

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	
	)	Chapter 11
	)	
HI-CRUSH INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-33495 (DRJ)
	)	
Debtors.	)	Jointly Administered
	)	

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Hi-Crush Inc. ("**Hi-Crush**") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**Statements**," and together with the Schedules, the "**Schedules and Statements**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**"), under section 521 of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and Rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "**Bankruptcy Local Rules**").

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements conflict with the Global Notes, the Global Notes shall control.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally,

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.



the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by any acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

Mr. J. Philip McCormick, Jr, Chief Financial Officer of the Debtors, has signed each of the Schedules and Statements. Mr. McCormick is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. McCormick necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. McCormick has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, characterization, classification, or Debtor against which any claim ("**Claim**")<sup>2</sup> is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as

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<sup>2</sup> For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

“disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.”

Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and “As Of” Information Date.** On July 12, 2020 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On July 13, 2020, the Bankruptcy Court entered the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 6]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, discrete Schedules and Statements have been filed for each Debtor. The information provided in the Schedules and Statements, except as otherwise noted, is reported as of the close of business on the Petition Date.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of June 30, 2020. The book values of certain assets may materially differ from their fair market values and/or the Debtors’ enterprise valuation that has been prepared in connection with the disclosure statement to the Debtors’ chapter 11 plan of reorganization. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors’ enterprise value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.

4. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available,

including whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals and, in some instances, accrued accounts payable. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. As discussed below, prepetition liabilities that the Debtors have paid postpetition pursuant to relief granted by the Bankruptcy Court may not be listed in the Schedules and Statements.

7. **Insiders.** For purposes of the Schedules and Statements, the Debtors have included information with respect to the individuals who the Debtors believe would be included in the definition of “insider” pursuant to section 101(31) of the Bankruptcy Code, including: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors’ directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
8. **Personal Identification Information.** Pursuant to the *Order (I) Authorizing the Debtors to File a Consolidated Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Authorizing the Debtors to Redact Certain Personal Identification Information, and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of these Chapter 11 Cases and Other Information* [Docket No. 86], the Debtors have redacted certain personal identification information contained in the Schedules and Statements. Payments made to individuals, including insiders as discussed above, and certain other instances where personally identifiable information could otherwise be disclosed, have been reported without disclosing personally identifiable information. In addition, payments to or for the benefit

of insiders have been disclosed in aggregate amounts, without separately identifying amounts paid to a given insider or otherwise disclosing personally identifiable information.

9. **Property Rights – Generally.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that such property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.
10. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
11. **Executory Contracts.** Although the Debtors made reasonable efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.  
  
The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G.
12. **Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
13. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

14. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
15. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of or duplicate payments for any such liabilities.
  - **Unknown Debtors.** In certain instances, contracts do not specify a particular Debtor or include an incorrect legal entity as the contractual counterparty. In addition, threatened litigation, on occasion, does not indicate the potentially liable Debtor(s). In these instances, responses have been listed in the appropriate Statement or Schedule at Hi-Crush Inc. out of an abundance of caution.
  - **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.



- Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (a) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (b) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.
- Guarantees and Other Secondary Liability Claims. The Debtors have exercised reasonable efforts to locate and identify any guarantees in their executory contracts, unexpired leases, secured financings, and other such agreements. However, there may be guarantees embedded in the Debtors' contractual agreements or otherwise in the Debtors' books and records that the Debtors have inadvertently omitted from their Schedules and Statements. The Debtors may identify guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if any guarantees are identified.

16. Currency. All amounts are reflected in U.S. dollars.

17. Intercompany Payables and Receivables. Intercompany payables and receivables between the Debtors as of the Petition Date are set forth on Schedule E/F or Schedule A/B, as applicable.

As described more fully in the *Debtors' Emergency Motion for Entry of Order (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit and Investment Practices, (III) Approving the Continuation of Intercompany Transactions, and (IV) Granting administrative Expense Status to Certain Postpetition Intercompany Claims* [Docket No. 10] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the order granting the relief requested in the Cash Management Motion [Docket No. 89] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business subject to certain restrictions.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors reserve all rights with respect to such accounts.

In some instances, a Debtor may owe an Intercompany payable to another Debtor or non-Debtor affiliate and hold an intercompany receivable from that same Debtor or non-Debtor affiliate. The amounts shown for each Intercompany payable and receivable reflect the current net balance for each Debtor or non- Debtor affiliate.

18. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, credits, refunds, negotiations, and/or disputes between the Debtors and their vendors or customers, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
19. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

### **Specific Disclosures with Respect to the Debtors' Schedules**

**Schedules Summary.** Except as otherwise noted, the asset and liability information provided herein represents the Debtors' book value of assets as June 30, 2020 and liabilities as of the Petition Date.

For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

**Schedule A/B.3.** Amounts listed reflect the bank balance as of July 12, 2020, and not the net book value. Accounts with a balance of \$0 at the time of the petition are not included in these Schedules. For a complete description of the Debtors' cash management system see the *Debtors' Emergency*



*Motion for Entry of Order (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit and Investment Practices, (III) Approving the Continuation of Intercompany Transactions, and (IV) Granting administrative Expense Status to Certain Postpetition Intercompany Claims [Docket No. 10].*

**Schedule A/B, Parts 7, 8 and 9.** Dollar amounts are presented net of accumulated depreciation and other adjustments pursuant the Debtors books.

**Schedule A/B.15.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

**Schedule A/B.72.** As of the Petition Date, the Debtors estimate that they have approximately \$160 million of federal net operating loss carryforwards ("NOLs") and an indeterminate amount of net unrealized built-in loss ("NUBIL"). For a further description of Debtor NOLs and NUBILs at the petition date see the *Debtors' Emergency Motion for Entry of Interim and Final Orders Establishing Notification Procedure and Approving Restrictions on Certain Transfers of Stock of the Debtors* [Docket No. 19].

**Schedule A/B.74.** Despite exercising their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule A/B are reported from the Debtors' book and records as of the Petition Date. The Debtors reserve all of their rights with respect to any claims and causes of action they may have. Neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.

**Schedule A/B.77.** The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor subsidiary or affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such

accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

**Schedule D.** The Debtors have not included parties that may believe their Claims are secured through setoff rights, inchoate statutory lien rights, or other lien rights created by the laws of the various jurisdictions in which the Debtors operate. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D, where applicable. For the avoidance of doubt, the funded debt amounts listed in Schedule D include obligations where the beneficial holder is another Debtor. The amounts outstanding under the Debtors' prepetition secured debt reflect approximate principal and interest amounts as of the Petition Date.

Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

**Schedule E/F.** The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor subsidiary or affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition funded obligations. Although there are numerous beneficial holders of such debt, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule E/F, where applicable. For the avoidance of doubt, the funded debt amounts listed in Schedule E/F include obligations where the beneficial holder is another Debtor.

The claims of individual creditors for, among other things, goods, products, services, customer refunds, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Under the *Order Authorizing Payment of Prepetition Taxes and Fees* [Docket No. 93] (the "Tax Order"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of

regulatory authorities on account of taxes and fees. The Debtors have not listed on Schedule E/F any tax or governmental fee obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order Authorizing Debtors to (I) Pay Their Prepetition Insurance Obligations, (II) Pay Their Prepetition Bonding Obligations, (III) Maintain Their Postpetition Insurance Coverage, (IV) Maintain Their Bonding Program and (V) Maintain Postpetition Financing of Insurance Premiums* [Docket No. 90] (the “Insurance Order”), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of insurers on account of insurance premiums, claims and other related obligations. The amounts accrued and payable on account of such Claims may not be reflected on the Schedule E/F.

Under the *Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments* [Docket No. 96] (the “Wages Order”), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order (I) Authorizing the Debtors to Continue Their Customer Programs and (II) Granting Related Relief* [Docket No. 95], the Bankruptcy Court granted the Debtors the authority to honor certain customer obligations. The Debtors have not listed on Schedule E/F any customer or customer-related obligations that the Debtors will honor postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order (I) Authorizing Payment of (A) Prepetition Claims of the Critical Vendors and (B) 503(b)(9) Claims; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief* [Docket No. 92], the Bankruptcy Court granted the Debtors the authority to pay or honor obligations with respect to certain critical vendors and section 503(b)(9) claimants. The Debtors have not listed on Schedule E/F any critical vendors and section 503(b)(9) claimants’ obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Under the *Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Shippers, Lien Claimants, and Royalty Interest Owners, (II) Confirming Administrative Expense Priority of Undisputed and Outstanding Prepetition Orders, and (III) Granting Related Relief* [Docket No. 91], the Bankruptcy Court granted the Debtors the authority to pay or honor obligations with respect to shippers, lien and royalty interest claimants. The Debtors have not listed on Schedule E/F any shippers, lien and royalty interest claimants’ obligations that the Debtors have paid postpetition pursuant to relief granted by court order entered by the Bankruptcy Court.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in

accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual.

**Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. The Debtors reserve their rights to, but undertake no obligations to, amend Schedule G as additional information becomes available.

Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality, hold harmless, and non-compete agreements may not be listed on Schedule G. In addition, agreements and underlying documentation related to the Debtors' prepetition debt is not included in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple

times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

**Schedule H.** Although there are multiple beneficial holders of the Debtors' prepetition debt, only the administrative agents and indenture trustees have been listed on Schedule H.

### **Specific Disclosures with Respect to the Debtors' Statements**

**Statement 3.** In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent except for those made to (a) insiders or other Debtors (which transfers appear in response to Question 4) and (b) bankruptcy professionals (which transfers appear in response to Question 11).

**Statement 4.** Payments made to individual insiders have been reported in aggregate amounts by basis of distribution. Such payments reflect expense reimbursements paid directly to the individual insider, and do not include business expenses incurred by the individual insider when paid directly by the company to a third party, including under corporate card programs. Benefit amounts attributed to insider are based on employer costs on a per employee basis and do not necessarily reflect the employer cost incurred for each employee.

Transfers of cash or assets are listed on a transfer basis between Debtors or between a Debtor and a non-Debtor affiliate. Intercompany payable and receivable balances as of the Petition Date can be found on Schedule E/F and Schedule AB.

**Statement 10.** Material losses covered by the Debtors' insurance policies are reported in Statement 10. Other de minimis losses may not be listed.

**Statement 13.** In the ordinary course of business, the Debtors may obtain customer employee's email addresses and phone numbers.

**Statement 26d.** In the ordinary course of business, the Debtors may be required to produce financial statements that may not be part of a public filing to establish relationships with customers and vendors. The debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors may not have provided full lists of these parties in their response to SOFA 26.

**Statement 28.** Ownership interests listed in Statement 28 reflect direct interest held.

*[Remainder of page intentionally left blank]*

**Fill in this information to identify the case:**

Debtor name Hi-Crush Inc.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-33495 (DRJ)

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to Filing date MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
<b>For prior year:</b>	From _____ to _____ MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
<b>For the year before that:</b>	From _____ to _____ MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None See Attached Rider

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to Filing date MM / DD / YYYY	_____	\$ _____
<b>For prior year:</b>	From _____ to _____ MM / DD / YYYY	_____	\$ _____
<b>For the year before that:</b>	From _____ to _____ MM / DD / YYYY	_____	\$ _____



Debtor Hi-Crush Inc.  
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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Rider Creditor's name _____  Street _____  City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.  Creditor's name _____  Street _____  City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached Rider Insider's name _____  Street _____  City _____ State _____ ZIP Code _____  <b>Relationship to debtor</b> _____	_____	\$ _____	_____
4.2.  Insider's name _____  Street _____  City _____ State _____ ZIP Code _____  <b>Relationship to debtor</b> _____	_____	\$ _____	_____

Debtor Hi-Crush Inc.  
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
5.2.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
		Last 4 digits of account number: XXXX- ____ _		

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attached Rider	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Hi-Crush Inc.  
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____ Custodian's name _____ Street _____ City State ZIP Code	_____ _____ Case title _____ Case number _____ Date of order or assignment _____	\$ _____ _____ Court name and address _____ Name _____ Street _____ City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. See Attached Rider Recipient's name _____ Street _____ City State ZIP Code Recipient's relationship to debtor _____	_____ _____	_____	\$ _____
9.2. Recipient's name _____ Street _____ City State ZIP Code Recipient's relationship to debtor _____	_____ _____	_____	\$ _____

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____ _____	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). _____	_____	\$ _____

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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>See Attached Rider</u>			\$ _____
<b>Address</b>			
<u>Street</u>			
<u>City</u> <u>State</u> <u>ZIP Code</u>			
<b>Email or website address</b>			
<u> </u>			
<b>Who made the payment, if not debtor?</b>			
<u> </u>			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____			\$ _____
<b>Address</b>			
<u>Street</u>			
<u>City</u> <u>State</u> <u>ZIP Code</u>			
<b>Email or website address</b>			
<u> </u>			
<b>Who made the payment, if not debtor?</b>			
<u> </u>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____			\$ _____
<b>Trustee</b>			
<u> </u>			



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**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	\$ _____
	<b>Address</b>			
	Street _____			
	City _____ State _____ ZIP Code _____			
	<b>Relationship to debtor</b>			
	_____			
13.2.	_____	_____	_____	\$ _____
	<b>Address</b>			
	Street _____			
	City _____ State _____ ZIP Code _____			
	<b>Relationship to debtor</b>			
	_____			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy	
14.1.	See Attached Rider _____ Street _____	From _____	To _____
	City _____ State _____ ZIP Code _____		
14.2.	_____	From _____	To _____
	Street _____		
	City _____ State _____ ZIP Code _____		

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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. \_\_\_\_\_  
 Facility name \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_  
 \_\_\_\_\_

How are records kept?  
 Check all that apply:  
 Electronically  
 Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. \_\_\_\_\_  
 Facility name \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_  
 \_\_\_\_\_

How are records kept?  
 Check all that apply:  
 Electronically  
 Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained. \_\_\_\_\_  
 Does the debtor have a privacy policy about that information?  
 No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

Has the plan been terminated?  
 No  
 Yes



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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	See Attached Rider Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>			
_____			
_____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>			
_____			
_____			

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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded
	City _____ State _____ ZIP Code _____		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. See Attached Rider Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ <b>Dates business existed</b> From _____ To _____

Debtor Hi-Crush Inc.  
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. See Attached Rider	From _____ To _____

Name and address	Dates of service
26a.2. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. See Attached Rider	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. See Attached Rider	_____ _____ _____



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**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1.

