelphia | PA | 19176-0519 | |
| Ramsey County | | PO Box 64097 | | Saint Paul | MN | 55164-0097 | |
| RI Division of Taxation | | One Capitol Hill | | Providence | RI | 02908 | |
| Richardson ISD Tax Office | | 420 S Greenville Avenue | | Richardson | TX | 75081 | |
| Rick D Barnes, Tax Assessor- | | 420 S Greenville Avenue | | Nichardson | 17 | 7 300 1 | |
| Collector | | 100 E. Weatherford | | Fort Worth | TX | 76196 | 1 |
| Rick D. Barnes, Tax Assessor- | | TOO E. WEALIEHOIG | | FOIL WORLD | 17 | 10190 | |
| Collector | | 100 E Monthorford | | Fort Morth | TV | 76406 | 1 |
| = | | 100 E. Weatherford | | Fort Worth | TX | 76196 | |
| Sacramento County | | P.O. Box 508 | | Sacramento | CA | 95812-0508 | |
| Sally L. Daniel, Hernando County Tax | | D 440 | | B | | 0.4004.0000 | 1 |
| Collector | | Room 112 | | Brooksville | FL | 34601-2892 | |
| SC Department of Revenue | | PO Box 100153 | | Columbia | SC | 29202 | |
| Scott Grigg - Collin County Tax | | | | | | | 1 |
| Assessor-Collector | | PO Box 8046 | | McKinney | TX | 75070-8046 | II. |

Case 25-80121-mvl11 Doc 100 Filed 06/28/25 Entered 06/28/25 00:37:19 Desc Main Docume Papiblit Page 23 of 29 Taxing Authorities Service List Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 Address3 | City | State | | Country |
|----------------------------------|--------------------------------|------------------------|-------------------------------|----------------|-------|------------|---------|
| Scott Randolph, Tax Collector | | P.O. Box 545100 | | Orlando | FL | 32854-5100 | |
| Snohomish County Treasurer | | M/S 510 | | Everett | WA | 98201 | |
| State of Connecticut DRS BUS | | 450 Columbus | | | | | |
| DIRPAY | Department of Revenue Services | Boulevard, Suite 1 | | Hartford | CT | 06103 | |
| State of New Hampshire | | PO Box 637 | | Concord | NH | 03302-0637 | |
| State of New Jersey - PART | | PO Box 642 | | Trenton | NJ | 08646-0642 | |
| Tennessee Department of Revenue | | 500 Deaderick Street | | Nashville | TN | 37242 | |
| Texas Comptroller of Public | | | | | | | |
| Accounts | | PO Box 149348 | | Austin | TX | 78714-9348 | |
| Township of Branchburg | | 34 Kenbury Road | | Somerville | NJ | 08876 | |
| Township of Branchburg-Property | | 1077 U.S. Highway 202 | | | | | |
| Tax | | North | | Branchburg | NJ | 08876-3936 | |
| Township Of Bridgewater | | P.O.BOX 24005 | | Newark | NJ | 07101-0406 | |
| | | | | Monmouth | | | |
| Township of South Brunswick | | 540 Ridge Road | | Junction | NJ | 08852 | |
| Travis County Tax Office | | P O Box 149328 | | Austin | TX | 78714-9328 | |
| , | | Rebecca R. Longnaker, | | | | | |
| Treasurer, Chesterfield County | | CPA, Treasurer | Chesterfield County PO Box 70 | Chesterfield | VA | 23832-0906 | |
| | | | 218 W. 6th Street, | | | | |
| Tulsa County Treasurer | | John M. Fothergill | 8th FL | Tulsa | OK | 74119-1004 | |
| | | Internal Revenue | | | | | |
| United States Treasury | | Service Center | P.O. BOX 409101 | Ogden | UT | 84409 | |
| , | | Tri-State Financial | | | | | |
| Upper Merion Township | | Group | PO BOX 38 | Bridgeport | PA | 19405 | |
| Utah State Tax Commission | | 210 North 1950 West | | Salt Lake City | UT | 84134-0180 | |
| Vermont Department of Taxes | | 133 State Street | | Montpelier | VT | 05633-1401 | |
| · | | 2400 Voorhees Town | | | | | |
| Voorhees Township | | Center | | Voorhees | NJ | 08043 | |
| · | | | 155 N 1st Avenue, | | | | |
| Washington County | | Property Tax Payment | Suite 130 MS8 | Hillsboro | OR | 97124 | |
| , | | 2101 4th Ave, Suite | | | | | |
| Washington State Dept of Revenue | Attn Bankruptcy Unit | 1400 | | Seattle | WA | 98121 | |
| <u> </u> | 1 / 2 | 515 W. Moreland Blvd. | | | | | |
| Waukesha County Treasurer | | RM AC 148 | | Waukesha | WI | 53188 | |
| Waxpool Daycare LLC | | 25700 Hopefield PI | | South Riding | VA | 20152 | |
| West Palm Beach Education, LLC | | 1100 Jorie Blvd., #140 | | Oak Brook | IL | 60523 | |
| Will County Treasurer | | PO Box 5000 | | Joliet | IL | 60434-5000 | |
| Wisconsin Department of Revenue | | P.O. Box 3028 | | Milwaukee | WI | 53201-3028 | |

Exhibit G

Case 25-80121-mvl11 Doc 100 Filed 06/28/25 Entered 06/28/25 00:37:19 Desc Main Docum**Exhibit G**age 25 of 29 Banks Service List

| CreditorName | Address1 | City | State | Zip |
|--------------|-----------------------|---------------|-------|-------|
| Wells Fargo | 420 Montgomery Street | San Francisco | CA | 94104 |

