
In re:

Terra Firma Services LLC,

Debtor.

Tax I.D. No. 84-3506999

In re:

Guidepost Birmingham LLC,

Debtor.

Tax I.D. No. 88-2202397

In re:

Guidepost Bradley Hills LLC,

Debtor.

Tax I.D. No. 88-2442058

In re:

Guidepost Branchburg LLC,

Debtor.

Tax I.D. No. 88-2270494

In re:

Guidepost Carmel LLC,

Debtor.

Tax I.D. No. 93-3804060

§ Chapter 11
§
§ Case No.: 25-80124-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80125-11 (MVL)
§
§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80126-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80127-11 (MVL)
§
§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
§
§ Case No.: 25-80128-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§

In re:

Guidepost FIC B LLC,

Debtor.

Tax I.D. No. 81-4078609

In re:

Guidepost FIC C LLC,

Debtor.

Tax I.D. No. 82-1391518

In re:

Guidepost Goodyear LLC,

Debtor.

Tax I.D. No.93-2611363

In re:

Guidepost Las Colinas LLC,

Debtor.

Tax I.D. No. 93-2589767

In re:

Guidepost Leawood LLC,

Debtor.

Tax I.D. No. 88-2343453

§ Chapter 11
§
§ Case No.: 25-80129-11 (MVL)
§
§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80130-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80131-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80132-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80133-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§

In re:

Guidepost Muirfield Village LLC,
Debtor.

Tax I.D. No. 99-2261889

In re:

Guidepost Richardson LLC,
Debtor.

Tax I.D. No. 99-2737111

In re:

Guidepost South Riding LLC,
Debtor.

Tax I.D. No. 88-2582403

In re:

Guidepost St. Robert LLC,
Debtor.

Tax I.D. No. 93-2555136

In re:

Guidepost The Woodlands LLC,
Debtor.

Tax I.D. No. 99-2346101

§ Chapter 11
§
§ Case No.: 25-80134-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
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§ Chapter 11
§
§ Case No.: 25-80135-11 (MVL)
§
§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80136-11 (MVL)
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§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80137-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80138-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§

In re:

Guidepost Walled Lake LLC,

Debtor.

Tax I.D. No. 99-4729118

In re:

HGE FIC D LLC,

Debtor.

Tax I.D. No. 82-3316499

In re:

HGE FIC E LLC,

Debtor.

Tax I.D. No. 82-4400056

In re:

HGE FIC F LLC,

Debtor.

Tax I.D. No. 82-4558861

In re:

HGE FIC G LLC,

Debtor.

Tax I.D. No. 82-5505500

§ Chapter 11
§
§ Case No.: 25-80139-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80140-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80141-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
§
§ Case No.: 25-80142-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80143-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§

In re:

HGE FIC H LLC,

Debtor.

Tax I.D. No. 84-2428817

In re:

HGE FIC I LLC,

Debtor.

Tax I.D. No. 84-2428817

In re:

HGE FIC K LLC,

Debtor.

Tax I.D. No. 85-1518558

In re:

HGE FIC L LLC,

Debtor.

Tax I.D. No. 87-4242052

In re:

HGE FIC M LLC,

Debtor.

Tax I.D. No. 87-4688912

§ Chapter 11
§
§ Case No.: 25-80144-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80145-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
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§ Chapter 11
§
§ Case No.: 25-80146-11 (MVL)
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§ (Joint Administration Requested)
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§ (Emergency Consideration Requested)
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§ Chapter 11
§
§ Case No.: 25-80147-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80148-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§

In re:

HGE FIC N LLC,

Debtor.

Tax I.D. No. 88-0806774

In re:

HGE FIC O LLC,

Debtor.

Tax I.D. No. 88-1094678

In re:

HGE FIC P LLC,

Debtor.

Tax I.D. No. 88-1111477

In re:

HGE FIC Q LLC,

Debtor.

Tax I.D. No. 88-1133122

In re:

HGE FIC R LLC,

Debtor.