See Attached Rider

**Name and address**

26d.2.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_  
\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

\_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

Debtor Hi-Crush Inc.  
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Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.2. Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
See Attached Rider	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
See Attached Rider	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Please refer to Statement of Financial Affairs question 4. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____



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	<b>Name and address of recipient</b>		
30.2	Name _____		
	Street _____		
	City _____ State _____ ZIP Code _____		
	<b>Relationship to debtor</b>		
	_____		
31. <b>Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?</b>			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Identify below.			
	<b>Name of the parent corporation</b>	<b>Employer Identification number of the parent corporation</b>	
	<u>Hi-Crush Proppants LLC</u>	EIN: <u>27-3830770</u>	
32. <b>Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Identify below.			
	<b>Name of the pension fund</b>	<b>Employer Identification number of the pension fund</b>	
	_____	EIN: _____ - _____	

Debtor Hi-Crush Inc.  
Name

Case number (if known) 20-33495 (DRJ)

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/11/2020  
MM / DD / YYYY

**X** /s/ J. Philip McCormick, Jr. Printed name J. Philip McCormick, Jr.

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 1, Question 2: Non-business revenue**

<b>From Date</b>	<b>To Date</b>	<b>Description of sources of revenue</b>	<b>Gross Revenue</b>
01/01/2020	07/12/2020	Interest Income	\$54,900.45
01/01/2019	12/31/2019	Gain on Sale of Assets	\$12,312.23
01/01/2019	12/31/2019	Interest Income	\$796,739.38
01/01/2018	12/31/2018	Interest Income	\$1,142,127.72

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
10021576 MANITOBA LTD. PO BOX 473 WINKLER, MB R6W4A6 CANADA	12579	06/02/2020	Suppliers or vendors	\$46,200.00
<b>SUBTOTAL</b>				<b>\$46,200.00</b>
113 LOGISTICS, LLC P.O. BOX 19052 GOLDEN, CO 80402	Electronic Payment - 05/21/2020	05/21/2020	Suppliers or vendors	\$8,065.48
<b>SUBTOTAL</b>				<b>\$8,065.48</b>
6703 LLC DBA BOBTAIL EXPRESS 15015 GARRETT RD. #6 HOUSTON, TX 77044	11941	04/15/2020	Suppliers or vendors	\$46,385.00
	12037	04/22/2020	Suppliers or vendors	\$15,680.00
	12132	04/30/2020	Suppliers or vendors	\$590.00
<b>SUBTOTAL</b>				<b>\$62,655.00</b>
A & D TRUCKING LLC PO BOX 41 ROCK SPRINGS, WY 82902	11942	04/15/2020	Suppliers or vendors	\$68,402.93
	12038	04/22/2020	Suppliers or vendors	\$14,018.19
	12133	04/30/2020	Suppliers or vendors	\$15,912.61
	12418	05/20/2020	Suppliers or vendors	\$26,817.37
	12580	06/02/2020	Suppliers or vendors	\$1,000.00
<b>SUBTOTAL</b>				<b>\$126,151.10</b>
A PLUS ENERGY LLC P.O. BOX 3307 HOBBS, NM 88241	11943	04/15/2020	Suppliers or vendors	\$37,381.74
	12039	04/22/2020	Suppliers or vendors	\$13,791.05
	12134	04/30/2020	Suppliers or vendors	\$89,902.03
	12246	05/06/2020	Suppliers or vendors	\$23,520.00
	12329	05/13/2020	Suppliers or vendors	\$32,933.00
	12419	05/20/2020	Suppliers or vendors	\$3,800.00
<b>SUBTOTAL</b>				<b>\$201,327.82</b>

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
ACCUTRAC CAPITAL ITC INC DEPARTMENT 730059 PO BOX 660919 DALLAS, TX 75266	12225	04/30/2020	Services	\$83,313.63
	12400	05/13/2020	Services	\$11,159.61
	12488	05/20/2020	Services	\$23,934.59
	12565	05/27/2020	Services	\$760.05
	12639	06/02/2020	Services	\$18,511.01
	12707	06/09/2020	Services	\$21,825.52
	12840	06/23/2020	Services	\$20,774.90
			<b>SUBTOTAL</b>	<b>\$180,279.31</b>
ACTION FILTRATION INC 221 RAYMOND ST. HOPE, IN 47246	12137	04/30/2020	Suppliers or vendors	\$4,928.08
			<b>SUBTOTAL</b>	<b>\$4,928.08</b>
AGRA INDUSTRIES, INC. 1211 W WATER STREET MERRILL, WI 54476	12042	04/22/2020	Suppliers or vendors	\$133,965.96
			<b>SUBTOTAL</b>	<b>\$133,965.96</b>
ALLIANT INSURANCE SERVICES INC PO BOX 840919 DALLAS, TX 75284	11946	04/15/2020	Other - Insurance	\$67,609.00
	12792	06/23/2020	Other - Insurance	\$14,500.00
			<b>SUBTOTAL</b>	<b>\$82,109.00</b>
AMERICA'S FACTORS, INC 10430 - 28 PIONEER BLVD SANTA FE SPRINGS, CA90670	12095	04/22/2020	Services	\$47,353.62
	12209	04/30/2020	Services	\$4,964.22
	12296	05/06/2020	Services	\$8,243.48
	12391	05/13/2020	Services	\$32,467.53
	12476	05/20/2020	Services	\$951.63
	12553	05/27/2020	Services	\$28,761.68
	12629	06/02/2020	Services	\$150.00
	12698	06/09/2020	Services	\$12,802.62
	12759	06/16/2020	Services	\$3,022.09
	12832	06/23/2020	Services	\$5,456.81
			<b>SUBTOTAL</b>	<b>\$144,173.68</b>

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
AMERIPRIDE 1201 S JACKSON ODESSA, TX 79761	12044	04/22/2020	Suppliers or vendors	\$2,363.31
	12333	05/13/2020	Suppliers or vendors	\$8,632.83
	12422	05/20/2020	Suppliers or vendors	\$1,051.66
	12504	05/27/2020	Suppliers or vendors	\$883.25
	12582	06/02/2020	Suppliers or vendors	\$3,260.60
	12722	06/16/2020	Suppliers or vendors	\$757.74
	12794	06/23/2020	Suppliers or vendors	\$757.73
			<b>SUBTOTAL</b>	<b>\$17,707.12</b>
AP LOGISTICS, LLC PO BOX 265 JEWETT, TX 75846	11945	04/15/2020	Suppliers or vendors	\$18,040.00
	12135	04/30/2020	Suppliers or vendors	\$3,932.50
	12248	05/06/2020	Suppliers or vendors	\$6,022.72
			<b>SUBTOTAL</b>	<b>\$27,995.22</b>
APEX CAPITAL LP PO BOX 961029 FT. WORTH, TX 76161	12005	04/15/2020	Suppliers or vendors	\$254,935.00
	12102	04/22/2020	Suppliers or vendors	\$1,900.00
	12197	04/30/2020	Suppliers or vendors	\$323,105.00
	12301	05/06/2020	Suppliers or vendors	\$99,275.00
	12549	05/27/2020	Suppliers or vendors	\$3,465.00
			<b>SUBTOTAL</b>	<b>\$682,680.00</b>
APPLIED INDUSTRIAL TECHNOLOGIES 22510 NETWORK PLACE CHICAGO, IL 60673-1225	12723	06/16/2020	Suppliers or vendors	\$17,383.92
			<b>SUBTOTAL</b>	<b>\$17,383.92</b>
ARNOLD OIL COMPANY OF AUSTIN, LP PO BOX 18089 AUSTIN, TX 78760	12046	04/22/2020	Suppliers or vendors	\$2,165.50
	12139	04/30/2020	Suppliers or vendors	\$1,420.11
	12252	05/06/2020	Suppliers or vendors	\$3,680.31
	12334	05/13/2020	Suppliers or vendors	\$1,438.13
	12423	05/20/2020	Suppliers or vendors	\$4,932.74
	12661	06/09/2020	Suppliers or vendors	\$828.63
	12724	06/16/2020	Suppliers or vendors	\$2,286.92
	12795	06/23/2020	Suppliers or vendors	\$3,960.70
			<b>SUBTOTAL</b>	<b>\$20,713.04</b>
ASSOCIATED ENVIRONMENTAL INDUSTRIES,CORP. PO BOX 5300 NORMAN, OK 73070	11947	04/15/2020	Suppliers or vendors	\$33,020.00
			<b>SUBTOTAL</b>	<b>\$33,020.00</b>



Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
AT&T CORP. PO BOX 105414 ATLANTA, GA30348	12249	05/06/2020	Other - Utilities	\$339.88
	12581	06/02/2020	Other - Utilities	\$327.04
<b>SUBTOTAL</b>				\$666.92
AT&T PO BOX 5019 CAROL STREAM, IL 60197	12136	04/30/2020	Other - Utilities	\$3,816.35
	12250	05/06/2020	Other - Utilities	\$6,846.33
	12330	05/13/2020	Other - Utilities	\$4,129.58
	12503	05/27/2020	Other - Utilities	\$4,273.62
	12658	06/09/2020	Other - Utilities	\$4,367.68
<b>SUBTOTAL</b>				\$23,433.56
ATLAS SAND COMPANY, LLC 5914 W. COURTYARD DR. STE 200 AUSTIN, TX 78730	12253	05/06/2020	Suppliers or vendors	\$297,496.74
<b>SUBTOTAL</b>				\$297,496.74
AUTOMOTIVE & INDUSTRIAL PRODUCTS CO INC PO BOX 14088 ODESSA, TX 79768	11948	04/15/2020	Suppliers or vendors	\$358.19
	12047	04/22/2020	Suppliers or vendors	\$2,670.71
	12140	04/30/2020	Suppliers or vendors	\$4,197.61
	12335	05/13/2020	Suppliers or vendors	\$1,639.39
	12505	05/27/2020	Suppliers or vendors	\$1,355.16
	12662	06/09/2020	Suppliers or vendors	\$278.48
	12725	06/16/2020	Suppliers or vendors	\$472.92
	12796	06/23/2020	Suppliers or vendors	\$232.21
<b>SUBTOTAL</b>				\$11,204.67
B&B WRECKER SERVICE 2738 WEST F STREET PECOS, TX 79772	Electronic Payment - 06/16/2020	06/16/2020	Suppliers or vendors	\$14,964.41
<b>SUBTOTAL</b>				\$14,964.41
BAKER BOTTS LLP PO BOX 301251 DALLAS, TX 75303	12048	04/22/2020	Services	\$7,323.00
	12425	05/20/2020	Services	\$6,851.00
	12584	06/02/2020	Services	\$684,992.27
	12797	06/23/2020	Services	\$87,052.53
	Electronic Payment - 07/10/2020	07/10/2020	Services	\$78,577.47
<b>SUBTOTAL</b>				\$864,796.27

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
BANK CARD CENTER PO BOX 30833 SALT LAKE CITY, UT84130-0833	Electronic Payment - 04/30/2020	04/30/2020	Suppliers or vendors	\$1,001,941.56
	Electronic Payment - 05/15/2020	05/15/2020	Suppliers or vendors	\$548,873.04
	Electronic Payment - 05/19/2020	05/19/2020	Suppliers or vendors	\$117,960.57
	Electronic Payment - 06/18/2020	06/18/2020	Suppliers or vendors	\$669,422.40
	Electronic Payment - 07/09/2020	07/09/2020	Suppliers or vendors	\$20,000.00
<b>SUBTOTAL</b>				<b>\$2,358,197.57</b>
BASIN SUPPLY LP DBA WB SUPPLY, LLC PO BOX 206620 DALLAS, TX 75320	12336	05/13/2020	Suppliers or vendors	\$2,591.68
	12424	05/20/2020	Suppliers or vendors	\$4,786.89
	12663	06/09/2020	Suppliers or vendors	\$3,374.38
	12727	06/16/2020	Suppliers or vendors	\$1,177.76
<b>SUBTOTAL</b>				<b>\$11,930.71</b>
BAYNE MINERAL SYSTEMS, INC. 6829 K AVE., STE. 102 PLANO, TX 75074	12049	04/22/2020	Suppliers or vendors	\$21,755.74
	12337	05/13/2020	Suppliers or vendors	\$8,044.79
<b>SUBTOTAL</b>				<b>\$29,800.53</b>
BENNETT JONES LLP 4500 BANKERS HALL EAST 855-2ND STREET SW CALGARY, AB T2P4K7 CANADA	12142	04/30/2020	Services	\$14,630.33
	12585	06/02/2020	Services	\$964.50
<b>SUBTOTAL</b>				<b>\$15,594.83</b>
BIG D EQUIPMENT COMPANY, LTD PO BOX 7808 MIDLAND, TX 79708	11951	04/15/2020	Suppliers or vendors	\$3,971.10
	12665	06/09/2020	Suppliers or vendors	\$9,437.05
<b>SUBTOTAL</b>				<b>\$13,408.15</b>
BOBTAIL CAPITAL INC PO BOX 932119 ATLANTA, GA31193	11953	04/15/2020	Services	\$5,938.78
	12053	04/22/2020	Services	\$7,127.26
	12145	04/30/2020	Services	\$15,454.96
	12328	05/06/2020	Services	\$23,236.00
	12341	05/13/2020	Services	\$28,824.85
	12687	06/09/2020	Services	\$3,084.40
<b>SUBTOTAL</b>				<b>\$83,666.25</b>

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
BOWLIN ENTERPRISES PO BOX 6319 SHREVEPORT, LA 71136	12339	05/13/2020	Suppliers or vendors	\$350,000.00
	12587	06/02/2020	Suppliers or vendors	\$300,000.00
<b>SUBTOTAL</b>				<b>\$650,000.00</b>
BROADRIDGE ICS, INC. PO BOX 416423 BOSTON, MA 02241	12428	05/20/2020	Suppliers or vendors	\$8,145.16
	12507	05/27/2020	Suppliers or vendors	\$45,730.48
	12798	06/23/2020	Suppliers or vendors	\$672.89
<b>SUBTOTAL</b>				<b>\$54,548.53</b>
BUCKNER'S TRUCKING INC 390 WILSON ST MICHAEL BUCKNER GREEN RIVER, WY 82935	12051	04/22/2020	Suppliers or vendors	\$9,892.75
<b>SUBTOTAL</b>				<b>\$9,892.75</b>
CAMDEN POST OAK LLC CAMDEN PROPERTY TRUST 11 GREENWAY PLAZA SUITE 2400 HOUSTON, TX 77046	Electronic Payment - 05/21/2020	05/21/2020	Other - Office lease	\$2,733.27
	Electronic Payment - 06/16/2020	06/16/2020	Other - Office lease	\$2,823.98
	Electronic Payment - 07/09/2020	07/09/2020	Other - Office lease	\$2,932.23
<b>SUBTOTAL</b>				<b>\$8,489.48</b>
CAMPOS, EMILO D 8044 CR 201 BROWNWOOD, TX 76801	12162	04/30/2020	Suppliers or vendors	\$6,884.68
	12267	05/06/2020	Suppliers or vendors	\$1,560.72
	12352	05/13/2020	Suppliers or vendors	\$3,455.88
	12520	05/27/2020	Suppliers or vendors	\$6,549.45
	12597	06/02/2020	Suppliers or vendors	\$6,690.00
	12671	06/09/2020	Suppliers or vendors	\$13,380.00
	Electronic Payment - 07/10/2020	07/10/2020	Suppliers or vendors	\$15,665.75
<b>SUBTOTAL</b>				<b>\$54,186.48</b>
CANDLEWOOD SUITES CHEYENNE C/O JPK INC PO BOX 15 ABERDEEN, SD 57402	11956	04/15/2020	Suppliers or vendors	\$13,279.20
<b>SUBTOTAL</b>				<b>\$13,279.20</b>
CARRIER VIBRATING EQUIPMENT INC. DEPT 8343 CAROL STREAM, IL 60122-8343	12148	04/30/2020	Suppliers or vendors	\$53,367.00
<b>SUBTOTAL</b>				<b>\$53,367.00</b>

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
CATALYST FINANCE LP PO BOX 3586 HOUSTON, TX 77043	11999	04/15/2020	Services	\$76,063.00
	12207	04/30/2020	Services	\$4,275.00
	12388	05/13/2020	Services	\$13,684.00
<b>SUBTOTAL</b>				<b>\$94,022.00</b>
CATERPILLAR FINANCIAL SERVICES CORPORATION PO BOX 730669 DALLAS, TX 75373-0669	12149	04/30/2020	Suppliers or vendors	\$643.67
	12343	05/13/2020	Suppliers or vendors	\$643.67
	12732	06/16/2020	Suppliers or vendors	\$1,316.66
<b>SUBTOTAL</b>				<b>\$2,604.00</b>
CDE GLOBAL LTD. 430 MARTI DRIVE CLEBURNE, TX 76033	12258	05/06/2020	Suppliers or vendors	\$14,996.52
<b>SUBTOTAL</b>				<b>\$14,996.52</b>
CESARIO'S INCORPORATED P.O. BOX 205 HAYMARKET, VA20168	Electronic Payment - 07/10/2020	07/10/2020	Suppliers or vendors	\$22,527.13
<b>SUBTOTAL</b>				<b>\$22,527.13</b>
CHAMBERS, EVERETT 29181 DORSET AVE. TOMAH, WI 54660	Electronic Payment - 04/23/2020	04/23/2020	Other - Royalty	\$65,031.57
	Electronic Payment - 06/09/2020	06/09/2020	Other - Royalty	\$13,638.86
	Electronic Payment - 06/30/2020	06/30/2020	Other - Royalty	\$14,398.61
<b>SUBTOTAL</b>				<b>\$93,069.04</b>
CHAMBERS, JOANNE 29181 DORSET AVE. TOMAH, WI 54660	Electronic Payment - 04/23/2020	04/23/2020	Other - Royalty	\$65,041.57
	Electronic Payment - 06/09/2020	06/09/2020	Other - Royalty	\$13,638.86
	Electronic Payment - 06/30/2020	06/30/2020	Other - Royalty	\$14,398.61
<b>SUBTOTAL</b>				<b>\$93,079.04</b>

