



ENTERED  
12/14/2020

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

HI-CRUSH INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-33495 (DRJ)

(Jointly Administered)

**Re: Docket No. 467**

**ORDER APPROVING FIRST AND FINAL FEE  
APPLICATION OF LAZARD FRÈRES AND CO. LLC, AS INVESTMENT BANKER  
FOR THE DEBTORS**

Upon the *First and Final Application of Lazard Frères and Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from July 12, 2020 to and Including October 9, 2020* (the “Final Application”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors,” and, as reorganized, the “Reorganized Debtors”) for entry of an order (this “Order”), it is HEREBY ORDERED THAT:

1. The Final Application is GRANTED.
2. Lazard is allowed on a final basis, for the Final Application Period,

(a) compensation in the amount of \$6,400,000.00 for professional services rendered to the Debtors and (b) reimbursement of actual and necessary expenses in the amount of \$64,606.70, for a total allowed amount of \$6,464,606.70.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number where available), are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC(5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, ,Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors’ address is 1330m Post Oak Blvd, Suite 600, Houston, Texas 77056.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Fee Application



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3. The Debtors or Reorganized Debtors, as applicable, are authorized to pay Lazard \$6,464,606.70, less any amounts already paid to Lazard on account of fees earned and expenses incurred by Lazard during the Final Application Period.

4. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

5. This Order shall be effective immediately upon entry.

**Signed: December 10, 2020.**



DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE