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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ENTERED 05/13/2021

In re:

In re:

Chapter 11

Case No. 20-33505 (DRJ)

(Jointly Administered)

Reorganized Debtors.

Reorganized Debtors.

Case No. 20-33505 (DRJ)

(Jointly Administered under Lead

Case: Hi-Crush Inc., Case No. 20-33495)²

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ORDER SUSTAINING REORGANIZED DEBTORS' THIRTEENTH OMNIBUS OBJECTION TO CERTAIN CLAIMS (LATE-FILED CLAIMS AND SATISFIED CLAIMS)

[Relates to Objection at Docket No. 82]

Upon the objection (the "<u>Objection</u>")³ of the above-captioned reorganized debtors (collectively, the "<u>Reorganized Debtors</u>") seeking entry of an order (this "<u>Order</u>") disallowing the Disputed Claims in their entirety, all as more fully set forth in the Objection; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and

The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

On December 11, 2020, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 20-33495, Docket No. 505], which closed each Reorganized Debtor's case except for Hi-Crush Permian Sand LLC, Case No. 20-33505, and directed that all further filings be made in that case.

³ Capitalized terms used herein but not defined shall have the meanings ascribed to such terms in the Objection.

1409; and it appearing that the Reorganized Debtors' notice of the Objection and opportunity for

a hearing on the Objection were appropriate under the circumstances and no other notice need be

provided; and the Court having reviewed the Objection; and all responses, if any, to the Objection

having been withdrawn, resolved, or overruled; and the Court having determined that the legal and

factual bases set forth in the Objection establish just cause for the relief granted herein; and upon

all of the proceedings had before this Court; and after due deliberation and sufficient cause

appearing therefor, it is **HEREBY ORDERED THAT**:

1. Each Disputed Claim (i.e., those claims listed on Schedule 1 and Schedule 2

hereto) is disallowed in its entirety.

2. Kurtzman Carson Consultants LLC, as claims agent, is authorized and directed to

update the claims register maintained in these chapter 11 cases to reflect the relief granted in this

Order.

3. The Reorganized Debtors and Kurtzman Carson Consultants LLC are authorized

to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance

with the Objection.

4. Each Disputed Claim and the objections by the Reorganized Debtors to each

Disputed Claim constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.

This Order shall be deemed a separate order with respect to each Disputed Claim.

5. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or

related to this Order.

Signed: May 13, 2021.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE

Schedule 1

Late-Filed Claims

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Hi-Crush Permian Sand LLC, et al. 20-33505 (DRJ) Thirteenth Omnibus Objection Schedule 1 - Late-Filed Claims

		DATE				
	NAME	FILED	DEBTOR	CLAIM#	CLAIM AMOUNT	REASON FOR DISALLOWANCE
1	DAVID HALVORSON N16601 SHORELINE DR PEMBINE, WI 54156	3/4/2021	Hi-Crush Inc.	847	\$ 5,000.00	Proof of claim has been filed after the General Bar Date of August 16, 2020 which was established via the Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (DKT 88).
2	DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346	3/19/2021	Hi-Crush Services LLC	848	\$ 31,673.28	Proof of claim has been filed after the Governmental Bar Date of January 8, 2021 which was established via the Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (DKT 88).
3	FREDERICK SNYDER 3028 CORTE PORTAL NEWPORT BEACH, CA 92660	12/31/2020	Hi-Crush Inc.	837	\$ 5,965.04	Proof of claim has been filed after the General Bar Date of August 16, 2020 which was established via the Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (DKT 88).
4	JORDAN MCGOVERN 18090 NW CORNELL RD, APT. B BEAVERTON, OR 97006	2/25/2021	Hi-Crush Inc.	846	\$ 9,035.51	Proof of claim has been filed after the General Bar Date of August 16, 2020 which was established via the Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (DKT 88).
5	KANE, JOHN A 1211 WILSON DR EAU CLAIRE, WI 54703	11/30/2020	Hi-Crush Inc.	826	Undetermined*	Proof of claim has been filed after the General Bar Date of August 16, 2020 which was established via the Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (DKT 88).
6	SAY COMMUNICATIONS, LLC 155 WOOSTER STREET, SUITE #4F NEW YORK, NY 10012	2/10/2021	Hi-Crush Inc.	845	\$ 91.78	Proof of claim has been filed after the General Bar Date of August 16, 2020 which was established via the Order Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (DKT 88).
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TOTAL \$51,765.61*