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
CHARCO III INC. 216 W. MARKET ST. CLEARFIELD, PA 16830	11959	04/15/2020	Suppliers or vendors	\$60,995.00
	12059	04/22/2020	Suppliers or vendors	\$90,900.00
	12152	04/30/2020	Suppliers or vendors	\$90,849.01
	12262	05/06/2020	Suppliers or vendors	\$65,105.05
	12432	05/20/2020	Suppliers or vendors	\$157,519.97
	12512	05/27/2020	Suppliers or vendors	\$66,064.38
	12668	06/09/2020	Suppliers or vendors	\$13,094.62
	12734	06/16/2020	Suppliers or vendors	\$23,951.27
	12799	06/23/2020	Suppliers or vendors	\$13,383.40
			<b>SUBTOTAL</b>	<b>\$581,862.70</b>
CINTAS PO BOX 631025 CINCINNATI, OH 45263-1025	12513	05/27/2020	Suppliers or vendors	\$1,385.26
			<b>SUBTOTAL</b>	<b>\$1,385.26</b>
COBRA TRUCKING, INC 7094 W. ZERO RD CASPER, WY 82604	11960	04/15/2020	Suppliers or vendors	\$13,724.59
	12433	05/20/2020	Suppliers or vendors	\$1,235.00
			<b>SUBTOTAL</b>	<b>\$14,959.59</b>
CODY BLAKE HELTON 17195 CABALLO BLANCO LN. CRISTOVAL, TX 76935	11961	04/15/2020	Suppliers or vendors	\$5,542.40
	12669	06/09/2020	Suppliers or vendors	\$5,753.49
			<b>SUBTOTAL</b>	<b>\$11,295.89</b>
COLORADO - TAX AUDITING AND COMPLIANCE DIVISION DEPT OF REV. STATE CAPITOL ANNEX 1375 SHERMAN STREET ROOM 634 DENVER, CO 80261	Electronic Payment - 04/20/2020	04/20/2020	Other - Taxes	\$4,070.00
	Electronic Payment - 04/21/2020	04/21/2020	Other - Taxes	\$79,418.00
	Electronic Payment - 05/21/2020	05/21/2020	Other - Taxes	\$639.00
	Electronic Payment - 06/25/2020	06/25/2020	Other - Taxes	\$753.00
			<b>SUBTOTAL</b>	<b>\$84,880.00</b>



Debtor Name: Hi-Crush Inc.

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
COMMERCE COMMERCIAL CREDIT, INC. P.O. BOX 204605 DALLAS, TX 75320-4605	11954	04/15/2020	Other - Services	\$171,098.00
	12054	04/22/2020	Other - Services	\$92,583.00
	12146	04/30/2020	Other - Services	\$98,745.00
	12281	05/06/2020	Other - Services	\$205,788.60
	12369	05/13/2020	Other - Services	\$452,368.00
	12451	05/20/2020	Other - Services	\$106,371.01
<b>SUBTOTAL</b>				\$1,126,953.61
COMMERCIAL FUNDING INC. PO BOX 207527 DALLAS, TX 75320-7527	11975	04/15/2020	Suppliers or vendors	\$2,040.00
	12070	04/22/2020	Suppliers or vendors	\$26,910.00
<b>SUBTOTAL</b>				\$28,950.00
CONSTELLATION ENERGY SERVICES - NATURAL GAS LLC 9400 BUNSEN PARKWAY, SUITE100 LOUISVILLE, KY 40220	Electronic Payment - 04/30/2020	04/30/2020	Other - Utilities	\$223,417.88
	Electronic Payment - 05/28/2020	05/28/2020	Other - Utilities	\$150,432.25
	Electronic Payment - 05/31/2020	05/31/2020	Other - Utilities	\$125,000.00
	Electronic Payment - 06/25/2020	06/25/2020	Other - Utilities	\$204,677.82
	Electronic Payment - 07/01/2020	07/01/2020	Other - Utilities	\$29,710.06
<b>SUBTOTAL</b>				\$733,238.01
COPPERWOOD CAPITAL LLC DEPARTMENT #300 PO BOX 4776 HOUSTON, TX 77210	12529	05/27/2020	Services	\$21,254.40
	<b>SUBTOTAL</b>			
COUSIN BROS. LLC W20985 COUNTY ROAD Q WHITEHALL, WI 54773	Electronic Payment - 04/23/2020	04/23/2020	Other - Royalty	\$19,757.56
	<b>SUBTOTAL</b>			
COVEWARE INC. PO BOX 621 275 POST RD E STE 10 WESPORT, CT 06881	Electronic Payment - 04/30/2020	04/30/2020	Suppliers or vendors	\$849,013.91
	<b>SUBTOTAL</b>			
CR3 PARTNERS, LLC 13355 NOEL ROAD SUITE 2005 DALLAS, TX 75240	Electronic Payment - 06/16/2020	06/16/2020	Services	\$62,850.50
	Electronic Payment - 06/19/2020	06/19/2020	Services	\$51,105.00

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
CR3 PARTNERS, LLC 13355 NOEL ROAD SUITE 2005 DALLAS, TX 75240	Electronic Payment - 06/30/2020	06/30/2020	Services	\$30,257.50
	Electronic Payment - 07/06/2020	07/06/2020	Services	\$57,745.00
<b>SUBTOTAL</b>				\$201,958.00
CREEK ENERGY SERVICES 4165 30TH AVE S#102 FARGO, ND 58104	12670	06/09/2020	Suppliers or vendors	\$9,900.00
<b>SUBTOTAL</b>				\$9,900.00
CREEK PIPE COMPANY, LLC PO BOX 120188 ARLINGTON, TX 76012	11962	04/15/2020	Suppliers or vendors	\$53,844.27
	12348	05/13/2020	Suppliers or vendors	\$629.53
	12735	06/16/2020	Suppliers or vendors	\$2,130.47
<b>SUBTOTAL</b>				\$56,604.27
CURRAN & CONNORS, INC. 3075 VETERANS MEMORIAL HIGHWAY SUITE 251 RONKONKOMA, NY 11779	11963	04/15/2020	Suppliers or vendors	\$11,450.00
	12436	05/20/2020	Suppliers or vendors	\$5,850.00
<b>SUBTOTAL</b>				\$17,300.00
D & D TRUCK SALES INC 3409 E 1-240 SERVICE RD OKLAHOMA CITY, OK 73135	11964	04/15/2020	Suppliers or vendors	\$1,200.00
	12061	04/22/2020	Suppliers or vendors	\$1,440.00
	12157	04/30/2020	Suppliers or vendors	\$8,585.00
	12349	05/13/2020	Suppliers or vendors	\$4,700.00
<b>SUBTOTAL</b>				\$15,925.00
DANIEL ENERGY PARTNERS LLC JOHN M. DANIEL 400 N SAM HOUSTON PARKWAY E, STE 60 HOUSTON, TX 77060	Electronic Payment - 06/30/2020	06/30/2020	Suppliers or vendors	\$12,792.00
<b>SUBTOTAL</b>				\$12,792.00
DEERE CREDIT INC 6400 NW 86TH STREET, PO BOX 6600 JOHNSTON, IA 51031	12063	04/22/2020	Suppliers or vendors	\$2,282.17
	12351	05/13/2020	Suppliers or vendors	\$2,460.62
	12594	06/02/2020	Suppliers or vendors	\$171.24
	12736	06/16/2020	Suppliers or vendors	\$2,460.62
	12803	06/23/2020	Suppliers or vendors	\$171.24
<b>SUBTOTAL</b>				\$7,545.89

Debtor Name: Hi-Crush Inc.

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
DELOITTE & TOUCHE LLC PO BOX 844708 DALLAS, TX 75284	12438	05/20/2020	Services	\$2,051.34
	12595	06/02/2020	Services	\$65,000.00
	Electronic Payment - 07/08/2020	07/08/2020	Services	\$224,906.00
<b>SUBTOTAL</b>				<b>\$291,957.34</b>
DONALDSON COMPANY, INC. PO BOX 207356 DALLAS, TX 75320	12519	05/27/2020	Suppliers or vendors	\$16,189.48
<b>SUBTOTAL</b>				<b>\$16,189.48</b>
DOUBLE T&T TRUCKING INC PO BOX 493 ISOM, KY 41824	11965	04/15/2020	Suppliers or vendors	\$30,600.00
	12159	04/30/2020	Suppliers or vendors	\$19,194.48
	12517	05/27/2020	Suppliers or vendors	\$12,828.55
<b>SUBTOTAL</b>				<b>\$62,623.03</b>
DUNE SAND EQUIPMENT LLC 518 17TH ST SUITE 400 DENVER, CO 80202	12064	04/22/2020	Other - Trailer lease	\$2,801.19
	12439	05/20/2020	Other - Trailer lease	\$2,801.19
	12596	06/02/2020	Other - Trailer lease	\$8,315.58
	12737	06/16/2020	Other - Trailer lease	\$2,801.19
<b>SUBTOTAL</b>				<b>\$16,719.15</b>
ECAPITAL, LLC PO BOX 206773 DALLAS, TX 75320	12011	04/15/2020	Suppliers or vendors	\$45,965.00
	12222	04/30/2020	Suppliers or vendors	\$33,040.00
	12563	05/27/2020	Suppliers or vendors	\$40,050.00
	12635	06/02/2020	Suppliers or vendors	\$52,085.00
<b>SUBTOTAL</b>				<b>\$171,140.00</b>
ENGENUITY INC HILFLO INC PO BOX 2351 CONROE, TX 77305	11970	04/15/2020	Suppliers or vendors	\$50,906.50
	12270	05/06/2020	Suppliers or vendors	\$3,535.00
	12598	06/02/2020	Suppliers or vendors	\$13,958.26
	12673	06/09/2020	Suppliers or vendors	\$37,474.45
<b>SUBTOTAL</b>				<b>\$105,874.21</b>

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
ENGINEERED SOFTWARE PRODUCTS INC. 1075 PROGRESS CIRCLE LAWRENCEVILLE, GA 30043	12675	06/09/2020	Suppliers or vendors	\$9,383.33
	12805	06/23/2020	Suppliers or vendors	\$3,612.40
<b>SUBTOTAL</b>				\$12,995.73
ENQUEST ENERGY SOLUTIONS LLC 4554 KENNEDY COMMERCE DRIVE HOUSTON, TX 77032	12165	04/30/2020	Suppliers or vendors	\$43,078.09
	12672	06/09/2020	Suppliers or vendors	\$32,553.81
<b>SUBTOTAL</b>				\$75,631.90
ENTERPRISE FM TRUST PO BOX 800089 KANSAS CITY, MO 64180	12166	04/30/2020	Suppliers or vendors	\$101,741.97
	12676	06/09/2020	Suppliers or vendors	\$76,228.00
<b>SUBTOTAL</b>				\$177,969.97
ERIKS NA P.O. BOX 734055 CHICAGO, IL 60673-4055	12163	04/30/2020	Suppliers or vendors	\$10,195.79
	<b>SUBTOTAL</b>			
EUBANKS PRODUCTION SERVICES, LLC 4048 FM 2000 CALDWELL, TX 77836	11971	04/15/2020	Suppliers or vendors	\$5,340.70
	12066	04/22/2020	Suppliers or vendors	\$9,672.67
	12167	04/30/2020	Suppliers or vendors	\$13,706.86
	12354	05/13/2020	Suppliers or vendors	\$6,936.88
	12521	05/27/2020	Suppliers or vendors	\$6,004.69
<b>SUBTOTAL</b>				\$41,661.80
EXPRESS SCALE SERVICES PO BOX 748 CANYON, TX 79015	12271	05/06/2020	Suppliers or vendors	\$2,176.25
	12522	05/27/2020	Suppliers or vendors	\$38,492.74
	12677	06/09/2020	Suppliers or vendors	\$38,492.74
<b>SUBTOTAL</b>				\$79,161.73
FASTENAL COMPANY P.O. BOX 1286 WINONA, MN 55987-1286	11972	04/15/2020	Suppliers or vendors	\$934.96
	12067	04/22/2020	Suppliers or vendors	\$1,441.41
	12168	04/30/2020	Suppliers or vendors	\$1,075.73
	12356	05/13/2020	Suppliers or vendors	\$1,448.35
	12523	05/27/2020	Suppliers or vendors	\$298.50
	12678	06/09/2020	Suppliers or vendors	\$39.16
	12807	06/23/2020	Suppliers or vendors	\$1,447.98
<b>SUBTOTAL</b>				\$6,686.09

Debtor Name: Hi-Crush Inc.

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
FEDEX FREIGHT INC DEPT CH PO BOX 10306 PALATINE, IL 60055-0306	11973	04/15/2020	Suppliers or vendors	\$5,972.23
<b>SUBTOTAL</b>				\$5,972.23
FINANCIAL PACIFIC LEASING INC DBA UPQUA BANK VENDOR FINANCE PO BOX 4568 FEDERAL WAY, WA98063	12358	05/13/2020	Other - Trailer lease	\$7,529.19
	12599	06/02/2020	Other - Trailer lease	\$7,529.19
<b>SUBTOTAL</b>				\$15,058.38
FIRST CHOICE CONSTRUCTION ATTN: ABE PETERS PO BOX 1558 SEMINOLE, TX 79360	12041	04/22/2020	Suppliers or vendors	\$9,591.67
	12331	05/13/2020	Suppliers or vendors	\$2,978.42
	12420	05/20/2020	Suppliers or vendors	\$626.00
	12659	06/09/2020	Suppliers or vendors	\$3,470.00
	12721	06/16/2020	Suppliers or vendors	\$650.00
<b>SUBTOTAL</b>				\$17,316.09
FIRST INSURANCE GROUP CORP. PO BOX 7000 CAROL STREAM, IL 60197	Electronic Payment - 04/17/2020	04/17/2020	Other - Insurance	\$323,476.83
	Electronic Payment - 05/19/2020	05/19/2020	Other - Insurance	\$323,476.83
<b>SUBTOTAL</b>				\$646,953.66
FRONTIER FISCAL SERVICES LLC 106 NORTH MAIN SUITE 100 PO- BOX 717 CROSBY, ND 58730	11950	04/15/2020	Services	\$83,415.77
	12050	04/22/2020	Services	\$28,277.29
	12143	04/30/2020	Services	\$24,983.07
	12255	05/06/2020	Services	\$3,934.13
	12338	05/13/2020	Services	\$19,829.82
	12427	05/20/2020	Services	\$12,402.12
	12506	05/27/2020	Services	\$10,661.32
	12586	06/02/2020	Services	\$8,464.48
	12664	06/09/2020	Services	\$6,929.64
	12730	06/16/2020	Services	\$13,086.20
<b>SUBTOTAL</b>				\$211,983.84
GEORGESON LLC COMPUTERSHARE HOLDINGS INC. DEPT CH 16640 PALATINE, IL 60055	12808	06/23/2020	Suppliers or vendors	\$19,342.93
<b>SUBTOTAL</b>				\$19,342.93



