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## PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Higher Ground Education, Inc., et al., 1

Debtors.

S
Chapter 11

S
Case No.: 25-80121-11 (MVL)

S
(Jointly Administered)

# NOTICE OF FILING OF REVISED PROPOSED ORDER GRANTING EMERGENCY MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

**PLEASE TAKE NOTICE** that on June 18, 2025, Higher Ground Education, Inc. ("**HGE**") and its affiliated debtors and debtors in possession (collectively, the "**Debtors**"), filed Debtors' Emergency Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 4] (the "**Schedules Extension Motion**"), which attached the proposed Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs as Exhibit A (the "**Proposed Order**").

**PLEASE TAKE FURTHER NOTICE** that annexed hereto as **Exhibit A** is the Debtors' revised version of the Proposed Order (the "**Revised Proposed Order**").

**PLEASE TAKE FURTHER NOTICE** that annexed hereto as **Exhibit B** is a redline of the Debtors' Revised Proposed Order against the Proposed Order filed at Docket No. 4-1.

4932-0184-2511.1 258012125062000000000012

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

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**PLEASE TAKE FURTHER NOTICE** that the form of order annexed hereto may be revised or amended prior to the hearing on the Schedules Extension Motion.

DATED: June 20, 2025 Respectfully submitted by:

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700)

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PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

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### **CERTIFICATE OF SERVICE**

I hereby certify that on June 20, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey
Nora J. McGuffey

## Exhibit A

**Revised Proposed Order** 

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
Higher Ground Education, Inc., et al., 1	§ §	Case No.: 25-80121-11 (MVL)
Debtor.	§ _ §	(Jointly Administered)

## ORDER GRANTING EMERGENCY MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Upon the motion (the "Motion")<sup>2</sup> of Higher Ground Education, Inc. ("HGE") and its affiliated debtors and debtors in possession (collectively, the "Debtors") in the above-captioned

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed in the Motion.

Case 25-80121-mvl11 Doc 47-1 Filed 06/20/25 Entered 06/20/25 17:06:26 Desc Exhibit A Page 3 of 5

chapter 11 cases (the "Chapter 11 Cases") for entry of an order (this "Order"), extending the time to file schedules of assets and liabilities and statements of financial affairs; all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is IT IS

The Motion is granted as set forth herein.

**HEREBY ORDERED THAT:** 

1.

- 2. Pursuant to Federal Rules of Bankruptcy Procedure 1007(c) and 9006, the time within which the Debtors must file their Schedules and Statements is extended by an additional seven (7) days, for a total of twenty-one (21) days after the Petition Date, through and including July 8, 2025. This extension is granted without prejudice to the Debtors' right to seek an additional extension at a later date.
- 3. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

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4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###END OF ORDER###

### Submitted by:

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PROPOSED COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION

## Exhibit B

**Redline of Revised Proposed Order** 

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ S Chapter 11
Higher Ground Education, Inc., et al.,1	§ Case No.: 25-80121-11 (MVL)
Debtor.	§ (Joint Administration Requested Jointly Administered)

ORDER GRANTING EMERGENCY MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

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Upon the motion (the "Motion")<sup>2</sup> of Higher Ground Education, Inc. ("HGE") and its affiliated debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") for entry of an order (this "Order"), extending the time to file schedules of assets and liabilities and statements of financial affairs; all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be pr videdprovided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. Pursuant to Federal Rules of Bankruptcy Procedure 1007(c) and 9006, the time within which the Debtors must file their Schedules and Statements is extended by an additional seven (7) days, for a total of twenty-one (21) days after the Petition Date, through and including

<sup>&</sup>lt;sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed in the Motion.

<u>July 8, 2025</u>. This extension is granted without prejudice to the Debtors' right to seek an additional extension at a later date.

- 3. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###END OF ORDER###

#### Submitted by:

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Modified DMS: nd://4916-8624-1295/5/HGE (Order) Motion to Extend Time			
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<del>Delete-</del>	2		
Move From	0		
Move To	0		
<u>Table Insert</u>	0		
Table Delete	0		
<u>Table moves to</u>	0		
Table moves from	0		
Embedded Graphics (Visio, ChemDraw, Images etc.)	0		
Embedded Excel	0		
Format changes	0		
<b>Total Changes:</b>	5		