IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| | X | |
|-------------------------|--------|-------------------------|
| In re: | : | Chapter 11 |
| HI-CRUSH INC., et al.,1 | : | Case No. 20-33495 (DRJ) |
| Reorganized Debtors. | : | (Jointly Administered) |
| | : X | |

CERTIFICATE OF NO OBJECTION REGARDING HUNTON ANDREWS KURTH LLP'S FIRST AND FINAL APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES AS CO-COUNSEL TO THE DEBTORS FOR THE PERIOD OF JULY 12, 2020 THROUGH OCTOBER 9, 2020 [Relates to Docket No. 469]

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned reorganized debtors (collectively, the "**Reorganized Debtors**") hereby certifies as follows:

- 1. On November 4, 2020, Hunton Andrews Kurth LLP's ("Hunton AK") filed Hunton Andrews Kurth LLP's First and Final Application for Allowance and Payment of Fees and Expenses as Co-Counsel to the Debtors for the Period of July 12, 2020 through October 9, 2020 (the "Application") [Docket No. 469].
- 2. Objections to the Application were due on or before December 4, 2020 (the "Objection Deadline"). More than twenty-four (24) hours have passed since the Objection

The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

Deadline, and no objections to the Application have been filed on the Court's docket. Additionally, counsel for the Reorganized Debtors did not receive any informal responses to the Application.

3. Accordingly, the Reorganized Debtors and Hunton AK respectfully request entry of the proposed order attached hereto.

Signed: December 6, 2020 Respectfully Submitted,

/s/ Ashley L. Harper

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

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Counsel for the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that on December 6, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Ashley L. Harper
Ashley L. Harper

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| X | | Re: Docket No. 469 |
|---------------------------------------|---|-------------------------|
| : | | |
| Debtors. : | | (Jointly Administered) |
| HI-CRUSH INC., et al., ¹ : | | Case No. 20-33495 (DRJ) |
| : | | |
| In re: | | Chapter 11 |
| X | • | |

ORDER GRANTING HUNTON ANDREWS KURTH LLP'S FIRST AND FINAL APPLICATION FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES AS CO-COUNSEL TO THE DEBTORS FOR THE PERIOD OF JULY 12, 2020 THROUGH OCTOBER 9, 2020

Upon consideration of *Hunton Andrews Kurth LLP's First and Final Application for Allowance and Payment of Fees and Expenses as Co-Counsel to the Debtors for the Period of July 12, 2020 Through October 9, 2020* (the "**Application**"),² and the Court having reviewed the Application, the matters contained therein and exhibits thereto, and the Court finding and concluding that the attorneys' fees and expenses incurred should be allowed and paid by the Debtors, it is hereby

ORDERED THAT:

1. Hunton Andrews Kurth LLP is awarded on a final basis fees and costs as an administrative expense for the Application Period from July 12, 2020 through October 9, 2020 as follows:

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

| Total: | \$375,071.62 |
|-----------|--------------|
| Expenses: | \$877.12 |
| Fees: | \$374,194.50 |

- 2. Debtors are authorized to pay to Hunton Andrews Kurth LLP the total amount of \$375,071.62, less any amounts previously paid to Hunton Andrews Kurth LLP by the Debtors for the Application Period.
- 3. Hunton Andrews Kurth LLP is authorized to apply any retainers and On-Account Amounts against the awarded compensation and the post-emergence fees and expenses for work performed on behalf of and at the direction of the Debtors.
- 4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 5. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

| Signed: | |
|---------|--------------------------------|
| | DAVID R. JONES |
| | UNITED STATES BANKRUPTCY JUDGE |