Schedule 2

Satisfied Claims

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Hi-Crush Permian Sand LLC, et al. 20-33505 (DRJ) Thirteenth Omnibus Objection Schedule 2 - Satisfied Claims

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT	REASON FOR SATISFACTION
1	CYPRESS-FAIRBANKS ISD LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 3064 HOUSTON, TX 77253-3064	7/29/2020	20-33495 (DRJ)	Hi-Crush Inc.	120	Undetermined*	Proof of Claim asserts an undetermined amount for unpaid taxes. Claim has been satisfied in full pursuant payment made under First Day Relief via check number 7940 dated 12/29/2020.
2	ECTOR CAD LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 112 E. PECAN STREET, SUITE 2200 SAN ANTONIO, TX 78205	7/27/2020	20-33501 (DRJ)	D & I Silica, LLC	53	\$ 22,109.16	Proof of Claim asserts an amount of \$22,109.16 for unpaid taxes. Claim has been satisfied in full pursuant payment made under First Day Relief via check number 14917 dated 01/27/2021.
3	ECTOR CAD LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 112 E. PECAN STREET, SUITE 2200 SAN ANTONIO, TX 78205	7/27/2020	20-33503 (DRJ)	Hi-Crush LMS LLC	51	\$ 2,210.91	Proof of Claim asserts an amount of \$2,210.91 for unpaid taxes. Claim has been satisfied in full pursuant payment made under First Day Relief via check number 13877 dated 01/27/2021.
4	ECTOR CAD LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 112 E. PECAN STREET, SUITE 2200 SAN ANTONIO, TX 78205	7/27/2020	20-33513 (DRJ)	FB Industries USA Inc.	52	\$ 8,000.65	Proof of Claim asserts an amount of \$8,000.65 for unpaid taxes. Claim has been satisfied in full pursuant payment made under First Day Relief via check number 13877 dated 01/27/2021.
5	HARRIS COUNTY, ET AL TARA L. GRUNDEMEIER LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 3064 HOUSTON, TX 77253-3064	7/29/2020	20-33495 (DRJ)	Hi-Crush Inc.	249	\$ 961.89	Proof of Claim asserts an amount of \$961.89 for unpaid taxes. Claim has been satisfied in full pursuant payment made prior to the petition date via check number 7524 dated 01/22/2020.
6	MIDLAND CENTRAL APPRAISAL DISTRICT, ET AL. TARA LEDAY MCCREARY, VESELKA, BRAGG & ALLEN, P.C. P.O. BOX 1269 ROUND ROCK, TX 78680-1269	7/16/2020	20-33495 (DRJ)	Hi-Crush Inc.	34	\$ 6,040.88	Proof of Claim asserts an amount of \$6,040.88 for unpaid taxes. Claim has been satisfied in full pursuant payment made under First Day Relief via check number 13883 dated 01/27/2021.
7	TREMPEALEAU COUNTY TREASURER LAURIE HALAMA, TREASURER 36245 MAIN STREET P.O. BOX 67 WHITEHALL, WI 54773	9/30/2020	20-33502 (DRJ)	Hi-Crush Blair LLC	738	\$ 1,967.51	Proof of Claim asserts an amount of \$1,967.51 for unpaid taxes. Claim has been satisfied in full pursuant payment made under First Day Relief via check number 6892 dated 10/28/2020.
					TOTAL	\$ 41,291.00*	

^{* -} Indicates claim contains unliquidated and/or undetermined amounts