



ENTERED  
05/13/2021

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

----- X  
In re: : Chapter 11  
: :  
HI-CRUSH PERMIAN SAND, LLC, *et al.*,<sup>1</sup> : Case No. 20-33505 (DRJ)  
: (Jointly Administered)  
Reorganized Debtors. : (Formerly Jointly Administered under Lead  
: Case: Hi-Crush Inc., Case No. 20-33495)<sup>2</sup>  
----- X (Docket No. 107)

**STIPULATION BETWEEN THE REORGANIZED DEBTORS  
AND OHIO DEPARTMENT OF TAXATION REGARDING CLAIM NO. 119**

**WHEREAS**, on July 28, 2020, the OHIO DEPARTMENT OF TAXATION (the “**Ohio Dept. of Tax**”) filed proof of claim number 119 against debtor D & I Silica, LLC in the face amount of \$82,110.20 (the “**Ohio Dept. of Tax Claim**”);

**WHEREAS**, on September 23, 2020, the Court entered an order (the “**Confirmation Order**”) [Case No. 20-33495, Docket No. 420] confirming the *Joint Plan of Reorganization for Hi-Crush Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code* (as amended, modified, or supplemented, the “**Plan**”);<sup>3</sup>

<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors’ address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

<sup>2</sup> On December 11, 2020, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 20-33495, Docket No. 505], which closed each Reorganized Debtor’s case except for Hi-Crush Permian Sand LLC, Case No. 20-33505, and directed that all further filings be made in this case.

<sup>3</sup> Capitalized terms used but defined herein have the meanings given to them in the Plan.



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**WHEREAS**, on October 9, 2020, the Plan was substantially consummated, and the Effective Date (as defined in the Plan) occurred.<sup>4</sup>

**WHEREAS**, under the terms of the Plan the Reorganized Debtors are authorized, as of the Effective Date, to file objections to claims;

**WHEREAS**, the deadline to object to claims under the Plan is July 6, 2021 (the “**Objection Deadline**”); and

**WHEREAS**, the Ohio Dept. of Tax Claim relates to ongoing tax audits by the Ohio Dept. of Tax that are not expected to be completed by the Objection Deadline.

**IT IS THEREFOR STIPULATED, AGREED, AND ORDERED THAT,**

1. The Objection Deadline for the Ohio Dept. of Tax Claim is hereby extended to December 31, 2021
2. The Ohio Dept. of Tax and the Reorganized Debtors reserve all rights with respect to the Ohio Dept. of Tax Claim.
3. This stipulation applies only to the Ohio Dept. of Tax Claim and shall not be deemed to apply to any other claims.

**Signed: May 13, 2021.**

  
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**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**

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<sup>4</sup> See Notice of (I) Effective Date of the Joint Plan or Reorganization for Hi-Crush Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code and (II) Establishing Deadline for the Filing of Administrative Claims Against the Debtors [Case No. 20-33495, Docket No. 452].

**STIPULATED AND AGREED TO BY:**

May 12, 2021

/s/ Philip M. Guffy

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

Joseph P. Rovira (TX Bar No. 24066008)

Ashley Harper (TX Bar No. 24065272)

Philip M. Guffy (TX Bar No. 24113705)

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-and-

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*Counsel for the Ohio Department of Taxation*

United States Bankruptcy Court  
Southern District of TexasIn re:  
Hi-Crush Permian Sand LLC  
DebtorCase No. 20-33505-drj  
Chapter 11**CERTIFICATE OF NOTICE**District/off: 0541-4  
Date Rcvd: May 13, 2021User: VrianaPor  
Form ID: pdf002Page 1 of 2  
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 15, 2021:**

Recip ID	Recipient Name and Address
db	#+ Hi-Crush Permian Sand LLC, 1330 Post Oak Blvd, Suite 600, Houston, TX 77056-3166
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245, US 90245-5614
cr	Midland CAD, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 3

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

**BYPASSED RECIPIENTS****The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
aty		Latham & Watkins LLP
cr		Wisconsin Tort Claimants

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

**NOTICE CERTIFICATION****I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 15, 2021

Signature:           /s/Joseph Speetjens          **CM/ECF NOTICE OF ELECTRONIC FILING****The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 13, 2021 at the address(es) listed below:**

Name	Email Address
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Joseph Peak Rovira	on behalf of Debtor Hi-Crush Permian Sand LLC josephrovira@HuntonAK.com
Patrick L Hughes	

District/off: 0541-4

User: VrianaPor

Page 2 of 2

Date Rcvd: May 13, 2021

Form ID: pdf002

Total Noticed: 3

on behalf of Creditor Wisconsin Tort Claimants hughesp@haynesboone.com  
kenneth.rusinko@haynesboone.com;patrick.hughes@haynesboone.com

Philip M. Guffy

on behalf of Debtor Hi-Crush Permian Sand LLC pguffy@huntonak.com

Tara LeDay

on behalf of Creditor Midland CAD  
tleday@ecf.courtdrive.com;powers@mvalaw.com;vcovington@mvalaw.com;bankruptcy@mvalaw.com;alocklin@mvalaw.com

Timothy Alvin Davidson, II

on behalf of Debtor Hi-Crush Permian Sand LLC TadDavidson@HuntonAK.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 7