Case 20-33505 Document 196 Filed in TXSR on 12/29/25 Page 1 of 3 Docket #0196 Date Filed: 12/29/2025

#0196 Date Filed: 12/29/2025 United States Bankruptcy Court Southern District of Texas

ENTERED

December 29, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

: Chapter 11
: HI-CRUSH PERMIAN SAND LLC, et al., 1
: Case No. 20-33505 (CML)
: (Jointly Administered)
: (Formerly Jointly Administered under Lead
: Case: Hi-Crush Inc., Case No. 20-33495)2

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FINAL DECREE CLOSING THE REMAINING CHAPTER 11 CASE [Relates to Docket No. 195]

Upon the motion (the "Motion")³ of the Reorganized Debtors for entry of a final decree (this "Final Decree") closing the Remaining Case, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given

³ Capitalized terms used but not defined herein have the meanings given to them in the Motion.



The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors' address is 5918 W. Courtyard Dr., Suite 500, Austin, TX 78730.

On December 11, 2020, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 20-33495, Docket No. 505], which closed each Reorganized Debtor's case except for Hi-Crush Permian Sand LLC, Case No. 20-33505, and directed that all further filings be made in that case.

under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Final Decree having been withdrawn, resolved, overruled; and upon the record herein; and after due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in the Final Decree,

IT IS HEREBY ORDERED THAT:

- 1. The Chapter 11 Case of Hi-Crush Permian Sand LLC (the "Remaining Case") is closed; provided that this Court retains jurisdiction as provided in the Plan and Confirmation Order.
- 2. By no later than the later of (a) twenty-one (21) days after the date of entry of this Final Decree and (b) the date on which such post-confirmation report is otherwise due, the Reorganized Debtors shall file a post-confirmation quarterly report for the last period during which the Remaining Case remained open.
- 3. By no later than the later of (a) thirty (30) days after the date of entry of this Final Decree and (b) the date on which such quarterly fees are otherwise due, the Reorganized Debtors shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) to the U.S. Trustee. This Court retains jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).
- 4. Following the completion of the services identified in paragraph 5 below, Kurtzman Carson Consultants, LLC dba Verita Global ("<u>Verita</u>") shall have no further obligations to this Court or any party in interest regarding the claims, noticing, and solicitation services in these Chapter 11 Cases.
- 5. Consistent with the Order Authorizing the Retention and Appointment of Kurtzman Carson Consultant, LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition

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Date [Case No. 20-33495, Docket No. 32], Verita "shall be responsible for archiving all proofs of

claim with the Federal Archives Record Administration, if applicable, and transmitting to the

Clerk's office all claims in an electronic format."

6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized

Debtors or any party in interest to seek to reopen any of the Chapter 11 Cases for cause pursuant

to section 350(b) of the Bankruptcy Code.

7. Notwithstanding the relief granted in this Final Decree and any actions taken

pursuant to such relief, nothing in this Final Decree shall be deemed a waiver of the rights of the

Reorganized Debtors or any Entity under the Plan.

8. Notwithstanding anything to the contrary in this Final Decree, all of the terms and

conditions of this Final Decree shall be immediately effective and enforceable.

9. The Reorganized Debtors or any Entity authorized pursuant to the Plan, and their

respective agents, are hereby authorized to take such actions and to execute such documents as

may be necessary to implement the relief granted by this Final Decree.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: December 29, 2025

Christopher Lopez

United States Bankruptcy Judge

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