

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc., <i>et al.</i> , <sup>1</sup>	§	Case No.: 25-80121-11 (MVL)
	§	
Debtor.	§	(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Patrick Leathem, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (Verita), the claims and noticing agent for the Debtors in the above-captioned case.

On June 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Filing of Revised Proposed Order Authorizing Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing and Solicitation Agent, Effective as of the Petition Date [Docket No. 32]**
- **Notice of Filing of Revised Proposed Interim Order Authorizing Debtor to (A) Obtain Postpetition Senior Secured Financing from YYYYYY, LLC (B) Obtain Postpetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Certain Related Relief [Docket No. 33]**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.



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- **Amended Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m.** [Docket No. 35]

Furthermore, on June 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit C**, and **Exhibit D**:

- **Amended Agenda for Matters Scheduled for First-Day Hearing to be Held on June 20, 2025, at 9:30 a.m.** [Docket No. 35]

Dated: June 25, 2025

/s/ Patrick Leathem

Patrick Leathem

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

# Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	10300 Riverside LLC and 26300 Southfield LLC	Attn: Manoj Manwani	canyonparkcapital@gmail.com; gsmcgregor@wwrplaw.com
Top 30 Creditor	109 Natches Trace LLC	Attn: Scott Remphrey	mail@sremphrey.com; john@garibaldilawfirm.com
Top 30 Creditor	1710 Woodmont Blvd LLC	Attn: Scott Remphrey	mail@sremphrey.com; john@garibaldilawfirm.com
Top 30 Creditor	18265 Highway 49 LLC	Attn: Charles H. Hays, Jr	chhaysjr@gmail.com
Top 30 Creditor	214 E Hallendale Beach LLC	Attn: Martin Saidon	martin@fortecnow.com; alexandra@fortecnow.com; djs@serberlawfirm.com
Top 30 Creditor	3741 Buchanan Street Associates LLC	Attn: Dino D'Ercole	dinod@nibbi.com; sreuben@reubenlaw.com
Top 30 Creditor	624 W. Church, LLC	Attn: Ryan J Stiefvater	ryan@s4holdings.com
Top 30 Creditor	775 Columbus LLC	Attn: Ifeta Ljesnjanin and Jeffrey Davis	ifeta@columbusq.com; jdavis@columbusq.com
Top 30 Creditor	9930 Valley Ranch Pkwy LLC	Attn: Scott Remphrey	mail@sremphrey.com; john@garibaldilawfirm.com
Counsel to LFI (Guidepost Financial Partner, LLC)	Adelman & Gettleman	Attn: Henry Merens; Tevin Bowens	hmerens@ag-ltd.com; tbowens@ag-ltd.com
State Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Top 30 Creditor	Atkinson Real Estate Legacy Partnership 2 LP	Attn: Jana Atkinson Rodich	jana@rodich.net; lkraft@palosverdescp.com; mrodich@palosverdescp.com;
Top 30 Creditor	Cathy Eunjoo Lim	Attn: Sophiea Kim	dvallas@polsinelli.com
Top 30 Creditor	Chicago 1000 Washington LLC	Attn: Dubbin Hanon	Email on File
State Attorney General	Connecticut Attorney General	Attn: Dubbin Hanon	dh@excelpc.net
Counsel to 2HR Learning	Cozen O'Connor	Attn Bankruptcy Department	attorney.general@ct.gov
Top 30 Creditor	DC Newton Wells LLC	Attn: Trevor Hoffman	thoffmann@cozen.com
State Attorney General	Delaware Attorney General	Attn: Tyler Arsenault	rmhill@retailsites.net; tarsenault@retailsites.net
Counsel to Ramandeep Girn and Rebecca Girn	Dentons US LLP	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Clay M. Taylor and John D. Beck	clay.taylor@dentons.com; john.beck@dentons.com
Counsel to Venture Lending & Leasing IX, Inc. & WTI Funding	Fox Rothschild	Attn: Trey Monsour	tmonsour@foxrothschild.com
Top 30 Creditor	Google LLC	Attn: Jeffrey Klugman	jklugman@foxrothschild.com
Top 30 Creditor	Guidepost Financial Partner, LLC	Attn: Director or Officer	mdf@sussman-frankel.com
Top 30 Creditor	Gunderson Dettmer	Attn: Daniel A. Rose	sforde@lfirealestate.com
Counsel to Learn Capital Fund (and all other Learn related entities):	Hayjack LLC	Attn: Jordan Murray	jmmurray@gunder.com
Top 30 Creditor	Idaho Attorney General	Attn: Wanda Wells, Managing Member; Marlow Peterson, CPA	www.wells@yahoo.com; cpa@marlowpetersoncpa.com; cpa@marlowpetersoncpa.com
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
State Attorney General	Kane Russell Coleman Logan PC	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Counsel to Guidepost Global Education, Inc.	Kentucky Attorney General	Jason Binford	jbinford@krcl.com
State Attorney General	La Senda 77 LLC	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Top 30 Creditor	Linebarger Goggan Blair & Sampson, LLP	Attn: Les Keyak	lkeyak@usrinvest.com; wlm@jsmf.com
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to the City of Frisco, Tarrant County, Lewisville ISD and Dallas County	Lloyd Wells Gift Trust dtd Nov 24 1987 and Toby Wells Foundation	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Top 30 Creditor	Longmont GM LLC	Attn: Adrienne Wells Holmes	Email on File
Top 30 Creditor			serb96@gmail.com; tonya@bashamcre.com