Tax I.D. No. 88-1159661

§ Chapter 11
§
§ Case No.: 25-80149-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80150-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
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§ Chapter 11
§
§ Case No.: 25-80151-11 (MVL)
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§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
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§ Chapter 11
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§ Case No.: 25-80152-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§
§ Chapter 11
§
§ Case No.: 25-80153-11 (MVL)
§
§ (Joint Administration Requested)
§
§ (Emergency Consideration Requested)
§

In re:	§	
	§	Chapter 11
LePort Emeryville LLC,	§	
	§	Case No.: 25-80154-11 (MVL)
Debtor.	§	
	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 47-4117324	§	
In re:	§	
	§	Chapter 11
AltSchool II LLC,	§	
	§	Case No.: 25-80155-11 (MVL)
Debtor.	§	
	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 84-3500403	§	

**DEBTORS’ EMERGENCY MOTION FOR ENTRY OF AN ORDER
(I) DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES
AND (II) GRANTING RELATED RELIEF**

Higher Ground Education, Inc. (“HGE”) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”)¹ in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) hereby file *Debtors’ Emergency Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* (this “**Motion**”). In support of this Motion, the Debtors respectfully represent as follows:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

I.
JURISDICTION, VENUE, AND PREDICATES FOR RELIEF

1. The United States Bankruptcy Court for the Northern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). The Debtors confirm their consent, pursuant to Rule 7008 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), to the entry of a final order by the Court.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are section 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), Bankruptcy Rule 1015(b), Rule 1015-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “**Local Rules**”), and the Procedures for Complex Cases in the Northern District of Texas.

II.
BACKGROUND

4. From their inception in 2016 through the beginning of 2025, the Debtors grew to over 150 schools (the “**Schools**”), becoming the largest owner and operator of Montessori schools in the world. The Debtors’ mission was to modernize and mainstream the Montessori education movement. In addition to owning and operating the Schools, the Debtors provided training and consulting services to Montessori schools around the world. The Debtors sought to offer an end-to-end experience that covers the entire lifecycle of a family at school, virtually, and at home, from birth through secondary education—enabled by next-gen, accredited Montessori instruction. Information on the Debtors, their businesses, and a summary of the relief requested in this Motion can be found in the *Declaration of Jonathan McCarthy in Support of First Day Motions* (the “**First Day Declaration**”), filed concurrently herewith and incorporated herein by reference.

5. On June 17, 2025 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11. The Debtors remain in possession of their property and are managing their businesses as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. The court has not appointed a trustee, and no official committee has been established.

6. Contemporaneously with the filing of this Motion, the Debtors have filed with the Court a motion requesting joint administration of the Chapter 11 Cases for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

III. **RELIEF REQUESTED**

7. By this Motion, pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015, and Local Rule 1015-1, the Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “**Proposed Order**”), directing the joint administration and consolidation of the Chapter 11 Cases for procedural purposes only. The Debtors also request that the Court administer the Chapter 11 Cases under the case number assigned to HGE and that the Clerk of the Court maintain one file and one docket—under HGE—for the Chapter 11 Cases.

8. The Debtors further request that the caption of the Chapter 11 Cases be modified as follows to reflect their joint administration:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
Higher Ground Education, Inc. <i>et al.</i> , ¹	§	
	§	Case No.: 25-80121-11 (MVL)
Debtors.	§	
	§	(Jointly Administered)
	§	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost

Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

In addition, the Debtors request the Court to direct that a separate docket entry be made on the docket of the chapter 11 case for HGE, substantially as follows:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing joint administration of the chapter 11 cases of Higher Ground Education, Inc., *et al.* **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-80121-mvl11.**

IV. **BASIS FOR RELIEF**

9. Bankruptcy Rule 1015(b) provides, in pertinent part, that “[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates.” Fed. R. Bankr. P. 1015. The Debtors in these Chapter 11 Cases are “affiliates,” as that term is defined in section 101(2) of the Bankruptcy Code. Accordingly, the Bankruptcy Code and Bankruptcy Rules authorize the Court to grant the relief requested herein.

10. Further, Local Rule 1015-1 provides additional authority for the Court to order joint administration of these Chapter 11 Cases:

When a case is filed for or against a debtor related to a debtor with a case pending in the Bankruptcy Court, a party in interest may file a motion for joint administration in each case. Motions for joint administration will be assigned for determination to the bankruptcy judge presiding over the first related case filed in this district, regardless of the division in which the case is filed.

