

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re:)	Chapter 11	
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HI-CRUSH INC., <i>et al.</i> , ¹)	Case No. 20-33495 (DRJ)	
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Debtors.)	Jointly Administered	
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GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS’ SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Hi-Crush Inc. (“**Hi-Crush**”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), under section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements conflict with the Global Notes, the Global Notes shall control.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors’ address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.



the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by any acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

Mr. J. Philip McCormick, Jr, Chief Financial Officer of the Debtors, has signed each of the Schedules and Statements. Mr. McCormick is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. McCormick necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. McCormick has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, characterization, classification, or Debtor against which any claim ("**Claim**")² is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as

² For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

“disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.”

Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and “As Of” Information Date.** On July 12, 2020 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On July 13, 2020, the Bankruptcy Court entered the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 6]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, discrete Schedules and Statements have been filed for each Debtor. The information provided in the Schedules and Statements, except as otherwise noted, is reported as of the close of business on the Petition Date.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of June 30, 2020. The book values of certain assets may materially differ from their fair market values and/or the Debtors’ enterprise valuation that has been prepared in connection with the disclosure statement to the Debtors’ chapter 11 plan of reorganization. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors’ enterprise value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.

4. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available,

including whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals and, in some instances, accrued accounts payable. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. As discussed below, prepetition liabilities that the Debtors have paid postpetition pursuant to relief granted by the Bankruptcy Court may not be listed in the Schedules and Statements.

7. **Insiders.** For purposes of the Schedules and Statements, the Debtors have included information with respect to the individuals who the Debtors believe would be included in the definition of “insider” pursuant to section 101(31) of the Bankruptcy Code, including: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors’ directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
8. **Personal Identification Information.** Pursuant to the *Order (I) Authorizing the Debtors to File a Consolidated Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Authorizing the Debtors to Redact Certain Personal Identification Information, and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of these Chapter 11 Cases and Other Information* [Docket No. 86], the Debtors have redacted certain personal identification information contained in the Schedules and Statements. Payments made to individuals, including insiders as discussed above, and certain other instances where personally identifiable information could otherwise be disclosed, have been reported without disclosing personally identifiable information. In addition, payments to or for the benefit

of insiders have been disclosed in aggregate amounts, without separately identifying amounts paid to a given insider or otherwise disclosing personally identifiable information.

9. **Property Rights – Generally.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that such property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.
10. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
11. **Executory Contracts.** Although the Debtors made reasonable efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G.
12. **Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
13. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

14. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
15. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
 - **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of or duplicate payments for any such liabilities.
 - **Unknown Debtors.** In certain instances, contracts do not specify a particular Debtor or include an incorrect legal entity as the contractual counterparty. In addition, threatened litigation, on occasion, does not indicate the potentially liable Debtor(s). In these instances, responses have been listed in the appropriate Statement or Schedule at Hi-Crush Inc. out of an abundance of caution.
 - **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

- Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (a) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (b) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
- Guarantees and Other Secondary Liability Claims. The Debtors have exercised reasonable efforts to locate and identify any guarantees in their executory contracts, unexpired leases, secured financings, and other such agreements. However, there may be guarantees embedded in the Debtors' contractual agreements or otherwise in the Debtors' books and records that the Debtors have inadvertently omitted from their Schedules and Statements. The Debtors may identify guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if any guarantees are identified.

16. Currency. All amounts are reflected in U.S. dollars.

17. Intercompany Payables and Receivables. Intercompany payables and receivables between the Debtors as of the Petition Date are set forth on Schedule E/F or Schedule A/B, as applicable.

As described more fully in the *Debtors' Emergency Motion for Entry of Order (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit and Investment Practices, (III) Approving the Continuation of Intercompany Transactions, and (IV) Granting administrative Expense Status to Certain Postpetition Intercompany Claims* [Docket No. 10] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the order granting the relief requested in the Cash Management Motion [Docket No. 89] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business subject to certain restrictions.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors reserve all rights with respect to such accounts.

In some instances, a Debtor may owe an Intercompany payable to another Debtor or non-Debtor affiliate and hold an intercompany receivable from that same Debtor or non-Debtor affiliate. The amounts shown for each Intercompany payable and receivable reflect the current net balance for each Debtor or non- Debtor affiliate.

18. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, credits, refunds, negotiations, and/or disputes between the Debtors and their vendors or customers, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
19. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset and liability information provided herein represents the Debtors' book value of assets as June 30, 2020 and liabilities as of the Petition Date.

For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. Amounts listed reflect the bank balance as of July 12, 2020, and not the net book value. Accounts with a balance of \$0 at the time of the petition are not included in these Schedules. For a complete description of the Debtors' cash management system see the *Debtors' Emergency*

Motion for Entry of Order (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit and Investment Practices, (III) Approving the Continuation of Intercompany Transactions, and (IV) Granting administrative Expense Status to Certain Postpetition Intercompany Claims [Docket No. 10].

Schedule A/B, Parts 7, 8 and 9. Dollar amounts are presented net of accumulated depreciation and other adjustments pursuant the Debtors books.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

Schedule A/B.72. As of the Petition Date, the Debtors estimate that they have approximately \$160 million of federal net operating loss carryforwards ("NOLs") and an indeterminate amount of net unrealized built-in loss ("NUBIL"). For a further description of Debtor NOLs and NUBILs at the petition date see the *Debtors' Emergency Motion for Entry of Interim and Final Orders Establishing Notification Procedure and Approving Restrictions on Certain Transfers of Stock of the Debtors* [Docket No. 19].

Schedule A/B.74. Despite exercising their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule A/B are reported from the Debtors' book and records as of the Petition Date. The Debtors reserve all of their rights with respect to any claims and causes of action they may have. Neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.

Schedule A/B.77. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor subsidiary or affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such

accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights, inchoate statutory lien rights, or other lien rights created by the laws of the various jurisdictions in which the Debtors operate. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D, where applicable. For the avoidance of doubt, the funded debt amounts listed in Schedule D include obligations where the beneficial holder is another Debtor. The amounts outstanding under the Debtors' prepetition secured debt reflect approximate principal and interest amounts as of the Petition Date.

Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor subsidiary or affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition funded obligations. Although there are numerous beneficial holders of such debt, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule E/F, where applicable. For the avoidance of doubt, the funded debt amounts listed in Schedule E/F include obligations where the beneficial holder is another Debtor.

The claims of individual creditors for, among other things, goods, products, services, customer refunds, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Under the *Order Authorizing Payment of Prepetition Taxes and Fees* [Docket No. 93] (the "Tax Order"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of

regulatory authorities on account of taxes and fees. The Debtors have not listed on Schedule E/F any tax or governmental fee obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order Authorizing Debtors to (I) Pay Their Prepetition Insurance Obligations, (II) Pay Their Prepetition Bonding Obligations, (III) Maintain Their Postpetition Insurance Coverage, (IV) Maintain Their Bonding Program and (V) Maintain Postpetition Financing of Insurance Premiums* [Docket No. 90] (the “Insurance Order”), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of insurers on account of insurance premiums, claims and other related obligations. The amounts accrued and payable on account of such Claims may not be reflected on the Schedule E/F.

Under the *Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments* [Docket No. 96] (the “Wages Order”), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order (I) Authorizing the Debtors to Continue Their Customer Programs and (II) Granting Related Relief* [Docket No. 95], the Bankruptcy Court granted the Debtors the authority to honor certain customer obligations. The Debtors have not listed on Schedule E/F any customer or customer-related obligations that the Debtors will honor postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order (I) Authorizing Payment of (A) Prepetition Claims of the Critical Vendors and (B) 503(b)(9) Claims; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief* [Docket No. 92], the Bankruptcy Court granted the Debtors the authority to pay or honor obligations with respect to certain critical vendors and section 503(b)(9) claimants. The Debtors have not listed on Schedule E/F any critical vendors and section 503(b)(9) claimants’ obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Shippers, Lien Claimants, and Royalty Interest Owners, (II) Confirming Administrative Expense Priority of Undisputed and Outstanding Prepetition Orders, and (III) Granting Related Relief* [Docket No. 91], the Bankruptcy Court granted the Debtors the authority to pay or honor obligations with respect to shippers, lien and royalty interest claimants. The Debtors have not listed on Schedule E/F any shippers, lien and royalty interest claimants’ obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in

accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. The Debtors reserve their rights to, but undertake no obligations to, amend Schedule G as additional information becomes available.

Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality, hold harmless, and non-compete agreements may not be listed on Schedule G. In addition, agreements and underlying documentation related to the Debtors' prepetition debt is not included in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple

times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Schedule H. Although there are multiple beneficial holders of the Debtors' prepetition debt, only the administrative agents and indenture trustees have been listed on Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent except for those made to (a) insiders or other Debtors (which transfers appear in response to Question 4) and (b) bankruptcy professionals (which transfers appear in response to Question 11).

Statement 4. Payments made to individual insiders have been reported in aggregate amounts by basis of distribution. Such payments reflect expense reimbursements paid directly to the individual insider, and do not include business expenses incurred by the individual insider when paid directly by the company to a third party, including under corporate card programs. Benefit amounts attributed to insider are based on employer costs on a per employee basis and do not necessarily reflect the employer cost incurred for each employee.

Transfers of cash or assets are listed on a transfer basis between Debtors or between a Debtor and a non-Debtor affiliate. Intercompany payable and receivable balances as of the Petition Date can be found on Schedule E/F and Schedule AB.

Statement 10. Material losses covered by the Debtors' insurance policies are reported in Statement 10. Other de minimis losses may not be listed.

Statement 13. In the ordinary course of business, the Debtors may obtain customer employee's email addresses and phone numbers.

Statement 26d. In the ordinary course of business, the Debtors may be required to produce financial statements that may not be part of a public filing to establish relationships with customers and vendors. The debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors may not have provided full lists of these parties in their response to SOFA 26.

Statement 28. Ownership interests listed in Statement 28 reflect direct interest held.

[Remainder of page intentionally left blank]

Fill in this information to identify the case:

Debtor name D & I Silica, LLC
 United States Bankruptcy Court for the Southern District of Texas
 Case number (if known): 20-33501 (DRJ)

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	\$ <u>899,385.36</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	\$ <u>985,460,518.17</u> + undetermined amounts
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	\$ <u>986,359,903.53</u> + undetermined amounts

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u> + undetermined amounts
--	--

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

<p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i></p>	\$ <u>0.00</u> + undetermined amounts
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i></p>	+ \$ <u>1,475,621,296.61</u> + undetermined amounts

<p>4. Total liabilities Lines 2 + 3a + 3b</p>	\$ <u>1,475,621,296.61</u> + undetermined amounts
---	--

Fill in this information to identify the case:

Debtor name D & I Silica, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-33501 (DRJ)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand	\$ <u>0.00</u>
3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number	
3.1. <u>See Attached Rider</u>	\$ <u>2,815,907.66</u>
3.2. _____	\$ _____
4. Other cash equivalents <i>(Identify all)</i>	
4.1. <u>None</u>	\$ <u>0.00</u>
4.2. _____	\$ _____
5. Total of Part 1	\$ <u>2,815,907.66</u>
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits	
Description, including name of holder of deposit	
7.1. <u>None</u>	\$ <u>0.00</u>
7.2. _____	\$ _____

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See Attached Rider \$ 2,450,734.30
8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 2,450,734.30

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: $\frac{15,709,369.15}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 15,709,369.15
11b. Over 90 days old: $\frac{1,498,317.87}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 1,498,317.87

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 17,207,687.02

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1. _____ % \$ _____
15.2. _____ % \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials None	MM / DD / YYYY	\$		\$ 0.00
20. Work in progress None	MM / DD / YYYY	\$		\$ 0.00
21. Finished goods, including goods held for resale _____	<u>07/07/2020</u> MM / DD / YYYY	\$ 11,108,035.45	Net Book Value	\$ 11,108,035.45
22. Other inventory or supplies None	MM / DD / YYYY	\$		\$ 0.00
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 11,108,035.45

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value 3,225,000.00 Valuation method Net Book Value Current value 3,225,000.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture None _____	\$ _____	_____	\$ _____ 0.00
40. Office fixtures Furniture & Fixtures _____	\$ 18,031.97	Net Book Value	\$ 18,031.97
41. Office equipment, including all computer equipment and communication systems equipment and software Computer Hardware and Software _____	\$ 67,278.21	Net Book Value	\$ 67,278.21
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None _____	\$ _____	_____	\$ _____ 0.00
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____	85,310.18
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 Vehicles	\$ 0.00	Net Book Value	\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$ 0.00
48.2	\$		\$

49. Aircraft and accessories

49.1 None	\$		\$ 0.00
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

See Attached Rider	\$ 69,183,759.03		\$ 69,183,759.03
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 69,183,759.03

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 899,385.36		\$ 899,385.36
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 899,385.36

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets None	\$		\$ 0.00
61. Internet domain names and websites None	\$		\$ 0.00
62. Licenses, franchises, and royalties None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations Customer Relationships	\$ 4,210,659.31	Net Book Value	\$ 4,210,659.31
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 4,210,659.31

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None _____ Total face amount — doubtful or uncollectible amount = → \$ _____ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

See Global Notes _____ Tax year _____ \$ Undetermined
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

See Attached Rider _____ \$ _____ 0.00
 + undetermined amounts

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None _____ \$ _____ 0.00

Nature of claim _____
 Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None _____ \$ _____ 0.00

Nature of claim _____
 Amount requested \$ _____

76. Trusts, equitable or future interests in property

None _____ \$ _____ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider _____ \$ 878,398,425.22
 _____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 878,398,425.22
 + undetermined amounts

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>2,815,907.66</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>2,450,734.30</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>17,207,687.02</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>11,108,035.45</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>85,310.18</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>69,183,759.03</u>	
88. Real property. <i>Copy line 56, Part 9.</i>	➔	\$ <u>899,385.36</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>4,210,659.31</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>878,398,425.22</u> + undetermined amounts	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ <u>985,460,518.17</u> + undetermined amounts	+ 91b. \$ <u>899,385.36</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>986,359,903.53</u> + undetermined amounts

Debtor Name: D & I Silica, LLC

Case Number: 20-33501 (DRJ)

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
ZIONS BANK N.A. DBA AMEGY BANK	Master Operating Account	7705	\$2,815,907.66
		TOTAL	\$2,815,907.66

Debtor Name: D & I Silica, LLC

Case Number: 20-33501 (DRJ)

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
Road Maintenance	Gelhar County	\$14,416.65
Prepayment - Amortize Term	Industrial Networks	\$12,886.18
Employee Bonus and Payroll	Various	\$104,870.40
Prepayment - Expansion Project	Various	\$1,865,374.00
Railcars	Various	\$453,187.07
	TOTAL	\$2,450,734.30

Debtor Name: D & I Silica, LLC

Case Number: 20-33501 (DRJ)

Assets - Real and Personal Property**Part 8, Question 50:** Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Construction in Process - Equipment	\$473,805.25	\$0.00	\$473,805.25	Net Book Value	\$473,805.25
Operating Lease - Rail Equipment	\$21,369,476.70	\$7,217,056.91	\$14,152,419.79	Net Book Value	\$14,152,419.79
Plant and Transload Facilities Equipment	\$67,273,301.44	\$18,113,078.95	\$49,160,222.49	Net Book Value	\$49,160,222.49
Rail Equipment and Rail Spur Tracks	\$6,482,922.21	\$1,085,610.71	\$5,397,311.50	Net Book Value	\$5,397,311.50
				TOTAL	\$69,183,759.03

Debtor Name: D & I Silica, LLC

Case Number: 20-33501 (DRJ)

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Pecos, TX	Buildings	\$477,413.27	Net Book Value	\$477,413.27
Pecos, TX	Land	\$421,972.09	Net Book Value	\$421,972.09
			TOTAL	\$899,385.36

Debtor Name: D & I Silica, LLC

Case Number: 20-33501 (DRJ)

Assets - Real and Personal Property**Part 11, Question 73: Interests in insurance policies or annuities**