Description	CreditorName	CreditorNoticeName	Email
State Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Counsel to the County of Denton, Texas and the County of Williamson, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parsons	jparsons@mvbalaw.com
State Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
State Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
Counsel to Yu Capital, YuHGE A, YuFIC B, YuATI, NRTC	Nixon Peabody	Attn: Christopher Desiderio	cdesiderio@nixonpeabody.com
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
U.S. Trustee for the Northern District of Texas	Office of The United States Trustee	Lisa L. Lambert, Assistant United States Trustee	Lisa.L.lambert@usdoj.gov
State Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
			schmelik@lfirealestate.com; sforde@lfirealestate.com; drose@lfirealestate.com
Top 30 Creditor	Orchard Clark LLC	Attn: Steven Chmelik	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Top 30 Creditor	Proliants Investment, LLC	Attn: Lucas Lequerica	lucaslequerica@hotmail.com; rrasco@rascoklock.com
Top 30 Creditor	Purcellville Building LLC and Syed Noor Zaman and Khalida Zaman	Attn: Hasan M. Ibrahim	hasan@hmiproperty.com
Top 30 Creditor	Pure Tempe Partnership	Attn: Michael Pure	mwpure@gmail.com
Top 30 Creditor	Quattro Richmond LLC	Attn: Rob Walters	rob@quattrodevelopment.com; john@garibaldilawfirm.com
Top 30 Creditor	Quattro San Rafael LLC	Attn: Rob Walters	rob@quattrodevelopment.com; john@garibaldilawfirm.com
State Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Top 30 Creditor	RTS Orchards LLC	Attn: Rodney Stiefvater, Manager	kim@rtsag.com; terry@rtsag.com; cscharmen@mdtlaw.com
Top 30 Creditor	School of Practical Philosophy	Attn: Allan Moller	asm110@earthlink.net
United States Securities and Exchange Commission	SEC Fort Worth Regional Office	Regional Director	dfw@sec.gov
United States Securities and Exchange Commission	SEC Headquarters		SECBankruptcy-OGC-ADO@SEC.GOV
State Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
Top 30 Creditor	Stiefvater Orchards LP	Attn: Marci Langdon	marci@orovistafarms.com; terry@rtsag.com; alex@orovistafarms.com
Top 30 Creditor	Stripe, Inc.	Attn: Clay Biggerstaff	clay@stripe.com
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
State Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
State Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Cosmic Education Americas	White & Case	Attn: Sam Kava	Sam.kava@whitecase.com
State Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us

# Exhibit B

**Insurance Service List****Served via Electronic Mail**

<b>CreditorName</b>	<b>Email</b>
ACE American Insurance Company	Nyvette.Perez@chubb.com
Allied World Surplus Lines Insurance Company	austin.auchstetter@awac.com
Evanston Insurance Company	mitchell.malloy@markel.com
Gerber Life Insurance Company	nhzviazra@aol.com; info@gerberlife.com
Gerber Life Insurance Company	nhzviazra@aol.com; info@gerberlife.com
Hartford Fire Insurance Company	steven.looft@thehartford.com
The Hartford	stephanie.graff@thehartford.com
Travelers Casualty and Surety Company of America	IPEREZ2@travelers.com

# Exhibit C



**Exhibit C**  
**Document Page 9 of 11**  
**Taxing Authorities Service List**  
**Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Charles County Treasurer		Treasurer@CharlesCountyMD.gov
City of Charleston	City Collector	citycollector@cityofcharleston.org
City of Kansas City, Missouri		revenue@kcmo.org
City of Kent	Finance Department	Finance@kentwa.gov
City of Newton Fire Department		firepreventoin@newtonma.gov
City of Sun Prairie	Finance Department	treasurer@cityofsunprairie.com
City of Verona Treasurer, Wisconsin		blamers@veronawi.gov
Golf Village Property Owners Association		admin@golfvillagehoa.com
Kentucky State Treasurer		treasury.web@ky.gov
Lawrence Township		taxcoll@lawrencetwp.com
NVS Properties 29, LLC		chorney@murphyres.com
Palm Beach County Tax Collector		ClientAdvocate@pbctax.com
Plainsboro Township Tax Collector		taxcollection@plainsboronj.com
Prince William County		taxpayerservices@pwcgov.org
Rick D Barnes, Tax Assessor-Collector		taxoffice@tarrantcountytexas.gov
Rick D. Barnes, Tax Assessor-Collector		taxoffice@tarrantcountytexas.gov
Snohomish County Treasurer		assessor@snoco.org
State of Connecticut DRS BUS DIRPAY	Department of Revenue Services	DRS@ct.gov
Voorhees Township		jhale@voorheesnj.com
Waukesha County Treasurer		treasurer@waukeshacounty.gov
Waxpool Daycare LLC		aniljain2001@hotmail.com
West Palm Beach Education, LLC		robin@quattrodevelopment.com

# Exhibit D

**Secured Parties Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
2HR Learning, Inc.	Andrew S. Price	andy.price@trilogy.com
Branch Hill Capital, LLC	Ron Beller	ron@rbjm.net
HEAL Partners Australia Fund I Pty Ltd as trustee for HEAL Partners Australia Fund 1 Trust	Paul Saunders and Martin Robinson	Ausfund1@healpartners.com
Heal Partners International Fund I LP	Robert Coombes	intfund1@healpartners.com
Learn Capital, et al.	Greg Mauro	greg@learn.vc
NCS UCC SERVICES GROUP		UCC@NCSCREDIT.COM
Nimble Ventures LLC	Julie Kim	jkim@passportcapital.com
Ramandeep Girn	Ramandeep Girn	Email on File
Venn Growth GP Limited and Venn Growth Partners HGE LP	Jonathan McCarthy	mccarthy@venngp.com
Venture Lending & Leasing IX Inc. and WTI Fund X, Inc.	Maurice Werdegar	mauricew@westerntech.com