

BTXN 208 (rev. 07/09)

[2] Motion for joint admiration of cases 25–80121, 25–80122, 25–80123, 25–80124, 25–80125, 25–80126, 25–80127, 25–80128, 25–80129, 25–80130, 25–80131, 25–80132, 25–80133, 25–80134, 25–80135, 25–80136, 25–80137, 25–80138, 25–80139, 25–80140, 25–80141, 25–80142, 25–80143, 25–80144, 25–80145, 25–80146, 25–80147, 25–80148, 25–80149, 25–80150, 25–80151, 25–80152, 25–80153, 25–80154, 25–80155 Filed by Debtor Higher Ground Education, Inc.; [3] Notice of designation as complex chapter 11 case filed by Debtor Higher Ground Education, Inc.; [4] Motion to extend time to file schedules or new case deficiencies, excluding matrix Filed by Debtor Higher Ground Education, Inc; [5] Motion for approval of form notice. /Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Serve a Consolidated List of Creditors (II) Authorizing the Debtors to Redact Certain Personal Identification Information; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases and Bar Dates; and (IV) Granting Related Relief Filed by Debtor Higher Ground Education, Inc. [6] Application to employ Kurtzman Carson Consultants, LLC dba Verita Global as Claims Agent Filed by Debtor Higher Ground Education, Inc.; [7] Motion to establish procedures to Reject Executory Contracts and Unexpired Leases.. Filed by Debtor Higher Ground Education, Inc. [8] Motion regarding pre or post petition contracts. /Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Policies and Honor All Obligations in Respect Thereof, (B) Renew, Supplement, and Enter Into New Insurance Policies, and (C) Pay Premiums Thereunder, and (II) Granting Related Relief Filed by Debtor Higher Ground Education, Inc.; [9] Emergency Motion to pay tax debts/Debtors Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition Taxes and Postpetition Taxes and (II) Granting Related Relief Filed by Debtor Higher Ground Education, Inc.; [10] Motion regarding pre or post petition contracts. /Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Deposit Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief Filed by Debtor Higher Ground Education, Inc.; [11] Motion regarding pre–petition claims. /Debtors Emergency Motion for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Foreign Vendors and (II) Granting Related Relief Filed by Debtor Higher Ground Education, Inc.; [12] Motion to pay pre–petition debt/Debtors Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (B) Continue Employee Benefits Programs, and (II) Grant Related Relief Filed by Debtor Higher Ground Education, Inc.; [13] Motion to maintain bank accounts. /Debtors Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue Certain Intercompany Transactions, and (II) Granting Related Relief Filed by Debtor Higher Ground Education, Inc.;[14] Motion for DIP financing. /Debtors Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing from 2HR Learning, Inc.; (B) Obtain PostPetition Junior Secured Financing from Guidepost Global Education, Inc.; (C) Utilize Cash Collateral; and (D) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief Filed by Debtor Higher Ground Education, Inc.

IN RE:  
Higher  
Ground  
Education,  
Inc.

Case #  
25–80121–mvl11

DEBTOR

**TYPE OF HEARING**

Higher  
Ground  
Education,  
Inc.

VS

**PLAINTIFF  
/ MOVANT**

**DEFENDANT /  
RESPONDENT**



258012125062300000000014

Tim Mohan  
**ATTORNEY**

**ATTORNEY**

**EXHIBITS**

DEBTOR EXHIBITS 2-5, 7-17 AND 19  
ADMITTED (SEE DKTS [22] & [34])

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Hawaii Jeng  
REPORTED BY

6/20/2025  
HEARING  
DATE

Michelle V. Larson  
JUDGE PRESIDING