

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
: :
HI-CRUSH INC., *et al.*,¹ : Case No. 20-33495 (DRJ)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF ENTRY OF ORDER CONFIRMING THE JOINT
PLAN OF REORGANIZATION FOR HI-CRUSH INC. AND ITS
AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES-IN
INTEREST:**

Confirmation of Plan of Reorganization

PLEASE TAKE NOTICE that on July 12, 2020 (the “**Petition Date**”), the above captioned debtors and debtors-in-possession (the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that an order (the “**Confirmation Order**”) confirming the *Joint Plan of Reorganization for Hi-Crush Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code*, dated August 15, 2020 (as amended, modified or supplemented, the “**Plan**”) was entered by the Bankruptcy Court on September 23, 2020, at Docket Number 420. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Confirmation Order may be obtained by contacting the Debtors’ Voting and Claims Agent, in writing, at Kurtzman Carson Consultants LLC (“**KCC**”), 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. The Plan and Confirmation Order are also available free of charge on the Debtors’ restructuring website located at <http://www.kccllc.net/hicrush>. The Plan and the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC , Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors’ address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.



Confirmation Order can also be viewed on the Bankruptcy Court's website at www.txs.uscourts.gov. You may also contact the Debtors' Voting and Claims Agent, KCC, at 866-554-5810 (toll-free in US and Canada) or 781-575-2032 (for international callers).

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtors, the Reorganized Debtors, any entity acquiring or receiving property or a distribution under the Plan, and any present or former holder of a Claim against or Equity Interest in the Debtors and their respective successors, assigns, and parties-in-interest, including all Governmental Units, whether or not the applicable Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

**ALL PLEADINGS FILED WITH, AND ORDERS GRANTED BY, THE
BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE
BANKRUPTCY COURT'S INTERNET SITE AT WWW.TXS.USCOURTS.GOV
AND AT NO COST FROM THE REORGANIZED DEBTORS'
RESTRUCTURING WEBSITE: [HTTP://WWW.KCCLLC.NET/HICRUSH](http://WWW.KCCLLC.NET/HICRUSH).**

Dated: September 24, 2020
Houston, Texas

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis
Keith A. Simon
Annemarie V. Reilly
Hugh K. Murtagh
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Counsel for the Debtors and Debtors-in-Possession