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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
GERARD DANIEL WORLDWIDE, INC. PO BOX 62869 BALTIMORE, MD 21264	11974	04/15/2020	Suppliers or vendors	\$13,800.00
	12600	06/02/2020	Suppliers or vendors	\$9,200.00
	12679	06/09/2020	Suppliers or vendors	\$7,820.00
<b>SUBTOTAL</b>				<b>\$30,820.00</b>
GIBBS & BRUNS, LLP 1100 LOUISIANA SUITE 5300 HOUSTON, TX 77002-5255	12069	04/22/2020	Services	\$28,211.25
	12442	05/20/2020	Services	\$29,555.20
	12680	06/09/2020	Services	\$8,161.74
	Electronic Payment - 07/10/2020	07/10/2020	Services	\$53,098.75
<b>SUBTOTAL</b>				<b>\$119,026.94</b>
GRANITE PEAK TRANSLOADING, LLC PO BOX 51661 CASPER, WY 82605	Electronic Payment - 06/19/2020	06/19/2020	Suppliers or vendors	\$102,381.30
<b>SUBTOTAL</b>				<b>\$102,381.30</b>
GUZA, SHIRLEY J. N5621 N TRUMP COULEE RD TAYLOR, WI 54659	Electronic Payment - 04/23/2020	04/23/2020	Other - Royalty	\$60,568.90
<b>SUBTOTAL</b>				<b>\$60,568.90</b>
HAMPTON INN & SUITES THE HIGHLANDS RVS WHEELING LLC 35 BOB WISE DRIVE TRIADELPHIA, WV 26059	11977	04/15/2020	Suppliers or vendors	\$10,288.86
	12172	04/30/2020	Suppliers or vendors	\$9,423.28
	12273	05/06/2020	Suppliers or vendors	\$3,962.28
	12362	05/13/2020	Suppliers or vendors	\$3,962.28
	12528	05/27/2020	Suppliers or vendors	\$5,320.42
	12602	06/02/2020	Suppliers or vendors	\$3,376.66
<b>SUBTOTAL</b>				<b>\$36,333.78</b>
HARRISON MACHINE & PLASTIC CORP 11614 STATE ROUTE 88 GARRETTSVILLE, OH 44231	12274	05/06/2020	Suppliers or vendors	\$13,864.80
<b>SUBTOTAL</b>				<b>\$13,864.80</b>
HERC-U-LIFT INC. 5655 HWY 12 W PO BOX 69 MAPLE PLAIN, MN 55359	Electronic Payment - 07/10/2020	07/10/2020	Suppliers or vendors	\$3,382.46
<b>SUBTOTAL</b>				<b>\$3,382.46</b>

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
HEYL PATTERSON THERMAL PROCESSING LLC 3400 FERN VALLEY ROAD LOUISVILLE, KY 40213	12444	05/20/2020	Suppliers or vendors	\$46,064.70
<b>SUBTOTAL</b>				\$46,064.70
HSSCO, INC. DBA HYDRAULIC SUPPLY & SERVICE CO. HYDRAULIC SUPPLY & SERVICE CO. PO BOX 33517 SAN ANTONIO, TX 78265	11976	04/15/2020	Suppliers or vendors	\$2,613.69
	12071	04/22/2020	Suppliers or vendors	\$206.24
	12171	04/30/2020	Suppliers or vendors	\$1,789.84
	12272	05/06/2020	Suppliers or vendors	\$141.13
	12361	05/13/2020	Suppliers or vendors	\$233.87
	12443	05/20/2020	Suppliers or vendors	\$512.89
	12526	05/27/2020	Suppliers or vendors	\$4,408.00
	12601	06/02/2020	Suppliers or vendors	\$2,065.87
	12739	06/16/2020	Suppliers or vendors	\$73.47
	12810	06/23/2020	Suppliers or vendors	\$994.52
<b>SUBTOTAL</b>				\$13,039.52
ICR LLC 761 MAIN AVENUE NORWALK, CT 06851	12174	04/30/2020	Suppliers or vendors	\$13,500.00
	12530	05/27/2020	Suppliers or vendors	\$13,500.00
	12811	06/23/2020	Suppliers or vendors	\$13,500.00
<b>SUBTOTAL</b>				\$40,500.00
INTERSTATE CAPITAL C/O ADVANCE BUSINESS CAPITAL LLC P.O. BOX 915183 DALLAS, TX 75391-5183	12009	04/15/2020	Services	\$152,677.00
	12219	04/30/2020	Services	\$53,880.44
	12304	05/06/2020	Services	\$295.00
	12561	05/27/2020	Services	\$25,000.00
	12632	06/02/2020	Services	\$12,000.00
	12703	06/09/2020	Services	\$4,000.00
	12764	06/16/2020	Services	\$22,000.00
<b>SUBTOTAL</b>				\$269,852.44
INTRADO DIGITAL MEDIA LLC C/O INTRADA CORPORATION PO BOX 74007143 CHICAGO, IL 60674	12532	05/27/2020	Suppliers or vendors	\$10,745.97
<b>SUBTOTAL</b>				\$10,745.97

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
IRON HORSE EXPRESS 3 BAR D, LLC 745 BUFFALO TRL DRIGGS, ID 83422	11979	04/15/2020	Suppliers or vendors	\$33,028.82
	12176	04/30/2020	Suppliers or vendors	\$64,154.64
	12277	05/06/2020	Suppliers or vendors	\$14,462.72
	12366	05/13/2020	Suppliers or vendors	\$12,523.02
	12447	05/20/2020	Suppliers or vendors	\$10,192.53
	12533	05/27/2020	Suppliers or vendors	\$13,946.04
	12605	06/02/2020	Suppliers or vendors	\$15,327.94
	12684	06/09/2020	Suppliers or vendors	\$23,134.36
	12742	06/16/2020	Suppliers or vendors	\$14,996.87
	12813	06/23/2020	Suppliers or vendors	\$11,559.76
	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$15,370.45
	<b>SUBTOTAL</b>			
JAY BYRD TRUCKING LLC 13569 W. CITATION DR ODESSA, TX 79763	11981	04/15/2020	Suppliers or vendors	\$6,890.50
	12075	04/22/2020	Suppliers or vendors	\$9,700.00
	12178	04/30/2020	Suppliers or vendors	\$23,971.42
	12278	05/06/2020	Suppliers or vendors	\$22,363.98
	12367	05/13/2020	Suppliers or vendors	\$16,313.44
	12449	05/20/2020	Suppliers or vendors	\$21,327.75
	12535	05/27/2020	Suppliers or vendors	\$360.00
	12606	06/02/2020	Suppliers or vendors	\$5,735.00
	12686	06/09/2020	Suppliers or vendors	\$8,630.36
	12743	06/16/2020	Suppliers or vendors	\$6,129.00
	12814	06/23/2020	Suppliers or vendors	\$2,282.50
	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$52,000.00
Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$3,003.38	
<b>SUBTOTAL</b>				<b>\$178,707.33</b>

Debtor Name: Hi-Crush Inc.

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
JD FACTORS, LLC 500 SILVER SPUR ROAD #306 PALOS VERDES, CA 90275	12020	04/15/2020	Services	\$105,206.31
	12231	04/30/2020	Services	\$131,069.17
	12312	05/06/2020	Services	\$61,383.63
	12408	05/13/2020	Services	\$81,864.18
	12570	05/27/2020	Services	\$104,114.98
	12645	06/02/2020	Services	\$13,818.15
	12712	06/09/2020	Services	\$18,101.17
	12847	06/23/2020	Services	\$60,564.26
			<b>SUBTOTAL</b>	<b>\$576,121.85</b>
JERRY'S WELDING SERVICE INC., DBA STEEL FAB #158 HIGHWAY 59 PO BOX 868 DOUGLAS, WY 82633	11980	04/15/2020	Suppliers or vendors	\$5,175.11
	12177	04/30/2020	Suppliers or vendors	\$963.26
	12448	05/20/2020	Suppliers or vendors	\$1,618.74
			<b>SUBTOTAL</b>	<b>\$7,757.11</b>
JP MORGAN CHASE 270 PARK AVE NEW YORK CITY, NY 10017	Electronic Payment - 04/17/2020	04/17/2020	Secured Debt	\$3,003,504.10
	Electronic Payment - 04/20/2020	04/20/2020	Secured Debt	\$6,000,000.00
	Electronic Payment - 05/21/2020	05/21/2020	Secured Debt	\$16,000,000.00
	12534	05/27/2020	Other - Bank fees	\$538.00
	Electronic Payment - 07/06/2020	07/06/2020	Secured Debt	\$1,407,687.70
	Electronic Payment - 07/09/2020	07/09/2020	Other - Letter of credit fees	\$421,416.59
			<b>SUBTOTAL</b>	<b>\$26,833,146.39</b>
KILLER B TRUCKING, INC. 2078 WESTGATE DR. ROCK SPRINGS, WY 82901	12078	04/22/2020	Suppliers or vendors	\$32,305.60
	12180	04/30/2020	Suppliers or vendors	\$397.95
	12280	05/06/2020	Suppliers or vendors	\$12,622.07
	12450	05/20/2020	Suppliers or vendors	\$23,855.36
			<b>SUBTOTAL</b>	<b>\$69,180.98</b>
KIMBERCO SERVICES LLC 2027 ZACATE DR. ODESSA, TX 79765	12577	05/27/2020	Suppliers or vendors	\$123,379.31
	12608	06/02/2020	Suppliers or vendors	\$172,797.51
	12688	06/09/2020	Suppliers or vendors	\$177,997.86
	12744	06/16/2020	Suppliers or vendors	\$53,003.67
	12819	06/23/2020	Suppliers or vendors	\$46,773.94

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
KIMBERCO SERVICES LLC 2027 ZACATE DR. ODESSA, TX 79765	Electronic Payment - 07/01/2020	07/01/2020	Suppliers or vendors	\$184,100.77
	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$161,780.32
<b>SUBTOTAL</b>				<b>\$919,833.38</b>
KNB RESOURCES LLC 3304 BASTROP AVE. ODESSA, TX 79765	11983	04/15/2020	Suppliers or vendors	\$84,385.00
	12077	04/22/2020	Suppliers or vendors	\$71,345.00
	12179	04/30/2020	Suppliers or vendors	\$55,800.00
	12368	05/13/2020	Suppliers or vendors	\$7,725.00
<b>SUBTOTAL</b>				<b>\$219,255.00</b>
L&W DIESEL SERVICE, INC 2600 WEST 43RD STREET ODESSA, TX 79764	12080	04/22/2020	Suppliers or vendors	\$766.73
	12182	04/30/2020	Suppliers or vendors	\$1,524.84
	12371	05/13/2020	Suppliers or vendors	\$2,774.72
	12453	05/20/2020	Suppliers or vendors	\$2,087.17
	12537	05/27/2020	Suppliers or vendors	\$360.35
	12609	06/02/2020	Suppliers or vendors	\$478.11
	12820	06/23/2020	Suppliers or vendors	\$590.88
<b>SUBTOTAL</b>				<b>\$8,582.80</b>
LEWIS R AND KRYSTA BOUTWELL 202 E ANTELOPE RD DOUGLAS, WY 82633	12082	04/22/2020	Suppliers or vendors	\$1,500.00
	12285	05/06/2020	Suppliers or vendors	\$2,000.00
	12611	06/02/2020	Suppliers or vendors	\$2,000.00
	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$2,000.00
<b>SUBTOTAL</b>				<b>\$7,500.00</b>
LIQUID CAPITAL EXCHANGE INC P.O. BOX 168688 IRVING, TX 75016	11969	04/15/2020	Suppliers or vendors	\$364,195.05
	12120	04/22/2020	Suppliers or vendors	\$62,972.66
	12164	04/30/2020	Suppliers or vendors	\$217,394.60
	12269	05/06/2020	Suppliers or vendors	\$114,967.96
	12360	05/13/2020	Suppliers or vendors	\$13,110.17
	12496	05/20/2020	Suppliers or vendors	\$128,700.00
<b>SUBTOTAL</b>				<b>\$901,340.44</b>



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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
LOCKTON COMPANIES LLC DEPT. 3036 PO BOX 123036 DALLAS, TX 75312-3036	Electronic Payment - 04/29/2020	04/29/2020	Other - Insurance	\$2,097,000.00
<b>SUBTOTAL</b>				\$2,097,000.00
LOMAS CHICAS OUTFITTERS INC. 3724 ANDRON ST. KINGSVILLE, TX 78363	Electronic Payment - 06/19/2020	06/19/2020	Suppliers or vendors	\$14,300.00
<b>SUBTOTAL</b>				\$14,300.00
LONQUIST & CO., LLC 12912 HILL COUNTRY BLVD. SUITE F-200 AUSTIN, TX 78738	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$14,080.00
<b>SUBTOTAL</b>				\$14,080.00
LP INDUSTRIAL SUPPLY C/O UNIVERSAL FUNDING P.O. BOX 13115 SPOKANE, WA 99213	11985	04/15/2020	Suppliers or vendors	\$5,720.00
	12081	04/22/2020	Suppliers or vendors	\$5,737.95
<b>SUBTOTAL</b>				\$11,457.95
LWF SERVICES LLC ATTN: JEFFREY A LAWSON PO BOX 14993 ODESSA, TX 79768	11986	04/15/2020	Suppliers or vendors	\$125,563.26
	12538	05/27/2020	Suppliers or vendors	\$1,795.85
	12610	06/02/2020	Suppliers or vendors	\$6,648.50
<b>SUBTOTAL</b>				\$134,007.61
MAVERICK LOGISTICS SERVICES LLC 611 W COMMERCE ST EASTLAND, TX 76448	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$60,316.77
<b>SUBTOTAL</b>				\$60,316.77
MCCOY, MICHAEL A. RRR CONSULTING SERVICES LLC 19647 STATE HIGHWAY59 LINDSAY, OK73052	12189	04/30/2020	Services	\$15,000.00
<b>SUBTOTAL</b>				\$15,000.00
MICHAEL BEST & FRIEDRICH, LLP PO BOX 88462 MILWAUKEE, WI 53288	12461	05/20/2020	Services	\$16,765.70
	12615	06/02/2020	Services	\$16,925.04
<b>SUBTOTAL</b>				\$33,690.74
MIDWEST MOTOR SUPPLY CO. INC KIMBALL MIDWEST DEPT. L-2780 COLUMBUS, OH 43260-2780	11991	04/15/2020	Suppliers or vendors	\$2,613.15
	12088	04/22/2020	Suppliers or vendors	\$601.07

Debtor Name: Hi-Crush Inc.