Description	Policy type	Policy number	Current value of debtor's interest
ACE American Insurance Company (STARR Tech)	Commercial Property	NY8213047	Undetermined
Admiral Insurance Company	Professional Liability (Software)	EO000048283-02	Undetermined
Allied World Assurance Co (US)	D&O - \$10 xs \$10	0307-7708	Undetermined
Allied World Assurance Co (US)	Excess D&O Runoff	0307-7708	Undetermined
Federal Insurance Company	Employment Practices Liability and Fiduciary Liability	8242-2422	Undetermined
Great American Assurance Company	1st Layer Excess Liability	EXC2276723	Undetermined
Illinois National Insurance Co.	D&O Runoff	01-660-45-62	Undetermined
Illinois National Insurance Co.	Directors & Officers	01-660-45-62	Undetermined
Ironshore Specialty Insurance Company	General Liability	3205403	Undetermined
Ironshore Specialty Insurance Company	Umbrella Liability	3205503	Undetermined
National Union Fire Insurance Co	Contractors Risk	01-693-61-86	Undetermined
National Union Fire Insurance Co	D&O - Side A - \$10 xs \$40	01-686-21-64	Undetermined
National Union Fire Insurance Co	D&O - Side A Runoff	01-686-21-64	Undetermined
Starr Indemnity	Workers Compensation	1000001923 06	Undetermined
Starr Indemnity & Liability	Commercial Auto	SISIPCA08237718	Undetermined
Starr Indemnity & Liability	Inland Marine	ITN100065015420	Undetermined
Underwriters at Lloyd's	2nd Layer Excess Liability	B0180ME2018869	Undetermined
Underwriters at Lloyd's	2nd Layer Excess Liability	B0180ME2020799	Undetermined
Various Lloyd's Syndicates	Cyber Liability	ASJ20H009072	Undetermined
Various Lloyd's Syndicates, London	Cyber Liability	B0180PH2002736	Undetermined
XL Specialty Insurance Company	D&O - \$10 xs \$20	ELU 163238-19	Undetermined
XL Specialty Insurance Company	Excess D&O Runoff	ELU163238-19	Undetermined
Zurich American In/surance Co	Excess D&O Runoff	DOC 0177767-05	Undetermined
Zurich American Insurance Co	D&O - \$10 xs \$30	DOC 0177767-05	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: D & I Silica, LLC

Case Number: 20-33501 (DRJ)

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Description	Current value of debtor's interest
Net Inter-Co Receivable Hi-Crush Canada Distribution Corp.	\$112,511.87
Net Inter-Co Receivable Hi Crush Inc.	\$878,268,538.35
Net Inter-Co Receivable OnCore Processing LLC	\$17,375.00
TOTAL	\$878,398,425.22

Fill in this information to identify the case:

Debtor name D & I Silica, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-33501 (DRJ)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
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<p>2.1 Creditor's name CIG ODESSA LLC</p> <p>Creditor's mailing address 420 THROCKMORTON STREET SUITE 550 FORT WORTH, TX 76102</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p> <p>See Schedule D Disclosure in Global Notes</p>	<p>Describe debtor's property that is subject to a lien As provided in UCC financing statement #19-0042012493</p> <p>Describe the lien UCC financing statement #19-0042012493, dated 11/05/2019</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$ <u>Undetermined</u></p>	<p style="text-align: center;">\$ <u>Undetermined</u></p>
<p>2.2 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300168, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$279,250.00 for the benefit of Eau Claire County, WI Land Conservation Department</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: center;">\$ <u>Undetermined</u></p>	<p style="text-align: center;">\$ <u>Undetermined</u></p>
<p>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</p>		<p style="text-align: center;">\$ <u>0.00</u> + undetermined amounts</p>	

Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

	Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.3 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global</p> <p>Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300172, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$530,694.13 for the benefit of Monroe County Land Conservation Department</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
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<p>2.4 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global</p> <p>Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300191, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$230,000.00 for the benefit of Town of Bridge Creek</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A	Column B
Amount of claim Do not deduct the value of collateral	Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.5 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300192, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$150,000.00 for the benefit of Paddock Farms Limited Partnership</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.6 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300216, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$867,124.00 for the benefit of County of Eau Claire, WI</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.7 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX302772, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$250,000.00 for the benefit of City of Augusta c/o County Clerk</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.8 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX301898, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$152,490.00 for the benefit of Bond Safeguard Insurance Company/ Lexion Insurance Company</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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<p>2.9 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX30072, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$970,000.00 for the benefit of Monroe County Land Conservation Department</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.10 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX301768, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$686,250.00 for the benefit of Bond Safeguard Insurance Company/ Lexion Insurance Company</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.11 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300731, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$760,993.00 for the benefit of Eau Claire County, WI</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
<p>2.12 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX301111, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$921,202.44 for the benefit of County of Eau Claire Planning and Development</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>

Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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<p>2.13 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300544, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$10,500,000.00 for the benefit of City of Whitehall</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.14 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX300545, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$1,650,000.00 for the benefit of City of Independence</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.15 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX302338, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$487,500.00 for the benefit of Bond Safeguard Insurance Company/ Lexion Insurance Company</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.16 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX302406, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$220,287.54 for the benefit of Bond Safeguard Insurance Company/ Lexion Insurance Company</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.17 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX302444, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$46,250.00 for the benefit of Bond Safeguard Insurance Company/ Lexion Insurance Company</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.18 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to the ABL Credit Agreement, dated August 1, 2018</p> <p>Describe the lien In connection with Letter of Credit #: SBFTX303088, ZB, N.A. dba Amegy Bank as Issuing Bank, in the amount of \$3,586,000.00 for the benefit of City of Blair</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.19 Creditor's name JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: ANDREW G. RAY 2200 ROSS AVENUE, 9TH FLOOR DALLAS, TX 75201</p> <p>Creditor's email address, if known andrew.g.ray@jpmorgan.com</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien As provided in UCC financing statement #2018080201380</p> <p>Describe the lien ABL Credit Agreement, dated August 1, 2018 - UCC financing statement #2018080201380</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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<p>2.20 Creditor's name ZB, N.A., AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address 1717 WEST LOOP SOUTH FL 23 HOUSTON, TX 77027</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien As provided in UCC financing statement #2013090502619</p> <p>Describe the lien UCC financing statement #2013090502619, dated 09/03/2013</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
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Debtor D & I Silica, LLC
Name

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Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.21	Creditor's name ZB, N.A., AS ADMINISTRATIVE AGENT Creditor's mailing address 1717 WEST LOOP SOUTH FL 23 HOUSTON, TX 77027 Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosure in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien As provided in UCC financing statement #2014052905188 Describe the lien UCC financing statement #2014052905188, dated 05/28/2014 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Undetermined	\$ Undetermined
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Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
SIMPSON THATCHER 600 TRAVIS STREET, SUITE 5400 HOUSTON, TX 77002	Line 19	
SIMPSON THATCHER 900 G STREET, NW WASHINGTON, DC 20001	Line 19	
SIMPSON THATCHER 425 LEXINGTON AVENUE NEW YORK, NY 10017	Line 19	

Fill in this information to identify the case:

Debtor D & I Silica, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number 20-33501 (DRJ)
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address CITY OF EVANS BUSINESS AND SALES TAX LICENSING 1100 37TH ST EVANS, CO 80620</p> <p>Date or dates debt was incurred <u>Undetermined</u></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8 _____)</p>	<p>As of the petition filing date, the claim is: \$ <u>Undetermined</u></p> <p><i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Sales and Use Tax Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p>2.2 Priority creditor's name and mailing address COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN STREET DENVER, CO 80261</p> <p>Date or dates debt was incurred <u>Undetermined</u></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8 _____)</p>	<p>As of the petition filing date, the claim is: \$ <u>Undetermined</u></p> <p><i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Sales and Use Tax Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p>2.3 Priority creditor's name and mailing address DELMAR TOWNSHIP 610 N. LAWTON ROAD WELLSBORO, PA 16901</p> <p>Date or dates debt was incurred <u>Undetermined</u></p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8 _____)</p>	<p>As of the petition filing date, the claim is: \$ <u>Undetermined</u></p> <p><i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Property Tax Payable</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>

Debtor D & I Silica, LLC
Name

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Part 1. Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim	Priority amount
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2.4	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
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ECTOR COUNTY TAX ASSESSOR
1010 E 8TH STREET #100
ODESSA, TX 79761

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred
Undetermined

Basis for the claim:
Property Tax Payable

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- No
- Yes

2.5	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
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GEORGES TOWNSHIP TAX COLLECTOR
320 SMITHFIELD-HIGHHOUSE ROAD
SMITHFIELD, PA 15478

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred
Undetermined

Basis for the claim:
Property Tax Payable

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- No
- Yes

2.6	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
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HOWARD COUNTY TAX OFFICE
DIANE CARTER TAC
PO BOX 1111, 315 SOUTH MAIN
BIG SPRING, TX 79721

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred
Undetermined

Basis for the claim:
Property Tax Payable

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- No
- Yes

2.7	Priority creditor's name and mailing address	\$ Undetermined	\$ Undetermined
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NEW MEXICO TAXATION AND REVENUE
DEPARTMENT
1100 SOUTH ST. FRANCIS DRIVE
SANTA FE, NM 87504

As of the petition filing date, the claim is:
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred
Undetermined

Basis for the claim:
Sales and Use Tax Payable

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- No
- Yes

Debtor D & I Silica, LLC
Name

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Part 1. Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.8	<p>Priority creditor's name and mailing address</p> <p>NEW YORK DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined
2.9	<p>Priority creditor's name and mailing address</p> <p>OHIO DEPARTMENT OF TAXATION 4485 NORTHLAND RIDGE BLVD. COLUMBUS, OH 43229</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined
2.10	<p>Priority creditor's name and mailing address</p> <p>OHIO DEPARTMENT OF TAXATION 4485 NORTHLAND RIDGE BLVD. COLUMBUS, OH 43229</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Commercial Activity Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined
2.11	<p>Priority creditor's name and mailing address</p> <p>OKLAHOMA TAX COMMISSION 2501 NORTH LINCOLN BOULEVARD OKLAHOMA CITY, OK 73194</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined

Debtor D & I Silica, LLC
Name

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Part 1. Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.12	<p>Priority creditor's name and mailing address</p> <p>PENNSYLVANIA DEPARTMENT OF REVENUE 1133 STRAWBERRY SQUARE FOURTH AND WALNUT ST. DEPT.281100 HARRISBURG, PA 17128</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined
2.13	<p>Priority creditor's name and mailing address</p> <p>REEVES COUNTY TAX ASSESSOR 100 E 4TH STREET #104 PECOS, TX 79772</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Property Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined
2.14	<p>Priority creditor's name and mailing address</p> <p>SMITHFIELD BOROUGH TAX COLLECTION 14 WATER ST. SMITHFIELD, PA 15478</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Property Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined
2.15	<p>Priority creditor's name and mailing address</p> <p>STATE OF NORTH DAKOTA - OFFICE OF STATE TAX COMMISSIONER VOLUNTARY DISCLOSURE 600 E. BOULEVARD AVENUE, DEPT 127 BISMARCK, ND 58505</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ Undetermined	\$ Undetermined

Debtor D & I Silica, LLC
Name

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Part 1. Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.16	<p>Priority creditor's name and mailing address</p> <p>STATE OF WYOMING- DEPARTMENT OF REVENUE HERSCHLER BUILDING - 2-WEST 122 W 25TH STREET CHEYENNE, WY 82002</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	\$ Undetermined	\$ Undetermined
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.17	<p>Priority creditor's name and mailing address</p> <p>TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E 17TH STREET AUSTIN, TX 78774</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	\$ Undetermined	\$ Undetermined
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax Payable</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.18	<p>Priority creditor's name and mailing address</p> <p>TIOGA COUNTY ASSESSMENT 118 MAIN STREET WELLSBORO, PA 16901</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	\$ Undetermined	\$ Undetermined
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Property Tax Payable</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address ALLIANT ENERGY PO BOX 3062 CEDAR RAPIDS, IA 52406-3062</p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Payable</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>84.69</u></p>
<p>3.2 Nonpriority creditor's name and mailing address AMERICAN ELECTRIC POWER PO BOX 371496 PITTSBURGH, PA 15250</p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Payable</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>3,492.28</u></p>
<p>3.3 Nonpriority creditor's name and mailing address ARB NIOBRARA CONNECTOR, LLC 720 S. COLORADO BLVD. PENTHOUSE NORTH DENVER, CO 80246</p> <p>Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contingent Contract Rejection Claim</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>Undetermined</u></p>
<p>3.4 Nonpriority creditor's name and mailing address AT&T PO BOX 5019 CAROL STREAM, IL 60197</p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Payable</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>6,135.06</u></p>
<p>3.5 Nonpriority creditor's name and mailing address BELMONT PETROLEUM CORP. C/O CARSON PETROLEUM PO BOX 407 LANSING, OH 43934</p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Payable</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>891.68</u></p>
<p>3.6 Nonpriority creditor's name and mailing address BNSF RAILWAY COMPANY 3110 SOLUTIONS CENTER CHICAGO, IL 60677-3001</p> <p>Date or dates debt was incurred <u>Various</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Payable</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>6,833.00</u></p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		
3.7	<p>Nonpriority creditor's name and mailing address</p> <p>BOROUGH OF WELLSBORO 14 CRAFTON STREET WELLSBORO, PA 16901</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$9.22</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address</p> <p>BRIDGE CAPITAL LEASING, INC. (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O BRIDGE CAPITAL LEASING, INC. ATTN: LEASING SERVICING 7815 NW 148TH STREET, 3-CMCRE MIAMI LAKES, FL 33016</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p><u>\$ Undetermined</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address</p> <p>BRIDGE FUNDING GROUP INC. 215 SCHILLING CIRCLE, SUITE 100 HUNT VALLEY, MD21031</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$323,990.59</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	<p>Nonpriority creditor's name and mailing address</p> <p>BULKTRACER HOLDINGS LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$343,455.57</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Net Inter-Co Payable BulkTracer Holdings LLC</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.11	<p>Nonpriority creditor's name and mailing address</p> <p>C.K. INDUSTRIES, INC. P.O BOX 1029 LAKE ZURICH, IL 60047-1029</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p><u>\$ Undetermined</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Part 2: Additional Page		Amount of claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		
3.12	Nonpriority creditor's name and mailing address C.K. INDUSTRIES, INC 800 WARRENVILLE RD. SUITE 155 LISLE, IL 60532 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number	\$42,375.00
3.13	Nonpriority creditor's name and mailing address CANADIAN NATIONAL RAILWAY PO BOX 71206 CHICAGO, IL 60694-1206 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number	\$159,813.09
3.14	Nonpriority creditor's name and mailing address CCM RAILCARHOLDINGS (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Contingent Contract Rejection Claim Date or dates debt was incurred Undetermined Last 4 digits of account number	\$ Undetermined
3.15	Nonpriority creditor's name and mailing address CHICAGO FREIGHT CAR LEASING COMPANY PO BOX 74007555 CHICAGO, IL 60674-7555 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number	\$2,334,478.56
3.16	Nonpriority creditor's name and mailing address CHICAGO FREIGHTCAR LEASING CO. 425 N. MARTINGALE RD. 6TH FLOOR SCHAUMBURG, IL 60173 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Contingent Contract Rejection Claim Date or dates debt was incurred Undetermined Last 4 digits of account number	\$ Undetermined

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Amount of claim

3.17	Nonpriority creditor's name and mailing address	\$ <u>Undetermined</u>
	CIG LOGISTICS LLC C/O PHILLIPS MURRAH P.C. ATTN: JUSTIN GIVENS 101 N. ROBINSON AVENUE THIRTEENTH FLOOR OKLAHOMA CITY, OK 73102	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Litigation, case number 01-20-0000-7464 Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address	\$ <u>Undetermined</u>
	CIG ODESSA LLC 420 THROCKMORTON STREET #550 FORT WORTH, TX 76102	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Contingent Contract Rejection Claim Date or dates debt was incurred Undetermined Last 4 digits of account number
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address	\$ <u>173.24</u>
	CINTAS #737 PO BOX 88005 CHICAGO, IL 60680	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address	\$ <u>8,299.56</u>
	CINTAS CORPORATION #013 PO BOX 630910 CINCINNATI, OH 45263-0910	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address	\$ <u>1,168.26</u>
	CINTAS CORPORATION #531 PO BOX 630910 CINCINNATI, OH 45263-0803	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

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3.22	<p>Nonpriority creditor's name and mailing address</p> <p>CINTAS CORPORATION #536 PO BOX 630910 CINCINNATI, OH 45263-0910</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$440.07
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.23	<p>Nonpriority creditor's name and mailing address</p> <p>CIT BANK N.A. (AS ASSIGNEE OF CIT RAIL LLC) C/O THE CIT GROUP/EQUIPMENT FINANCING, INC., AS SERVICER ATTN: SENIOR VICE PRESIDENT - RAIL GROUP 30 WACKER DRIVE SUITE 2900 CHICAGO, IL 60606</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$ <u>Undetermined</u>
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.24	<p>Nonpriority creditor's name and mailing address</p> <p>CIT GROUP P.O. BOX 4339 CHURCH STREET STATION NEW YORK, NY 10261-4339</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$309,381.00
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.25	<p>Nonpriority creditor's name and mailing address</p> <p>CIT RAIL LLC C/O THE CIT GROUP/EQUIPMENT FINANCING, INC. AS SERVICER ATTN: SENIOR VICE PRESIDENT - RAIL GROUP 30 S. WACKER DRIVER SUITE 2900 CHICAGO, IL 60606</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$ <u>Undetermined</u>
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.26	<p>Nonpriority creditor's name and mailing address</p> <p>CITY NATIONAL BANK FL (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$ <u>Undetermined</u>
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		

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		Amount of claim
3.27	<p>Nonpriority creditor's name and mailing address</p> <p>CITY OF BIG SPRING WATER DEPARTMENT 501 RUNNELS BIG SPRING, TX 79720</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$53.87</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.28	<p>Nonpriority creditor's name and mailing address</p> <p>CITY OF BIG SPRING 310 NOLAN INDUSTRIAL PARK/AIRPARK BIG SPRING, TX 79720</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$1,605.11</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.29	<p>Nonpriority creditor's name and mailing address</p> <p>COMCAST PO BOX 37601 PHILADELPHIA, PA 19101</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$5,900.54</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.30	<p>Nonpriority creditor's name and mailing address</p> <p>DELAWARE EXPRESS COMPANY 802 ELKTON BLVD. ELKTON, MD 21921</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p><u>\$ Undetermined</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.31	<p>Nonpriority creditor's name and mailing address</p> <p>DELCOM PO BOX 67 DELL CITY, TX 79837</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p><u>\$335.73</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.32	Nonpriority creditor's name and mailing address	<u>\$7,201,703.61</u>
	FB INDUSTRIES INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Net Inter-Co Payable FB Industries Inc. Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.33	Nonpriority creditor's name and mailing address	<u>\$5,700,387.97</u>
	FB INDUSTRIES USA INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Net Inter-Co Payable FB Industries USA Inc. Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.34	Nonpriority creditor's name and mailing address	<u>\$926.97</u>
	FREEDOM FUEL CO., INC. PO BOX 1421 UNIONTOWN, PA 15401	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

3.35	Nonpriority creditor's name and mailing address	<u>\$447.73</u>
	FRONTIER P.O. BOX 740407 CINCINNATI, OH 45274	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

3.36	Nonpriority creditor's name and mailing address	<u>\$9,677.42</u>
	GRANITE PEAK TRANSLOADING, LLC PO BOX 51661 CASPER, WY 82605	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

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3.37	<p>Nonpriority creditor's name and mailing address</p> <p>GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>\$938,938.30</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.38	<p>Nonpriority creditor's name and mailing address</p> <p>GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>\$ Undetermined</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.39	<p>Nonpriority creditor's name and mailing address</p> <p>GREENBRIER RAILCAR FUNDING I LLC C/O ITE MANAGEMENT L.P. ATTN: JASON KOENIG 200 PARK AVENUE SOUTH, SUITE 1511 NEW YORK, NY 10002</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>\$ Undetermined</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.40	<p>Nonpriority creditor's name and mailing address</p> <p>GREENBRIER C/O GREENBRIAR MANAGEMENT SERVICES, LLC 13820 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>\$1,469,738.88</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.41	<p>Nonpriority creditor's name and mailing address</p> <p>HI-CRUSH AUGUSTA LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>\$11,641,252.88</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Net Inter-Co Payable Hi-Crush Augusta LLC</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.42	Nonpriority creditor's name and mailing address	<u>\$56,508,938.14</u>
HI-CRUSH BLAIR LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056		
Date or dates debt was incurred Various		
Last 4 digits of account number		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Net Inter-Co Payable Hi-Crush Blair LLC		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.43	Nonpriority creditor's name and mailing address	<u>\$621,878,499.37</u>
HI-CRUSH LMS LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056		
Date or dates debt was incurred Various		
Last 4 digits of account number		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Net Inter-Co Payable Hi-Crush LMS LLC		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.44	Nonpriority creditor's name and mailing address	<u>\$169,608,709.90</u>
HI-CRUSH PERMIAN SAND LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056		
Date or dates debt was incurred Various		
Last 4 digits of account number		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Net Inter-Co Payable Hi-Crush Permian Sand LLC		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.45	Nonpriority creditor's name and mailing address	<u>\$23,260,491.99</u>
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056		
Date or dates debt was incurred Various		
Last 4 digits of account number		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Net Inter-Co Payable Hi-Crush Services LLC		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.46	Nonpriority creditor's name and mailing address	<u>\$15,578,531.41</u>
HI-CRUSH WHITEHALL LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056		
Date or dates debt was incurred Various		
Last 4 digits of account number		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Net Inter-Co Payable Hi-Crush Whitehall LLC		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		
3.47	Nonpriority creditor's name and mailing address	<u>\$73,114,494.98</u>
	HI-CRUSH WYEVILLE OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Net Inter-Co Payable Hi-Crush Wyeville Operating LLC Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address	<u>\$6,657.11</u>
	INDUSTRIAL NETWORKS LP 240 SPRING HILLS DRIVE SUITE 400 SPRING, TX 77386 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address	<u>\$15,480.00</u>
	IOWA NORTHERN RAILWAY CO 201 TOWER PARK DRIVE, SUITE 300 WATERLOO, IA 50701 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address	<u>\$ Undetermined</u>
	ITE RAIL FUND LEVERED L.P.(ITWX) (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Contingent Contract Rejection Claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address	<u>\$5.42</u>
	JC SANITATION LLC JAMES COLLINS 334 LIVINGOOD HOLLOW ROAD MCCLELLANDTOWN, PA 15458 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

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3.52	<p>Nonpriority creditor's name and mailing address</p> <p>KELLIGENT LLC 24044 CINCO VILLAGE CENTER BLVD #100 KATY, TX 77494</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$74.70
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.53	<p>Nonpriority creditor's name and mailing address</p> <p>LHAGS INC. DBA TRUCK ELECTRIC SERVICE / LTE RAIL SERVICE PO BOX 1107 WARREN, OH 44482</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$1,136.50
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.54	<p>Nonpriority creditor's name and mailing address</p> <p>MODERN MATERIAL SERVICES LLC DBA ARROW MATERIAL SERVICES 2605 NICHOLSON RD., SUITE 5200 SEWICKLEY, PA 15143</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$144,406.77
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.55	<p>Nonpriority creditor's name and mailing address</p> <p>MODERN MATERIALS SERVICES, LLC D/B/A ARROW MATERIAL SERVICES 2605 NICHOLSON ROAD SUITE 5200 J SEWICKLEY, PA 15143</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$ Undetermined
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.56	<p>Nonpriority creditor's name and mailing address</p> <p>MONROE SCALE COMPANY, INC. PO BOX 14175 PITTSBURGH, PA 15239</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$1,300.00
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

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Amount of claim

3.57	Nonpriority creditor's name and mailing address	<u>\$47,799.92</u>
	MOUNTAIN TRAX PO BOX 2067 FORT COLLINS, CO 80522 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.58	Nonpriority creditor's name and mailing address	<u>\$ Undetermined</u>
	MUL GREENBRIER, LLC 121 SW MORRISON STREET SUITE 1525 PORTLAND, OR 97204 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Contingent Contract Rejection Claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59	Nonpriority creditor's name and mailing address	<u>\$ Undetermined</u>
	MUL RAILCARS LEASING, LLC (AS ASSIGNEE OF GREENBRIER LEASING COMPANY LLC) C/O GREENBRIER MANAGEMENT SERVICES, LLC ATTN: EQUIPMENT ACCOUNTING ONE CENTERPOINTE DRIVE, SUITE 400 LAKE OSWEGO, OR 97035 Date or dates debt was incurred Undetermined Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Contingent Contract Rejection Claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60	Nonpriority creditor's name and mailing address	<u>\$1,792,501.75</u>
	MUL RAILCARS, INC 121 SW MORRISON STREET SUITE 1525 PORTLAND, OR 97204 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.61	Nonpriority creditor's name and mailing address	<u>\$40,209.86</u>
	NEW YORK SUSQUEHANNA & WESTERN 1 RAILROAD AVENUE COOPERSTOWN, NY 13326 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

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Amount of claim

3.62	Nonpriority creditor's name and mailing address	<u>\$1,228,062.03</u>
<p>NORFOLK SOUTHERN RAILWAY COMPANY PO BOX 532797 ATLANTA, GA30353-2797</p>		
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
<p>Basis for the claim: Trade Payable</p>		
<p>Date or dates debt was incurred Various</p>		
<p>Last 4 digits of account number</p>		
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

3.63	Nonpriority creditor's name and mailing address	<u>\$436.31</u>
<p>NORTH FAYETTE COUNTY MUNICIPAL AUTHORITY PO BOX 368 DUNBAR, PA 15431-0368</p>		
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
<p>Basis for the claim: Trade Payable</p>		
<p>Date or dates debt was incurred Various</p>		
<p>Last 4 digits of account number</p>		
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

3.64	Nonpriority creditor's name and mailing address	<u>\$85.00</u>
<p>NORTHERN TIER SOLID WASTE AUTHORITY PO BOX 10 BURLINGTON, PA 18814</p>		
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
<p>Basis for the claim: Trade Payable</p>		
<p>Date or dates debt was incurred Various</p>		
<p>Last 4 digits of account number</p>		
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

3.65	Nonpriority creditor's name and mailing address	<u>\$271.92</u>
<p>OCI, INC. DBA GRAFT OIL COMPANY 2561 MEMORIAL BOULEVARD PO BOX 899 CONNELLSVILLE, PA 15425</p>		
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
<p>Basis for the claim: Trade Payable</p>		
<p>Date or dates debt was incurred Various</p>		
<p>Last 4 digits of account number</p>		
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

3.66	Nonpriority creditor's name and mailing address	<u>\$5,296.00</u>
<p>OHIO BUSINESS GATEWAY DRAFT PAYMENT SHEFFIELD, PA 16347</p>		
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
<p>Basis for the claim: Trade Payable</p>		
<p>Date or dates debt was incurred Various</p>		
<p>Last 4 digits of account number</p>		
<p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		

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3.67	<p>Nonpriority creditor's name and mailing address</p> <p>OHIO EDISON - MINERVA PO BOX 3637 AKRON, OH 44309-3637</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$1,141.39
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.68	<p>Nonpriority creditor's name and mailing address</p> <p>OHIO VALLEY SEPTIC, INC. 190 VALLEY VIEW DRIVE WELLSBURG, WV 26070</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$1,756.71
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.69	<p>Nonpriority creditor's name and mailing address</p> <p>PRONGHORN LOGISTICS, LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$9,035,365.88
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Net Inter-Co Payable Pronghorn Logistics, LLC</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.70	<p>Nonpriority creditor's name and mailing address</p> <p>R & D WATTERS SEPTIC SERVICE 1564 E ROY FURMAN HIGHWAY CARMICHAELS, PA 15320</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$476.93
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.71	<p>Nonpriority creditor's name and mailing address</p> <p>RAILCAR HOLDINGPASS II C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$ Undetermined
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		

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Amount of claim

3.72	<p>Nonpriority creditor's name and mailing address</p> <p>RAILCAR HOLDINGS PAS IV LLC (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) 200 PARK AVENUE SOUTH, SUITE 1511 NEW YORK, NY 10002</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>
3.73	<p>Nonpriority creditor's name and mailing address</p> <p>REPUBLIC WASTE SERVICES OF TEXAS, LTD #688 DBA REPUBLIC SERVICES OF MIDLAND PO BOX 78829 PHOENIX, AZ 85062</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$119.38
3.74	<p>Nonpriority creditor's name and mailing address</p> <p>RIVERSIDE RAIL 1 LLC TREASURY DEPT. 222 N. LASALLE ST. SUITE 1000 CHICAGO, IL 60601</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$397,500.00
3.75	<p>Nonpriority creditor's name and mailing address</p> <p>RIVERSIDE RAIL 1 LLC C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>
3.76	<p>Nonpriority creditor's name and mailing address</p> <p>S & B PORTA-BOWL RESTROOMS, INC. PO BOX 5453 DENVER, CO 80217</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$528.00

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Amount of claim

3.77	Nonpriority creditor's name and mailing address	<u>\$22.24</u>
SMITHFIELD HARDWARE LLC PO BOX 901 SMITHFIELD, PA 15478		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

3.78	Nonpriority creditor's name and mailing address	<u>\$7,486.27</u>
SOLARIS OILFIELD TECHNOLOGIES LLC PO BOX 208270 DALLAS, TX 75320		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

3.79	Nonpriority creditor's name and mailing address	<u>\$632.42</u>
SUMMER ENERGY LLC P.O. BOX 660938 DALLAS, TX 75266-0938		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

3.80	Nonpriority creditor's name and mailing address	\$ Undetermined
THE HANOVER INSURANCE COMPANY 440 LINCOLN STREET WORCESTER, MA 01653		
As of the petition filing date, the claim is: Check all that apply.		
<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Surety Bond number 1940171 for the benefit of Carroll County, Ohio		
Date or dates debt was incurred Undetermined		
Last 4 digits of account number		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.81	Nonpriority creditor's name and mailing address	<u>\$51,078.75</u>
THE MAHONING VALLEY RAILWAY COMPANY 200 MERIDIAN CENTRE, SUITE 300 ROCHESTER, NY 14618		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.82	<p>Nonpriority creditor's name and mailing address</p> <p>THE NEW YORK, SUSQUEHANNA AND WESTERN RAILWAY CORPORATION 1 RAILROAD AVENUE COOPERSTOWN, NY 13326</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>\$ <u>Undetermined</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.83	<p>Nonpriority creditor's name and mailing address</p> <p>TOTAL EQUIPMENT COMPANY 400 5TH AVE. CORAOPOLIS, PA 15108</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>\$ <u>1,530.02</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.84	<p>Nonpriority creditor's name and mailing address</p> <p>TRANSRAIL NORTH AMERICA, LLC 27606 NETWORK PLACE CHICAGO, IL 60673-1276</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>\$ <u>58,410.58</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.85	<p>Nonpriority creditor's name and mailing address</p> <p>TRINITY INDUSTRIES LEASING COMPANY ATTN: THOMAS C. JARDINE, VP 2525 STEMMONS FREEWAY DALLAS, TX 75207</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>\$ <u>Undetermined</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.86	<p>Nonpriority creditor's name and mailing address</p> <p>TRINITY LEASING COMPANY W 510131 P.O. BOX 7777 PHILADELPHIA, PA 19175-0131</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>\$ <u>2,475,932.03</u></p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.87	<p>Nonpriority creditor's name and mailing address</p> <p>TXU ENERGY RETAIL COMPANY, LLC PO BOX 650638 DALLAS, TX 75265-0638</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$5,017.73
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.88	<p>Nonpriority creditor's name and mailing address</p> <p>U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ATTN: CORPORATE TRUST 8 GREENWAY PLAZA, SUITE 1100 HOUSTON, TX 77046-0892</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$469,237,500.00
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantor of 9.5% Senior Notes Due 2026, dated August 1, 2018</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.89	<p>Nonpriority creditor's name and mailing address</p> <p>UNION PACIFIC RAILROAD COMPANY 12567 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$560,508.61
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.90	<p>Nonpriority creditor's name and mailing address</p> <p>VILLAGE OF MINGO JUNCTION 501 COMMERCIAL STREET MINGO JUNCTION, OH 43938</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	\$244.03
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.91	<p>Nonpriority creditor's name and mailing address</p> <p>WELLS FARGO RAIL (F/K/A FIRST UNION RAIL CORPORATION) ATTN: CONTRACT ADMINISTRATION 6250 RIVER ROAD SUITE 5000 ROSEMONT, IL 60018</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	\$ Undetermined
<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Contingent Contract Rejection Claim</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		

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Amount of claim

3.92	Nonpriority creditor's name and mailing address	<u>\$12,770.22</u>
WELLSBORO AREA SCHOOL DISTRICT DISTRICT ADMINISTRATIVE OFFICE 227 NICHOLS STREET WELLSBORO, PA 16901		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred: Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

3.93	Nonpriority creditor's name and mailing address	<u>\$981.39</u>
WELLSBORO ELECTRIC COMPANY P.O. BOX 138 33 AUSTIN STREET WELLSBORO, PA 16901		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred: Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

3.94	Nonpriority creditor's name and mailing address	<u>\$5,697.83</u>
WEST PENN POWER PO BOX 3615 AKRON, OH 44309-3615		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred: Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

3.95	Nonpriority creditor's name and mailing address	\$ Undetermined
WESTCHESTER FIRE INSURANCE COMPANY 436 WALNUT STREET PHILADELPHIA, PA 19106		
As of the petition filing date, the claim is: Check all that apply.		
<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Surety Bond number K09363312 for the benefit of the Texas Department of Agriculture		
Date or dates debt was incurred: Undetermined		
Last 4 digits of account number		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.96	Nonpriority creditor's name and mailing address	<u>\$314.20</u>
WINDSTREAM PO BOX 9001908 LOUISVILLE, KY 40290-1908		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: Trade Payable		
Date or dates debt was incurred: Various		
Last 4 digits of account number		
Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

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Amount of claim

3.97	Nonpriority creditor's name and mailing address	<u>\$20,903.42</u>
	WISCONSIN & SOUTHERN RR CO. C/O WATCO COMPANIES LLC PO BOX 790343 BIN #150077 ST. LOUIS, MO 63179	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <input type="checkbox"/> No <input type="checkbox"/> Yes

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
1 GREENBRIER MANAGEMENT SERVICES, LLC ATTN: EQUIPMENT ACCOUNTING ONE CENTERPOINTE DRIVE, SUITE 400 LAKE OSWEGO, OR 97035	Line 8 <input type="checkbox"/> Not listed. Explain _____	
2 GREENBRIER MANAGEMENT SERVICES, LLC ATTN: EQUIPMENT ACCOUNTING ONE CENTERPOINTE DRIVE, SUITE 400 LAKE OSWEGO, OR 97035	Line 72 <input type="checkbox"/> Not listed. Explain _____	
3 GREENBRIER MANAGEMENT SERVICES, LLC ATTN: EQUIPMENT ACCOUNTING ONE CENTERPOINTE DRIVE, SUITE 400 LAKE OSWEGO, OR 97035	Line 39 <input type="checkbox"/> Not listed. Explain _____	
4 WALLER LANSDEN DORTCH & DAVIS, LLP 511 UNION STREET, SUITE 2700 NASHVILLE, TN 37219	Line 88 <input type="checkbox"/> Not listed. Explain _____	
5 WALLER LANSDEN DORTCH & DAVIS, LLP 100 CONGRESS AVENUE, SUITE 1800 AUSTIN, TX 78701	Line 88 <input type="checkbox"/> Not listed. Explain _____	

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u> + undetermined amounts
5b. Total claims from Part 2	5b. +	\$ <u>1,475,621,296.61</u> + undetermined amounts
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>1,475,621,296.61</u> + undetermined amounts

Fill in this information to identify the case:

Debtor name D & I Silica, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-33501 (DRJ) Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXCAVATION SERVICES AGREEMENT, DATED: 07/01/2017</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALAN GERKE & SONS INC. 15341 STATE HIGHWAY131 TOMAH, WI 54660</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>HAULING AND TRANSLOADING AGREEMENT, DATED: 02/01/2018</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ALAN GERKE & SONS INC. 15341 STATE HIGHWAY131 TOMAH, WI 54660</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DESIGN ROAD AND CIVIL UPGRADE EXPENSE ALLOCATION AGREEMENT, DATED: 01/16/2015</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ARB NIOBRARA CONNECTOR, LLC 720 S. COLORADO BLVD. PENTHOUSE NORTH DENVER, CO 80246</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>OFFICE LEASE AGREEMENT, DATED: 04/12/2016</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ARB NIOBRARA CONNECTOR, LLC 720 S. COLORADO BLVD. PENTHOUSE NORTH DENVER, CO 80246</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 07/01/2017</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BJ SERVICES, LLC 11211 FM 2920 RD TOMBALL, TX 77375</p>

Debtor D & I Silica, LLC
NameCase number (if known) 20-33501 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED ASSIGNMENTS AND SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BRIDGE CAPITAL LEASING, INC. (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O BRIDGE CAPITAL LEASING, INC. ATTN: LEASING SERVICING 7815 NW 148TH STREET, 3-CMCRE MIAMI LAKES, FL 33016</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LAND/TRACK LEASE (NON-HAZARDOUS) AGREEMENT NUMBER 2098076, DATED: 12/11/2009</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>BUFFALO & PITTSBURGH RAILROAD, INC. 1200-C SCOTTSVILLE ROAD, SUITE 200 ROCHESTER, NY 14624</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILCAR LEASE AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 02/05/2013</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>C.K. INDUSTRIES, INC. P.O BOX 1029 LAKE ZURICH, IL 60047-1029</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONFIDENTIAL TRANSPORATION MASTER AGREEMENT, DATED: 01/01/2020</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CANADIAN NATIONAL RAILWAY COMPANY 935 DE LA GAUCHETIÈRE STREET WEST MONTREAL, QC H3B 2M9 CANADA</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED ASSIGNMENTS AND SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CCM RAILCARHOLDINGS (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COMMERCIAL ENERGY SALES AGREEMENT, DATED: 03/05/2018</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CHAMPION ENERGY SERVICES 1500 RANKIN ROAD, SUITE 200 HOUSTON, TX 77073</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RESTRUCTURED RAILCAR LEASE TERM SHEET, DATED: 06/30/2020</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CHICAGO FREIGHT CAR LEASING CO. 425 N. MARTINGALE RD, 6TH FLOOR SCHAUMBURG, IL 60173</p>

Debtor D & I Silica, LLC
NameCase number (if known) 20-33501 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER LEASE OF RAILCARS, LEASE NO. 1139-13 AND ALL RELATED AMENDMENTS, RIDERS, AND SUPPLEMENTS, DATED: 04/17/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHICAGO FREIGHTCAR LEASING CO. 425 N. MARTINGALE RD. 6TH FLOOR SCHAUMBURG, IL 60173</p> <p>UNDETERMINED</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE OF RAILWAY COVERED HOPPER CARS, LEASE NO. 1139 AND ALL RELATED AMENDMENTS AND SUPPLEMENTS, DATED: 08/02/2010</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHICAGO FREIGHTCAR LEASING CO. 425 N. MARTINGALE RD. 6TH FLOOR SCHAUMBURG, IL 60173</p> <p>UNDETERMINED</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GROUND LEASE AND SERVICES AGREEMENT, DATED: 09/23/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CIG ODESSA LLC 420 THROCKMORTON STREET #550 FORT WORTH, TX 76102</p> <p>UNDETERMINED</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STORAGE AND TRANSLOADING SERVICES AGREEMENT, DATED: 09/23/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CIG ODESSA LLC 420 THROCKMORTON STREET #550 FORT WORTH, TX 76102</p> <p>UNDETERMINED</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STANDARD UNIFORM RENTAL SERVICE AGREEMENT, DATED: 05/31/2012</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CINTAS CORPORATION 6800 CINTAS BLVD CINCINNATI, OH 45262</p> <p>UNDETERMINED</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILCAR LEASE AGREEMENT AND ALL RELATED ASSIGNMENTS AND RIDERS</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CIT BANK N.A. (AS ASSIGNEE OF CIT RAIL LLC) C/O THE CIT GROUP/EQUIPMENT FINANCING, INC., AS SERVICER ATTN: SENIOR VICE PRESIDENT - RAIL GROUP 30 WACKER DRIVE SUITE 2900 CHICAGO, IL 60606</p> <p>UNDETERMINED</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER RAILCAR LEASE AGREEMENT AND ALL RELATED AMENDMENTS AND SCHEDULES, DATED: 06/10/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CIT RAIL LLC C/O THE CIT GROUP/EQUIPMENT FINANCING, INC. AS SERVICER ATTN: SENIOR VICE PRESIDENT - RAIL GROUP 30 S. WACKER DRIVER SUITE 2900 CHICAGO, IL 60606</p> <p>UNDETERMINED</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CITY NATIONAL BANK FL (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INDUSTRIAL PARK LEASE AND RENEWAL, DATED: 02/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>CITY OF BIG SPRING ATTN: CITY MANAGER 310 NOLAN STREET BIG SPRING, TX 79721-3190</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRUCK SCALE USE AGREEMENT AT BINGHAMTON, NY, DATED: 03/13/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>DELAWARE EXPRESS COMPANY 802 ELKTON BLVD. ELKTON, MD 21921</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STORAGE AND TRANSLOADING SERVICES AGREEMENT, DATED: 09/01/2018</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>GRANITE PEAK TRANSLOADING LLC PO BOX 51661 CASPER, WY 82605</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RESTRUCTURED RAILCAR LEASE TERM SHEET, DATED: 07/03/2020</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>GREENBRIER LEASING COMPANY LLC ONE CENTERPOINTE DRIVE, SUITE 200 LAKE OSWEGO, OR 97035</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>GREENBRIER RAILCAR FUNDING I LLC C/O ITE MANAGEMENT L.P. ATTN: JASON KOENIG 200 PARK AVENUE SOUTH, SUITE 1511 NEW YORK, NY 10002</p>

Debtor D & I Silica, LLC
NameCase number (if known) 20-33501 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS AND AGREEMENTS, DATED: 01/01/2018</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>HALLIBURTON ENERGY SERVICES INC. 3000 N SAM HOUSTON PKWY E HOUSTON, TX 77032</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED ASSIGNMENTS AND SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>ITE RAIL FUND LEVERED L.P.(ITWX) (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LOCOMOTIVE NET LEASE AGREEMENT, DATED: 11/29/2018</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LHAGS, DBA LTE RAIL SERVICES PO BOX 1107 WARREN, OH 44482-1107</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILCAR STORAGE AGREEMENT, DATED: 04/24/2020</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MAHONING VALLEY RAILWAY COMPANY 123 DIVISION STREET EXTENSION YOUNGSTOWN, OH 44510</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRANSLOADING SERVICES AGREEMENT, DATED: 07/27/2018</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MODERN MATERIAL SERVICES, LLC DBA ARROW MATERIALS SERVICES 2605 NICHOLSON ROAD, SUITE 5200 SEWICKLEY, PA15143</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MUL GREENBRIER, LLC 121 SW MORRISON STREET SUITE 1525 PORTLAND, OR 97204</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED AMENDMENTS, ASSIGNMENTS, SCHEDULES, AND TRANSFERS, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MUL RAILCARS LEASING, LLC (AS ASSIGNEE OF GREENBRIER LEASING COMPANY LLC) C/O GREENBRIER MANAGEMENT SERVICES, LLC ATTN: EQUIPMENT ACCOUNTING ONE CENTERPOINTE DRIVE, SUITE 400 LAKE OSWEGO, OR 97035</p>

Debtor D & I Silica, LLC
NameCase number (if known) 20-33501 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RESTRUCTURED RAILCAR LEASE TERM SHEET, DATED: 07/01/2020</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MUL, RAILCARS, INC. 121 SW MORRISON STREET, SUITE 1525 PORTLAND, OR 97204</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LOCOMOTIVE LEASE AGREEMENT, DATED: 09/05/2017</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL RAILWAY EQUIPMENT CO. 1101 BROADWAY MT. VERNON, IL 62864</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRANSPORTATION CONTRACT REG-NS-C-20399 AND ALL RELATED AMENDMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NORFOLK SOUTHERN RAILWAY COMPANY 110 FRANKLIN ROAD S.E. ROANOKE, VA 24042</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE AGREEMENT AND ALL AMENDMENTS - MILEPOST R0-22.00, DATED: 02/05/2013</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NORFOLK SOUTHERN RAILWAY COMPANY 1200 PEACHTREE ST NE, 12TH FLOOR ATLANTA, GA 30309</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRACK RENTAL AGREEMENT, DATED: 05/23/2017</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>OHI-RAIL CORP P.O. BOX 728 STEUBENVILLE, OH 43952</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LAND LEASE AGREEMENT, DATED: 10/31/2016</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>OHI-RAIL CORP P.O. BOX 728 STEUBENVILLE, OH 43952</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILCAR STORAGE AND SWITCHING AGREEMENT, DATED: 05/23/2017</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>OHI-RAIL CORP P.O. BOX 728 STEUBENVILLE, OH 43952</p>

Debtor D & I Silica, LLC
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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ROYALTY AGREEMENT, DATED: 04/24/2017</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>QS PECOS, LLLP 4375 N. VANTAGE DRIVE, SUITE #405 FAYETTEVILLE, AR 72703</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILCAR LEASE AGREEMENT, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RAILCAR HOLDING PAS I LLC 200 PARK AVENUE SOUTH, SUITE 1511 NEW YORK, NY 10002</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RAILCAR HOLDINGPASS II C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED ASSIGNMENTS AND SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RAILCAR HOLDINGS PAS IV LLC (AS ASSIGNEE OF GREENBRIER LEASING COMPANY) 200 PARK AVENUE SOUTH, SUITE 1511 NEW YORK, NY 10002</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED SCHEDULES, DATED: 04/01/2014</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>RIVERSIDE RAIL 1 LLC C/O GREENBRIER LEASING COMPANY LLC 13799 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT AND ALL RELATED WORK ORDERS, DATED: 01/01/2019</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SWN WELL SERVICES LLC 10000 ENERGY DRIVE SPRING, TX 77389</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SAND SUPPLY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 01/01/2019</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>SWN WELL SERVICES LLC 10000 ENERGY DRIVE SPRING, TX 77389</p>

Debtor D & I Silica, LLC
NameCase number (if known) 20-33501 (DRJ)**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LAND/TRACK LEASE - SIDETRACK AGREEMENT (NON-HAZARDOUS), DATED: 09/19/2011</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THE COLUMBUS & OHIO RIVER RAIL ROAD COMPANY 47849 PAPERMILL ROAD COSHOCOTON, OH 43812</p> <p>UNDETERMINED</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FACILITY DEVELOPMENT AND OPERATING AGREEMENT AND ALL MODIFICATIONS, DATED: 04/15/2010</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THE NEW YORK, SUSQUEHANNA AND WESTERN RAILWAY CORPORATION 1 RAILROAD AVENUE COOPERSTOWN, NY 13326</p> <p>UNDETERMINED</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSE AGREEMENT, DATED: 03/01/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRANSPORT HANDLING SPECIALISTS 1554 WEST CHESTER PIKE, #179 WEST CHESTER, PA 19380</p> <p>UNDETERMINED</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILROAD CAR LEASE AGREEMENT AND ALL RELATED AMENDMENTS, ASSIGNMENTS, AND RIDERS, DATED: 09/18/2013</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRINITY INDUSTRIES LEASING COMPANY ATTENTION: THOMAS C. JARDINE, VICE PRESIDENT 2525 STEMMONS FREEWAY DALLAS, TX 75207</p> <p>UNDETERMINED</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RESTRUCTURED RAILCAR LEASE TERM SHEET, DATED: 06/29/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRINITY INDUSTRIES LEASING COMPANY 2525 N. STEMMONS FREEWAY DALLAS, TX 75207</p> <p>UNDETERMINED</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDED AND RESTATED SUPPLY AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 04/01/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>U.S. WELL SERVICES, LLC THREE RIVERWAY SUITE 1550 HOUSTON, TX 77056</p> <p>UNDETERMINED</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONFIDENTIAL RAIL TRANSPORTATION CONTRACT, DATED: 09/01/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS STREET OMAHA, NE 68179</p> <p>UNDETERMINED</p>

Debtor D & I Silica, LLC
Name

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>RAILCAR LEASE AGREEMENT AND ALL RELATED ASSIGNMENTS AND RIDERS</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WELLS FARGO RAIL (F/K/A FIRST UNION RAIL CORPORATION) ATTN: CONTRACT ADMINISTRATION 6250 RIVER ROAD SUITE 5000 ROSEMONT, IL 60018</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EQUIPMENT LEASE NUMBER 3343, DATED: 03/25/2014</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WELLS FARGO VENDOR FINANCIAL SERVICES, LLC PO BOX 13708 MACON, GA 31208</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SAND TRANSLOAD AGREEMENT AND ALL RELATED AMENDMENTS, DATED: 12/01/2019</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WILDCAT MINERALS LLC 5960 BERKSHIRE LANE, SUITE 800 DALLAS, TX 75225</p>

Fill in this information to identify the case:

Debtor name D & I Silica, LLC
 United States Bankruptcy Court for the Southern District of Texas
 Case number (if known): 20-33501 (DRJ)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Hi-Crush Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Hi-Crush Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Hi-Crush Permian Sand LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Hi-Crush Permian Sand LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Pronghorn Logistics, LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Pronghorn Logistics, LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor D & I Silica, LLC
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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Hi-Crush Proppants LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Hi-Crush Proppants LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 FB Logistics, LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 FB Logistics, LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 OnCore Processing LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 OnCore Processing LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Hi-Crush PODS LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Hi-Crush PODS LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.15 Hi-Crush Augusta LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Hi-Crush Augusta LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Hi-Crush Whitehall LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor D & I Silica, LLC
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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18 Hi-Crush Whitehall LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Hi-Crush Canada Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Hi-Crush Canada Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Hi-Crush Holdings LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Hi-Crush Holdings LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.23 PDQ Properties LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 PDQ Properties LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Hi-Crush Wyeville Operating LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Hi-Crush Wyeville Operating LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Hi-Crush Services LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Hi-Crush Services LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.29 BulkTracer Holdings LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 BulkTracer Holdings LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.31 Hi-Crush Blair LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Hi-Crush Blair LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Pronghorn Logistics Holdings, LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 Pronghorn Logistics Holdings, LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Hi-Crush LMS LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Hi-Crush LMS LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.37 FB Industries USA Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 FB Industries USA Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.39 Hi-Crush Investments Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor D & I Silica, LLC
Name

Case number (if known) 20-33501 (DRJ)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.40 Hi-Crush Investments Inc.	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.41 PropDispatch LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42 PropDispatch LLC	1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056 UNITED STATES	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name D & I Silica, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-33501 (DRJ)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/11/2020
 MM / DD / YYYY

X /s/ J. Philip McCormick, Jr.
 Signature of individual signing on behalf of debtor

J. Philip McCormick, Jr.
 Printed name

Chief Financial Officer
 Position or relationship to debtor