

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

----- X
In re: : Chapter 11
 :
HI-CRUSH INC., *et al.*, : Case No. 20-33495
 :
 Debtors.¹ : (Jointly Administered)
 :
----- X

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 23, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Deadlines for the Filing of Proofs of Claim, Including Claims Arising Under Section 503(B)(9) of the Bankruptcy Code** [*Exhibit 1 to Docket No. 88*]
- **Individualized Modified Official Form 410 Proof of Claim** [*substantially in the form of Exhibit 2 to Docket No. 88*]

(Continued on Next Page)

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number (where available), are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors’ address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.



- **Notice of Chapter 11 Bankruptcy Case** [attached here to as **Exhibit A**]

Dated: August 28, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Information to identify the case:Debtor Hi-Crush Inc., et al. EIN 90-0840530
NameUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Date case filed for chapter 11

07/12/2020
MM / DD / YYYYCase number: 20-33495 (DRJ) (Jointly Administered)**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

A. The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: See chart below. List of Jointly Administered Cases:

| No. | Debtor | Address | Case No. | EIN # |
|-----|---------------------------------|--|----------|------------|
| 1 | Hi-Crush Inc. | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33495 | 90-0840530 |
| 2 | OnCore Processing LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33496 | 83-4499403 |
| 3 | Hi-Crush Augusta LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33497 | 90-0930668 |
| 4 | Hi-Crush Whitehall LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33498 | 38-3915562 |
| 5 | PDQ Properties LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33499 | 37-1779169 |
| 6 | Hi-Crush Wyeville Operating LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33500 | 27-4395797 |
| 7 | D & I Silica, LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33501 | 20-4999957 |
| 8 | Hi-Crush Blair LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33502 | 38-3937094 |
| 9 | Hi-Crush LMS LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33503 | none |
| 10 | Hi-Crush Investments Inc. | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33504 | 38-4026547 |
| 11 | Hi-Crush Permian Sand LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33505 | none |

| | | | | |
|----|-----------------------------------|--|----------|------------|
| 12 | Hi-Crush Proppants LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33506 | 27-3830770 |
| 13 | Hi-Crush PODS LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33507 | none |
| 14 | Hi-Crush Canada Inc. | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33508 | 61-1749195 |
| 15 | Hi-Crush Holdings LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33509 | none |
| 16 | Hi-Crush Services LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33510 | 61-1686206 |
| 17 | BulkTracer Holdings LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33511 | 47-3224085 |
| 18 | Pronghorn Logistics Holdings, LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33512 | 82-4725223 |
| 19 | FB Industries USA Inc. | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33513 | 90-0868208 |
| 20 | PropDispatch LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33514 | none |
| 21 | Pronghorn Logistics, LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33515 | 82-2154547 |
| 22 | FB Logistics, LLC | 1330 Post Oak Blvd., Suite 600, Houston, TX 77056 | 20-33516 | 47-1928641 |

2. All other names used in the last 8 years: **See Rider 1.**

3. Address: **See chart above.**

4. Debtors' attorneys:

George A. Davis
Keith A. Simon
David A. Hammerman
Annemarie V. Reilly
Hugh K. Murtagh
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– and –

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Telephone: (713) 220-4200
Facsimile: (713) 220-4285
Email: taddavidson@huntonak.com
ashleyharper@huntonak.com

Debtors' notice and claims agent (for court documents and case information inquiries):

If by First-Class Mail or by Hand Delivery or Overnight Mail:

Hi-Crush Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Telephone: (866) 554-5810 (Domestic)
(781) 575-2032 (International)

Case website: www.kccllc.net/hicrush

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| <p>5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</p> | <p>Location: Bob Casey United States Courthouse 515 Rusk Avenue Houston, TX 77002</p> <p>Correspondence: David J. Bradley Clerk of Court P. O. Box 61010 Houston, TX 77208</p> | <p>Hours Open: 8:00 a.m. - 5:00 p.m. (Central) Monday – Friday</p> <p>Contact Phone: 713-250-5500</p> |
| <p>6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath.</p> <p>Creditors may attend, but are not required to do so.</p> | <p>August 18, 2020 at 11:00 a.m. (Prevailing Central Time)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> | <p>Location: The meeting of creditors will take place telephonically.</p> <p>Dial In: 1-866-707-5468 Participant Code: 6166997#</p> |
| <p>7. Proof of claim deadline</p> | <p>Deadline for filing proof of claim: <u>August 16, 2020, at 5:00 p.m. (Prevailing Central Time)</u></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p> | |
| <p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p> | <p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>October 17, 2020.</u></p> | |
| <p>9. Creditors with a foreign address</p> | <p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p> | |
| <p>10. Filing a Chapter 11 bankruptcy case</p> | <p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p> | |

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1**Other Names Used in the Last 8 Years**

| Current Entity Name | Former Names (if any) |
|-----------------------------------|--|
| Hi-Crush Inc. | Hi-Crush Augusta Acquisition Co. LLC Hi-Crush Finance Corp. Hi-Crush Partners LP |
| OnCore Processing LLC | West Texas Golden Spike |
| Hi-Crush Augusta LLC | - |
| Hi-Crush Whitehall LLC | - |
| PDQ Properties LLC | - |
| Hi-Crush Wyeville Operating LLC | Hi-Crush Operating LLC Hi-Crush Chambers LLC Hi-Crush Railroad LLC Hi-Crush Wyeville, LLC |
| D & I Silica, LLC | - |
| Hi-Crush Blair LLC | - |
| Hi-Crush LMS LLC | Pronghorn Energy Services |
| Hi-Crush Investments Inc. | - |
| Hi-Crush Permian Sand LLC | - |
| Hi-Crush Proppants LLC | Hi-Crush Rupert LLC Hi-Crush GP LLC |
| Hi-Crush PODS LLC | Proppant Logistics LLC |
| Hi-Crush Canada Inc. | - |
| Hi-Crush Holdings LLC | Hi-Crush Buffalo County LLC Hi-Crush Tomah LLC |
| Hi-Crush Services LLC | - |
| BulkTracer Holdings LLC | BulkTracer LLC |
| Pronghorn Logistics Holdings, LLC | - |
| FB Industries USA Inc. | NexStage Equipment |
| PropDispatch LLC | - |
| Pronghorn Logistics, LLC | - |
| FB Logistics, LLC | - |

Exhibit B

Creditor Matrix
Served via First Class Mail

| CreditorName | Address | City | State | Zip |
|-----------------------|----------------------------|-------------|--------------|------------|
| C.K. Industries, Inc. | 801 Warrenville Rd Ste 155 | Lisle | IL | 60532-4327 |
| Norris, Jake | Address on File | | | |