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
MIDWEST MOTOR SUPPLY CO. INC KIMBALL MIDWEST DEPT. L-2780 COLUMBUS, OH 43260-2780	12190	04/30/2020	Suppliers or vendors	\$570.98
	12290	05/06/2020	Suppliers or vendors	\$1,443.70
	12375	05/13/2020	Suppliers or vendors	\$1,391.62
	12462	05/20/2020	Suppliers or vendors	\$781.13
	12544	05/27/2020	Suppliers or vendors	\$745.79
	12693	06/09/2020	Suppliers or vendors	\$1,794.11
	12748	06/16/2020	Suppliers or vendors	\$1,007.77
	12823	06/23/2020	Suppliers or vendors	\$144.68
<b>SUBTOTAL</b>				\$11,094.00
MJS TRANSPORT SERVICES LLC MELISSA J. SWINDLER PO BOX 667 LATHROP, MO64465	12083	04/22/2020	Suppliers or vendors	\$11,000.00
	<b>SUBTOTAL</b>			
MOELIS & COMPANY GROUP LP 399 PARK AVENUE, 5TH FLOOR NEW YORK, NY 10022	Electronic Payment - 05/28/2020	05/28/2020	Services	\$304,175.89
	Electronic Payment - 06/19/2020	06/19/2020	Services	\$153,038.15
	Electronic Payment - 07/06/2020	07/06/2020	Services	\$150,628.60
<b>SUBTOTAL</b>				\$607,842.64
MOODY'S INVESTORS SERVICES INC. PO BOX 102597 ATLANTA, GA 30368	Electronic Payment - 07/08/2020	07/08/2020	Services	\$75,000.00
	<b>SUBTOTAL</b>			
MUNDT ENERGY SERVICES LLC 6513 W 34TH ST GREELEY, CO 80634	12184	04/30/2020	Suppliers or vendors	\$836.55
	12286	05/06/2020	Suppliers or vendors	\$7,454.46
	12372	05/13/2020	Suppliers or vendors	\$6,613.06
<b>SUBTOTAL</b>				\$14,904.07
MVP TRANSPORT LLC MITCHELL PAYSTRUP 787 SHAVEY LN SPRINGVILLE, UT 84663	11989	04/15/2020	Suppliers or vendors	\$148,846.03
	12084	04/22/2020	Suppliers or vendors	\$59,816.25
	12185	04/30/2020	Suppliers or vendors	\$370,371.53
	12287	05/06/2020	Suppliers or vendors	\$146,319.80
	12373	05/13/2020	Suppliers or vendors	\$132,444.37
	12456	05/20/2020	Suppliers or vendors	\$138,641.28
	12540	05/27/2020	Suppliers or vendors	\$12,678.10

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
MVP TRANSPORT LLC MITCHELL PAYSTRUP 787 SHAVEY LN SPRINGVILLE, UT 84663	12612	06/02/2020	Suppliers or vendors	\$87,214.71
	12689	06/09/2020	Suppliers or vendors	\$130,035.23
	12745	06/16/2020	Suppliers or vendors	\$72,721.92
	12821	06/23/2020	Suppliers or vendors	\$158,653.87
	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$64,002.87
<b>SUBTOTAL</b>				<b>\$1,521,745.96</b>
MXT INC PO BOX 22272 CHEYENNE, WY 82003	12085	04/22/2020	Suppliers or vendors	\$27,661.40
	12186	04/30/2020	Suppliers or vendors	\$74,049.55
	12288	05/06/2020	Suppliers or vendors	\$14,204.24
	12457	05/20/2020	Suppliers or vendors	\$3,736.12
	12541	05/27/2020	Suppliers or vendors	\$292.29
	12690	06/09/2020	Suppliers or vendors	\$13,325.00
<b>SUBTOTAL</b>				<b>\$133,268.60</b>
NBS FACTORING, LLC PO BOX 25 BELLE FOURCHE, SD 57717	11984	04/15/2020	Services	\$76,301.96
	12079	04/22/2020	Services	\$74,736.32
	12181	04/30/2020	Services	\$78,289.87
	12282	05/06/2020	Services	\$23,792.91
	12370	05/13/2020	Services	\$28,170.06
	12452	05/20/2020	Services	\$8,805.98
<b>SUBTOTAL</b>				<b>\$290,097.10</b>
NEW MEXICO - TAXATION AND REVENUE DEPARTMENT P.O. BOX 25128 SANTA FE, NM 87504	Electronic Payment - 04/27/2020	04/27/2020	Other - Taxes	\$204,179.89
	Electronic Payment - 05/27/2020	05/27/2020	Other - Taxes	\$125,457.87
<b>SUBTOTAL</b>				<b>\$329,637.76</b>

Debtor Name: Hi-Crush Inc.

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
NEWPARK MATS & INTEGRATED SERVICES LLC P.O. BOX 733148 DALLAS, TX 75373	11993	04/15/2020	Suppliers or vendors	\$16,228.27
	12090	04/22/2020	Suppliers or vendors	\$340,776.74
	12191	04/30/2020	Suppliers or vendors	\$190,560.55
	12291	05/06/2020	Suppliers or vendors	\$23,433.43
	12377	05/13/2020	Suppliers or vendors	\$122,632.02
	12463	05/20/2020	Suppliers or vendors	\$30,857.62
	12545	05/27/2020	Suppliers or vendors	\$89,524.87
	12617	06/02/2020	Suppliers or vendors	\$17,232.77
	12749	06/16/2020	Suppliers or vendors	\$49,404.42
	12824	06/23/2020	Suppliers or vendors	\$7,158.40
<b>SUBTOTAL</b>				<b>\$887,809.09</b>
NORTHERN TOOL & EQUIPMENT CO. NORTHERN TOOL/BLUE TARP FINACIAL PO BOX 105525 ATLANTA, GA 30355	11994	04/15/2020	Suppliers or vendors	\$2,611.31
	12091	04/22/2020	Suppliers or vendors	\$1,001.11
	12192	04/30/2020	Suppliers or vendors	\$1,276.86
	12292	05/06/2020	Suppliers or vendors	\$973.90
	12379	05/13/2020	Suppliers or vendors	\$655.65
	12465	05/20/2020	Suppliers or vendors	\$355.53
	12546	05/27/2020	Suppliers or vendors	\$1,392.91
	12618	06/02/2020	Suppliers or vendors	\$1,061.97
	12694	06/09/2020	Suppliers or vendors	\$652.60
	12750	06/16/2020	Suppliers or vendors	\$351.24
12825	06/23/2020	Suppliers or vendors	\$465.70	
<b>SUBTOTAL</b>				<b>\$10,798.78</b>
NORTHINGTON, JOHN W.B. NORTHINGTON STRATEGY GROUP 1001 4TH ST. SW, #810 WASHINGTON, DC 20024	11982	04/15/2020	Services	\$8,000.00
	12607	06/02/2020	Services	\$8,000.00
	12817	06/23/2020	Services	\$8,000.00
<b>SUBTOTAL</b>				<b>\$24,000.00</b>

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
NORTON ROSE FULBRIGHT US LLP PO BOX 844284 DALLAS, TX 75284-4284	12193	04/30/2020	Services	\$11,611.25
	12293	05/06/2020	Services	\$357.00
	12547	05/27/2020	Services	\$1,800.00
	12619	06/02/2020	Services	\$25,073.75
	12695	06/09/2020	Services	\$2,781.02
	12826	06/23/2020	Services	\$436.00
	Electronic Payment - 07/06/2020	07/06/2020	Services	\$14,560.75
<b>SUBTOTAL</b>				\$56,619.77
NOVATEUS, LLC 7341 JEFFERSON HWY SUITE J BATON ROUGE, LA 70806	12380	05/13/2020	Suppliers or vendors	\$46,140.29
	12620	06/02/2020	Suppliers or vendors	\$22,000.00
	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$22,000.00
<b>SUBTOTAL</b>				\$90,140.29
NYGARD ADVISORS LLC P.O. BOX 19052 GOLDEN, CO 80402	12194	04/30/2020	Services	\$6,416.65
	12294	05/06/2020	Services	\$1,987.50
	12381	05/13/2020	Services	\$11,462.50
	Electronic Payment - 07/10/2020	07/10/2020	Services	\$6,370.00
<b>SUBTOTAL</b>				\$26,236.65
ODESSA SANDBLASTING & PAINT, LLC 1541 N PHILEMON ODESSA, TX 79763	12092	04/22/2020	Suppliers or vendors	\$108,700.00
	12195	04/30/2020	Suppliers or vendors	\$850.00
	12751	06/16/2020	Suppliers or vendors	\$69,000.00
<b>SUBTOTAL</b>				\$178,550.00
OHIO BUSINESS GATEWAY DRAFT PAYMENT SHEFFIELD, PA 16347	Electronic Payment - 05/12/2020	05/12/2020	Other - Taxes	\$23,303.00
<b>SUBTOTAL</b>				\$23,303.00

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLO 1285 AVENUE OF THE AMERICAS NEW, NY 10019	Electronic Payment - 04/17/2020	04/17/2020	Services	\$250,000.00
	12383	05/13/2020	Services	\$160,569.85
	Electronic Payment - 06/16/2020	06/16/2020	Services	\$349,974.58
	Electronic Payment - 06/19/2020	06/19/2020	Services	\$422,699.75
	Electronic Payment - 07/06/2020	07/06/2020	Services	\$435,560.83
<b>SUBTOTAL</b>				\$1,618,805.01
PERMIAN EXCAVATING LLC 15341 STATE HWY 131 TOMAH, WI 54660	12201	04/30/2020	Suppliers or vendors	\$1,537,308.63
	12552	05/27/2020	Suppliers or vendors	\$79,619.20
	12622	06/02/2020	Suppliers or vendors	\$508,960.10
	12697	06/09/2020	Suppliers or vendors	\$12,882.56
	12829	06/23/2020	Suppliers or vendors	\$185,955.80
<b>SUBTOTAL</b>				\$2,324,726.29
PGIP, LLC 915 S MILWAUKEE WAY DENVER, CO 80209	12578	05/27/2020	Other - Trailer lease	\$10,634.28
	12753	06/16/2020	Other - Trailer lease	\$5,317.14
<b>SUBTOTAL</b>				\$15,951.42
POWER FUNDING LTD 815 RICE RD TYLER, TX 75703	11990	04/15/2020	Suppliers or vendors	\$48,170.00
	12086	04/22/2020	Suppliers or vendors	\$29,750.00
	12188	04/30/2020	Suppliers or vendors	\$47,965.00
	12289	05/06/2020	Suppliers or vendors	\$35,035.00
	12374	05/13/2020	Suppliers or vendors	\$50,427.00
	12458	05/20/2020	Suppliers or vendors	\$46,812.26
	12543	05/27/2020	Suppliers or vendors	\$47,647.50
	12614	06/02/2020	Suppliers or vendors	\$41,735.71
	12691	06/09/2020	Suppliers or vendors	\$39,068.24
	12747	06/16/2020	Suppliers or vendors	\$20,096.85
12822	06/23/2020	Suppliers or vendors	\$61,567.60	
<b>SUBTOTAL</b>				\$468,275.16



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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
PPG PROTECTIVE & MARINE CTGS PO BOX 842409 BOSTON, MA 02284-2409	11995	04/15/2020	Suppliers or vendors	\$28,050.50
	12199	04/30/2020	Suppliers or vendors	\$165.17
	12621	06/02/2020	Suppliers or vendors	\$2,408.27
<b>SUBTOTAL</b>				\$30,623.94
PREMIER WELDING ATTN: ALFRED LYNN BLACKMON 902 W PUEBLO HOBBS, NM 88240	12200	04/30/2020	Suppliers or vendors	\$15,728.55
	12295	05/06/2020	Suppliers or vendors	\$7,099.83
	12382	05/13/2020	Suppliers or vendors	\$9,341.76
	12551	05/27/2020	Suppliers or vendors	\$3,704.26
<b>SUBTOTAL</b>				\$35,874.40
PRICEWATERHOUSECOOPERS LLP P.O. BOX 952282 DALLAS, TX 75395-2282	12623	06/02/2020	Services	\$221,147.00
	12699	06/09/2020	Services	\$54,297.00
	12754	06/16/2020	Services	\$153,144.00
<b>SUBTOTAL</b>				\$428,588.00
PRIME TITLE & LEASING INC 620 N. GRANT AVE #507 ODESSA, TX 79761	12096	04/22/2020	Suppliers or vendors	\$10,219.47
	12297	05/06/2020	Suppliers or vendors	\$2,054.63
	12467	05/20/2020	Suppliers or vendors	\$2,451.42
	12700	06/09/2020	Suppliers or vendors	\$2,373.86
	12755	06/16/2020	Suppliers or vendors	\$2,994.14
<b>SUBTOTAL</b>				\$20,093.52
PURVIS INDUSTRIES PO BOX 540757 DALLAS, TX 75354	12298	05/06/2020	Suppliers or vendors	\$564.09
	12469	05/20/2020	Suppliers or vendors	\$14,787.60
	12625	06/02/2020	Suppliers or vendors	\$2,338.41
<b>SUBTOTAL</b>				\$17,690.10
QUALITY MAT COMPANY 6550 TRAM RD BEAUMONT, TX 77713	12203	04/30/2020	Suppliers or vendors	\$41,568.00
	12385	05/13/2020	Suppliers or vendors	\$12,470.40
	12470	05/20/2020	Suppliers or vendors	\$13,162.80
	12626	06/02/2020	Suppliers or vendors	\$20,784.00
<b>SUBTOTAL</b>				\$87,985.20
RAKA NMC GROUP INC PO BOX 911784 DENVER, CO 80291	12000	04/15/2020	Suppliers or vendors	\$8,172.05

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
RAKA NMC GROUP INC PO BOX 911784 DENVER, CO 80291	12100	04/22/2020	Suppliers or vendors	\$1,595.25
	12208	04/30/2020	Suppliers or vendors	\$29,450.47
	12300	05/06/2020	Suppliers or vendors	\$6,719.56
	12389	05/13/2020	Suppliers or vendors	\$26,643.76
	12472	05/20/2020	Suppliers or vendors	\$9,362.02
	12628	06/02/2020	Suppliers or vendors	\$10,157.75
	12757	06/16/2020	Suppliers or vendors	\$1,310.86
	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$6,144.37
<b>SUBTOTAL</b>				<b>\$99,556.09</b>
RAMIREZ, MARIA P.O. BOX 352 KERMIT, TX 79756	12187	04/30/2020	Suppliers or vendors	\$2,950.00
	12542	05/27/2020	Suppliers or vendors	\$6,600.00
	12613	06/02/2020	Suppliers or vendors	\$3,025.00
	12746	06/16/2020	Suppliers or vendors	\$1,925.00
<b>SUBTOTAL</b>				<b>\$14,500.00</b>
REGENTS CAPITAL CORPORATION 3200 BRISTOL STREET 4TH FL COSTA MESA, CA 92626	12557	05/27/2020	Suppliers or vendors	\$29,937.60
<b>SUBTOTAL</b>				<b>\$29,937.60</b>
RELIANT AN NRG COMPANY P.O. BOX 120954 DALLAS, TX 75312-0954	12002	04/15/2020	Other - Utilities	\$172,205.86
	12390	05/13/2020	Other - Utilities	\$139,181.88
	12758	06/16/2020	Other - Utilities	\$74,554.86
<b>SUBTOTAL</b>				<b>\$385,942.60</b>
RES SERVICES LLC 4665 S. VERSAILLES AVE DALLAS, TX 75209	11998	04/15/2020	Suppliers or vendors	\$45,527.96
	12099	04/22/2020	Suppliers or vendors	\$53,289.02
	12205	04/30/2020	Suppliers or vendors	\$90,081.02
	12299	05/06/2020	Suppliers or vendors	\$85,991.80
	12387	05/13/2020	Suppliers or vendors	\$27,970.09
	12471	05/20/2020	Suppliers or vendors	\$27,956.02
	12556	05/27/2020	Suppliers or vendors	\$49,124.08
	12627	06/02/2020	Suppliers or vendors	\$35,981.59
	12756	06/16/2020	Suppliers or vendors	\$64,950.70
	12830	06/23/2020	Suppliers or vendors	\$44,922.96
<b>SUBTOTAL</b>				<b>\$525,795.24</b>