N.D. Tex. Bankr. L.R. 1015-1(a).

11. Joint administration is generally non-controversial, and courts in this district routinely order joint administration in cases with multiple related debtors. Given the integrated nature of the Debtors' operations, joint administration of these Chapter 11 Cases will provide significant administrative convenience without harming the substantive rights of any party in interest. Many of the motions, hearings, and orders in these Chapter 11 Cases will affect each Debtor entity. The entry of an order directing joint administration of these Chapter 11 Cases will reduce fees and costs by avoiding duplicative filings and objections. Joint administration also will allow the United States Trustee for the Northern District of Texas and all parties in interest to monitor these Chapter 11 Cases with greater ease and efficiency.

12. Moreover, joint administration will not adversely affect the Debtors' respective constituencies because this Motion seeks only administrative, not substantive, consolidation of the Debtors' estates. Parties in interest will not be harmed by the relief requested; instead, parties in interest will benefit from the cost reductions associated with the joint administration of these Chapter 11 Cases. Accordingly, the Debtors submit that the joint administration of these Chapter 11 Cases is in the best interests of their estates, their creditors, and all other parties in interest.

V. **NOTICE**

13. The Debtors will provide notice of this Motion to (a) the Office of the United States Trustee for the Northern District of Texas; (b) the United States Attorney's Officer for the Northern District of Texas; (c) the state attorney generals for all states in which the Debtors conduct or have recently conducted business; (d) the Internal Revenue Service, (e) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (f) Cozen O'Connor, as counsel to the Senior DIP Lender and Plan Sponsor; (g) Kane Russell Coleman Logan PC, as counsel to the Junior DIP Lender; (h) the banks and financial institutions where the Debtors maintain banking

accounts; and (i) all parties in interest who have formally appeared and requested notice pursuant to Bankruptcy Rule 2002. The Debtors respectfully submit that no further notice of this Motion is required.

14. The pleadings in these Chapter 11 Cases and supporting papers are available on the Debtors' website at www.veritaglobal.net/HigherGround or on the Bankruptcy Court's website at <https://ecf.txnb.uscourts.gov/>. You can request any pleading you need from (i) the proposed noticing agent at: HigherGroundInfo@veritaglobal.com, (888) 733-1431 (U.S./Canada) (toll-free), +1 (310) 751-2632 (International), or (ii) proposed counsel for the Debtors at: Foley & Lardner LLP, 1144 15th Street, Suite 2200, Denver, CO 80202, Attn: Tim Mohan (tmohan@foley.com), and Foley & Lardner LLP, 1000 Louisiana Street, Suite 2000, Houston, Texas 77002, or Attn: Nora McGuffey (nora.mcguffey@foley.com) and Quynh-Nhu Truong (qtruong@foley.com).

WHEREFORE, the Debtors respectfully request that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

DATED: June 18, 2025

Respectfully submitted by:

/s/ Holland N. O'Neil
Holland N. O'Neil (TX 14864700)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com

-and-

Timothy C. Mohan (*pro hac vice* forthcoming)
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Denver, CO 80202
Telephone: (720) 437-2000
Facsimile: (720) 437-2200
tmohan@foley.com

-and-

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Quynh-Nhu Truong (TX 24137253)
FOLEY & LARDNER LLP
1000 Louisiana Street, Suite 2000
Houston, TX 77002
Telephone: (713) 276-5500
Facsimile: (713) 276-5555
nora.mcguffey@foley.com
qtruong@foley.com

**PROPOSED COUNSEL TO DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on June 18, 2025, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Nora J. McGuffey
Nora J. McGuffey

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
Higher Ground Education, Inc.,	§	
	§	Case No.: 25-80121-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	
Tax I.D. No. 81-1437265	§	(Emergency Consideration Requested)
	§	
In re:	§	
	§	Chapter 11
Guidepost A LLC,	§	
	§	Case No.: 25-80122-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	
Tax I.D. No. 81-3368540	§	(Emergency Consideration Requested)
	§	

