

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
: :
HI-CRUSH PERMIAN SAND LLC, *et al.*,¹ : Case No. 20-33505 (DRJ)
: (Jointly Administered)
Reorganized Debtors. : (Formerly Jointly Administered under Lead
: Case: Hi-Crush Inc., Case No. 20-33495)²
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**REORGANIZED DEBTORS' AGENDA OF MATTERS SET FOR
HEARING ON MAY 14, 2021, AT 9:30 A.M. (PREVAILING CENTRAL TIME)**

1. ***Twelfth Omnibus Objection.*** Reorganized Debtor's Twelfth Omnibus Objection to Certain Claims (Equipment Finance Claims) [Docket No. 81]

Status: All formal and informal responses were resolved and a Certificate of No Objection was filed at Docket No. 101.

Responses:

- A. An informal response from counsel to Crestmark Vendor Finance, A Division of Metabank was received. The Twelfth Omnibus Objection was resolved as to Crestmark through the stipulation filed at Docket No. 92.
- B. Response to Debtor's Twelfth Omnibus Objection to Certain Claims (Equipment Finance Claims) Dated April 8, 2021, filed by Stearns Bank, N.A. [Case No. 20-33495, Docket No. 543]. The Twelfth Omnibus Objection was resolved as to Stearns Bank through the stipulation filed at Docket No. 95.

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

² On December 11, 2020, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 20-33495, Docket No. 505], which closed each Reorganized Debtor's case except for Hi-Crush Permian Sand LLC, Case No. 20-33505, and directed that all further filings be made in this case.



Related Documents:

- A. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Twelfth Omnibus Objection to Certain Claims (Equipment Finance Claims) [Docket No. 81-1]
 - B. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]
 - C. Certificate of No Objection Regarding Reorganized Debtors' Twelfth Omnibus Objection to Certain Claims (Equipment Finance Claims) [Docket No. 101]
2. ***Thirteenth Omnibus Objection.*** Reorganized Debtors' Thirteenth Omnibus Objection to Certain Claims (Late-Filed and Satisfied Claims) [Docket No. 82]

Status: All responses were resolved, and a Certificate of No Objection was filed at Docket No. 102.

Related Documents:

- A. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Thirteenth Omnibus Objection to Certain Claims (Late-Filed and Satisfied Claims) [Docket No. 82-1]
- B. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]
- C. Certificate of No Objection Regarding Reorganized Debtors' Thirteenth Omnibus Objection to Certain Claims (Late-Filed and Satisfied Claims) [Docket No. 102]

Responses:

- A. Trempealeau County filed a response to Thirteenth Omnibus Objection at Docket No. 542 in Case No. 20-33495 asserting additional amounts were due on its claim. After receiving the response, the Reorganized Debtors paid these additional amounts, and the Claimant informed the Reorganized Debtors that it did oppose entry of the order.
 - B. Midland Central Appraisal District, Texas filed a response to Thirteenth Omnibus Objection at Docket No. 93 asserting additional amounts were due on its claim. After receiving the response, the Reorganized Debtors paid these additional amounts, and the Claimant informed the Reorganized Debtors that it did oppose entry of the order.
3. ***Fourteenth Omnibus Objection.*** Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Wisconsin Tort Claims) [Docket No. 83]

Status: This matter is going forward for scheduling purposes only.

Related Documents:

- A. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Wisconsin Tort Claims) [Docket No. 83-1]
- B. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]

Responses:

- A. Wisconsin Tort Claimants' Response to Reorganized Debtors' Fourteenth Omnibus Objection to Certain Claims (Wisconsin Tort Claims) [Docket No. 97]
4. ***Objection to Claim No. 80.*** Reorganized Debtors' Objection to Proof of Claim No. 80 (Brush's Lawn Care and Snow Removal, LLC [Docket No. 84]

Status: This matter is going forward. The Debtors will request entry of the Proposed Order filed at Docket No. 84-3.

Related Documents:

- A. Proof of Claim No. 80 [Docket No. 84-1]
- B. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Objection to Proof of Claim No. 80 (Brush's Lawn Care and Snow Removal, LLC) [Docket No. 84-2]
- C. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]

Responses:

- A. Joshua Brush filed a response in opposition to the Objection to Claim No. 80 at Docket No. 99.
5. ***Objection to Claim No. 214.*** Reorganized Debtors' Objection to Proof of Claim No. 214 (Delma Ramirez) [Docket No. 85]

Status: Unopposed. A Certificate of No Objection was filed at Docket No. 103.

Related Documents:

- A. Proof of Claim No. 214 [Docket No. 85-1]
- B. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Objection to Proof of Claim No. 214 (Delma Ramirez) [Docket No. 85-2]
- C. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]

- D. Certificate of No Objection Regarding Reorganized Debtors' Objection to Proof of Claim No. 214 (Delma Ramirez) [Docket No. 103]

Responses:

- A. None.
6. ***Objection to Claim No. 547.*** Reorganized Debtors' Objection to Proof of Claim No. 547 (Sigmund Knox) [Docket No. 87]

Status: Unopposed. A Certificate of No Objection was filed at Docket No. 104.

Related Documents:

- A. Proof of Claim No. 547 [Docket No. 87-1]
- B. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Objection to Proof of Claim No. 547 (Sigmund Knox) [Docket No. 87-2]
- C. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]
- D. Certificate of No Objection Regarding Reorganized Debtors' Objection to Proof of Claim No. 547 (Sigmund Knox) [Docket No. 104]

Responses:

- A. None.
7. ***Objection to Claim No. 448.*** Reorganized Debtors' Objection to Proof of Claim No. 448 (Cisco Logistics, LLC) [Docket No. 89]

Status: The Reorganized Debtors agreed to extend the Claimant's objection deadline to May 21, 2021 to allow time for the parties to reach a consensual resolution. This matter will be adjourned.

Related Documents:

- A. Proof of Claim No. 448 [Docket No. 89-1]
- B. Declaration of Jeffrey Sielinski in Support of Reorganized Debtors' Objection to Proof of Claim No. 448 (Cisco Logistics, LLC) [Docket No. 89-2]
- C. KCC Certificate of Service re: Twelfth-Fourteenth Omni and Standalone Objections [Docket No. 91]

Responses:

- A. Informal response received from counsel to Cisco Logistics, LLC.

Signed: May 13, 2021
Houston, Texas

Respectfully Submitted,

/s/ Philip M. Guffy

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Counsel for the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that on May 13, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices and via email on the affected parties.

/s/ Philip M Guffy
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