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
RICHARD L. MACK 9560 SKY LANE EDEN PRAIRIE, MN 55347	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$10,000.00
<b>SUBTOTAL</b>				\$10,000.00
RIGNET INC. PO BOX 941629 HOUSTON, TX 77094	12101	04/22/2020	Suppliers or vendors	\$79,418.58
	12210	04/30/2020	Suppliers or vendors	\$7,068.66
<b>SUBTOTAL</b>				\$86,487.24
RIVIERA FINANCE WINDY RIDGE TRANSPORT PO BOX 848244 LOS ANGELES, CA 90084	12033	04/15/2020	Suppliers or vendors	\$6,887.83
	12129	04/22/2020	Suppliers or vendors	\$6,480.79
	12245	04/30/2020	Suppliers or vendors	\$7,898.30
	12325	05/06/2020	Suppliers or vendors	\$720.00
	12417	05/13/2020	Suppliers or vendors	\$9,502.98
<b>SUBTOTAL</b>				\$31,489.90
ROMIG, MARTHA M ADDRESS ON FILE	Electronic Payment - 04/15/2020	04/15/2020	Services	\$16,737.50
<b>SUBTOTAL</b>				\$16,737.50
ROTEX GLOBAL LLC PO BOX 630317 CINCINNATI, OH 45263-0317	12004	04/15/2020	Suppliers or vendors	\$215,338.59
	12212	04/30/2020	Suppliers or vendors	\$10,097.56
	12477	05/20/2020	Suppliers or vendors	\$83,360.49
	12760	06/16/2020	Suppliers or vendors	\$6,989.16
	Electronic Payment - 07/10/2020	07/10/2020	Suppliers or vendors	\$13,697.67
<b>SUBTOTAL</b>				\$329,483.47
ROUNDHOUSE ELECTRIC & EQUIPMENT CO., INC. P.O. BOX 216 ANDREWS, TX 79714	12478	05/20/2020	Suppliers or vendors	\$8,618.15
<b>SUBTOTAL</b>				\$8,618.15
RR DONNELLEY PO BOX 932721 CLEVELAND, OH 44193	12206	04/30/2020	Suppliers or vendors	\$13,756.80
<b>SUBTOTAL</b>				\$13,756.80
SALINA VORTEX CORPORATION 1725 VORTEX AVENUE SALINA, KS 67401-1794	12214	04/30/2020	Suppliers or vendors	\$110,866.10
	12481	05/20/2020	Suppliers or vendors	\$12,865.51
<b>SUBTOTAL</b>				\$123,731.61

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SAM'S TRANSPORT SOLUTION LLC 2480 SHANE ST. ALVIN, TX 77511	12105	04/22/2020	Suppliers or vendors	\$103,190.00
	12215	04/30/2020	Suppliers or vendors	\$199,965.00
	12393	05/13/2020	Suppliers or vendors	\$69,475.00
	12482	05/20/2020	Suppliers or vendors	\$6,180.00
<b>SUBTOTAL</b>				<b>\$378,810.00</b>
SANDBROS LOGISTICS LLC PO BOX 52403 MIDLAND, TX 79710	12007	04/15/2020	Suppliers or vendors	\$71,719.10
	12106	04/22/2020	Suppliers or vendors	\$131,965.00
	12217	04/30/2020	Suppliers or vendors	\$161,210.00
	12303	05/06/2020	Suppliers or vendors	\$118,395.00
	12394	05/13/2020	Suppliers or vendors	\$11,270.00
	12483	05/20/2020	Suppliers or vendors	\$10,815.00
<b>SUBTOTAL</b>				<b>\$505,374.10</b>
SHORELINE ENERGY SERVICES, LLC. 1712 PIONEER AVE., SUITE 500 CHEYENNE, WY 82001	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$13,000.00
	Electronic Payment - 07/07/2020	07/07/2020	Suppliers or vendors	\$9,000.00
<b>SUBTOTAL</b>				<b>\$22,000.00</b>
SIMPSON THACHER & BARTLETT LLP PO BOX 29008 NEW YORK, NY 10087	12109	04/22/2020	Services	\$5,586.00
	Electronic Payment - 05/21/2020	05/21/2020	Services	\$21,265.75
	Electronic Payment - 06/19/2020	06/19/2020	Services	\$302,017.70
	Electronic Payment - 07/06/2020	07/06/2020	Services	\$476,237.37
<b>SUBTOTAL</b>				<b>\$805,106.82</b>
SIRIUS SOLUTIONS, LLP P.O. BOX 202377 DALLAS, TX 75320-2377	12110	04/22/2020	Services	\$7,260.00
	12220	04/30/2020	Services	\$7,000.00
	12305	05/06/2020	Services	\$7,000.00
	12396	05/13/2020	Services	\$19,550.00
	12486	05/20/2020	Services	\$7,000.00
	12562	05/27/2020	Services	\$8,290.00
	12634	06/02/2020	Services	\$10,985.00
	12704	06/09/2020	Services	\$20.00
12766	06/16/2020	Services	\$18,275.00	
<b>SUBTOTAL</b>				<b>\$85,380.00</b>

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SLEEP INN & SUITES C/O BONANZA VENTURES LLC PO BOX 50790 CASPER, WY 82605	12010	04/15/2020	Suppliers or vendors	\$23,736.44
	12221	04/30/2020	Suppliers or vendors	\$555.92
<b>SUBTOTAL</b>				\$24,292.36
SLEEP INN C/O BRAEHEAD LODGING LLC 508 CORTEZ DRIVE DOUGLAS, WY 82633	12306	05/06/2020	Suppliers or vendors	\$36,894.04
	12397	05/13/2020	Suppliers or vendors	\$106,143.44
	12767	06/16/2020	Suppliers or vendors	\$3,884.16
<b>SUBTOTAL</b>				\$146,921.64
SOLARIS OILFIELD TECHNOLOGIES LLC PO BOX 208270 DALLAS, TX 75320	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$4,975.54
<b>SUBTOTAL</b>				\$4,975.54
SOUTHERN TIRE MART LLC 800 HWY 98 COLUMBIA, MS 39429	12012	04/15/2020	Suppliers or vendors	\$1,903.61
	12112	04/22/2020	Suppliers or vendors	\$40.00
	12223	04/30/2020	Suppliers or vendors	\$3,201.54
	12307	05/06/2020	Suppliers or vendors	\$1,419.68
	12564	05/27/2020	Suppliers or vendors	\$3,980.11
	12636	06/02/2020	Suppliers or vendors	\$7,788.47
	12837	06/23/2020	Suppliers or vendors	\$6,499.14
<b>SUBTOTAL</b>				\$24,832.55
STAAR LOGISTICS 560 MYRTLE STREET REYNOLDSVILLE, PA 15851	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$86,560.99
<b>SUBTOTAL</b>				\$86,560.99
STANDARD & POOR'S FINANCIAL SERVICES LLC 2542 COLLECTION CENTER DRIVE CHICAGO, IL 60693	12705	06/09/2020	Services	\$79,000.00
<b>SUBTOTAL</b>				\$79,000.00
STATE OF DELAWARE 16192 COASTAL HWY LEWES, DE 19958	Electronic Payment - 06/25/2020	06/25/2020	Other - Taxes	\$47,830.14
<b>SUBTOTAL</b>				\$47,830.14
STATE OF WYOMING- DEPARTMENT OF REVENUE HERSCHLER BUILDING - 2-WEST 122 W 25TH STREET CHEYENNE, WY 82002	Electronic Payment - 05/21/2020	05/21/2020	Other - Taxes	\$151,543.76
<b>SUBTOTAL</b>				\$151,543.76

Debtor Name: Hi-Crush Inc.

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
STEARNS BANK NATIONAL ASSOCIATION 500 13TH STREET PO BOX 750 ALBANY, MN 56307	12013	04/15/2020	Suppliers or vendors	\$8,853.31
	12398	05/13/2020	Suppliers or vendors	\$35,764.97
	12637	06/02/2020	Suppliers or vendors	\$35,764.97
<b>SUBTOTAL</b>				<b>\$80,383.25</b>
STELTER & BRINCK LTD 201 SALES AVENUE HARRISON, OH 45030	12838	06/23/2020	Suppliers or vendors	\$21,213.84
	<b>SUBTOTAL</b>			
SULLAIR OF HOUSTON C/O BRADLEY J. FISH INC 8640 PANAIR HOUSTON, TX 77061	12224	04/30/2020	Suppliers or vendors	\$4,711.04
	12706	06/09/2020	Suppliers or vendors	\$4,110.50
<b>SUBTOTAL</b>				<b>\$8,821.54</b>
SUMMIT FUNDING GROUP, INC 4680 PARKWAY DR STE 300 MASON, OH 45040	12566	05/27/2020	Other - Trailer lease	\$155,089.26
	12841	06/23/2020	Other - Trailer lease	\$77,544.63
<b>SUBTOTAL</b>				<b>\$232,633.89</b>
SUN COAST RESOURCES, INC. P.O. BOX 202603 DALLAS, TX 75320	12015	04/15/2020	Suppliers or vendors	\$4,140.39
	12113	04/22/2020	Suppliers or vendors	\$546.18
	12226	04/30/2020	Suppliers or vendors	\$3,474.64
	12401	05/13/2020	Suppliers or vendors	\$729.00
	12489	05/20/2020	Suppliers or vendors	\$3,404.64
	12567	05/27/2020	Suppliers or vendors	\$1,502.98
	12640	06/02/2020	Suppliers or vendors	\$445.43
	12708	06/09/2020	Suppliers or vendors	\$3,637.61
	12842	06/23/2020	Suppliers or vendors	\$2,402.89
<b>SUBTOTAL</b>				<b>\$20,283.76</b>
SUPERIOR INDUSTRIES, INC. PO BOX 684 MORRIS, MN 56267	12016	04/15/2020	Suppliers or vendors	\$137,970.79
	12114	04/22/2020	Suppliers or vendors	\$1,750.56
	12227	04/30/2020	Suppliers or vendors	\$12,322.87
	12309	05/06/2020	Suppliers or vendors	\$188,324.61
	12402	05/13/2020	Suppliers or vendors	\$1,488,778.87
	12490	05/20/2020	Suppliers or vendors	\$29,619.49
12568	05/27/2020	Suppliers or vendors	\$2,004,567.32	



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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SUPERIOR INDUSTRIES, INC. PO BOX 684 MORRIS, MN 56267	12641	06/02/2020	Suppliers or vendors	\$12,272.69
	12709	06/09/2020	Suppliers or vendors	\$353,296.75
	12769	06/16/2020	Suppliers or vendors	\$1,624,220.54
	12843	06/23/2020	Suppliers or vendors	\$539,565.03
	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$692,278.47
	Electronic Payment - 07/10/2020	07/10/2020	Suppliers or vendors	\$263,946.00
<b>SUBTOTAL</b>				\$7,348,913.99
TARGET LOGISTICS MANAGEMENT LLC 2170 BUCKTHORNE PLACE #440 THE WOODLANDS, TX 77380	12405	05/13/2020	Suppliers or vendors	\$124,752.78
	12642	06/02/2020	Suppliers or vendors	\$70,869.45
<b>SUBTOTAL</b>				\$195,622.23
TAYLOR LEASING CORP. DBA TAYLOR LEASING & RENTAL PO BOX 906 LOUISVILLE, MS 39339	12018	04/15/2020	Suppliers or vendors	\$123,281.25
	12229	04/30/2020	Suppliers or vendors	\$5,487.50
	12406	05/13/2020	Suppliers or vendors	\$60,175.00
	12569	05/27/2020	Suppliers or vendors	\$16,462.50
	12643	06/02/2020	Suppliers or vendors	\$16,462.50
	12845	06/23/2020	Suppliers or vendors	\$24,693.75
<b>SUBTOTAL</b>				\$246,562.50
TAYLOR MACHINE WORKS, INC. PO BOX 906 LOUISVILLE, MS 39339	12407	05/13/2020	Suppliers or vendors	\$16,466.50
	12644	06/02/2020	Suppliers or vendors	\$6,560.80
	12770	06/16/2020	Suppliers or vendors	\$9,596.09
<b>SUBTOTAL</b>				\$32,623.39
TBC. INC. D/B/S TEXAS BEARING COMPANY P.O. BOX 1579 AMARILLO, TX 79105	12017	04/15/2020	Suppliers or vendors	\$5,026.67
	12115	04/22/2020	Suppliers or vendors	\$1,355.28
	12228	04/30/2020	Suppliers or vendors	\$5,709.43
	12310	05/06/2020	Suppliers or vendors	\$5,555.56
	12403	05/13/2020	Suppliers or vendors	\$7,469.23
	12710	06/09/2020	Suppliers or vendors	\$25,379.38
12844	06/23/2020	Suppliers or vendors	\$5,156.51	
<b>SUBTOTAL</b>				\$55,652.06

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
TBS FACTORING SERVICE, LLC PO BOX 248920 OKLAHOMA CITY, OK 73124	12487	05/20/2020	Suppliers or vendors	\$10,616.24
<b>SUBTOTAL</b>				\$10,616.24
TCI BUSINESS CAPITAL PO BOX 9149 MINNEAPOLIS, MN 55480	11968	04/15/2020	Services	\$75,860.93
	12065	04/22/2020	Services	\$12,420.00
	12216	04/30/2020	Services	\$2,807.16
	12268	05/06/2020	Services	\$74,275.00
	12440	05/20/2020	Services	\$3,330.65
<b>SUBTOTAL</b>				\$168,693.74
TEX ENERGY RESOURCES LLC P.O. BOX 3667 ODESSA, TX 79760	12019	04/15/2020	Suppliers or vendors	\$114,700.00
	12116	04/22/2020	Suppliers or vendors	\$199,617.00
	12230	04/30/2020	Suppliers or vendors	\$136,458.00
	12311	05/06/2020	Suppliers or vendors	\$490.00
	12711	06/09/2020	Suppliers or vendors	\$53,056.00
	12771	06/16/2020	Suppliers or vendors	\$15,912.00
	12846	06/23/2020	Suppliers or vendors	\$2,240.00
<b>SUBTOTAL</b>				\$522,473.00
TEXAS COMPTRROLLER OF PUBLIC ACCOUNTS 111 E 17TH STREET AUSTIN, TX 78774	Electronic Payment - 04/20/2020	04/20/2020	Other - Taxes	\$32,931.53
	Electronic Payment - 05/21/2020	05/21/2020	Other - Taxes	\$28,952.03
	Electronic Payment - 06/25/2020	06/25/2020	Other - Taxes	\$255,692.82
<b>SUBTOTAL</b>				\$317,576.38
THE KUNKLE GROUP, LLC PO BOX 687 WHEATON, IL 60187	Electronic Payment - 07/08/2020	07/08/2020	Suppliers or vendors	\$39,910.82
<b>SUBTOTAL</b>				\$39,910.82
THE NEW YORK BLOWER COMPANY DEPT 20-1004 PO BOX 5940 CAROL STREAM, IL 60197	12021	04/15/2020	Suppliers or vendors	\$130.52
	12117	04/22/2020	Suppliers or vendors	\$15,816.41
	12491	05/20/2020	Suppliers or vendors	\$4,930.18
	12646	06/02/2020	Suppliers or vendors	\$118.46
<b>SUBTOTAL</b>				\$20,995.57