Exhibit H

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|---|--------------------------|---------------------------|
| 2HR Learning, Inc. | Andrew S. Price | andy.price@trilogy.com |
| Branch Hill Capital, LLC | Ron Beller | ron@rbjm.net |
| HEAL Partners Australia Fund I Pty Ltd as trustee for | Paul Saunders and Martin | |
| HEAL Partners Australia Fund 1 Trust | Robinson | Ausfund1@healpartners.com |
| Heal Partners International Fund I LP | Robert Coombes | intfund1@healpartners.com |
| Learn Capital, et al. | Greg Mauro | greg@learn.vc |
| NCS UCC SERVICES GROUP | | UCC@NCSCREDIT.COM |
| Nimble Ventures LLC | Julie Kim | jkim@passportcapital.com |
| Ramandeep Girn | Ramandeep Girn | Email on File |
| Venn Growth GP Limited and Venn Growth Partners | | |
| HGE LP | Jonathan McCarthy | mccarthy@venngp.com |
| Venture Lending & Leasing IX Inc. and WTI Fund X, | | |
| Inc. | Maurice Werdegar | mauricew@westerntech.com |

Exhibit I

Case 25-80121-mvl11 Doc 100 Filed 06/28/25 Entered 06/28/25 00:37:19 Desc Main Docume Parties Service List Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---------------------------------------|-----------------------------------|-----------------------------------|----------------|-----------------|-------|-----------|----------------|
| CreditorName | CreditorNoticeName | 2028 E Ben White Blvd. Ste 240- | Addressz | Oity | State | Zip | Country |
| 2HR Learning, Inc. | Andrew S. Price | 2650 | | Austin | TX | 78741 | |
| Branch Hill Capital, LLC | Ron Beller | 437 Meadowood Drive | | | CO | 81611 | |
| HEAL Partners Australia Fund I Pty | ROH beller | 437 Meadowood Drive | | Aspen | CO | 01011 | |
| Ltd as trustee for HEAL Partners | | Laval 4 Coita 4 00 Coaffan Danal | | | | | |
| | D. I.O I M. C. D. I. | Level 4, Suite 4.02, Grafton Bond | 004 16 01 | 01 | NOVA | 0000 | A |
| Australia Fund 1 Trust | Paul Saunders and Martin Robinson | Building | | Sydney | NSW | 2000 | Australia |
| l | | | Wilow House, | | | 1011 1001 | |
| Heal Partners International Fund I LP | Robert Coombes | c/o CO Services Cayman Limited | Cricket Square | Grand Cayman | | KY1-1001 | Cayman Islands |
| LAW OFFICE OF JAMES | | | | | | | |
| JANTARASAMI | | 3 COLUMBUS CIRCLE, FL. 15 | | NEW YORK | NY | 10019 | |
| LEARN CAPITAL SPECIAL | | | | | | | |
| OPPORTUNITIES FUND XXXVII | | | | | | | |
| LLC | | 1809 PEARL ST. | | AUSTIN | TX | 78701 | |
| LEARN CAPITAL VENTURE | | | | | | | |
| PARTNERS IV, L.P., AS | | | | | | | |
| COLLATERAL AGENT | | 1809 PEARL ST. | | AUSTIN | TX | 78701 | |
| Learn Capital, et al. | Greg Mauro | 1809 Pearl St. | | Austin | TX | 78701 | |
| NCS UCC SERVICES GROUP | | PO BOX 24101 | | CLEVELAND | ОН | 44124 | |
| Nimble Ventures LLC | Julie Kim | 1 Letterman Drive, Suite 4900 | | San Francisco | CA | 94129 | |
| NTRC EQUITY PARTNERS LP | | 5900 BALCONES DRIVE STE 100 | | AUSTIN | TX | 78731 | |
| Ramandeep Girn | Ramandeep Girn | Address on File | | | | | |
| US FOODS. INC. | • | 1051 AMBOY AVENUE | | PERTH AMBOY | NJ | 08861 | |
| Venn Growth GP Limited and Venn | | | | | | | |
| Growth Partners HGE LP | Jonathan McCarthy | 107 Balsam Ave | | Toronto | ON | M4E 3B9 | Canada |
| VENTURA LENDING & LEASING IX, | , | | | | | | |
| INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| Venture Lending & Leasing IX Inc. | | | | | | 0.020 | |
| and WTI Fund X, Inc. | Maurice Werdegar | 104 La Mesa Drive, Suite 102 | | Portola Valley | CA | 94028 | |
| VENTURE LENDING & LEASING IX, | Waarioo Wordogar | 104 Ed Widda Bilve, Calle 102 | | T Ortola Valley | 0,1 | 0.1020 | |
| INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| VENTURE LENDING & LEASING | | 104 LA MEGA BRIVE, GOTTE 102 | | TORTOLA VALLET | UA. | 34020 | |
| VIII. INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| WTI FUND X. INC. | | 104 LA MESA DRIVE, SUITE 102 | | PORTOLA VALLEY | CA | 94028 | |
| YU CAPITAL, LLC | | 644 BROADWAY 3W | | NEW YORK | NY | 10012 | |
| | | | | | | | |
| YUATI LLC | | 8 THE GREEN SUITE #7327 | | DOVER | DE | 19901 | |
| YUFICB LLC | | 8 THE GREEN SUITE #5624 | | DOVER | DE | 19901 | |
| YUHGE A, LLC | | 8 THE GREEN SUITE #5625 | | DOVER | DE | 19901 | |