



<hr/>	§	
In re:	§	Chapter 11
	§	
Prepared Montessorian LLC,	§	Case No.: 25-80123-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 83-3086181	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Terra Firma Services LLC,	§	Case No.: 25-80124-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 84-3506999	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Birmingham LLC,	§	Case No.: 25-80125-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2202397	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Bradley Hills LLC,	§	Case No.: 25-80126-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2442058	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Branchburg LLC,	§	Case No.: 25-80127-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2270494	§	
<hr/>	§	

<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Carmel LLC,	§	Case No.: 25-80128-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 93-3804060	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost FIC B LLC,	§	Case No.: 25-80129-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 81-4078609	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost FIC C LLC,	§	Case No.: 25-80130-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-1391518	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Goodyear LLC,	§	Case No.: 25-80131-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No.93-2611363	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Las Colinas LLC,	§	Case No.: 25-80132-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 93-2589767	§	
<hr/>	§	

<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Leawood LLC,	§	Case No.: 25-80133-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2343453	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Muirfield Village LLC,	§	Case No.: 25-80134-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-2261889	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Richardson LLC,	§	Case No.: 25-80135-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-2737111	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost South Riding LLC,	§	Case No.: 25-80136-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2582403	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost St Robert LLC,	§	Case No.: 25-80137-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 93-2555136	§	
<hr/>	§	

<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost The Woodlands LLC,	§	Case No.: 25-80138-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-2346101	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost Walled Lake LLC,	§	Case No.: 25-80139-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-4729118	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC D LLC,	§	Case No.: 25-80140-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-3316499	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC E LLC,	§	Case No.: 25-80141-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-4400056	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC F LLC,	§	Case No.: 25-80142-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-4558861	§	
<hr/>	§	

In re:	§	Chapter 11
HGE FIC G LLC,	§	Case No.: 25-80143-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 82-5505500	§	
In re:	§	Chapter 11
HGE FIC H LLC,	§	Case No.: 25-80144-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. ##-#####	§	
In re:	§	Chapter 11
HGE FIC I LLC,	§	Case No.: 25-80145-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 84-2428817	§	
In re:	§	Chapter 11
HGE FIC K LLC,	§	Case No.: 25-80146-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 85-1518558	§	
In re:	§	Chapter 11
HGE FIC L LLC,	§	Case No.: 25-80147-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 87-4242052	§	

<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC M LLC,	§	Case No.: 25-80148-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 87-4688912	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC N LLC,	§	Case No.: 25-80149-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-0806774	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC O LLC,	§	Case No.: 25-80150-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-1094678	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC P LLC,	§	Case No.: 25-80151-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-1111477	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC Q LLC,	§	Case No.: 25-80152-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-1133122	§	
<hr/>	§	

<p>In re:</p> <p>HGE FIC R LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 88-1159661</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No.: 25-80153-11 (MVL)</p> <p>(Joint Administration Requested)</p> <p>(Emergency Consideration Requested)</p>
<p>In re:</p> <p>LePort Emeryville LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 47-4117324</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No.: 25-80154-11 (MVL)</p> <p>(Joint Administration Requested)</p> <p>(Emergency Consideration Requested)</p>
<p>In re:</p> <p>AltSchool II LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 84-3500403</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No.: 25-80155-11 (MVL)</p> <p>(Joint Administration Requested)</p> <p>(Emergency Consideration Requested)</p>

**ORDER (I) DIRECTING JOINT ADMINISTRATION  
OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)<sup>1</sup> of Higher Ground Education, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”),<sup>2</sup> for entry of an order

<sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

<sup>2</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE



(this “**Order**”), (a) directing the joint administration of the Debtors’ chapter 11 cases (the “**Chapter 11 Cases**”) for procedural purposes only, and (b) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “**Hearing**”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The above-captioned Chapter 11 Cases shall be jointly administered for procedural purposes only as follows. Additionally, the following checked items are ordered:

- a.   X   One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent; however, substantive consolidation of the Debtors’ estates is not being requested at this time.
- b.   X   Parties may request joint hearings on matters pending in any of the jointly

---

FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

\_\_\_\_\_ administered cases.

- c.   X   The U.S. Trustee may conduct joint informal meetings with the Debtors, as required, and, unless otherwise directed by the Court, a joint first meeting of creditors.
- d.   X   Unless otherwise required by the Court, each Debtor will file separate schedules of assets and liabilities and statements of financial affairs, operating reports, and, as applicable, lists of equity security holders.
- e.   X   Proofs of claim filed by creditors of any Debtor shall reflect the caption and case number of the Debtor to which the claim relates and in which chapter 11 case such claim is to be filed.
- f.   X   A separate claims register shall be maintained for each Debtor.
- g.   X   Each Debtor shall separately file operating reports and separately pay its quarterly fee due to the U.S. Trustee.

3. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-80121-mvl11 (the “**Lead Case**”).

4. All pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, filed in the jointly administered Chapter 11 Cases shall bear the caption of the Lead Case, as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Higher Ground Education, Inc. <i>et al.</i> , <sup>1</sup>	§	Case No.: 25-80121-11 (MVL)
	§	
Debtors.	§	(Jointly Administered)
	§	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

5. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

6. All orders, pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, shall be filed and docketed in the Lead Case.

7. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than the Lead Case, to reflect the joint administration of these Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing joint administration of the chapter 11 cases of Higher Ground Education, Inc., *et al.* **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-80121-mvl11.**

8. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list.

9. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of any part in interest to seek entry of an order substantively consolidating these Chapter 11 Cases.

10. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**###END OF ORDER###**

Submitted by:

Holland N. O'Neil (TX 14864700)  
**FOLEY & LARDNER LLP**  
2021 McKinney Avenue, Suite 1600  
Dallas, TX 75201  
Telephone: (214) 999-3000  
Facsimile: (214) 999-4667  
[honeil@foley.com](mailto:honeil@foley.com)

-and-

Timothy C. Mohan (*pro hac vice* pending)  
**FOLEY & LARDNER LLP**  
1144 15th Street, Ste. 2200  
Denver, CO 80202  
Telephone: (720) 437-2000  
Facsimile: (720) 437-2200  
[tmohan@foley.com](mailto:tmohan@foley.com)

-and-

Nora J. McGuffey (TX 24121000)  
Quynh-Nhu Truong (TX 24137253)  
**FOLEY & LARDNER LLP**  
1000 Louisiana Street, Suite 2000  
Houston, TX 77002  
Telephone: (713) 276-5500  
Facsimile: (713) 276-5555  
[nora.mcguffey@foley.com](mailto:nora.mcguffey@foley.com)  
[qtruong@foley.com](mailto:qtruong@foley.com)

**PROPOSED COUNSEL TO DEBTORS  
AND DEBTORS IN POSSESSION**