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
THE REYNOLDS COMPANY PO BOX 896689 CHARLOTTE, NC 28289	12022	04/15/2020	Suppliers or vendors	\$5,957.85
	12118	04/22/2020	Suppliers or vendors	\$2,897.85
	12232	04/30/2020	Suppliers or vendors	\$808.93
	12313	05/06/2020	Suppliers or vendors	\$1,660.91
	12409	05/13/2020	Suppliers or vendors	\$222.44
	12493	05/20/2020	Suppliers or vendors	\$1,076.51
	12571	05/27/2020	Suppliers or vendors	\$821.05
	12647	06/02/2020	Suppliers or vendors	\$853.46
	12713	06/09/2020	Suppliers or vendors	\$583.18
	12773	06/16/2020	Suppliers or vendors	\$39.91
			<b>SUBTOTAL</b>	<b>\$14,922.09</b>
TOWNEPLACE SUITES - BRYAN COLLEGE STATION 1300 UNIVERSITY DR. EAST COLLEGE STATION, TX 77840	12572	05/27/2020	Suppliers or vendors	\$70,493.96
	12714	06/09/2020	Suppliers or vendors	\$15,623.71
			<b>SUBTOTAL</b>	<b>\$86,117.67</b>
TOWNEPLACE SUITES - GILLETTE TOWN WEST HOLDINGS 1715 W. 2ND STREET GILLETTE, WY 82716	12023	04/15/2020	Suppliers or vendors	\$442.98
	12233	04/30/2020	Suppliers or vendors	\$9,674.49
	12410	05/13/2020	Suppliers or vendors	\$954.83
	12494	05/20/2020	Suppliers or vendors	\$828.00
			<b>SUBTOTAL</b>	<b>\$11,900.30</b>
TOWNLEY ENGINEERING AND MANUFACTURING CO. 10551 SE 110TH STREET ROAD CANDLER, FL 32111	12234	04/30/2020	Suppliers or vendors	\$5,297.89
	12314	05/06/2020	Suppliers or vendors	\$4,451.27
			<b>SUBTOTAL</b>	<b>\$9,749.16</b>
TRACEPOINT LLC ATTN: ACCOUNTS RECEIVABLE 10300 SPOTSYLVANIA AVE STE230 FREDERICKSBURG, VA 22408	Electronic Payment - 07/06/2020	07/06/2020	Services	\$39,874.82
			<b>SUBTOTAL</b>	<b>\$39,874.82</b>
TRANSPORT FINANCIAL SOLUTION COVENANT TRANSPORT SOLUTIONS P.O. BOX 845981 DALLAS, TX 75284-5981	11958	04/15/2020	Suppliers or vendors	\$42,735.00
	12058	04/22/2020	Suppliers or vendors	\$62,585.22
	12151	04/30/2020	Suppliers or vendors	\$8,450.56
	12261	05/06/2020	Suppliers or vendors	\$80,477.34

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**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
TRANSPORT FINANCIAL SOLUTION COVENANT TRANSPORT SOLUTIONS P.O. BOX 845981 DALLAS, TX 75284-5981	12345	05/13/2020	Suppliers or vendors	\$65,863.83
	12431	05/20/2020	Suppliers or vendors	\$34,645.23
	12511	05/27/2020	Suppliers or vendors	\$17,906.57
	12667	06/09/2020	Suppliers or vendors	\$39,002.92
	12733	06/16/2020	Suppliers or vendors	\$4,239.29
	<b>SUBTOTAL</b>			
TRANSPORTATION ALLIANCE BANK INC (TAB) STAAR LOGISTICS C/O TAB BANK PO BOX 150761 OGDEN, UT 88415	12006	04/15/2020	Suppliers or vendors	\$55,410.32
	12103	04/22/2020	Suppliers or vendors	\$21,186.41
	12213	04/30/2020	Suppliers or vendors	\$108,669.17
	12302	05/06/2020	Suppliers or vendors	\$107,293.58
	12392	05/13/2020	Suppliers or vendors	\$15,657.31
	12479	05/20/2020	Suppliers or vendors	\$28,776.85
	12558	05/27/2020	Suppliers or vendors	\$9,536.16
	12630	06/02/2020	Suppliers or vendors	\$8,090.29
	12702	06/09/2020	Suppliers or vendors	\$22,819.78
	12762	06/16/2020	Suppliers or vendors	\$22,281.84
<b>SUBTOTAL</b>				\$399,721.71
TRINITY CONSULTANTS, INC. 12700 PARK CENTRAL DRIVE STE 2100 DALLAS, TX 75251	12315	05/06/2020	Suppliers or vendors	\$9,587.81
	12495	05/20/2020	Suppliers or vendors	\$2,485.88
<b>SUBTOTAL</b>				\$12,073.69
TRIUMPH BUSINESS CAPITAL ADVANCE BUSINESS CAPITAL LLC PO BOX 610028 DALLAS, TX 75261	11952	04/15/2020	Services	\$157,877.51
	12052	04/22/2020	Services	\$189,100.23
	12144	04/30/2020	Services	\$255,137.00
	12256	05/06/2020	Services	\$98,964.57
	12340	05/13/2020	Services	\$372,182.71
	12429	05/20/2020	Services	\$102,514.40
	12508	05/27/2020	Services	\$88,116.90
	12624	06/02/2020	Services	\$14,523.32
<b>SUBTOTAL</b>				\$1,278,416.64

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
TURBO EXPRESS, LLC PO BOX 14910 DEPT. 219 HUMBLE, TX 77347-4910	12121	04/22/2020	Suppliers or vendors	\$96,595.00
	12235	04/30/2020	Suppliers or vendors	\$22,800.00
<b>SUBTOTAL</b>				\$119,395.00
TWIN EAGLE MIDSTREAM CAPITAL, LLC TWIN EAGLE SAND LOGISTICS, LLC 8847 W SAM HOUSTON PKWY N HOUSTON, TX 77040	12236	04/30/2020	Suppliers or vendors	\$5,033.52
	<b>SUBTOTAL</b>			
TXP CAPITAL LLC PO BOX 64443 LUBBOCK, TX 79464	11944	04/15/2020	Services	\$12,905.00
	12040	04/22/2020	Services	\$160,990.00
	12247	05/06/2020	Services	\$303,160.00
<b>SUBTOTAL</b>				\$477,055.00
UNITED HEALTHCARE INSURANCE COMPANY DEPT CH 10151 PALATINE, IL60055-0151	Electronic Payment - 04/20/2020	04/20/2020	Other - Employee benefits	\$722,142.26
	Electronic Payment - 05/20/2020	05/20/2020	Other - Employee benefits	\$377,352.57
	Electronic Payment - 06/18/2020	06/18/2020	Other - Employee benefits	\$309,592.82
<b>SUBTOTAL</b>				\$1,409,087.65
VINSON & ELKINS LLP PO BOX 301019 DALLAS, TX 75303-1019	12122	04/22/2020	Services	\$153,416.25
	12316	05/06/2020	Services	\$132,746.25
	12573	05/27/2020	Services	\$94,752.50
	12648	06/02/2020	Services	\$101,025.00
	Electronic Payment - 07/10/2020	07/10/2020	Services	\$102,363.75
<b>SUBTOTAL</b>				\$584,303.75
VISION SERVICE PLAN PO BOX 742788 LOS ANGELES, CA 90074	Electronic Payment - 04/20/2020	04/20/2020	Other - Employee benefits	\$8,477.17
	Electronic Payment - 05/21/2020	05/21/2020	Other - Employee benefits	\$5,566.50
	Electronic Payment - 06/18/2020	06/18/2020	Other - Employee benefits	\$4,326.97
<b>SUBTOTAL</b>				\$18,370.64
WARREN POWER & MACHINERY INC. DBA WARREN CAT PO BOX 842116 DALLAS, TX 75284	12024	04/15/2020	Suppliers or vendors	\$13,648.19

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<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
WARREN POWER & MACHINERY INC. DBA WARREN CAT PO BOX 842116 DALLAS, TX 75284	12124	04/22/2020	Suppliers or vendors	\$6,926.00
	12238	04/30/2020	Suppliers or vendors	\$7,473.06
	12319	05/06/2020	Suppliers or vendors	\$9,686.58
	12411	05/13/2020	Suppliers or vendors	\$4,353.52
	12498	05/20/2020	Suppliers or vendors	\$14,371.12
	12574	05/27/2020	Suppliers or vendors	\$19,303.01
	12650	06/02/2020	Suppliers or vendors	\$9,427.82
	12716	06/09/2020	Suppliers or vendors	\$10,065.19
	12850	06/23/2020	Suppliers or vendors	\$8,909.04
<b>SUBTOTAL</b>				<b>\$104,163.53</b>
WARRIOR ENERGY LOGISTICS 4478 CASTLEMAIN COURT AKRON, OH 44333	12025	04/15/2020	Suppliers or vendors	\$10,200.00
	12239	04/30/2020	Suppliers or vendors	\$13,260.00
<b>SUBTOTAL</b>				<b>\$23,460.00</b>
WATER RUNNER, INC. 5112 N. COUNTY ROAD 1150 MIDLAND, TX 79705	12026	04/15/2020	Suppliers or vendors	\$3,992.58
	12125	04/22/2020	Suppliers or vendors	\$657.36
	12575	05/27/2020	Suppliers or vendors	\$4,374.18
	12775	06/16/2020	Suppliers or vendors	\$540.00
	12851	06/23/2020	Suppliers or vendors	\$1,111.50
<b>SUBTOTAL</b>				<b>\$10,675.62</b>
WCCO BELTING, INC 1998 N. 9TH ST. WAHPETON, ND 58075	12123	04/22/2020	Suppliers or vendors	\$10,131.75
<b>SUBTOTAL</b>				<b>\$10,131.75</b>
WEICHERT WORKFORCE MOBILITY HOLDINGS INC 1625 STATE ROUTE 10 MORRIS PLAINS, NJ 07950	12240	04/30/2020	Suppliers or vendors	\$27,630.66
	12651	06/02/2020	Suppliers or vendors	\$13,617.02
	12791	06/16/2020	Suppliers or vendors	\$1,157.83
<b>SUBTOTAL</b>				<b>\$42,405.51</b>
WELLS FARGO VENDOR FINANCIAL SERVICES P O BOX 105743 ATLANTA, GA30348	12027	04/15/2020	Suppliers or vendors	\$742.10
	12412	05/13/2020	Suppliers or vendors	\$1,484.20
<b>SUBTOTAL</b>				<b>\$2,226.30</b>



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## Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
WELSH, JOSEPH MICHAEL ADDRESS ON FILE	12076	04/22/2020	Services	\$1,051.03
	12279	05/06/2020	Services	\$7,750.00
	Electronic Payment - 07/10/2020	07/10/2020	Services	\$8,188.50
<b>SUBTOTAL</b>				\$16,989.53
WEST EPLEY LLC 327 EAST LOOP 338 ODESSA, TX 79762	12321	05/06/2020	Other - Office lease	\$15,500.00
	12652	06/02/2020	Other - Office lease	\$15,500.00
	Electronic Payment - 07/06/2020	07/06/2020	Other - Office lease	\$15,500.00
<b>SUBTOTAL</b>				\$46,500.00
WEST LINCOLN INVESTMENTS LLC W20985 COUNTY RD Q WHITEHALL, WI 54773	Electronic Payment - 04/23/2020	04/23/2020	Other - Royalty	\$19,757.56
	<b>SUBTOTAL</b>			
WEST TEX DISPOSAL P.O. BOX 69161 ODESSA, TX 79769	12322	05/06/2020	Other - Utilities	\$9,325.14
	12653	06/02/2020	Other - Utilities	\$8,619.08
	12776	06/16/2020	Other - Utilities	\$8,619.08
	12852	06/23/2020	Other - Utilities	\$2,957.12
<b>SUBTOTAL</b>				\$29,520.42
WEST TEXAS GAS, INC. 211 N. COLORADO MIDLAND, TX 79701	12029	04/15/2020	Other - Utilities	\$63,563.37
	12499	05/20/2020	Other - Utilities	\$51,959.99
	12717	06/09/2020	Other - Utilities	\$30,010.07
	12777	06/16/2020	Other - Utilities	\$10,372.93
	12853	06/23/2020	Other - Utilities	\$48,819.79
	Electronic Payment - 07/06/2020	07/06/2020	Other - Utilities	\$413,733.69
<b>SUBTOTAL</b>				\$618,459.84
WESTECH LOGISTICS LLC PO BOX 27 PADEN, OK 74860	12032	04/15/2020	Suppliers or vendors	\$156,446.67
	12127	04/22/2020	Suppliers or vendors	\$41,025.02
	12243	04/30/2020	Suppliers or vendors	\$32,650.03
	12324	05/06/2020	Suppliers or vendors	\$9,430.83
	12415	05/13/2020	Suppliers or vendors	\$1,184.15
	12576	05/27/2020	Suppliers or vendors	\$4,141.05
	12655	06/02/2020	Suppliers or vendors	\$1,080.00
<b>SUBTOTAL</b>				\$245,957.75

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
WESTERN OFFICE PORTFOLIO PROPERTY OWNER LLC PO BOX 913243 DENVER, CO 80291	12128	04/22/2020	Suppliers or vendors	\$10,847.83
	12416	05/13/2020	Suppliers or vendors	\$10,847.83
	12720	06/09/2020	Suppliers or vendors	\$10,847.83
<b>SUBTOTAL</b>				\$32,543.49
WESTWARD ENVIRONMENTAL, INC PO BOX 2205 BOERNE, TX 78006	12317	05/06/2020	Suppliers or vendors	\$27,583.27
	12649	06/02/2020	Suppliers or vendors	\$7,500.00
<b>SUBTOTAL</b>				\$35,083.27
WEX BANK ENTERPRISE FLEET MANAGEMENT PO BOX 4337 CAROL STREAM, IL 61097	12318	05/06/2020	Suppliers or vendors	\$32,600.85
	12715	06/09/2020	Suppliers or vendors	\$21,002.60
<b>SUBTOTAL</b>				\$53,603.45
WILDCAT MINERAL HOLDINGS, LLC 5960 BERKSHIRE BLVD. SUITE 800 DALLAS, TX 75225-6068	Electronic Payment - 07/06/2020	07/06/2020	Suppliers or vendors	\$39,677.50
<b>SUBTOTAL</b>				\$39,677.50
WIPFLI LLP 4890 OWEN AYRES COURT, SUITE200 EAU CLAIRE, WI 54701	12237	04/30/2020	Services	\$10,813.00
	12849	06/23/2020	Services	\$1,111.00
<b>SUBTOTAL</b>				\$11,924.00
WRIGHT HOTEL PO BOX 409 300 REATA DRIVE WRIGHT, WY 82732	11940	04/15/2020	Suppliers or vendors	\$18,184.65
	12034	04/15/2020	Suppliers or vendors	\$9,144.00
	12130	04/22/2020	Suppliers or vendors	\$19,021.75
	12326	05/06/2020	Suppliers or vendors	\$15,442.60
	12502	05/20/2020	Suppliers or vendors	\$9,550.40
<b>SUBTOTAL</b>				\$71,343.40
YELLOWHOUSE MACHINERY CO. PO BOX 31388 AMARILLO, TX 79120	12035	04/15/2020	Suppliers or vendors	\$19,605.06
<b>SUBTOTAL</b>				\$19,605.06
<b>GRAND TOTAL</b>				\$74,494,398.89

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
AFFLECK-GRAVES, JOHN F. ADDRESS ON FILE	Board of Directors	\$8,504.09	Various	Board Member Expenses
AFFLECK-GRAVES, JOHN F. ADDRESS ON FILE	Board of Directors	\$69,000.00	Various	Board Member Fees
D & I SILICA, LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$1,699,065.22	07/24/2019	Intercompany Transfer - Cash
D & I SILICA, LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$1,212,371.48	09/04/2019	Intercompany Transfer - Cash
D & I SILICA, LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,723,057.52	05/27/2020	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$500,000.00	08/07/2019	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$750,000.00	08/29/2019	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$500,000.00	10/10/2019	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$500,000.00	11/14/2019	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$800,000.00	11/22/2019	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$250,000.00	12/27/2019	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$500,000.00	01/08/2020	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$100,000.00	02/05/2020	Intercompany Transfer - Cash
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$200,000.00	02/13/2020	Intercompany Transfer - Cash

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
FB INDUSTRIES, INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$600,000.00	03/18/2020	Intercompany Transfer - Cash
HI-CRUSH BLAIR LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$379,736.02	09/04/2019	Intercompany Transfer - Cash
HI-CRUSH BLAIR LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$133,238.51	01/15/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,608,634.77	07/24/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,415,316.26	08/06/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,641,570.50	08/21/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$78,408.39	08/28/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,708,608.91	09/04/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,535,956.35	09/18/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$110,148.35	10/01/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,109,920.18	10/02/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,153,754.91	10/16/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,518,067.62	10/29/2019	Intercompany Transfer - Cash

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,971,394.62	11/13/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,625,426.40	11/26/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,948,534.31	12/10/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,988,792.56	12/24/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$39,884.45	12/30/2019	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,989,889.55	01/08/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$87,157.30	01/15/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,207,146.95	01/22/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,837,705.04	02/05/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$6,359,732.44	02/19/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$357,958.03	02/21/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$155,796.58	02/27/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,731,118.11	03/04/2020	Intercompany Transfer - Cash

