IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	X	
In re:	:	Chapter 11
HI-CRUSH INC., et al., 1	: :	Case No. 20-33495 (DRJ)
Debtors.	:	(Jointly Administered)
	: X	

NOTICE OF HEARING [Relates to Docket Nos. 20, 21, and 23]

PLEASE TAKE NOTICE that on July 13, 2020, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") filed the following motions:

- Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Executory Contracts and Unexpired Leases Effective as of the Dates Specified in the Motion and (II) Abandon Certain Remaining Personal Property in Connection Therewith [Docket No. 20] (the "Omnibus Rejection Procedures Motion")
- Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Railcar Lease Agreements Effective as of the Petition Date, and (II) Enter Into Proposed New Railcar Lease Agreements Effective as of the Petition Date [Docket No. 21] (the "Railcar Motion")
- Debtors' Motion for Entry of an Order Authorizing the Debtors to File the Letter Agreements Under Seal [Docket No. 23] (the "Motion to Seal Letter Agreements")

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Omnibus Rejection Procedures Motion, the Railcar Motion, and the Motion to Seal Letter Agreements has been set for <u>August 4, 2020 at 2:30 p.m. (prevailing Central Time)</u> and that this hearing will be by electronic means (audio and video) only as set forth on the following page.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

Electronic Hearing

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the *Protocol for Emergency Public Health or Safety Conditions* (the "<u>Protocol</u>"), which is set forth in the Court's General Order 2020-04. The Protocol is available at: https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf.

Pursuant to the Protocol, the hearing will be by electronic means and all persons will appear telephonically and also may appear via video at this hearing using the Court's electronic conference systems.

The Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features.

To connect to the hearing, you should enter the meeting code "JudgeJones". You can also connect using the link on Judge Jones' homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting.

The Court's dial-in facility for audio is as follows: The number is 832-917-1510. The meeting room for Judge Jones is 205691.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting "Bankruptcy Court" from the top menu;
- 3) Selecting "Judges' Procedures and Schedules";
- 4) Selecting "View Home Page" for Judge David R. Jones;
- 5) Under "Electronic Appearance" select "Click here to submit electronic appearance;"
- 6) Select "Hi-Crush, Inc., et al." from the list of electronic appearance links; and
- 7) After selecting "Hi-Crush, Inc., et al." from the list, complete the required fields and click the "Submit" button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

All documents filed in these chapter 11 cases are available free of charge by visiting https://www.kccllc.net/hicrush or by calling (866) 554-5810 (U.S./Canada) or (781) 575-2032 (International). Copies of any pleadings may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

[Remainder of Page Left Blank Intentionally]

Signed: July 23, 2020

Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

Ashley L. Harper (TX Bar No. 24065272)

HUNTON ANDREWS KURTH LLP

600 Travis Street, Suite 4200

Houston, Texas 77002 Tel: 713-220-4200 Fax: 713-220-4285

Email: taddavidson@HuntonAK.com

ashleyharper@HuntonAK.com

-and-

George A. Davis (pro hac vice admission pending)

Keith A. Simon (pro hac vice admission pending)

David A. Hammerman (*pro hac vice* admission pending) Annemarie V. Reilly (*pro hac vice* admission pending)

Hugh K. Murtagh (pro hac vice admission pending)

LATHAM & WATKINS LLP

885 Third Avenue

New York, New York 10022

Tel: 212-906-1200 Fax: 212-751-4864

Email: george.davis@lw.com

keith.simon@lw.com

david.hammerman@lw.com annemarie.reilly@lw.com hugh.murtagh@lw.com

Proposed Counsel for the Debtors and Debtors in

Possession

CERTIFICATE OF SERVICE

I certify that on July 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II Timothy A. ("Tad") Davidson II