In re:	§	Chapter 11
Prepared Montessorian LLC,	§	Case No.: 25-80123-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 83-3086181	§	
In re:	§	Chapter 11
Terra Firma Services LLC,	§	Case No.: 25-80124-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 84-3506999	§	
In re:	§	Chapter 11
Guidepost Birmingham LLC,	§	Case No.: 25-80125-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 88-2202397	§	
In re:	§	Chapter 11
Guidepost Bradley Hills LLC,	§	Case No.: 25-80126-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 88-2442058	§	
In re:	§	Chapter 11
Guidepost Branchburg LLC,	§	Case No.: 25-80127-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 88-2270494	§	

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In re:	§	Chapter 11
	§	
Guidepost Carmel LLC,	§	Case No.: 25-80128-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 93-3804060	§	
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In re:	§	Chapter 11
	§	
Guidepost FIC B LLC,	§	Case No.: 25-80129-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 81-4078609	§	
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In re:	§	Chapter 11
	§	
Guidepost FIC C LLC,	§	Case No.: 25-80130-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-1391518	§	
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In re:	§	Chapter 11
	§	
Guidepost Goodyear LLC,	§	Case No.: 25-80131-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No.93-2611363	§	
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In re:	§	Chapter 11
	§	
Guidepost Las Colinas LLC,	§	Case No.: 25-80132-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 93-2589767	§	
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In re:	§	Chapter 11
	§	
Guidepost Leawood LLC,	§	Case No.: 25-80133-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2343453	§	
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In re:	§	Chapter 11
	§	
Guidepost Muirfield Village LLC,	§	Case No.: 25-80134-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-2261889	§	
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In re:	§	Chapter 11
	§	
Guidepost Richardson LLC,	§	Case No.: 25-80135-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-2737111	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
Guidepost South Riding LLC,	§	Case No.: 25-80136-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-2582403	§	
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In re:	§	Chapter 11
	§	
Guidepost St Robert LLC,	§	Case No.: 25-80137-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 93-2555136	§	
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In re:	§	Chapter 11
	§	
Guidepost The Woodlands LLC,	§	Case No.: 25-80138-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-2346101	§	
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In re:	§	Chapter 11
	§	
Guidepost Walled Lake LLC,	§	Case No.: 25-80139-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 99-4729118	§	
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In re:	§	Chapter 11
	§	
HGE FIC D LLC,	§	Case No.: 25-80140-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-3316499	§	
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In re:	§	Chapter 11
	§	
HGE FIC E LLC,	§	Case No.: 25-80141-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-4400056	§	
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In re:	§	Chapter 11
	§	
HGE FIC F LLC,	§	Case No.: 25-80142-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 82-4558861	§	
<hr/>	§	

In re:	§	Chapter 11
HGE FIC G LLC,	§	Case No.: 25-80143-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 82-5505500	§	
In re:	§	Chapter 11
HGE FIC H LLC,	§	Case No.: 25-80144-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. ##-#####	§	
In re:	§	Chapter 11
HGE FIC I LLC,	§	Case No.: 25-80145-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 84-2428817	§	
In re:	§	Chapter 11
HGE FIC K LLC,	§	Case No.: 25-80146-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 85-1518558	§	
In re:	§	Chapter 11
HGE FIC L LLC,	§	Case No.: 25-80147-11 (MVL)
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
Tax I.D. No. 87-4242052	§	

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In re:	§	Chapter 11
	§	
HGE FIC M LLC,	§	Case No.: 25-80148-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 87-4688912	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC N LLC,	§	Case No.: 25-80149-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-0806774	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC O LLC,	§	Case No.: 25-80150-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-1094678	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC P LLC,	§	Case No.: 25-80151-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-1111477	§	
<hr/>	§	
In re:	§	Chapter 11
	§	
HGE FIC Q LLC,	§	Case No.: 25-80152-11 (MVL)
	§	
Debtor.	§	(Joint Administration Requested)
	§	(Emergency Consideration Requested)
	§	
Tax I.D. No. 88-1133122	§	
<hr/>	§	