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$94,440.80	03/12/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,020,372.78	03/18/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$174,106.83	03/25/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$325,519.22	03/31/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,056,386.48	04/01/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$34,636.67	04/03/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$163,971.58	04/08/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$40,705.27	04/10/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,389,067.71	04/15/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$12,832.88	04/17/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$20,807.01	04/24/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$3,051,742.81	04/28/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$1,871,979.30	05/13/2020	Intercompany Transfer - Cash



Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$1,731,042.53	05/27/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$1,395,238.98	06/10/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$2,980,000.00	06/17/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$741,135.01	06/24/2020	Intercompany Transfer - Cash
HI-CRUSH SERVICES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$4,338,166.63	07/07/2020	Intercompany Transfer - Cash
HI-CRUSH WYEVILLE OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$80,407.01	09/04/2019	Intercompany Transfer - Cash
HI-CRUSH WYEVILLE OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$1,059,354.05	10/07/2019	Intercompany Transfer - Cash
HI-CRUSH WYEVILLE OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$17,968.29	01/15/2020	Intercompany Transfer - Cash
HI-CRUSH WYEVILLE OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Affiliate	\$196,725.87	01/23/2020	Intercompany Transfer - Cash
POORMAN, JOHN KEVIN ADDRESS ON FILE	Board of Directors	\$69,000.00	Various	Board Member Fees
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$701,144.38	07/16/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$19,260.00	07/30/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$118.93	08/06/2019	Joint Venture Transfer - Cash

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$701,144.38	08/13/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$198,047.75	08/28/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$664,411.25	09/11/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$142,701.88	10/01/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$65,625.00	10/09/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$692,932.06	10/15/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$78,628.75	11/01/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$129,210.63	11/05/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$42,750.00	11/13/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$652,259.52	11/19/2019	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$919,214.45	01/03/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$179,635.00	01/08/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$754,186.88	02/04/2020	Joint Venture Transfer - Cash

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$14,331.57	02/12/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$179,635.00	02/20/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$14,240.22	02/26/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$851,498.76	03/03/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$19,260.00	03/11/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$94,974.13	03/17/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$174,790.43	04/08/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$94,020.00	04/15/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$642,723.75	04/22/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$700,601.63	04/30/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$110,278.13	05/13/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$63,890.05	05/20/2020	Joint Venture Transfer - Cash
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$251,883.13	05/27/2020	Joint Venture Transfer - Cash

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
PROPPANT EXPRESS SOLUTIONS, LLC 950 17TH STREET, SUITE 1350 DENVER, CO 80202	Joint Venture	\$16,840.00	06/09/2020	Joint Venture Transfer - Cash
RASMUS, ROBERT E. ADDRESS ON FILE	Chief Executive Officer and Chairman of the Board	\$80,097.55	06/18/2020	Benefits Reimbursement
WINKLER III, JOSEPH C. ADDRESS ON FILE	Board of Directors	\$97,500.00	Various	Board Member Fees

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 3, Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of case	Court or agency's name and address	Status Of Case
Cisco Logistics, LLC vs. FB Industries Inc. and FB Industries USA Inc.	CV2045726	Alleged Breach of Warranty	DISTRICT COURT OF EASTLAND COUNTY, TEXAS 100 WEST MAIN, SUITE 302 EASTLAND, TX 76448	Pending
National Chassis, LLC, vs. Pronghorn Logistics, LLC and Hi-Crush, Inc.	202034412	Contract Dispute	127TH JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS 201 CAROLINE STREET, 10TH FLOOR HOUSTON, TX 77002	Pending
Robert Harris, Ron Cope and Bulk Trans-Load Authority, LLC, vs. Hi-Crush, Inc., et al.	202003951	Alleged Breach of Non-Disclosure Agreement	334TH JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS 201 CAROLINE STREET, 14TH FLOOR HOUSTON, TX 77002	Pending
Sales and Use Tax Audit		Governmental Tax Audit	WISCONSIN DEPARTMENT OF REVENUE 2135 RIMROCK ROAD MADISON, WI 53713	Pending
Wooster Motor Ways, Inc. vs. Hi-Crush, Inc.	2020CVCH000189	Contract Dispute	COURT OF COMMON PLEAS WAYNE COUNTY, OHIO 107 W LIBERTY STREET WOOSTER, OH 44691	Pending

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 4, Question 9:** List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Creditor's Name & Address	Recipients relationship to debtor	Description of the gifts or contributions	Dates given	Value
CITY OF KERMIT 110 SOUTH TORNILLO KERMIT, TX 79745	N/A	Cash	01/30/2019	\$15,540.00
CITY OF KERMIT 110 SOUTH TORNILLO KERMIT, TX 79745	N/A	Cash	05/07/2019	\$5,000.00
EXPRESS SPORTS OF TEXAS 21806 W. FIREMIST CT. CYPRESS, TX 77433	N/A	Cash	09/17/2019	\$1,000.00
KERMIT VOLUNTEER FIRE DEPARTMENT PO BOX 262 KERMIT, TX 79745	N/A	Cash	02/26/2020	\$7,500.00
KERMIT YOUTH FOOTBALL LEAGUE 534 N. ELM STREET KERMIT, TX 79745	N/A	Cash	08/13/2019	\$1,000.00
WINKLER COUNTY PO DRAWER 0 KERMIT, TX 79745	N/A	Cash	10/23/2018	\$1,000.00
WINKLER COUNTY PO DRAWER 0 KERMIT, TX 79745	N/A	Cash	10/09/2019	\$500.00

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 6, Question 11: Payments related to bankruptcy**

<b>Creditor's Name and Address</b>	<b>Email or website address</b>	<b>Who made the payment if not debtor?</b>	<b>If not money describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	04/22/2020	\$431,090.00
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	04/30/2020	\$438,515.00
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	05/06/2020	\$274,522.50
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	05/20/2020	\$572,115.00
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	05/28/2020	\$265,320.00
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	06/11/2020	\$170,348.93
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	06/16/2020	\$272,823.75
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	06/19/2020	\$151,142.95
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	06/30/2020	\$177,415.00



Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 6, Question 11: Payments related to bankruptcy**

<b>Creditor's Name and Address</b>	<b>Email or website address</b>	<b>Who made the payment if not debtor?</b>	<b>If not money describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	07/06/2020	\$1,196,953.24
ALVAREZ & MARSAL NORTH AMERICA, LLC ATTN: LIZ CARRINGTON 600 MADISON AVE.-8TH FLOOR NEW YORK, NY 10022	alvarezandmarsal.com	N/A	N/A	07/09/2020	\$378,545.00
HUNTON ANDREWS KURTH LP 600 TRAVIS ST. SUITE 4200 HOUSTON, TX 77002	huntonak.com	N/A	N/A	05/13/2020	\$150,000.00
HUNTON ANDREWS KURTH LP 600 TRAVIS ST. SUITE 4200 HOUSTON, TX 77002	huntonak.com	N/A	N/A	05/28/2020	\$16,310.00
HUNTON ANDREWS KURTH LP 600 TRAVIS ST. SUITE 4200 HOUSTON, TX 77002	huntonak.com	N/A	N/A	06/19/2020	\$39,372.00
HUNTON ANDREWS KURTH LP 600 TRAVIS ST. SUITE 4200 HOUSTON, TX 77002	huntonak.com	N/A	N/A	07/09/2020	\$277,484.18
KURTZMAN CONSULTANTS INC. DEPT CH 16639 PALATINE, IL60055	kccllc.com	N/A	N/A	05/28/2020	\$45,000.00
KURTZMAN CONSULTANTS INC. DEPT CH 16639 PALATINE, IL60055	kccllc.com	N/A	N/A	07/06/2020	\$40,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	03/25/2020	\$196,063.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	04/02/2020	\$200,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	04/13/2020	\$500,000.00

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 6, Question 11: Payments related to bankruptcy**

<b>Creditor's Name and Address</b>	<b>Email or website address</b>	<b>Who made the payment if not debtor?</b>	<b>If not money describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	05/06/2020	\$500,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	05/28/2020	\$600,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	06/15/2020	\$600,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	07/01/2020	\$600,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	07/07/2020	\$625,000.00
LATHAM & WATKINS LLP PO BOX 2103 CAROL STREAM, IL 60132	lw.com	N/A	N/A	07/09/2020	\$700,000.00
LAZARD FRERES & CO, LLC 600 TRAVIS STREET STE. 2300 HOUSTON, TX 77002	lazard.com	N/A	N/A	05/06/2020	\$176,481.06
LAZARD FRERES & CO, LLC 600 TRAVIS STREET STE. 2300 HOUSTON, TX 77002	lazard.com	N/A	N/A	05/28/2020	\$150,403.87
LAZARD FRERES & CO, LLC 600 TRAVIS STREET STE. 2300 HOUSTON, TX 77002	lazard.com	N/A	N/A	06/12/2020	\$150,000.00
LAZARD FRERES & CO, LLC 600 TRAVIS STREET STE. 2300 HOUSTON, TX 77002	lazard.com	N/A	N/A	07/09/2020	\$155,000.00

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 7, Question 14: Previous addresses**

<b>Address</b>	<b>Dates of occupancy From</b>	<b>Dates of occupancy To</b>
THREE RIVERWAY, SUITE1350 HOUSTON, TX 77056	Undetermined	12/31/2018

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 10, Question 18: Closed financial accounts**

Creditor's Name and Address	Creditor's Last 4 digits of account number	Type of account	Date account was closed sold moved or transferred	Last balance before closing or transfer	Other type of account description
ZIONS BANK N.A. DBA AMEGY BANK 1717 WEST LOOP SOUTH HOUSTON, TX 77027	2892	Checking	09/23/2019	\$0.00	

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 25:** Other businesses in which the debtor has or has had an interest

<b>Business Name &amp; Address</b>	<b>Describe the nature of the business</b>	<b>Employer identification number</b>	<b>Date business existed From</b>	<b>Date business existed To</b>
D & I SILICA, LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	20-4999957	08/30/2013	Present
GENESIS RAILROAD LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	83-4491983	04/16/2019	06/27/2019
HI-CRUSH AUGUSTA ACQUISITION CO. LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	30-0824967	04/07/2014	10/04/2019
HI-CRUSH AUGUSTA LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	90-0930668	03/14/2012	Present
HI-CRUSH BLAIR LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	38-3937094	07/31/2014	Present
HI-CRUSH CHAMBERS LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	None	11/04/2010	02/29/2020
HI-CRUSH FINANCE CORP. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	36-4770301	09/12/2013	10/04/2019
HI-CRUSH INVESTMENTS INC. 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Holding Company	38-4026547	09/02/2016	Present
HI-CRUSH LMS LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	None	08/25/2016	Present
HI-CRUSH OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	27-4395797	11/04/2010	02/29/2020
HI-CRUSH PERMIAN SAND LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	None	03/07/2017	Present
HI-CRUSH PROPPANTS LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Holding Company	27-3830770	10/08/2010	Present
HI-CRUSH RAILROAD LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	None	11/04/2010	02/29/2020

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 25:** Other businesses in which the debtor has or has had an interest

<b>Business Name &amp; Address</b>	<b>Describe the nature of the business</b>	<b>Employer identification number</b>	<b>Date business existed From</b>	<b>Date business existed To</b>
HI-CRUSH WHITEHALL LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	38-3915562	08/02/2012	Present
HI-CRUSH WYEVILLE LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Dormant Company	None	11/04/2010	02/29/2020
HI-CRUSH WYEVILLE OPERATING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	27-4395797	02/29/2020	Present
ONCORE PROCESSING LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	83-4499403	04/16/2019	Present
PDQ PROPERTIES LLC 1330 POST OAK BLVD. SUITE 600 HOUSTON, TX 77056	Operating Company	37-1779169	03/12/2015	Present

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 13, Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

<b>Name &amp; Address</b>	<b>Dates of service From</b>	<b>Dates of service To</b>
BLAKE, MARY ADDRESS ON FILE	07/13/2015	Present
FULTON, LAURA C ADDRESS ON FILE	04/30/2012	01/03/2020
GENDENJAMTS, SYLVIA ADDRESS ON FILE	11/01/2017	08/09/2019
GOSZYK, NIKKI ADDRESS ON FILE	11/19/2019	Present
MCCORMICK JR., J. PHILIP ADDRESS ON FILE	08/13/2018	Present



Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26b:** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Name & Address	Dates of service From	Dates of service To
DELOITTE & TOUCHE LLC 1111 BAGBY STREET, SUITE 4500 HOUSTON, TX 77002-2591	07/12/2018	Present
PRICEWATERHOUSECOOPERS LLP 2121 N PEARL ST DALLAS, TX 75395-2282	07/12/2018	Present
SIRIUS SOLUTIONS, LLLP 1233 WEST LOOP SOUTH, SUITE 1800 HOUSTON, TX 77027	07/12/2018	Present

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If any books of account and records are unavailable explain why
BLAKE, MARY ADDRESS ON FILE	
DELOITTE & TOUCHE LLC 1111 BAGBY STREET, SUITE 4500 HOUSTON, TX 77002-2591	
GOSZYK, NIKKI ADDRESS ON FILE	
MCCORMICK JR., J. PHILIP ADDRESS ON FILE	
PRICEWATERHOUSECOOPERS LLP 2121 N PEARL ST DALLAS, TX 75395-2282	
SIRIUS SOLUTIONS, LLLP 1233 WEST LOOP SOUTH, SUITE 1800 HOUSTON, TX 77027	

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 26d:** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

**Name & Address**

JP MORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT  
ATTN: ANDREW G. RAY  
2200 ROSS AVENUE, 9TH FLOOR  
DALLAS, TX 75201

MOODY'S INVESTORS SERVICE, INC.  
7 WORLD TRADE CENTER  
250 GREENWICH STREET  
NEW YORK, NY 10007

STANDARD & POOR'S FINANCIAL SERVICES LLC  
55 WATER STREET  
NEW YORK, NY 10041

U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE  
ATTN: CORPORATE TRUST  
8 GREENWAY PLAZA, SUITE 1100  
HOUSTON, TX 77046-0892

Pursuant to the requirements of the Securities Exchange Act of 1934, at the end of each of its fiscal quarters and years and upon the occurrence of significant events, Hi-Crush Inc. prepares and files with the SEC Form 10-Q Quarterly Reports, Form 10-K Annual Reports, and Form 8-K Current Reports (collectively, the "SEC Filings"). The SEC Filings contain consolidated financial information relating to the Debtor and its affiliates. Additionally, the Debtors have historically provided information such as annual reports on their website. Because the SEC Filings and other reports are of public record, the Debtor does not maintain records of the parties who requested or obtained copies of any of the SEC Filings from the SEC, the Debtor or other sources.

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 28:** Debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and nature of any interest	% of interest if any
AFFLECK-GRAVES, JOHN F. ADDRESS ON FILE	Board of Directors	
MCCORMICK JR., J. PHILIP ADDRESS ON FILE	Chief Financial Officer	
OEHLERT, MICHAEL ALAN ADDRESS ON FILE	Chief Operating Officer	
POORMAN, JOHN KEVIN ADDRESS ON FILE	Board of Directors	
RASMUS, ROBERT E. ADDRESS ON FILE	Chief Executive Officer and Chairman of the Board	
SKOLOS, MARK C. ADDRESS ON FILE	General Counsel	
WINKLER III, JOSEPH C. ADDRESS ON FILE	Board of Directors	

Debtor Name: Hi-Crush Inc.

Case Number: 20-33495 (DRJ)

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 13, Question 29:** Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name and address	Position and nature of any interest	Period during which position or interest was held From	Period during which position or interest was held To
FULTON, LAURA C ADDRESS ON FILE	Chief Financial Officer	04/30/2012	01/03/2020