In re:	§ Chapter 11
HGE FIC R LLC,	§ Case No.: 25-80153-11 (MVL)
Debtor.	§ (Joint Administration Requested)
	§ (Emergency Consideration Requested)
Tax I.D. No. 88-1159661	§
In re:	§ Chapter 11
LePort Emeryville LLC,	§ Case No.: 25-80154-11 (MVL)
Debtor.	§ (Joint Administration Requested)
	§ (Emergency Consideration Requested)
Tax I.D. No. 47-4117324	§
In re:	§ Chapter 11
AltSchool II LLC,	§ Case No.: 25-80155-11 (MVL)
Debtor.	§ (Joint Administration Requested)
	§ (Emergency Consideration Requested)
Tax I.D. No. 84-3500403	§

**ORDER (I) DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)¹ of Higher Ground Education, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”),² for entry of an order

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

² The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE

(this “**Order**”), (a) directing the joint administration of the Debtors’ chapter 11 cases (the “**Chapter 11 Cases**”) for procedural purposes only, and (b) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “**Hearing**”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. The above-captioned Chapter 11 Cases shall be jointly administered for procedural purposes only as follows. Additionally, the following checked items are ordered:

- a. X One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent; however, substantive consolidation of the Debtors’ estates is not being requested at this time.
- b. X Parties may request joint hearings on matters pending in any of the jointly

FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors’ mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

_____ administered cases.

- c. X The U.S. Trustee may conduct joint informal meetings with the Debtors, as required, and, unless otherwise directed by the Court, a joint first meeting of creditors.
- d. X Unless otherwise required by the Court, each Debtor will file separate schedules of assets and liabilities and statements of financial affairs, operating reports, and, as applicable, lists of equity security holders.
- e. X Proofs of claim filed by creditors of any Debtor shall reflect the caption and case number of the Debtor to which the claim relates and in which chapter 11 case such claim is to be filed.
- f. X A separate claims register shall be maintained for each Debtor.
- g. X Each Debtor shall separately file operating reports and separately pay its quarterly fee due to the U.S. Trustee.

3. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-80121-mvl11 (the “**Lead Case**”).

4. All pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, filed in the jointly administered Chapter 11 Cases shall bear the caption of the Lead Case, as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<p>In re:</p> <p>Higher Ground Education, Inc. <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No.: 25-80121-11 (MVL)</p> <p>(Jointly Administered)</p>
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¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are: Higher Ground Education Inc. (7265); Guidepost A LLC (8540); Prepared Montessorian LLC (6181); Terra Firma Services LLC (6999); Guidepost Birmingham LLC (2397); Guidepost Bradley Hills LLC (2058); Guidepost Branchburg LLC (0494); Guidepost Carmel LLC (4060); Guidepost FIC B LLC (8609); Guidepost FIC C LLC (1518); Guidepost Goodyear LLC (1363); Guidepost Las Colinas LLC (9767); Guidepost Leawood LLC (3453); Guidepost Muirfield Village LLC (1889); Guidepost Richardson LLC (7111); Guidepost South Riding LLC (2403); Guidepost St Robert LLC (5136); Guidepost The Woodlands LLC (6101); Guidepost Walled Lake LLC (9118); HGE FIC D LLC (6499); HGE FIC E LLC (0056); HGE FIC F LLC (8861); HGE FIC G LLC (5500); HGE FIC H LLC (8817); HGE FIC I LLC (1138); HGE FIC K LLC (8558); HGE FIC L LLC (2052); HGE FIC M LLC (8912); HGE FIC N LLC (6774); HGE FIC O LLC (4678); HGE FIC P LLC (1477); HGE FIC Q LLC (3122); HGE FIC R LLC (9661); LePort Emeryville LLC (7324); AltSchool II LLC (0403). The Debtors' mailing address is 1321 Upland Dr. PMB 20442, Houston, Texas 77043.

5. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

6. All orders, pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, shall be filed and docketed in the Lead Case.

7. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than the Lead Case, to reflect the joint administration of these Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing joint administration of the chapter 11 cases of Higher Ground Education, Inc., *et al.* **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-80121-mvl11.**

8. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list.

9. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of any part in interest to seek entry of an order substantively consolidating these Chapter 11 Cases.

10. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###END OF ORDER###

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AND DEBTORS IN POSSESSION**